

Software Group | Enterprise Networking and Transformation Solutions (ENTS)

Configuration for z/OS IPSec and IP Packet Filtering (Part 2 of 2)

SHARE Session 3907

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z/OS Communications Server

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Agenda

z/OS System Preparation tasks

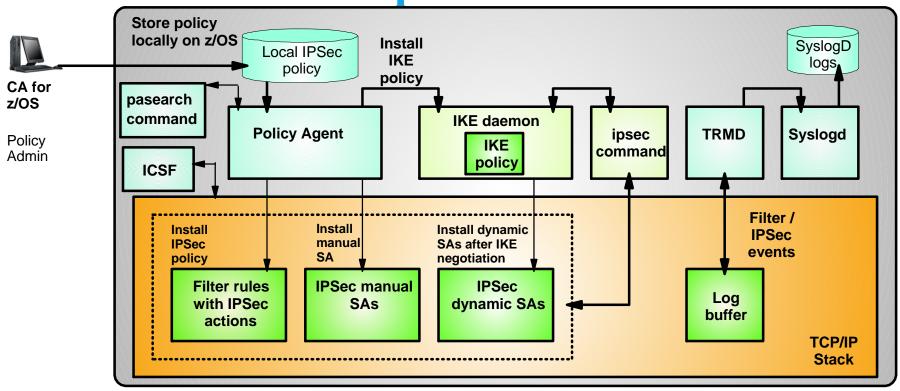
- ► Configuration of required applications
- ► SAF access controls
- ► SAF certificates and keyrings

Configuration Assistant IPSec Demo

- ► Configuration Assistant Help
- ► IPSec Policy Configuration
 - Configure Image
 - -Configure Stack
 - Reusable Objects
 - Configure Policy
 - Create Requirements Map
 - Create Connectivity Rule
 - -Health Checker
- ► Upload Policy
- ► Modification of Policy
 - Activation Settings

Display and control of IP Filtering and IPSec

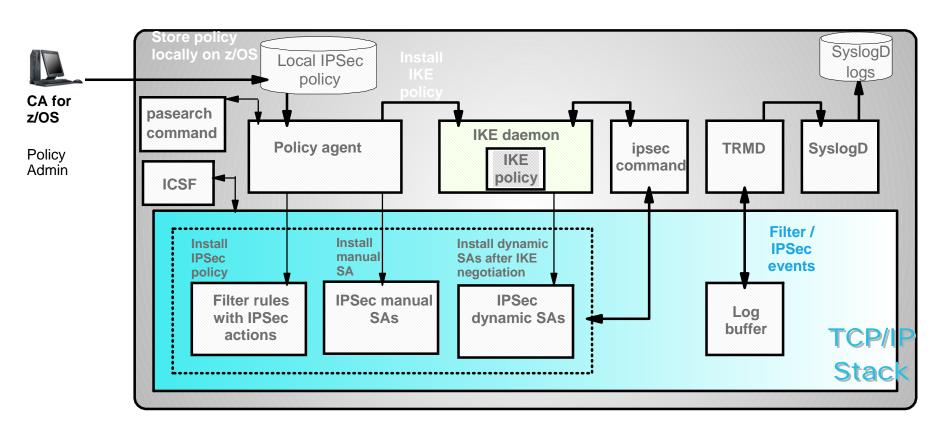
z/OS Communications Server IPSec Component Overview



- TCP/IP stack
 - IPSec and IP filtering
- IKE daemon
 - Negotiates security associations
- Policy Agent
 - Reads and manages IPSec and IKE policy
- TRMD
 - Monitors TCP/IP stacks for log messages

- syslogd
 - writes log messages to syslogd destinations
- ICSF
 - ► provides encryption facilities to TCP/IP stacks
- Configuration Assistant for z/OS
 - Creates policy definitions
- pasearch command
 - ► Displays current policy information
- ipsec command
 - Displays and controls IP filtering, IPSec, and IKE

TCP/IP Stack Configuration



- TCP/IP stack
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TCP/IP profile

- 1. Enable IP security for IPv4 and IPv6^{1,2}
 - ► IPCONFIG IPSECURITY
 - ► IPCONFIG6 IPSECURITY
 - ► For IPv6 support, both must be configured
- 2. Define default filter rules in the IPSEC/ENDIPSEC block²
 - **►IPSEC**
 - **►IPSECRULE**
 - **► ENDIPSEC**

¹The NETSTAT CONFIG statement can be used to verify that IP security has been enabled

²Sample provided in the Configuration Assistant for z/OS

TCP/IP default filter rules

- By default, all traffic except intra-stack traffic will be denied if IPSECURITY is enabled
- Provide limited filtering support until the policy agent can be started
- Use of dynamic or manual tunnels is not possible when the profile rules are active.

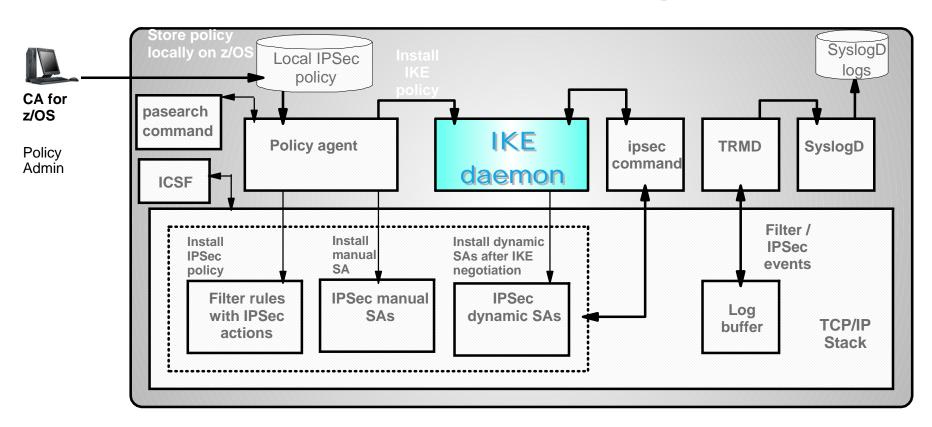
Example:

```
IPSECRULE 9.1.1.1 192.168.1.1 NOLOG PROTO TCP
```

■ Reference: "TCP/IP profile and configuration statements", *z/OS Communications* Server IP Configuration Reference

★ The z/OS USS ipsec command can be used to display the default filter rules: ipsec -f display -c default

IKE daemon Configuration



- TCP/IP stack
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- = TRMD
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 - ➤ Displays and controls IP filtering, IPSec, and IKE

IKE Daemon

- 1. Create IKED configuration file^{1,2}
- 2. Create CTRACE parmlib member
- 3. Start procedure²

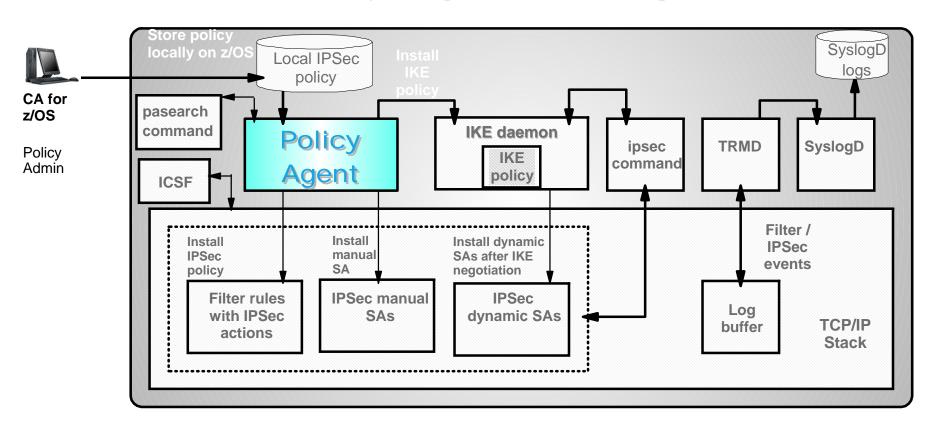
¹Can configure with Configuration Assistant for z/OS

²Sample provided in Configuration Assistant for z/OS

IKE Daemon details

- IKED configuration file
 - ► MVS dataset or HFS file (default location: /etc/security/iked.conf)
 - ► Fine-tunes negotiation timing
 - ► Sets log levels
 - ► Supplies SAF keyring name (needed for RSA signature mode)
- CTRACE parmlib member
 - ► Sample provided in SYS1.PARMLIB(CTIIKE00)
 - ► Default tracing set to MINIMUM if file does not exist
- Start procedure (can also be started from the z/OS USS shell)
 - ► Sample provided in SEZAINST(IKED)
 - ► Use AUTOLOG to start automatically in a single-stack environment
- Reference: "Starting the IKE daemon", z/OS Communications Server IP Configuration Guide

Policy Agent Configuration



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 - Reads and manages IPSec and IKE policy pasearch command
- = TRMD
 - Monitors TCP/IP stacks for log messages

- svslogd
 - writes log messages to syslogd destinations
- ICSF
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 - Creates policy definitions
- - ➤ Displays current policy information
- ipsec command
 - ➤ Displays and controls IP filtering, IPSec, and IKE

Policy Agent

- 1. Create configuration files
 - ► Hierarchy of configuration files (MVS dataset or HFS files)
 - Main configuration file (default location: /etc/pagent.conf) identifies which TCP/IP stacks have policy defined and the file in which the image configuration is found:

```
TcpImage TCPCS1 /etc/tcpimage.policy.tcpip
```

