



IBM Rational Software Conference 2009  
As Real as It Gets!



## IBM Rational Vision and Roadmap for Application Security

**John Burroughs, CISSP**  
**IBM Product Manager**  
**Web Application Security and Compliance**

**Rational.** software

ASC01

## Today's Agenda

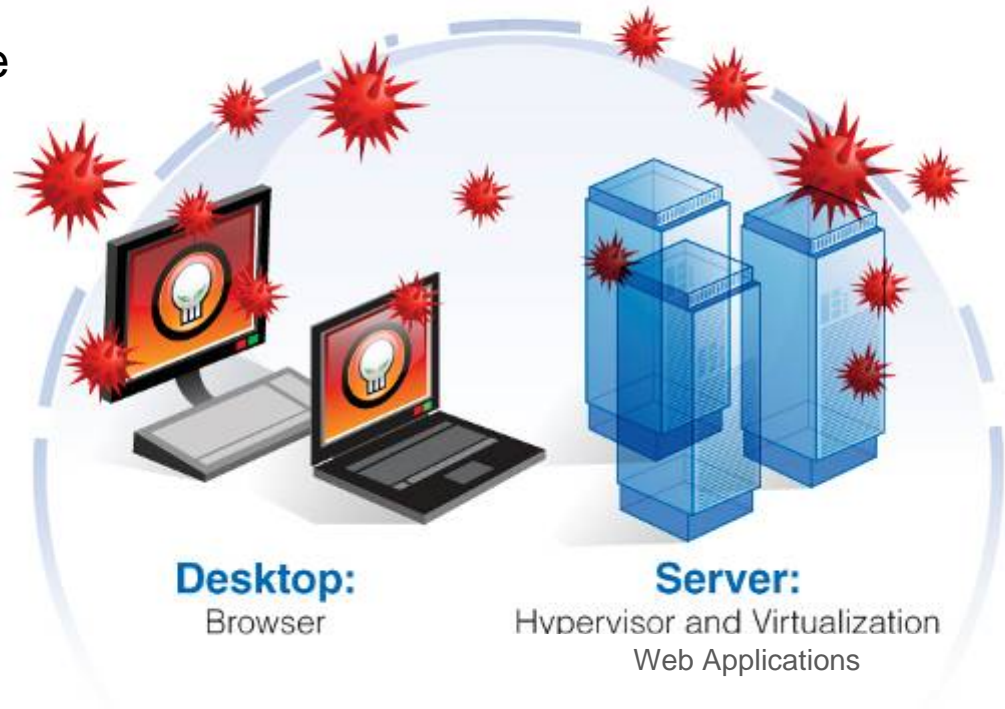
- Strategic Trends in Application Security
- Best Practices and Strategies
- Vision and Roadmap for 2009 and Beyond



# Changing security landscape creates complex threats

## Web-enabled Applications Drive the Need for Security

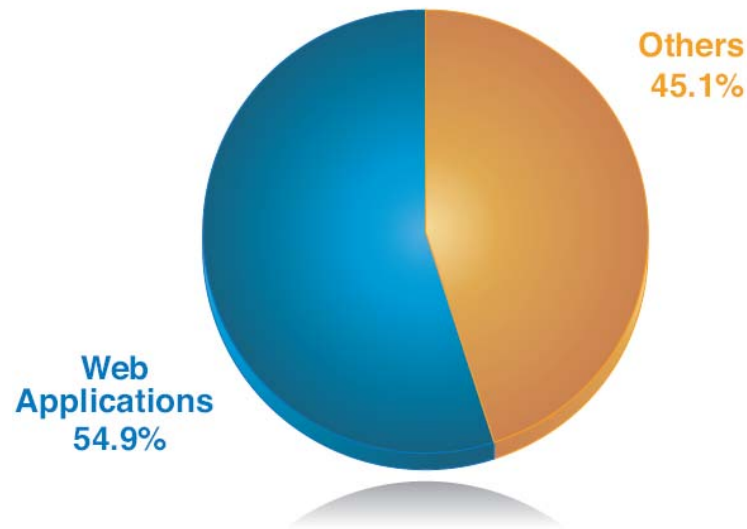
- New Applications are increasing the attack surface
- Complex Web applications create complex security risks
- Making applications more available to “good” users, makes them more available to “bad” users
- Web attacks are evolving to blended attacks (i.e. planting of malware on legitimate web sites)



## 2009 Web Threats Take Center Stage

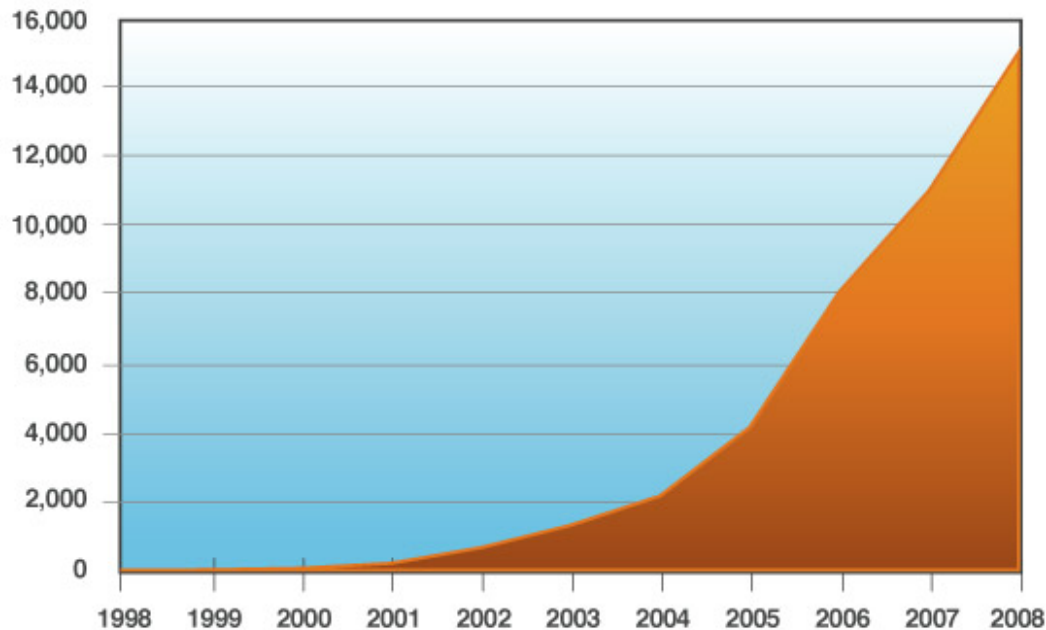
### ■ Web application vulnerabilities

- ▶ ***Web applications have become the Achilles heel of Corporate IT Security***
- ▶ Represent largest category in vuln disclosures (55% in 2008)
- ▶ *This number does not include custom-developed Web applications!*



# Growth of Web Application Vulnerabilities

**Cumulative Count of Web Application Vulnerabilities**  
1998 – 2008

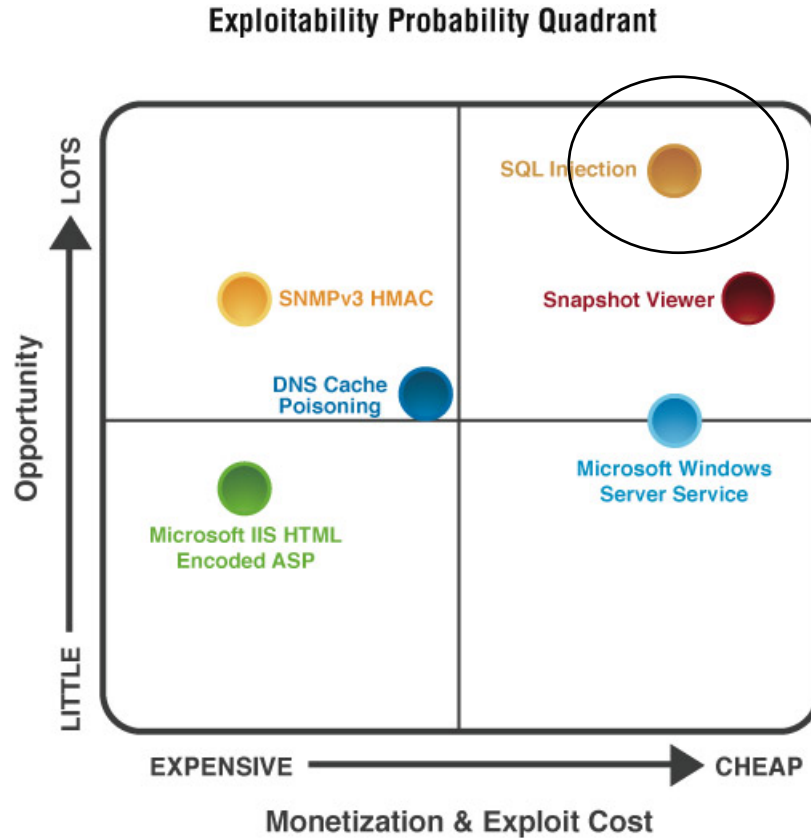


- SQL injection vulnerability disclosures more than doubled in comparison to 2007

- The number of active, automated attacks on web servers was unprecedented

source: IBM X-Force®

# Webapp Exploitation is Cheaper and Easier than Alternatives



source: IBM X-Force®

# Exploitation of SQL injection skyrocketed in 2008

- ▶ Increased by 30x from the midyear to the end of 2008

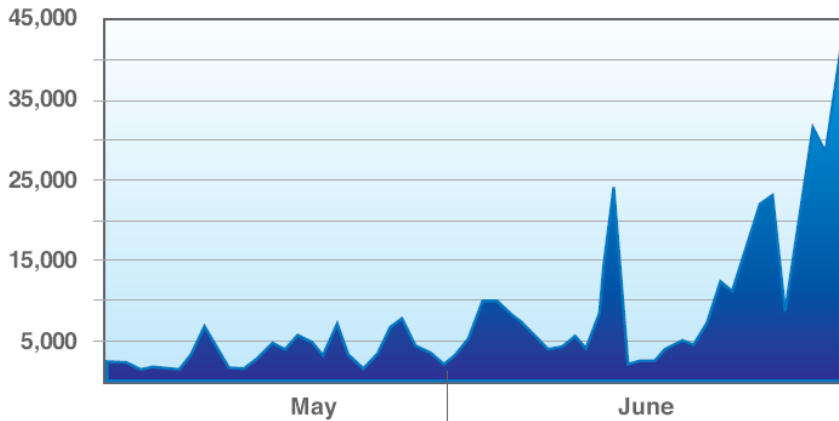


Figure 20: Initial SQL Injection Attacks Monitored by IBM ISS Managed Security Services, May – June 2008

