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Service Oriented Architecture

Realizzare la SOA a livello Enterprise: progetto, implementazione e governance

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Agenda

SOA: cos'è e perché

- L'ambiente operativo
- Business Process Management e ciclo di vita della SOA
- Il governo della SOA
- Come partire



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Innovation that Matters To CEOs

Top Innovation Priorities:

- Extend the ability to collaborate inside & outside
- Innovate business models & processes
- Leverage information for business optimization



87% of CEOs believe fundamental **change** is required in next two-years to drive innovation

Source: 2006 IBM Global CEO Survey

Innovation is all about change. SOA makes it easier to change.

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What is a Service-Oriented Architecture (SOA)?

"A system architecture in which business functions are built as components (services) that are loosely-coupled and well-defined to support interoperability, and to improve flexibility and re-use"

- Business functions are exposed as services
- ✓ A service has a standardized interface
- Services become building blocks that can be reused in developing other applications
- Development focus is on application assembly rather than on implementation details



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SOA is the right answer to flexibility and reuse needs

- Globalized marketplace: companies needs ways to adapt more quickly
- Cycle time shrinking: changes in business processes becoming more frequent
- Growth: demands the flexibility to be more nimble than competitors
- Cost reduction: better use of the investments
- Information: more information available than ever before; looking for a way to make sense of this information regardless of it's location, format, or type

Traditional Business*



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What is preventing flexibility and reuse?

- Lack of standardization in business process
- Acquisition of redundant point applications to support single line of business
- Infrastructure built without a recognizable roadmap
- Linkages tend to be inflexible and very difficult, expensive, and timeconsuming to change





To keep pace with global competition:

- "We are taking apart each task and sending it ... to whomever can do it best, ... and then we are reassembling all the pieces" from Thomas Friedman's 'The World is Flat'
- The standards and technology are finally in place, with broad industry support
- Availability of best practices for effective governance
- The necessary software to get started is available today



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What differentiates SOA from claims like this in the past?

Standards	Organizational Commitment	 Investment Protection Leveraging existing application assets, isolating changes impact Before, rip and replace 	
 Broadly adopted Web services ensure well- defined interfaces. Before, proprietary standards limited interoperability 	 Business and IT are united behind SOA (63% of projects today are driven by LOB)* Before, communication channels & 'vocabulary' not in place 		
Connections	Degree of Focus	Level of Reuse	
 SOA services are linked dynamically and flexibly Before, service interactions were hard-coded and dependent on the application 	 SOA services focus on business-level activities & interactions Before, focus was on narrow, technical sub-tasks 	 SOA services can be extensively re-used to leverage existing IT assets Before, any reuse was within silo'ed applications 	

*Source: Cutter Benchmark Survey

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IT's Architectural Evolution: Making IT More Responsive



Increasing Modularity to Achieve Flexibility

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Business Innovation & Optimization Services

SOA Reference Architecture

Supporting the SOA Lifecycle

SOA Solution Stack

Leveraging the SOA Reference Architecture to connect service consumers and service providers

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Change in how you build applications ...



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SOA Programming Model Aspects

Design

- Focus on business design modeling, simplification, and role-based collaboration
- Use of declarative policy to control execution behavior and relationships

User Interaction

 Dynamic support for people integration into the business design

Composition of Business-level Applications

 Wired assembly of services to form business-level applications, workflows, and business orchestration

Information

 Built-in access to service state, disconnected service-data exchange, information composition and transformation

Business Components

- Composable and reusable services

Invocation

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 Loosely-coupled call-style and event-driven interconnection of services with built-in support for topology transparency, mediation, and brokering featuring standards-based interoperability



SOA Programming Model Supported by Key Standards

- JavaServer Faces
 - Standard way to construct user interfaces for web applications, JSR 168 portlets, etc.
 - MVC based User Interaction Framework

Business Process Execution Language (WS-BPEL)

- Standard way to choreograph business processes
- Standardization through OASIS

Service Data Objects (SDO)

- Uniform (technology independent) way to represent data
- Provides Single abstraction (common API) across JDBC ResultSet, JCA Record, XML DOM, JAXB, Entity EJB, CMI (for MQ messages), and so on
- Co-developed by IBM and BEA

Service Component Architecture (SCA)

- Component services programming model which provides a consistent framework for assembling solutions
- Jointly developed/endorsed by IBM, BEA, IONA, Oracle, SAP, and Sybase
- Apache Open Source Incubator Project
 - <u>http://incubator.apache.org/tuscany/</u>



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Key Standards for SOA

Management

Agenda

SOA: cos'è e perché

L'ambiente operativo

- Business Process Management e ciclo di vita della SOA
- Il governo della SOA
- Come partire



SOA Operating Environment

Key principles to build a flexible and robust environment

- **1** Separation of concerns
- **2** Loose coupling & flexibility
- **3** Composite Applications to enable the reuse of existing assets
- SOA QoS considerations are same as traditional applications but may manifest differently in the infrastructure

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1 SOA Reference Architecture

Supporting Separation of Concerns





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Result \rightarrow Greater Business Responsiveness

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SOA: The Next Step on the Connectivity Evolution Enterprise Service Bus, the first step to implement SOA



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\$9,67

117.45

Enterprile Service B



What is an Enterprise Service Bus (ESB)?

