



### Agenda

- 軟體無所不在
- Rational CLM 4.0 for ALM
- Rational CLM 5個極重要的優點
- 結論





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### 無法想像的軟體應用方式

#### Apps for Autism: Communicating on the iPad

32 Comments Have Your Say

**Email Story** Send to a Friend

Share This Tell Your Friends

Tweet This Tweet This

More Share It



#### Japan Tsunami & Earthquake - Use of Twitter, Facebook, Skype & other Social Networks

The tsunami & earthquake that have struck Japan have affected the communication sector. Mobile phone networks have been jammed & people are finding it difficult to communicate. Twitter, Facebook, Skype & local Japanese social networks have come in handy for people to communicate & keep in touch with the loved ones. Social media has been playing a crcial role in times of natural disasters. In Haiti earthquake also, twitter was used to keep in touch with the world. Several people have posted on their FB wall about their experiences during the quake. The japan Tsunami related topics have been trending in Twitter. Several videos have also been posted in Youtube.



### 創新是在推動軟體的發展的關鍵





到2020年前,可能更早,手機銀行 (Mobile Banking)將成為使用最 廣泛的銀行管道 在2010年, 汽車所使用的軟體程式碼平均比一架戰鬥機還多

\_ 它會實現嗎?

它安全嗎?

可以符合遵規標準嗎?

Source: *Mobile banking: A catalyst for improving bank performance*, Deloitte, 2010; and *This Car Runs on Code, Robert Charette*, IEEE Spectrum, 2009.



### 軟體驅動創新中的現實情況

市場的壓力加劇了軟體交付的複雜性

### **Complex, Multi-platform Systems and Applications**

**62%** of companies have agile projects requiring integration with legacy systems

### Increasing Mandates

2010 Spending in U.S. on governance, risk and compliance was \$29.8 billion

### **Globally Distributed Software** and Product Supply Chains

**50%** of outsourced projects are expected to under perform

#### **Cost Reduction**

70% budget locked in maintenance and37% of projects go over budget

### **Unpredictability** in Software Delivery

62% of projects fail to meet intended schedule

### Changing Requirements and Time to Market

**30%** of project costs are due to rework and poor execution of requirements





Manage &

**Monitor** 

### 從軟體開發生命週期全景圖來看

1. 業務 Business

2. 開發<u>Dev</u>elopment

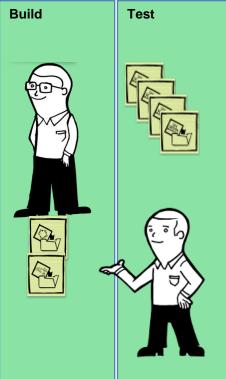
1. 業務 Business

3. 營運<u>Op</u>erations



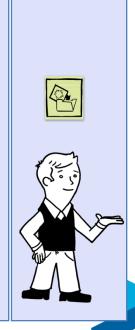






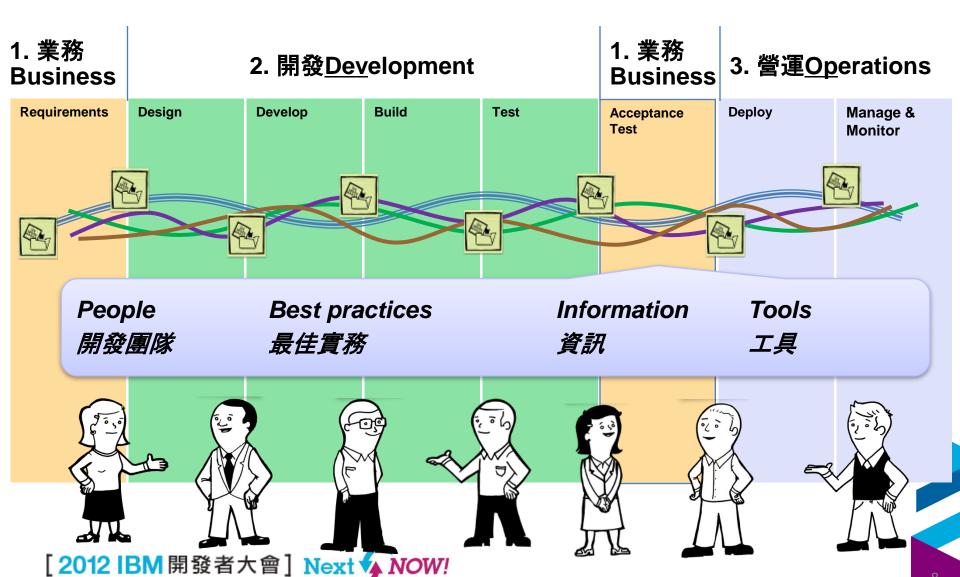






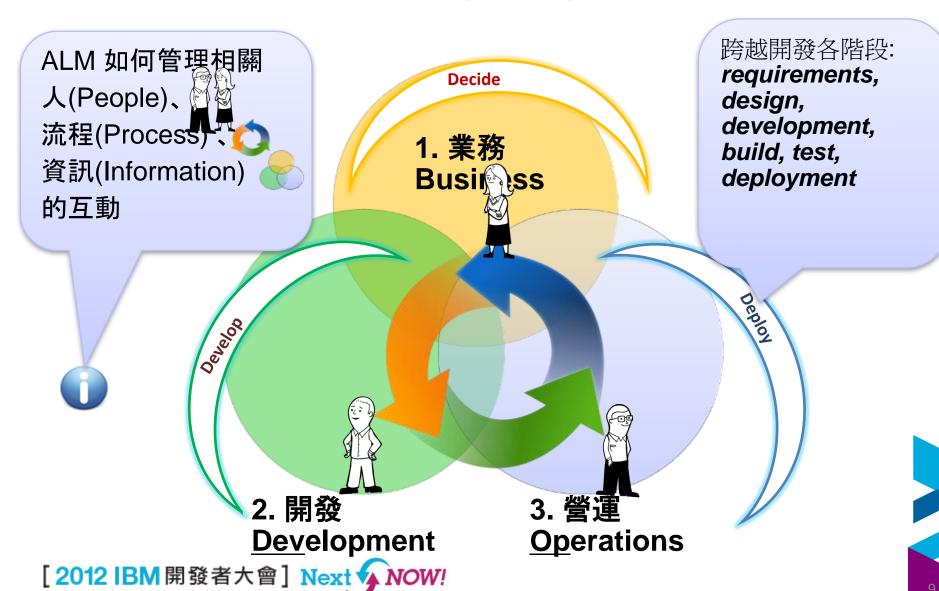


### 所面臨的挑戰是如何協調跨開發階段....





### 好的應用生命週期管理(ALM)可以提高生產力





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IBM Rational ALM Solutions

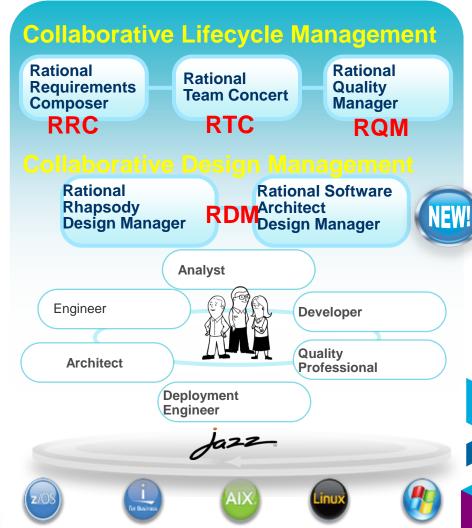
Get Up and Running Quickly

### IBM.

### Rational CLM4.0 for ALM

提昇**效率**降低成本,**支援多平台**軟體開發與整合的ALM解決方案!