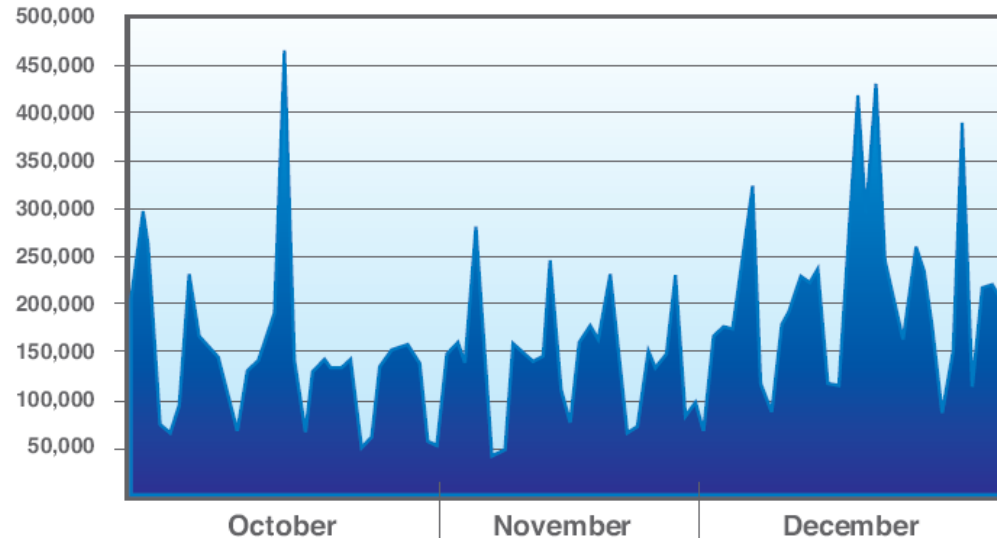


Figure 21: SQL Injection Attacks Monitored by IBM ISS Managed Security Services, Q4 2008

## SQL injection used to plant Malware

- SQL injection has been used to extract information from databases
- Now SQL Injection is used to add info to databases
  - ▶ Database is being updated with malicious script
  - ▶ Users who browse the web application are being infected by script which takes advantage of browser/plugin flows to install malware from malicious sites

*Web Application hacks have replaced email as the number 1 delivery mechanism for malware*





# Subscription Based SQL Injection Tools

## ■ Automating the SQL Injection attacks

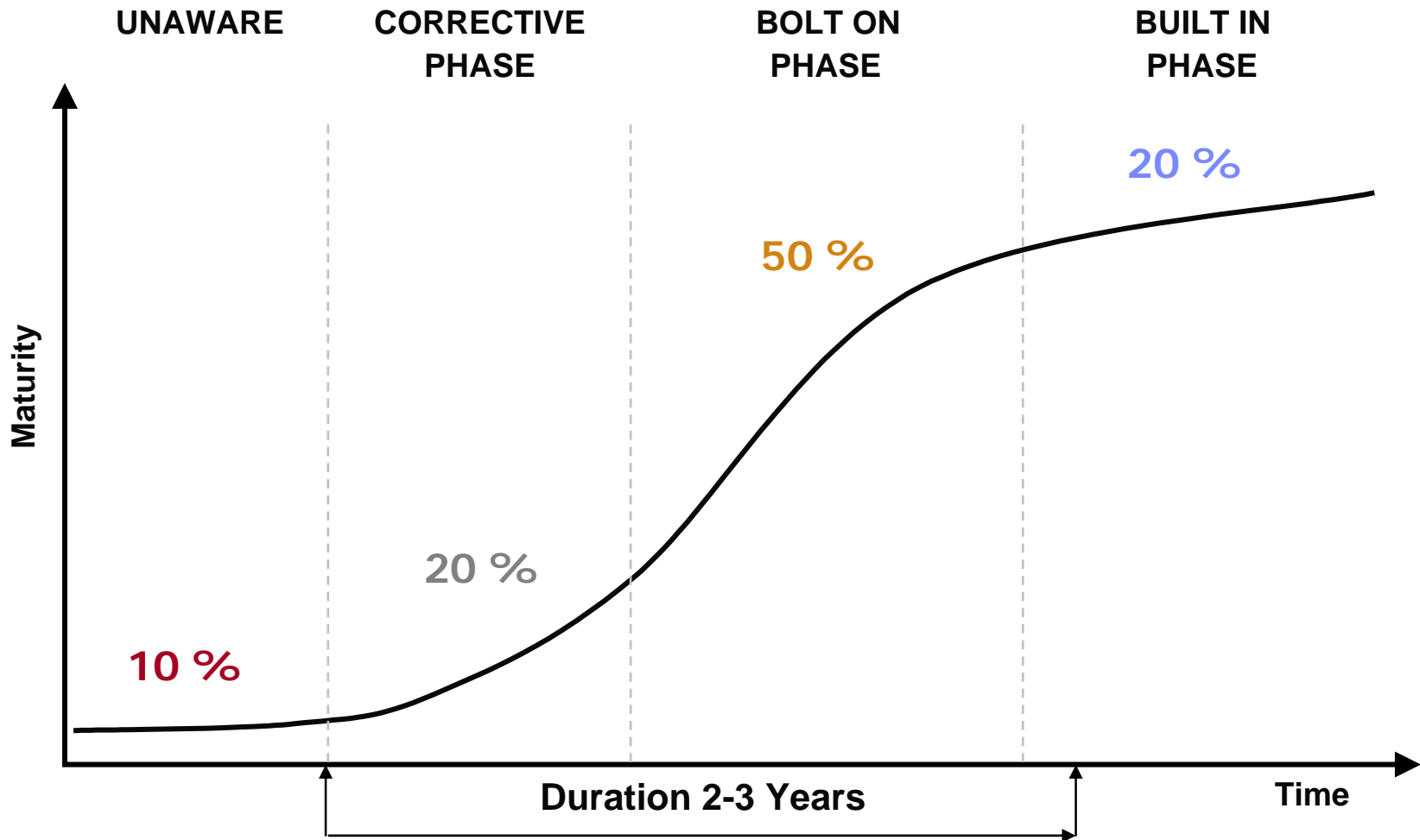
- User specifies the custom payload to inject
- Tool checks a site in China to verify subscription fees
- Connects to Google to search for vulnerable sites *inurl:".asp" inurl:"a="*
  - *Site regularly updated with new SQL Injection vulnerabilities*
- Starts SQL injection
  - *Uses vulnerability-specific payloads to inject required commands*
- Botnets used to deliver attack

```

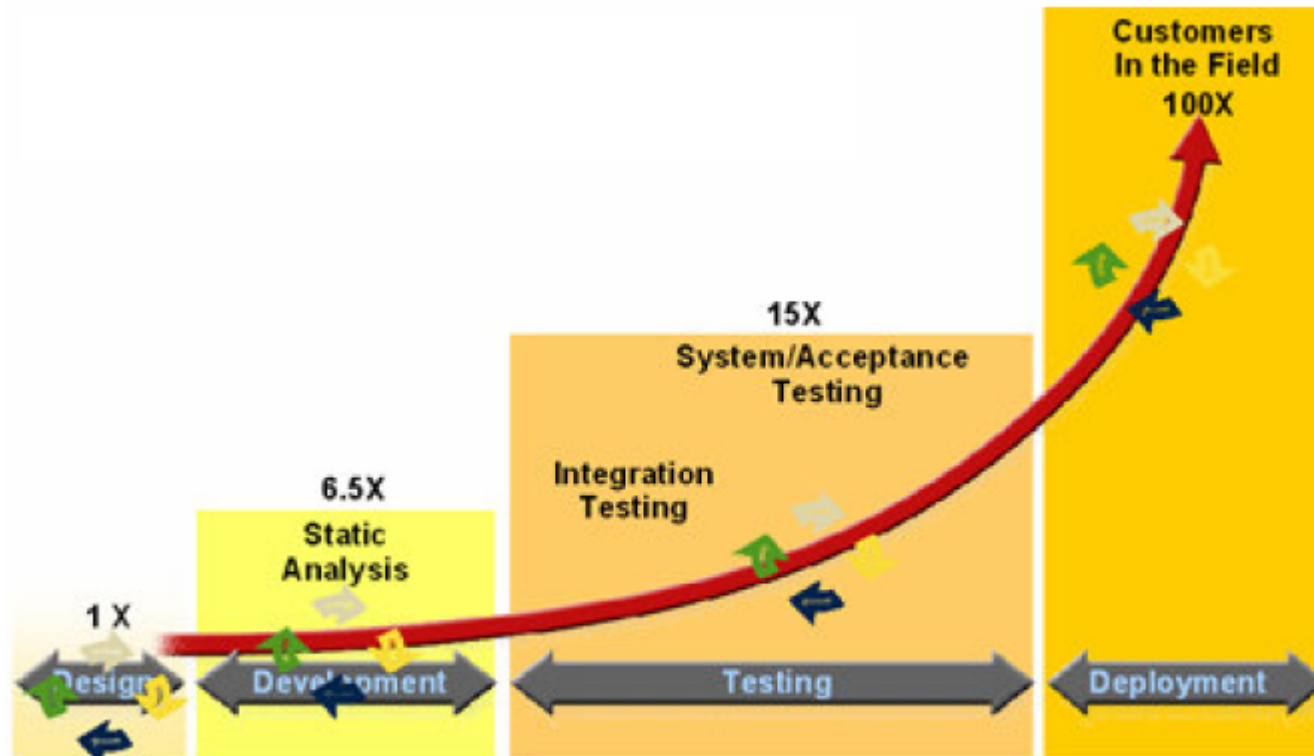
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http://www.ins.state.pa.us/ins/cwp/view.asp?a=1331&q=542979
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http://www.money-minded.com.au/words/default.asp?letter=A
http://www.online-medical-dictionary.org/a.asp?q=""
http://keywords.msu.edu/a-z/directory.asp?list=a
http://www.banking.state.pa.us/banking/cwp/view.asp?a=1350&q=546528
http://www.sickkids.ca/HumanResources/section.asp?s=Find+a+Career&slD=13
http://www.vegastowers.com/raf.asp?BT ag=a
http://www.atstacticalgear.com/istar.asp?a=29&manufacturer=ATS
http://www.acronymfinder.com/af-query.asp?acronym=Hep+A
http://www.watermelon.org/index.asp?a=dsp&htype=recipe&pid=18
http://www.ecml.at/help/alpha.asp?abc=A
http://www.nhra.com/apcm/APCMviewer.asp?a=17520&z=8
http://www.xigla.com/absolutnm/laabsolutnm/anviewer.asp?a=1&z=1
http://www.law-dictionary.org/a.asp?q=""
http://www.maplemusic.com/artist_listing.asp?id1=a
http://www.tafe.wa.gov.au/Dynamic/DynamicPage.asp?a=10029,0,Std
http://www.mg.co.za/Content/I3_f.asp?a=18&o=10298
http://www.dx21.com/SCRIPTING/RUNDLL32/REFGUIDE.ASP?P=A
ALL MEMO'S URL FINISHED! ^_^ SEE LOG
  