A flexible connectivity infrastructure for integrating applications as services

.....which reduces the number, and complexity of interfaces. An ESB:

- VIRTUALIZES the location and identity of participants
- CONVERTS between different transport protocols used by the participants
- TRANSFORMS message formats between participants
- APPLIES appropriate qualities of service for the given interaction
- DISTRIBUTES business event information to/from disparate sources

Shape = Protocol Color = Data type

Enterprise Service Bus

A logical architectural construct, central to the working of a SOA

Mediation Services

- Routing
- Transformation
- Enrichment

Event Services

Publish and Subscribe

Transport Services

- Synchronous/Asynchronous
- Persistent/Non-persistent
- Loosely-coupled/Tightly-coupled

Standards Based

- HTTP/HTTPS with option for WS-ReliableMessaging
- JMS, JAX-RPC, SOAP
- WS-Security, WS-Policy, WS-Addressing

	For Application-Required ESB Properties	Use ESB Instantiation
Α	Synchronous Web service conduit	SOAP over HTTP
В	Reliable message service conduit	SOAP over JMS
С	Mediated, reliable messaging service conduit	Brokered JMS message
D	Intra-JVM conduit	RMI/IIOP



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ESB:

Provides Web Services connectivity and data transformation

Advanced ESB:

Provides universal connectivity and data transformation



SOA Appliances:

Enhances security, simplifies and accelerates processing for the ESB



WebSphere ESB







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XML Accelerator XA35

Wirespeed Appliance Purpose-Built for XML Acceleration



XML Security Gateway XS40

Wirespeed Appliance Purpose-Built for SOA Security



Integration Appliance XI50

Wirespeed Appliance Purpose-Built for Application Integration



- XML Parsing
- XML Schema Validation
- XML Transformation
- Schema, Stylesheet caching
- MultiStep processing

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 XML Path Language (XPath) Content Based Routing

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 Extensible Stylesheet Language Transformation (XSLT)

All XA35 functions, plus:

- XML and SOAP Firewall
- Data Validation
- Field Level XML Security
- WS-Security
- XML Web Services Access Control

All XS40 functions, plus:

- DataGlue: Any-to-Any Transformation Engine
 - − Binary or flat text \rightarrow XML
 - XML \rightarrow binary or flat text
 - Binary $\leftarrow \rightarrow$ binary
 - XML ←→XML

- Integration with 3rd party security providers
- Web Services Management
- Service Virtualization
- Protocol Bridging (HTTP, MQ, FTP, etc)
- Message Enrichment, Message Augmentation



WebSphere DataPower

Specialized hardware can simplify, secure, and accelerate an ESB implementation





Integrating with Mainframe Applications



Integrating with Assets in Distributed Applications



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Integrating with Information



- Consistent packaging of data
- Leverages understanding of metadata relationships
- Applies consistent rules to data
- Centralized control and maintenance
- Flexibility to change information sources and formats

The IBM Solution: IBM Information Server

Delivering information you can trust



Why is it Important to Start with Understanding?

- What data sources are out there?
- How are they related to each other?
- What exactly is in the source data?
- How is it organized?
- What's the quality of the data?
- Is any data missing?
- Is any data duplicated?
- Is it fit for it's intended purpose?
- How do we monitor sources for changes in quality over time?



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Why Should I Care About Cleansing Information?

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I.B. Manufacturing

Lack of information standards

- Different formats & structures across different systems
- Data surprises in individual fields
 - Data misplaced in the database
- Information buried in free-form fields

Data myopia

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 Lack of consistent identifiers inhibit a single view

The redundancy nightmare

 Duplicate records with a lack of standards

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Kate A. Rober	ts 416 Colu	mbus Ave #2,	Boston, Mass 0	2116		
Catherine Rob	erts Four six	teen Columbu	s APT2, Boston,	MA 02116		
Mrs. K. Rober	ts 416 Colu	mbus Suite #:	2, Suffolk Coun	ty 02116		
Name	T	ax ID	Telephone			
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Williams & Co	. C/O Bill 0	25-37-1888	415-392-2000			
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Why Does Transformation Matter?



- Business Driver: Single View of Corporate Data
- Projects Related to Information Infrastructure
 - Application integration
 - Platform migration
 - On-demand transformation and correction
 - Application re-engineering and migration (ERP to CRM)
- Decision Support (BI, DW, Data Marts)
 - Opportunity (discover new revenue sources)
 - Control (Fraud detection, inventory)
 - Regulatory compliance -SOX, BASEL, Money Laundering
 - Portals
 - Balanced scorecard dashboards, BAM

Why Do Delivery Services Matter?

