



Matching Gifts Application Form

For The United States, Australia, Canada and Latin America

Matching Gift Program Guidelines

Moody's Matching Gift program provides a dollar-for-dollar match of the tax-deductible portion of individual gifts made by Moody's employees in the US, Toronto, Sydney, Buenos Aires, Mexico City, and Sao Paulo up to \$5,000 to approved eligible organizations that are tax-exempt, nonprofit, or government programs.

At the end of each quarter, Moody's provides a match of the tax-deductible portion of individual gifts made to approved eligible organizations that are tax-exempt, nonprofit, or government programs.

Eligible Donors:

All U.S., Australian, Canadian and Latin American based full-time employees and permanent part-time employees who work more than 20 hours per week are eligible to participate in the matching gift program. Also eligible are retirees based in the U.S., Australia, Canada and Latin America who receive a service or disability pension from Moody's Corporation as well as current and retired outside directors of Moody's Corporation.

Eligible Organizations and Institutions:

Organizations must be recognized as tax-exempt, nonprofit organizations as defined as one of the following: the Section 501(c)(3) or as an instrumentality of a federal, state or local government as provided by Section 170(c)(1) of the of the U.S. Internal Revenue Code; a Canadian charity registered with the Canada Customs and Revenue Agency (CCRA); or an Australian Charity registered with the Australian Taxation Office. Not-for-profit, non-proprietary organizations located outside the United States that are organized and operated for charitable purposes are eligible to receive matching gifts. Designated organizations will be reviewed, and contacted as necessary, to verify charitable equivalency with Section 501(c)(3) of the U.S. Internal Revenue Code. The organization must have full-time, paid, professional management and must serve the community at large.

Educational institutions that qualify to receive a matching gift from Moody's are private and public degree-granting colleges and universities, two-year colleges, graduate and professional schools, technical and specialized schools, seminaries and theological schools, publicly and privately supported primary and secondary schools. Parent Teacher Associations (PTA), recognized by the IRS as tax exempt under section 501(c)(3), are also eligible. *Please note: Only charitable contributions to these institutions are eligible for matching gift. Tuition payments cannot be matched through this program. The Matching Gift Program will verify with the institution that your donation was not for tuition purposes.*

Funding Federations with a 501(c)(3) public charity, such as United Way, that provides financial support and advocacy for a group of member non-profit organizations are also eligible to receive matching gifts.

If you are a participant in a walk-a-thon, bike trek, etc., Moody's will match pledges received from *Moody's employees only*.

Organizations that are ineligible include: those that are political in nature or promote a hobby; those that do not serve the community at large; and those that unlawfully discriminate. Also ineligible are athletic teams and organizations whose primary mission is to promote or serve one culture, race, or religion.

Organizations whose primary mission is to establish and administer Donor Advised Funds are ineligible; however, donations made from a Donor Advised Fund to an eligible organization are eligible for a matching gift.

Eligible Gifts:

Gifts must be personal contributions actually paid, not merely pledged, to an eligible organization in support of its primary objective. The contribution may be in the form of cash or securities having a quoted market value. The value of the securities will be the average of the security's high and low price on the date the gift was made. Contributions must be charitable contributions that can be deducted by the individual for federal income tax purposes. Only the tax-deductible portion of gifts will be matched.

No goods or services may be received by the employee, the employee's family, or other designated individuals in exchange for the solicited matching gift. All matching gift funds will be restricted to the same purpose as the employee gift.

Ineligible gifts include money collected from a group of people or money paid by sponsors to participants in telethons and similar fundraising activities. Also ineligible are non-cash gifts, real or personal property, or personal services (e.g., works of art, rare books, or donated labor); and payments for which donors, their families, or other individuals designated by a donor receive a direct benefit (e.g., payment for services, tuition, books, and student fees).

Amounts Matched:

Only individual gifts of at least US\$25 are eligible; group collections are not eligible. The maximum total gift amount per individual donor that will be matched per calendar year is \$5,000. Employees have the option to request a double match on up to \$1,000 (that is the employee donates up to \$1,000 and Moody's contributes up to \$2,000 to recipient organizations on the employee's behalf). The employee is eligible for a single match on the remaining \$3,000 to reach the \$5,000 limit. The Moody's Foundation reserves the right to further restrict gifts based on the availability of funds. Australian, Canadian and Latin American employee limits are set in US dollars. Gifts made in Australia, Canada, Argentina, Brazil or Mexico must be converted to US Dollars based on exchange rate available at time of gift.

Gift Registration:

Gifts are matched at the end of each preceding quarter – January, April, July and October, and must be registered within 90 days of the date of gift in order to be eligible. For gifts made in the 4th quarter, registration must be made no later than January 15th of the year following the calendar year in which the gift was made.

Plan Changes:

The Moody's Foundation reserves the right to terminate the plan or to change the plan from time to time. The Program Director shall be responsible for interpreting and administering the Plan and the Program Director's decisions shall be final.

How to Register a Matching Gift:

Using the paper form

- The donor should complete Section A and send the form along with your donation to the recipient organization.
- The recipient organization should then complete Section B and mail the form to:

The Moody's Foundation
Matching Gift Program
P.O. Box 8857
Princeton, NJ 08543-8857

Matching Gift Program Registration Form

INSTRUCTIONS

Donor: Complete Section A. Use one form for each gift. Please print or type.
Mail with your gift to recipient organization. If you fax or email, please follow up by sending a hard copy with your signature to The Moody's Foundation Matching Gift Program at the address below.

Recipient Organization: Please complete Section B to verify receipt of gift. Please print or type. Mail form to:
The Moody's Foundation Matching Gift Program, P.O. Box 8857, Princeton, NJ 08543-8857

SECTION A: DONOR

First Name Last Name

Home Address

Country City State

Zip Code

Daytime Phone Number

Preferred Email Address

Name of Recipient Institution

Country City State

Zip Code

Designation, if any (e.g., Chemistry Dept., Business School)

SECTION B: RECIPIENT ORGANIZATION

Name of Organization

Street Address

Country City State

Zip Code

EIN# for US/BN # for Canada/ATO# for Australia/relevant code for Latin America

Telephone Number

Fax Number

Email Address Web Site Address

Date of Gift

\$ _____ 100 % match requested
Amount of Gift or average value 200 % match requested
of securities on date gift was (up to \$1,000 per year can be
made. Gifts in either Canadian, double matched)
Australian, Mexican, Argentinian, Partial match requested
or Brazilian currency must be converted \$ _____
to US Dollars. (Amount of partial amount
requested)

Type of Gift: Cash (check or credit card) Securities

Name of Securities and Number of Shares

I hereby certify that this gift is made entirely from my own personal assets and that it is not in whole or part the gift of others made through me. I further certify that neither my gift nor the foundation's matching contribution will be used to pay for tuition, fees or dues and that neither I nor my family will derive any direct personal benefit from this contribution.

Donor Signature Date

I hereby certify that the gift described on this form was received on the date noted and that it qualified for a match under the provisions of The Moody's Foundation Matching Gift Program. In signing this form, I further certify that this request is in compliance with the following:

- That this organization is in full compliance with the anti-terrorism laws legislated by the USA Patriot Act.
- That I am authorized to attest to the above statements and have sufficient knowledge to do so.
- Both the donor's gift and the foundation match will be used for the same purpose.
- Neither gift will be used for tuition, dues, or subscription fees.
- No goods or services will be provided as a result of this gift.

Certifying Official's Name and Title

Amount of Gift in US Dollars

Tax deductible gift amount in US Dollars

Authorized Signature Date