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Getting Started with IBM Archive Manager for z/VM

VMSES/E Installation, SFS Setup, and Initial Configuration on z/VM V6.2

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Agenda

- Assumptions
- Preparing to install
- Installing using VMSES/E
- Configuring
- Verifying installation and configuration



Assumptions

- Installing on z/VM V6.2
 - Standalone system, no SSI cluster
 - See separate presentation for z/VM V5.4 or V6.1
- DIRMAINT is installed for directory management
 - MAINT620 is authorized to issue AMDISK commands
 - AUTOG is available for group USER for minidisk definitions
- Shared File System is available use the same SFS server as you created for Backup and Restore Manager for z/VM (BKRSVSFS)
- Installation ID is 5697J05A
 - No PPF overrides
- 3390 DASD
- REXX Library (5695-014) is installed and available
 - Alternatively use free download of REXX Alternate Library at: http://www.ibm.com/software/awdtools/rexx/rexxzseries/altlibrary.html
 - Strongly suggest installing this on MAINT620 19E to simplify access to it
- Installing on minidisk (not SFS)
- Operations Manager is running on user ID OPMGRM1
- If you plan to archive to tape
 - Tape Manager is installed and running, or
 - Tapes are mounted manually via messages to the OPERATOR console
- This is not the only way to perform the install
 - Not all options are discussed
 - See product documentation for full details



Don't Forget

- If you are also installing Operations Manager, install it first
- If you are also installing Backup and Restore Manager, install it first
- REXX must already be installed and available
 - REXX Library (5695-014), or
 - REXX Alternate Library, free download at: http://www.ibm.com/software/awdtools/rexx/rexxzseries/altlibrary.html
 - Strongly suggest installing this on MAINT620 19E to simplify access to it
 - If on MAINT620 19E, make sure all files have filemode number of 2 (not the default of 1)
 - Required for loading into the CMS saved segment



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Preparing to Install

Create installation ID
Update SFS server (created for Backup Manager)
Prepare system for VMSES/E installation

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Define the Installation ID: 5697J05A

From MAINT620

Create a file called 5697J05A DIRECT

```
USER 5697J06B password 64M 256M BG
* 5697-J06 - SES install & admin for Backup Mgr V1.2
MACHINE ESA
IPL CMS
OPTION LNKNOPAS
CONSOLE 01F 3215
SPOOL 00C 2540 READER A
SPOOL 00D 2540 PUNCH A
SPOOL 00E 1403 A
LINK MAINT 190 190 RR
LINK MAINT 19D 19D R
LINK MAINT 19E 19E RR
LINK MAINT 51D 51D MR
LINK MAINT 555 5E5 RR
```

Issue the command

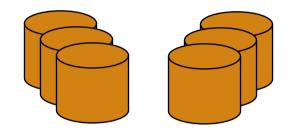
DIRM ADD 5697J05A



Define the Installation ID: 5697J05A

Add required minidisks

- From MAINT620, issue



```
DIRM FOR 5697J05A AMD 191 3390 AUTOG 10 USER MR DIRM FOR 5697J05A AMD 198 3390 AUTOG 2 USER MR DIRM FOR 5697J05A AMD 2A2 3390 AUTOG 1 USER MR DIRM FOR 5697J05A AMD 2A6 3390 AUTOG 1 USER MR DIRM FOR 5697J05A AMD 2B2 3390 AUTOG 1 USER MR DIRM FOR 5697J05A AMD 2C2 3390 AUTOG 5 USER MR DIRM FOR 5697J05A AMD 2C2 3390 AUTOG 2 USER MR DIRM FOR 5697J05A AMD 2D2 3390 AUTOG 10 USER MR DIRM FOR 5697J05A AMD 491 3390 AUTOG 5 USER MR DIRM FOR 5697J05A AMD 492 3390 AUTOG 5 USER MR DIRM FOR 5697J05A AMD 492 3390 AUTOG 5 USER MR DIRM FOR 5697J05A AMD 49D 3390 AUTOG 5 USER MR DIRM FOR 5697J05A AMD 591 3390 AUTOG 5 USER MR DIRM FOR 5697J05A AMD 591 3390 AUTOG 5 USER MR DIRM FOR 5697J05A AMD 591 3390 AUTOG 5 USER MR
```