- 跨團隊協同合作,並在整個生命週期中 建立的深層的整合
- 可統一的基礎設施和透過一個單一的、 開放的、可擴展的平台來保護您當前的 投資
- 擴大您的需求的不斷發展,基於不同角 色的授權
- 具有5個極重要的,優點能使應用生命週期管理(ALM)有效率地並能提高組織的生產力





### JAZZ 智慧的軟體交付平臺

- 統一的儲存庫:吸取行業的前車之鑒
  - 所有整合圍繞一個統一的儲存庫
  - 針對該存儲庫,設計了一個**涵蓋整個軟體工** 程領域的資料模型 (OSLC)
- 基於Web2.0技術 : 基於Web的開放 架構
  - 工具通過HTTP/REST訪問資料
  - 可整合大規模的資訊
  - 規模空前的協作
- 開放,可擴展-基於組件的架構 (OSGi)
  - 實現生命週期管理服務的元件化
  - 定義的資料是獨立於工具的
- 完整的應用生命週期管理能力
  - 流程的感知能力
  - 專案計畫、工作項管理、配置構建和發佈管理、報告能力





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### 5個極重要的優點:



### 能使應用生命週期管理(ALM)有效率地 並能提高組織的生產力





1. 在上下文(In-Context)協同合作以最大化地提高<u>產品價值</u>



2. 提供即時規劃(Real-Time Planning)以加速交付時間



3. 加強生命週期追踪(Lifecycle Traceability)以提高軟體品質



4. 開發智能化(Development Intelligence)以實現<u>可預見性</u>



5. 持續改進(Continuous Improvement)以降低成本

Learn more at ALM Everywhere



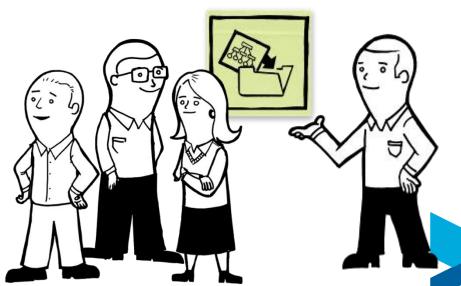




### 挑戰#1:協同合作所面臨的挑戰

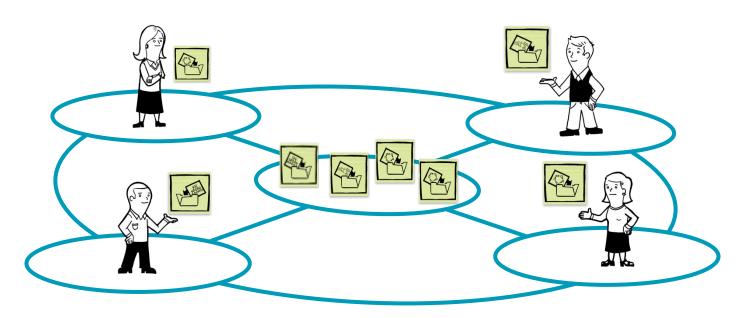
### 你的團隊可以

- ...尋找到一個特定的任務與其相關的所有訊息?
- 迅速掌握 "是誰?,作什麼?,何時作?以及為什麼要作?"的團隊活動?
- .. 帶給新的團隊成員快速回 應?
- …當有外包人員和分散式團 隊成員一起工作時,可否克 服多地、多時區的障礙?



### 在上下文(In-Context)協同合作以最大化 地提高產品價值

- 建立在一個共享庫以提供一個單一的來源,使團隊成員可以有效地,在 全球各地協同合作、貢獻集體智慧
- 賦予團隊協同合作和審查軟體開發構件(artifacts),使他們能夠及早加入回饋,並經常調整軟體交付以符合利害關係者(stakeholder)的願景
- 能讓所有的團隊成員在其工作範圍立即存取所需之資訊



### 在上下文(In-Context)協同合作始終顯

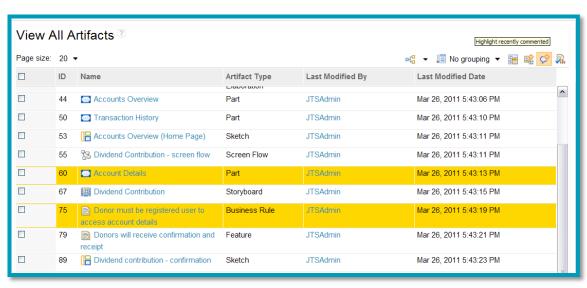




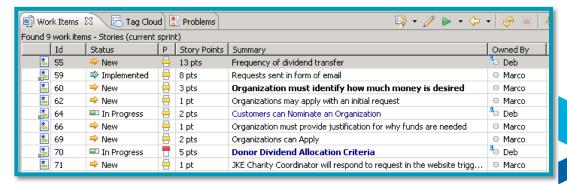
示最新資訊



Threaded discussions on requirements



#### Recent discussions highlighted on requirements



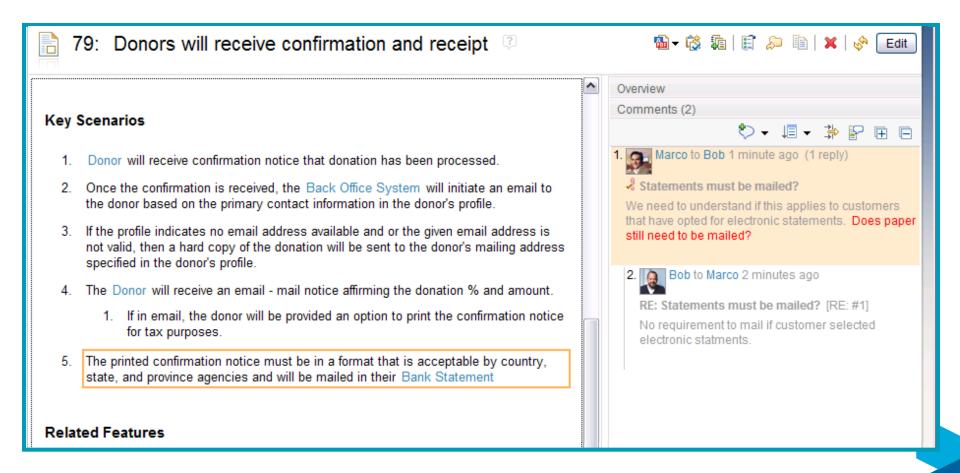
Unread work Items bolded for developers





### 評論需求的的細節





A click on the comment highlights the text under discussion.



