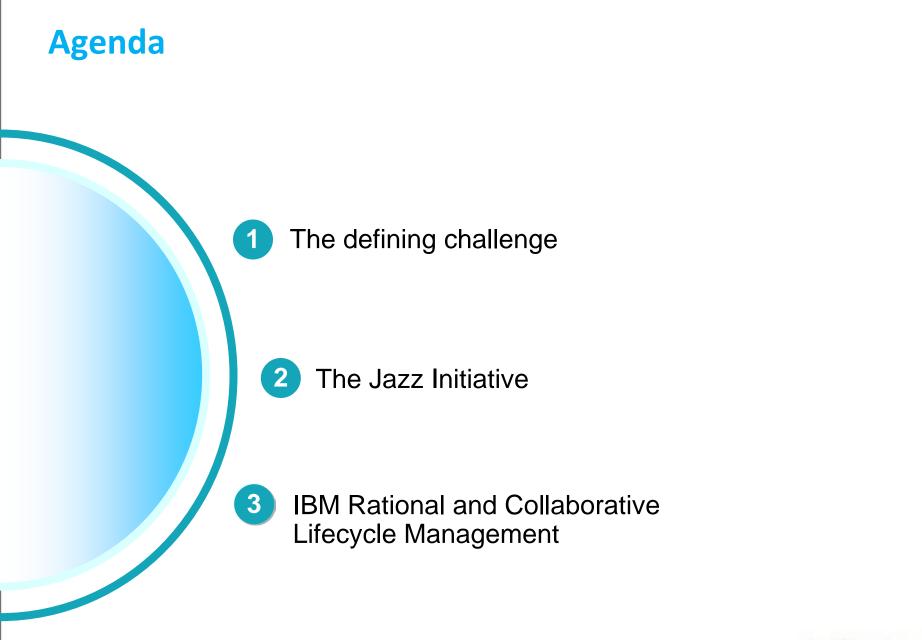


#### **Application Lifecycle Management: Collaboration in Application Development**

#### Bete Demeke / Ashok Reddy / Sunil Shah



IBM Software
ExecutiveSummit2011
A Premier Leadership Exchange



ExecutiveSummit2011

2



## **Innovation is Increasingly Delivered Through Software**





Mobile banking will be the most widely used banking channel by 2020 Robotic surgery has decreased the mortality rate of bypass surgery by more than sixfold



ExecutiveSummit2011

## Software is the Source of Competitive Advantage



## GM reduced time to market, delivering the Volt in only









## Foundational Practices for Software-driven Innovation

Software and systems delivery

#### Integrate

#### Collaborate

#### Optimize

Connecting process and information Software, data, and tools

#### Unifying teams

Projects, and organizational cultures

#### Simplifying governance

Plans, scope, and measures





## **IBM Software Group's Agile Transformation**

Software and systems delivery

#### Integrate

- Common architectures
- Outside in design
- Process and tools
- Reuse
- Componentization

#### Collaborate

- Open, common platform
- Whole team shared objectives
- Vibrant communities of subject matter experts

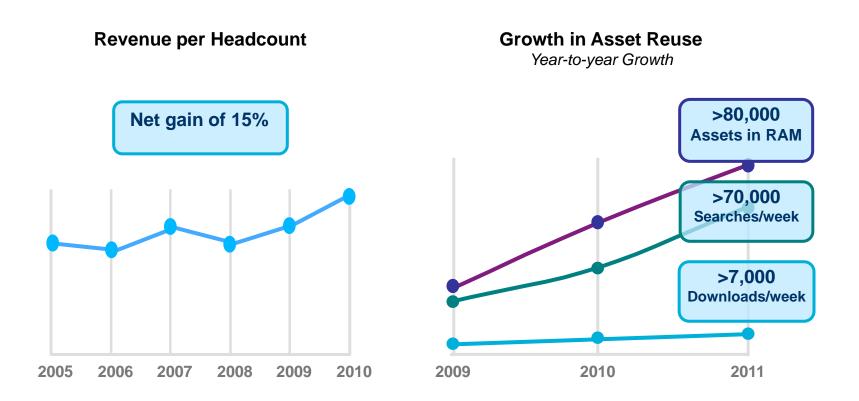
#### **Optimize**

- Economic governance
- Measured improvement (revenue / headcount)
- More efficient operations
- New product investment





#### **Results from IBM's agility@scale Transformation**



Reduced scrap and rework by 4.5% and avoided \$300M in maintenance costs



## **Rational Transformation: Improved Efficiency Means More Innovation**

Investments 80% -**Efficiency Measures** 2006 🍑 2011 Maintenance Innovation On time delivery 47% 95% 69% Defect backlog in months >9 2.7 40% 58% Beta defects fixed before GA 3% 95% 42% 31% Agile / iterative projects 5% 85% 0% -2006 2011