Resulting Minidisk Statements in Directory Entry for 5697J05A

```
MDISK 0191 3390 <start> 010 <vol> MR <readpw> <writepw> <multpw> MDISK 0198 3390 <start> 002 <vol> MR <readpw> <writepw> <multpw> MDISK 02A2 3390 <start> 001 <vol> MR <readpw> <writepw> <multpw> MDISK 02A6 3390 <start> 001 <vol> MR <readpw> <writepw> <multpw> MDISK 02B2 3390 <start> 005 <vol> MR <readpw> <writepw> <multpw> <multpw> MDISK 02C2 3390 <start> 005 <vol> MR <readpw> <writepw> <multpw> <multpw> MDISK 02C2 3390 <start> 002 <vol> MR <readpw> <writepw> <multpw> <multpw> MDISK 0491 3390 <start> 010 <vol> MR <readpw> <writepw> <multpw> <mult
```



Format All Minidisks

From MAINT620, issue

```
link 5697J05A 191 333 MR format 333 z release z (det
```

Repeat for each 5697J05A disk



Update SFS Server

- From a user ID with administrator authority to the SFS server used by Backup Manager (BKRSVSFS)
 - Grant Archive Manager administrator admin authority

```
enroll administrator amvadmin bkrsfs: (type enroll administrator 5697J05A bkrsfs: (type enroll administrator amvarkiv bkrsfs: (type enroll administrator amvwrk01 bkrsfs: (type enroll administrator amvwrk02 bkrsfs: (type enroll administrator amvwrk03 bkrsfs: (type enroll administrator amvwrk04 bkrsfs: (type
```

Authorize service machines to space in SFS

```
enroll user amvadmin bkrsfs (blocks 1000 storgroup 2 enroll user amvcatlg bkrsfs (blocks 135000 storgroup 2 enroll user amvarkiv bkrsfs (blocks 9000 storgroup 2
```

Make this large enough to hold all files you want to archive to disk or SFS (rather than tape)



Update SFS Server

- From a user ID with administrator authority to the SFS server used by Backup Manager (BKRSVSFS)
 - Create required SFS directory entries

```
create directory bkrsfs:amvadmin.workarea create directory bkrsfs:amvarkiv.workarea create directory bkrsfs:amvarkiv.stagingarea create directory bkrsfs:amvarkiv.userarea create directory bkrsfs:amvarkiv.adminarea create directory bkrsfs:amvwrk01.workarea create directory bkrsfs:amvwrk02.workarea create directory bkrsfs:amvwrk03.workarea create directory bkrsfs:amvwrk03.workarea create directory bkrsfs:amvwrk04.workarea
```



Prepare for VMSES/E Installation

From MAINT620

- Mount installation tape at virtual address 181
 Or
- Have SERVLINK envelope available on the MAINT620 500 disk

```
acc 500 f
```

Unpack the VMARC file

 $\label{eq:condition} \mbox{ vmarc unpk <envfilename> vmarc f = = f} \\ \mbox{Or}$

Unpack the SERVLINK file

deterse <envfilename> servlink f 5697J06B = f

Access VMSES/E disks

```
access 5e5 b access 51d d
```

Load product control files

```
vmfins install info (nomemo
or
vmfins install info (nomemo env <envfilename>
```

Obtain planning info

```
vmfins install ppf 5697J05A BKUPMGR (plan nomemo
or
vmfins install ppf 5697J05A BKUPMGR (plan nomemo env <envfilename>
```

Review for errors

vmfview install



- Use directory entry samples in 5697J05A PLANINFO
 - Located on 5697J05A 191 disk
- Follow steps outlined earlier for creating 5697J05A user ID to create directory entries and minidisks for
 - AMVADMIN
 - AMVARKIV
 - AMVCATLG
 - Place holder user ID for catalog ownership in SFS, will not run as a service machine
 - AMVWRK01 AMVWRK04
 - Only need these if you will archive to tape (in addition to or instead of disk)
 - If only archiving to disk, all requests handled by AMVARKIV
- See next page for user specific updates