- They improve data accessibility and consistency
 - Enable improved self-service operations
- They reduce information latency
 - Provide real-time visibility into operational information
- They address a wide range of usage requirements:
 - Providing virtualized views across multiple data sources
 - Synchronizing information across two or more systems
 - Consolidating information from multiple sources in a new system
 - Making changes in one system available to other systems
4 Quality of Service Considerations

Dynamic Operations

- Adapt to business changes automatically
- Performance goals for differing workloads
- Apply IT intelligence to reduce the need for manual intervention



 Optimize your transactions for improved performance and availability

Extended Manageability

 At-a-glance system assessments for health and vitality

WAS Common Programming Model



WAS Common Programming Model



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Virtualization Services help you manage complex application workloads

Value of infrastructure virtualization

- Improve TCO through higher utilization of resources
- Increase flexibility by dynamically responding to workload changes
- Enhance business performance by achieving service level goals



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Workload virtualization

Infrastructure Virtualization capabilities that help you Match Available Resources to Workload Demands

WebSphere Extended Deployment Infrastructure Virtualization

 WebSphere Extended Deployment implements two Infrastructure Virtualization techniques that can be used separately or together to improve application service levels (Quality of Service/QoS)



Service Workload Management

- Service Level Management
- Application Edition Management
- Health Management



Information Virtualization

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Distributed Caching & Partitioning

- Distributed Transactional Caching
- Asymmetric Clustering using Application Partitioning

Workload Virtualization

Enables application services to share a common pool of heterogeneous resources, while optimizing service level attainment



Information Virtualization

Improves the interaction between application services and underlying data sources, dramatically increasing application performance and scalability

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WebSphere Extended Deployment

Ready with infrastructure virtualization capabilities to help you match available resources to workload demands

Workload Virtualization

Benefits

- Predictably and consistently meet service level objectives (SLAs)
- Use server resources more effectively
- Quickly adapt to changing application workload demands
- Reduce deployment complexity
- Increase operational stability



- Relieve load on backend data store
- Improve application throughput and response times
- Achieve near-linear scalability
- Improve developer productivity
- Reduce need for constant application tuning

Agenda

- SOA: cos'è e perché
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- Il governo della SOA
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Business Process Management Enabled by SOA

Differentiated value through a combination of software and expertise

What is....

Business Process Management?

....A discipline combining software capabilities and business expertise to accelerate process improvement



...Business Process Management Enabled by SOA?

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...A discipline enhanced by a flexible IT architecture to simplify the creation and decomposition of services to facilitate business innovation

Expertise that delivers BPM

- Process Knowledge
- Industry Methods and Models
- Business consulting expertise

Software that Enables BPM

- Business Services
- Tools, Rules, Servers, Repositories
- Business Dashboards, Forms



The most common problems* customers face... ... lessons learned

Select right process, right technology

 Investments on integration and process improvements across the enterprise are not yielding the desired business result

Flexible Infrastructure enables Process change

 Businesses are not able to make changes to keep pace with competition, changing market conditions and global threats

Manage change for Continuous Improvement

 Businesses are not able to make decisions and changes due lack of visibility over its operations.

Manage Change effectively

by modeling and analyzing existing or new processes based on business requirements

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Respond quickly

 with processes based on a flexible infrastructure

Enhance business efficiency

by analyzing activity to ensure processes meet objectives.

*Insights gathered from customer engagements and customer surveys

Business challenge: Select Right Process, Right Technology

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Common Mistakes

- Lack of consistent and ad-hoc approach to business problem
- Lack of business and process models causes business context to be lost
- Lack of technology, repository and tools to re-use business and IT artifacts

Recommendations

 Take a tops down implementation approach leveraging *BPM enabled by* SOA development lifecycle

BPM enabled by SOA Development Lifecycle

- 4 Phase Lifecycle Model, Assemble, Deploy and Manage
- Comprehensive SOA technologies for service creation, re-use, flexibility in accessing different IT assets supporting the above lifecycle

Development life cycle for BPM enabled by SOA

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Model – Capture, Simulate, Analyze & Hand-off to Implementation



- Graphically Model Processes
 - Define: Goal, Scope, Perspective, Audience, Level-of-detail, Content
 - Introduce naming conventions for all process objects (costs, time, resources, decision points, actions, etc)
 - Agree on a maximum number of process levels (3-4) and number of activities per process diagram (15-20)
- Simulate and Analyze
 - Simulate execution with statistical analysis tools
 - Run "what if" scenarios to predict outcomes
 - Identify bottlenecks and workload imbalances
 - Isolate projects that will generate the greatest returns
- Hand off to Implementation
 - Export business and data models for use in IT deployment
 - Direct export of models to IT such as WS-BPEL for execution, XSD for data definitions, WSDL for services interfacing, UML for IT architect refinement



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WebSphere Business Modeler – current features

- Enable business users to graphically model business processes
- Model everything you need to design and "sand-box" your business process – costs, times, and resources
- Simulate execution of the business process with detailed statistical analysis tools
- Predict business operations by running "what if" scenarios
- Import existing process pictures done in Visio
- Define Metrics, KPIs, Counters for your process
- Export business and data models for use in IT deployment
- Publish business processes to the Web for information sharing
- Allow people to work as a team on business processes







WebSphere Business Modeler – what is coming!

