Innovate2010

The Rational Software Conference

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Blazing the Trail with the C/ALM 2010 Project

The premiere software and product delivery event





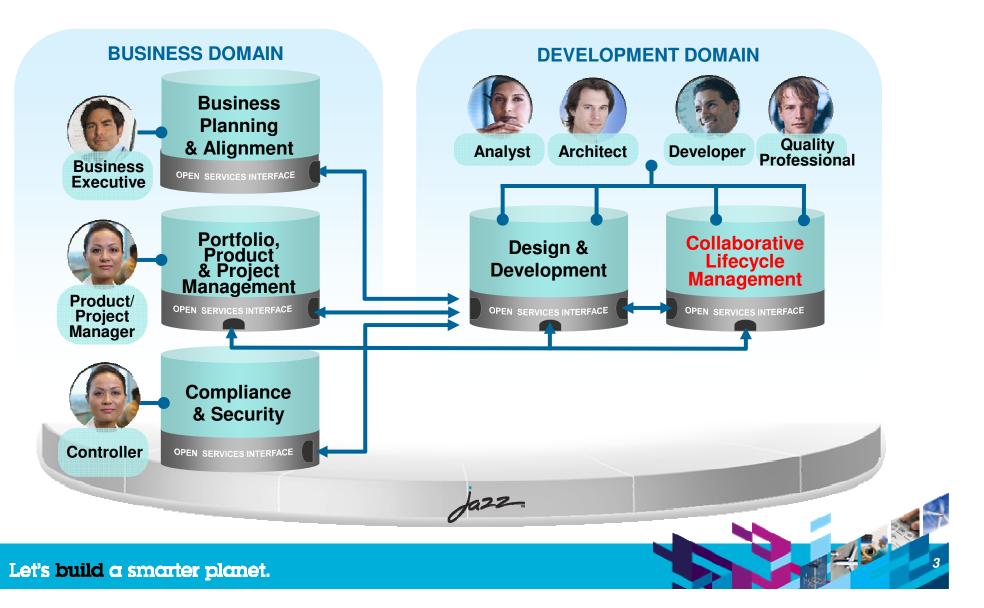
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Successful software delivery requires alignment of business and technology domains...





What is Collaborative Lifecycle Management?

Collaborative lifecycle management coordinates people, processes, and information in an iterative cycle of software and systems delivery activities that:

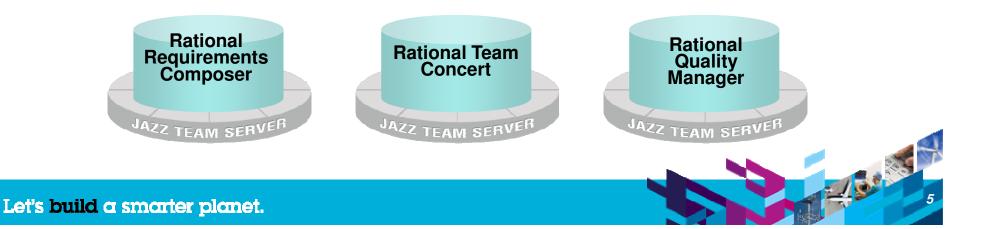
- Meets domain-specific needs while enabling a real-time flow of information and ideas
- Improves collaboration across teams and geographies by providing consistent access to team process, workflow and artifacts
- Helps meet compliance requirements through asset traceability and approval workflows
- Provides the foundation for continuous capability improvement through flexible, rules-based process enforcement, real-time reporting and integrated best practices
- Reduces total cost of ownership through streamlined and enterprise-ready deployment, security and administration.





Feedback on our current CLM products

- By the end of 2009, we have shipped three major new Jazz-based products to coordinate the software development activities across requirements, development, build and test.
- Here is the feedback you gave us...
 - 1. Simplify the packaging and licensing
 - *2.* Simplify installation of multiple products
 - 3. Provide flexible deployment options
 - 4. Harmonize platform and language support
 - 5. Provide unified administration across the products
 - 6. Strengthen the scenario-based integrations



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Rational Workbench for Collaborative Lifecycle Management A robust, extensible solution for analysts, developers and quality professionals





What is a Workbench?

