

The IBM Software story

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IBM Software

Cloud & Smarter Infrastructure







IBM today

"IBM is an innovation company. We pursue continuous transformation

both in what we do and how we do it—always remixing to higher value

in our offerings and skills, in our operations and management practices,

and in the transformational capabilities we deliver to our

clients"

Ginni Rometty, Chief Executive Officer IBM





IBM is a leading technology and services company

Global Business and Technology Services

Software

Hardware and Financing

41%

41%

We have embraced progress and re-mixed our business to meet changing client needs, enabling **innovation**, **growth** and **efficiency**.









Global Presence

Serving clients in over

Corporate headquarters

Armonk, NY

Founded in **1911**

> 400,000

employees worldwide



3th most valuable brand ww

Triple - A financial status

Most U.S. Patents for

20 years in a row











IBM Netherlands

- IBM has been operating in the Netherlands for more than 70 years
- IBM Benelux formed in July 2005
- Serving over 6,000 clients in IBM Benelux
- Locations: Amsterdam, Almere, Eindhoven, Arnhem, Weert, Delft, Woerden, Brussels, Antwerp, Gent, Luxemburg
- World Wide Accounts: Shell, Philips, ING, ABN AMRO
- Datacenter, Logistical Center for IBM Europe, IBM Institute for Business Value, Center of Excellence for Water Management, Center for Advanced Studies. Extreme Blue, innovative student projects









IBM Software Strategy

- Leverage Strategic acquisitions
- Grow Business Partner Contribution
- Shift from Infrastructure Tools to Applications
- Invest in Smarter/Analytics
- Focus on Client Value



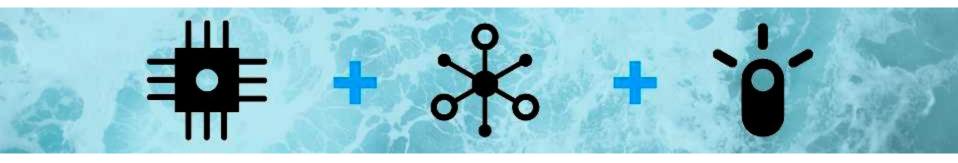






The world keeps getting smarter

Our planet is becoming more



Instrumented

Interconnected

Intelligent









On a Smarter Planet, everyone is connected to everything. The result?





Single transactions to personalized engagement



Millions of PCs to billions of mobile devices



Structured data to ____ massive amounts of unstructured data

Static applications to _____ dynamic services





Rigid infrastructure to an elastic cloud infrastructure



Reactive security to intelligent, proactive protection









In this new era, four key shifts create complexity— and competitive advantage

90%

of the data in the world today has been created in the last two years alone.

1 billion

employees, customers and partners will be using smartphones and tablets by 2014.*

81%

of customers depend on social sites for advice on potential purchases.

54%

of executives believe cloud represents enhanced revenue opportunities.

^{*} Forrester, Great mobile experiences are built on systems of engagement, Ted Schadler and John McCarthy, November 16, 2012.









To differentiate themselves, leading organizations need to:



Engage customers, citizens and employees as individuals



Smarter Commerce



Smarter Cities



Social **Business**

Capitalize on big data to know and act



Big Data & Analytics

Engage anyone, anytime, anywhere



Mobile

Speed delivery of new products and services



Business Process and Integration



Expert Integrated **Systems**



DevOps and Product **Development**

Use Cloud & Smart Infrastructure to drive strategic change



Cloud & Smart Infrastructure

Protect the brand and future



Security









IBM has a rich portfolio of capabilities to help you differentiate your business

Need	Capabilities	Need	Capabilities
Engage customers, citizens and employees as individuals	 Commerce Enterprise Content Management Enterprise Marketing Management Procurement Smarter City Operations Social Collaboration Talent and Workforce Management Unified Communications Web Experience 	Speed delivery of new products and services	 Application Infrastructure Business Process Management Connectivity, Integration and Service-Oriented Architecture Application Lifecycle Management Product and Systems Development Enterprise Modernization Expert Integrated Systems
Capitalize on big data to know and act	 Big Data Business Analytics Data Management Data Warehousing Information Integration and Governance 	Use Smart Infrastructure to drive strategic change	 Asset and Facilities Management Cloud and IT Optimization Enterprise Endpoint Management



Engage anyone,

anytime,

anywhere

Protect the

brand and

future

Application SecurityData Protection

Identity and Access Management

CONTROL

AUTOMATION

Infrastructure Protection

VISIBILITY

Mobile Development and Connectivity

Mobile Insights and Analytics

Mobile Management and Security

Expand capacity without expanding footprint:

Schiphol Airport

Global transport hub re-architects baggage handling processes to meet increased passenger usage.

Results

- 40 percent increase in overall baggage handling capacity
- Greater customer satisfaction through real-time baggage tracking

70 million

bags handled every year

IBM Capabilities

Application Lifecycle Management Asset and Facilities Management Cloud and IT Optimization Complex and Embedded Systems Security









Safeguard rail services:

Rete Ferroviaria Italiana

Rete Ferroviaria Italiana guarantees the coordination and safety of the rail network across all 11 regions in Italy

Results

- Accelerated dispatch of emergency investigations
- Improved security compliance
- Faster case management for security alerts
- Faster threat detection time.

95% more efficient

detecting events

IBM Capabilities

IBM Smart Surveillance Solution Smarter City Operations Predictive Analytics









Engage anyone, anytime, anywhere

Wimbledon

To enhance the Wimbledon experience at the venue, the All England Lawn Tennis and Croquet Club improved their mobile application, guiding users to events using GPS mapping and allowing users to watch real-time tennis on any court, from anywhere in the venue.

Results

30% increase in Wimbledon app downloads and 50% growth in multiple page views.

Capabilities

- Application Infrastructure
- Connectivity, Integration and SOA
- Data Management

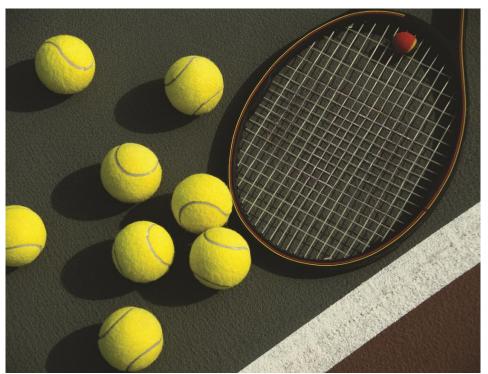
oads .

 Mobile Development and Connectivity

Web Experience

30%

Increase in Wimbledon app downloads; 50% more multiple page views











IBM offers a broad portfolio

Global industry and IT expertise help drive better business outcomes

IBM can help your organization:

- Align business and IT to capture new opportunities
- Operate at the speed of business
- Drive incremental revenue and profit
- Improve productivity and reduce costs
- Build on existing IT investments
- Simplify deployment through proven solutions
- Acquire needed capabilities with flexible financing options









IBM Channel Strategy:

Focus on Value Add Business Partners

BPs who deliver high value are....

Self supporting and emphasis on customer Self-sufficient satisfaction Technically Add value and innovation, with deep knowledge of offerings and SWG capabilities Skilled Open new markets and Entrepreneurs exploit a variety of business models Influential Are trusted advisors to customers

...focused on customer outcomes & results!









Business partner route to market







mainnovation GEMBA ZNAP





Management Consultancy and Solutions