IBM Software ExecutiveSummit2011 **IBN** 

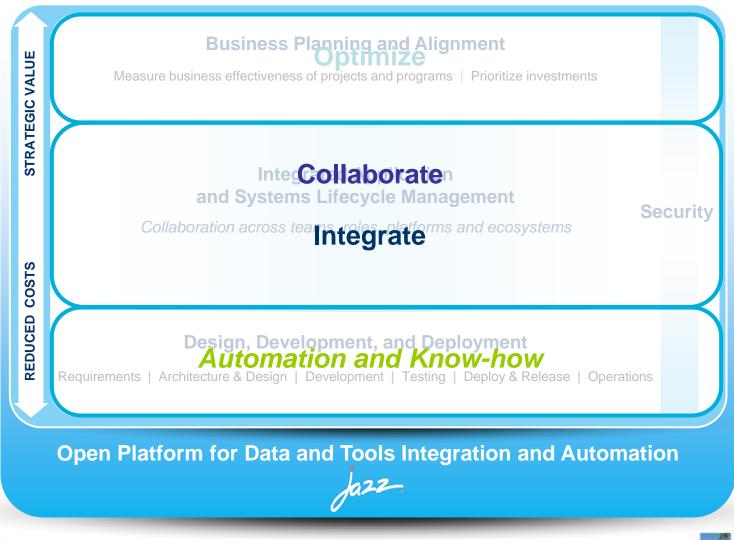
#### New capabilities on the Jazz Platform



ExecutiveSummit2011

IBN

#### **Our Capabilities to Help You Achieve Breakthrough Benefits**



ExecutiveSummit2011



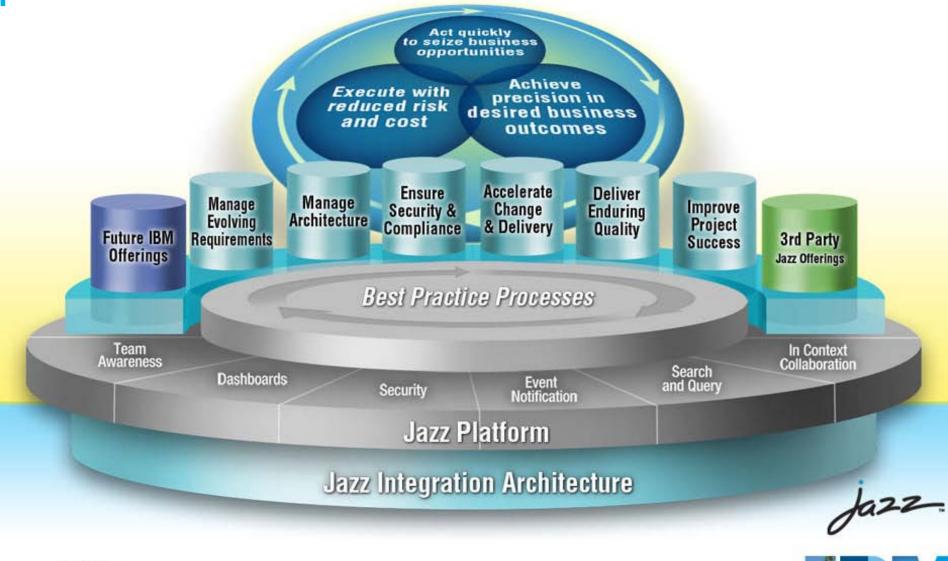
#### Leveraging the Power of Jazz and OSLC

COMMUNITY Transparent collaboration and exchange of ideas



**IBN** 

## Jazz provides the platform for an integrated and open portfolio



ExecutiveSummit2011

12

**IBN** 

## An ALM solution powered by Jazz

**Rational solution for Collaborative Lifecycle Management** 

#### **CREATE SOFTWARE**

Real-time Planning, Lifecycle Traceability, Team Collaboration, Development Intelligence, Continuous Process Improvement

Requirement Definition and Management Plan , Change, Configuration, Build

Test Management

IBM Software ExecutiveSum \*extensions

## **Criteria for effective lifecycle management: ALM imperatives**

- 1. Realtime planning
- 2. Lifecycle traceability
- 3. In-Context collaboration
- 4. Development intelligence
- 5. Continuous process improvement

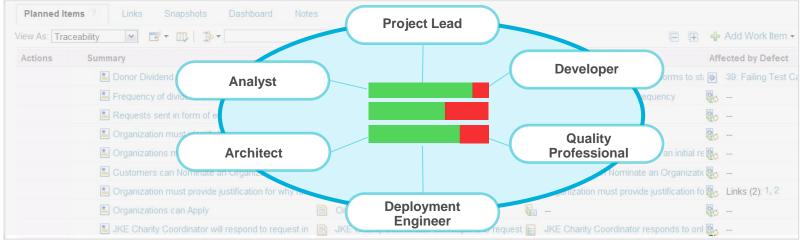
IBM Software ExecutiveSummit2011

 $\bigcirc$ 

## What is Real-time Planning?

#### *Real-time Planning improves time to delivery by:*

- Providing a single plan that spans requirements, development, and test, ensuring a team understanding of the overall scope of a project
- Integrating planning with execution, ensuring the entire team understands the true project status
- -Allowing everyone to participate in keeping the plan current and accurate
- -Helping teams **respond to the unexpected** in a timely manner ensuring the



