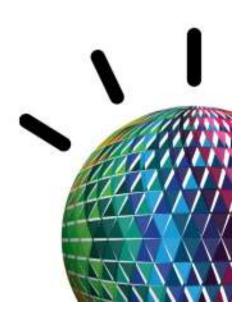


# Business Agility Technical Conference

## IBM Business and Decision Management

An Overview and What's New







## Agenda

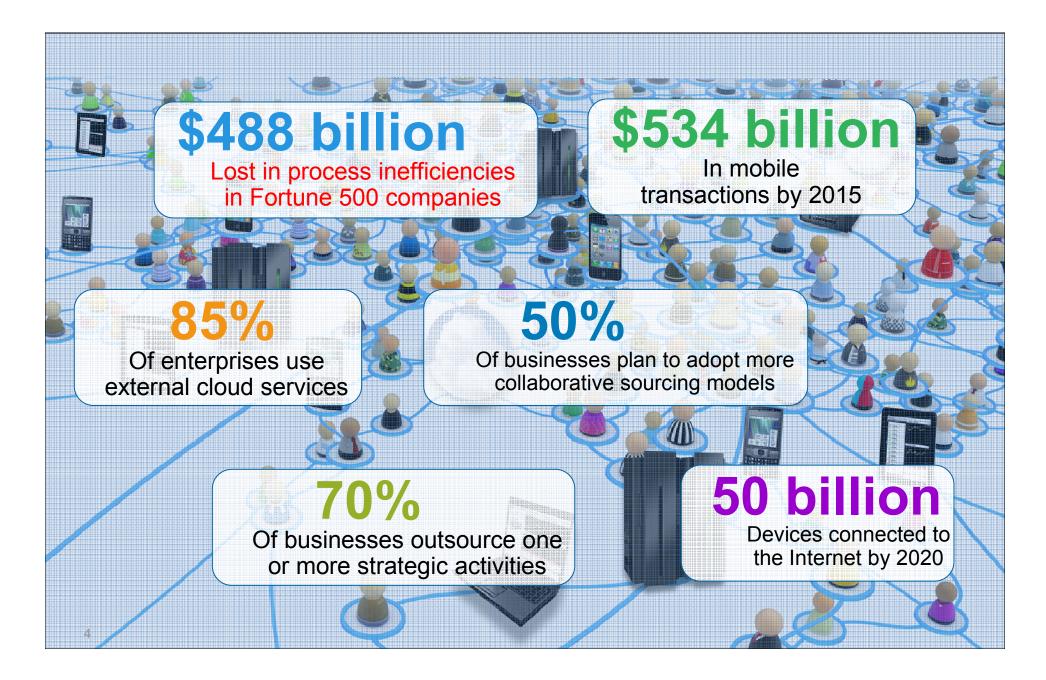
- The World is changing. Are the Organizations enabled to respond quickly?
  - Business Processes and their management extends beyond the Enterprise
  - Business Process and Decisions are key to Agility and Flexibility
- Introducing IBM Business Process and Decision Management Offering
  - Enables Rapid, Iterative development to respond quickly to changes
  - What's New in IBM BPM v7.5.1
  - Combines Rules and Events capabilities for automating Operational Decisions
- Prescriptive Methodology for Rapid Deployment, and Adoption
- Let us Know IBM can Help
- Q&A

#### **\* IBM**

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## The New Normal: Change, Complexity, Uncertainty

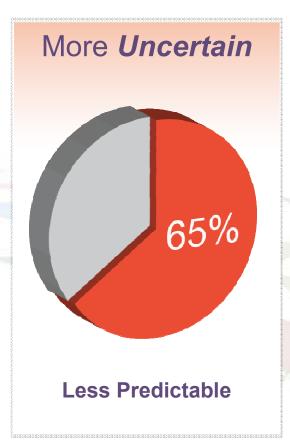


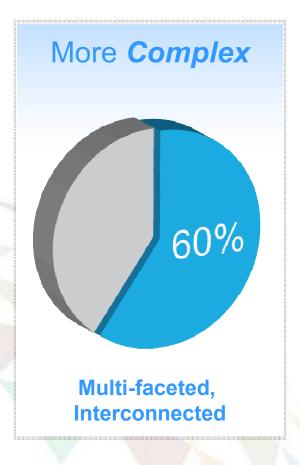
## Need: The Business Environment is Increasingly Dynamic TIME