- Enhanced SOA lifecycle artifact management and re-use
 - Simplifies maintainability by enabling reuse of existing artifacts
 - Ability to import and maintain fidelity of WSDLs and XSDs
- Improved business analysis report outputs
 - Export of reports in standard XML format
 - Allows reports to be published to the web or third party reporting tools
- New and updated analysis reporting
 - Allows business analysts greater flexibility through higher level of aggregation of analysis data
 - Additional report customization capabilities (logos, footers, sorting, etc.)
- Increased Business analyst productivity
 - Enhanced simulation input validation with improved troubleshooting capabilities
 - Improve the time it takes to go from modeling to simulation
- Improved interoperability between modeling and monitoring
 - Linkage of any business process model to Key Performance Indicators regardless of where deployed









Assemble the solution using tools that help ...

- Assemble business and IT components
 - Single architecture that supports multiple roles
 - Simplifying and speeding development
- Import and work with business process models directly from the business analyst
 - WS-BPEL for execution; XSD for data definitions
 - WSDL for services interfacing
 - UML for architecture / design
- Define all types of processes in a single way
 - Full workflow support
 - Built-in human task support
 - State Machines for event-based business processes
- Maximize re-use
 - Leverage existing services; develop for future reuse







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- Complete toolbox for composite application building
 - An Assembly Editor for overall solution assembly
 - All the tools you need for building solution components
 - BPEL Editor
 - Human Tasks
 - Business State Machines
 - Business Rules
 - Activity Editor
 - Map Editor
- One, easy to learn end user interface based on Eclipse
- Architected for reuse and flexibility
 - Simplified component interfaces
 - Plug-and-play solution components



WebSphere Integration Developer – what is coming!

- Increased developer productivity from ease of use enhancements
 - New wizard for generating web clients quickly and easily
 - Re-factoring ensures object updates are cascaded consistently
- Enhanced business-driven development capabilities
 - Integration with WebSphere Business Monitor enables visibility to runtime processes
 - Improved generation of WSDL and BPEL for processes generated from WebSphere Business Modeler models
 - WSDL / XSD handling enhancements
- Cross-product integration
 - Information Server and SQL support thru BPEL
 - WebSphere Service Registry and Repository support
- Performance and quality of service improvements
 - Startup time and edit/deploy/test/edit cycle time improvements
 - Smaller in memory and on disk footprint

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NameseA

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Deploy for execution to...

- A Process Server
 - Integrated runtime for all SOA based process automation
 - Runtime engine for all the components defined in Assemble (Assemblies, BPEL, State Machines, Business Rules...)
 - Fully leverage the breadth and capability of IBM WebSphere Application Server
 - Reliable, scaleable, secure
- Integrated ESB For Range And Reach
 - Provides seamless access to all available services
 - Adapters provide the service on-ramp for existing applications
 - B2B to interoperate with your extended partner network





WebSphere Process Server – current features Comprehensive Business Flexibility

- Rapidly change process behavior to keep pace with business requirements
 - Build processes without knowing where the information is coming from (late binding of services)
 - Business rules control the execution sequence of the process and can change dynamically
- Support all aspects of process integration
 - Process choreography and state machines
 - Rules for flexible decision making
 - Object Mapping and ESB message transformation
 - Cross-referencing between common business objects
 - Event infrastructure for monitoring
 - Staff support and human task management for workflow
 - Selectors to dynamically invoke services
- Service Components and Business Objects
 - Build processes without knowledge of existing applications
 - Simplifying and accelerating, providing flexibility and reuse
- Adapters provide the service on-ramp for existing applications
- Fully leverage the breadth and capability of IBM WebSphere Application Server
 - Reliable, scaleable, secure
- Integrated ESB

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- Flexible connectivity infrastructure for Web services and Java Messaging Service (JMS)



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The integrated WebSphere SOA Platform ... Putting the Pieces Together



BPEL, Human Workflow, Services Business Rules, State Machines, Orchestration **Dynamic Process Execution**

 Services Connectivity **& Mediation**

XML Mediation, WSDL, SCA, Dynamic Service Endpoints, JCA Adapter Hosting

Services **Creation &** Hosting

J2EE, JMS, HTTP, WS-*, UDDI, CEI, Common Security/Clustering.

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Human-based Web services for standard WS-BPEL processes

- Many business processes involve people
 - Human-centric processes automate interactions between people, and supporting applications.
 - Integration-centric processes automate interactions between applications; humans handle exceptions.
- Machine to Human
 - Component creates a work item for Human interaction (e.g. WS-BPEL)
- Human to Machine

- Human interaction invokes a Component (e.g. WS-BPEL)
- Human to Human

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 Human interaction invokes a Component which creates a work item for another Human



- Stand-alone Human Task Manager Component
- Defined as a service
- Participates in standard WS-BPEL processes





Volgea

WebSphere Process Server – what is coming!