```

- Opportunistic attack:  
Sites not specifically targeted

# Application Security Maturity Model

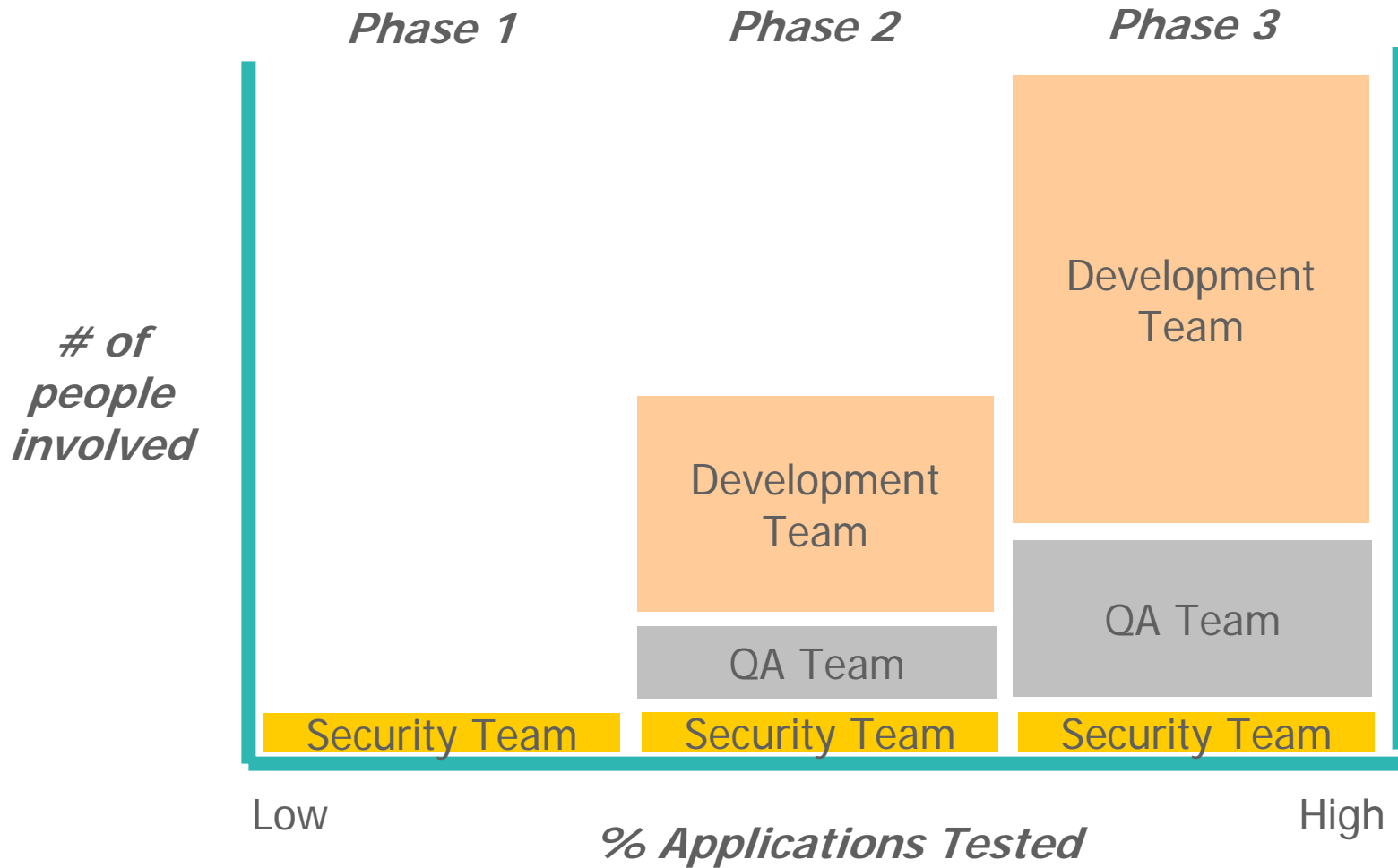


# Driver #1 – Cost Benefits of Early Detection



Source: IBM Systems Sciences Institute

# Driver #2 – Need to Scale



# IBM Rational Vision and Roadmap for Application Security



# Securing a smarter planet



Globalization and Globally Available Resources

Billions of mobile devices accessing the Web



Access to streams of information in the Real Time



New Forms of Collaboration

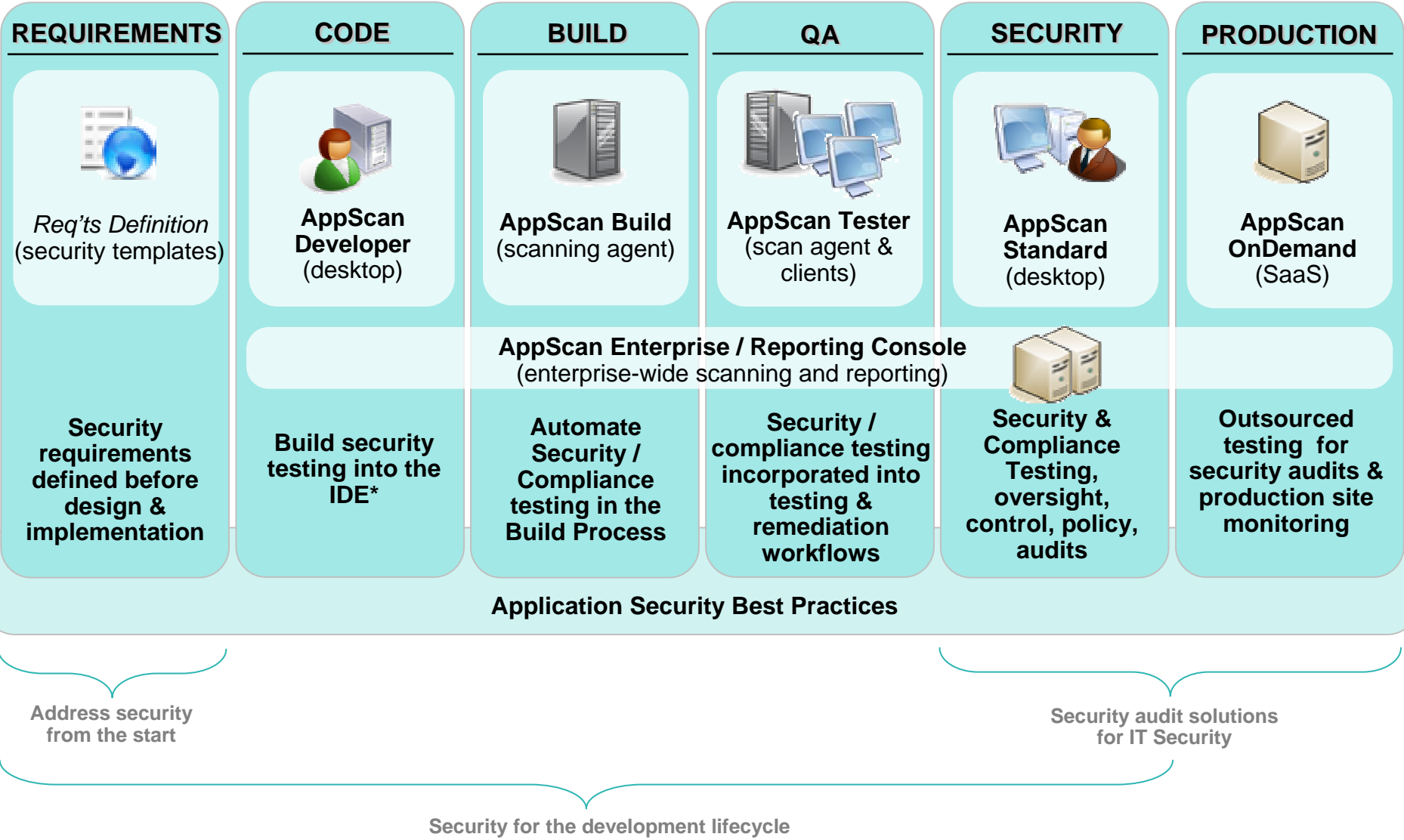
**New possibilities.**  
**New complexities.**  
**New risks.**

## Key Focus Areas

1. Build security into the development lifecycle
  - Development, QA, Security audit, Production monitoring and defense
2. Simplify tools to match security expertise of current users
3. Leverage IBM's research and technology
4. Provide multiple delivery options
  - Software, software as service, consulting, appliance/IPS