CEOs expect change to be more frequent and less predictable

#### To what extent is the economic environment different?





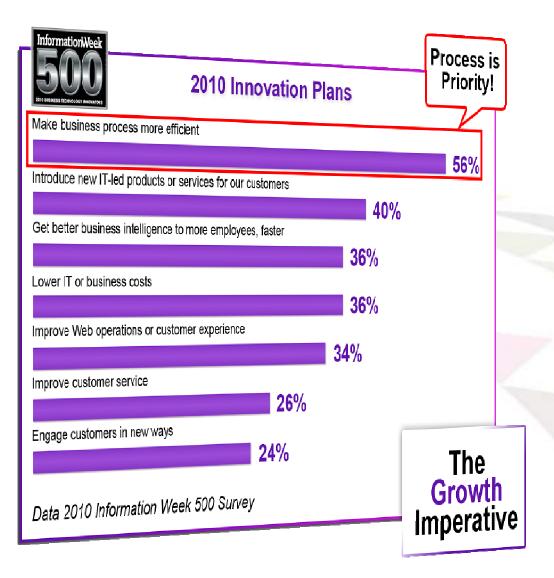


Percent of CEOs who answered "To a large or very large extent"

Source: IBM CEO Study 2010

## Business Process Is Still High Priority





#### The Market is Clearly Telling Us

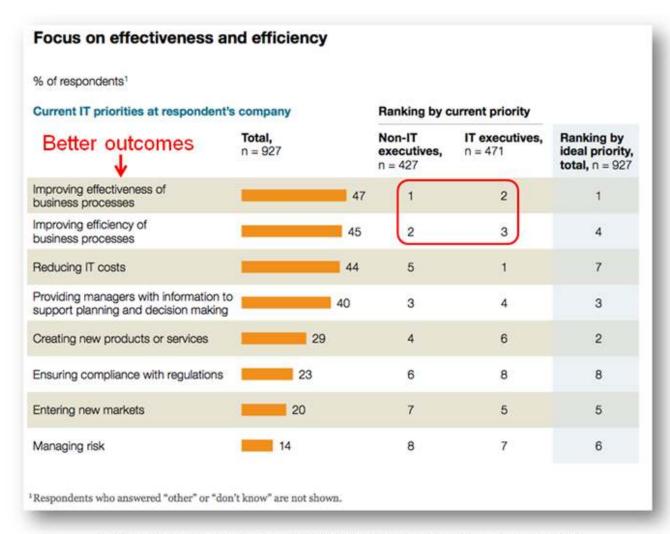
•••

- Process improvement is critical
- BPM delivers value to clients
- Companies continue to invest

A survey of company performance and the impact IT had on that performance



## McKinsey Survey Underscores the Trend



McKinsey 2012 Technology Survey of 927 IT and non-IT Executives, December 2011

https://www.mckinseyquarterly.com/High\_Tech/Strategy\_Analysis/A\_rising\_role\_for\_IT\_McKinsey\_Global\_Survey\_results\_2900

### Gartner: BPM Will Expand Beyond Traditional Boundaries

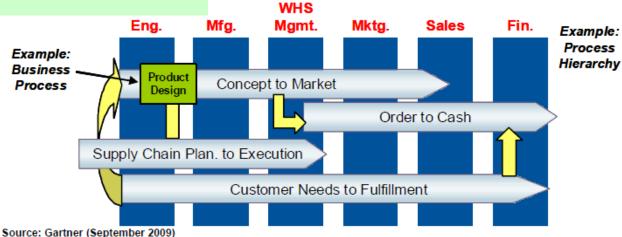
Agility and competitive differentiation through managing e2e processes

