Pulse2013 Optimizing the World's Infrastructure

The Challenge: Innovate While Managing Rapid Change

Smarter Physical Assets



200 Billion
Physical assets
with IT intelligence

Boundless Infrastructures



1 Billion
Consumers will
have SmartPhones

Unpredictable Data Flows



62% of workloads will be Cloud-based

Expanding risk and cost



60,000 Cyber attacks every day

Balancing Optimization with Innovation Is Key to Enabling New Product and Service Models

Optimization

- Core data & transactions
- App infrastructure / stores
- Virtualized resources



Innovation

- Parallel app models
- Shared infrastructure
- Social, mobile, asset-based user Interfaces



Innovation drives need for continuous IT optimization

New economics of IT fuels investments in innovation

Innovative Solutions Change More than the Bottom Line

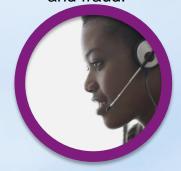


The Mobile County **Public School System**

Enables teachers & counselors to keep at-risk students on track for graduation by identifying risk patterns in student records.

Alameda County Social Services

Ensures help is available to families who need it by coordinating all services through a common system, thereby eliminating \$11 million of waste and fraud.



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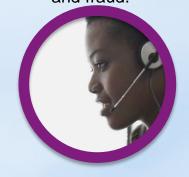


The Hospital for Sick Children (SickKids) in Toronto

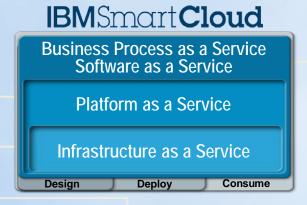
Empowers doctors to proactively treat their most fragile premature infants through real-time analysis of massive streams of vital data to detect serious complications.

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A Next Generation Infrastructure Powered By IBM SmartCloud Is Fundamental



IBMSmart**Cloud**

Foundation

Cloud Enablement Technologies

Enables private/hybrid cloud service delivery and management

IBMSmart**Cloud**

Services

Managed Cloud Services

Secure and scalable cloud managed services platform

IBMSmart**Cloud**

Solutions

Cloud Business Solutions

Pre-built Cloud SaaS business applications and solutions



Common Cloud Management Services built on an open standards reference model





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