



2007 System z Summit

DESTINATION z





IBM System z: The Ultimate Virtualization Platform

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ECKD	REXX	Tivoli*	
eServer	S/360	VM/ESA	
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IBM System z: The Ultimate Virtualization Platform

- **Virtualize everything with up to 100% utilization rates**

- CPU, memory, network, I/O, cryptographic features, coupling facility, ...

Consolidate all types of workloads

- **Massively scale your workload on a single IBM System z™ mainframe**

- The Linux® -on-z/VM® record is 97,943 virtual machines
- Each virtual machine on z/VM can access up to 24,576 devices

Smart economics: start small and grow big in the same box

- **Security for everything**

- Highest security classification for general purpose servers in the world
- System z LPAR technology is EAL 5 certified

Secure your virtual servers and reduce business risk

- **Non-disruptively add anything**

- 54x CPU scalability per mainframe, 32x CPU scalability per z/VM LPAR
- z/VM is designed to support up to 8 TB of active virtual memory

Rapidly respond to workload spikes

- **Optimize and integrate it all with the IBM software portfolio**

Increase staff productivity and virtualize the enterprise

System z Virtualization: a Multidimensional Solution

Virtualization Support is Built In, Not Added On

With coordinated investments in the virtualization technology stack

- **Application support layer**

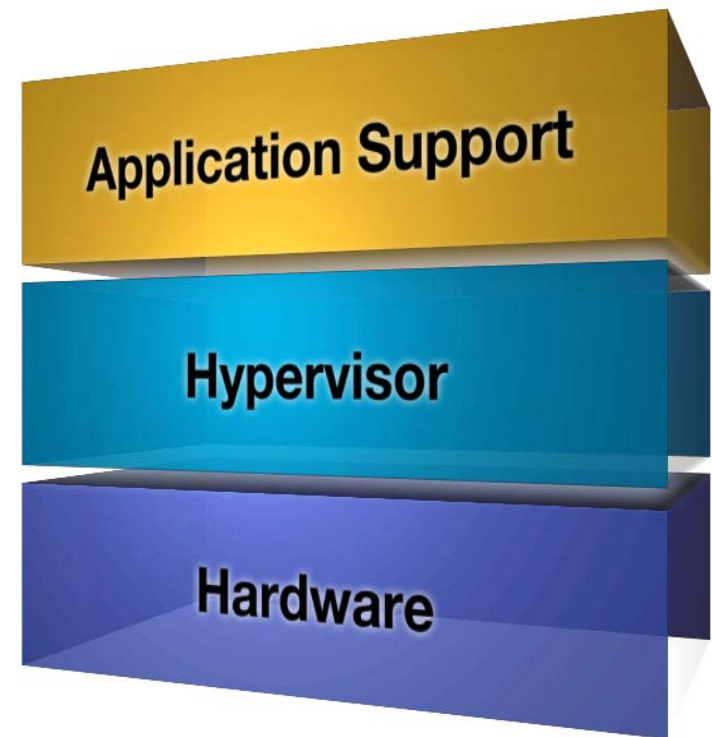
- Open, reliable operating system
- Virtual server awareness infrastructure
- Enterprise applications

- **Hypervisor layer (z/VM)**

- Shared-memory based virtualization model
- Highly granular resource sharing and simulation
- Flexible virtual networking
- Resource control and accounting
- Server operation continuity (failover)
- Server maintenance tools and utilities

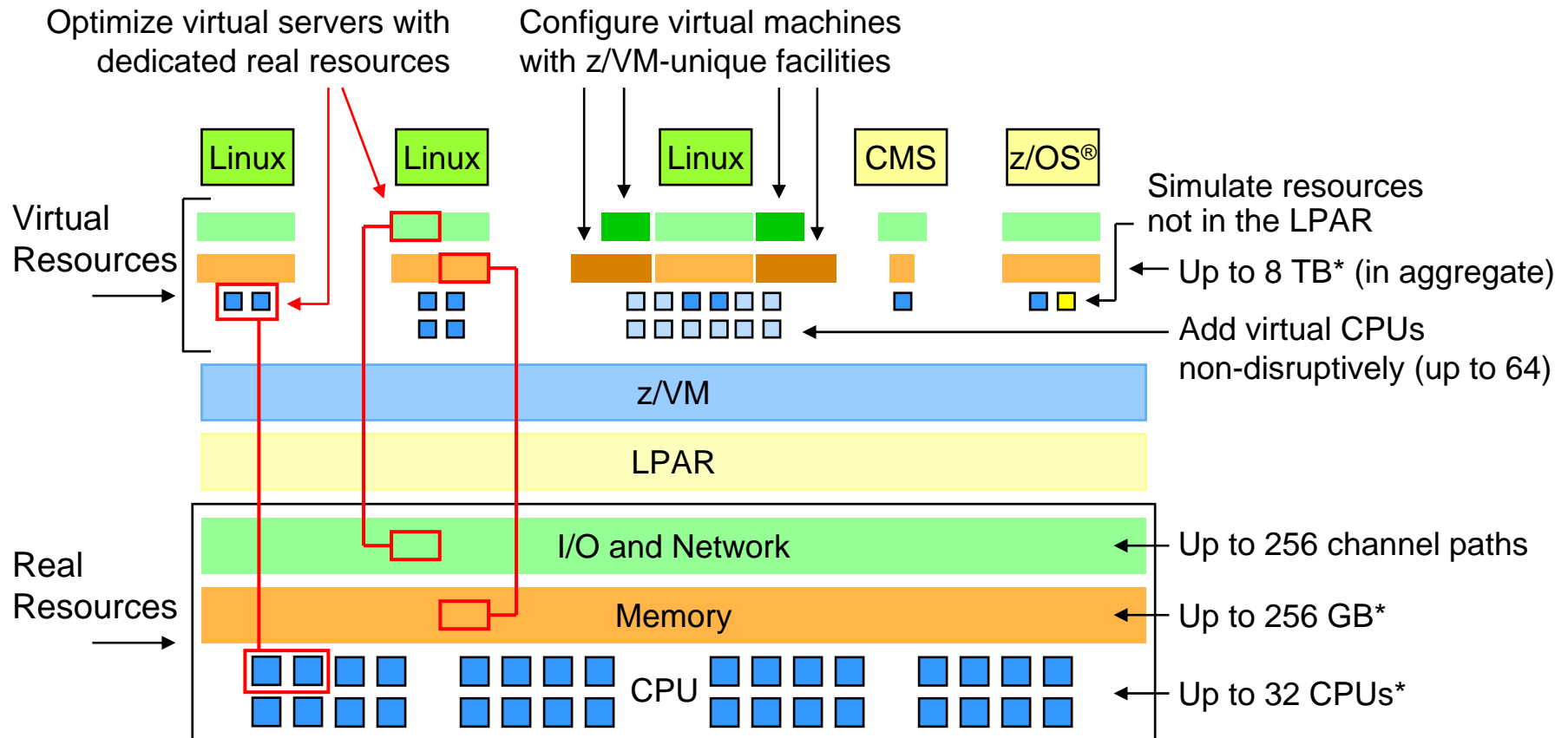
- **Hardware layer**

- Legendary reliability, scalability, availability, security
- Logical partitioning (LPAR)
- Processor and peripheral sharing
- Interpartition communication
- Virtualization support at the hardware instruction level



Extreme Virtualization with z/VM V5.3

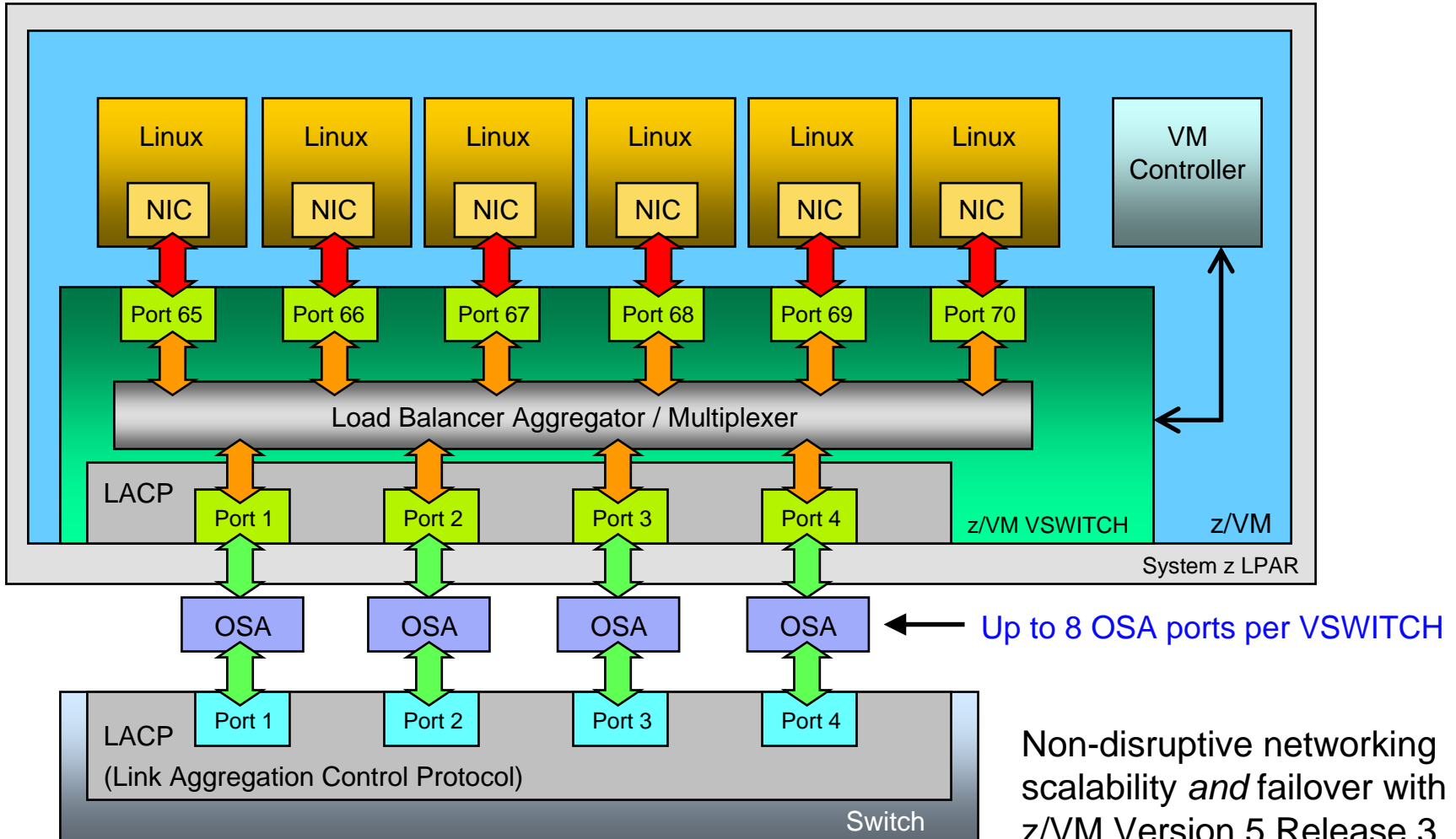
z/VM can provision virtual machines with a mix of real and virtual resources with exceptional levels of scalability, availability and security