#### Gartner's Key Findings - ID# G00172856, Nov '09

- By 2012, 20% of customer-facing processes will be knowledge-adaptable and assembled just in time to meet the demands and preferences of each customer, assisted by BPM technologies.
- By 2013, dynamic BPM will be an imperative for companies seeking process efficiencies in increasingly chaotic environments.
- By 2014, 40% of business managers and knowledge workers in Global 2000 enterprises will use comprehensive business process models to support their daily work, up from 6% in 2009.
- Through 2014, the act of composition will be a stronger opportunity to deliver value from software than the act of development.
- End-to-end processes span the functions of the enterprise and extend beyond to include suppliers and customers.
- These e2e processes can become important assets, often differentiators.

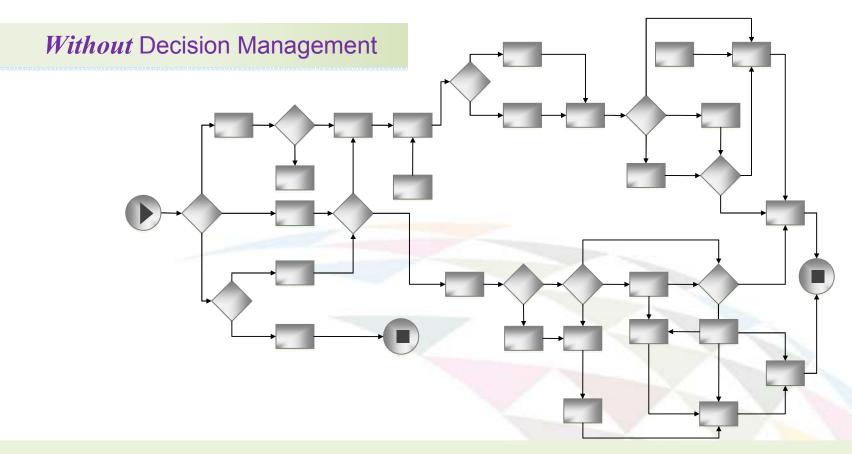
## Gartner's Recommendations - ID Number: G00172856, Nov '09

- Look beyond horizontal integration services and seek more comprehensive BPN solutions to automate and manage multi-enterprise B2B processes.
- Establish process modeling as an organizational competency, and reflect this skill in job descriptions and hiring practices for business managers and knowledge workers.



## Decisions are Often Locked within Processes

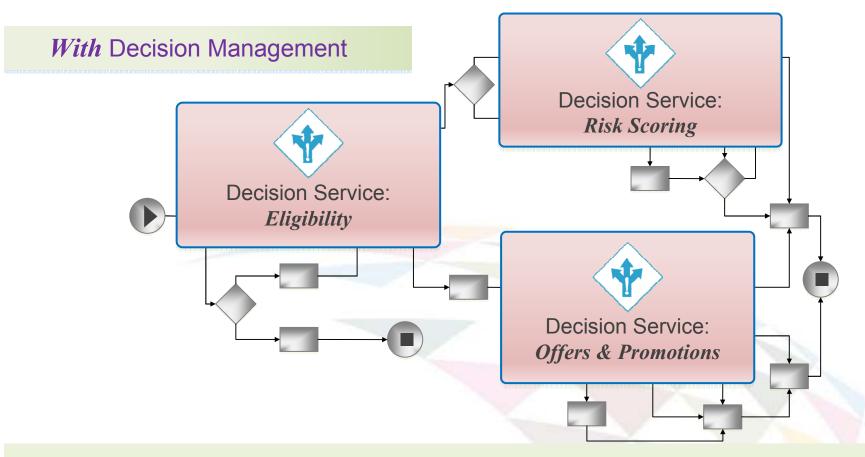




- Decisions are locked in processes and applications
- Programming skills are needed to create & modify decision logic
- Speed of business change is limited by IT bandwidth
- Manual intervention increases costs & reduces customer satisfaction



## Decision Management Enables Reuse Across Processes



- Reuse decision assets across processes
- Empower business people to own, author and update decision services
- Respond quickly to changing market conditions
- Maximize automation and straight-through processing