### IBM.

### 正式的審核可以驅動協議和防止重工(rework)



✓ 檢閱與審查,確保構件 (artifacts)已經由關鍵團隊 成員的審查和/或批准,並 且符合法規遵從要求。

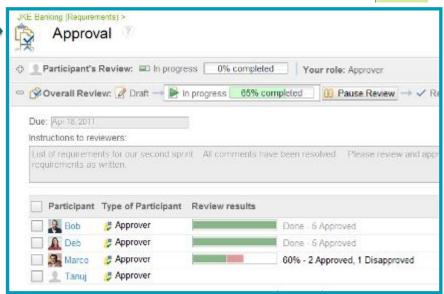
#### Requirements

#### Work Items





18 : Dividend Allocation by Percentage Test Case Overvlew   Snapshots   History				
Originator: Tanuj Owner: Tanuj State: Under Review				
Description: select a list of potential donations and enter percentages for each				
Formal Review				
List the people who will be reviewers and approvers of this content and define ye				
View: All				
Show All 🔻 Items per	page	M Previous 1 - 4	of 4  Nex	
Review Type	Name	Status	Commi	
☐ Approver ►	Bob	Pending		
Reviewer 🕶	Sally	Pending		



<b>a</b> Task 41 *	?		<u></u> 👜   🧸
Summary: * Implement - Frequency of dividend transfer			
Overview Lir	iks Approvals History		
Approvals (1) - 1	pending		
New: ¥ Approva	l •		
Туре	Name	State	Due
% Review ▼	Check of algorithm to prevent transfer on weekend	Pending	Apr
	Al	Pending	
	Curtis	Pending	
	Tanuj	Approved ▼	
	Add Approvers		

[ 2012 I

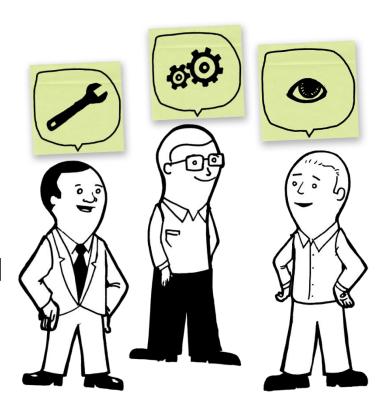
### 挑戰#2: 規劃(planning)所面臨的挑戰

### IBM.



### 你的團隊可以

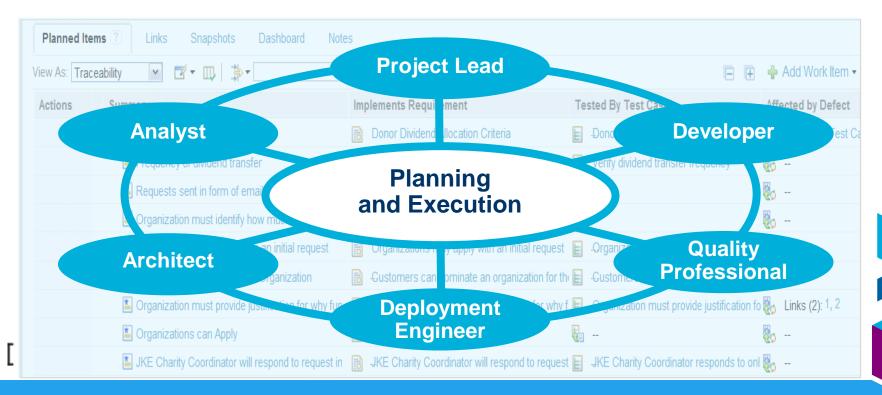
- .....規劃整個團隊的計劃嗎?
- ……是手動收集和報告專案狀態 嗎?
- ……能立即看到在專案的範圍或 資源變化的影響?
- .....與結合規劃(planning)的相 關的執行(execution)嗎?
- …可以規劃反覆式(iterative)和 敏捷式(agile)的環境嗎?



## 即時規劃(Real-Time Planning)以加速交 單層



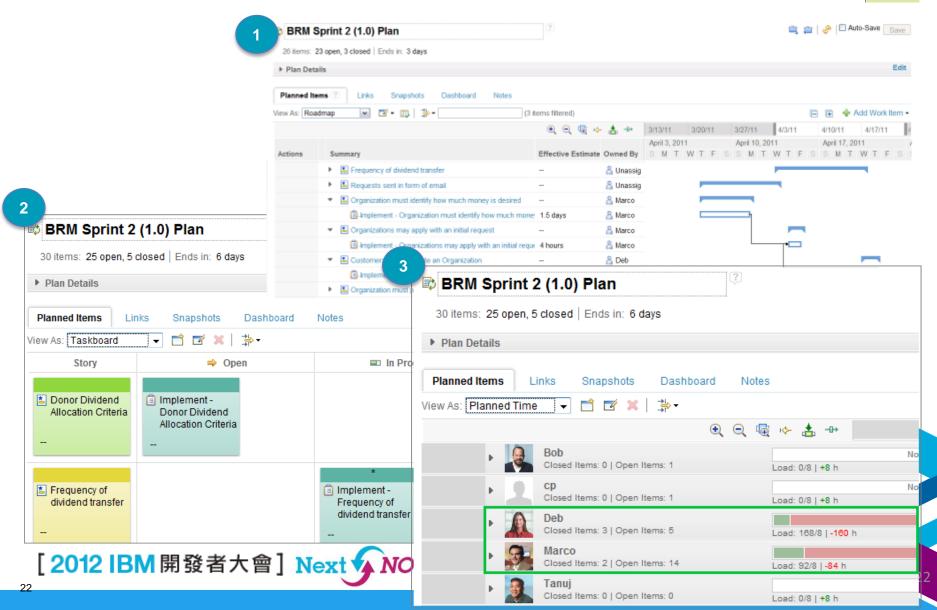
- 付時間
  - 提供了一個單一的計劃能跨越需求,開發和測試階段,以確保整個團隊了 解一個專案的整體節圍
  - 整合規劃(planning)的相關的執行(execution),確保整個團隊了解真實的 專案狀態
  - 使得每個人都參與,保持計劃為目前最新與準確
  - 幫助團隊及時回應那些在意想不到的事件,確保團隊的時程依然如期完成