* z/VM V5.3 maximums

z/VM Virtual Switch Link Aggregation Support

Enhanced Networking Bandwidth and Business Continuance



Non-disruptive networking scalability *and* failover with z/VM Version 5 Release 3

Note: Requires OSA-Express2 support available with IBM System z9 servers

z/VM Virtualization Leadership

The Value of Scaling on a Single Hypervisor

- **Grow virtual server workloads without linearly growing energy costs**
- **Enhance staff productivity with a single point of control at the hypervisor level**
- **Dynamically add and remove physical resources in a single machine to optimize business results**
- **Exploit hypervisor automation tools with higher degrees of integration and optimization**



Functional Comparison of z/VM and VMware ESX

Attribute	z/VM V5.3	VMware ESX 3	System z Value
Supported operating systems	Linux, z/OS, z/VSE, z/TPF, z/VM itself	Linux, Windows, Netware, Solaris 10	z/VM-on-z/VM = added flexibility
Scalability and Performance			
Hypervisor scalability	Up to 32 CPUs, 256 GB of memory, 8 TB of "active virtual memory"	Up to 32 CPUs, 64 GB of memory	Cost-saving, extreme scalability of virtual server environment
Virtual Machine (VM) scalability	Up to 64 CPUs, 1 TB of memory, extensive I/O bandwidth	Up to 4 CPUs, 16 GB of memory, modest I/O bandwidth	Virtualizes servers on z/VM that cannot run on VMware
CPU sharing	No limit	Up to 8 VMs per CPU	Add servers without adding HW
Architected (practical) VM limit	Thousands (hundreds) per copy of z/VM	128 (singles) per copy of VMware	Avoid real server sprawl
CPU capacity on demand	Yes, non-disruptively	No	Fast, easy capacity growth
In-memory support	Minidisk cache; Virtual Disks in Storage; DCSS (shared program executables)	Shared virtual memory pages (detected via background operation)	Enhanced resource utilization
Logical Partition (LPAR) support	Yes	No	Secure Linux access to z/OS
Flexible Operations			
Resource over-commitment support (memory, CPU, network, I/O)	Extensive	Modest	Absorb workload spikes; add more servers to a "full" system
Reconfiguration of Virtual Machines	Non-disruptive re-config for CPU, I/O, networking; VM re-boot for memory	VM reboot required for re-config of CPU, memory, ethernet, disk	Higher server and application availability; staff productivity
Command and control, monitoring, automation infrastructure	Extensive, robust, time-tested	Modest	Cost-optimized systems management support
Virtual Machine mobility support	No; single-image scalability of z/VM does not require mobility for mgmt	Yes; essential for workload mgmt across multiple copies of VMware	Can dynamically add or remove resources to meet demand
Integrity and Security			
Fault isolation / hypervisor security	Hardware-assisted isolation*; CAPP/EAL 3+	No I/O virtualization separation; CAPP/EAL 2	Helps to avoid security breaches; data security and integrity
Run multiple copies of hypervisor on single server	Yes; share CPU, I/O, and networking resources among z/VM systems	No	Workload isolation; lower-cost failover (using same hardware)

* z/VM runs in System z LPARs, which have achieved EAL 5 certification; System z HiperSockets provide high-speed, secure connectivity among LPARs.

Provisioning Linux Virtual Machines on System z Using IBM Director for Linux on System z with z/VM Center

The screenshot displays the IBM Director interface for provisioning Linux virtual machines on System z. The main window is titled "z/VM Virtual Server Deployment: TMCC01".

Left Pane (z/VM System):

- TMCC01
 - z/VM Profile
 - z/VM Virtual Servers
 - lin139
 - TMCC01.4OSASF40
 - TMCC01.5684042J
 - TMCC01.5767002P
 - TMCC01.5VMDIR10
 - TMCC01.5VMHCD20
 - TMCC01.5VMPTK20
 - TMCC01.5VMTCP20
 - TMCC01.ADMSEV
 - TMCC01.AMREHN
 - TMCC01.AUDITOR

Provisioning Resources (highlighted in red):

- Virtual Server Templates
 - LIN13xxx_server_template
 - LIN15xxx_server_template
- Operating System Templates
 - rhel4_s390x_os_template
 - sles9_s390_os_template
 - sles9_s390x_os_template
- Disk Pools
 - TMCC01.LINGROUP
 - TMCC01.LINUX
 - TMCC01.SAPGROUP
 - TMCC01.USERGRP

Right Pane (z/VM Virtual Server: lin139):

The "Disks" tab is active, showing configuration for a virtual disk named "TMCC01.LIN139.0350".

Disks	Name	Virtual Disk	Access Mode	Boot Disk
0350	TMCC01.LIN139.0350	0350	MR	<input type="checkbox"/>
0353				
0352				
0351				

Additional fields for the selected disk:

- Owned by: LIN139 as 0350
- Device Type: 3390
- Volume ID: LX6740
- Start: 8401
- Range: 300
- Units: Cylinder
- Organization: Jed Count Key Data
- Blocks: 254907000
- Size: 1

Description:

IBM Director deployment scope:
Templates for z/VM virtual machines and Linux

Provisioning Software in System z Virtual Linux Servers Using IBM Tivoli Provisioning Manager

Tivoli® Provisioning Manager

Software Definition: DB2 Universal Database Enterprise Server Edition

General Variables Workflows

Name: DB2 Universal Database Enterprise Server Edition
Title: N/A
Description: DB2 Universal Database Enterprise Server Edition
Vendor: IBM
Version: 8.2.0
Software Type: RDBRT:RDB RDBRT:JDBC

Installable Files

Name
(DDL Package) - DDL Import file for DB2
(AIX) - DB2 8.2 ESE Installable Package (32/64bit) - EN/SP/BR/PT
(AIX) - DB2 8.2 ESE Installable Package (32/64bit) - DBCS
(AIX) - DB2 8.2 ESE Installable Package (32/64bit) - EN/IT/DE/FR
(LinuxPPC) - DB2 8.2 ESE Installable Package (64bit)
(zLinux) - DB2 8.2 ESE Installable Package (64bit)
(zLinux) - DB2 8.2 ESE Installable Package (31bit)
(Linux-2.4 Kernel) - DB2 8.2 ESE Installable Package (64bit)
(Linux-2.6 Kernel) - DB2 8.2 ESE Installable Package (64bit)
(Linux-2.4 Kernel) - DB2 8.2 ESE Installable Package (32bit)
(Linux-2.6 Kernel) - DB2 8.2 ESE Installable Package (32bit)
(Solaris) - DB2 8.2 ESE Installable Package (32bit)
(Windows) - DB2 8.2 ESE Installable Package (64bit)
(Windows) - DB2 8.2 ESE Installable Package (32bit)

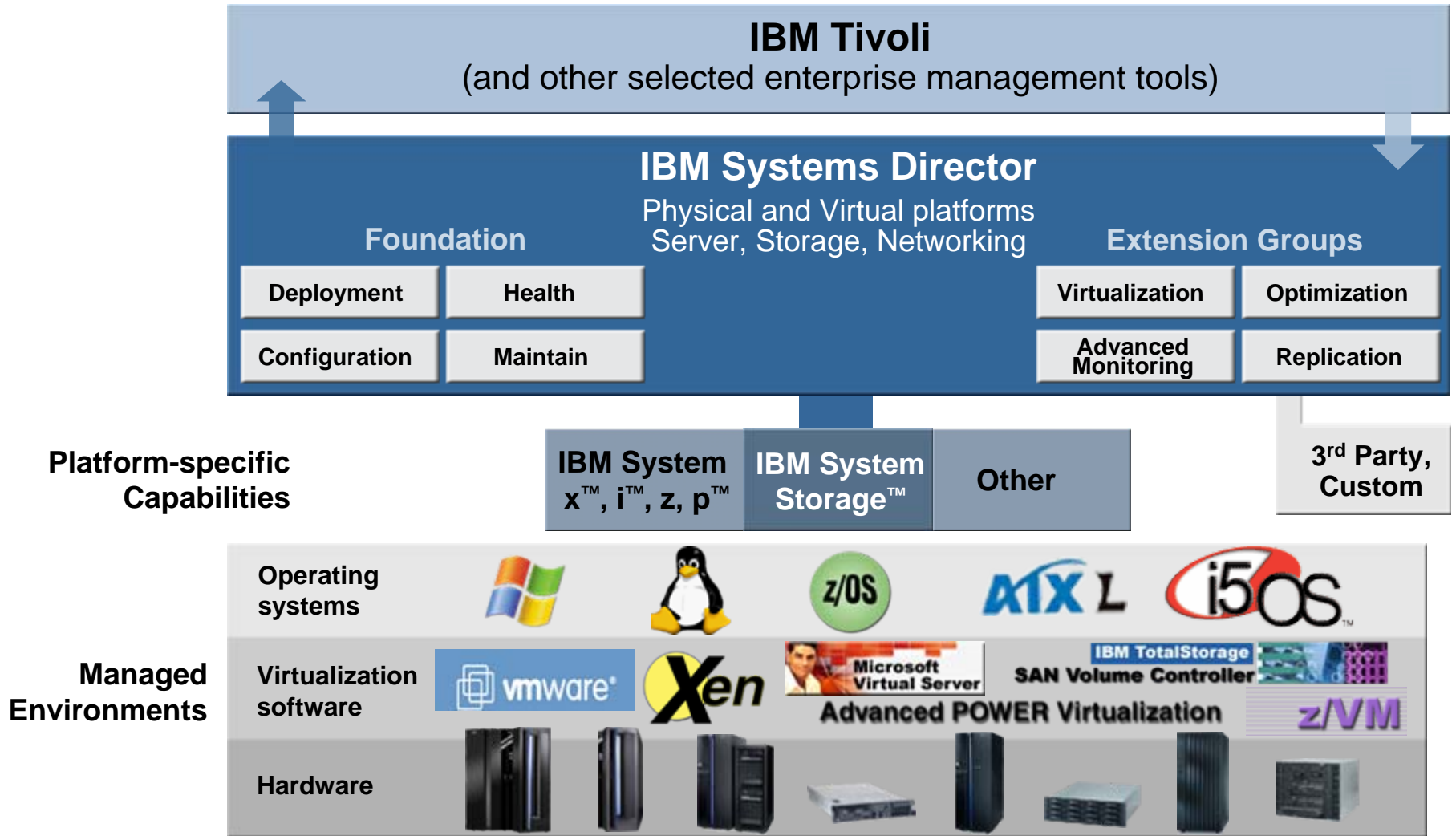
Configuration Templates

- UNIX (AIX, Linux, and Solaris) - DB2 ESE Installation Template
- Windows - DB2 ESE Installation Template

Tivoli® Provisioning Manager deployment scope:
 Operating systems like Linux, AIX®, Microsoft™ Windows™
 Middleware like DB2® and WebSphere® Application Server