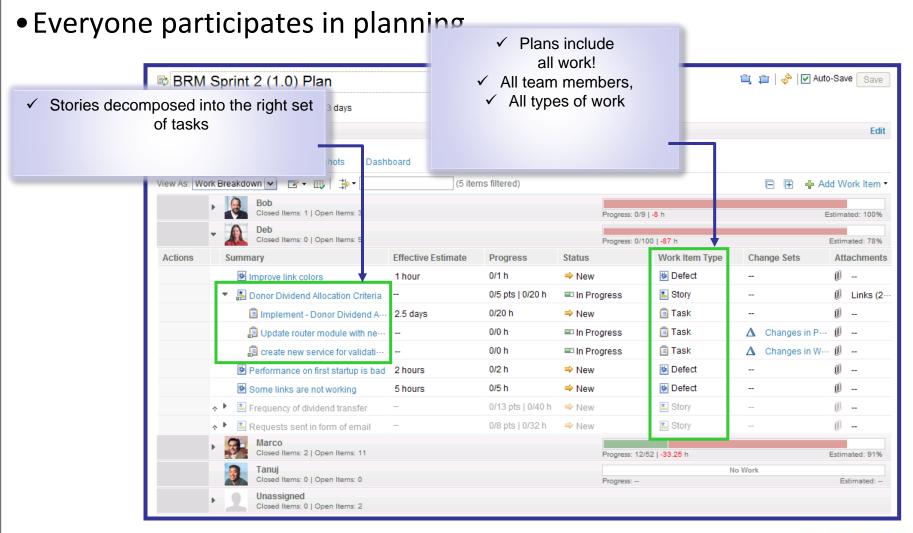


## ExecutiveSummit2011

## **One plan - Multiple views facilitate detailed analysis**

1	BRM S	Sprint 2 (1.0) Plan		2			â,	😭   🗞   🗋 Auto-Save 🛛 Save
	26 items:	23 open, 3 closed   Ends in: 3 c	lays					
	Plan Det	ails						Edit
	Planned Ite	ems 🤇 Links Snapsh	ots Dashboard Notes					
	View As: Roa	dmap 🔽 🗹 🕶 🕠	*!. +!	(3 items filtered)				📄 🕞 💠 Add Work Item -
					ê 🔶 📥 🖶	3/13/11 3/20/11 April 3, 2011	3/27/11 4/3/11 April 10, 2011	4/10/11 4/17/11 4/17/11 4/17/11
	Actions	Summary		Effective Est	timate Owned By	SMTWTF	SSMTWTF	SSMTWTFSS
		<ul> <li>Frequency of dividen</li> <li>Requests sent in formation</li> </ul>		-	A Unassig			
			entify how much money is desi		🔓 Unassig 💍 Marco			
			nization must identify how much		A Marco			
		Organizations may a			A Marco			1
			nizations may apply with an initi	al reque 4 hours	A Marco			
2 b BRM Sprint 2 (1.0) Plan		<ul> <li>Customers can Nom</li> </ul>		-	A Deb			
30 items: 25 open, 5 closed Ends in: 6 days		inplement - Cust	omers can Nominate an Organi	zation 1 day	📇 Deb			
Soliterns. 25 open, 5 dosed   Ends in. 6 days		Organization participante	ovide instification for why funde	are	<u> Marro</u>			
Plan Details		3	🕏 BRM Spri	int 2 (1.0)	Plan		2	
Planned Items     Links     Snapshots     Das       View As:     Taskboard     Taskboard     Taskboard     Taskboard	hboard	Notes	30 items: 25 or Plan Details	oen, 5 closed	Ends in: 6 c	lays		
Story		💷 In Pro						
			Planned Items	Links	Snapshots	Dashboard	Notes	
Lonor Dividend Allocation Criteria Donor Dividend			View As: Planned	Time 👻	📬 🗹 🗙	<b>→</b>   →		
Allocation Criteria						C	Q 🖷 🔶 .	<b>≛</b> -⇔
				Bob				No
		*		Closed It	ems: 0   Open I	tems: 1	Load: 0	/8   +8 h
Frequency of dividend transfer		Implement - Frequency of	b -	Closed It	ems: 0   Open I	items: 1	Load: 0	No //8   +8 h
_		dividend transfer	Þ	Deb Closed It	ems: 3   Open I	tems: 5	Lood: 1	68/8   <b>-160</b> h
IBM Software			E I	Marco	ems: 2   Open			12/8   -84 h
ExecutiveSum	nit2	011	Þ	a Tanuj	tems: 0   Open I			/8   +8 h