## Why Operational Decision Management?



What is required to provide control and precision of frequently changing decisions

#### **Decision Externalization**

Separate decisions from processes & applications to enable easy change & reuse



## **Business User Empowerment**

Enable business experts to author, improve & maintain decision logic in partnership with IT



#### **Decision Automation**

Precisely execute real-time decisions based on the context of specific interactions



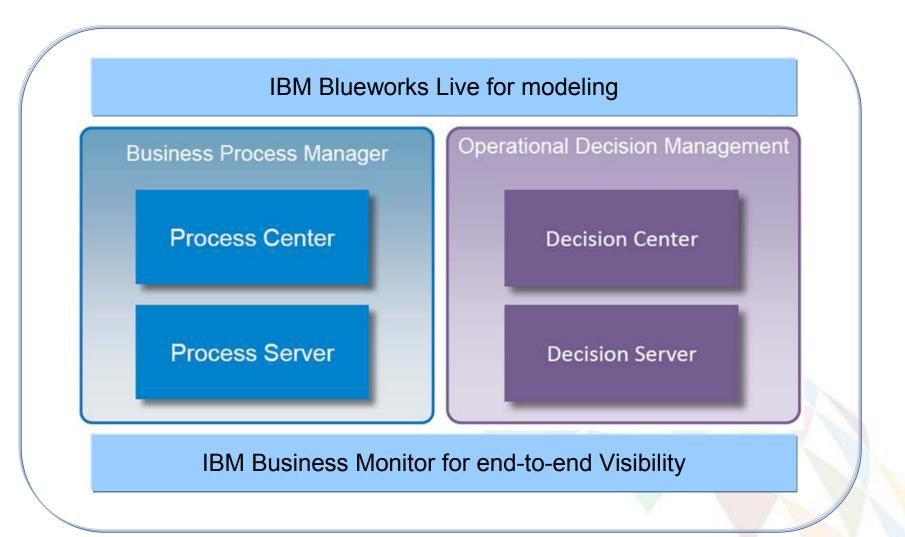


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## IBM Products for Business Process and Decision Management

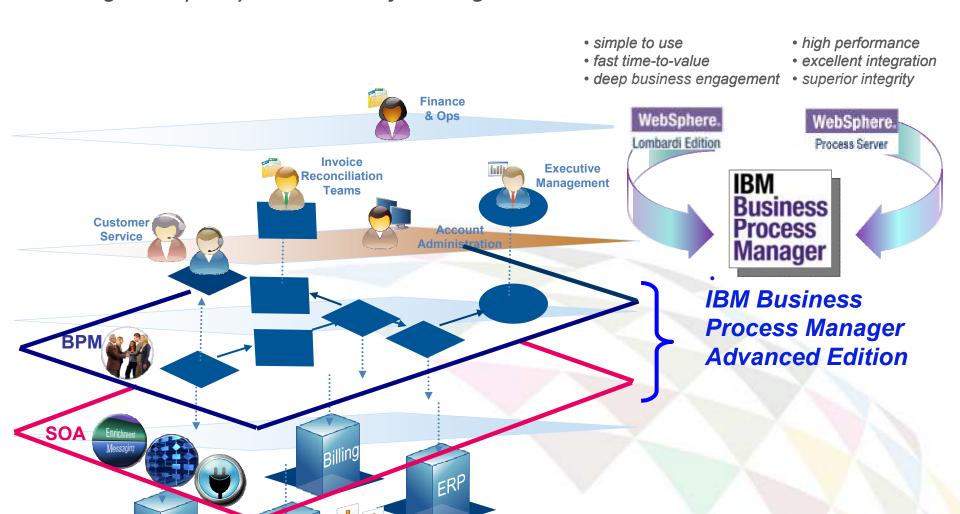


Working together to deliver effective solutions for business operation improvement