- Enhanced human-centric BPM capabilities
 - Graphical process view
 - Group work
 - Ad hoc follow-up tasks and sub-tasks
 - Remote client support
 - Web Service interface for tasks
- New dynamicity features, including administration configuration of endpoints and mediations, as well as dynamic endpoint selection
- Cross-product integration
 - WebSphere Service Registry and Repository integration
 - Information Server and SQL support thru BPEL
 - Additional WebSphere MQ SCA binding and new MQ JMS support
- Event sequencing ensures that business events are processed in the order received
- Enhancements to relationships, state machines, business rules and mappings



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Manage the solution...

- Assemble dashboards from different views
 - Views include Monitor, Report, Dimensional, KPI, Scorecard, Gauge, Alert, and Organizational
 - Combine standard and custom portlets to meet various business needs
- Enable business event triggers and notifications via email, pager, SMS messages
 - Intervene based on business events and trends as they emerge by redirecting workload or changing process flows based on real needs
- Generate preprogrammed responses
 - Automatic corrective action based on pre-defined business triggers leveraging BPEL process and Web Service
- Analyze business metrics over time to identify trends
 - Discover previously hidden patterns using dimensional analysis
 - Use analytics and business intelligence technologies
 - Populate a business performance warehouse





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WebSphere Business Monitor – current features

- View and modify your business in real time
 - Management dashboards and reporting capabilities, including trending
 - Utilize tools to define or customize dashboards
 - Set KPI's based upon Key Performance Objectives
- Ability to intervene in deployed processes
 - Utilize Action Manager to initiate real-time response as performance data is received
- Supports continuous process improvement
 - Ability to export data to WebSphere Business Modeler for analysis and process improvement
 - Re-run modeling simulations based on real data captured



WebSphere Business Monitor – what is coming!

- Business Activity Monitoring capability
 - Increased scope of activities and applications that can be monitored
 - Ability to monitor any system that emits CBE events
 - New toolkit to create custom event emitters
- Monitoring Extensibility
 - Extend monitoring to end-to-end processes regardless of deployment
 - Extend monitoring models to include input from WebSphere Business Modeler, WebSphere Integration Developer and custom
- Improved administration and testing environment
 - New unit test environment
 - Guided administration
 - Command Line Interfaces
- Improved performance and scalability with support for WAS ND
- Updated dashboards and dashboard frameworks
 - Enhanced KPI management dashboard
 - Custom dashboard toolkit



Integrate multiple sources of information using Portal Server

Components can be built with a variety of tools, and developer skills. Components can be built independently for assembly (composite).

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Business Driven Development Vision





The IBM Software Development Platform



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Agenda

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Why Governance

If men were angels, no government would be necessary. If angels were to govern men, neither external nor internal controls would be necessary. In framing a government which is to be administered by men over men, the great difficulty lies in this: you must first enable the government to control the governed; and in the next place oblige it to control itself.

James Madison

- Given that angels don't build IT systems, you really need good IT Governance
- Service-Oriented Architecture exposes this need in a profound way

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What is governance?

Establishing chains of responsibility, authority and communication to **empower** people (decision rights)

Establishing measurement, policy and control mechanisms to **enable** people to carry out their roles and responsibilities

Governance vs. Management

Governance determines **who is responsible** for making the decisions Management is the process of **making and implementing** the decisions



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What is SOA Governance?

What is IT governance?

Establishing decision making rights associated with IT

Establishing mechanisms and policies used to measure and control the way IT decisions are made and carried out

What is SOA governance?

Extension of IT governance focused on the lifecycle of services to ensure the business value of SOA

SOA Governance is a catalyst for improving overall IT governance

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Why SOA Governance matters

- Realize business benefits of SOA
 - Business process flexibility
 - Improved time to market
- Mitigate business risk and regain control
 - Maintaining quality of service
 - Ensuring consistency of service
- Improved team effectiveness
 - Measuring the right things
 - Communicating clearly between business and IT



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What happens without governance ...

This could b



In 2006, lack of working governance mechanisms in midsize-to-large (greater than 50 services) post-pilot SOA projects will be the most common reason for project failure (0.8 probability).

Management Update: Predicts 2006: The Strategic Impact of SOA Broadens, Gartner, Inc., Jess Thompson, Yefim V. Natis, Massimo Pezzini, Paolo Malinverno, November 23, 2005

Applicati

ces

... and this would waste SOA benefits

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SOA Governance challenges

- Establishing decision rights
- Defining high value business services
- Managing the lifecycle of assets
- Measuring effectiveness

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Note: Based on real experience of IBM on SOA projects

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Monitor compliance with policies

the Governance Processes

Monitor and Manage

- Monitor compliance with governance arrangements
- Monitor IT effectiveness metrics

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SOA Governance Lifecycle

Establish the Governance Need

- Document and validate business strategy for SOA and IT
- Assess current IT and SOA capabilities
- Define/Refine SOA vision and strategy
- Review current Governance capabilities and arrangements

Define

Measure

Plan

Layout governance plan

Define the Governance Approach

- Define/modify governance processes
- Design policies and enforcement mechanisms
- Identify success factors, metrics
- Identify owners and funding model
- Charter/refine SOA Center of Excellence
- Design governance IT infrastructure