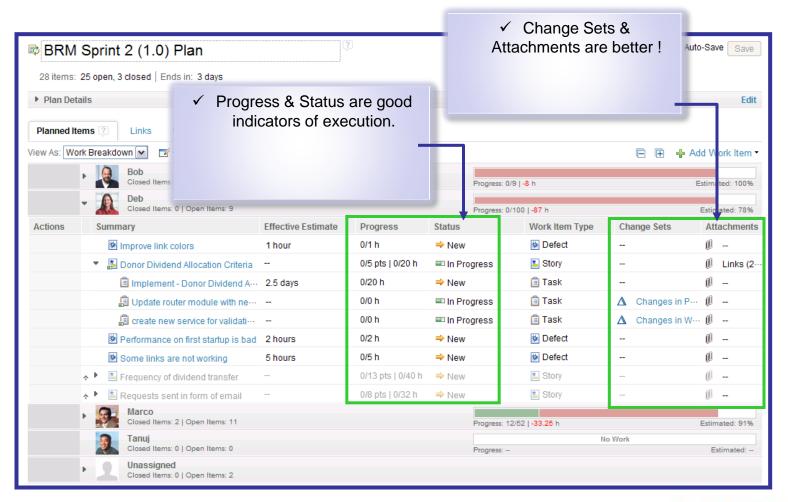
#### Plan at the right level of detail





#### **Plans tied to execution**

#### Deliverables and Work Products show results



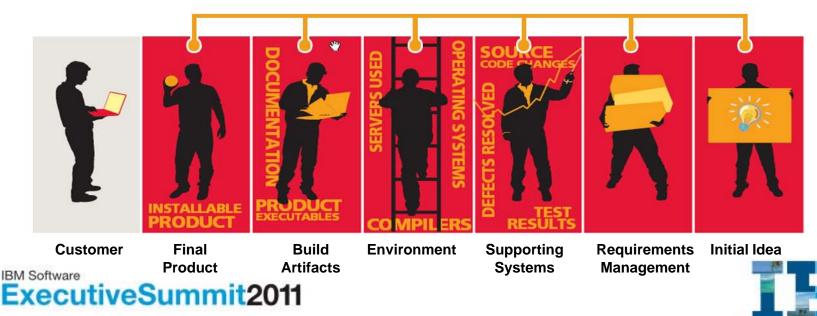
ExecutiveSummit2011



## What is Lifecycle Traceability?

#### Lifecycle Traceability improves quality by:

- Establishing relationships between software artifacts
- Helping you identify and close artifact gaps, ensuring coverage across disciplines
- Provides visibility into the completeness of planned items by inspecting all related artifacts
- Provides easy access to related artifacts ensuring everyone shares the same view
- Delivers transparency which enables everyone to make fully informed decisions based business priorities



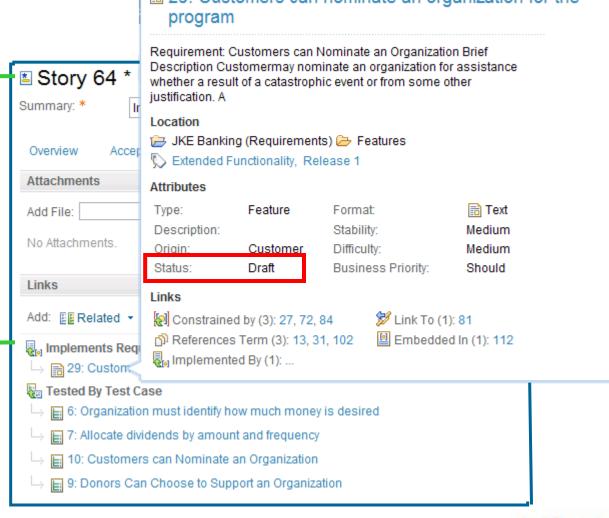
#### Instant access to details from any point in the development process

## Developer have visibility into the Requirement they will be implementing

For the Developer

 Rich Hovers provides insight at your finger tips reducing time to value.

 Clickable links provides valuable information on requirement



23

# Team Leads have visibility into coverage & completeness

- Proactively respond to gaps as they surface through out the project
  - Issues quickly highlighted and resolved

🕏 BRM S	Sprint 2 (1.0) Plan	* ?		🚖 🎓   🤣   🗋 Auto-Save 🛛 Save
26 items: 2	23 open, 3 closed   Ends in: 3 days			
Plan Detai	ls			Edit
Planned Iter	ns 🔅 Links Snapshots Dashboard Notes			
View As: Trac	eability 💽 🛃 🗰   🍰 🛪 Type to Filter (17 items fi	Itered)		📄 🕀 🛉 Add Work Item 🕶
Actions	Summary	Owned By	Implements Requirement	Tested By Test Case Affected by I
	Requests sent in form of email	🖁 Unassigned	Requests sent in form of email	Sa Star
	Frequency of dividend transfer	占 Unassigned		🖹 Verify dividend transfer frequency 🦉
	Organization must provide justification for why funds are need	占 Marco	Organization must provide justification for why funds are n	ne 📄 Organization must provide justificatio 🌄
	Organizations can Apply	占 Marco	Organizations can apply	🖹 Organizations can Apply 🛛 🧞
	Organization must identify how much money is desired	🖁 Marco	Organization must identify how much money is desired	🗉 Organization must identify how much 🐉 Links (2)
	Donor Dividend Allocation Criteria	🖁 Deb	Donor Dividend Allocation Criteria	🖹 Donor dividend allocation conforms t 🐉
	Organizations may apply with an initial request	🖁 Bob	Organizations may apply with an initial request	📘 Organizations may apply with an initi: 🌄
	JKE Charity Coordinator will respond to request in the website	🖁 Marco	B JKE Charity Coordinator will respond to request in the we	b 📄 JKE Charity Coordinator responds to 🐌 425: Rur
	📇 Customers can Nominate an Organization	🐣 Marco	Customers can nominate an organization for the program	n 📄 Customers can Nominate an Organi 🎇