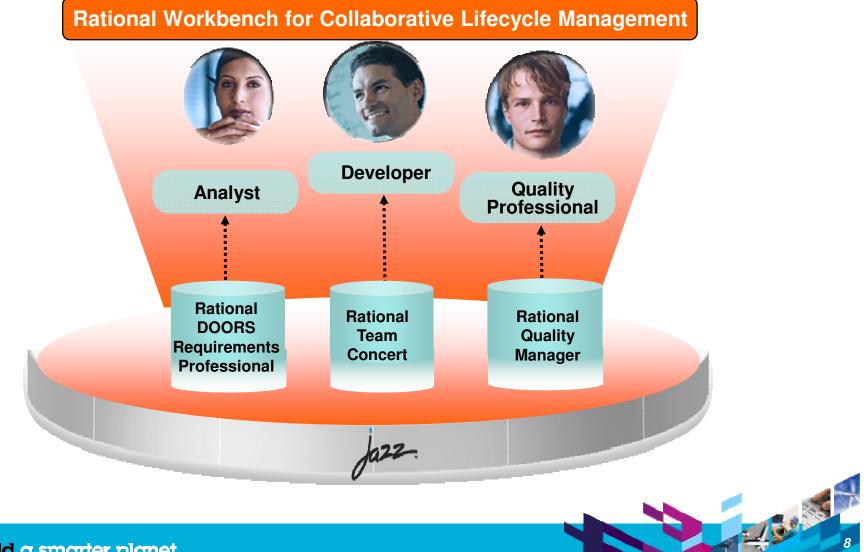
- A Workbench is a combination of products, services and practices designed to accelerate customers' software delivery transformation in a key focus area.
- Pre-configured and tested to accelerate transformation
- Supports different types of focus areas:
 - A vertical industry (i.e. automotive)
 - A best practice (i.e. Requirements-Driven testing)
 - A technology (i.e. quality management)
- Supported by best practices guidance and professional services to accelerate up-take within your environment
- Incremental adoption







Initial Products in Rational Workbench for Collaborative Lifecycle Management





Feedback we are addressing in 2010



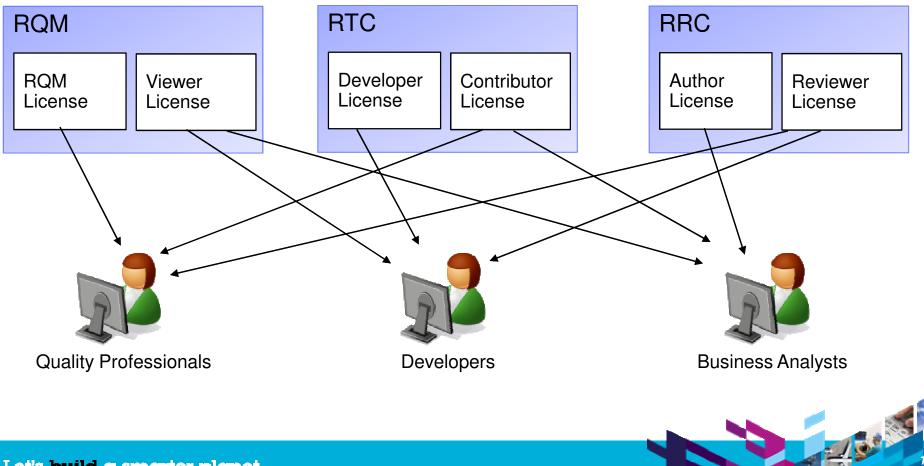
- Simplify the packaging and licensing
- Simplify installation of multiple products
- Provide flexible deployment options
- Harmonize platform and language support
- Provide unified administration across the products
- Strengthen the scenario-based integrations





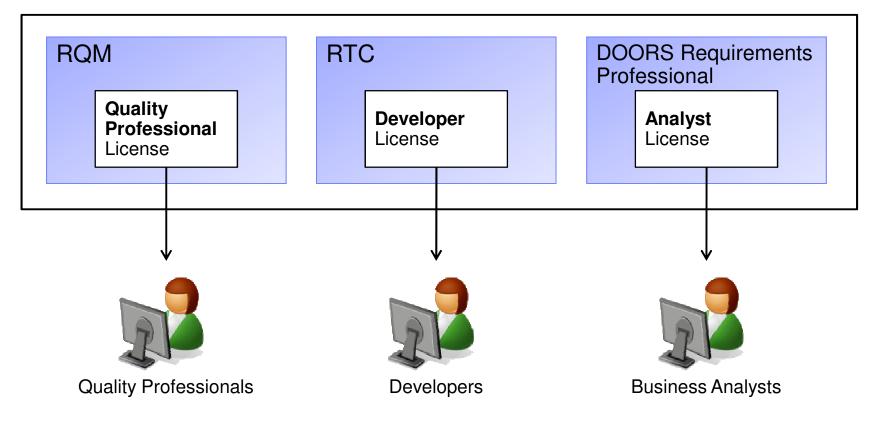
Simplify the packaging and licensing:

 In the 2.0 products, creating a cross-domain CLM solution requires the purchase and administration of multiple licenses for each user





Simplified licensing across the Workbench for CLM products



- In this picture, just buy corresponding primary product license for members on the team
- Each team member has read/comment access to the other two products
- Floating licenses can be used to allow flexible full multi-product access
- Idea: We are considering a Multi-role license that enables full access to all three products



Simplify the packaging and licensing: Normalizing license names and capability

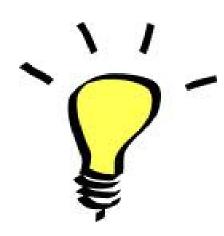
License Type	Rational Team Concert	Rational Quality Manager	Rational DOORS Requirements Professional*
Developer	\checkmark		
Quality Professional		\checkmark	
Analyst			\checkmark
Contributor	\checkmark	\checkmark	\checkmark
Stakeholder	\checkmark	\checkmark	\checkmark

- All 3 products will share a single install
- Contributor and Stakeholder roles are identical in all 3 products
- * DOORS Requirements Professional is a placeholder name





Simplify the packaging and licensing



 Today we have multiple server editions (Express, Standard, Enterprise), with different capacity limits and prices and limitations. Need to track both client access licenses and server licenses.

- Idea: What if you only needed to track client access licenses? What if you had the flexibility to set up as many or as few servers as you needed in any configuration you wanted?
- Idea: What if there was only 1 server edition with no predefined limit, with entry pricing for small teams, all CAL's work on all servers, and smooth growth path without big price bumps?



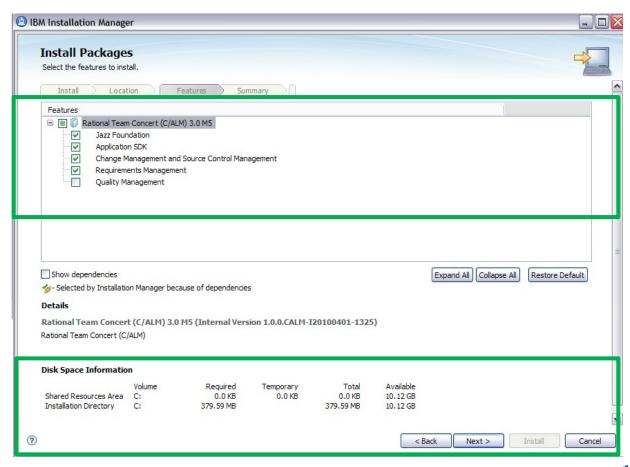
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Simplify the Installation Provide flexible deployment options

 The Rational Workbench for CLM products will have a single common server install

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- Common services are shared
- Default:
 - Install on a single physical server and deploy the services onto a single Jazz Team Server as an "application group".
- Advanced
 - Install Jazz Foundation Server separately
 - Deploy one or more services onto same or different physical servers, and associate them with a Jazz Team Server to create the complete application group

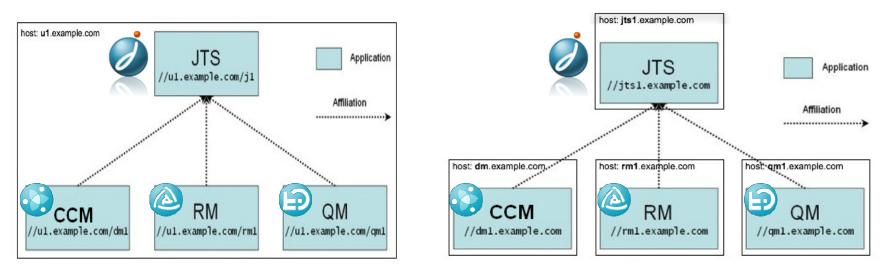






Provide flexible deployment options

- In the 2.0 products, each product includes it own Jazz Team Server
- In the future, the products can share a single Jazz Team Server



Deployment into a single application server

Deployment onto multiple application servers for increased scalability

User accounts are managed centrally by the Jazz Team Server





Harmonize platform and language support

- The Rational Workbench for Collaborative Lifecycle Management products will support the same:
 - Server operating systems
 - Application servers
 - Databases
 - Client operating systems
 - Eclipse versions
 - Web Browsers
 - International languages and locales





Inset: Team Topologies



- Vertically aligned > Centralized ALM Solution
- Integrated team with collaborative, transparent and automated workflows.