### 一個計劃 - 可提供多個視圖以便於詳細分析 🔘

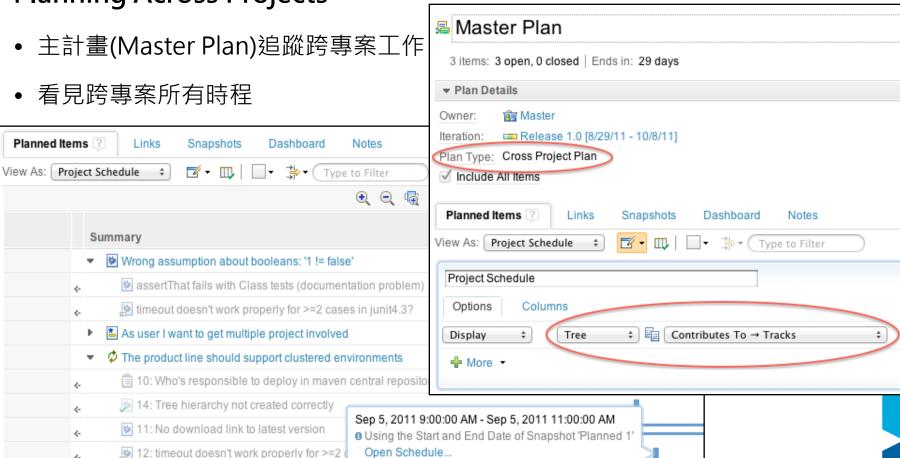






### 跨專案計畫管理

Planning Across Projects



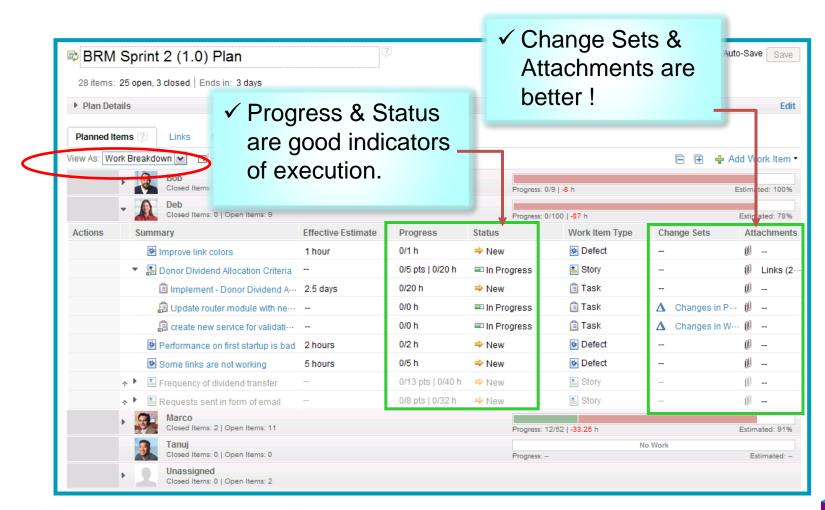
13: Tests on protected methods fail

4



### 計劃(planning)與執行(execution)相連結



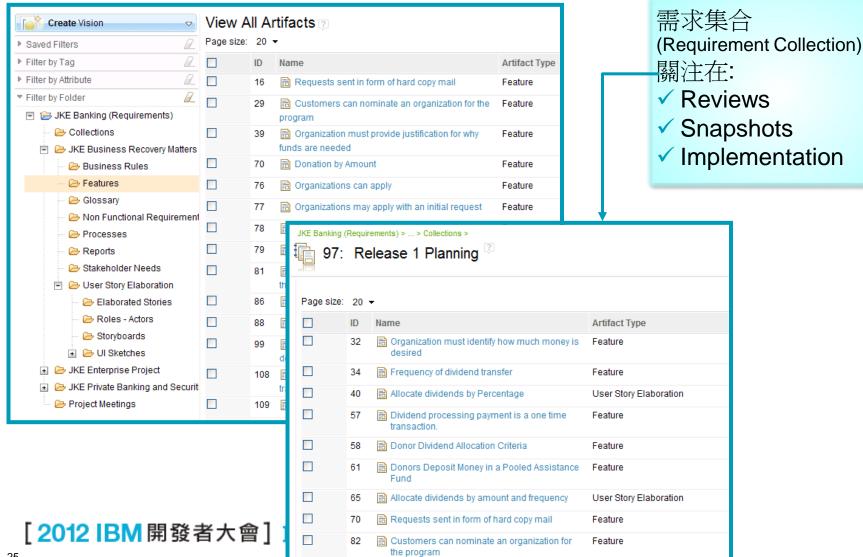


# Requirement Collection為在此次所將發 這種





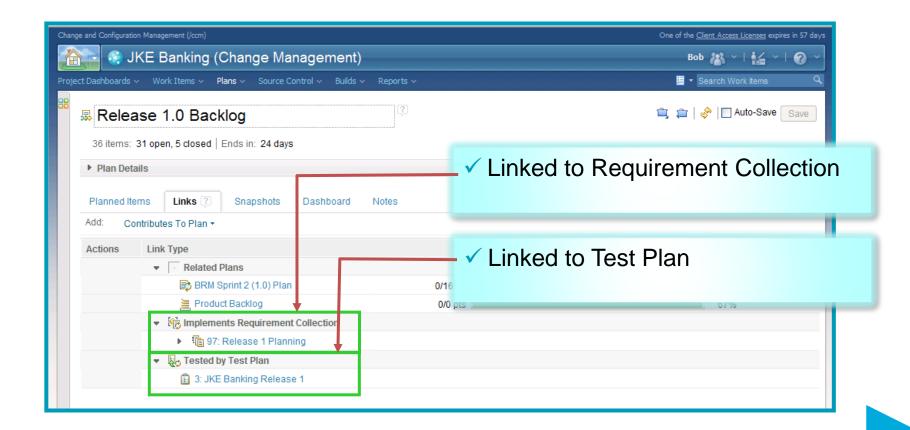
### 行的需求集合





### 調整計劃以跨越業務,開發和測試團隊





### 挑戰#3: 生命週期追踪(Lifecycle Traceability)所面臨的挑戰





你的團隊可以回答下列問題嗎?

#### Analyst

Which requirements are addressed in this iteration?

> Are all of the requirements tested?

What defects are affecting which requirements?

#### Project Manager

Can we pass an audit?

Are we ready to release?

What defects were resolved in this release?

Are we aligned with the business?

#### Architect

Can we implement in a way that supports maintainability?

Which requirements impact the design?

Are there reusable components we can leverage?

#### Developer

What requirements am I implementing? What test uncovered this defect. on which environment and what build?

What changes occurred overnight?

#### Release Engineer

How can I standardize when teams use different tools?

Where are the bottlenecks in our processes? Are build times getting longer or shorter?

How can I speed up my builds?

#### **Quality Professional**

What is the quality of the build?

> What is ready for me to test?

What defects have been addressed since the last build?



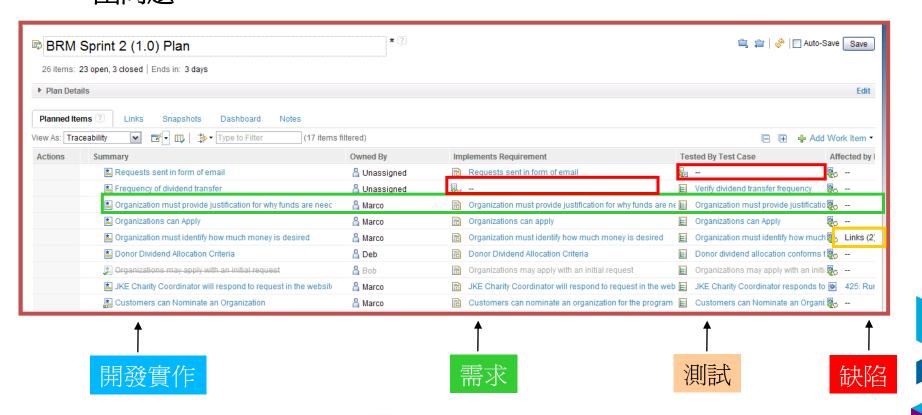
# 加強生命週期追踪(Lifecycle Traceability)<sup>国旗)</sup>以提高軟體品質

- 建立軟體構件(artifact)之間的關係
- 查明和消除構件的差距,確保跨開發生命週期的覆蓋範圍
- 藉由通過檢查所有相關構件,以提供完整性的計劃項目(planned items)的可視性 (visibility)
- 提供方便的存取相關構件,以確保每個人能共享相同的視圖(view)
- 提供的<mark>透明度</mark>,使每個人都能基於業務<mark>優先順序</mark>,充分了解情狀而作出最好的決定



# 以開發驅動的整個生命週期的發展團隊負責人擁有覆蓋率和完整性的能見度

 可以透過需求(Requirement/Story)、實作(Task)、測試案例與缺陷 (Defect)之間的鏈接關係,積極應對存在的差距,並且快速的解決突 出問題