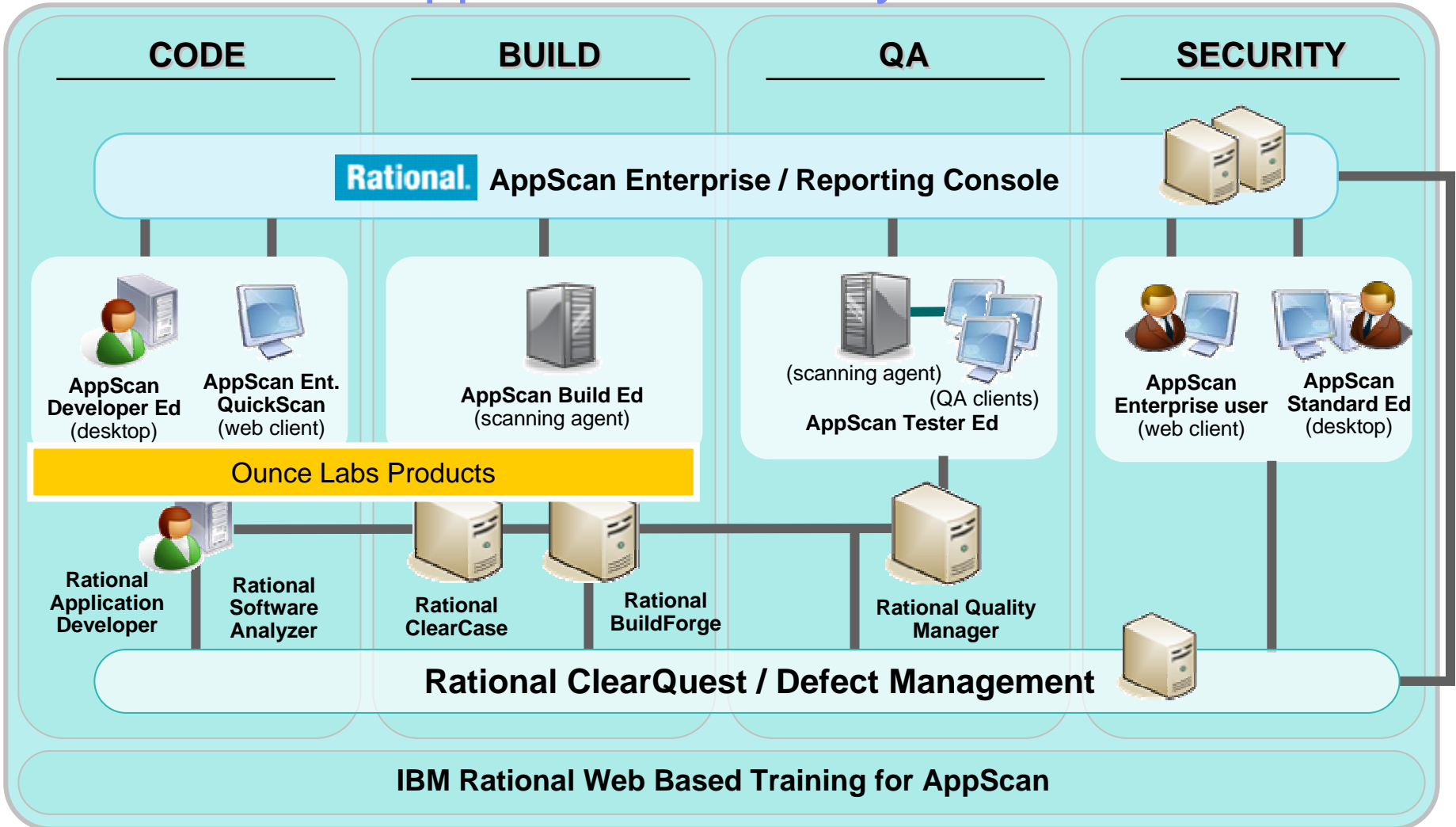


# Rational AppScan End-to-End Web Application Security





# IBM Rational AppScan – Security in the SDLC



Build security testing into the IDE

Automate Security / Compliance testing in the Build Process

Security / compliance testing incorporated into testing & remediation workflows

Security & Compliance Testing, oversight, control, policy, audits

# Who is Ounce Labs?

## ■ Ounce is a proven leader in Static Code Analysis Security

- Named “leader” in Gartner’s 1<sup>st</sup> Magic Quadrant for SAST (Static Application Security Testing)
- Software developer founded 2002
- Headquarters: Waltham, MA
- Source code security experts

### Products

- **Identifies** security vulnerabilities in application source code
- **Automates and integrates** security analysis in the SDLC
- **Connects** source code analysis to enterprise security and GRC platforms

### Technology

- 4 **granted** source code security patents, 3 pending
- **Superior** architecture for scalable enterprise deployments
- **Community leadership:** Multiple solutions released into open source, senior-level contributions to PCI, SANS, CWE, OWASP, and more

### Customers

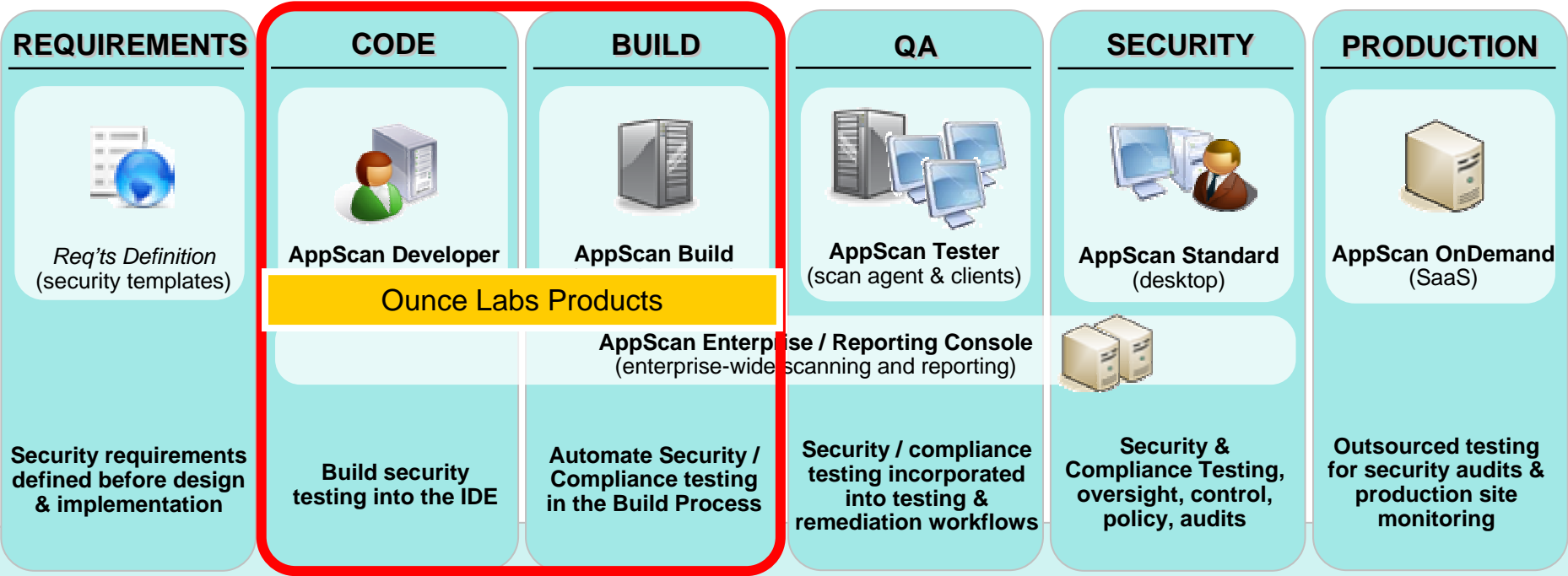
- 150+ customers; 98% renewal rate
- **Marquee** financial, government, retail and e-commerce customers
- Solution of choice for security SIs and consultant community

# Why has IBM acquired Ounce Labs?

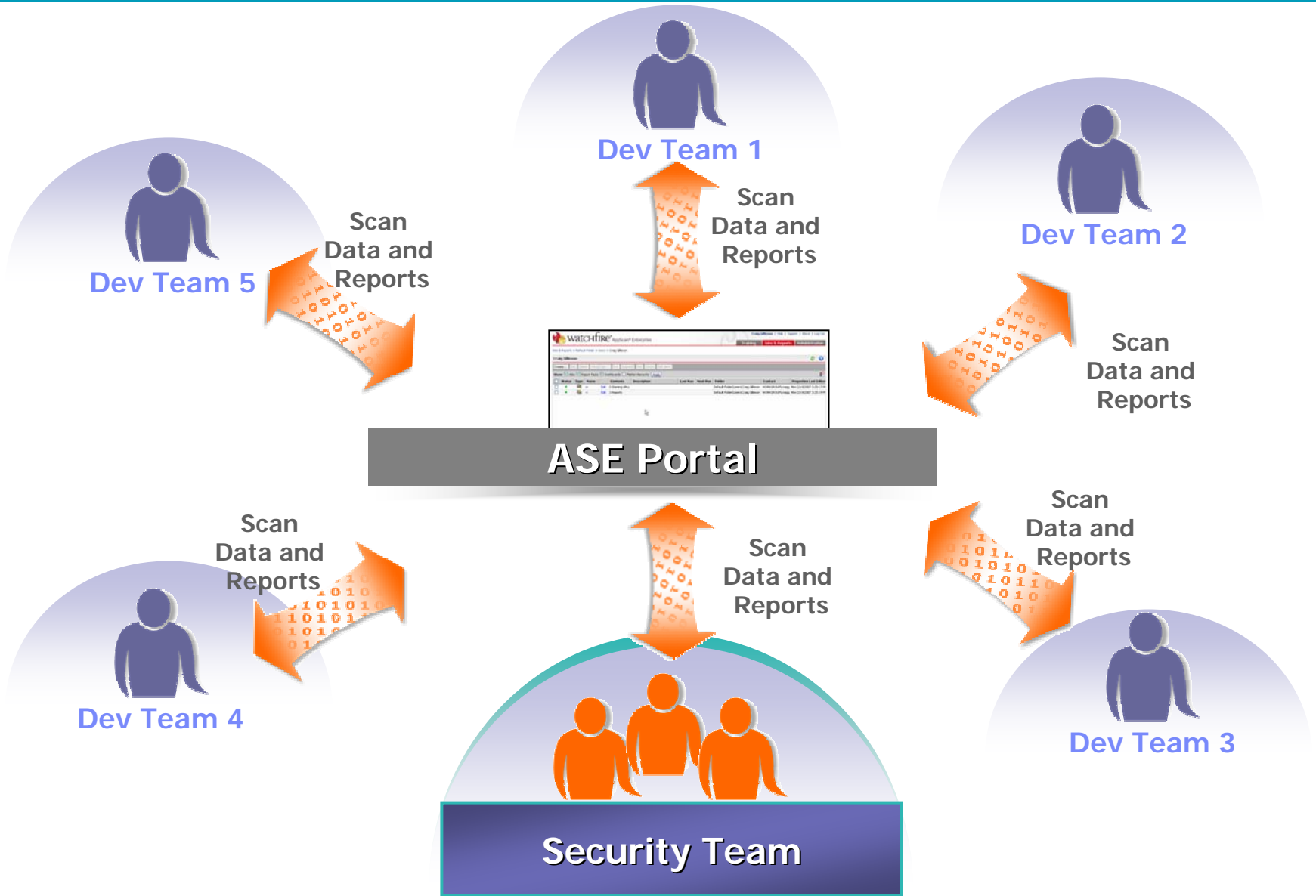
*Ounce Labs provides application source code testing tools to help enterprises reduce risk and cost associated with online security and compliance breaches.*