## Introducing IBM BPM



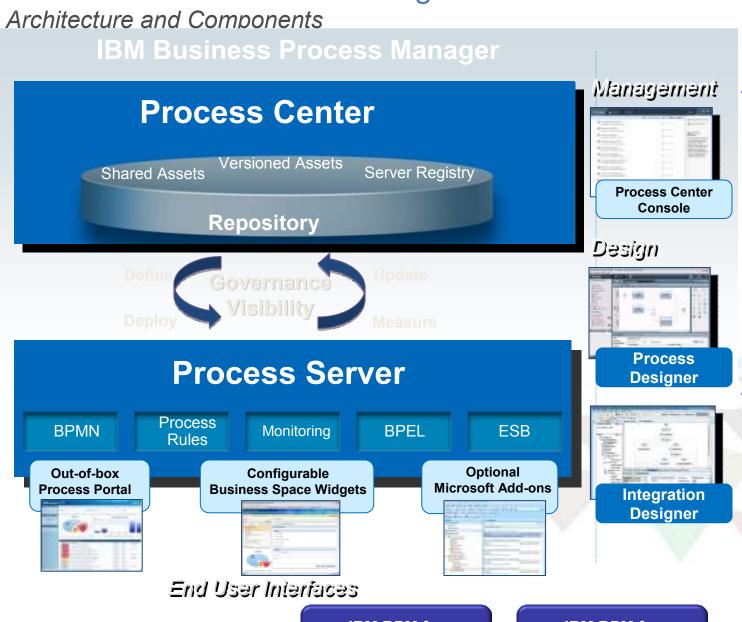
Leverages Simplicity and Power of Heritage Products



Systems

## IBM Business Process Manager V7.5





#### **Process Center**

• Contains all the business user capabilities: repository, versioning, testing, analysis and simulation, web environment, process and services authoring tooling

#### **Process Server**

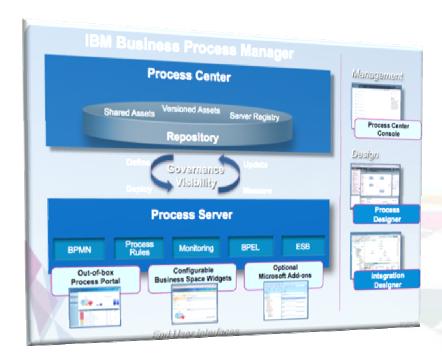
Contains all the technical capabilities:
 runtimes for process models, integration services, Adapters, execution mgmt, Monitoring, Alerts and Notifications

**Optional Add-ons:** 

IBM BPM for Office Add-on

IBM BPM for SharePoint Add-on

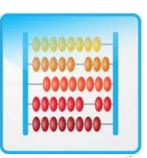
## IBM BPM - the most comprehensive BPM platform available



Enables faster, business-led process change ...

## Simplicity for deep business user engagement

Process Designer Coaches Playbacks



Power to scale with transactional integrity

Process Server BPEL Orchestration Integration Adapters



Governance to manage process change

Process Center Snapshots Toolkits



**Visibility** to empower business users to optimize processes

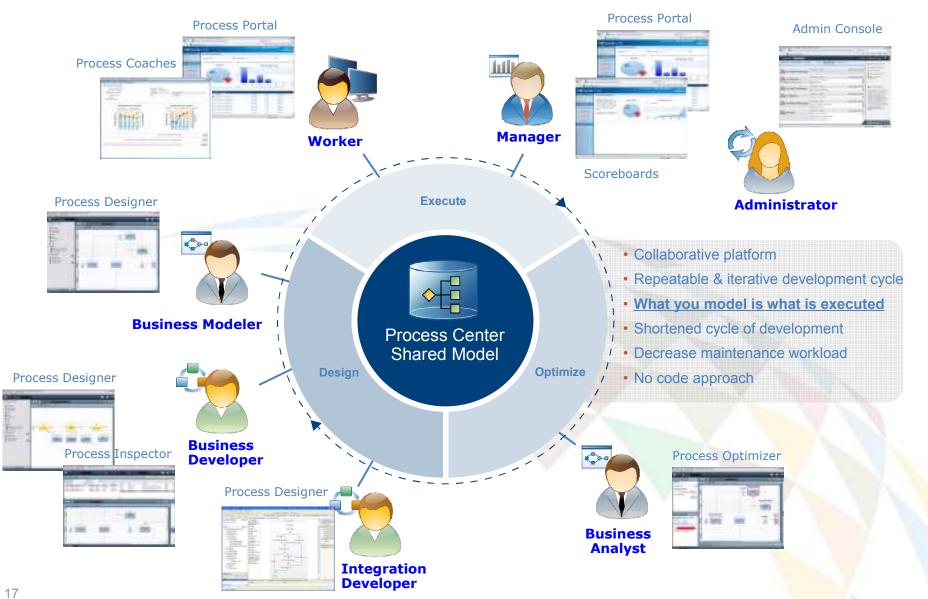
Performance Data Warehouse Real-Time Scoreboards



