

Transformation For Growth

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System Integrators Interchange

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SM

Why Infrastructure Matters for CAMS

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Businesses are in a New Era of Computing

Mobile

has supplanted the PC as the interface device
and changing consumer behavior



Social networking

growing for interconnecting
business users



Cloud

preferred platform for
applications

300x growth

digital content between
2005-2020



Big Data & Analytics

driving investments

Old and increasingly complex workloads are putting infrastructures under overload

Monolithic Applications

Composable Services

Programmed Systems

Cognitive Systems

Stable Well-Defined Workloads

Unpredictable Workloads

Proprietary Standards

Open Innovation

Static Infrastructure

Dynamic Services, defined by Software

Structured Data At Rest

Unstructured Data in Motion

Standard Devices

A Variety of Devices

Corporate-owned IT

Infrastructure As-a-Service

imperative to build an infrastructure that enables business growth

Needs

Apply IT
infrastructure to
optimize revenue
& profit

Achieve competitive
advantage

Challenges

- Support new business demands for Big Data & Analytics, Cloud, mobile and social
- ~70% of budget spent on maintenance and administration*
- Reduce Infrastructure costs

Solutions

- Big Data & Analytics: Accelerate high-performance data capabilities
- Cloud: Improve agility and capacity
- Mobile & Social: Increase customer engagement
- Open technologies: Enables integration and innovation
- Software Defined Environment

IT infrastructure study of 750 organizations

How does IT infrastructure impact business results?

What did we discuss?

- Infrastructure readiness for new era of IT
- Top business and organizational challenges
- Perception of IT and infrastructure
- Cross-organizational collaboration



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Research revealed a significant gap in what enterprises know and prepared they are to act

>70%

of organizations believe IT infrastructure optimizes revenue and profit or is a **key enabler to competitive advantage***



<10%

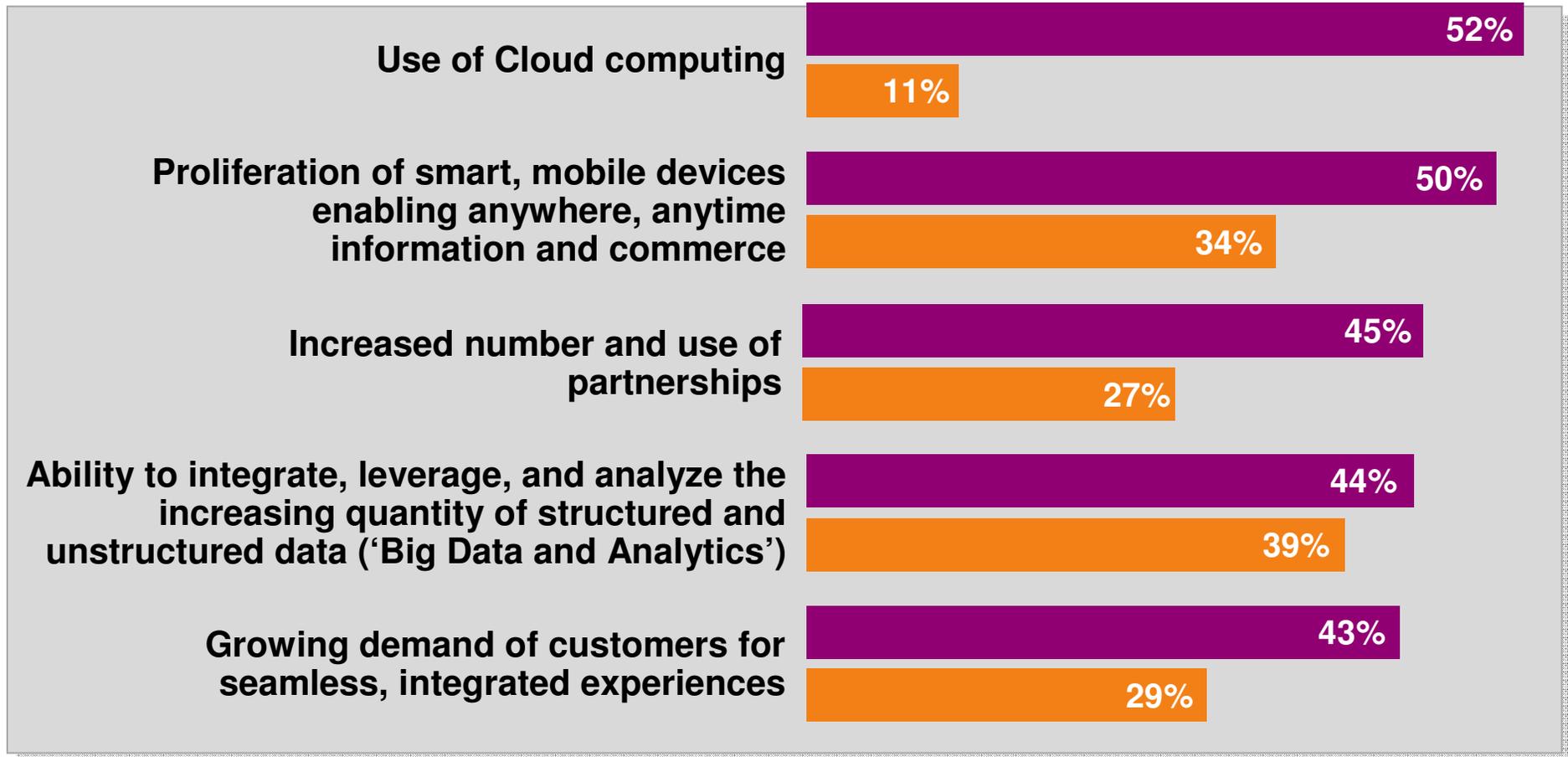
of IT infrastructures are **fully prepared** to address Cloud, Big Data & Analytics, mobile and social**