IBM Systems Director

End-to-End Management For the Enterprise



Extreme Virtualization with System z

Understanding the Value Proposition

- **Business pain points addressed by server virtualization:**
 - Underutilized IT assets
 - Environmental costs
 - Linear software costs per server image
 - Staff inefficiencies managing multiple real servers
 - Spiraling people costs
- **x86 virtualization pain points addressed by System z**
 - Virtual server workload management
 - Reliable high-bandwidth I/O virtualization
 - Virtual server and total system performance reporting and planning
 - Virtual server reconfiguration outages
 - Virtual machine security and integrity
 - Server sprawl with added complexity

Clients need to develop an enterprise-wide virtualization strategy that leverages the strengths of mainframe virtualization

Nationwide Saves \$15M with System z

TCO: \$15M savings over 3 years

80% reduction in data center floor space needs;
power conservation

50% reduction in hardware and OS support efforts

70% average CPU utilization

Dynamic allocation of compute power

Capacity on Demand

Tested 22 times the capacity for 2006 Super Bowl
Ad blitz traffic



Nexxar

*“The company you trust
to send money worldwide”*

Advanced virtualization capabilities to quickly create a secure, custom-tailored computing environment for each “private label” relationship

Business Need

An IT infrastructure that provides very high (24x7) availability and is able to sustain significant business growth

Key Benefits (Value Proposition)

- ✓ An architecture that suits requirements for security, manageability, reliability, availability, scalability, extensibility and flexibility
- ✓ The ability to help Nexxar’s growth-by-acquisition business while staying within the same platform
- ✓ Consolidation of more than 80 x86 servers onto an IBM System z9™ Business Class (BC) machine
- ✓ *A 75% reduction of headcount required to maintain the operating environment in comparison with x86 systems previously on the floor*

Solution

- ❑ Hardware: IBM System Storage
- ❑ Software: z/OS, DB2, z/VM, Linux
WebSphere Application Server
Tivoli OMEGAMON
Rational®
- ❑ Services: GTS Infrastructure & Systems Management Services



Client Deploys Additional Workloads on System z

BALDOR



Computerworld published a story comparing two “growing midsize companies” *

Baldor Electric consolidated several UNIX-based servers onto one IBM eServer™ zSeries® 990, deploying all of its SAP Enterprise Portal, Supply, and Business Warehouse solutions on zSeries and Linux.

Both have “... similar size IT departments”; Both “... use packaged ERP applications ... and want complete alignment with the business.” **However, “when it comes to the hardware running these systems, the companies are polar opposites”**

Baldor Electric implemented SAP using Linux on System z, z/VM, & DB2 on z/OS & is spending less than 1% of sales on I/T.

Welch’s Food implemented Oracle ERP on Dell using VMware, Oracle DB, and Linux and is spending 2.5% of sales on I/T.

Supplier	IBM	Dell
Moved from:	3 Mainframes and 8 UNIX Servers	S/390® and AS/400®
Moved to:	1 z990 + Integrated Facility for Linux (IFLs)	100 Intel® Servers
Solution	DB2 database runs on IBM z/OS and SAP applications run in 24 Linux virtual machines on the same server	Oracle ERP on Dell using VMWare, and Oracle DB using Linux
Decision-to-Completion Time	Approximately 6 months	Started sometime before June 2005, project will continue into 2007
IT Staff	Down to 38	50
IT Spending	1.2% of Sales in first year of implementation	About 2.5% of Sales

System z Virtualization Leadership

Offering Virtual Server Solutions the IT Industry Demands

- **Highly scalable, granular, and efficient virtual server hosting**
 - Capable of running thousands of virtual servers on a single mainframe
 - Designed to run memory-rich and I/O-intensive (disk and network) workloads with data integrity
 - Able to achieve extremely high levels of physical CPU, memory, networking, and disk resource sharing
 - Allows significant over commitment of real resources, resulting in higher utilization while processing peak business demands and maintaining service levels – “doing more with less”
- **Infrastructure simplification and flexible operations**
 - Can improve the efficiency of your IT staff with robust and powerful systems management capabilities, allowing staff to quickly provision and manage more virtual servers
 - Provides non-disruptively adding and removing of physical resources to satisfy virtual server requirements in response to changing business demands
 - Can host Linux applications side-by-side LPARs on the same mainframe with fast and secure connectivity, leveraging z/TPF, z/VSE™, and z/OS secure data serving
- **Virtual server integrity and security**
 - For decades z/VM and the mainframe have been architected for secure processing, offering high levels of integrity and security
 - System z servers have achieved EAL 5 certification; z/VM has achieved EAL 3+ certification and intends to pursue EAL 4 certification, offering system solutions that have been methodically designed, tested, and reviewed for secure operations



Questions?

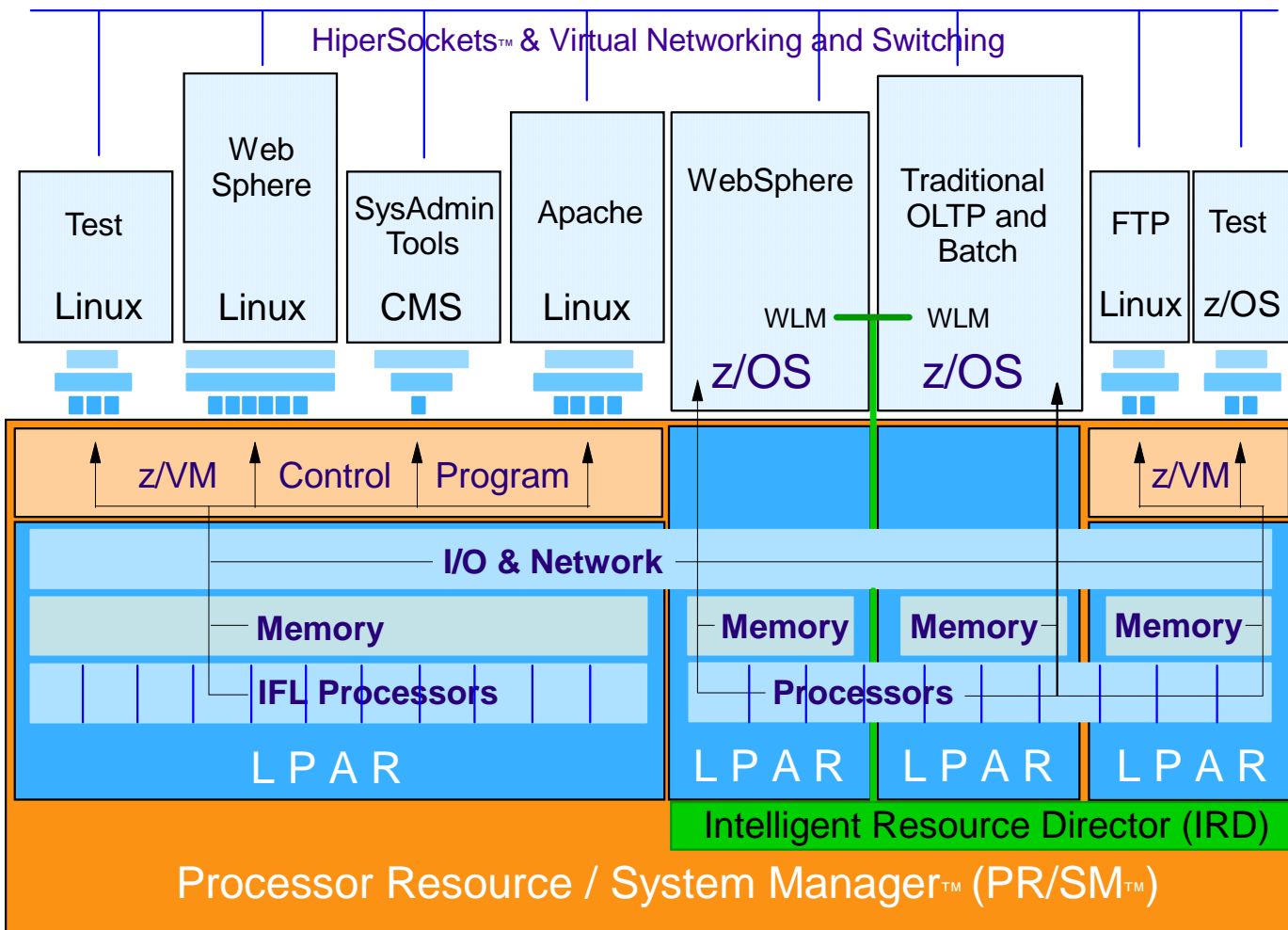




Backup Material



IBM System z Virtualization Architecture



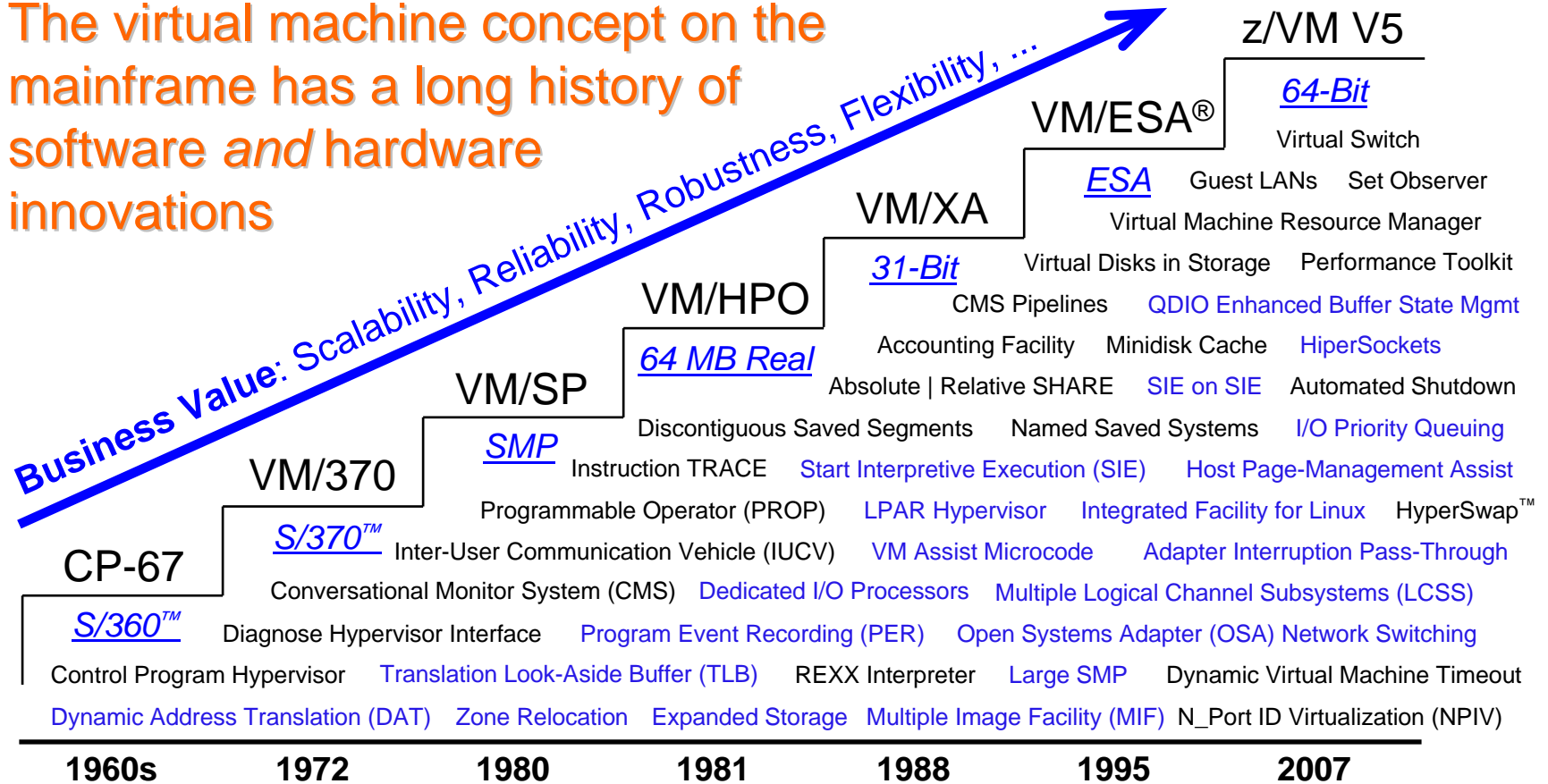
- Multi-dimensional virtualization technology**