- Application security is the largest category of vulnerability disclosures (55% in 2008)
- Rational acquired Watchfire in 2007 to address customers' Application Security Testing needs
  - ▶ AppScan continues to be recognized as the leader in Dynamic Analysis Security Testing (DAST)
  - ▶ Ounce Labs is a recognized leader in Static Analysis Security Testing (SAST)
- Application security markets are converging
  - ▶ The combination of these two industry leading technologies provides the most accurate solution in the market
  - ▶ Ounce's technology enables Rational to fulfill our vision of moving testing earlier in the development process
- Continues to add to our competitive advantage in the application security testing segment
  - ▶ Only vendor to offer complete solutions for both SAST & DAST
  - ▶ Only vendor to offer complete integration across the software delivery lifecycle
  - ▶ Only vendor to offer a complete IT security solution across all major domains (IBM Security Framework)
- Ounce is a good fit
  - ▶ Mature technology that supports all key development technologies and languages (Java, .NET, C/C++)
  - ▶ Excellent integrations with Rational SDLC products and for the developer – Rational's traditional user base

# Application Security in: Code/Build



Application Security Best Practices



# IBM Rational AppScan Developer & Build Editions

- Web Application Security Solutions for Development
  - ▶ *The most efficient place in the SDLC to find and fix security issues*



- Developer Solution **Empowers** Developers to do Security Testing

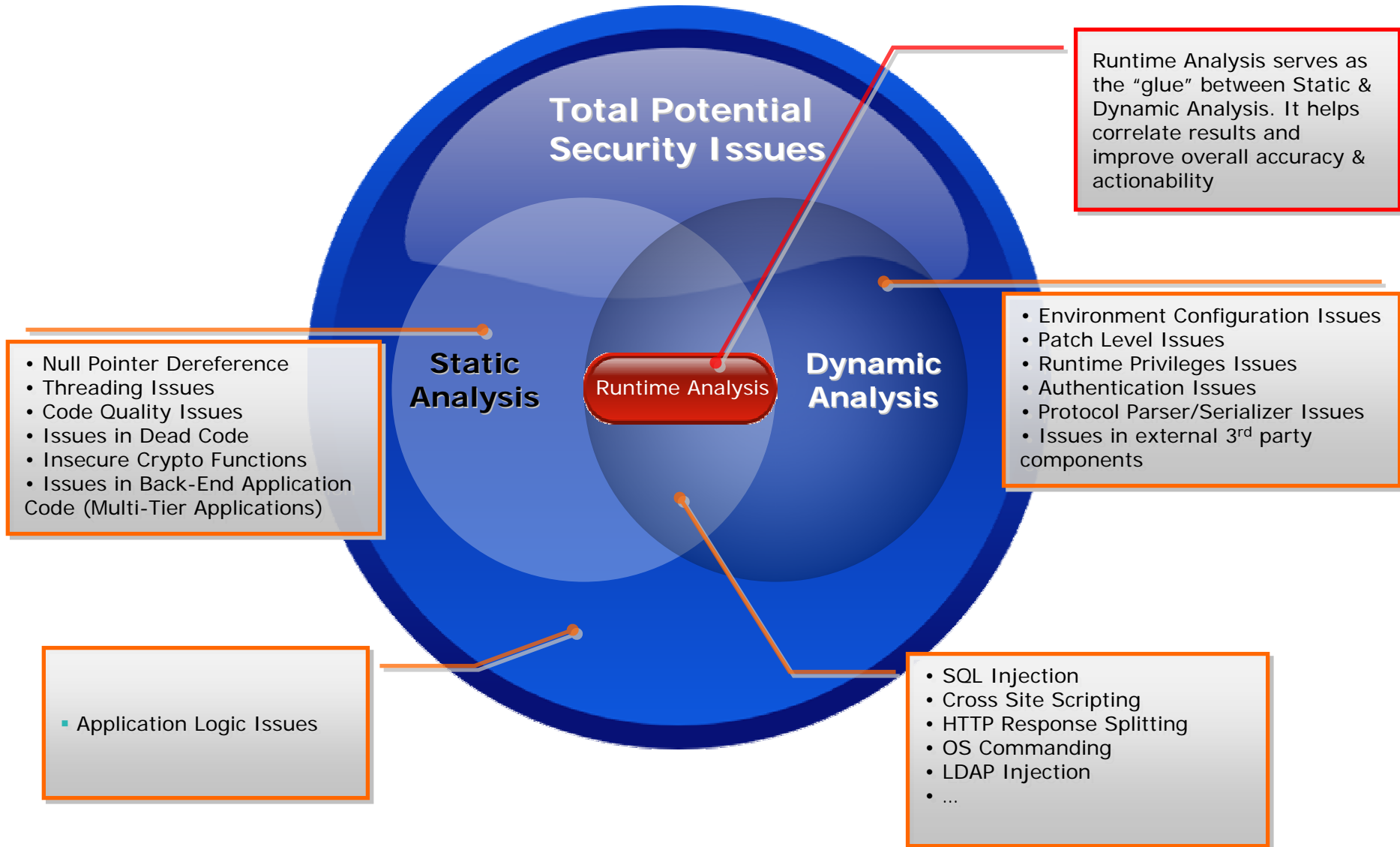
- ▶ *Desktop IDE-Integrated Solution for Developers*
- ▶ *Also helps build a developer's web appsec awareness*



- Build Solution **Ensures** All Code is Scanned

- ▶ *Many dev environments do automated regression tests in their regular build process*
  - *Now can include Security tests in regression tests*
- ▶ *Automation-Friendly, Build time oriented solution*
- ▶ *Key Stakeholder/User – Build Engineer*

# Security Issues Coverage



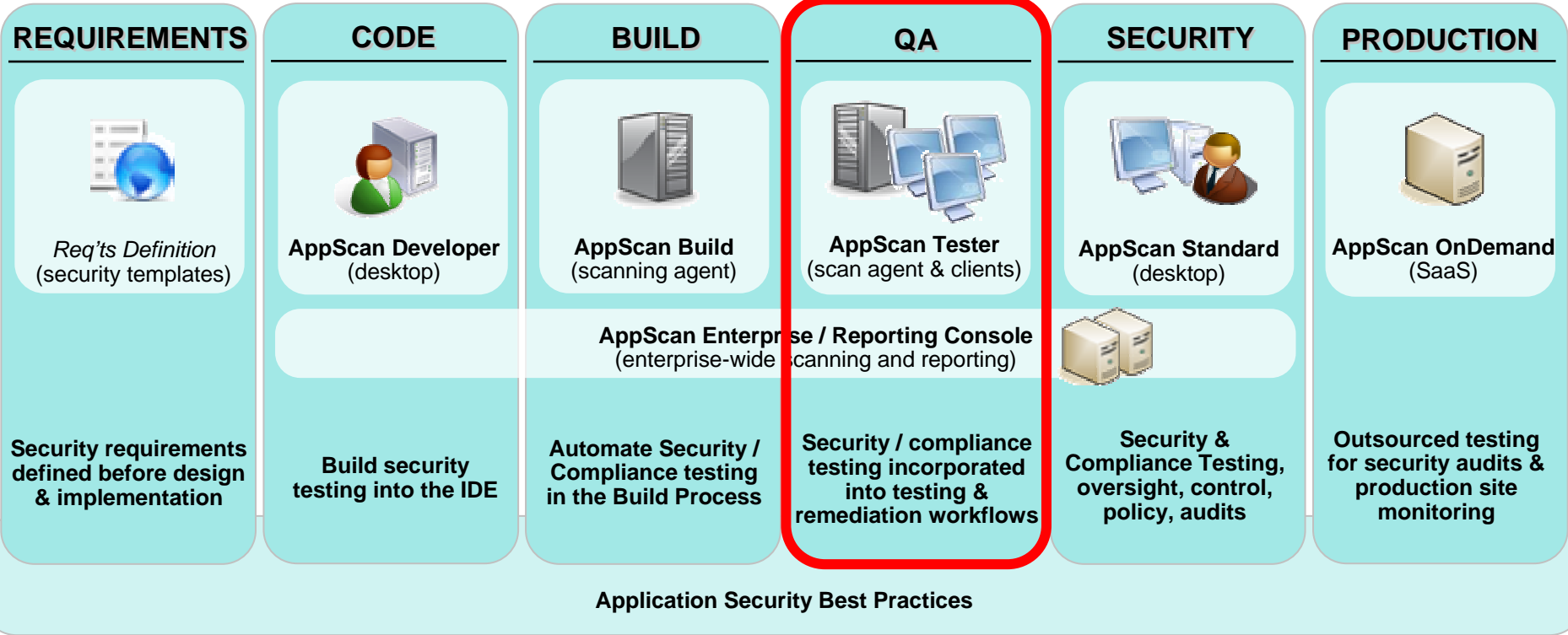
# Roadmap Highlights: Code/Build

- Add new language support
  - ▶ Current product only supports Java, In 2009 we will add .NET Support
  - ▶ analysis of Web Applications built on .NET; using both black box and white box testing techniques
  
- String Analysis
  - ▶ Provides automatic detection of user defined sanitizers – automating parts of the configuration to contain false positive issues from static analysis
  - ▶ Included to-date as a Tech Preview; will improve accuracy and performance, modify detection methodology, and be turned on by default
  
- Enhanced Static Analysis engine
  - ▶ Support for all Java frameworks (including Portal and services)
  
- Evolve performance, scalability and usability
  - ▶ Responding to customer feedback to date
  
- Tighter integration with Code Quality tools (Software Analyzer and Logiscope)





# Application Security in: QA



# Introducing AppScan Tester Edition for RQM

RQM - Rational Quality Manager



## ✓ Embed Security Testing into the QA Process

- ▶ Ideal way to scale security testing
- ▶ Integrated into the QA environment to enable the adoption of security testing alongside functional and performance testing