IBM Institute for Business Value, Infrastructure Matters Study. *Q22. Please select the statement that best describes how your organization views IT infrastructure. 90% of organizations believe IT infrastructure optimizes revenue and profit or is a key enabler to competitive advantage; 1% said they 'Don't Know'; **Q2. How prepared is your existing IT infrastructure to address the following trends? (percent indicating fully prepared) (n=750)

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Identified “Visionaries,” who lead in “readiness” for emerging technology trends



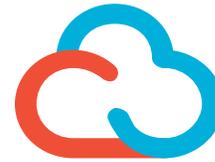
IBM Institute for Business Value, Infrastructure Matters Study. Q2. How prepared is your existing IT infrastructure to address the following trends? (percent indicating prepared) (Strategic IT n=124, Tactical IT n=148)

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Right infrastructure is essential for achieving business outcomes in a data-driven world

1 Allows you to embrace new workloads



Cloud



Analytics

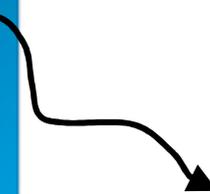


Mobile



Social

2 Ensures “right-time” decision-making



3 Seamlessly integrates the front and back office

Efficiency Matters



And, organizations must **improve the economics of** through efficiency.

Client services can be developed while **operational costs decrease.**

For Cloud:

Resiliency Matters



As they struggle to become more agile, IT leaders know there can be **no compromise on business operations.**

Clients experience a rich, interactive experience, increasing revenue and **user satisfaction.**

Responsiveness Matters



In response, they are looking for cloud to take advantage of advanced technologies and **enable new business outcomes.**

A cost-competitive, highly **responsive** solution is quickly brought to the marketplace.

For Cloud: Efficiency Matters

Structure must be consolidated, virtualized, and optimized and managed more effectively and simply



Offers industry leading capabilities to improve the economics of IT

Cross Platform virtualization and management across multiple supervisors and platforms

Repeatable and deployable patterns of expertise

Built on open standards, including Open Stack, for unparalleled interoperability

Integrated management of physical and virtual infrastructures

55%

lower TCO vs. dist systems

80%

reduction in cloud application deployment times, lowering operations by 30%

For Cloud: Resiliency Matters

Structure must dynamically scale up and down, be available 24x7, enable continuous workload optimization and be secure



Offers industry leading capabilities to meet business needs

Near linear scalability and scalable resource management

Ability to predict and mitigate failure through the stack

On/Off Capacity on Demand

Robust security and compliance tools

Software Defined Environment

100%

utilization with
performance degradation

10x

less reported security
complaints than
VMware

For Cloud: Responsiveness Matters

Structure must be deeply integrated across computer, storage and networking.

Offers industry leading capabilities to meet business requirements

Integrated systems management and cloud-enabling technologies across choice of hypervisors and OS

Self-service, automated provisioning

Standardization and automation of cloud services through a flexible orchestration engine and a self-service portal

Integration tools to integrate public and on premise applications quickly and simply