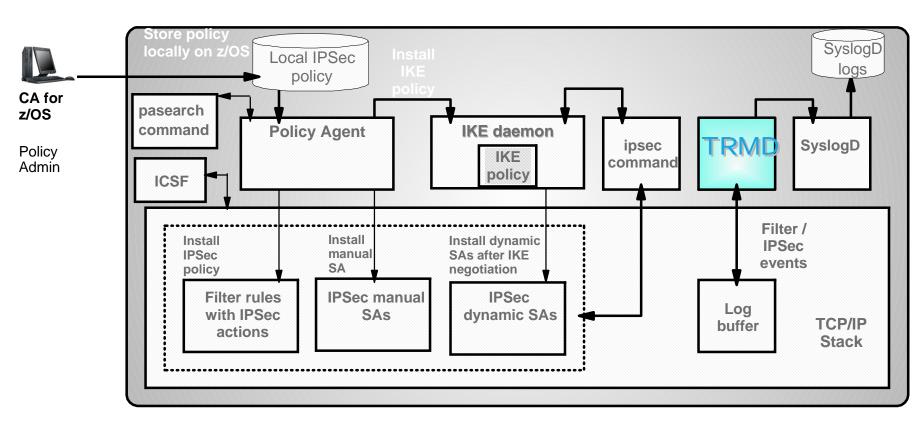
- Image configuration file(s) - identifies which policy disciplines are enabled for the specific TCP/IP stack and the file in which its discipline configuration is found:

```
IpSecConfig /etc/tcpip.ipsec.policy
```

- Discipline file includes all policy statements specific to a particular discipline (such as IPSec)
- 2. Start procedure (can also be started from the z/OS USS shell)
 - ► Sample provided in SEZAINST(EZAPAGSP)
 - ► Use AUTOLOG to start automatically
- Reference: "Starting and stopping the Policy Agent", z/OS Communications Server IP Configuration Guide

Can configure with Configuration Assistant for z/OS

TRMD Configuration



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 - Reads and manages IPSec and IKE policy
- TRMD
 - ► Monitors TCP/IP stacks for log messages

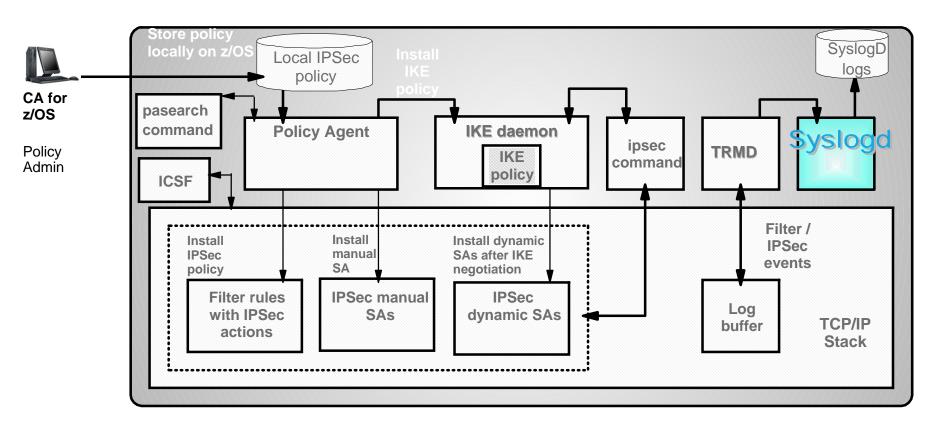
- syslogd
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Traffic Regulation Management Daemon (TRMD)

- 1. No configuration file
- 2. Start procedure (can also be started from the z/OS USS shell)
 - ➤ Sample provided in SEZAINST(TRMD)
 - ► Use AUTOLOG to start automatically
 - ► Associate with specific TCP/IP stack (one running instance per TCP/IP stack) using RESOLVER_CONFIG variable

■ Reference: "TRMD", z/OS Communications Server IP Configuration Guide

Syslogd Configuration



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- IKE daemon
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- Policy Agent
 - Reads and manages IPSec and IKE policy
- TRMD
 - Monitors TCP/IP stacks for log messages

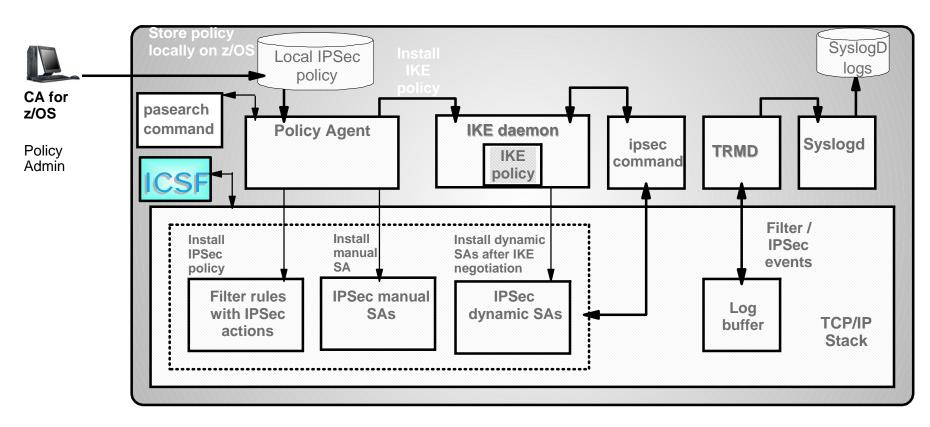
- syslogd
 - writes log messages to syslogd destinations
- **ICSF**
 - provides encryption facilities to TCP/IP stacks
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 - Creates policy definitions
- pasearch command
 - Displays current policy information
- ipsec command
 - Displays and controls IP filtering, IPSec, and IKE

Syslog Daemon

- 1. Create configuration file (MVS dataset of HFS file)
 - ➤ Default location: /etc/syslog.conf
 - ► Separate log files by priority, facility, jobname, or user ID
 - ► IKED and TRMD use facility 'local4'
- 2. Start procedure (can also be started from the z/OS USS shell)
 - ➤ Sample provided in SEZAINST(SYSLOGD)
 - ► Use AUTOLOG to start automatically

■ Reference: "Configuring the syslog daemon", z/OS Communications Server IP Configuration Guide

ICSF Configuration



- TCP/IP stack
 - IPSec and IP filtering
- IKE daemon
 - Negotiates security associations
- Policy Agent
 - Reads and manages IPSec and IKE policy
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- syslogd
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 - ➤ Displays and controls IP filtering, IPSec, and IKE

Integrated Cryptographic Facility (ICSF)

- Using ICSF, IPSec can leverage hardware encryption
 - ► Required for using AES encryption
 - ► Required for using z/OS CP Assist for Cryptographic Function (CPACF)
- Start procedure
 - ► Customize SYS1.PARMLIB
 - ► Create the cryptographic key data set (CKDS)
 - ► Create the public key data set (PKDS)
 - ➤ Sample procedure provided in SYS1.PARMLIB(CSF)

Reference: "Steps for installation and initialization", ICSF System Programmer's Guide

SAF Authorization and Access Control

■ Sample RACF profile definitions required for TCP/IP and associated applications (including IP Security) can be found in SEZAINST(EZARACF)

■ SAF definitions required for IP Security include:

- IKED
- Policy Agent (and pasearch command)
- -TRMD
- syslogd
- -ipsec command

IKED SAF Profiles

1. Add user ID IKED, and add IKED to the STARTED class

```
ADDUSER IKED DFLTGRP(OMVSGRP) OMVS(UID(0) HOME('/'))
RDEFINE STARTED IKED.* STDATA(USER(IKED))
SETROPTS RACLIST(STARTED) REFRESH
SETROPTS GENERIC(STARTED) REFRESH
```

2. If defined, allow access to the BPX.DAEMON class

```
PERMIT BPX.DAEMON CLASS(FACILITY) ID(IKED) ACCESS(READ)
```

3. Allow IKED to access SYS1.PARMLIB

```
PERMIT SYS1.PARMLIB ID(IKED) ACCESS(READ)
```

4. Enable IKED to access certificates on a SAF key ring (required for RSA signature)

```
RDEFINE FACILITY IRR.DIGTCERT.LISTRING UACC(NONE)

RDEFINE FACILITY IRR.DIGTCERT.LIST UACC(NONE)

PERMIT IRR.DIGTCERT.LISTRING CLASS(FACILITY) ID(IKED) ACCESS(READ)

PERMIT IRR.DIGTCERT.LIST CLASS(FACILITY) ID(IKED) ACCESS(READ)

SETROPTS RACLIST(FACILITY) REFRESH
```

Policy Agent SAF profiles

1. Add user ID PAGENT, and add PAGENT to the STARTED class

```
ADDUSER PAGENT DFLTGRP(OMVSGRP) OMVS(UID(0) HOME('/'))
RDEFINE STARTED PAGENT.* STDATA(USER(PAGENT))
SETROPTS RACLIST(STARTED) REFRESH
SETROPTS GENERIC(STARTED) REFRESH
```

2. Selectively allow access to the pasearch command

```
RDEFINE SERVAUTH EZB.PAGENT.sysname.tcpprocname.type UACC(NONE)

PERMIT EZB.PAGENT.sysname.tcpprocname.* CLASS(SERVAUTH) ID(userid) ACCESS(READ)

where 'type' is one of:

QOS
IDS
IPSec
TTLS
* (all policy disciplines)
```

To control which users can start PAGENT (and thus avoiding the potential to affect policy based networking)

```
SETROPTS CLASSACT (OPERCMDS)

SETROPTS RACLIST (OPERCMDS)

RDEFINE OPERCMDS (MVS.SERVMGR.PAGENT) UACC(NONE)

PERMIT MVS.SERVMGR.PAGENT CLASS(OPERCMDS) ACCESS(CONTROL) ID(userid)

SETROPTS RACLIST(OPERCMDS) REFRESH
```