- Use directory entry samples in 5697J05A PLANINFO
 - Located on 5697J05A 191 disk see modifications below due to z/VM V6.2
- Follow steps outlined earlier for creating 5697J05A user ID to create directory entries for
 - AMVADMIN
 - AMVARKIV
 - AMVCATLG
 - Place holder user ID for catalog ownership in SFS, will not run as a service machine
 - AMVWRK01 AMVWRK04
 - Only need these if you will archive to tape (in addition to or instead of disk)
 - If only archiving to disk, all requests handled by AMVARKIV
- For AMVADMIN, use sample do not make changes described below



- For all other AMVxxxxx users, modify the samples
 - Change USER AMVxxxxxx to IDENTITY AMVxxxxx
 - Immediately following IDENTITY statement, add
 BUILD ON * USING SUBCONFIG AMVXXX-1
 - At the end of the directory entry, add
 SUBCONFIG AMVXXX-1
 - Move all MDISK statements after the SUBCONFIG statement
- See next page for user specific updates
- Note: If installing Archive Manager on multiple members of an SSI cluster
 - Create unique AMVCATLG multiconfiguration user IDs on each member
 - Unique user ID on each member, e.g. AMVCAT01, AMVCAT02, etc.
 - Only one SUBCONFIG statement for each AMVCATnn user ID
 - I.e. AMVCAT01 only logs onto MEMBER01, etc.



For AMVADMIN, add

IJINK 5697J05A 198 198 MR

- For AMVARKIV and AMVWRKnn, add T OPMGRM1 to the end of the CONSOLE statement
 - This allows Operations Manager to monitor their consoles
- For all user IDs except AMVCATLG, add

LINK MAINT 193 993 RR

 Provides access to ACCESSM0 MODULE, so it can archive files with filemode number 0



Summary: Create Other Archive Mgr User IDs and Minidisks

From MAINT620

- Create directory entries and minidisks for remaining user IDs listed in topic 5.3 of the Program Directory
 - Create <userid> DIRECT
 - DIRM ADD <userid>
 - DIRM FOR <userid> AMD <vaddr> 3390 AUTOG <size> USER MR PW <readpw> <writepw> <multpw>



Format All Minidisks

From MAINT620, issue

```
link AMVADMIN 191 333 MR format 333 z release z (det
```

Repeat for AMVARKIV and AMVWRKnn minidisks



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Installing using VMSES/E

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Initial VMSES/E Install

From 5697J05A

Create and run a PROFILE EXEC

```
xedit profile exec a
```

Add the following lines

```
/**/
'ACCESS 5E5 B'
'ACCESS 51D D'
'CP SET PF11 RETRIEVE FORWARD'
'CP SET PF12 RETRIEVE'
```

Save and run

```
file profile
```

- Installing from tape
 - Mount product tape at virtual address 181
 - Load the product code to disk and install

```
vmfins install ppf 5697J05A ARCHMGR (nomemo nolink
```

- Installing from an envelope
 - Access the product code

```
link maint620 500 500 rr acc 500 c
```

Load the product code to disk and install

```
vmfins install ppf 5697J05A ARCHMGR (nomemo nolink env <envfilename>
```



Initial VMSES/E Install (continued)

Review for errors

vmfview install

Update Build Status Table

vmfins build ppf 5697J05A ARCHMGR (serviced nolink

Review for errors

vmfview install



Initial VMSES/E Install (continued)

Copy code from installation/test disk to production disk

```
acc 491 e
acc 591 f
vmfcopy * * e = = f (prodid 5697J05A%ARCHMGR olddate replace
acc 492 e
acc 592 f
vmfcopy * * e = = f (prodid 5697J05A%ARCHMGR olddate replace
```



Initial VMSES/E Install (continued)

Copy user code from installation disk to Y disk (MAINT 19E) – <u>strongly</u> suggested to simplify access to code

Logon to MAINT620

```
link 5697j05a 492 492 rr
acc 492 e
acc 19e f
```

Must copy to "f2", not just "f", so that data will be loaded in CMS saved system. Same for helps below.

```
vmfcopy * * e = = f2 (prodid 5697J05A%ARCHMGR olddate replace
```