## **IBM Business Process Manager**

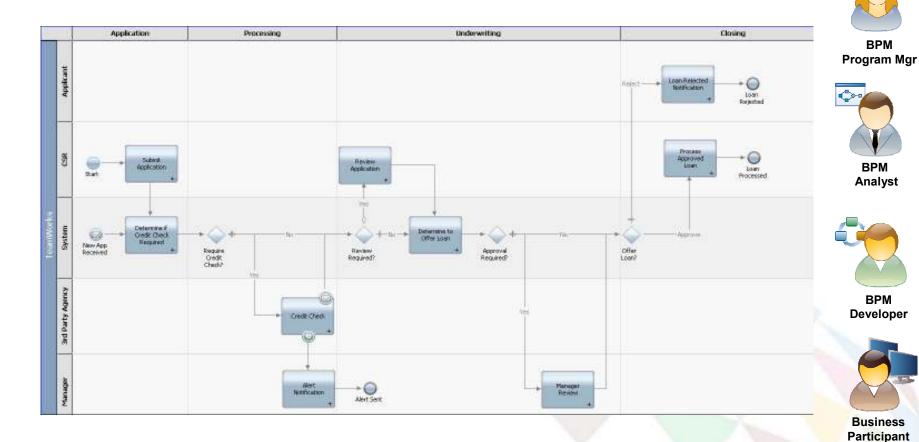


Shared Model Architecture



#### The Picture is the Process





## Build graphically, not by developing code

"everyone is speaking the same language"



## IBM BPM 7.5.1 Enhances Overall Usage Experience

More powerful asset sharing & management, easier installation, faster performance

Asset Sharing & Lifecycle Management	<ul> <li>Guided "refactoring" of shareable application assets into toolkits</li> <li>Quick generation &amp; publishing of process documentation</li> <li>Side-by-side version comparison (basic)</li> <li>Web-based Process Inspector for administration of disconnected Process Server instances</li> <li>Removal of unwanted process apps and toolkits from archive</li> </ul>
Performance & Scalability	<ul> <li>Continued improvements to throughput and concurrency</li> <li>Faster task inbox search</li> </ul>
Installation	Easier, faster installation of Proc Center / Proc Server clusters
Security	<ul> <li>Fine-grained authorization of process app management (terminate, suspend, delete, etc.)</li> <li>Secured internal messaging bus</li> </ul>
Serviceability	Built-in collectors for IBM Support Assistant
Expansion	Process Center Advanced manages different editions     of Process Servers

## Improve processes for better business outcomes



IBM Business Process Manager v7.5.1

#### What's New? IBM BPM v7.5.1 includes:

#### **Expanded adoption of BPMN 2.0 standard**

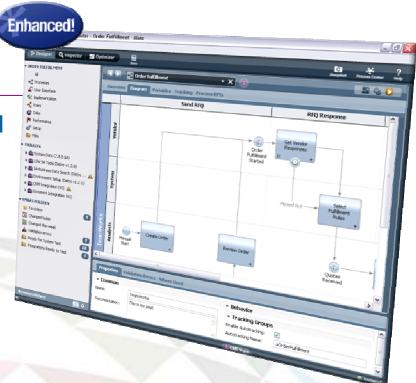
- ✓ Simplify application implementation with powerful new modeling constructs
- ✓ Import / export BPMN models with other tools ... Easily tap into IBM's rich industry models