TRMD SAF Profiles

■ Add user ID TRMD and add TRMD to the STARTED class

```
ADDUSER TRMD DFLTGRP(OMVSGRP) OMVS(UID(0) HOME('/'))
RDEFINE STARTED TRMD.* STDATA(USER(TRMD))
SETROPTS RACLIST(STARTED) REFRESH
SETROPTS GENERIC(STARTED) REFRESH
```

Syslogd SAF profiles

1. Add user ID SYSLOGD and add SYSLOGD to the STARTED class

```
ADDUSER SYSLOGD DFLTGRP(OMVSGRP) OMVS(UID(0) HOME('/'))
RDEFINE STARTED SYSLOGD.* STDATA(USER(SYSLOGD))
SETROPTS RACLIST(STARTED) REFRESH
SETROPTS GENERIC(STARTED) REFRESH
```

2. If defined, allow access to the BPX.DAEMON class

```
PERMIT BPX.DAEMON CLASS(FACILITY) ID(SYSLOGD) ACCESS(READ) SETROPTS RACLIST(FACILITY) REFRESH
```

ipsec command SAF Access Controls

1. Enable the generic profile checking facility

```
SETROPTS GENERIC (SERVAUTH)
```

- 2. Control access to the ipsec command
 - a. both the display and control capabilities

```
RDEFINE SERVAUTH EZB.IPSECCMD.sysname.tcpprocname.* UACC(NONE)

PERMIT EZB.IPSECCMD.sysname.tcpprocname.* CLASS(SERVAUTH) ID(userid) ACCESS(READ)
```

b. specifically control access to only the display capabilities

```
RDEFINE SERVAUTH EZB.IPSECCMD.sysname.tcpprocname.DISPLAY UACC(NONE)
PERMIT EZB.IPSECCMD.sysname.tcpprocname.DISPLAY CLASS(SERVAUTH) ID(userid) ACCESS(READ)
```

c. specifically control access to only the control capabilities

```
RDEFINE SERVAUTH EZB.IPSECCMD.sysname.tcpprocname.CONTROL UACC(NONE)
PERMIT EZB.IPSECCMD.sysname.tcpprocname.CONTROL CLASS(SERVAUTH) ID(userid) ACCESS(READ)
```

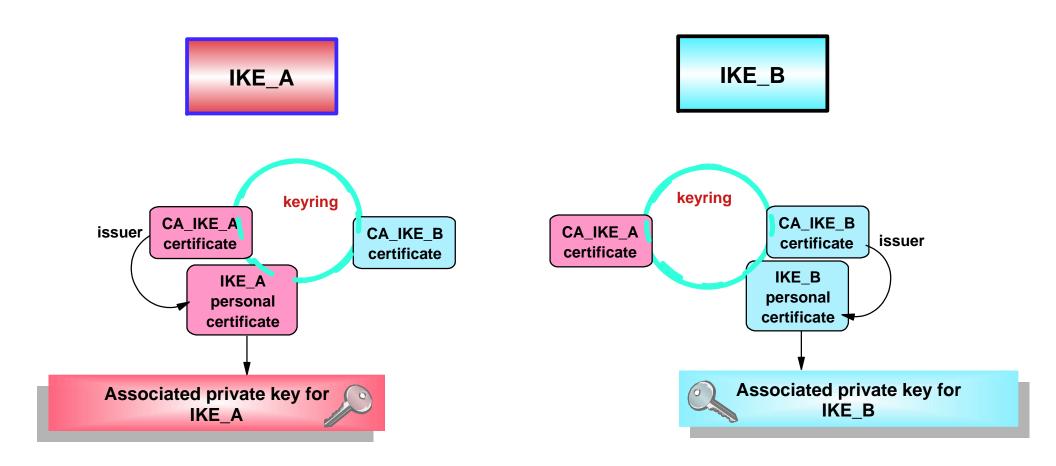
3. Refresh the in-storage RACF profiles in the SERVAUTH class

```
SETROPTS RACLIST(SERVAUTH) REFRESH
```

SAF Certificates and Keyrings

- X509 certificates are required for RSA signature mode authentication between IKE peers.
- Certificates need to contain an endpoint's identity in the certificate's SubjectName (for DNs) or the SubjectAlternate name (for RFC 822 names, FQDNs, or IPv4 addresses).
- Identity information is used to locate policy and to validate the remote peer's identity during an IKE negotiation.
- Often used when dynamic SAs are widely deployed because this configuration is easily scalable.

Keyring Setup for IKE peers



Creating RACF Certificates

```
//CERTADD JOB 1,ALFRED,CLASS=A,MSGCLASS=X,NOTIFY=USER1
//IEFPROC EXEC PGM=IKJEFT01, REGION=4M, DYNAMNBR=10
                                                                           Create our selfsigned CA
//SYSTSPRT DD SYSOUT=*
                                        BATCH TSO SESSION LOG
                                                                           certificate by which all our other
//SYSTSIN DD *
                                                                           certificates will be signed.
RACDCERT CERTAUTH GENCERT
         SUBJECTSDN(CN('ABC CA')
         OU('CS Z/OS CA')
                                                                           Create our IKE daemon
         O('IBM') C('US'))
                                                                           certificate and sign it with
         NOTBEFORE(DATE(2007-01-01))-
                                                                           our CA certificate.
         NOTAFTER(DATE(2010-12-31)) -
         WITHLABEL ('ABC CA')
                                                                           Export our CA certificate so that
RACDCERT ID(IKED) GENCERT
                                                                           the remote IKE peer can download
         SUBJECTSDN(CN('ABC IKE Daemon')
                                                                           and install as trusted root in
         OU('CS Z/OS Server')
                                                                           remote key database
         O('IBM') C('US'))
         NOTBEFORE(DATE(2007-01-01))
         NOTAFTER(DATE(2010-12-31))
         WITHLABEL('IKE Daemon')
         SIGNWITH(CERTAUTH LABEL('ABC CA'))
RACDCERT CERTAUTH EXPORT(LABEL('ABC CA')) DSN('USER1.ABCCA.B64')
                                                                            Create our IKED keyring
RACDCERT ID(IKED) ADDRING(IKEDKEYRING)
RACDCERT ID(IKED) CONNECT(LABEL('IKE Daemon')
         RING(IKEDKEYRING) USAGE(PERSONAL) )
                                                                            Connect both our IKE daemon
RACDCERT ID(IKED) CONNECT(CERTAUTH LABEL('REMOTE IKE CA')
                                                                            certificate and our peer's CA
         RING(IKEDKEYRING) USAGE(CERTAUTH) )
                                                                            certificate to that keyring (presumes
RACDCERT ID(IKED) LISTRING(IKEDKEYRING)
                                                                            that remote peer's CA certificate has
/*
                                                                            been added to the certificate
                                                                            database).
```

RACF Certificates: Tips

- The IKE daemon started task user ID (IKED) must have READ access to
 - ► IRR.DIGTCERT.LIST
 - ► IRR.DIGTCERT.LISTRING
- Individual users who execute the z/OS FTP client and transmit user certificates must also have READ access to the above two profiles.
- All certificate-related tasks can be performed using the RACF command interface (RACDCERT) or using the RACF ISPF interface.
- RACF certificate labels and keyrings are case sensitive; observe case when configuring IPSec policy.

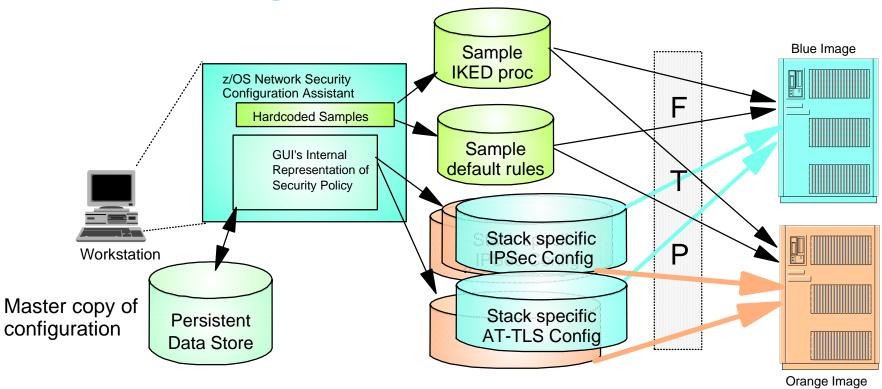
Reference

- For more information and additional options for creating server certificates, see APPENDIX E, Step 4: "Setting up the IKE server for RSA signature mode authentication", z/OS Communications Server IP Configuration Guide
- For more information on the RACDCERT command, see "Using the RACDCERT Command to Administer Certificates", z/OS Security Server RACF Security Administrator's Guide
- For the complete syntax of the RACDCERT command, see "RACDCERT (RACF Digital Certificate)",
 z/OS Security Server RACF Command Language Reference