Copy help files from installation disk to system HELP disk (MAINT 19D)

```
link 5697j05a 49d 49d rr
acc 49d e
acc 19d f
vmfcopy * helpaamv e = = f2 (prodid 5697J05A%ARCHMGR olddate replace
vmfcopy aamv helpmenu e = = f2 (prodid 5697J05A%ARCHMGR olddate replace
```



Where Code is Installed for Configuration and Testing

Disk on 5697J05A	Description
2C2	Sample files
491, 591	Service machine executables for -AMVARKIV, AMVWRKnn
492, 592, MAINT 19E	End user and administrator executables
198	Configuration files
49D, MAINT 19D	Help files



VMSES/E Installation is Complete

- All code is installed from tape or envelope
- Standard install commands used by most z/VM products
- This was the easy part



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Install All Available Service

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Install All Available PTFs (COR Service)

- Order/obtain all PTFs available for Archive Manager V1.1
- Place them on MAINT620 500 disk
- From MAINT620

ACC 500 C

If each PTF is in tersed format (from IBMLINK), issue:

DETERSE <fn> <ft> C <fn> SERVLINK C

If each PTF is in VMARC format, issue:

VMARC UNPK <fn> <ft> C <fn> SERVLINK C

- Follow instructions in Chapter 7 of the Program Directory to install each PTF
 - In 7.2, suggest following steps in Appendix B for installation of all initial service, in case of errors
 - SERVICE EXEC can be used in future when installing just 1 PTF
 - <u>Do not</u> reload CMS saved system or help segments. We'll do this later.



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Configuring



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Verify System Access Privileges for Archive Servers

User ID	Privileges Required and Recommended
AMVARKIV	 OPTION LNKNOPAS (or equivalent, such as RACF OPERATIONS) Privilege Class G Privilege Class B (for CP MSGNOH)
AMVARKIV	 OPTION LNKNOPAS (or equivalent, such as RACF OPERATIONS) Privilege Class G Privilege Class A (for CP FORCE) Privilege Class B (CP MSGNOH) Privilege Class D (CP PURGE)
AMVWKRnn	 OPTION LNKNOPAS (or equivalent, such as RACF OPERATIONS) Privilege Class G Privilege Class B (CP MSGNOH)



Create PROFILE EXECs for New User IDs

PROFILE EXEC for AMVADMIN

From 5697J05A

```
link amvadmin 191 291 mr
acc 291 z
xedit profile exec z
```

Add the following to the PROFILE EXEC

```
/**/
'CP SET PF11 RETRIEVE FORWARD'
'CP SET PF12 RETRIEVE'
'ACC 198 B'
```

Save and exit

```
file rel z (det
```



Create PROFILE EXECs for New User IDs

PROFILE EXEC for AMVARKIV

From 5697J05A

```
link amvarkiv 191 292 mr
acc 292 z
acc 2c2 e
copy arkprof sampexec e profile exec z
xedit profile exec z
```

- Take out /* and */ before and after section for MINIDISK-based installations
 - This activates these statements:
 Config Files = '198'

```
Config_Files = '198'
SVM RunTime = '591'
```

Take out /* and */ before and after section for work area in SFS

```
- Change
Work_Area = 'VMSYS:'USERID()'.WORKAREA'
to
Work Area = 'BKRSFS:'USERID()'.WORKAREA'
```

Delete the following line (we put it in the directory entry instead)

```
'CP LINK MAINT 193 993 RR' file rel z (det
```



Create PROFILE EXECs for New User IDs

PROFILE EXEC for each AMVWRKnn

From 5697J05A

```
link amvwrk01 191 292 mr
acc 292 z
acc 2c2 e
copy wrkprof sampexec e profile exec z
xedit profile exec z
```

- Take out /* and */ before and after section for MINIDISK-based installations
 - This activates these statements: Config Files = '198'

```
Config_Files = '198'
SVM RunTime = '591'
```

Take out /* and */ before and after section for work area in SFS

```
- Change
Work_Area = 'VMSYS:'USERID()'.WORKAREA'
to
Work Area = 'BKRSFS:'USERID()'.WORKAREA'
```