- System z provides logical (LPAR) and software (z/VM) partitioning
- PR/SM enables highly scalable virtual server hosting for LPAR *and* z/VM virtual machine environments
- IRD coordinates allocation of CPU and I/O resources among z/OS and non-z/OS LPARs*

* Excluding non-shared resources like Integrated Facility for Linux processors

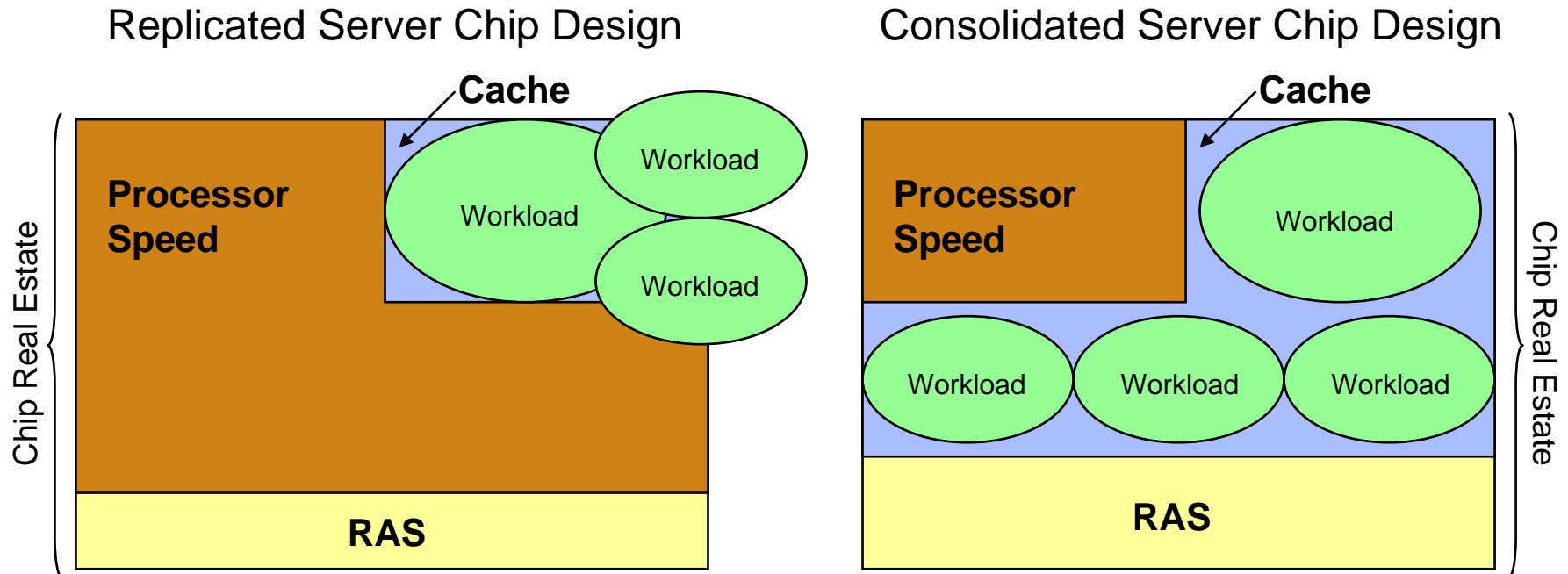
IBM System z Virtualization Genetics

The virtual machine concept on the mainframe has a long history of software *and* hardware innovations



System z virtualization starts on the chip; an integration of hardware, firmware, and software functionality

Chip Design Affects Virtualization Capabilities



- Mixed workloads stress cache usage, requiring more context switches
- Working sets may be too large to fit in cache
- “Fast” processor speed is not fully realized due to cache misses

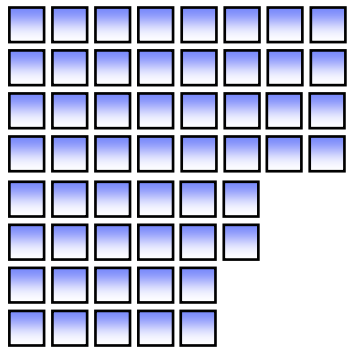
- System z cache is able to contain more working sets
- Processor speed is optimized by increased cache usage
- Additional RAS function is beneficial for mixed workloads

System Design Affects Virtualization Capabilities

System z packs a lot of compute power into a single box

➔ With TCO-friendly pricing

Up to 54-way SMP

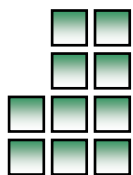


Share up to 54 processors with up to 60 LPARs

Configure these processors as CPs, IFLs, zAAPs*, zIIPs*, or ICFs*

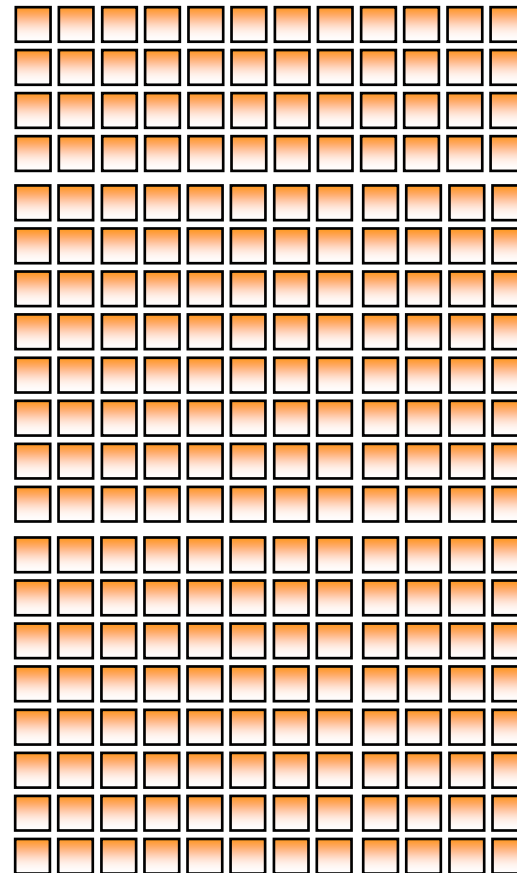
* No software license fees

Up to 10 System Assist Processors



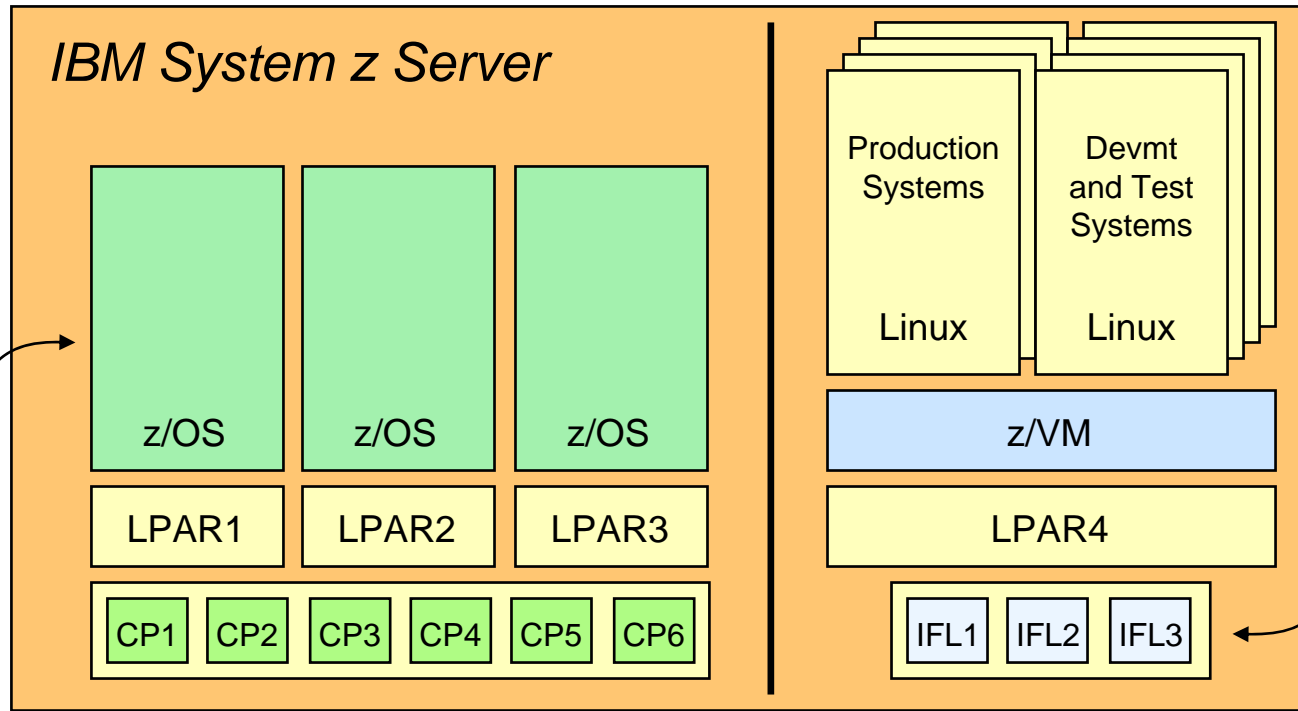
Offload system processing to dedicated CPUs with no impact to software license fees

Plus up to 336 I/O Processors



No additional charge for these processors

Sample z/VM IFL Configuration



z/VM and most Linux software fees are priced on real engine capacity...