IPSec Policy Configuration Steps with the Configuration Assistant

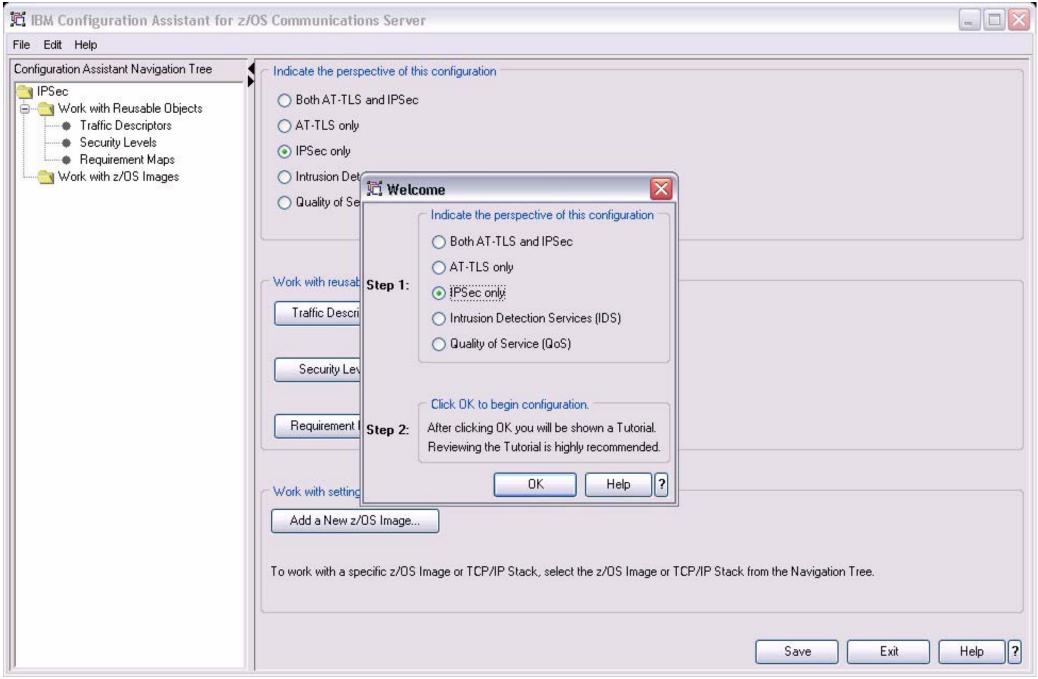
- 1. Download and install the Configuration Assistant configuration tool http://www.ibm.com/software/network/commserver/zos/support/
- 2. Create system image and TCP/IP stack image
- 3. Configure IP Security policies
 - a. Create one or more Requirement Maps to define desired security for specific types of IP traffic
 - b. Create one or more Connectivity Rules between Data Endpoints (IP addresses) and associate with a configured Requrement Map
 - c. If using IPSec, configure Security Endpoints (IKE peers)
- 4. Optionally, set additional options (e.g. logging, SA activation methods, effective time for Connectivity Rules)
- 5. Transfer IP Security policy to z/OS

Configuration Assistant Overview



- Allows policy definition to be performed at <u>higher level of abstraction</u> than policy file statements
 - ► Define policy for both CS IP security and AT-TLS as a single administrative task
 - Generates separate policy files for CS IP security and AT-TLS
 - ► Files created are transferred to z/OS image
- In V1R9, new file management improvements
 - ► Persistent data store can be stored on z/OS
 - ► Locking support at the persistent data store level to prevent inadvertent loss of data

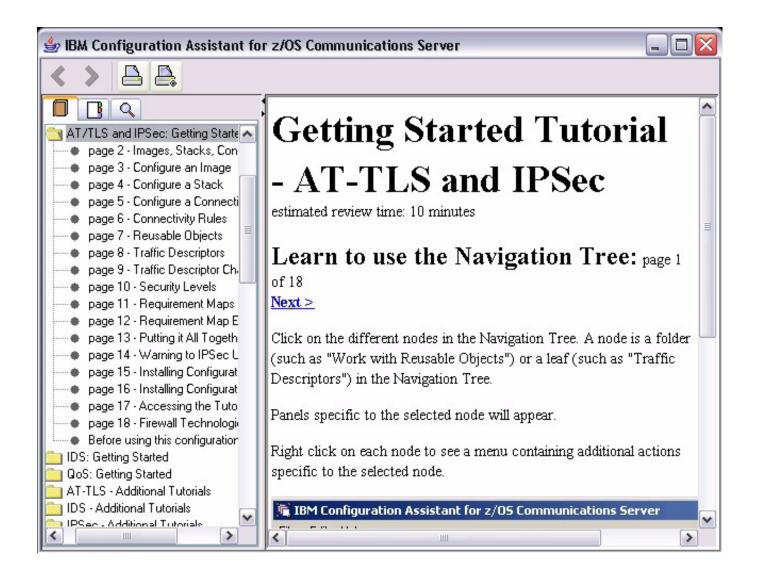
Configuration Assistant Initial Sreen



Configuration Assistant Help

- 1. Tutorial starts automatically when first installed
- 2. Help for all Configuration Assistant Elements
- 3. Additional Tutorials include individual help on
 - a. IDS
 - b. QoS
 - c. AT-TLS
 - d. IPSec

Configuration Assistant Tutorial

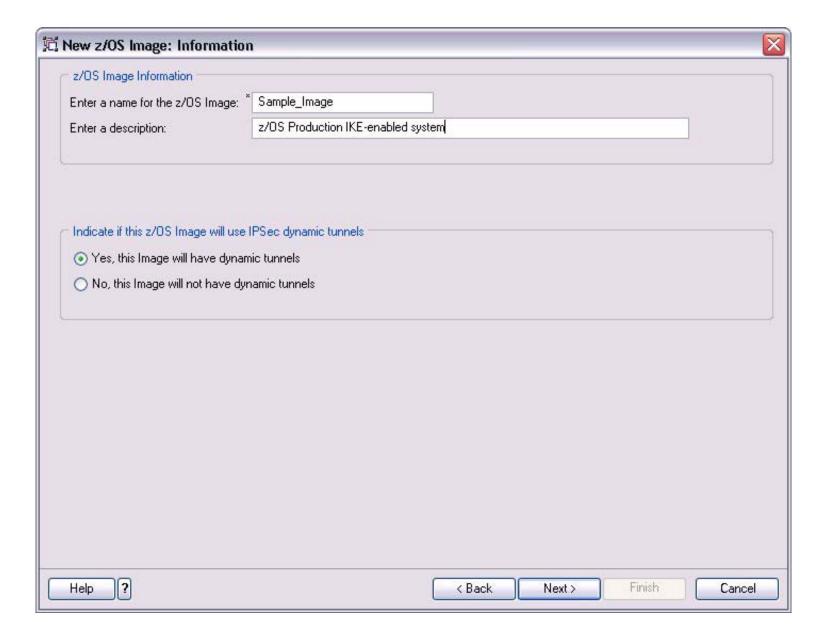


Configure Image

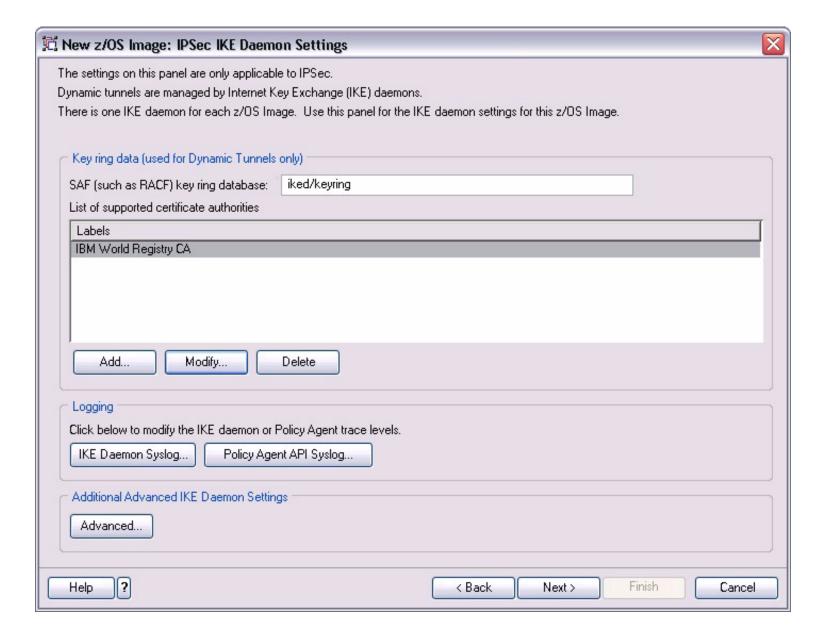
- 1. Select the "Work with z/OS Images in the Navigation Tree.
- 2. Click "Add a New z/OS Image..." button.
- 3. If IKE/IPSec will be used, then select "Yes, this Image will use IPSec dynamic tunnels"
- 4. Optionally configure global options for the IKE daemon:
 - a. SAF keyring name
 - b. Certificate Authorities that this system will support
 - c. IKE daemon logging level
 - d. Advanced options