# Team Leads have visibility into coverage & completeness

#### Tailor traceability View to highlight planning Gaps

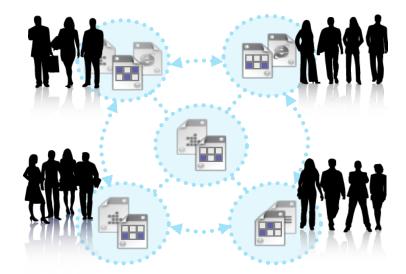
I	p <b>rint 2 (1.0) Plan</b> open, 3 closed   Ends in: 3 days	3	Link Type : valu	e 🖹 🛱	🗞 📘 Auto-Save 🛛 Save
Plan Details     Planned Item	Colors 🔽 g	ap  ~	implementsRequirem	ient:unset	]?
View As: Trace		ap  マ	testedByTestCase:un	set	]?
Sorting Filter		efect	affectedbyDefect:se	et	?
Colors Colors Colors + More -	gap     testedByTestCase:unset       Image: Contract tested by Defect test       Image: Contract tested by Defect test				
Actions	Summary	Owned By	Implements Requirement	Tested By Test Case 🔺	Affected by Defect
	🛎 💷 Requests sent in form of email	🖁 Unassigned	Requests sent in form of email	R	ξ <sub>φ</sub> -
	🛎 💷 Frequency of dividend transfer	🖁 Unassigned	₩	Verify dividend transfer frequency	<b>%</b> o
	Organization must provide justification for why funds are nee	🖁 Marco	Organization must provide justification for why fund	E Organization must provide justification for	<b>e</b> p
	Sorganizations can Apply	🖁 Marco	Organizations can apply	E Organizations can Apply	<b>e</b> o
	Defect Organization must identify how much money is desired	🖁 Marco	B Organization must identify how much money is dea	Organization must identify how much mo	🍇 Links (2): 1, 2
	Lonor Dividend Allocation Criteria	🔓 Deb	Donor Dividend Allocation Criteria	Donor dividend allocation conforms to st	<b>e</b> p
	Organizations may apply with an initial request	🖁 Bob	Organizations may apply with an initial request	Organizations may apply with an initial re	₹¢ -
	E Defect JKE Charity Coordinator will respond to request in the we	🖁 Marco	JKE Charity Coordinator will respond to request in	JKE Charity Coordinator responds to onl	425: Running out of SW
	E Customers can Nominate an Organization	🖁 Marco	Customers can nominate an organization for the p	E Customers can Nominate an Organizati	<b>₹</b> ¢ -



## What is In-Context Collaboration?

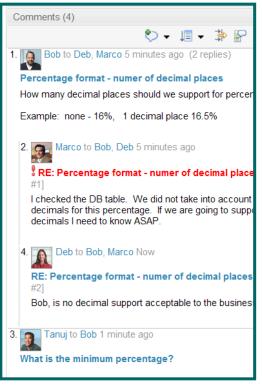
In-Context Collaboration improves delivery value by:

- Making information <u>immediately</u> accessible to all team members in the context of their work
- Empowering teams to collaborate on and review software development artifacts so they can incorporate feedback early and often
- Providing single source of truth hosted in a shared repository so that team members can collaborate effectively around the globe





## **In-Context Collaboration always shows the latest**



Threaded discussions on requirements

Page size:	20	-			📭 👻 🚛 No grouping 👻 🏣 🞼 💋
	ID	Name	Artifact Type	Last Modified By	Last Modified Date
	44	Accounts Overview	Part	JTSAdmin	Mar 26, 2011 5:43:06 PM
	50	Transaction History	Part	JTSAdmin	Mar 26, 2011 5:43:10 PM
	53	📙 Accounts Overview (Home Page)	Sketch	JTSAdmin	Mar 26, 2011 5:43:11 PM
	55	🔀 Dividend Contribution - screen flow	Screen Flow	JTSAdmin	Mar 26, 2011 5:43:11 PM
	60	Account Details	Part	JTSAdmin	Mar 26, 2011 5:43:13 PM
	67	🛄 Dividend Contribution	Storyboard	JTSAdmin	Mar 26, 2011 5:43:15 PM
	75	Donor must be registered user to access account details	Business Rule	JTSAdmin	Mar 26, 2011 5:43:19 PM
	79	Donors will receive confirmation and receipt	Feature	JTSAdmin	Mar 26, 2011 5:43:21 PM
	89	📔 Dividend contribution - confirmation	Sketch	JTSAdmin	Mar 26, 2011 5:43:23 PM

#### Recent Threaded discussions highlighted on requirements

🔊 Work Item	s 🖾 🔀 Tag Clou	J bi		📑 • 🧷 🕨 • 🗇	-   🗞 🔳   र
Found 9 work it	ems - Stories (current				
Id	Status	Р	Story Points	Summary	Owned By
🎽 55	📫 New		13 pts	Frequency of dividend transfer	🌯 Deb
🏝 59	Implemented		8 pts	Requests sent in form of email	Marco
👗 60	👄 New		3 pts	Organization must identify how much money is desired	⊜ Marco
👗 62	👄 New		1 pt	Organizations may apply with an initial request	Marco
🕌 64	💷 In Progress		2 pts	Customers can Nominate an Organization	🌯 Deb
👗 66	👄 New		1 pt	Organization must provide justification for why funds are needed	⊜ Marco
🏝 69	\Rightarrow New		2 pts	Organizations can Apply	😑 Marco
10	💷 In Progress		5 pts	Donor Dividend Allocation Criteria	🌯 Deb
🎽 71	⇒ New		1 pt	JKE Charity Coordinator will respond to request in the website trigg	⊖ Marco

#### Unread work Items bolded for developers





## Dashboards summarize for quick access to the latest information

Comments in All Projects (6)	Z Z	
		Requirements comment updates
Deb 5 minutes ago  Account Details  Donor must be registered user to access  Dividend allocation by percentage  Dividend allocation by percentage  Dividend allocation by percentage  Dividend allocation by percentage  Dividend allocation by percentage	account details	Feeds focused on Requirement comments focu stakeholders on changes and strip out the noise of attributes changes etc
Page 1 of 1	间 Recent Ch	anges in All Projects (100)
	Dividend Co	ontribution to Multiple Organizations (122) Mar 26, 2011 Elaboration Template (121) Mar 26, 2011 ocation by percentage (120) Mar 26, 2011
ny changes to a Requirement		Template (119) Mar 26, 2011 I choose to support an organization (118) Mar 26, 2011
Feeds on all changes give project	😴 Allocating D	Dividends to Cause (117) Mar 26, 2011

leads visibility into all requirements changes so they know exactly what is changing by whom and can access immediately assess the impact for the team.