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Divided by Function > Integrated ALM Cloud

 Functional separation, organized by discipline and line organization



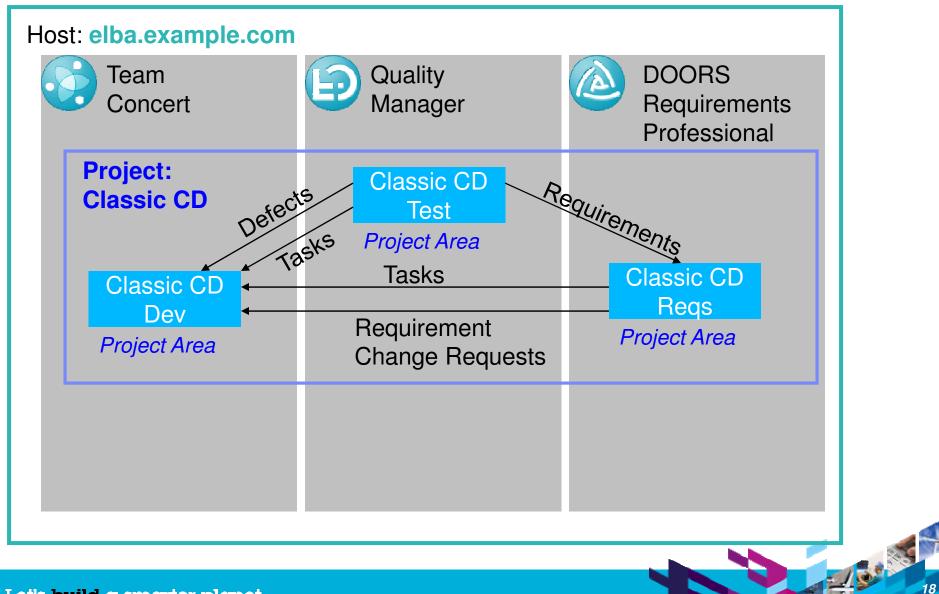


 Organizations depending on functions and contributors outside corporate boundaries





Demo Setup – Integrated Team – Shared Tasks





Provide unified administration across the products

In 2.0, you had to administer each product **separately**

 Link and associate each project area separately

In the future, there is **centralized**:

- Users/roles administration
- Project administration
- License administration

Common Project Administration

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Quality Management		
Requirements Management	Context: Classic CD	
CPAProject1	Requirements Management Capability	
	Service providers:	
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	Requirement Change Requests: Classic CD Quality Management (Requirements): Classic CD	





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Create Projects from Templates

🧭 Common Project Admini	istration	ADMIN Log Out
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Templates		
	Import Template Deploy Predefined Template	Download Draft
Name	Summary	Actions
Rational Workbench for CLM	A template for projects with requirements management, quality management, and change and configuration management.	Create Delete
Rational Quality Professional - Integrated Team	A template for projects where the testing team is integrated into the development team with a separate requirements team.	Create Delete
Rational Quality Professional	A template for projects where the testing team is independent of the the development team with a separate requirements team.	Create Delete
Rational Workbench for Agile	A template for projects where the testing team is integrated into the development team.	Create Delete
Sample: Money that Matters	A template instantiating a full CLM sample application.	Create Delete

(i) Please wait while creating sample 'Rational Workbench for CLM'...

- Setting up cross server communication
- Screating project area 'Example Project' on 'https://jazzsandbox:9443/jazz'
- Creating project area 'Example Project' on 'https://jazzsan(
- Creating project area 'Example Project' on 'https://jazzsano Setting up project links