¹For normal operation, do not run at log levels > 1

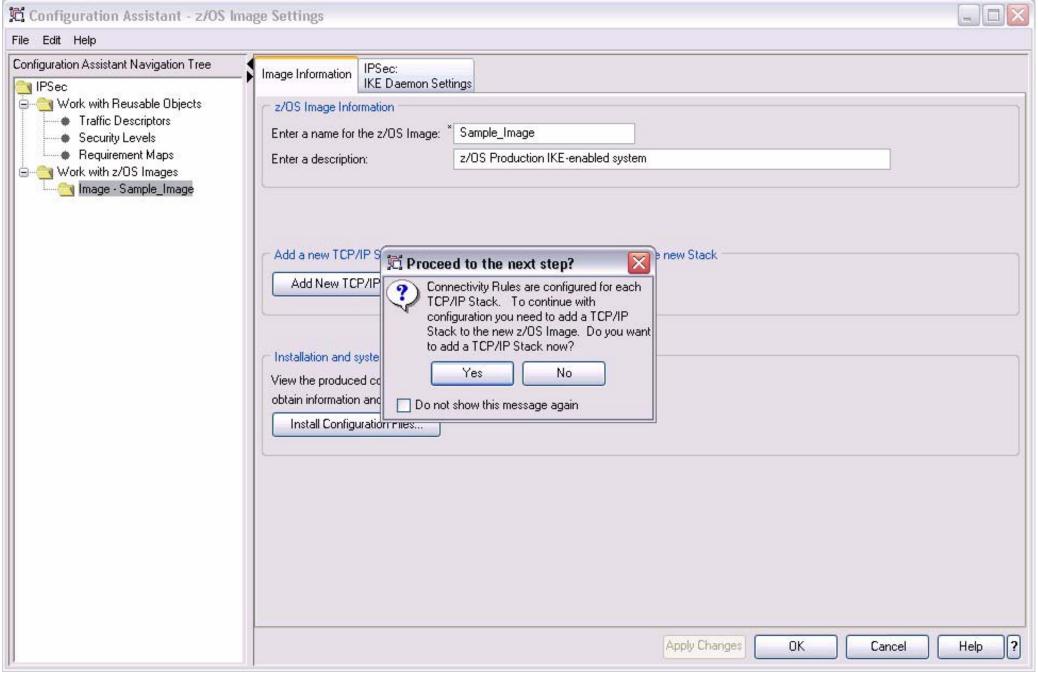
Configure Image



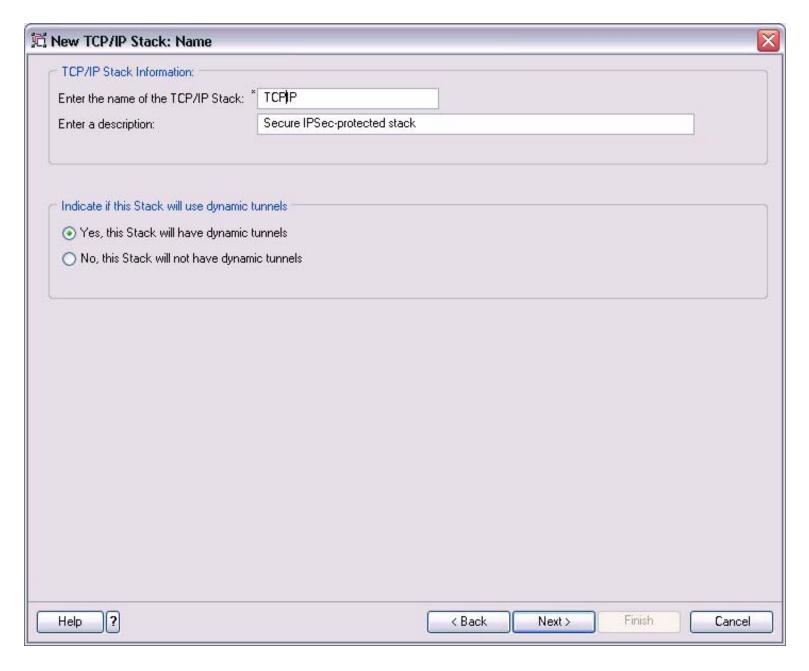
IKE Daemon Settings



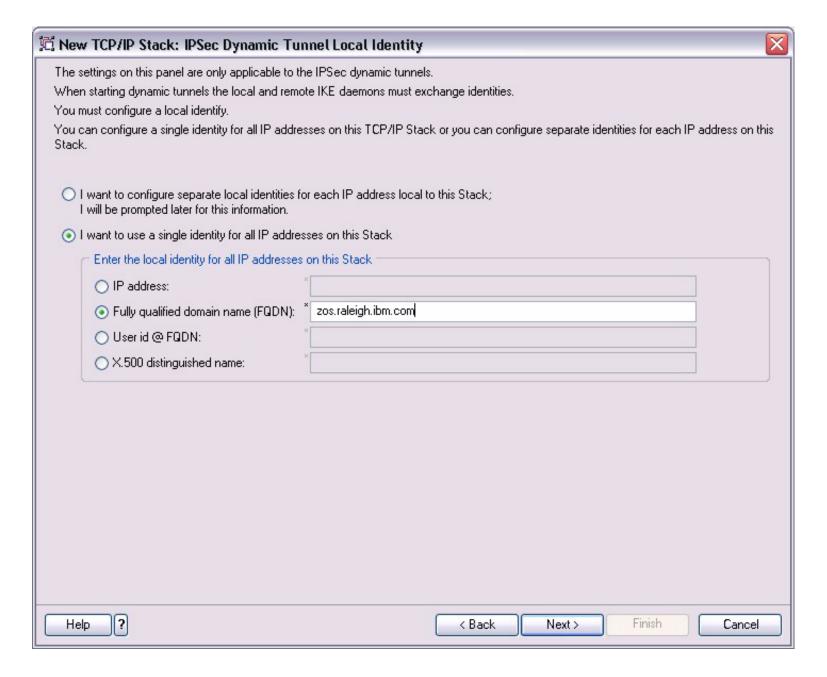
Configure Stack



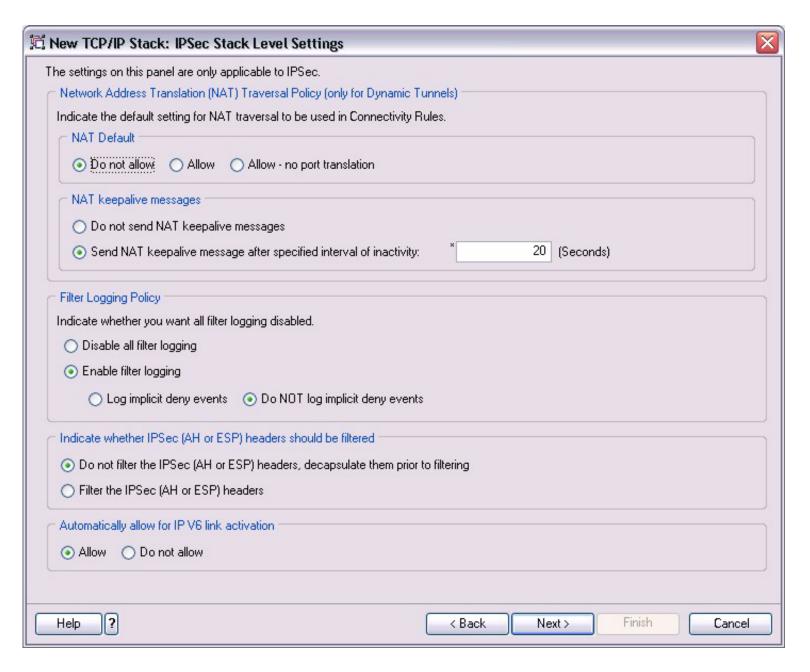
Configure Stack Name



Configure Stack IKE Identity



Configure IPSec Stack Level Settings

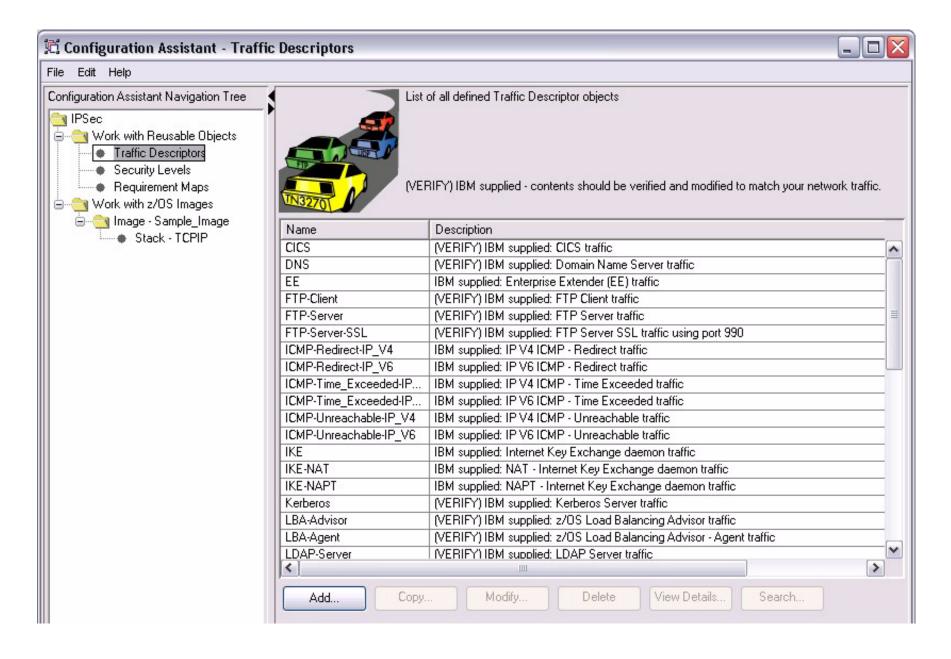


Reusable Objects

- Can configure Top-down, Bottom-up or anywhere in between
- Configuration Assistant provides buttons to link to other objects where and when you need them:

- 1. Traffic Descriptors
- 2. Security Levels
- 3. Requirement Maps

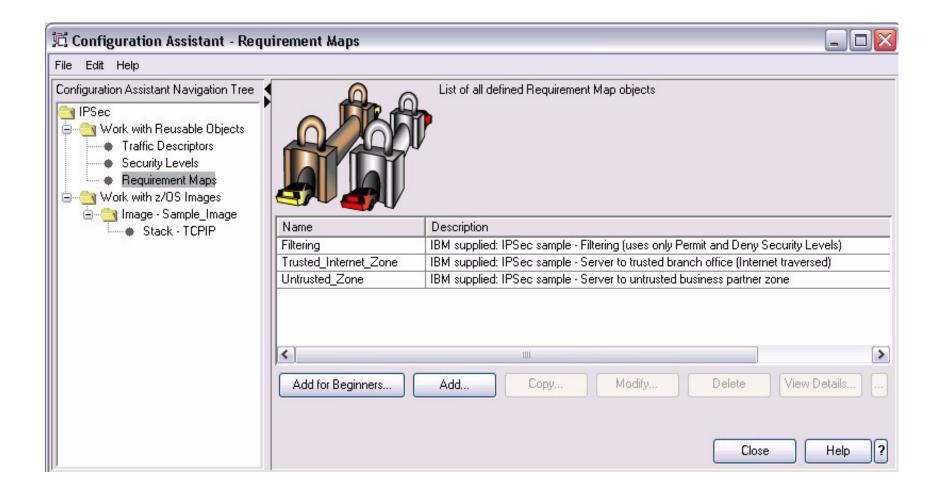
Traffic Descriptors



Security Levels



Requirement Maps



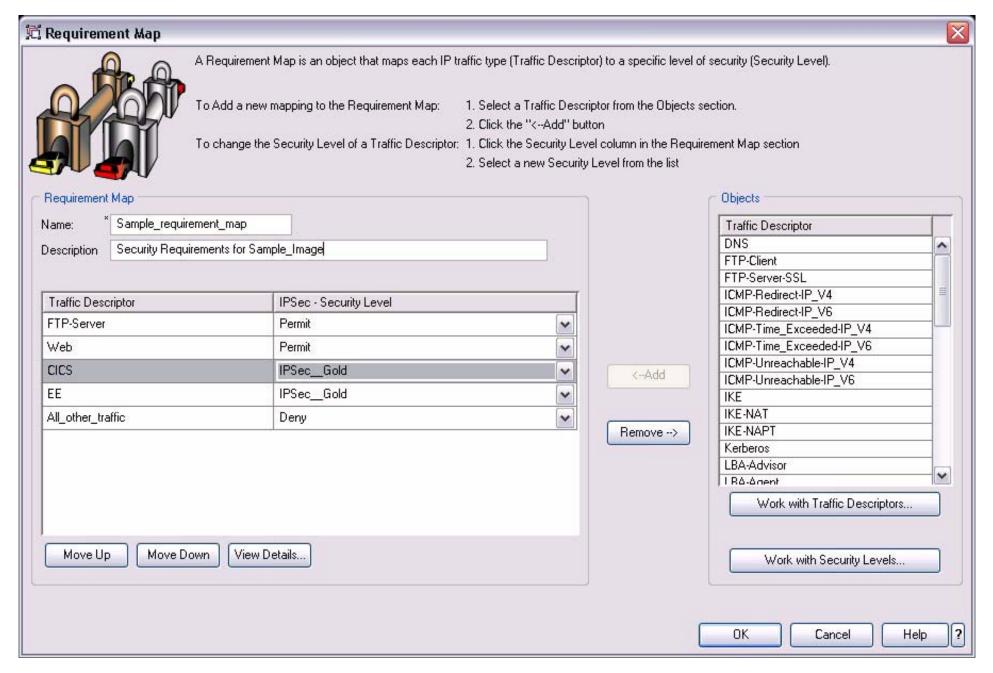
Configuration Assistant Demo Task

- Create a Connectivity Rule with the four following requirements:
 - ✓ Permits connections to an FTP server
 - Permits connections to a Web server
 - Encrypts CICS traffic
 - Encrypts EE traffic
- Steps for accomplishing the above task
 - 1. Create a Requirements Map
 - 2. Create a Connectivity Rule
 - 3. Iteratively Copy a Connectivity Rule
 - 4. Run the Configuration Assitant Health Checker
 - 5. Upload and install the policy

Step One: Create a Requirement Map

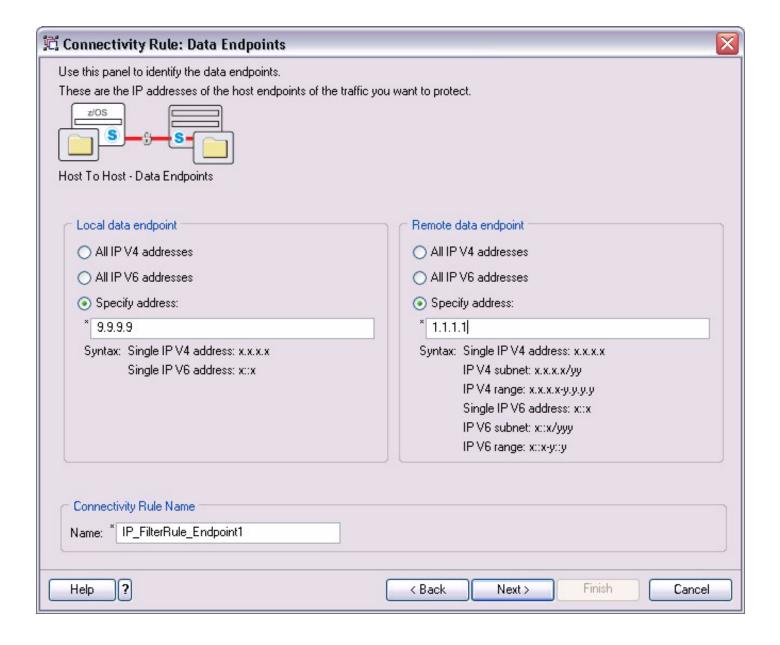
- Select "Requirement Maps" from the Navigation Tree
- Use "Add..." to create the set of desired traffic (FTP-Server, Web, CICS, EE)
- Select Security Level of "Permit" for FTP and Web server traffic
- Select Security Level of "IPSec__Gold" for EE and CICS traffic

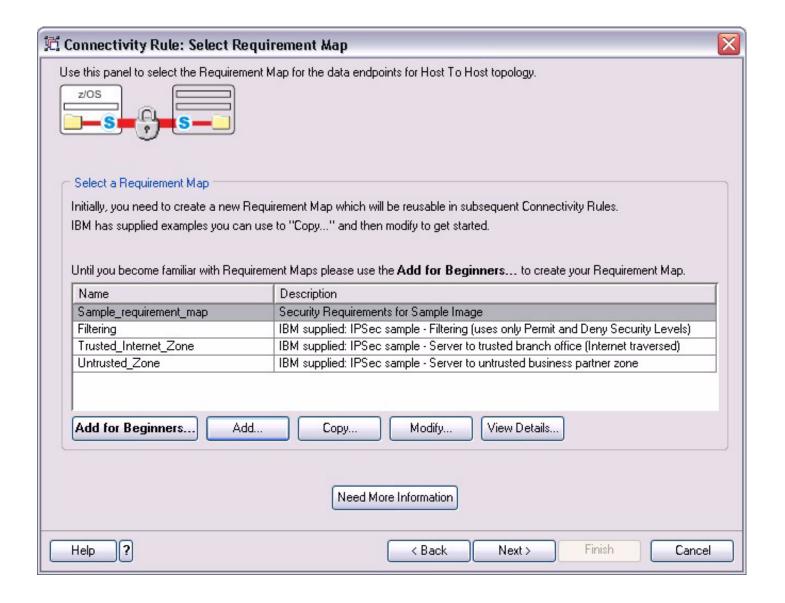
Step One: Create a Requirement Map

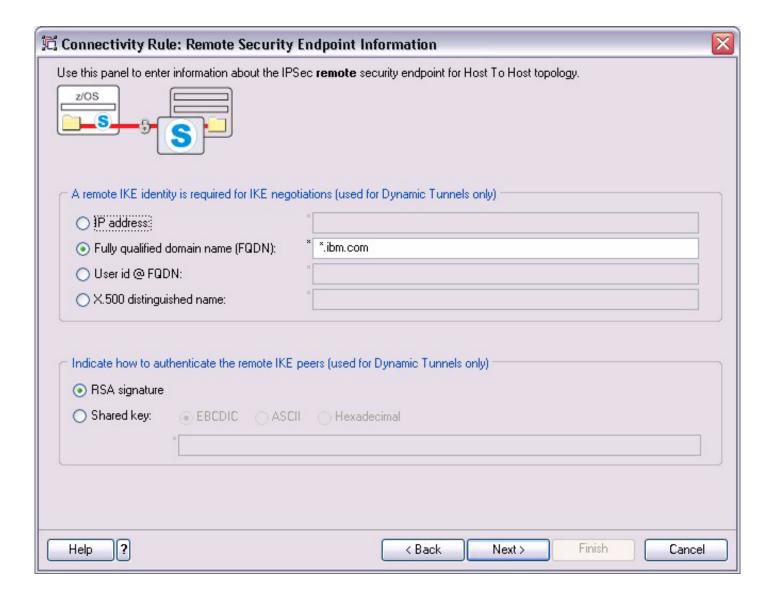


- Select the appropriate TCP/IP stack
- Add a "Typical" rule
- Select a topology
- Specify the local and remote Data Endpoints
 - applies bidirectionally to traffic
 - outbound from local to remote
 - inbound from remote to local
- Select the appropriate Requirement Map
- Configure the Security Endpoint information
- If the IKE daemon is using a single Identity, only the remote Identity is required (can use wildcarding for remote Identity)
- Select the IKE authentication method (the RSA method requires certificates)