Delete the following line (we put it in the directory entry instead)

```
'CP LINK MAINT 193 993 RR' file rel z (det
```



Define Special Users to Archive Manager

From 5697J05A

```
access 198 z
access 2c2 e
copy amvusers namesamp e = names z
xedit amvusers names z
```

- Authorize additional users as Administrators:
 - Others as required by your site
 - MAINT, MAINT620
 - Operations Manager servers (OPMGRM1, OPMGRS1 through OPMGRS4) if you plan to have Operations Manager submitting backup jobs as part of automation
 - If you are archiving to tape
 - Add workers AMVWRK02 AMVWRK03 AMVWRK04
 - If you are not archiving to tape
 - Remove AMVWRK01. Make sure you don't delete the tags, just delete the AMVWRK01 text
- File to save changes and exit

Copy AMVUSERS NAMES to a shared disk for user and server access

- E.g. from MAINT620, copy to MAINT 19E (Y disk); or from 5697J05A, copy to 5697J05A
 592
 - Note: If you copy to MAINT 19E, copy as filemode number 2.

<u>Do not</u> reload the CMS saved system. (We'll be putting other things on MAINT 19E so we'll reload CMS saved system later.)



Update the Configuration File: AMVSYSTM CONFIG ...

From 5697J05A

```
access 198 z
access 2c2 e
copy amvsystm confsamp e = config z
xedit amvsystm config z
```

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... Update the Configuration File: AMVSYSTM CONFIG

Choose local options for

```
Local_SVM_Contact = System Administrator - sysadmin@some.corp.com
```

- Contact name displayed on service machines
- Not used for automated e-mails or messages

```
Archive Minidisk Via = DEFMDISK
```

Change this value to LINK

```
CatalogPool = AMVPOOL
```

- Change this value to BKRSFS
- If you are not using Tape Manager to manage tapes and tape mounts
 - File and exit



... Update the Configuration File: AMVSYSTM CONFIG

If you are using Tape Manager to manage tapes and tape mounts:

```
Tape_Handled_Via_EUM = No
```

- Change this value to Yes
- File and exit
- From a user ID authorized as a Tape Manager administrator
 - Create a Tape Manager tape pool for Archive Manager
 TAPCMD POOLDEF AMVADMIN AMVPOOL MEDIA media RETNMAX days FREEPOOL SYS
 - Where media matches a media type from the Define_Media statement in the Tape Manager configuration file
 - Where days indicates the maximum number of days in the retention period
 - Give AMVARKIV access to the tape pool

TAPCMD POOLACC AMVADMIN AMVPOOL USER AMVARKIV TAPE



Make the Configuration File Available

Copy AMVSYSTM CONFIG to a shared disk

- From MAINT620, copy from 5697J05A 198 to MAINT 19E (Y disk)
 or
- From 5697J05A, copy to 5697J05A 592
- Note: If you copy to MAINT 19E, copy as filemode number 2.
 <u>Do not</u> reload the CMS saved system. (We'll be putting other things on MAINT 19E so we'll reload CMS saved system later.)



Reload CMS Saved System if Needed

- If you added code to MAINT 19E disk (during installation, service, and/or configuration)
 - Verify the filemode number is 2 for each file
 - Already done for any Archive Manager code copied during installation and service
 - Need to verify this for any configuration files you put on 19E
 - Rebuild CMS saved system
 - From MAINT620 put2prod savecms
 - If you added help files to MAINT 19D disk (during installation and/or service)
 - Rebuild CMS HELP logical saved segment (from files on 19D)
 - From MAINT620
 put2prod segments helpseg



Update the Configuration File: AMVSRVR CONFIG ...