Recent Changes in All Projects (100)	∑ ∑
Dividend Contribution to Multiple Organizations (122) Ma	ar 26, 2011
📷 User Story Elaboration Template (121) Mar 26, 2011	
Dividend allocation by percentage (120) Mar 26, 2011	
📷 Use Case Template (119) Mar 26, 2011	
Donors can choose to support an organization (118) Ma	ar 26, 2011
P Allocating Dividends to Cause (117) Mar 26, 2011	
B Allocate dividends by amount and frequency (116) Mar 2	26, 2011
Donate wizard pg 1 (115) Mar 26, 2011	
Apply for Organizational Funding (114) Mar 26, 2011	
Core Functionality (113) Mar 26, 2011	
Page 1 of 10	





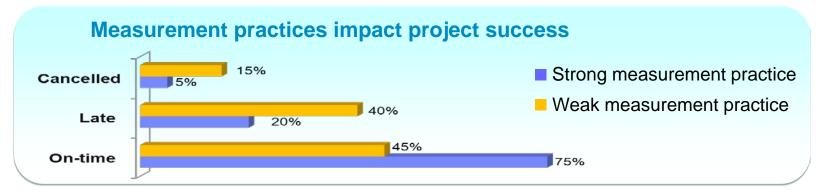
#### Formal Reviews drive agreement and prevent re-work

		JKE Banking (Requirements) >
✓ Reviews & approvals	Requirements	Approval 💿
insures artifacts are		
reviewed and/or approved		□ Overall Review: Draft → In progress 65% completed In progress 65% completed In Pause Review → ✓ Review
by key team members and		Due: Apr 18, 2011
captures compliance		Instructions to reviewers:
requirements.		List of requirements for our second sprint. All comments have been resolved. Please review and appr requirements as written.
		Participant Type of Participant Review results
	Work	Bob S Approver Done - 5 Approved
To all Autificatio		Deb 🧳 Approver Done - 5 Approved
Test Artifacts	ltems	Marco 🗳 Approver 60% - 2 Approved, 1 Disapproved
		🗌 👤 Tanuj 🛭 🐉 Approver
18 : Dividend Allocation Test Case Overview   Snapshots	History	Task 41 * 7  Summary: * Implement - Frequency of dividend transfer  Overview Links Approvals History
Originator: Tanuj Owner: Tanuj State:	History Under Review	Summary: * Implement - Frequency of dividend transfer
Test Case Overview   Snapshots	History Under Review	Summary: * Implement - Frequency of dividend transfer Overview Links Approvals History
Test Case Overview   Snapshots         Originator: Tanuj       Owner: Tanuj         State:         Description: select a list of potential donation	History Under Review	Summary: *     Implement - Frequency of dividend transfer       Overview     Links       Approvals     History
Originator: Tanuj Owner: Tanuj State:	History Under Review	Summary: *       Implement - Frequency of dividend transfer         Overview       Links       Approvals         Approvals (1) - 1 pending
Test Case Overview   Snapshots         Originator: Tanuj       Owner: Tanuj         State:         Description: select a list of potential donation	Under Review us and enter percentages for each	Summary: *       Implement - Frequency of dividend transfer         Overview       Links       Approvals         Approvals (1) - 1 pending         New: <u>d</u> Approval ~          Type       Name       State         @% Review ~       Check of algorithm to prevent transfer on weekend       Pending         Al       Pending
Test Case Overview   Snapshots         Originator: Tanuj       Owner: Tanuj         State:         Description: select a list of potential donation	Under Review us and enter percentages for each	Summary: *       Implement - Frequency of dividend transfer         Overview       Links       Approvals         Approvals (1) - 1 pending         New:
Test Case Overview   Snapshots         Originator: Tanuj       Owner: Tanuj         State:         Description: select a list of potential donation	Under Review us and enter percentages for each	Summary: *       Implement - Frequency of dividend transfer         Overview       Links       Approvals         Approvals (1) - 1 pending         New: *       Approval ~         Type       Name       State         Ø* Review ~       Check of algorithm to prevent transfer on weekend       Pending         Al       Pending         Curtis       Pending         Tanuj       Approved ~
Test Case Overview   Snapshots         Originator: Tanuj       Owner: Tanuj         State:         Description: select a list of potential donation         Formal Review         List the people who will be reviewers and ap	Under Review us and enter percentages for each	Summary: *       Implement - Frequency of dividend transfer         Overview       Links       Approvals         Approvals (1) - 1 pending         New:
Test Case Overview   Snapshots         Originator: Tanuj       Owner: Tanuj         State:         Description: select a list of potential donation         Formal Review         List the people who will be reviewers and ap         View:         All	Under Review under Review as and enter percentages for each provers of this content and define yo	Summary: *       Implement - Frequency of dividend transfer         Overview       Links       Approvals         Approvals (1) - 1 pending
Test Case Overview   Snapshots         Originator: Tanuj       Owner: Tanuj         Description: select a list of potential donation         Formal Review ?         List the people who will be reviewers and ap         View:       All         Show All        Items per page         Review Type       Name	Under Review Is and enter percentages for each provers of this content and define yr Previous  1 - 4 of 4  Ne:	Summary: *       Implement - Frequency of dividend transfer         Overview       Links       Approvals         Approvals (1) - 1 pending
Test Case Overview   Snapshots         Originator: Tanuj       Owner: Tanuj         Description: select a list of potential donation         Formal Review ?         List the people who will be reviewers and ap         View:       All         Show All       Items per page         Review Type       Name	Under Review under Review as and enter percentages for each provers of this content and define your Previous 1 - 4 of 4 [Ne: Status Communication of the status of th	Summary: *       Implement - Frequency of dividend transfer         Overview       Links       Approvals         Approvals (1) - 1 pending