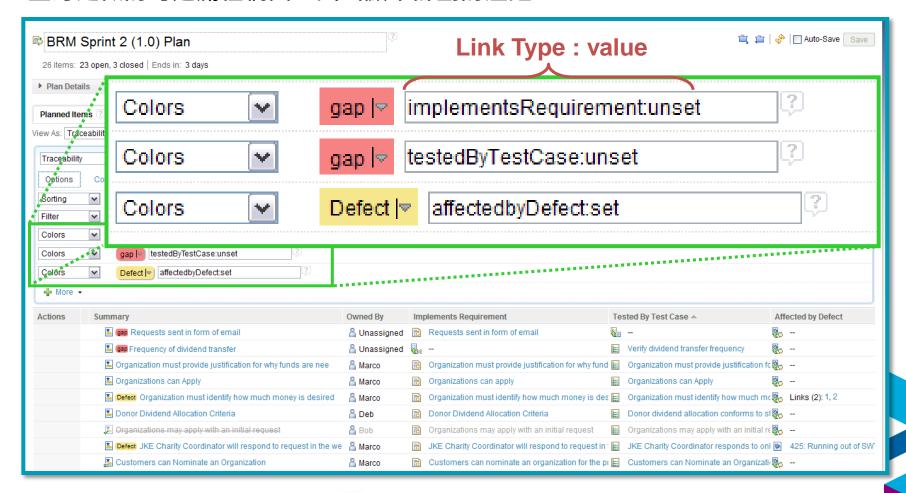




### 以開發驅動的整個生命週期的發展

### 團隊負責人擁有覆蓋率和完整性的能見度

量身定做的可追溯性視圖,突出顯示計劃的差距





### 團隊負責人可以提升品質和可預測性



- ✓ 創建一個共享的願景,提供利益相 關者想要什麼
- ✓ 整個團隊相信可以改善團隊的信任、 效率和專案的焦點
- ✓ 大家都知道需要什麼樣的工作應該 找誰和什麼時候
- ✓ 可追溯性提供洞察力,知道何時你 將完成!

Comments

▼Link From (1)

▼ Implemented By (1)

87: Donor Dividend A

45: Donation by Amount

23: Frequency of dividend transfer

30: Business Recovery Matters Vision



Change management items that are aligne

r Dividend Allocation Criteria 3 Show More

Show All - Items per page

Summary

團隊小組進行協同合作和釐清的業務 需求細節

| ZU | Z | DIVI | 用设白八盲 | NEXT V

🌄 Implements Requirement (1): 1 - 🍇 Tested By Test Case (1)

Donors should have the ability to choose allocation options for the

**測試人員**基於清楚地了解需求,

可以定義和執行測試案例

12: Donor Divid...

Brief Description

These options can include:

Dividend Allocation By percentage

· Dividend Allocation By amount

· Define frequency of allocation

Requirement: Donor Dividend Allocation Criteria

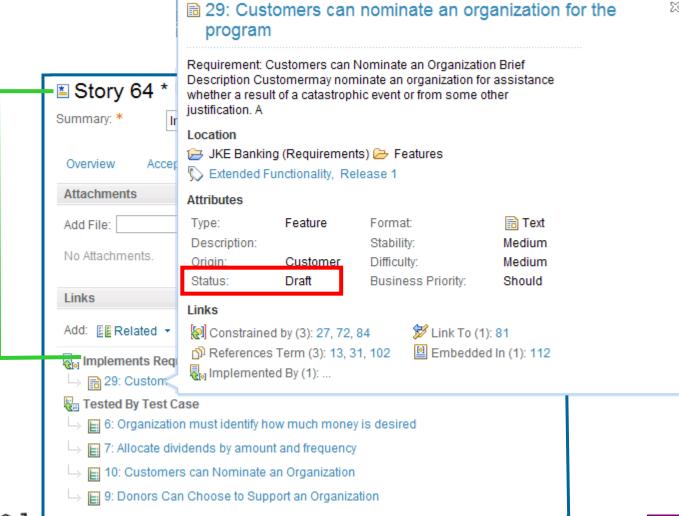
Donors should have the ability to choose allocation options for their dividends to a cause.

# 開發人員擁有可視性的視圖,來看他們將軍你的團式

實作的需求

#### For the Developer

- ✓ Rich Hovers provides insight at your finger tips reducing time to value.
- Clickable links
   provides valuable
   information on
   requirement



[ 2012 IBM 開發者大會]

### 缺陷(Defect)自動可追溯性可降低成本





和提高質量

- 4-clicks to submit a defect automatically linked to impacted artifacts
- Test results are recorded and linked to test cases, and associated requirements
- Test results can be linked to software builds
- Everyone has visibility into the defects, their impact, and the action taken to resolve them

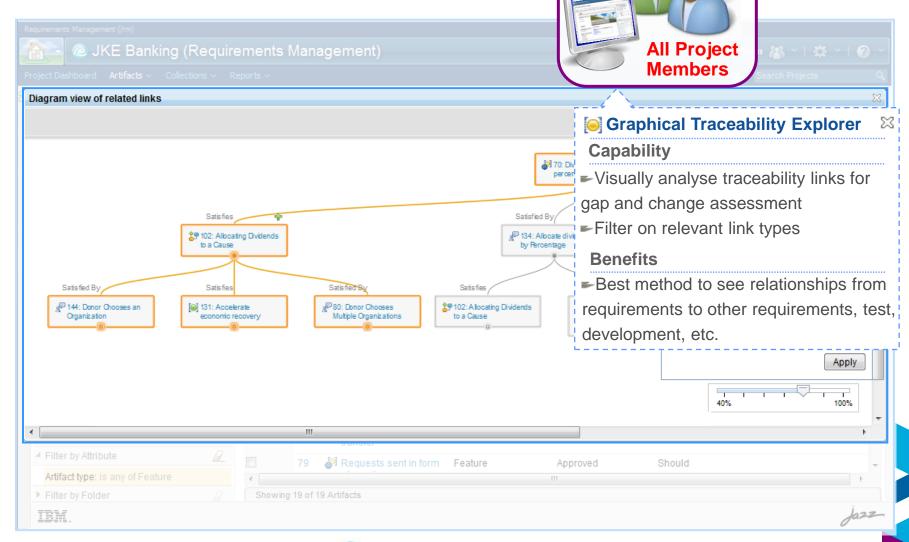


以直接進行修復 Links Affected by Defect Actions Owned By Implements Requirement Tested By Test Case A Summary Requests sent in form of email Unassigned Requests sent in form of email Frequency of dividend transfer Unassigned Verify dividend transfer frequency Organization must provide justification for why funds are nee A Marco Organization must provide justification for why fund Organization must provide justification for Organizations can Apply A Marco Organizations can apply Organizations can Apply Defect Organization must identify how much money is desired A Marco Organization must identify how much money is des Organization must identify how much mo Links (2): 1, 2 Donor Dividend Allocation Criteria A Deb Donor Dividend Allocation Criteria Donor dividend allocation conforms to start Organizations may apply with an initial request & Bob Organizations may apply with an initial request Organizations may apply with an initial re Defect JKE Charity Coordinator will respond to request in the we A Marco JKE Charity Coordinator will respond to request in 1 JKE Charity Coordinator responds to on 425: Running out of SW E Customers can Nominate an Organization A Marco Customers can nominate an organization for the pi Customers can Nominate an Organizati