IFL engines have no impact on z/OS license fees

3-engine z/VM V5 license charges*

Year 1:	\$84,390	OTC plus S&S
Year 2:	\$16,890	S&S only
Year 3:	\$16,890	S&S only
3-Year Total:	\$118,170	

...another source of cost savings attributed to z/VM's ability to over-commit CPU capacity

*U.S. prices as of 1 June 2007

z/VM CPU Resource Controls

Highly Granular Sharing of System Resources

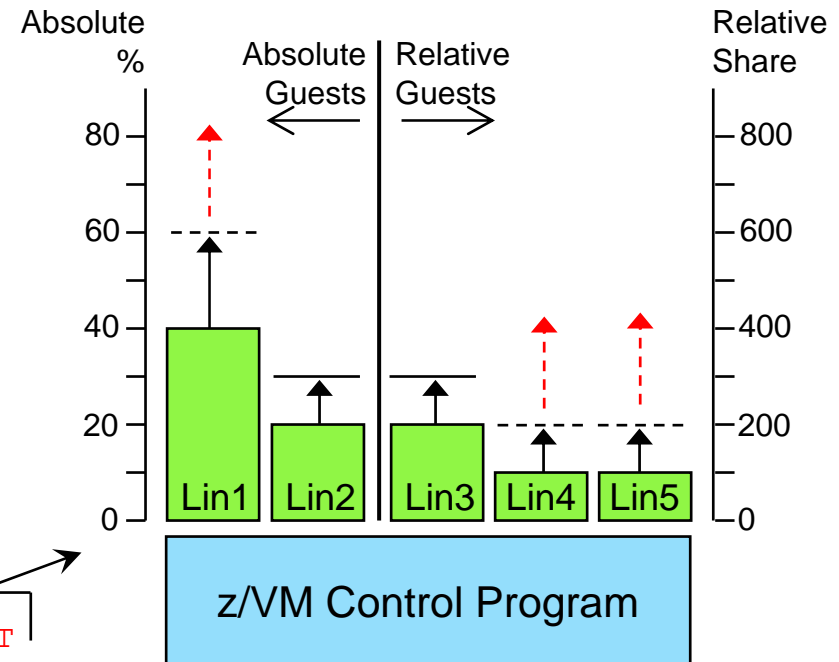
- Allocate system resources per guest image using **SHARE** command

- This is a highly flexible and self-managed function of the z/VM Control Program
- Reserve CPU capacity for peak usage
 - Use it when needed
 - Relinquish the processor cycles for other servers when not needed
- "Absolute guests" receive top priority
- The Virtual Machine Resource Manager can be used to monitor and adjust remaining capacity allocated to "Relative guests"

z/VM Directory Entries (or "on-the-fly" commands)

```

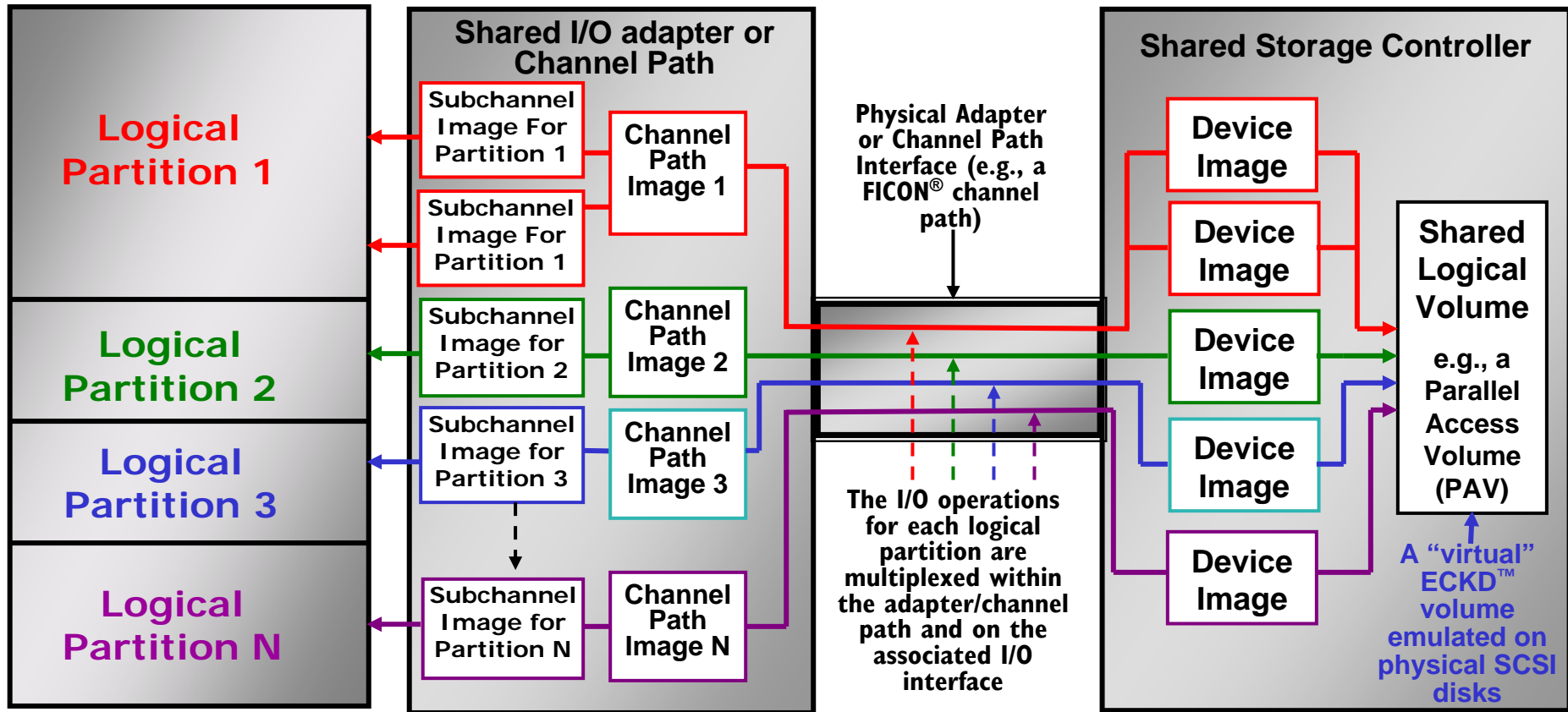
SHARE Lin1 ABSOLUTE 40% ABSOLUTE 60% LIMITSOFT
SHARE Lin2 ABSOLUTE 20% ABSOLUTE 30% LIMITHARD
SHARE Lin3 RELATIVE 200 RELATIVE 300 LIMITHARD
SHARE Lin4 RELATIVE 100 RELATIVE 200 LIMITSOFT
SHARE Lin5 RELATIVE 100 RELATIVE 200 LIMITSOFT
    
```



Notes:

- = limit can be exceeded if unused capacity is available (LIMITSOFT)
- = limit will not be exceeded (LIMITHARD)

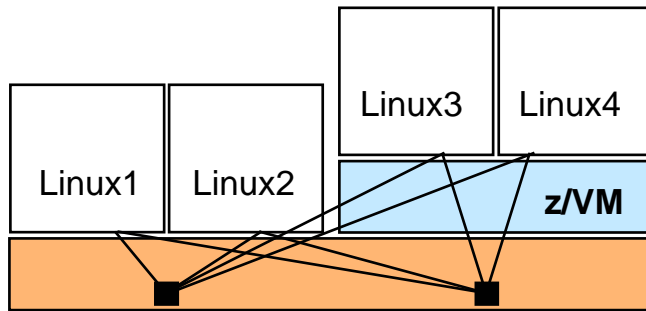
PR/SM High-Performance I/O Sharing (MIF)



- The I/O infrastructure (adapters/channels, their transmission links, and attached I/O resources) are shared by logical partitions at native speeds (without hypervisor involvement)
 - I/O requests, their associated data transfers and I/O interruptions flow between each logical partition OS instance and the shared I/O components just as if the I/O components were physically dedicated to a single logical partition
 - Dynamic paths enables up to 8 physical channels (either dedicated or shared) to process the I/O requests to the shared devices; reduces possibility of I/O queuing delays at the channels or at the shared storage controller

System z and N_Port ID Virtualization (NPIV)

Without N_Port ID Virtualization



Problem!

Linux1	Linux1	Linux1	Linux1
Linux2	Linux2	Linux2	Linux2
Linux3	Linux3	Linux3	Linux3
Linux4	Linux4	Linux4	Linux4

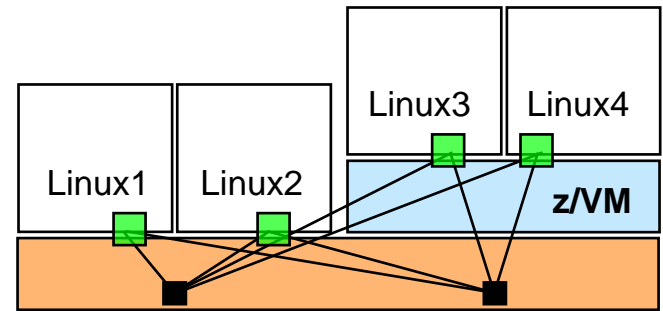
No NPIV:

Hosted Linux images can access all the LUNs that are accessible to the real hardware channels.

With NPIV:

Each Linux image is separately authorized via zoning and LUN-masking with a unique WWPN for each subchannel or virtual host-bus adapter.

With N_Port ID Virtualization

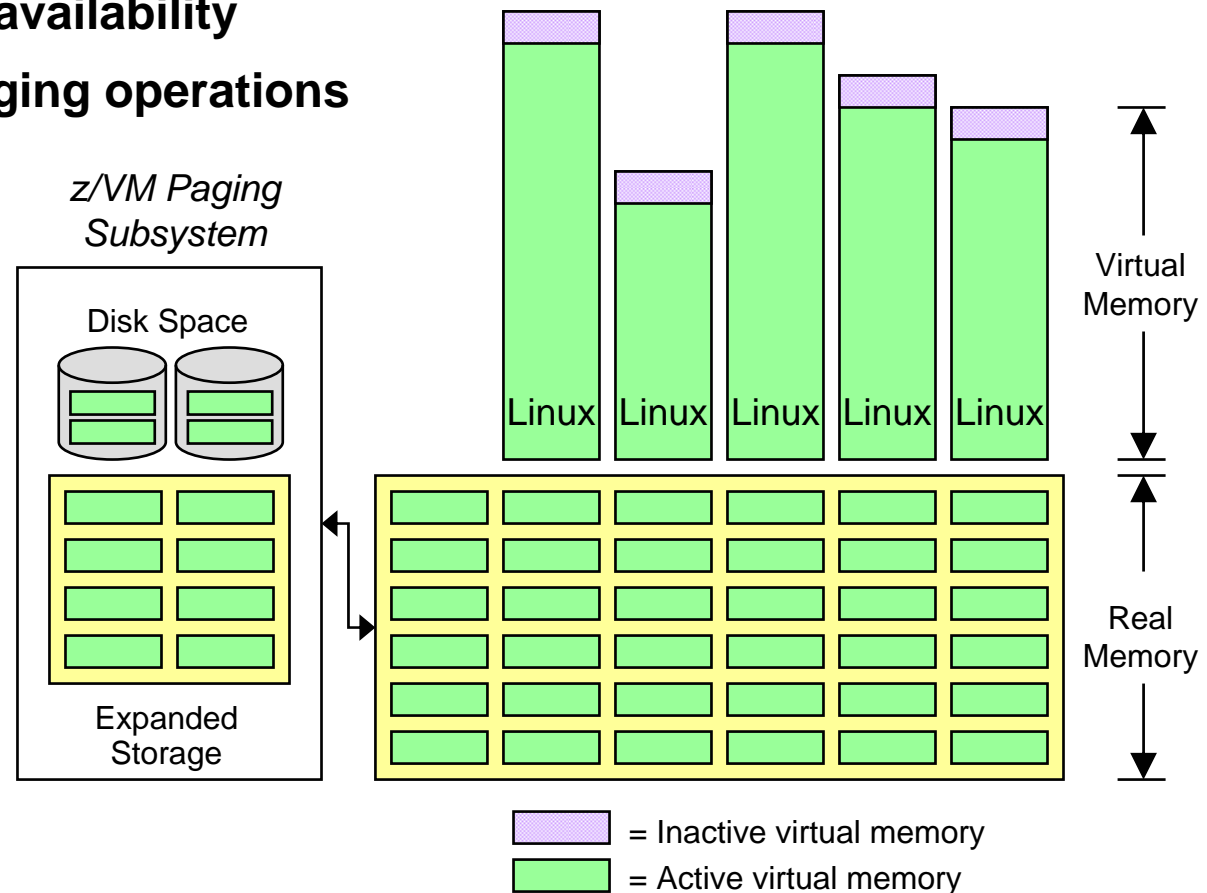


■ = virtual Worldwide Port Name (WWPN)