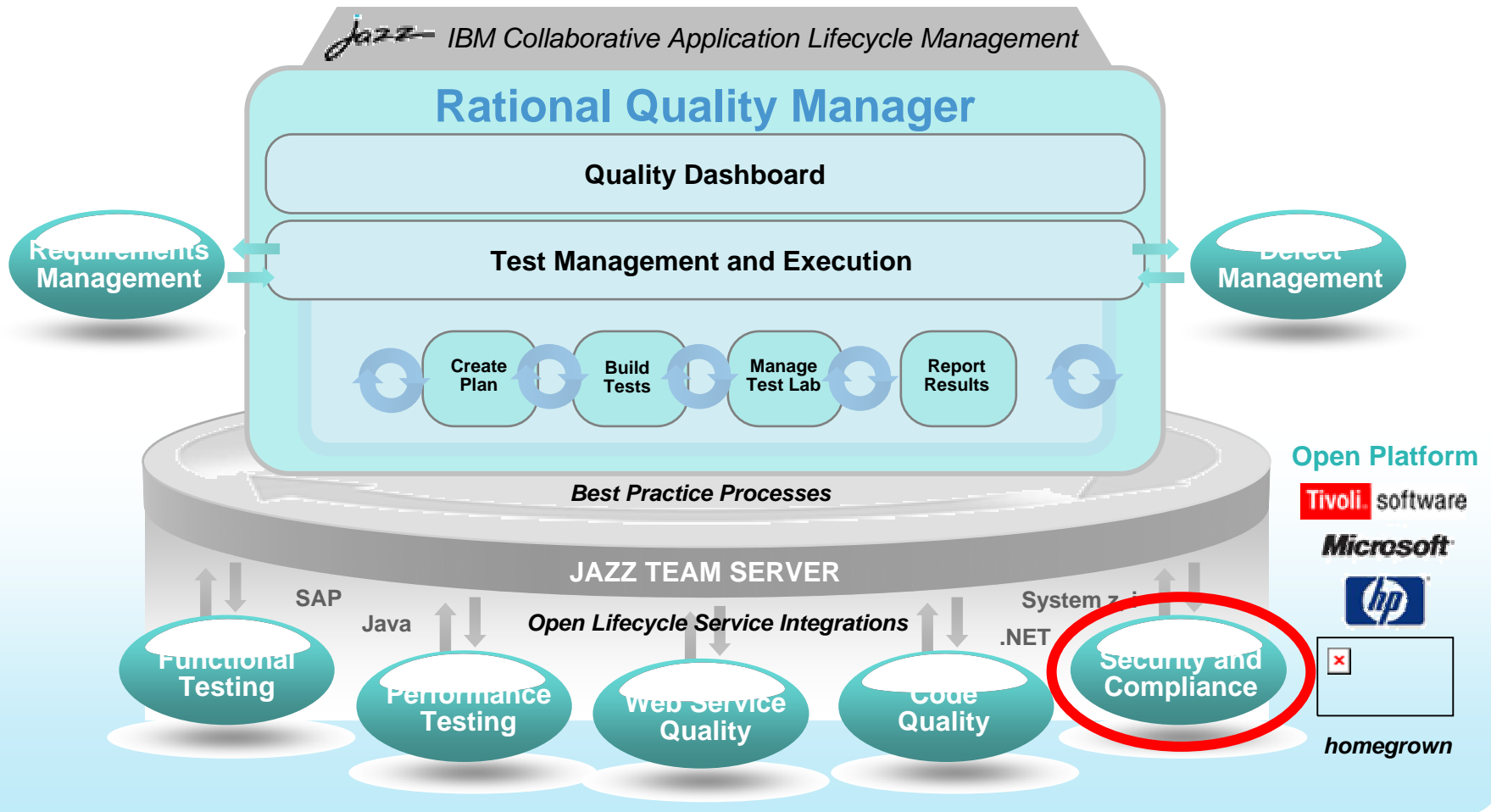
## ✓ Delivering the building blocks to help customers build a process to address security & compliance

- ▶ Leverage existing compliance mechanisms in the QA process
- ▶ Provides collaboration tools for security testing between development, QA and security teams

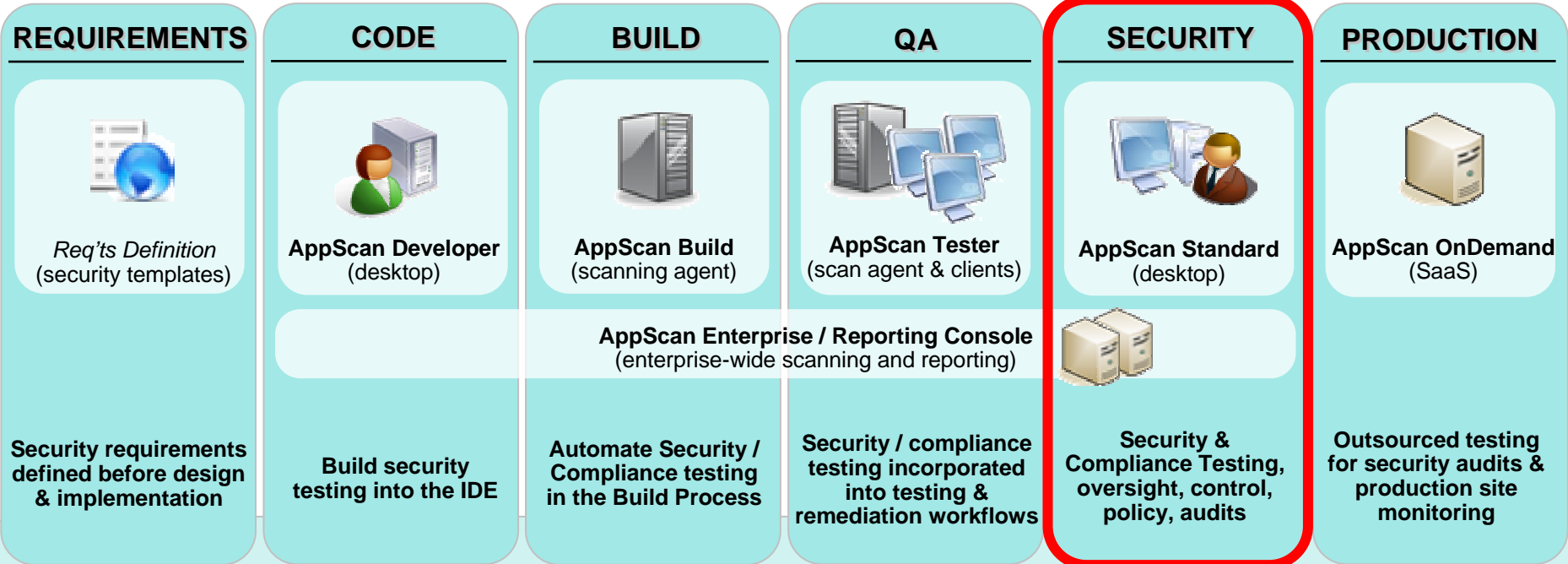
**The Result: Seamless integration of security testing to provide Collaboration, Automation and Reporting**



# Rational Quality Manager – Test Management Hub



# Application Security in: Security Team



Application Security Best Practices

# Advancing Web 2.0 Security: automatically auditing Adobe Flash Applications

- Evolution of Flash support
  - ▶ First generation tools partially explored through Flash applications
  - ▶ Second generation (emerging now) can fully explore and audit Flash applications
  
- Rational AppScan automatically scans Flash-based applications
  - ▶ Is the first to introduce automatic Flash Execution (first “Second Generation” scanner)
  - ▶ Similar to AJAX: 1<sup>st</sup> gen was parsing, 2<sup>nd</sup> gen was execution
  
- Automatically explores deep and complex Flash applications
  
- Identifies traditional, as well as Flash-specific security issues
  - ▶ Cross-Site Flashing, Cross-Site Scripting through Flash, Phishing...
  
- Supports Flash & Flex applications
  - ▶ Includes server-side testing of Flex applications (only scanner to support AMF protocol)
  
- Continued leadership in Flash application security
  - ▶ Flash Execution is now a strategic & evolving component of AppScan



# Extending AppScan's lead in Web Services security testing

## Web Services momentum continues

- ▶ Enterprise Modernization allows organizations to transition legacy applications to sophisticated **Web 2.0** and **SOA** solutions, driven by user demand
- ▶ Legacy applications were not designed with Web security considerations
- ▶ SOA deployments present a complex and rich technology heavy scanning environments

## Leveraging IBM's rich investment in SOA

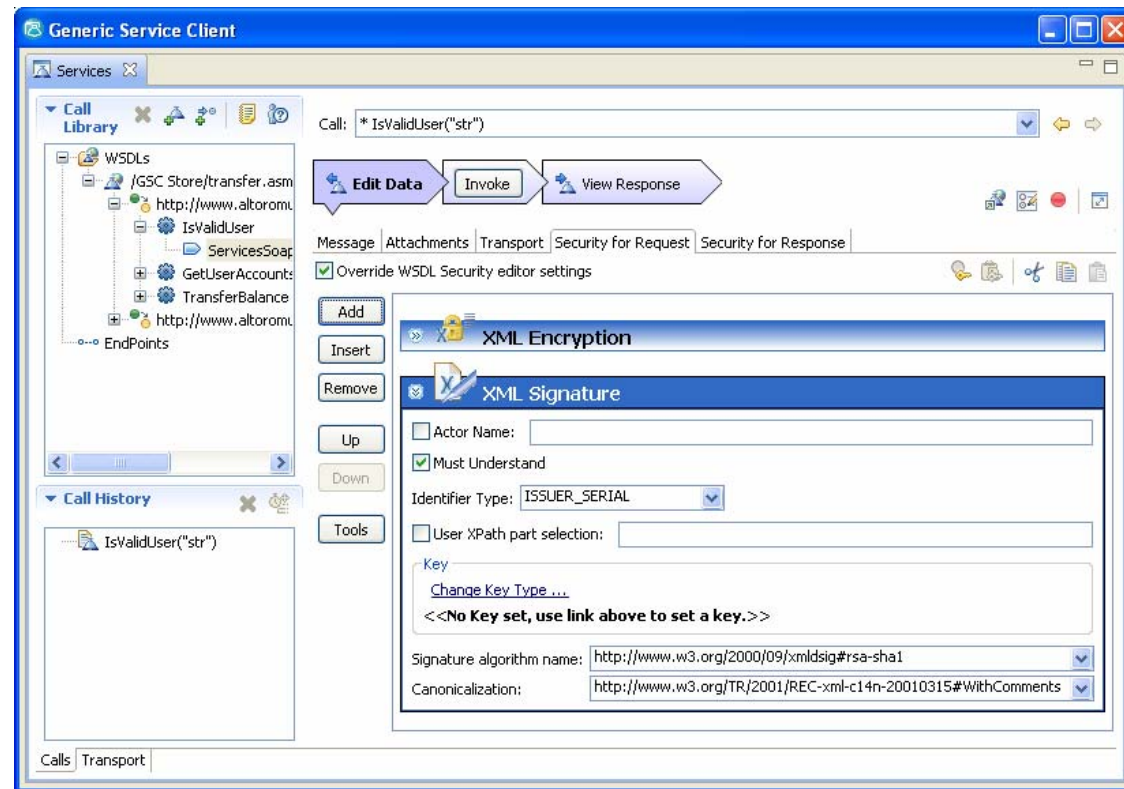
- ▶ Using established Rational SOA Tester capabilities
- ▶ Powerful functional & performance testing for SOA
- ▶ AppScan to include GSC: General SOA Client

## Testing Custom Web Services code

- ▶ Identifies business logic vulnerabilities

## Support complex Web Services deployments

- ▶ XML Signatures
- ▶ XML Encryption
- ▶ Complex Types in WSDL
- ▶ ...