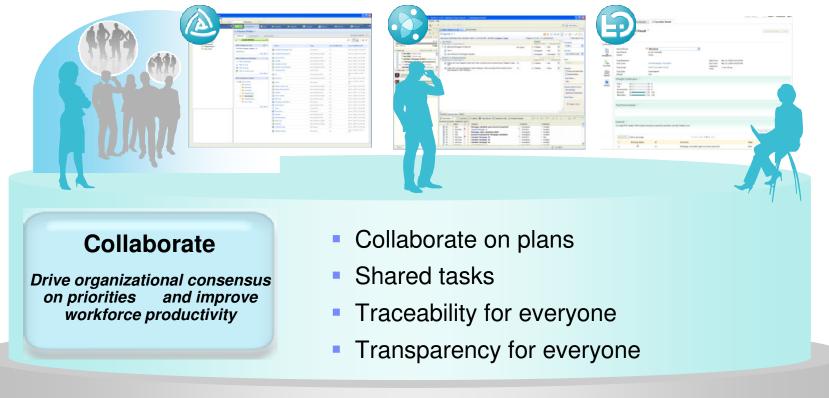
Successfully created the sample 'Rational Workbench for CLM'. The following projects got created:

- im Example Project on https://jazzsandbox:9443/rqm
- im Example Project on https://jazzsandbox:9443/jazz
- im Example Project on https://jazzsandbox:9443/rtc





To improve coordination and visibility, look for ways to *collaborate* across the software delivery process



The Business Process of Software & Systems Delivery





Strengthen the scenario-based integrations

- Collaborate on plans
 - Link Development Plans, Test Plans and Requirements Collections
- Collaborate throughout iterations
 - > Share development, quality tasks, defects, requirements change requests
 - More link types for establishing artifact relationships (in addition to implements, tests, validates link types)
- Collaborate on determining when you are done
 - Improved traceability views, reports, queries
 - In-context link previews
- Be more open
 - OpenSocial and IBM iWidget support in dashboards
 - Host a CLM dashboard gadget in an OpenSocial container