Linux and z/VM Technology Exploitation

Cooperative Memory Management (CMM)

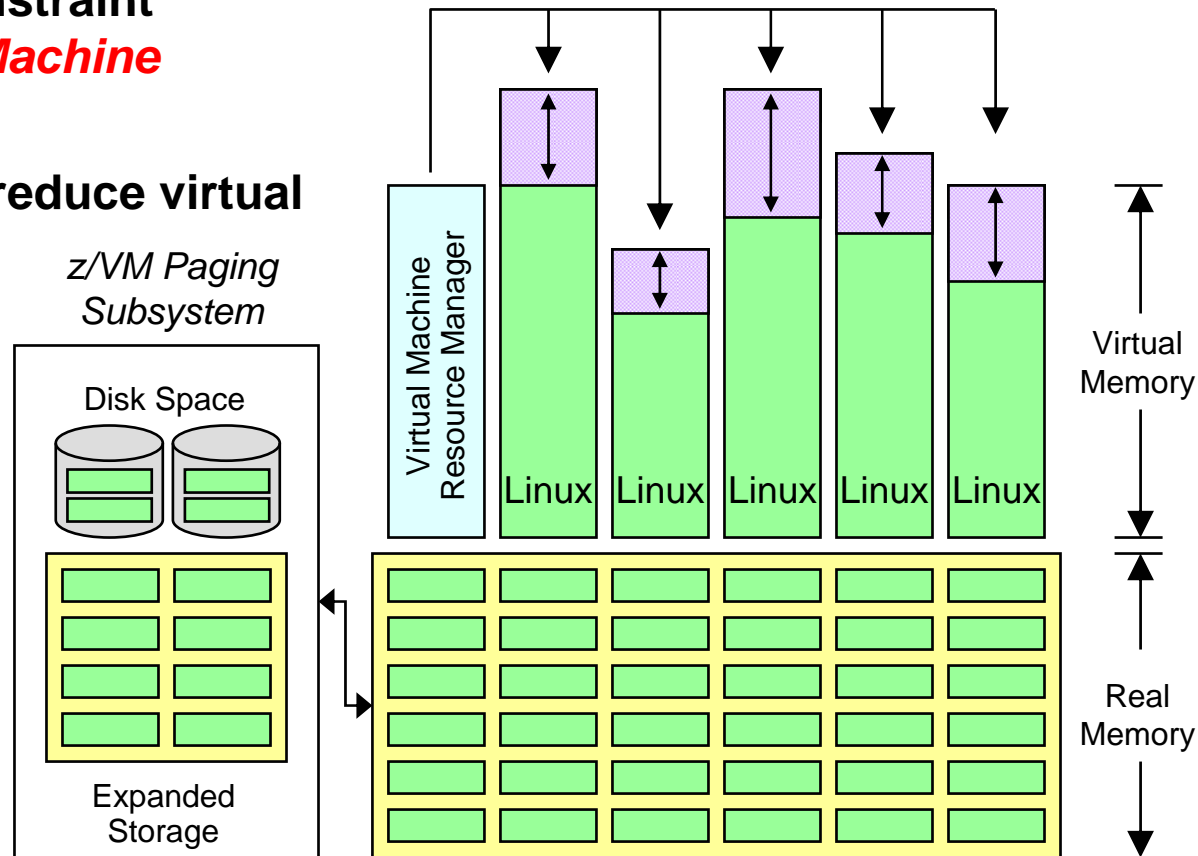
- **Problem scenario: virtual memory utilization far exceeds real memory availability**
- **z/VM Control Program paging operations become excessive**
- **Overall system performance and guest throughput suffers**



Linux and z/VM Technology Exploitation



Cooperative Memory Management (CMM)

- **Solution: real memory constraint detected by z/VM *Virtual Machine Resource Manager***
- **Linux images signaled to reduce virtual memory consumption**
- **Linux memory pages are released**
- **Demand on real memory and z/VM paging subsystem is reduced**
- **Helps improve overall system performance and guest image throughput**



Learn more at:

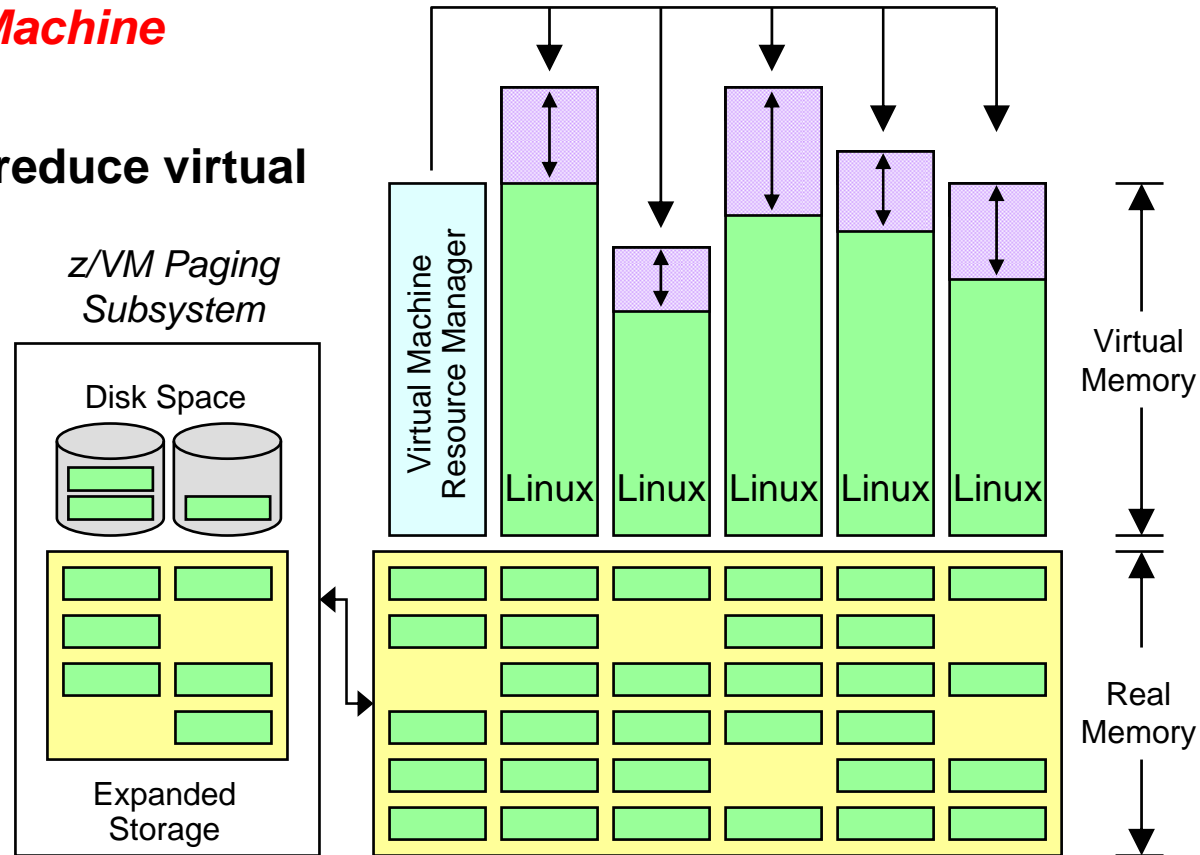
ibm.com/servers/eserver/zseries/zvm/sysman/vmr/vmrmcm.html

 = Inactive virtual memory
 = Active virtual memory

Linux and z/VM Technology Exploitation

Cooperative Memory Management (CMM)

- **Solution: real memory constraint detected by z/VM *Virtual Machine Resource Manager***
- **Linux images signaled to reduce virtual memory consumption**
- **Linux memory pages are released**
- **Demand on real memory and z/VM paging subsystem is reduced**
- **Helps improve overall system performance and guest image throughput**

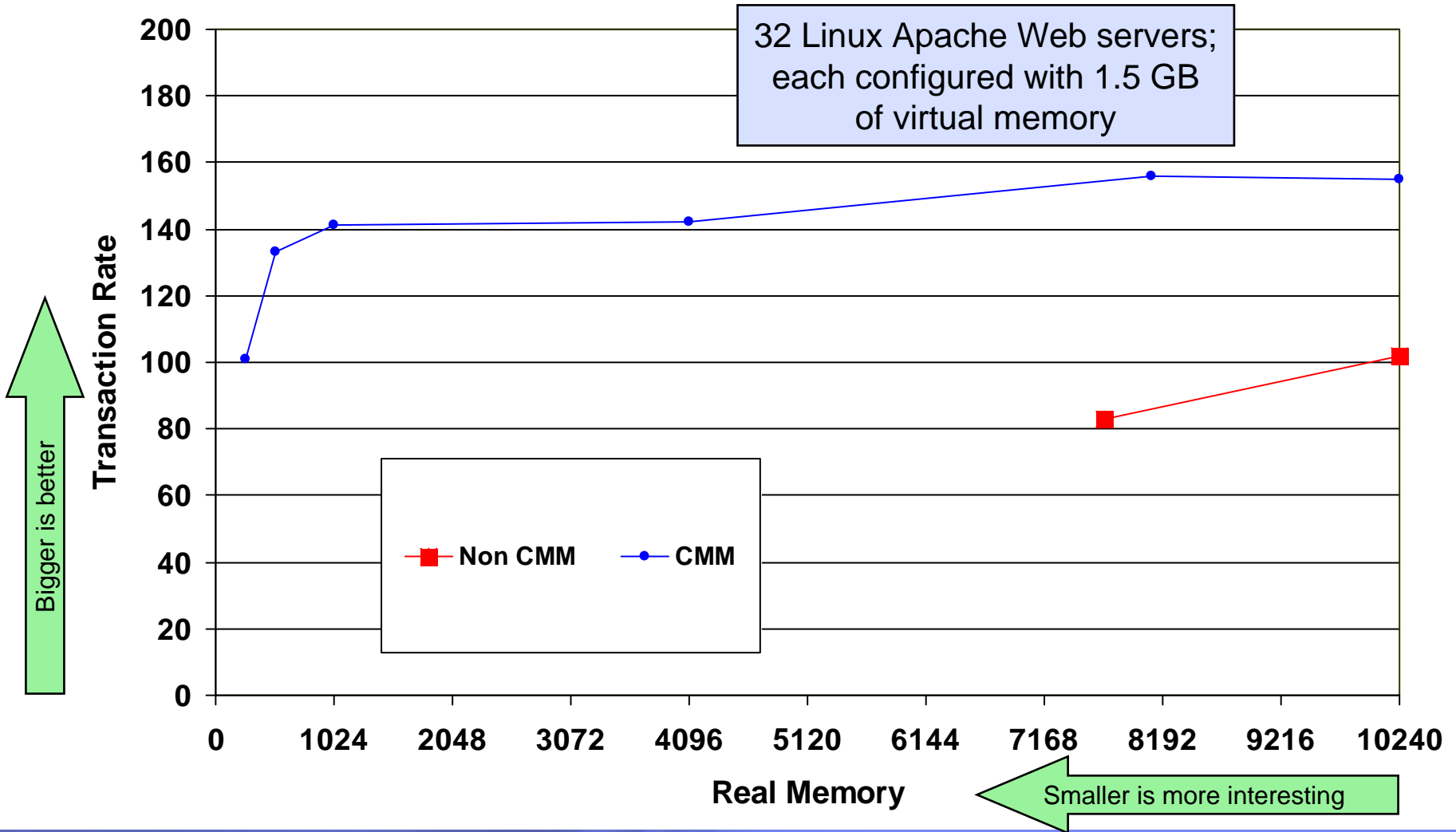


Learn more at:

ibm.com/servers/eserver/zseries/zvm/sysman/vmrm/vmrmcmm.html

Cooperative Memory Management with Linux on z/VM

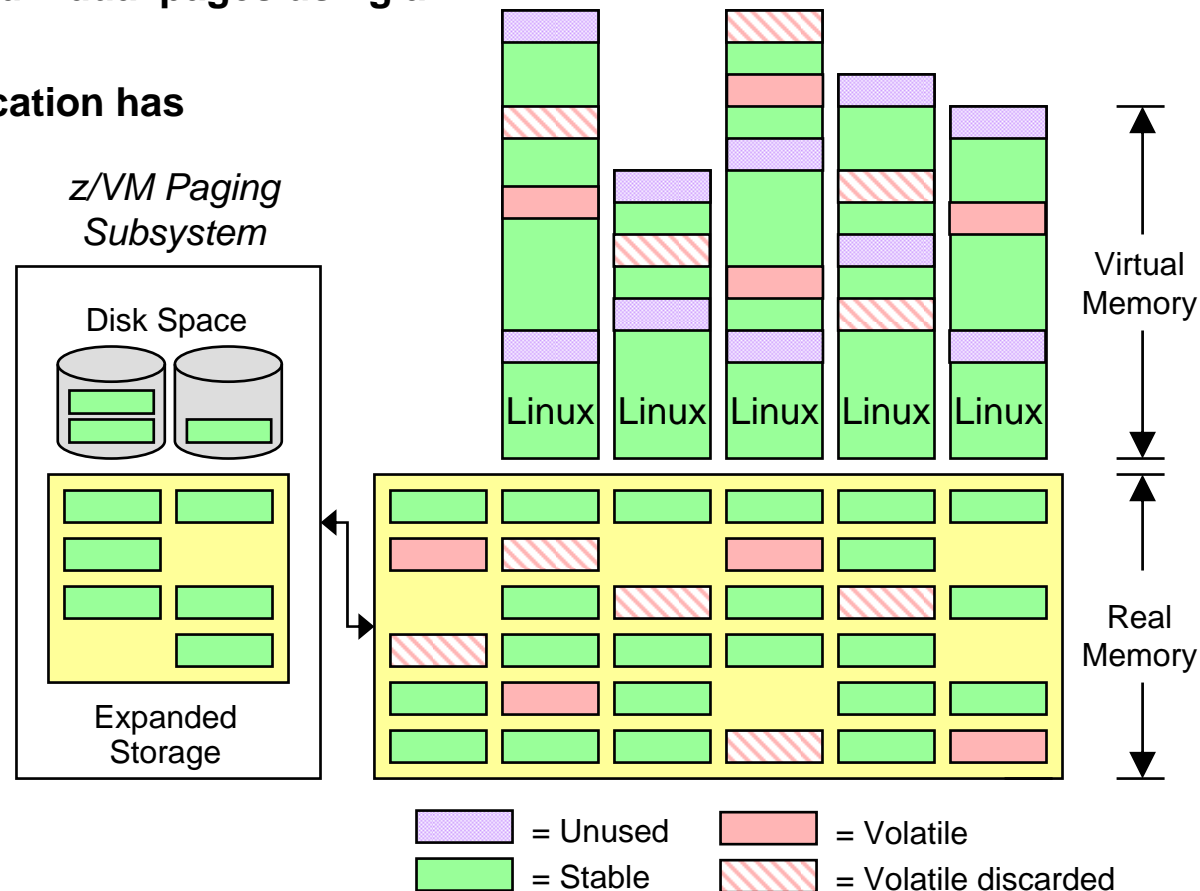
Apache Web Serving Example



Linux and z/VM Technology Exploitation

Collaborative Memory Management Assist (CMMA)

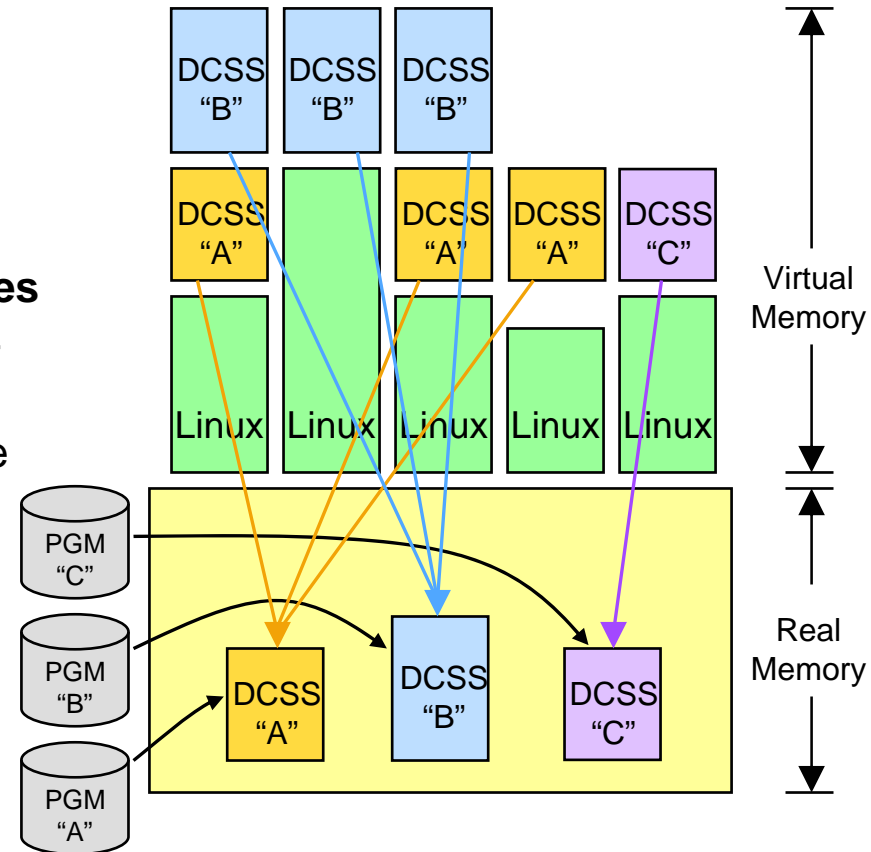
- Extends coordination of memory and paging between Linux and z/VM to the level of individual pages using a new hardware assist (CMMA)
- z/VM knows when a Linux application has released a page of memory
- Host Page-Management Assist (HPMA), in conjunction with CMMA, further reduces z/VM processing needed to resolve page faults
- Can help z/VM host more virtual servers in the same amount of memory
- Supported by System z9 and z/VM V5.3
- IBM is working with its Linux distribution partners for exploitation support



Linux and z/VM Technology Exploitation

Linux Exploitation of z/VM Discontiguous Saved Segments (DCSS)

- **DCSS support is Data-in-Memory technology**
 - Share a single, real memory location among multiple virtual machines
 - High-performance data access
 - Can reduce real memory utilization
- **Linux exploitation: shared program executables**
 - Program executables are stored in an execute-in-place file system, then loaded into a DCSS
 - DCSS memory locations can reside outside the defined virtual machine configuration
 - Access to file system is at memory speeds; executables are invoked directly out of the file system (no data movement required)
 - Avoids duplication of virtual memory and data stored on disks
 - Helps enhance overall system performance and scalability



Learn more:

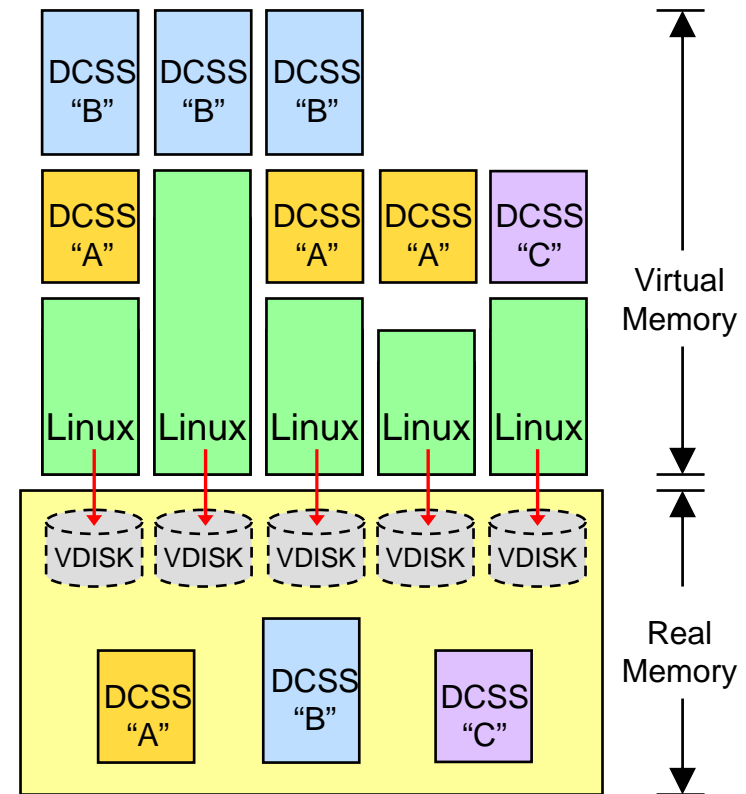
"Using DCSS/XIP with Oracle 10g on Linux for System z"