## Cross-Site Scripting

- URL: http://local/altoro/comment.aspx
- Entity: comment.aspx
- Security Risk: It is possible to steal or manipulate customer session and cookies, which may be used to impersonate a legitimate user, allowing the hacker to view or alter user records, and to perform transactions as that user

CVSS support provides industry standard severity rating

**High**

CVSS Metrics Scoring (8)

Base

Temporal

Environmental

The script AppScan injected seems to be included in the response. If the screen shot below shows a simulation of the pop-up that the injected script produced, this is proof that the application is vulnerable to Cross-Site Scripting. If not, to verify this vulnerability: 1) Open the Request/Response tab and click Show in Browser, and see if a pop-up appears. (Note that some script syntaxes are browser specific, so if the injected alert doesn't pop up, try a different browser (View Source > Save As...).) 2) Check the validity of the alert script(s) in the raw test response.

### Rendered Response

[Click to View Full Size](#)

Guides user through verifying that the issue is a legitimate vulnerability

[Sign Off](#) | [Contact Us](#) | [Feedback](#) | Search



**MY ACCOUNT**

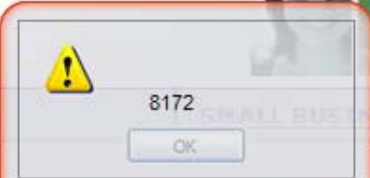
PERSONAL

- [Deposit Product](#)
- [Checking](#)
- [Loan Products](#)
- [Cards](#)
- [Investments & Insurance](#)
- [Other Services](#)

SMALL BUSINESS

- [Deposit Products](#)
- [Lending Services](#)
- [Cards](#)

PERSONAL SMALL BUSINESS INSIDE ALTORO MUTUAL



Simulation of the pop-up that will appear when this page is opened in a browser

**Thank You**

Thank you for your comments. They will be reviewed by our Customer Service staff and given the full attention they deserve.

Integrated screenshots with explanations immediately demonstrate whether an issue truly exists, saving time and effort

## The Problem: Legitimate Sites serving Malware

- Malware is served or linked primarily from **Legitimate Sites!**



- Flagged as the "New Biggest Problem":

- ▶ WebSense: "[Legitimate Sites Carry Increasing Portion Of Malware](#)" (Jan, '09)
- ▶ ScanSafe: "[Web-based malware up 400%, 68% hosted on legitimate websites](#)" (June, '08)
- ▶ Blog: "[Online Trust: A Thing of the Past?](#)" (Jan, '09)
- ▶ X-Force: "[Are Legitimate Sites the Next Malware Threat?](#)" (Feb, '09)
- ▶ Breach: "[SQL Injection Attacks Planting Malware on Web Sites Ranks #1 in Breach Security's 2008 Web Hacking Incidents Database Report](#)" (Feb, '09)



# AppScan's HTTP-Based Malware Scanning

## 1. Discover all content and links in a Web Application

- ▶ Execute JavaScript & Flash
- ▶ Fill forms and login sequences
- ▶ Analyze secure pages
- ▶ ...

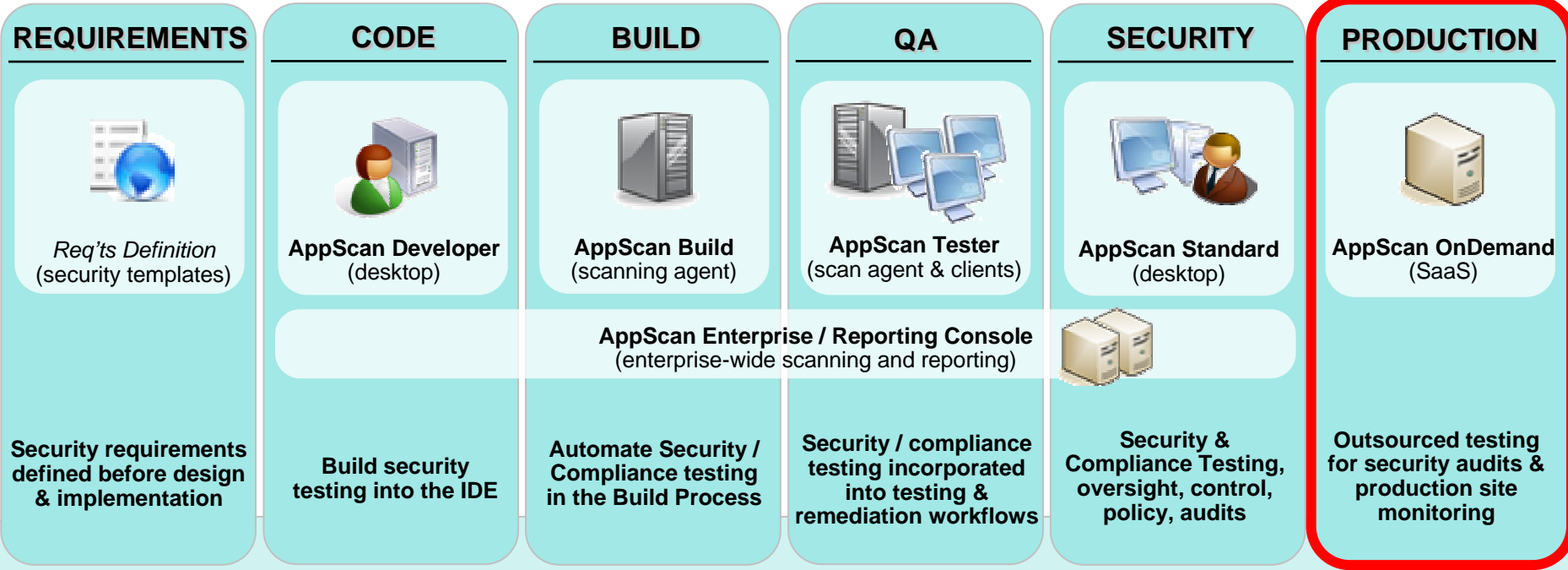


## 2. Analyze all content for malicious behavior indicators

## 3. Compare all links to comprehensive black-lists



# Application Security in: Production



Application Security Best Practices

# Expanded Options for Production Testing and Defense

## 1. Testing solutions:

- AppScan Enterprise
- AppScan OnDemand
- ISS Managed Security Services

## 2. Defensive solutions:

- ISS Proventia IPS with New Web Protection
- DataPower SOA Appliance

## 3. Combined approach

- Integrated scanning and defense



# Introducing expanded Rational AppScan OnDemand

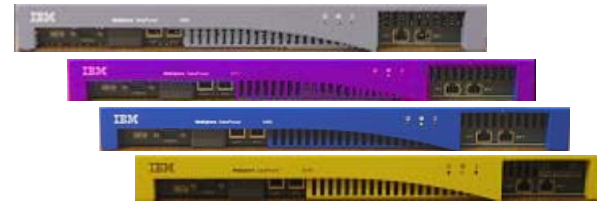
- ▶ **AppScan OnDemand:**
  - ▶ Comprehensive testing of pre-production applications
  - ▶ Periodic assessment of applications in QA or Security
  - ▶ Monthly scans
  - ▶ Flexible offerings base on organization (Small/Medium/Large)



- ▶ **AppScan OnDemand Production Site Monitoring:**
  - ▶ Continuous scanning of production Web sites for vulnerabilities that may have been introduced after the app went live
  - ▶ Dynamic or interactive content and forms, online registrations
  - ▶ Weekly scans

**The Result: Ability to address online risk without in-house resources with the faster route to actionable information**