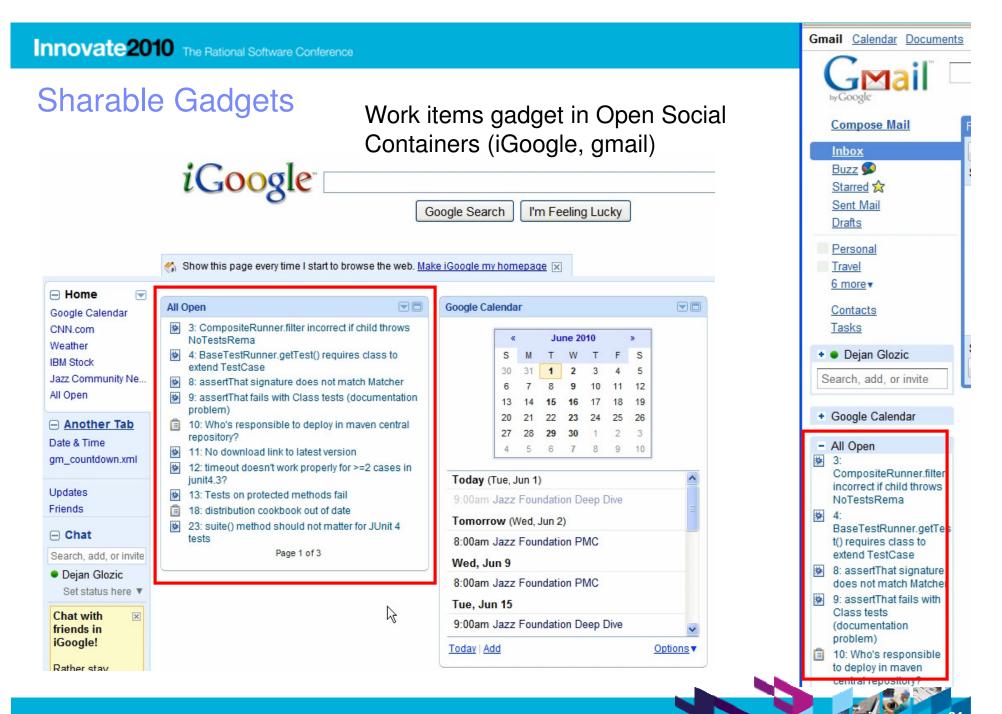


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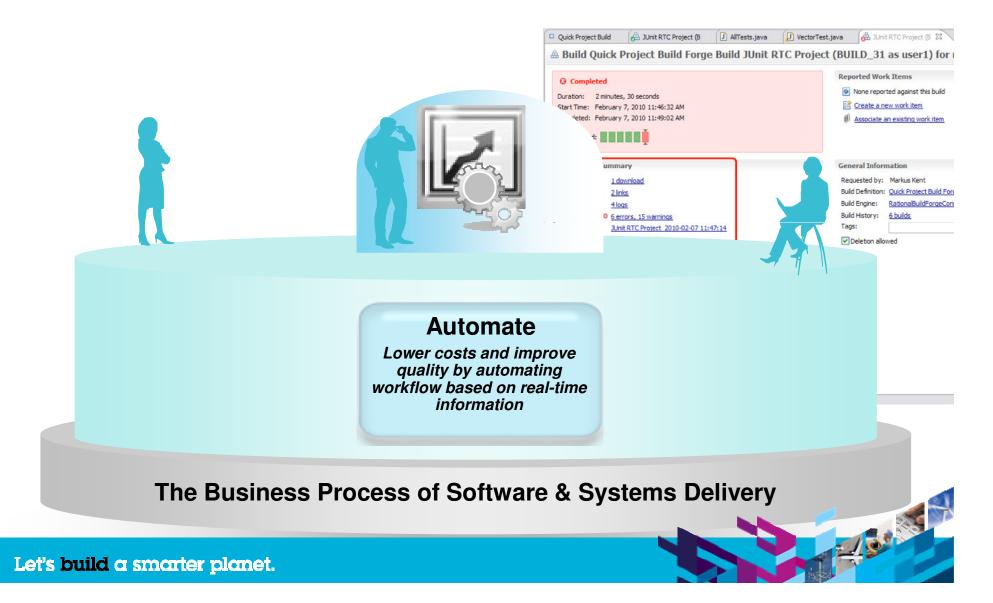




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To increase efficiency, look for ways to *automate* the business process of software delivery





Improving how you Build - deepening the integration with Build Forge

- Embedded Build Forge client and server plug-in
 - The UI and integration is just "in" RTC.
 - You no longer have to unzip the BuildForgeConnectorServer.zi p on the server side or go into Software Updates on the Eclipse client.
- Build Forge can run your existing RTC build tasks
- Use the Build Forge engines and delegate to other build engines

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Available	build <u>t</u> emplates:	
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A bu	Completed: February 7, 2010 11:49:02 AM Status Trend:	Associate an existing
?	Contribution Summary Downloads: <u>1 download</u> External Links: <u>2 links</u>	General Information Requested by: Markus H Build Definition: Quick Pro
	Logs: <u>4 logs</u> Compile: <u>6 errors, 15 warnings</u>	Build Engine: <u>RationalE</u> Build History: <u>6 builds</u>
	Snapshot: JUnit RTC Project 2010-02-07 11:47:14	Tags:
	Work items: <u>2 included in build</u> Changes: <u>Show changes</u>	Deletion allowed
1	Associated Delease	

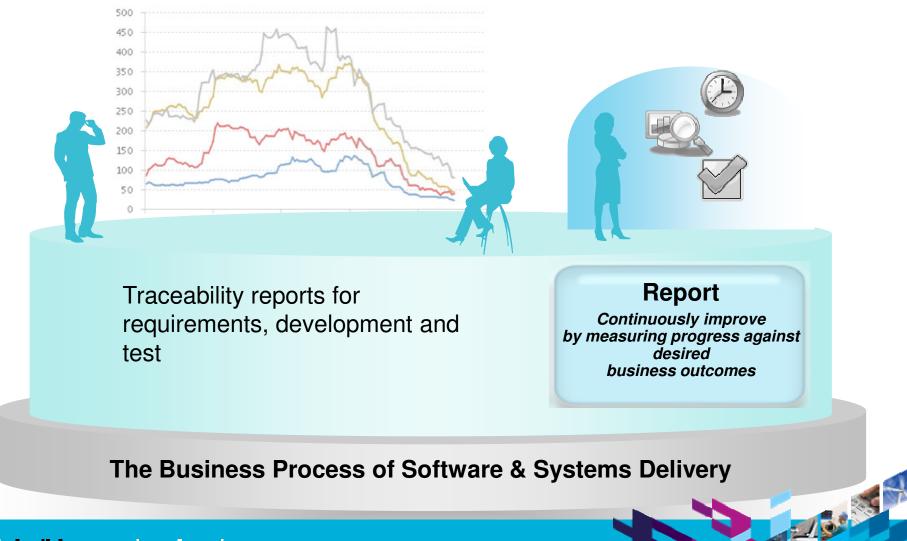
Released builds are available as choices in the work item "Found In" field.