## What is Development Intelligence?

#### Development Intelligence improves predictability by:

- Applying Business Intelligence techniques to software and systems development
- Enabling fact-based decision making (to communicate status, monitor progress, diagnose problems, identify corrective actions)
- -Steering projects and programs to deliver on-time



Source: Capers Jones, Measurement, Metrics and Industry Leadership, 2009 and Software Engineering Best Practices, McGraw Hill, 2010.





#### From In Process (Team) To Executive Value

#### Appropriate Metrics for Each Management level

	, ,				
Dimensions	Team (In Process)	Middle Management (Development Mgmt.)	Development Executive (VP Development)		
Time-to-Value	Use	its			
(Schedule)	Iteration Burndown, Blocking Work Item				
		Release Bur	ndown		
Product Value					
	Stakeholder Feedback, # of Enhancement Request, Age of Enhancement Reque				
		Tested and Delivered Requir	ements, Business Value		
		Velocity, Custome	r Satisfaction		
Product Cost	Effort (M	lan-hours)			
		Cost / Unit o	of work		
			Development /		
			Maintenance Costs		
Product Quality	Technical Debt (Defect trend, defect density)				
	Test Status, Test Co	overage of Requirement, Test	Execution Status		
		Quality at	Ship		
Predictability	User Story Points	/ Use Case Points			
,		Planned/Actual Co	st and Velocity		
		Trend Variance. Likelihoo	od of on-time delivery		

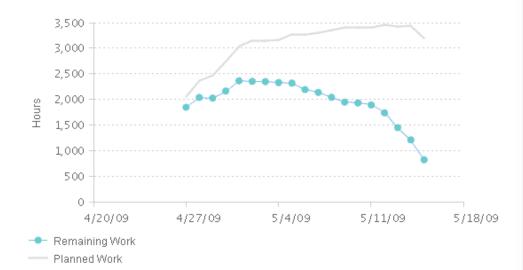


## **Measuring Time-to-Value (Schedule)**

#### **Iteration Burndown**

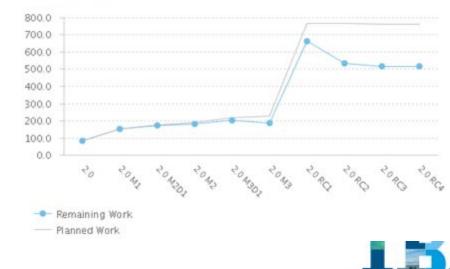
**IBM Software** 

Showing how much work is left to do in an iteration. It enables the team to adjust scope or resources to finish the iteration successfully.



#### Release burndown

Burndown



#### **Release Burndown**

Shows the estimated functionality remaining to complete the current release.

ExecutiveSummit2011

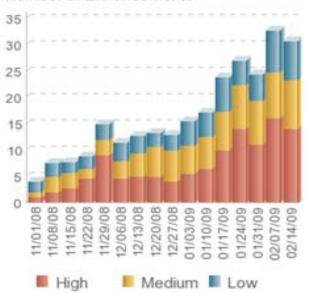
#### **Measuring Delivery Value**

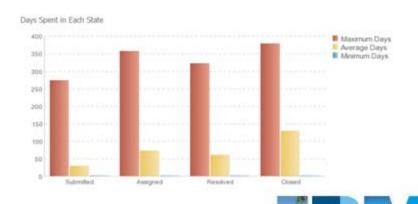
#### **Enhancement Request Trend**

Shows the trend of enhancement requests received, approved, and closed during the project lifecycle. A high number of enhancement requests can indicate that the system is not functioning as stakeholders expected.

#### Age of Enhancement Requests

Tracks the length of time stakeholder enhancement requests remain open. Unaddressed requests can impact the stakeholders' perception of value.





#### Number of Enhancements

ExecutiveSummit2011

## **Measuring Delivery Cost**

#### Cost per unit of work

Tracks the cost of delivering a single unit of work (such as a user story point or use case point) across iterations. Monitoring this metric in each iteration helps the team understand if they are burning budget at a sustainable rate.

# Effort per Story Point

#### Cost per Unit of Work

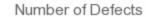




## **Measuring Delivery Quality**

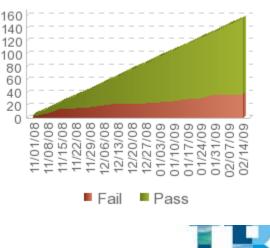
#### **Defect Trends**

Shows defect arrival and closure rates, determines the remaining defect backlog, projects the future defect arrival/close rate up to and post-ship





Number of Executed Tests



#### **Test Execution Status**

Monitors test completion and success

## **Measuring Predictability**

#### **Velocity Variance**

Indicates ability of team to deal with uncertainty of the iteration. This helps the team identify the degree to which variance across the lifecycle might impact the cost and schedule of the project.