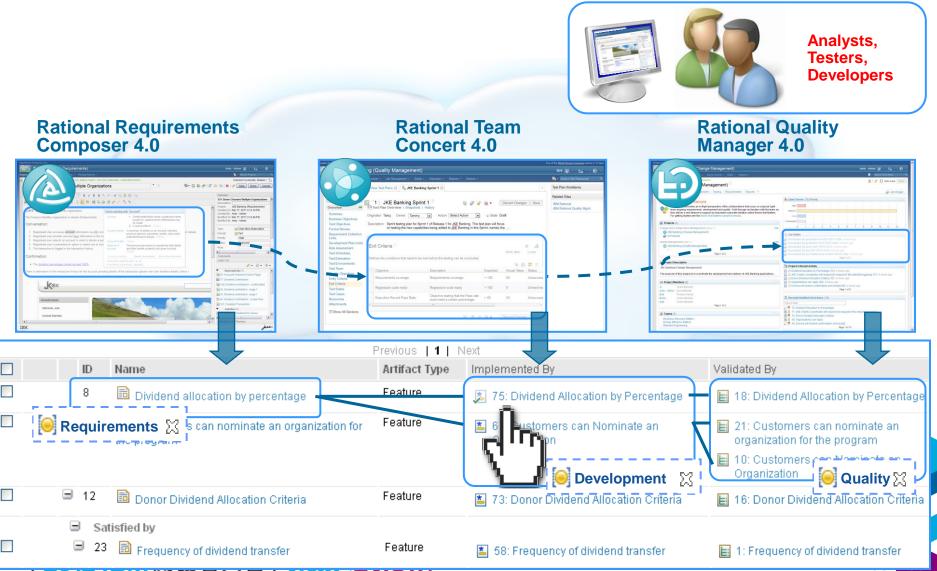


### 圖形化可追溯鏈接





### 以需求驅動的整個生命週期的發展

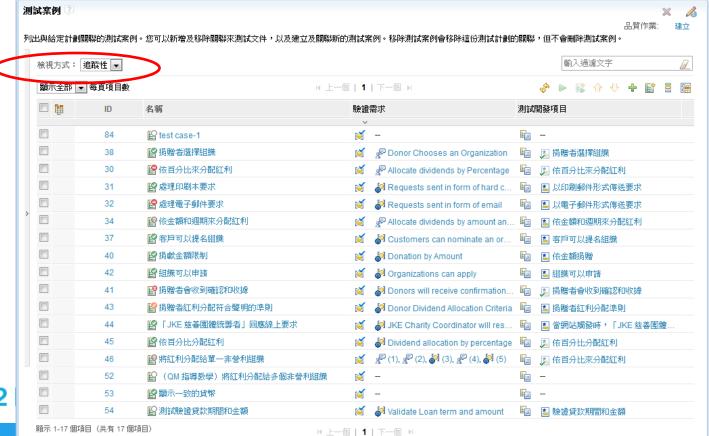


#### 以測試驅動的整個生命週期的發展



#### Identify gaps and analyze impact with lifecycle traceability

- Traceability views for test plans, test cases/scripts, test suite/case execution records and test suite/case results showing links:
  - From test plans to requirement collections and development plans
  - From test cases to requirements and development work items
  - From test scripts to requirements
  - From test suite/case execution records (TERs) and results views show links to defects



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# Design and Lifecycle Traceability CLM 2012 and Design Manager 4.0 Beta Lifecycle Integration Scenarios



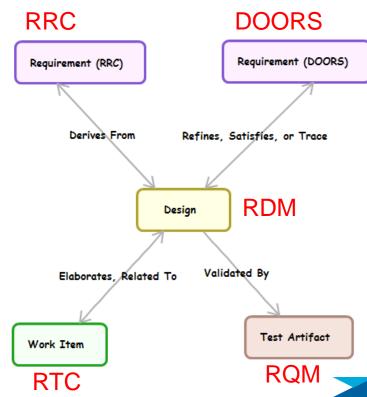
- Analysis: link designs that provide the next level of details for requirements
- Coverage: link designs that implement requirements to ensure coverage

#### Design and Change Management (Work Items)

- Planning: link design tasks to related designs
- Design Changes: link design change sets to related work items
- Implementation: link implementation tasks to related designs making it easier for developers to find design
- Defects: link design defects back to defective design

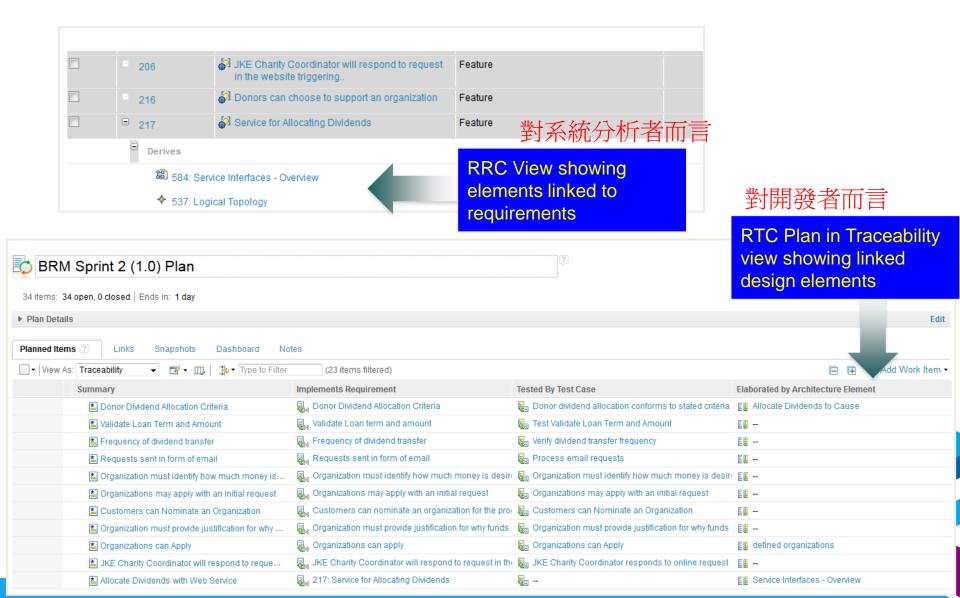
#### Designs and Test Artifacts (one-way only)

 Test coverage of designs: Link from designs to test artifacts that validate the design to ensure test coverage





# 設計(Design)在計劃和需求呈現的視圖

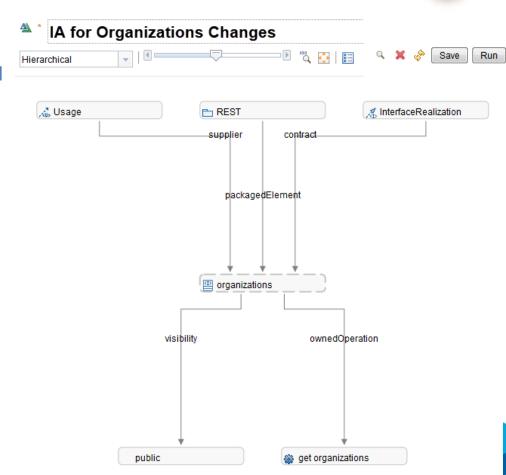






#### 影響分析 - 以設計中心的觀點

- Design Management 4.0 Beta includes a new graphical impact analysis diagram
  - Includes both design and OSLC linked artifacts
- An Analysis Configuration defines the parameters for the analysis
  - Upstream level, downstream level, which links types to include
  - Can be used be shared by multiple analysis
- An Analysis applies the configuration to a selected element to perform the impact analysis
  - Add and remove elements from impact analysis diagram
  - Save and re-run at a later time

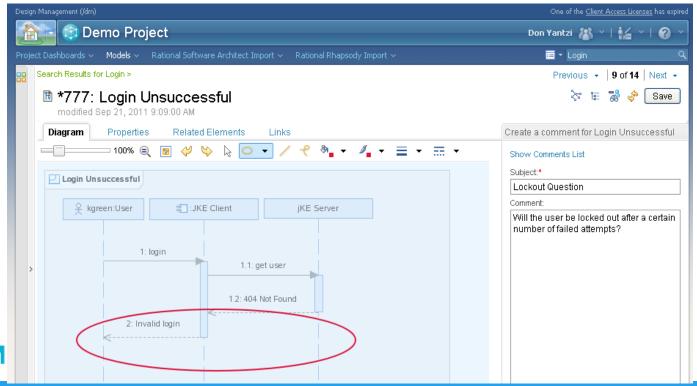






# **Design Collaboration**

- · 參與專案的團隊成員,在設計過程中可透過Web client 進行 設計
- 通過評論和視覺標記,在上下文設計協同合作中可以改善品質
- 有引導流程的自動化人工和耗時間的設計審查
- 可由Web client和RSA進行張貼評論





#### 生命週期的查詢





[2012 IBM 開發者大會] Next NOW!