Create a release to associate with this build

IBM

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To ensure progress towards business outcomes, look at how to *report* on the software delivery process





Reporting Overview

- Includes a common data warehouse for cross-product reporting
 - Converges Insight and RTC schemas
- Reporting components will be delivered in two packages:
 - Small footprint base package included in Jazz Foundation Server install
 - BIRT engine
 - Rational Publishing Engine
 - Large footprint optional package for Cognos BI reporting
 - provided as separately downloadable install



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Cross Product Report Example - BIRT Traceability from requirements to test execution to defects

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Cross Product Report Example - Cognos Traceability from requirements to test execution to defects

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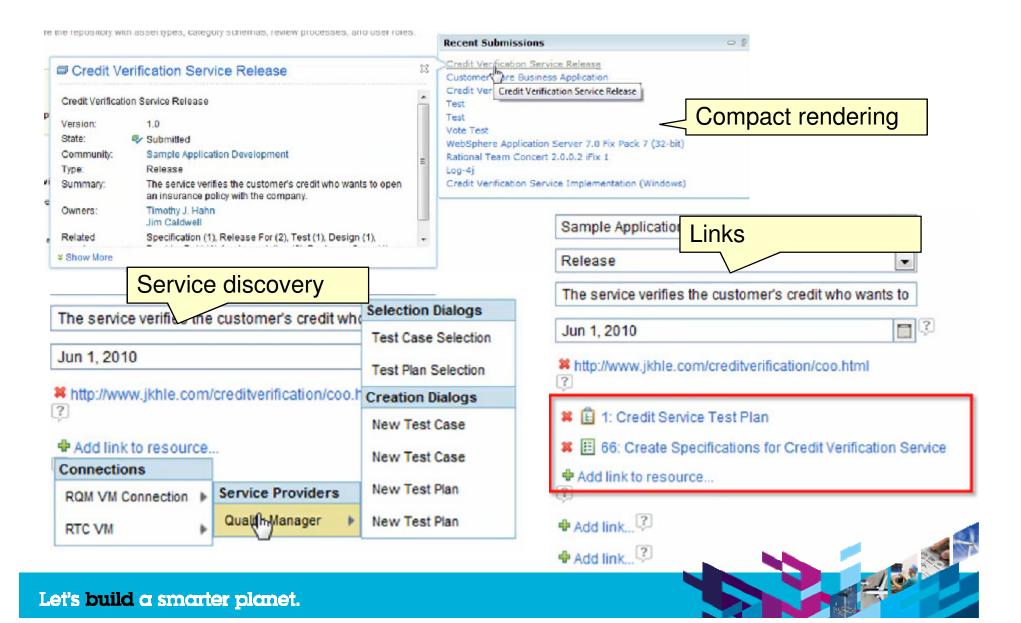




We are all connected



Rational Asset Manager – Integrated with Jazz





ClearQuest is Integrated with Jazz

Rational Quality Manager		Your Trial License
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Collaborative Architecture Management – Built with Jazz

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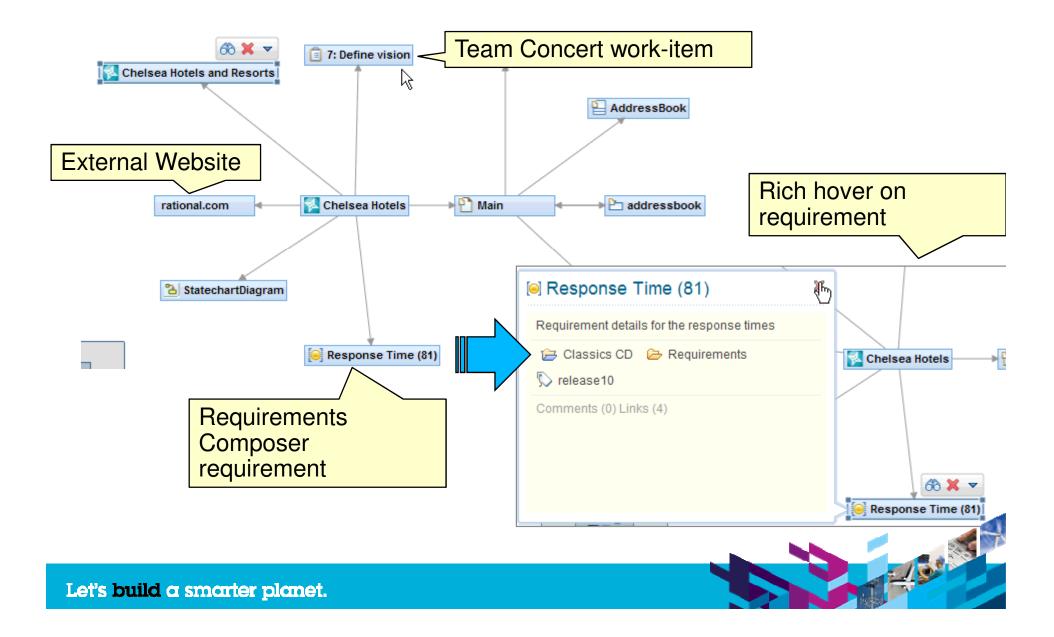