#### **New integration with IBM Case Manager**

- ✓ Manage IBM BPM & ICM tasks in one place with unified inbox
- ✓ Link IBM BPM processes into ICM case solutions, and interact with ICM cases from IBM BPM processes

#### Improved asset management, performance, and manageability

- ✓ "Refactor" assets into toolkits ... Generate process documentation ... Compare versions side-by-side
- ✓ Experience simpler cluster installation, easier management of Process Server & process instances



## Capture your processes, Collaborate to Improve – in the cloud IBM Blueworks Live

- As a business decision maker, you are now empowered to get started quickly with BPM by signing up for a free 30 day trial in the cloud
- Gain visibility and control over your operations
   by automating processes currently run over email
   in as little as 90 seconds!
- Build a BPM CoE by standardizing on the way processes get documented changed and communicated across the organization



#### What's New?



- Discover and document your business rules and policies just as easily and collaboratively as you've gotten used to doing for business processes
- Customize the look and feel of your Blueworks Live experience from the color scheme to the email and PowerPoint templates generated by the tool
- Protect your data and ensure the outmost level of privacy by leveraging your organization's own authentication mechanism to login to Blueworks Live (Single Sign On)
- With Visio and BPMN import capabilities, you're only one click away from putting your existing process documentation into cloud gear



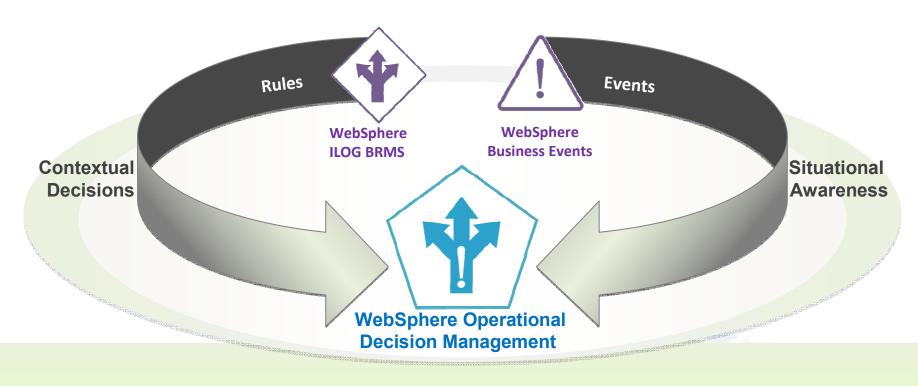
## IBM BPM Vision of "One BPM"





## WebSphere Operational Decision Management





Intelligent decision automation to increase profitability, manage risk and ensure compliance

- Automate frequently-changing, repeatable business decisions
- Enable business users to author and update decisions
- Manage rules and events with a single, integrated solution
- Simplify decision governance with a powerful enterprise repository



## Typical Business Events Examples

#### "Shipment Delayed"



**RFID Signal** 

"No Meter Signal"



"Account Withdraw"



**ATM** 



Can capture, understand, and respond to significant customer activities

#### "Initiate Loyalty Reward"



**Point-of-Sale Purchase** 

"Initiate Sales Follow-up"