www.redbooks.ibm.com/redpieces/abstracts/sg247285.html

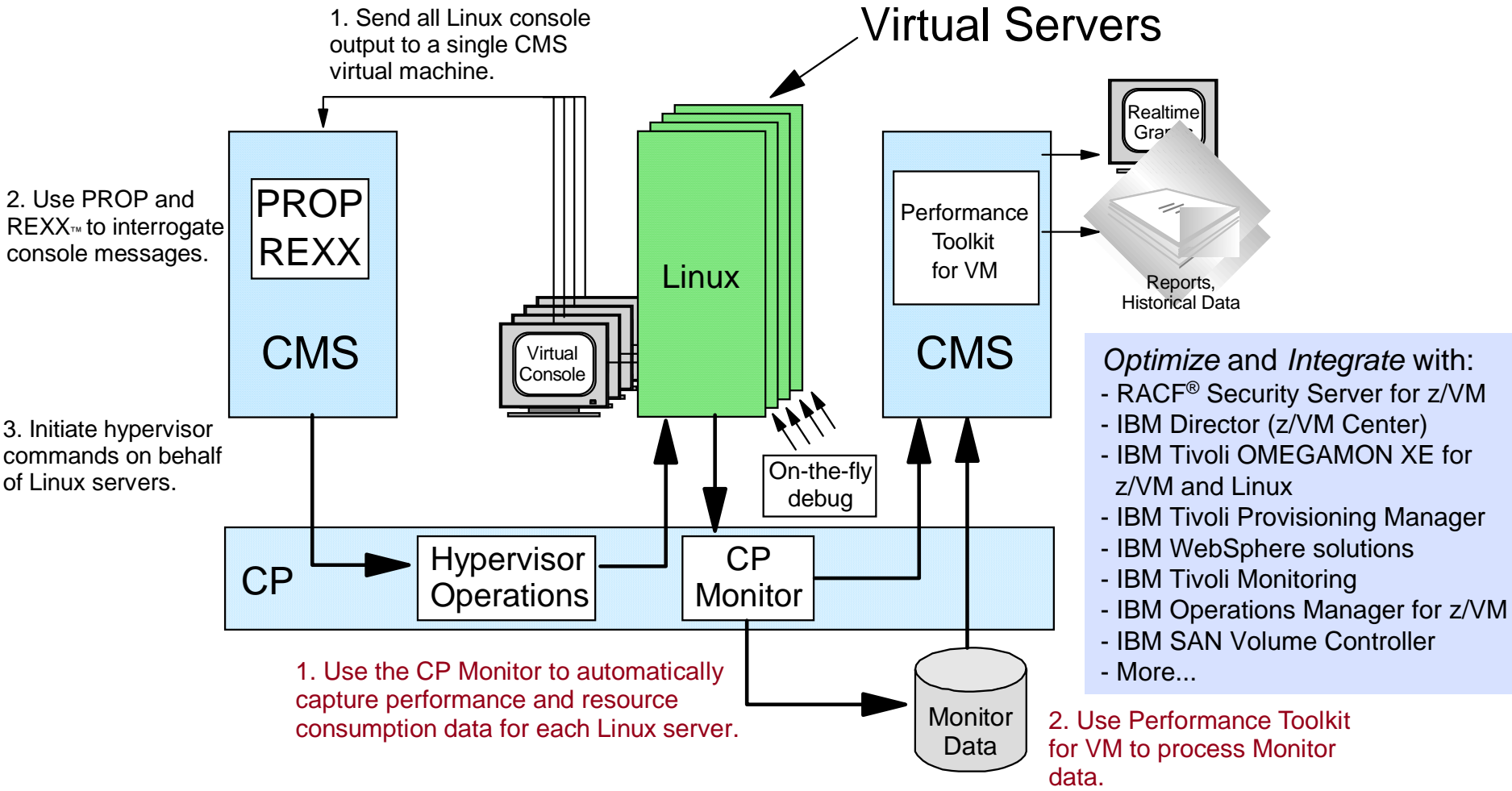
Linux and z/VM Technology Exploitation

Linux Exploitation of z/VM Virtual Disks in Storage (VDISK)

- **VDISK support is Data-in-Memory technology**
 - Simulate a disk device using real memory
 - Achieve memory speeds on disk I/O operations
 - VDISKs can be shared among virtual machines
- **Linux exploitation: high-speed swap device**
 - Use VDISKs for Linux swap devices instead of real disk volumes
 - Reduces demand on I/O subsystem
 - Helps reduce the performance penalty normally associated with swapping operations
 - An excellent configuration tool that helps clients minimize the memory footprint required for virtual Linux servers
 - Helps improve the efficiency of sharing real resources among virtual machines

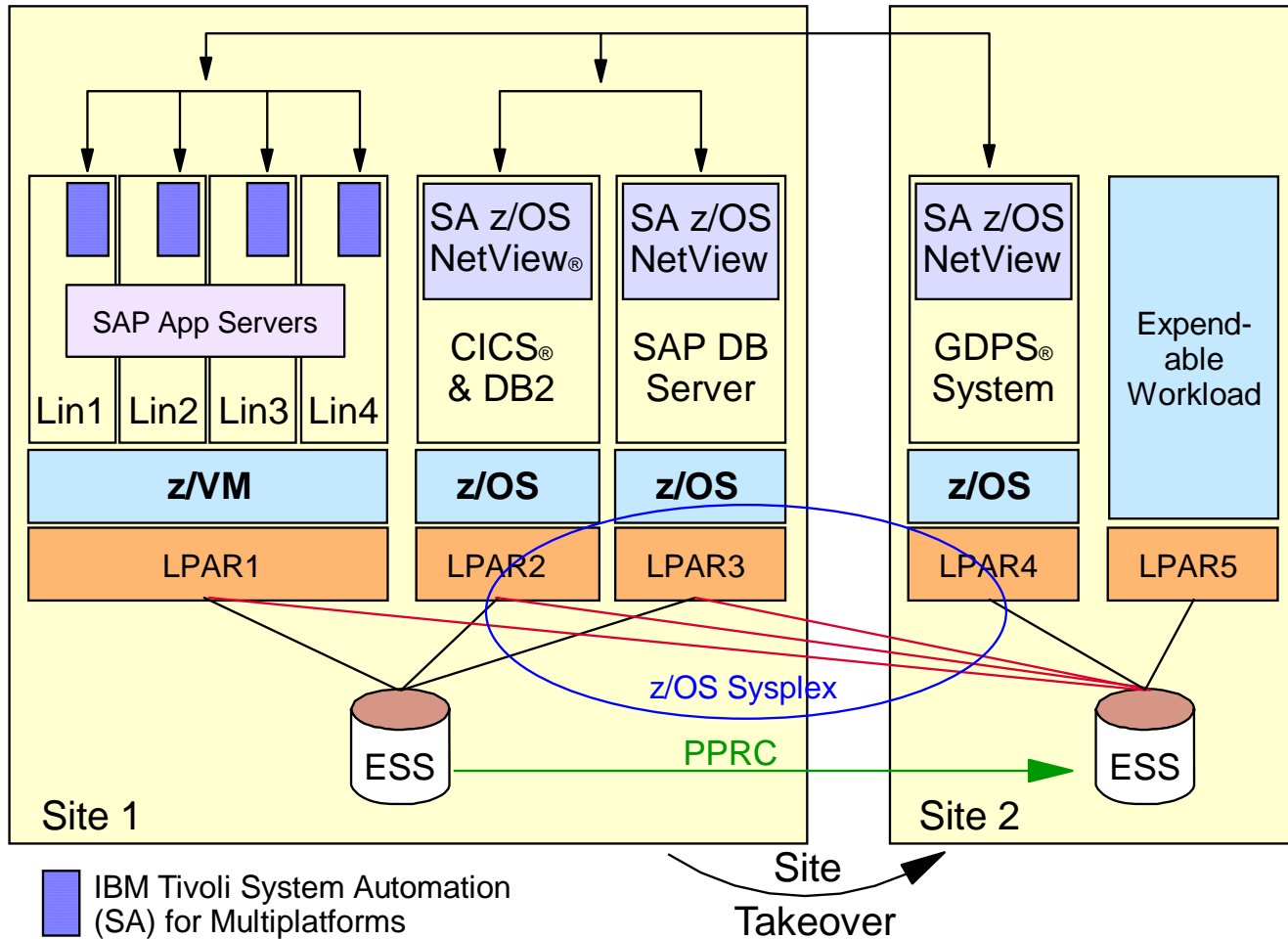


z/VM Technology – Command and Control Infrastructure Leveraging the IBM Software Portfolio



- Optimize and Integrate with:*
- RACF® Security Server for z/VM
 - IBM Director (z/VM Center)
 - IBM Tivoli OMEGAMON XE for z/VM and Linux
 - IBM Tivoli Provisioning Manager
 - IBM WebSphere solutions
 - IBM Tivoli Monitoring
 - IBM Operations Manager for z/VM
 - IBM SAN Volume Controller
 - More...

GDPS/PPRC Multiplatform Resiliency for System z



- Designed for customers with distributed applications
- SAP application server running on Linux for System z
- SAP DB server running on z/OS
- Coordinated near-continuous availability and DR solution for z/OS, Linux guests, and z/VM
- Uses z/VM HyperSwap function to switch to secondary disks
- Sysplex support allows for site recovery

Key Virtualization Product Releases

Since Last Year's zSummit

- **z/VM V5.3**
- **IBM Director V5.20 (with z/VM Center)**
- **IBM Tivoli OMEGAMON XE for z/VM and Linux V4.1**
- **IBM Tivoli Provisioning Manager V5.1**
- **IBM Backup and Restore Manager for z/VM V1.2**
- **IBM SAN Volume Controller V4.1**

z/VM Version 5 Release 3

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IBM Supercharges Mainframe Virtualization

Helping Customers Reduce Server Sprawl, Company Launches New Scalability Enhancements to Support the Industry's Largest Number of Virtual Images on a Single z/VM

ARMONK, NY - 06 Feb 2007: IBM (NYSE: IBM) today announced expanded scalability enhancements to the industry's most powerful virtualization technology z/VM. With this new release, z/VM version 5.3 can now host the industry's largest number of virtual images on a single hypervisor -- virtualization technology that makes one computer look like multiple computers -- allowing customers to further optimize and consolidate their infrastructures.

Internal testing conducted by IBM reveals that the new virtualization product release can host more than 1,000 virtual images on a single copy of z/VM. The new software, which can be used to replace many physical servers with "virtual" ones running in a single mainframe, helps customers lower energy consumption and other costs associated with data centers that have large numbers of single-application servers.

The announcement follows a year of remarkable growth and interest in the mainframe at IBM, as System z has chalked three consecutive quarters of growth, thanks in part to its advanced virtualization capabilities.

The latest z/VM release helps clients prepare for data center growth by offering support for larger memory configurations which are designed to help clients eliminate the need to spread large virtual-machine based workloads across multiple copies of z/VM.

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Refer to IBM Software Announcements 207-019 (February 6, 2007) and 207-135 (June 12, 2007)

Provisioning Virtual Linux Servers on System z Using IBM Director for Linux on System z V5.2 with z/VM Center

IBM Director Base Functions

- Discovery
- Group Management
- Inventory
- Basic Resource Monitor
- Event Action Plan (EAP)
- Process Management
- Remote Session
- File Transfer
- Network Configuration
- Software Distribution
- SNMP Browser

z/VM Center

- Utility Service Configuration Manager **New**
- z/VM Virtual Server Deployment
- z/VM Server Complexes

Software Distribution Premium Edition **New**

- Software package distribution