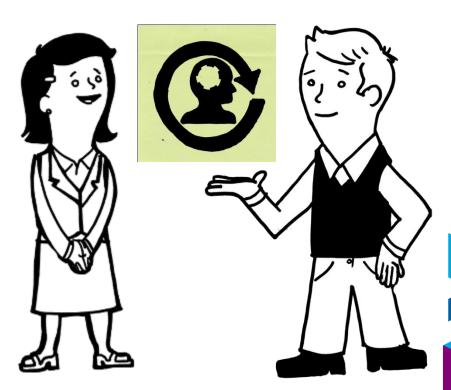


#### 挑戰#4: 衡量指標和引導所面臨的挑戰



#### 你的團隊可以

- ...提供一個視圖顯示多層次的專案健康狀態?
- ...基於事實,而非 "guesstimates" 來引導決策?
- …追踪度量標準與預期的改善善?
- ...依賴於的環境來減少管理 成本並能獲取度量分析指標?



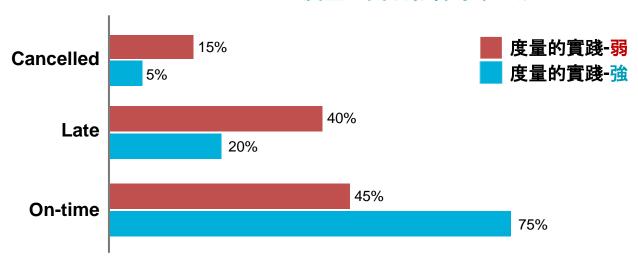


# 開發智能化(Development Intelligence)以改善可預見性



- 啟用基於事實的決策(溝通狀態,監測進展情況, 診斷問題,確定的糾正措施)
- 引導專案準時交付
- 應用商業智能技術在軟體開發和系統開發

#### 度量的實踐影響專案的成功



Sources: Capers Jones, Measurement, Metrics and Industry Leadership, Copyright © 2002-2007 by Capers Jones LLC Capers Jones, Software Engineering Best Practices, Copyright © 2010 McGraw-Hill

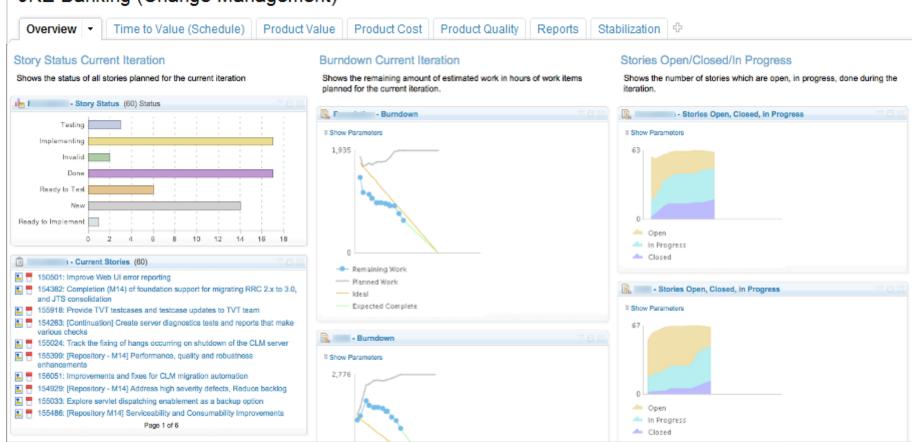


### 使用儀表板提供統一的View查看專案的 健康狀態





#### JKE Banking (Change Management)\* 3



#### 儀表板的定制





確保團隊已督導來自各開發階段的資料



[2012 IBM 開發者大會] Next NOW!



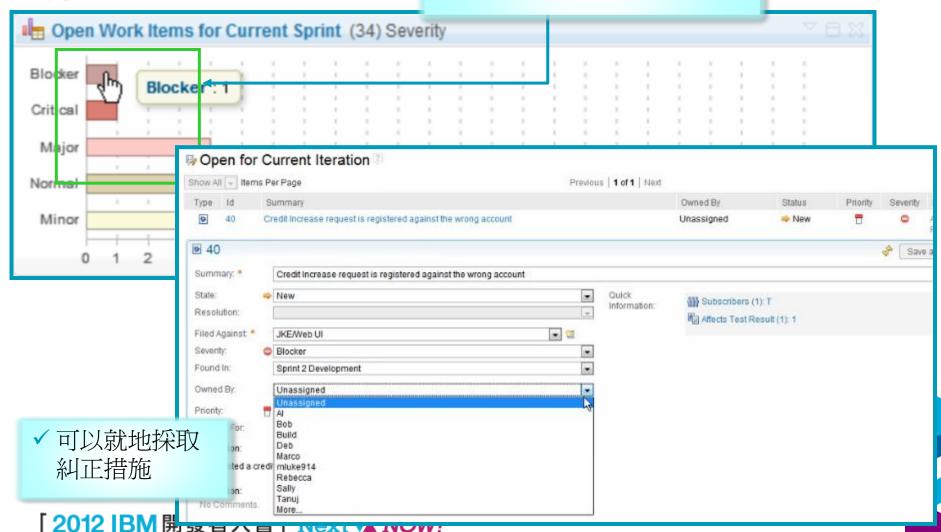


#### 儀表板的細節

#### ✓ 通過點擊Viewlet就可深入 分析資訊的



#### 容易回答監督問題



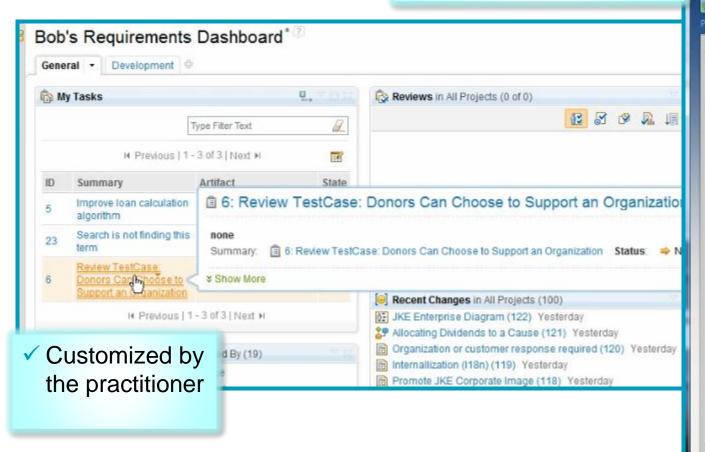


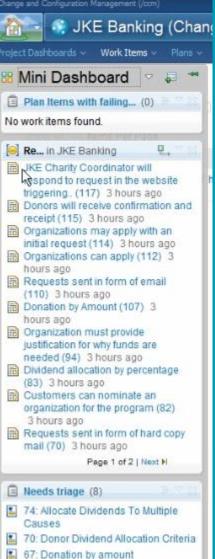
#### 個人的儀表板

Mini-dashboards: available on any page









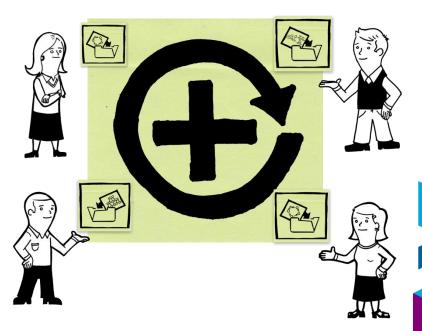
# 挑戰#5: 持續改進(Continuous Improvement) 所面臨的挑戰