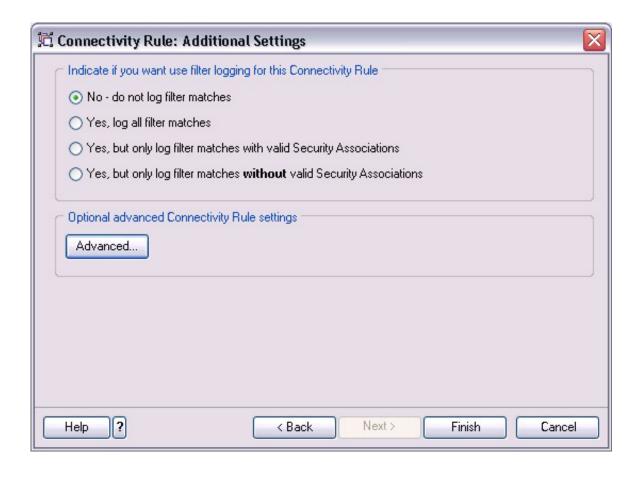




Connectivity Rule - Additional Settings

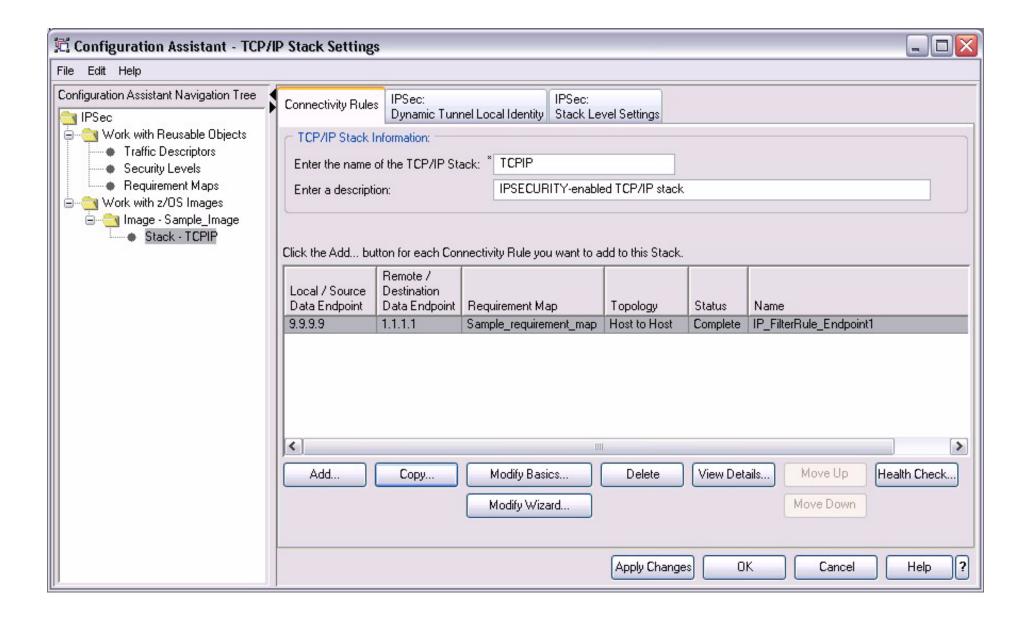
- Filter logging
- Advanced settings
 - Activation settings
 - Encapsulation mode
 - SA granularity
 - Key Exchange Settings
 - Remote Security Endpoint Certificate Authority certificate settings
 - Time of day settings (determines when the rule is active

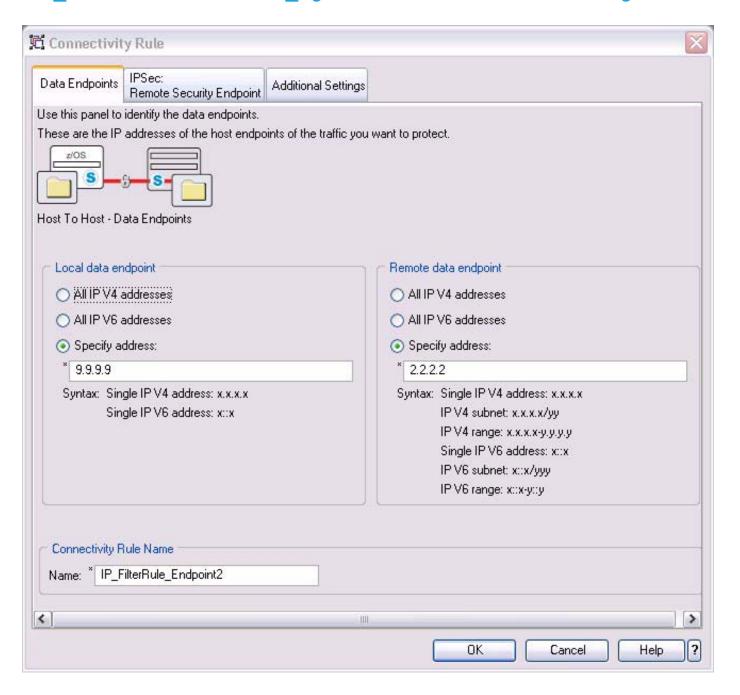
Connectivity Rule - Additional Settings

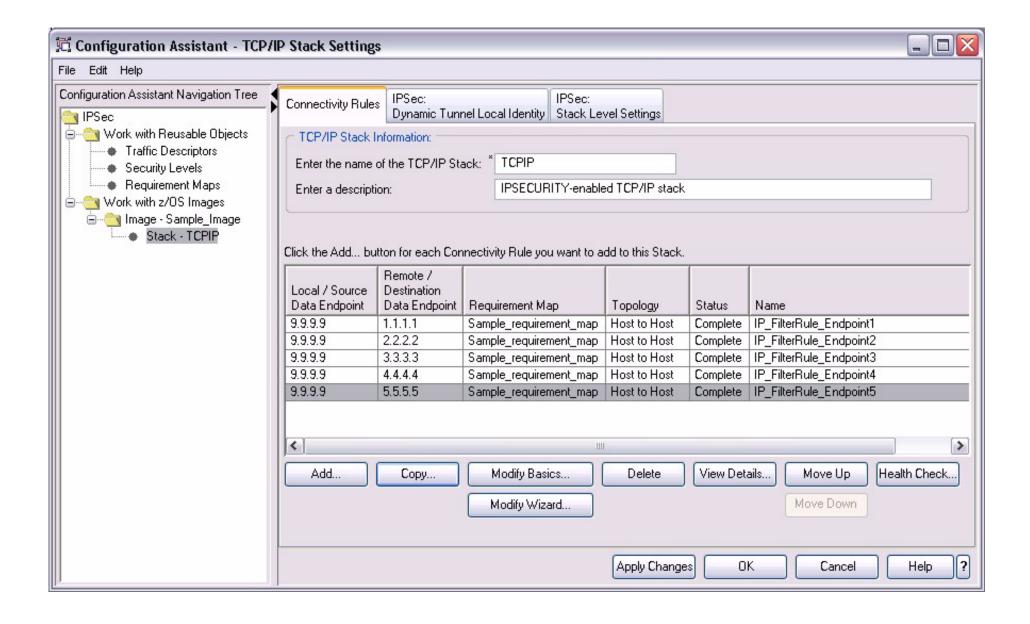


- For each remote endpoint which has the same security requirements
 - Highlight the Connectivity Rule and click "Copy..."
 - Enter the new remote Data Endpoint
 - Type a new Rule name
 - Click "Apply Changes" after modifications

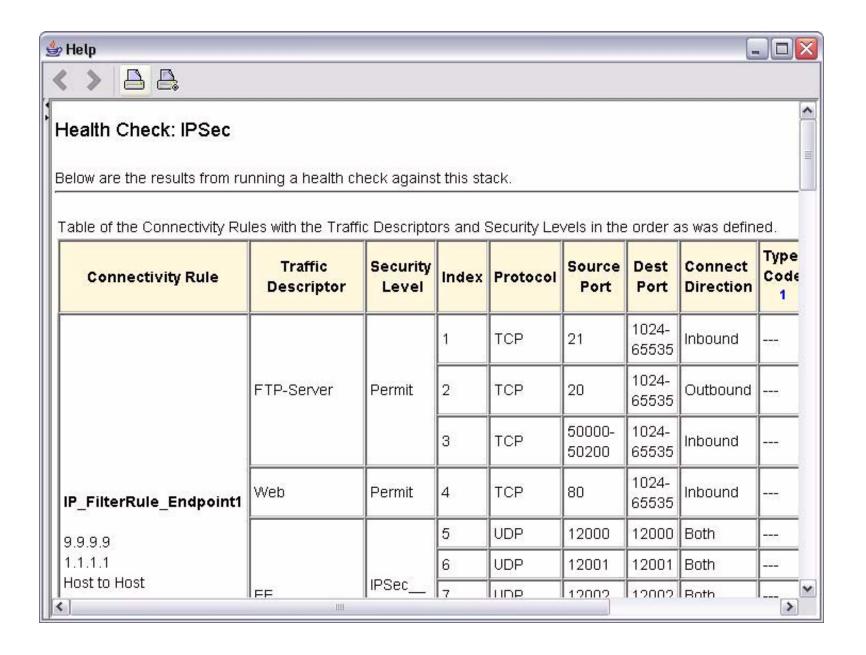
★ Note that each rule created uses the same Requirement Map and is described by the same topology