Deploy the Governance Model Incrementally

- Deploy governance mechanisms
- Deploy governance IT infrastructure
- Educate and deploy on expected behaviors and practices
- Deploy policies

Fnable



Key processes of a governance framework



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SOA Governance Pre-Requisites

- Engagement and Active Participation from Business Stakeholders
- Alignment of the SOA Value Proposition with Business Goals and Objectives
- Commitment to and Realization that Governance is Essential to Realizing the SOA's Value
- Defined, Communicated and Accepted SOA Vision
- Existing IT Governance and Decision Making Framework (Highly Desirable)
- Support and Commitment from Executive Management

SOA Center of Excellence (COE)

A Proven Organizational Model for Governance and Management



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Common Organizational SOA Governance Roles and Responsibilities

Executive Leadership & Funding Sources	 The <i>Executive Sponsor</i> is the principle stakeholder and the champion of the SOA CoE organization The <i>Executive Steering Committee</i> provides strategy and initial funding and resolves final disputes and funding issues
Business Flexibility Directives	 Business Process Owners understand and maintain certain processes with all its business and IT implications The Business Unit Committees are the functional business competencies stakeholders that have to be involved in the SOA Governance process, because SOA is business driven
IT Resources and Architecture	 The Architectural Review Board is overseeing the whole IT. The SOA CoE might be a part of it or identical. Because similar work is done the relationship has to be defined The Program Management Office is organizing the different projects. SOA Governance effects then due to inspections and reviews
Advice and Enablement	 The SOA CoE Board deals with the management and the operations of the SOA CoE The SOA CoE Advisory Group is like a community of practice; they are the first line review to ensure enterprise wide compliance with reuse and business agility guiding principles

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UDDI alone is not sufficient to handle demands of SOA

UDDI

(Universal Description, Discovery and Integration)

- Designed as "phonebook" for external WEB services
- Highly technical and not readily useable by end users
- Lacks metadata repository to help manage and govern service interactions
- Inflexible data model
- Only allows publish and find of WEB services
- Not widely adopted

SOA needs:

 Meaningful classification of all types of services, not just web services

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- Simple and intuitive user interface
- Service metadata repository to store relevant information about services to enrich SOA interaction
- Optimized service registry for runtime access and resolution, beyond publish and find
- Based on latest web services standards to foster wider adoption
- Emerging Web services management standards optimized for SOA
 - WS Resource Transfer
 - WS Event Notification
 - WS Metadata Exchange
- Driven by industry leaders

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Integrated with UDDI to work in harmony

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IBM Facilitates each step of the SOA governance process with capabilities and tools

SOA GOVERNANCE METHOD

defines roles and responsibilities, policies, measurements and controls mechanisms

TOOLS AND TECHNOLGIES

to document and automate the governance processes: Rational Method Composer: planning Rational Portfolio Manager: tracking Websphere Service Registry: storing



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The WebSphere Service Registry and Repository Value throughout the SOA lifecycle



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WebSphere Service Registry and Repository



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The WebSphere Registry and Repository federates SOA repositories to manage and govern services throughout the lifecycle



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WSRR - Publish and Find Interactions



- 1. Search is performed for a service or mediation or policy to (re)use
- 2. Development tools are used to create a new service metadata artifact
- 3. The new service metadata artifact is published to WSRR
- 4. Validation and conformance policies are enforced
- 5. Search is performed for a service or mediation or policy to use and one is selected for use
- 6. The service is configured/wired and policy relationships are established
- 7. The assembled service is (re) published using the Service Explorer during deployment

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Dynamic selection

- 1. A Message is received by an ESB
- 2. The ESB invokes a selection mediation
- 3. The Mediation retrieves the service description for the requested operation from WSRR
- 4. The Mediation retrieves service descriptions for candidate providers
- 5. The Mediation executes its matching algorithm to identify the provider service that is the best fit
- 6. The inbound message is transformed and routed to the selected endpoint

WSRR - Operational Monitoring Interactions



- 1. During service invocation a message is received by the ESB
- 2. The ESB routes the message to an intermediate logging mediation or agent
- 3. The monitor / mediation retrieves the monitoring policy for the message from WSRR
- 4. The monitor / mediation records the operational data about the running service
- 5. The ESB then continues with the invocation of the service.
- n. Asynchronously, performance and health alerts are generated based on operational data; desired summary alerts are recorded in WSRR

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WSRR - SOA Governance Interactions



WebSphere Service Registry & Repository Architecture

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Next steps

- Learn more about SOA Governance
 - <u>ibm.com/soa/gov</u>
- Download whitepaper
 - <u>www.ibm.com/developerworks/</u>
- Download RMC
- Identify aspect of governance for initial focus



Agenda

- SOA: cos'è e perché
- L'ambiente operativo
- Business Process Management e ciclo di vita della SOA
- Il governo della SOA
- Come partire



SOA Adoption is Iterative and Incremental ...