#### 你的團隊可以

- ....**可以**充分利用的現成的<mark>模板</mark>,支持傳統的專案管理流程和敏捷的工作流程嗎?
- ...改變流程可以"飛快地進行" 饋循環的一部分嗎?
- ……讓團隊負責人,可以決定如何應該是嚴格的或寬鬆的規則?
- …修改一個專案的生命過程中的 執行,鼓勵早期試驗,與最終 流程的穩定?

, 並作爲一個持續的反



# 持續改進(Continuous Improvement) 可以降低成本



- 通過正在進行所採納的最佳實務做法和自動化,以減少人工、非創造性和容易出錯的任務,來改進軟體交付
- 在需要時,推動專案的增量改進
- 使突破性的改進,藉由獲取最佳實務做法和跨團隊重用 (reusing)
- 譲每一個人很<mark>容易參與,</mark>
  並採取最佳實務做法 Assess

  Act Steer



#### 團隊的回顧,幫助識別需要改進的地方



- 追踪回顧會議幫助 團隊成員協作改善
  - 流程的改進的排行 (ranking)有助於 集中小組所認為在 開發生命週期中最 大的痛苦

(4 comments)

down build status has been too hard.

Discussion

Collapse All | Expand All 1. Tanuj Sep 1, 2011 1:22 PM

2 Tanui Sep 1, 2011 1:24 PM

3. Deb Sep 1, 2011 1:42 PM

4. Bob Sep 1, 2011 1:45 PM







## 團隊協同合作的行動



Details						
Type: Filed Against	☐ Task  JKE/BRM	Priority: Planned For:	T	High Sprint 2	•	
Project Area:	JKE Banking (Change Management)	Estimate:		Correct	ion:	
Team Area: Creation Date:	Business Recovery Matters Sep 1, 2011 4:08 PM	Time Remaining: Due Date:				
Created By:	Marco				1844	
Tags:	retrospective					
Owned By:	Bob ▼					
Description						E

# 範本/模板(Templates) 支持突破性的改進





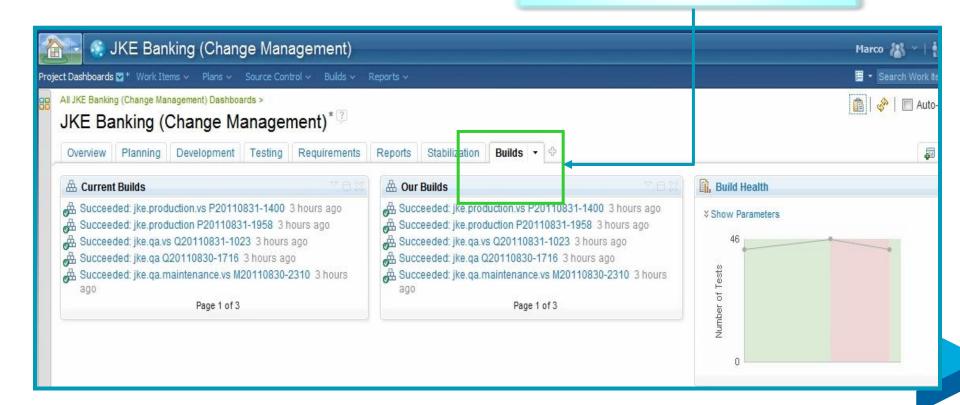




#### 專案透明度協助提高團隊協同合作



✓ 持續地使容易找到正確的事



#### 5個極重要的優點:



### 能使應用生命週期管理(ALM)有效率地 並能提高組織的生產力





1. 在上下文(In-Context)協同合作以最大化地提高<u>產品價值</u>



2. 提供即時規劃(Real-Time Planning)以加速交付時間



3. 加強生命週期追踪(Lifecycle Traceability)以提高軟體品質



4. 開發智能化(Development Intelligence)以實現<u>可預見性</u>



5. 持續改進(Continuous Improvement)以降低成本

Learn more at ALM Everywhere





# Agenda

- 軟體無所不在
- Rational CLM 4.0 for ALM
- Rational CLM 5個極重要的優點



結論

### IBM Rational 在 ALM領域是被認為領導者

"Efficient coordination and automation of the delivery process requires new, collaborative approaches to the planning, measurement, execution, control and reporting of activities."

"These new approaches are what differentiate current application life cycle management (ALM) tools, and what make ALM processes vital to leading-edge development activities."

"ALM is what enables sustainable agile practices. ALM creates a management framework providing consistent, auditable records of the decisions and activities of agile teams."

Duggan, Jim & Murphy, Thomas E., "MarketScope for Application Lifecycle Management," Gartner, Inc., 11 November 2010 ID Number: G00208572, pp2.6

# **IBM earns**"Strong Positive" — the highest possible rating

	RATING						
	Strong Negative	Caution	Promising	Positive	Strong Positive		
AccuRev			x				
Aldon			x				
Atlassian				х			
Collab Net				×			
Digite			x				
HP				х			
IBM					х		
Kovair			x				
Micro Focus			X				
Mcrosoft				х			
MKS				×			
Parasoft			×				
Polarian Software			Х				
Rally Softw are				×			
Seapine Softw are			х				
Serena Software				х			
SmartBear Softw are			х				
TechExcel			x				
ThoughtWorks			х				
VersionOne				х			

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#### IBM Rational 在 ALM領域是被認為領導者

#### Ovum Decision Matrix: Selecting an ALM Vendor

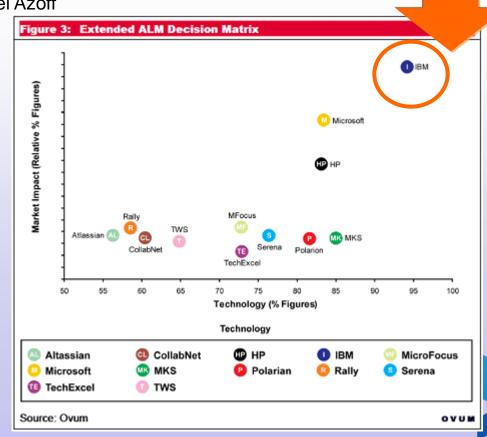
Reference Code: OI00068-002 Publication Date: March 2011 Authors: Chandranshu Singh, Tony Baer, Michael Azoff

#### Report Highlights

 "IBM has the broadest and arguably the deepest portfolio among all vendors profiled in this report."

IBM's Technology Score: 94.3%

- IBM's Market Impact score: 10/10
  - The highest score!
  - All other vendors were ranked relative to IBM
- "Furthermore, the vendor has ensured that it stays ahead of the pack by having a good grasp of market demand and meeting it through tool support."



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#### www.ibm.com/software/rational

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