#### Estimated vs. Actual Work

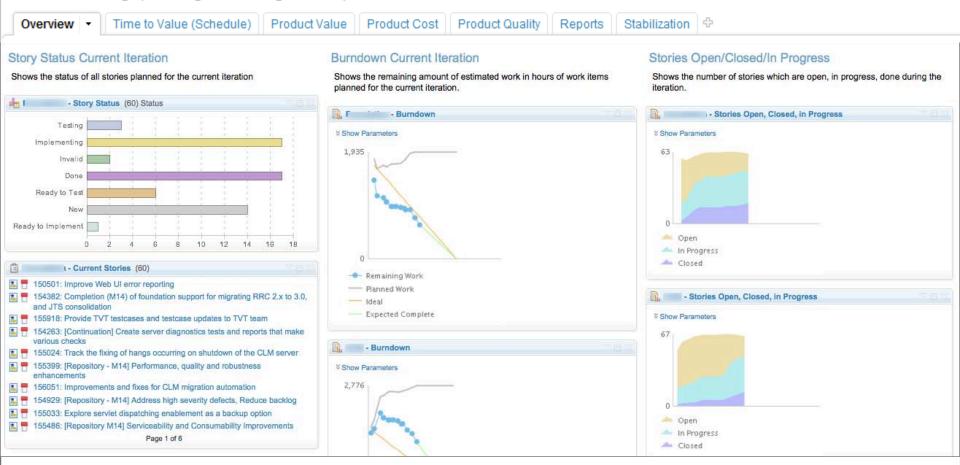






# Use dashboards to provide that 1 view of project health

#### JKE Banking (Change Management)\* 2



## ExecutiveSummit2011



## What is Continuous Improvement?

#### Continuous Improvement reduces cost by:

- Improving software delivery through the ongoing adoption of best practices and automation to reduce manual, non-creative and error prone tasks
- Promoting **incremental improvement of a project** when needed
- Enabling breakthrough improvement by capturing best practices and reusing across teams
- Allowing everyone to participate with easy to adopt best practices at your fingertips.

"Successful analytics requires taking it beyond software and reporting, and into the realm of management practices and operations improvement" Information Management Online, February 23, 2011





#### **Adopt - Process Sharing**

#### Leverage the Best practices from Rational and other teams



2

#### **Import/export Templates**

Provides the ability to leverage best practices from Rational and other teams

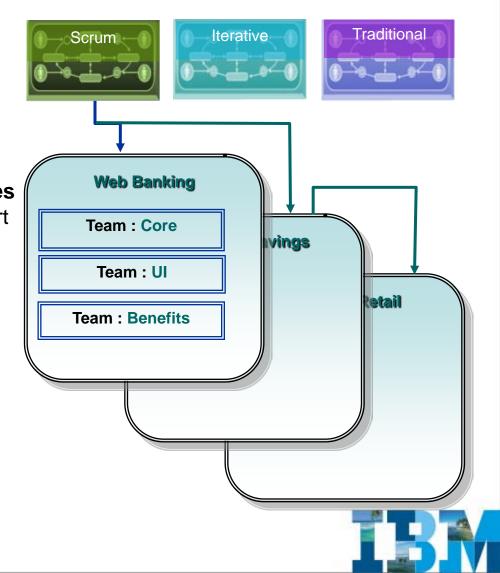
Servers support multiple templates Allowing administrators to support different processes. Teams improve their process independently.



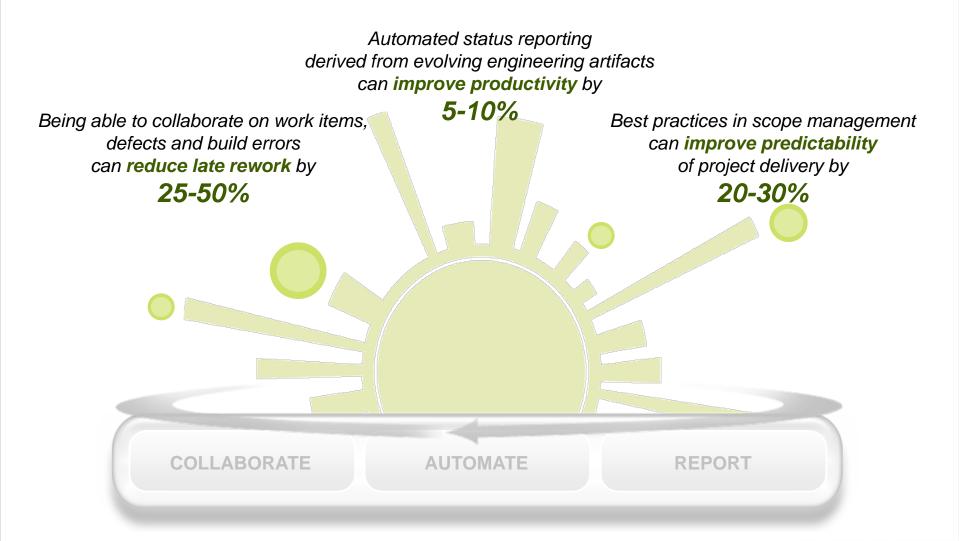
#### Process updates can be shared Allows teams to control when they want to accept

improvements.





#### **Business results**







# **Criteria for effective lifecycle management: ALM imperatives**

- 1. Accelerate time to delivery with Real-time Planning
- 2. Improve quality with Lifecycle Traceability
- 3. Maximize software delivery value with In-Context Collaboration
- 4. Refine predictability with **Development Intelligence**
- 5. Reduce costs with Continuous Improvement

 $\bigcirc$ 



Obrigado







39

Спасибо racias

நன்றி

งอบคณ

شک