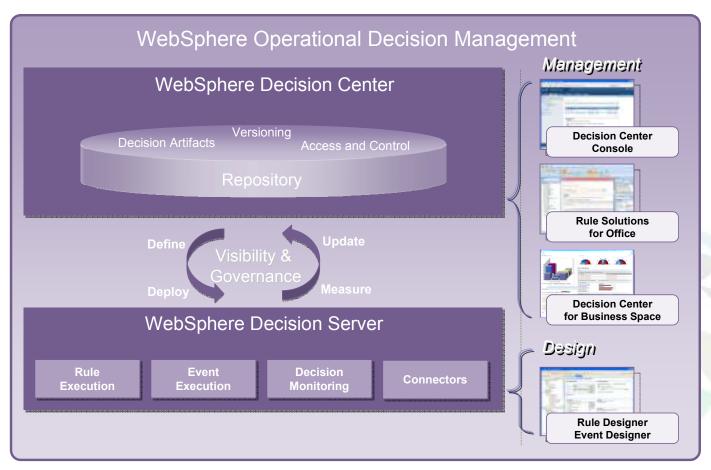


Product Inquiry via same or multiple channels



## WebSphere Operational Decision Manager

Architecture and Components



#### **Decision Center**

 Contains all the business user capabilities: repository, web environment, test and validation, Business Space components, Rule Solutions for Office

#### **Decision Server**

Contains all the technical capabilities: runtimes for business rules and events, execution mgmt, integration connectors, developer tooling



#### Get Incremental Value from BPM with WODM



Improve your processes by implementing the key decisions within them as Business Rules

- Decrease process complexity
- Increase agility and LOB engagement
- Increase STP

- 99% auto adjudication of claims (up from 20%)
- 50% reductions in managerial oversight
- Error-free daily updates to pricing rules
- 95% automation of pension fund update requests
- 98% reduction in time to implement regulations

James Taylor, The decisions at the heart of your process, 2011 http://www.decisionmanagementsolutions.com/attachments/164\_DecisionsAttleantOProcesses.pdf



Get more from your processes by triggering them at the right time with Business Events



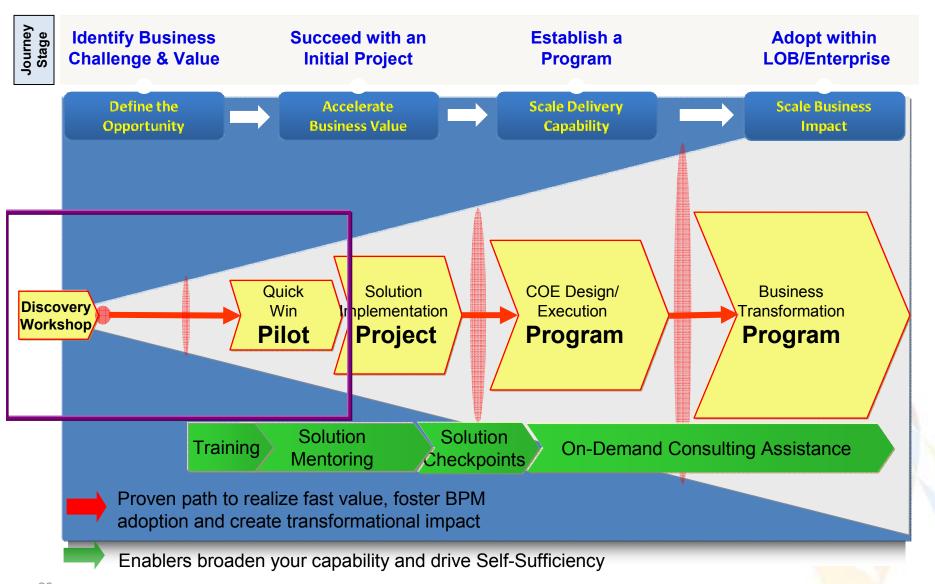


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## IBM's Prescriptive BPM Journey and Offerings



## IBM is the undisputed leader in BPM



## #1 in BPMS market share\*

Over **5000** BPM customers worldwide and growing!



"IBM was named the number one vendor in BPM software with a 24.7 percent share, well over twice that of its closest competitor\*"

\*Source: Gartner, Inc., Market Share: All Software Markets, Worldwide, 2010, March 30, 2011

Gartner. Report: A Decade of Leadership. IBM Named Marketshare Leader in Middleware Software for 10th Consecutive Year

## Get started today



- Visit IBM Blueworks Live to learn more about BPM and capture business designs
- Contact IBM for a <u>Business</u>
   <u>Process Improvement</u>
   <u>Workshop</u>
- Consider a Quick Win Pilot to get a jump start

ibm.com/bpm





## Questions





Tank