... with each project delivering immediate and long-term value

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SOA Adoption: Tactical and Strategic Action Combined

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SOA Goal

 Market return through transformation: quicker time to production, lower costs, competitive differentiation



Two Primary Roadmap Perspectives

Strategic Vision

Business and IT statement of direction which can be used as a guideline for decision making, organizational buy-in, standards adoption

Project Plans

Implementation projects to meet immediate needs of the current business drivers

Getting Started Requires Vision

- Assess your current maturity, across multiple dimensions
 - Business
 - Methodology
 - Technical
- Establish targets for where you want to be
- Document important goals and metrics for transitions across the maturity dimensions
- Recognize that aspects of the Vision may shift with experiences gained
 - Adopt regular checkpoints for Vision re-assessment

IBM's Service Integration Maturity Model provides a guide for establishing a Vision

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Selecting Projects Moving Incrementally Toward the Vision

A pilot project for SOA should ...

- 1. Address a well understood Business problem
- 2. Incorporate aspects of governance
- 3. Include Line-of-business objectives and IT objectives
- 4. Leverage SOA entry point patterns
- 5. Require an achievable stretch beyond current capabilities to address gaps (skills, processes etc.)

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6. Be something you will put into production

SOA Entry Points: to help customers starting

Both Business Centric and IT Focused



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Keeping it simple

SOA scenarios answer 'how to get started' with the SOA entry points

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Different paths to SOA adoption

Strategic objectives



Business driven SOA adoption The business asks to the IT to be more flexible

Both business and IT architectures must be componentized to deliver the requested flexibility



IT driven SOA adoption

Suggested infrastructure actions

- 1. Realize a unique Service Registry
- 2. Realize a bus to link applications (ESB for SOA)
- 3. Connect legacy applications (mainframe, ERP etc) to the SOA infrastructure
- 4. Address SOA policies and management capabilities at the business level service (not only at IT service level)
- 5. Connect Master Data Management and Business Intelligence to the SOA infrastructure
- 6. Manage security aspects related to the SOA infrastructure
- 7. Inspect the role of XML-Appliances attempting to optimize the whole IT infrastructure
- 8. Realize BPM/BPI to allow fast business changes, including process management and orchestration

ne resources available to help you succeed



Expertise in aligning business and IT processes

- ✓ 15,000 SOA consultants, architects and IT specialists
- ✓ IBM SOA role-based education roadmaps

Thriving ecosystem of partners (ISVs, SIs, Resellers)

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✓ 2,500+ Business partners and solutions

Extensive industry experience and best practices

- ✓ Over 2900 customers worldwide
- ✓ 500 pre-built industry-specific data and process models
- ✓ Component Business Models for banking and Information FrameWork (banking business and data models)

Unmatched breadth and depth of products



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Get Started Now!

SOA Assessment Tool Online or On-site



Conduct an IBM SOA Workshop

IBM Architects & Subject Matter Experts to Help Your Project Selection



Evaluate enterprise architectures SOA readiness

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- Analyze governance maturity
- Provide SOA-based solution adoption roadmap

IT-led SOA Workshop

- Skill development and governance
- Integration architecture workshop
- Actionable next steps

Travelex worldwide

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developerWorks - SOA and Web Services zone

 developerWorks is IBM's award-winning resource for developers and customers taking the next step to a service-oriented architecture.

Get up to speed quickly with valuable SOA resources:



Skill-building

- Attend online presentations in the "SOA technical webcast series"
- Fast-track your skills through tutorials such as "SOA Certification" designed for beginner to advanced developers
- Download the "IBM enterprise architect kit for SOA" and learn how to align your business needs with IT



Community resources

- Discussion **forums** for knowledge-sharing with peers & technical experts
- Read blogs by industry experts including Bobby Wolf & Sandy Carter.
- Subscribe to the developerWorks
 newsletter and get the latest
 news delivered to your email

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- #1 Rated Vendor Developer Program (IDC)
- 2nd largest developer community in industry
- ✓ 31 industry awards



Technical resources

- Stay informed of SOA developments through technical articles
- Download and evaluate trial IBM Software
- Tune into the latest technical **podcasts**, including the "Making SOA Real with IBM WebSphere" series, and "This week on dW"

www.ibm.com/developerWorks/webservices

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Business Services ecosystem highlights

Industry specific assets and expertise from Business Partners and IBM

- SOA Business Catalog (ibm.com/soa/soabusinesscatalog)
 - Contains SOA Specialty Partner and IBM content
 - Promotes, facilitates, and enables the ecosystem
 - Total Assets 3110
 - Partners 62%
 - IBM 38%
 - 12,000 Downloads
- Industry-specific business services
 - Healthcare and Insurance available now
 - Banking (payments) available 4Q
- Global Business Solution Center
 - Capturing industry-specific best practices for global delivery
- Business Partner SOA Industry Solutions
 - "Ready for SOA" mark

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New!