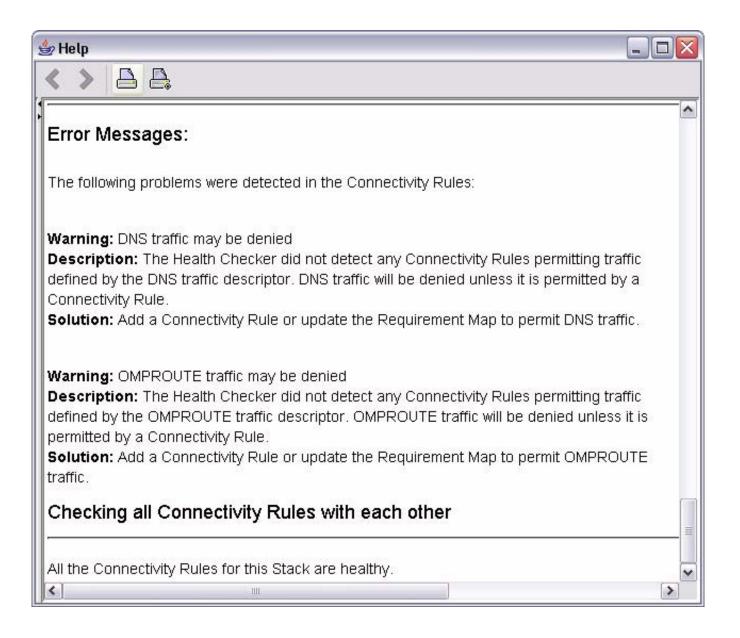




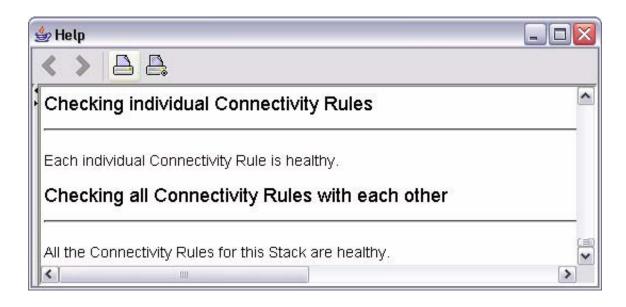
Step four: Run Health Checker



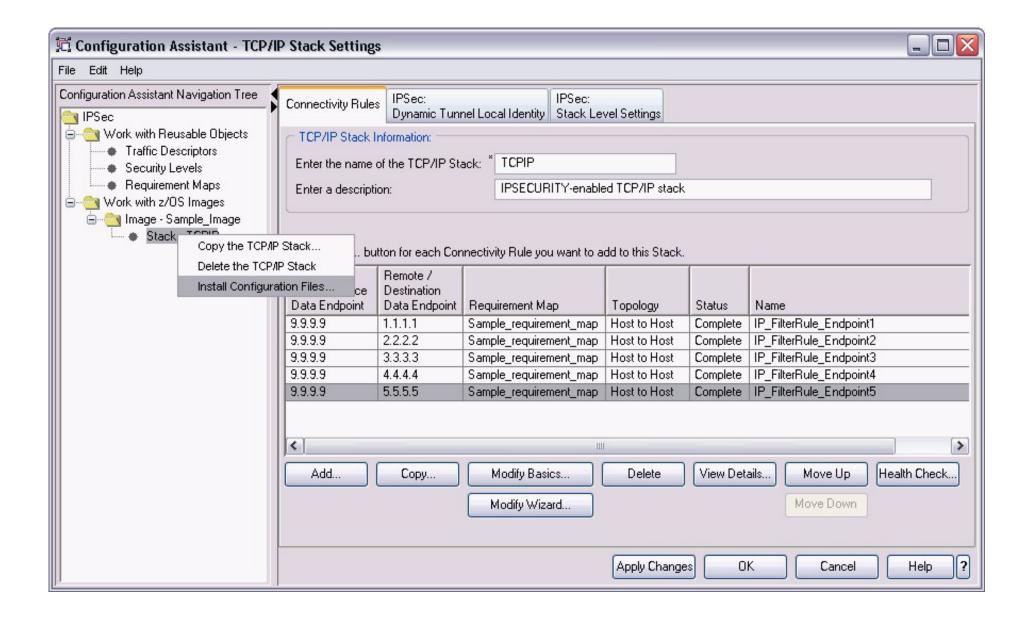
Scan Health Checker Output for Warnings

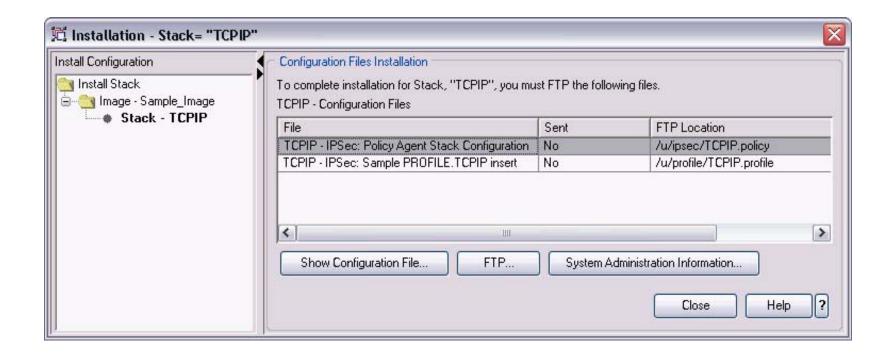


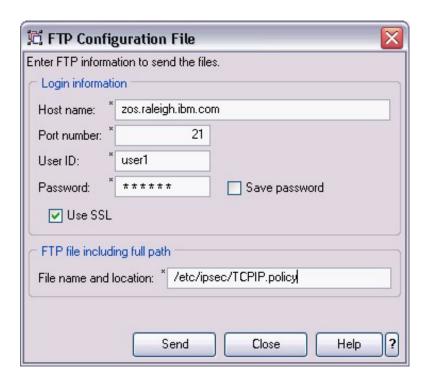
Warnings Fixed



- Right click on the appropriate TCP/IP stack
- Select "Install Configuration Files..."
- Select the "IPSec: Policy Agent Stack Configuration" file
- Optionally, view or save the generated configuration file ("Show Configuration File..." button)
- Use the Configuration Assistant built-in FTP client to transfer IPSec policy file
- Refresh the policy using the console MODIFY command







Modifying existing policies

- Modification of reusable objects will affect all rules which use them
- Modification of individual Connectivity Rules can be done with either the
 - Modify Basics (modify endpoint addresses, rule name, identities, etc.)
 - Modify Wizard (modify anything, including the items listed above)

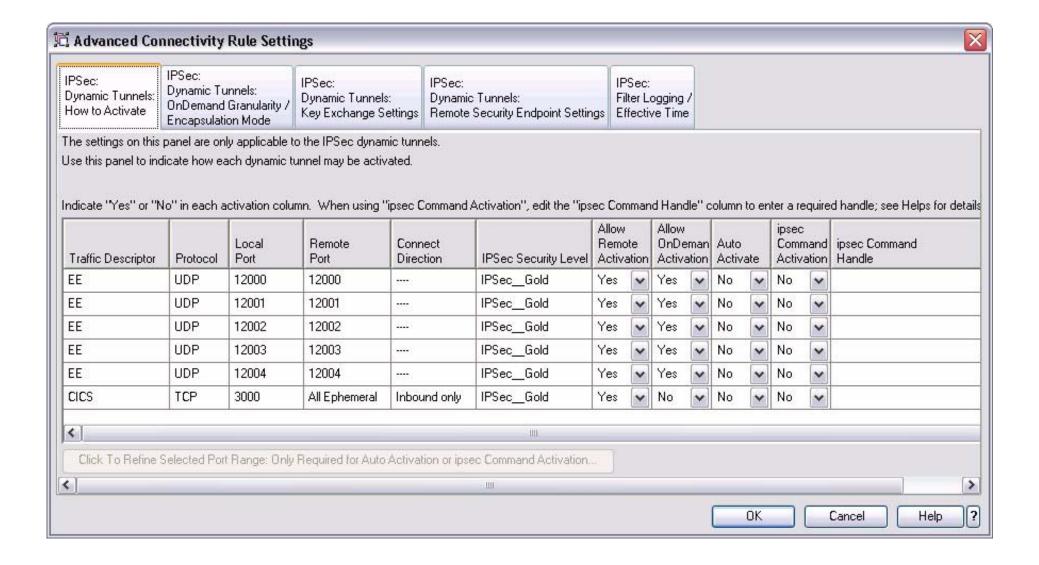
Activation Settings

Security Associations can be activated in one of four ways

Ondemand	activated without user intervention	
Command-line	activated with the ipsec command	
Autoactivation	activated when IPSec policy is installed in the TCP/IP stack	
Remote	activated when a remote host initiates a negotiation (policy can restrict to local activation only)	

 Activation method can be configured in the "Advanced Connectity Rule Settings" panel

Activation Settings



IPSec Features Summary

IP Filtering

- Source Address
- Destination Address
- Source Port
- Destination port
- Protocol
- Direction
- Routing
- Security class

IPSec protection

- Protocols
 - AH
 - ESP
- Algorithms
 - Authentication
 - MD5
 - SHA
 - Encryption
 - DES
 - 3DES
 - AES-128
- Diffe-Hellman groups 1, 2, 5, 14
- SA activation
- NAT traversal

ipsec Command Summary Primary Command Options

Primary Command	Main functions provided
ipsec -f	 Display information about active filter set Display information about default IP filter rules Display information about IP Security filter rules Make the default IP filter rules the active filter set Make the IP Security filter rules the active filter set
ipsec -m	 Display information about manual tunnels Activate manual tunnels Deactivate manual tunnels
ipsec -k	 Display information about IKE tunnels Deactivate IKE tunnels Refresh IKE tunnels
ipsec -y	 Display information about dynamic tunnels (stack's view) Display information about dynamic tunnels (IKED's view) Activate dynamic tunnels Deactivate dynamic tunnels Refresh dynamic tunnels
ipsec -i	Display interface information
ipsec -t	Locate matching filter rule
ipsec -o	 Display NATT port translation table information
ipsec -?	Help

See the "IP System Administrator's Commands" for the complete syntax

For More Information....

URL	Content
http://www.ibm.com/servers/eserver/zseries	IBM eServer zSeries Mainframe Servers
http://www.ibm.com/servers/eserver/zseries/networking	Networking: IBM zSeries Servers
http://www.ibm.com/servers/eserver/zseries/networking/technology.html	IBM Enterprise Servers: Networking Technologies
http://www.ibm.com/software/network/commserver	Communications Server product overview
http://www.ibm.com/software/network/commserver/zos/	z/OS Communications Server
http://www.ibm.com/software/network/commserver/z_lin/	Communications Server for Linux on zSeries
http://www.ibm.com/software/network/ccl	Communication Controller for Linux on zSeries
http://www.ibm.com/software/network/commserver/library	Communications Server products - white papers, product documentation, etc.
http://www.redbooks.ibm.com	ITSO redbooks
http://www.ibm.com/software/network/commserver/support	Communications Server technical Support
http://www.ibm.com/support/techdocs/	Technical support documentation (techdocs, flashes, presentations, white papers, etc.)
http://www.rfc-editor.org/rfcsearch.html	Request For Comments (RFC)