From 5697J05A

```
access 198 z
access 2c2 e
copy amvsrvr confsamp e = config z
copy allusers grouplst e = = z
copy allusers roster e = = z
xedit amvsrvr config z
```



... Update the Configuration File: AMVSRVR CONFIG

Choose local options for

- * Staging_Area = VMSYS:AMVARKIV.STAGINGAREA
- Uncomment this line by removing the *
- Change VMSYS: to BKRSFS:
- * BETA
- * GAMMA
- Replace the above lines with a line called ADMINS (a group of administrators we'll define later)

Define_Class TAPE1 TAPE SIMPLEX 1 365 365 SCRATCH ALLUSERS SCRATCH Y Y Y Y Y N N

- Define the default storage class that archives files to tape and is available for all users
 - Change the following
 - > Change the name of this storage class from TAPE1 to DEFAULT
 - Change Y Y Y Y N N to Y Y N N Y N N



... Update the Configuration File: AMVSRVR CONFIG

Define Class DEFAULT EDF SIMPLEX 1 365 365 E00 ALLUSERS - Y Y Y N N N

- Define a storage class that archives files to disk and is only available to administrators
 - Change the following
 - Change the name from DEFAULT to ADMDISK
 - Change E00 to BKRSFS:AMVARKIV.ADMINAREA
 - Change ALLUSERS to ADMINS
 - Change Y Y Y Y N N N to Y Y N N Y N N
- Define a storage class that archives files to disk and is available to all users
 - Duplicate the new ADMDISK entry
 - Change the name from ADMDISK to USERDISK
 - Change BKRSFS:AMVARKIV.ADMINAREA to BKRSFS:AMVARKIV.USERAREA
 - Change ADMINS to ALLUSERS
 - Change Y Y Y Y N N N to N Y N N N N N



... Update the Configuration File: AMVSRVR CONFIG

Delete the following entries

- Define_Class CUSTOM
- Define_Class TAPE2
- Define_Class SFSSIMPL
- Define_Class SFSDUPL
- Save and exit



Create Groups and Rosters

From 5697J05A, create the ADMINS group

```
access 198 z
xedit admins grouplst z
```

- Add the following record to the file (each record points to a roster file)
 ADMINS
- Save and exit
- Create the ADMINS roster

```
xedit admins roster z
```

Add the following records to the file

MAINT
MAINT620
AMVADMIN
<others>

Any additional users that you want to be able to archive files to the ADMDISK storage class

Save and exit



Configuration is Complete

Now let's see if it actually works!





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Verifying



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Start Archive Manager Service Machine

- Assume SFS server (BKRSVSFS) is already running
- Start required Archive Manager server
 - If Operations Manager is installed
 - From MAINT620, issue cp xautolog amvarkiv
 - Verify server is up and running
 - From any authorized user in Operations Manager gomcmd opmgrm1 viewcon user(amvarkiv)
 - If Operations Manager is not installed
 - Logon to AMVARKIV and watch the console for successful startup or errors
 - Correct errors and restart AMVARKIV until it starts successfully
 - Repeat for each AMVWRKnn user ID
 - Start these to verify startup works. In daily operations, AMVARKIV will start workers as needed



Define Default Quota and Issue Archive Request

- Define a system-wide default quota per user to 20 cyls (3600 4K-blocks)
 - From AMVADMIN, issue smsg amvarkiv set quota default 3600
- Issue an archive request using the ADMDISK storage class
 - From AMVADMIN, issue
 archive profile exec a (class admdisk)
- Issue an archive request using the USERDISK storage class
 - From any user ID, issue archive profile exec a (class userdisk
- Issue an archive request using the DEFAULT storage class
 - Make sure Tape Manager for z/VM is up and running
 - From any user ID, issue archive profile exec a



Archive Manager is Up and Running



- Major task is SFS setup
 - Especially if you aren't familiar with SFS
 - Easier if you already have an SFS server for Backup and Restore Manager
- VMSES/E install is straightforward
- Configuration is quick for initial testing
 - Use the defaults for most things
 - Give all options some thought before production use
- Use your in-house procedures to move it to production



References and More Information

Archive Manager for z/VM Web site

- http://www.ibm.com/software/stormgmt/zvm/archive
 - Publications
 - Pre-requisites
 - Announcements
 - Support
- e-mail: Tracy Dean, tld1@us.ibm.com
- Publications
 - CMS File Pool Planning, Administration, and Operation (SC24-6074)
 - Directory Maintenance Facility Commands Reference (SC24-6133)
 - Archive Manager for z/VM Program Directory (GI10-8661)
 - Archive Manager for z/VM Administration Guide (SC18-9345)
 - Archive Manager for z/VM User Guide (SC18-9348)