Links to Team Concert

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Chelsea Hotels and	Add: Implements - Add Link	**
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		× Show More
		The solution is proposed for a problem that everybody agrees on. Stakeholders collaborate with the Show More
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Viewing all links





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 4 Qualification provisions 5 Requirements traceability 	4	1.3 Document overview						
⊕ 6 Notes	5	2 Referenced docun		-				
⊕ 7 Appendixes	6	3 Requirements	Cut Copy					
	7	3.1 Required states and	Copy URL					
	8	3.2 Software Item capa	Paste Undelete	P	•			
	9	3.3 Software Item exte	Delete	ments				
	10	3.3.1 Interface identific	Purge		0			
	11	3.4 Software Item inter	New Object Discussion	ments	Submit Rec	quest - DOORS		
	12	3.5 Software Item inter	Submit Change Proposal	ts	Defect:rcr	mcq00000022 *		
	13	3.6 Adaptation require	Properties		*Main	Attachments Requirements	Unified Change Management	OSLC Links
	14	3.7 Safety requirement	Table properties		ID:	rcmcq0000022	State: Submitted	
	15	3.8 Security and privacy	Lock		Headline:	System overview		
	16	3.9 Software Item envi	Unlock	_ S	Priority:		Keywords:	
	17	The environment must be properly	Clear Suspicion Implementation Request	SubNit	*Severity:		>	
	17	3.10 Computer resource	-	Add	wner:		Symptoms:	
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Let's build a si	marte	r planet.						

Innovate2010 The Rational Software Conference



Drinking our own Champagne

How we self-host



Blocked Test Execution				d	è (8)	• 🗅 Pi		ceability Queries
Summary: * server exception error attempting to modify v3.0 RTC Plan when pro Overview Links Approvals History	oject is In	nplement	∍ ⇒ (New		U,	Plan ite tests	ms with failing
Attachments Add File: Choose File no file selected ID Name	Size	Created	by	Date				ons < ms tested sfully (current
34842 jazz.log 34841 server1_exception.log	5 KB 1 KB	Mark Gr		Last Week Last Week		Karen Hes Mark Gravi Mathieu La	na	
34840 server1_bd20bd2_10.03.10_15.08.26.0454957766456884615265.txt Links Add: ER Bolotod _ =	24 KB	Mark Gr				a's Da	shboa w tab	_
Add: EE Related ▼ Affects Test Execution → Related Execution Results: ETE_RTC_Integ_Dev_Lead_04_Jazz Integration Blocks Test Execution → Failing Test Case "ETE_RTC_Integ_Dev_Lead_04" when executing Test Exe "ETE_RTC_Integ_Dev_Lead_04_Jazz Integrations " Mentions		tecord	■■	10494 Rela	2: Test ated Exe	g tests (1) Defect ecution Re Integ_Dev	sults:	, ⊐ ⊐ Jazz Integrations
 → Mark Gravina → Martin Aeschlimann Mentioned By → Defect 108785: BIRT initiated thread accesses TeamServiceContext 			•					and the second



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"Rational Team Concert has excellent team collaboration with automated project management dashboards that are transparent to everyone
 — not just managers. This immediate and automated feedback helps keep teams on track and motivated to achieve project goals."
 - Han Jie, Siemens

What Analysts are saying:

"With the Jazz project, Rational has developed breakthrough technology and is poised to set the standard for collaborative ALM..." - Liz Barnett, Ez-Insight

"Rational's differentiators are **difficult for competitors to equal**, and the new Jazz platform foundation may well turn out to be one of the best investments the Rational team has made." - Julie Craig, EMA

IBM Rational Team Concert earns top rating IBM Rational has the best current offering according

to the Forrester Wave: Agile Development Management Tools report Q2 2010. IBM, focusing on collaborative development, adds strong project management and analytics.











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