# WebSphere DataPower SOA Appliances



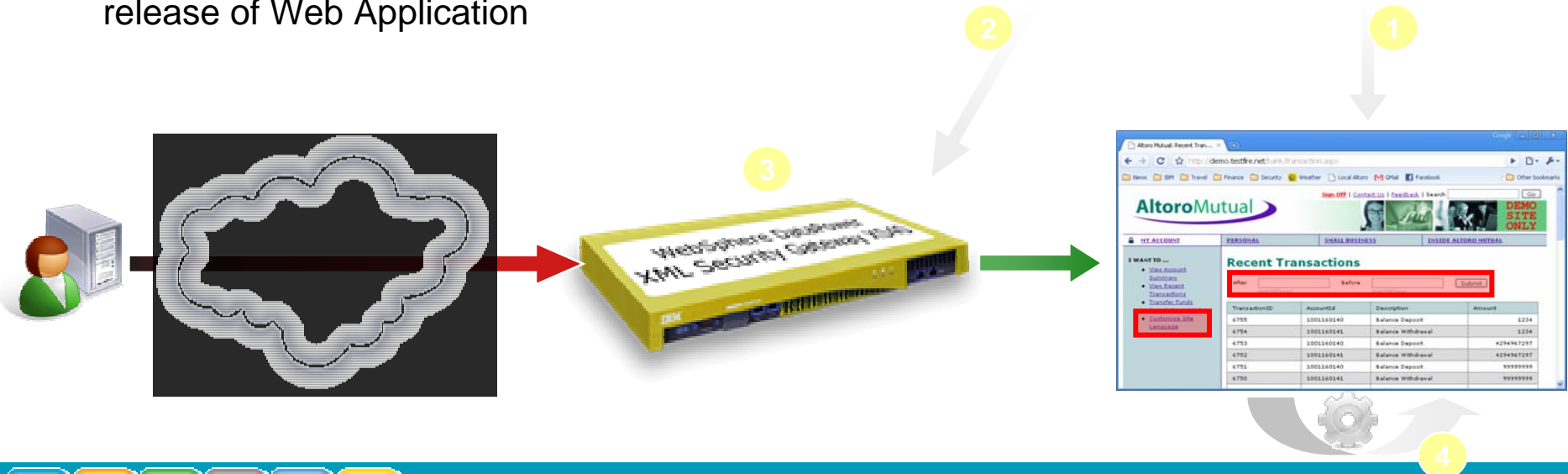
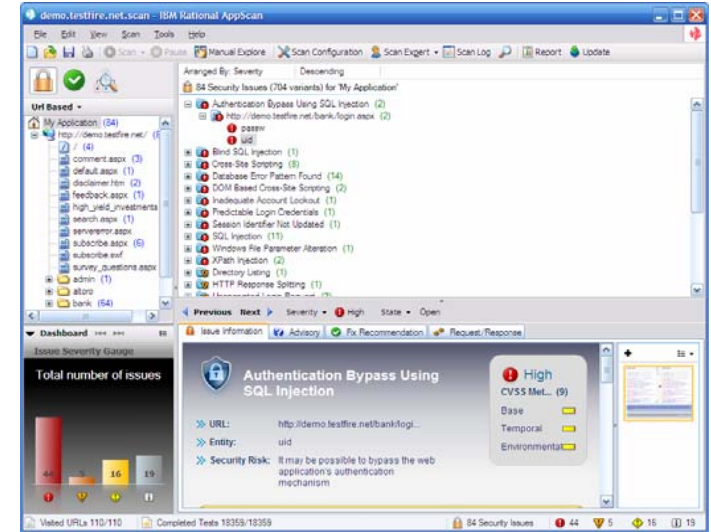
**Creating customer value through extreme SOA connectivity, performance and security**

- **Simplifies** SOA and accelerates time to value
- **Helps secure** SOA XML implementations
- **Governs and enforces** SOA/Web services policies

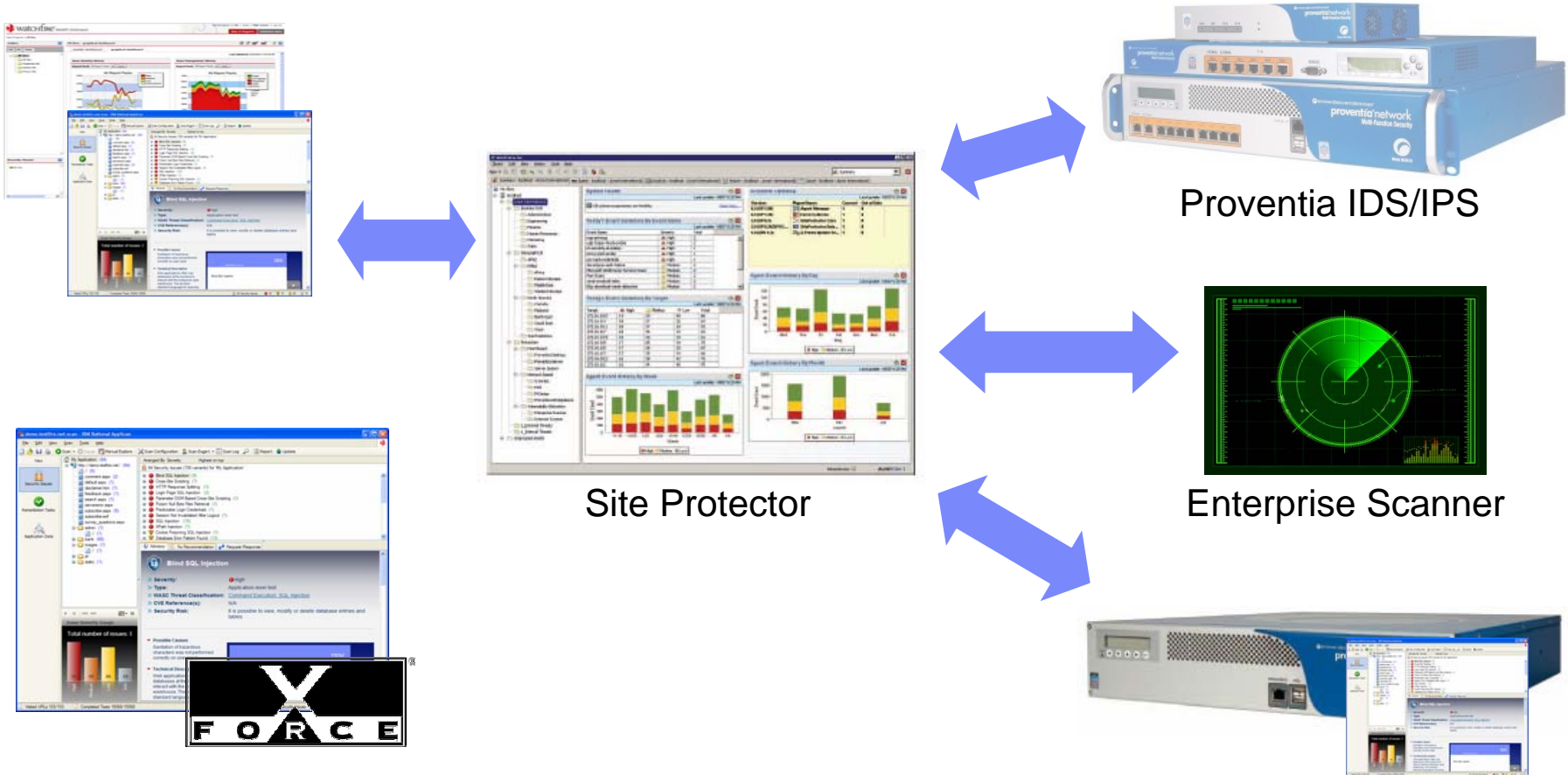
WebSphere DataPower SOA Appliances redefine the boundaries of middleware extending the SOA Foundation with **specialized, consumable, dedicated SOA appliances** that combine **superior performance and hardened security** for SOA implementations.

# Virtual Application Security Patch

1. Rational AppScan Scans Web Application, Uncovers Security Issues
2. WebSphere DataPower Rules are Auto-Created, Based on Found Issues
3. Custom protection blocks exploits on vulnerable locations, blocking where required while avoiding False Positives
4. Vulnerabilities are remediated in the next release of Web Application



# Rational/ISS Vision: Application & Network Security Ecosystem

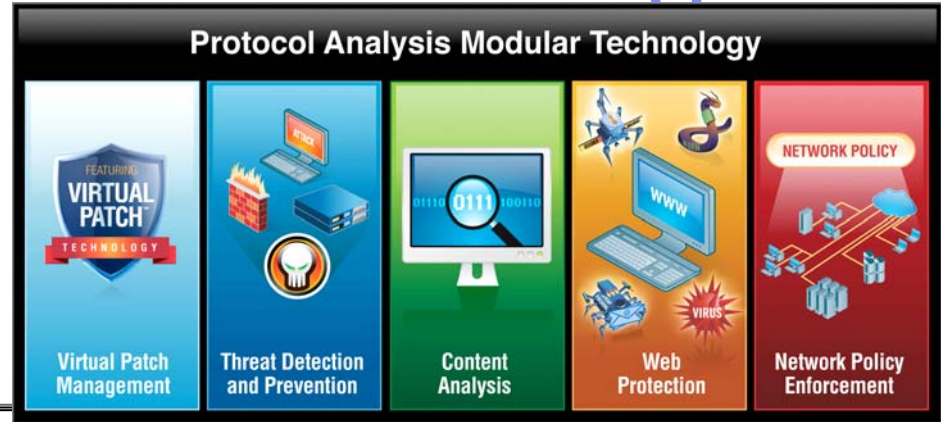


- Joint interface for Application & Network Security
- Collaborative flow of product usage
- Mutual leveraging of technology



# Block attacks in real-time with Proventia Web application security

*Intrusion prevention just got smarter with web application protection backed by the power of X-Force*



### Virtual Patch

**What It Does:** Shields vulnerabilities from exploitation independent of a software patch, and enables a responsible patch management process that can be adhered to without fear of a breach

**Why Important:** At the end of 2008, **53%** of all vulnerabilities disclosed during the year had no vendor-supplied patches available to remedy the vulnerability

### Threat Detection & Prevention

**What It Does:** Detects and prevents entire classes of threats as opposed to a specific exploit or vulnerability.

**Why Important:** Eliminates need of constant signature updates. Protection includes the proprietary **Shellcode Heuristics (SCH)** technology, which has an unbeatable track record of protecting against zero day vulnerabilities.

### Content Analysis

**What It Does:** Monitors and identifies unencrypted personally identifiable information (PII) and other confidential information for data awareness. Also provides capability to explore data flow through the network to help determine if any potential risks exist.

**Why Important:** Flexible and scalable search criteria; serves as a complement to data security strategy

### Web Protection

**What It Does:** Protects web applications against sophisticated application-level attacks such as SQL Injection, XSS (Cross-site scripting), PHP file-includes, CSRF (Cross-site request forgery).

**Why Important:** Expands security capabilities to meet both compliance requirements and threat evolution.

### Network Policy Enforcement

**What It Does:** Manages security policy and risks within defined segments of the network, such as ActiveX fingerprinting, Peer To Peer, Instant Messaging, and tunneling.

**Why Important:** Enforces network application and service access based on corporate policy and governance.



# 2009 Roadmap

## Q1

- **New AppScan Releases**
  - ▶ AppScan Standard, Express, Developer, Build
- **Product Translations**
  - ▶ Available for all products
  - ▶ Japanese, Korean, Traditional Chinese, Simplified Chinese, French, Italian, and German
- **Expanded SaaS offering**
  - ▶ Production Site Monitoring

## Q3

- **Web-based Malware Detection & Scanning**
- **AppScan-ISS SiteProtector Integration**

## Q4

- **Portfolio-wide release (including Ounce)**
- **Joint ISS initiatives**



# Questions

Thank You

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