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Specialty

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New and Enhanced

Take Action

- Join the IBM SOA Partner Community
 - Learn a better way to SOA with IBM
- Specialize
 - Build your SOA capabilities
- Take advantage of Specialty resources
 - Joint marketing resources
 - Press releases
 - Discounted advertising service
 - SOA Published case study
 - Close sales quickly
 - SOA sales specialists available

ibm.com/partners/soa

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- Process is a directed graph of Activity Nodes that represents a single business activity
- There are two types of Processes
 - Short-running (Microflow)
 - Basic Process Choreography
 - Non-interruptible
 - Not persistent
 - Single transaction per Process (Single unit of work)
 - High throughput
 - Long-running
 - Advanced Process Choreography: supports all types of activities including those not supported in microflows, e.g. human interaction and asynchronous invocations
 - Interruptible
 - Persistent (state stored persistently)
 - Transacted execution
 - Requires compensation



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•A Service Provider might also be a Service Requester. It might have logic to drive several Service Requesters to define a new, coarser-grained Service. This is called *Service Composition*.

•The Service Requester may not know that the Service it uses is actually built out of other Services, so Service Composition can be recursive. As long as the composite Service provides the required quality of service, we don't care.

-Java might be used for simple composition, but for arbitrarily complex business processes, BPEL might be a better approach.

Service Choreography

- Business Processes are a set of activities
 that are carried out in a particular sequence
 to support a business activity.
- Services can be choreographed to implement
- •a Business Process as a new Service
 - A step or activity in a business process can invoke a Service
 - The resulting business process itself becomes a Service like any others it can be described in WSDL, invoked with SOAP, etc
 - We can compose new Services out of a Business Process driving, using BPEL, Java, or any other language

•BPEL (Business Process Execution Language) is a specification to describe a portable XML representation of such business processes

- OASIS-open.org has formed a Technical Committee to create a standard based on BPEL, and the work is in progress.
- Products from IBM, Microsoft and others currently support the proposed BPEL spec
- BPEL provides:
 - Processes that combine applications and people
 - Transactionality, fault handling, compensation
 - Manipulation of process data



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Two Styles of Service Choreography

- Business Processes
 - Traditional Business Processes
 - Full spectrum of BPEL available
 - Focus on activities



- Business State Machines
 - Used for event-driven Business scenarios
 - Supports arbitrary cycles
 - Focus on business states



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Process Integration – BPEL4WS

BPEL is a XML "Schema" for defining business processes that implement a WSDL Interface

- Core Concepts
 - Activity _
 - Simple Types: Invoke, • Receive
 - Compound Types: "Flow," Sequence
 - Container (Business Object) that IS input/output of Activity
 - Partner definitions (WSDLs that I call or call me)
 - Exceptions, Fault Handlers and Compensation, Event Handlers
 - Java Snippets
- Support for Compensation



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Business State Machines

certain processes

 States and state transitions frame the process

An efficient way to model

- Logic embedded in the transitions
- Based on UML 2.0 State Machine



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Service Components Normalizing Invocation complexity

- All solution artifacts defined through Service Component Architecture (SCA) and appear as reusable Service Components
- Service Components are wired together to form deployable solutions
- Business Objects are the data flowing between Service Components



Service Components and the ESB

Authoring and Admin/Config tools



ESB Mediation Component

- Provide the implementation of mediation "logic"
 - "flows" that operate on messages/events as they are processed by the system
 - Operate on both one-way and request-response interactions
- Pre-supplied primitives allow flows to be visually composed
 - XSLT transformation
 - Message logger
 - Message filter
 - Fail
 - Stop
 - Database lookup
 - Custom (Java) component
 - CEI emitter (Post GA)



Business Rules and Human Tasks Manager



Data Complexity isolated through Business Objects



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Transformation Components



Dynamic Relationships

- Leverages the generic layer to relate attributes between business objects
 - Cross-referencing
 - Static (lookup)
- One-to-One, One-to-Many, Many-to-Many
- Callable in multiple contexts
- Generates database schema & stored procedure code



Selectors - Dynamic Service Invocation Dynamically select which service to invoke

- Target service: Any service component
 - Processes, rules, human tasks, applications, etc
- Selection criteria, e.g. scheduling rules
 - Call a human task during business hours, and a business rule during off-shift hours
 - Other selection rules
- Web-based interface for dynamic updates to the selection criteria and target services which may not even have existed at deploy time!



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Standard way to Describe, Distribute and Correlate Management Events

- Provides for consistent representation of management events
 - Based on Common Base Event (CBE) which is a proposed standard
 - Describes how events are created, structured, stored, routed and retrieved
- Strategic technology in use across IBM Software Group
 - Tivoli, WebSphere, DB2, etc...
- Exposes API to allow anyone to write or consume CBEs



WS-I.org: to provide interoperability

- WS-I.org announced Feb 6, 2002
 - Industry initiative for Web services
 - Open to any organization committed to Web services
 - Promote and accelerate adoption, deployment of Web Services
- Drive seamless interoperability of Web service implementations
 - Across platforms, applications, and programming languages
 - Promote a common, clear definition for Web services
 - Promote customer adoption & deployment
- Integrate specifications from standards bodies by
 - creating "profiles" based on specifications and standards
 - Implementation guidance and tools for customers building and deploying Web services
- Basic Profile 1.0 published August 2003
 - how to build interoperable apps using SOAP, WSDL, UDDI



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