Single view of files, across all sites regardless of their physical location



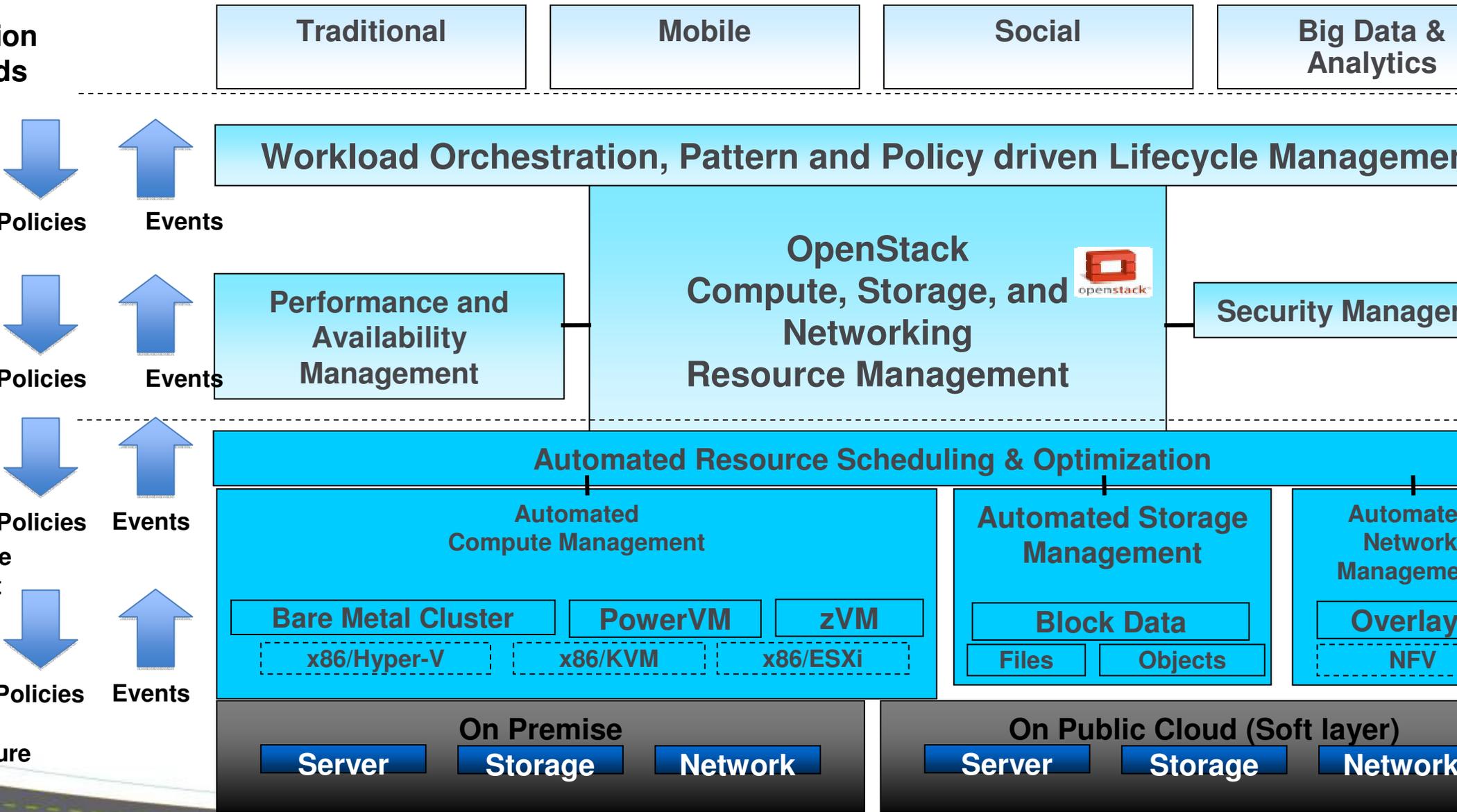
30 seconds

self-service capabilities
provision storage
servers

months to weeks

reduce time to market
for new services

IBM Software Defined Environment and Cloud Platform



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Maxpay

North American **financial services organization** needed a secure, reliable, scalable **cloud infrastructure** to **provide real-time financial transactions services for the B2B** market, enabling companies to **optimize cash flows and drive new revenue streams**

Efficiency Matters

this client action

and an infrastructure that could be **small** and not require a large investment, yet could **scale** to support a global customer base processing billions of transactions securely, reliably and – all – fast.

Business outcome

Keeps pace with demand for its hugely popular financial transactions service and yet offers speed, security and reliability at **less than one tenth of the cost** of traditional.

Requirements

Processing payments took hours even days, and while cash was not cleared the corporations lost possible interest income. With the new solution transaction processing time is reduced **virtually zero**, and cleared funds available almost instantly, earning interest more quickly than before.



England Lawn Tennis Club

Major tennis event needed to deliver innovative ways to share the excitement of the tournament and **engage millions of fans globally**. A **website that leveraged cloud with social and mobile capabilities** was the answer.

Efficiency Matters

this client action

Cloud and mobile trends have driven **customer experience** expectations, particularly at sporting events. Failure to deliver a seamless interactive experience can lead to customer dissatisfaction and loss of potential revenue.

Business outcome

For **two weeks every year, 17 million** visitors enjoy an innovative, interactive web experience that satisfies an increasingly **sophisticated fan base**.

Requirements

In 2012, **40 percent of website visits were via mobile devices and downloads of a mobile app doubled** over the previous year. These demands added pressure to the existing infrastructure, requiring continuous availability and security, while cost per site-visit figures needed to go down.



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Mark

A European **computer services** company needed a **cloud storage service** that could help differentiate it in the marketplace and add value to its portfolio. The business needed a low-cost, scalable infrastructure to support this value offering and enable customers to share and synchronize data in a secure and convenient way.

Responsiveness Matters

this client action

Service capabilities hinge on a responsive infrastructure; slow performance can negatively affect the user experience and customer retention.

Business outcome

In less than **two months**, the company launched an innovative cloud storage service with **far lower energy costs per petabyte** than it had achieved previously. Customers can use **self-service** capabilities to **provision storage servers in just 30 seconds and access files in only 15 seconds**.

Requirements

These capabilities require a scalable, security-rich infrastructure that is robust and cost-effective to manage and supports granular billing.

For Big Data & Analytics:

Access Matters

To achieve new levels of visibility into customers and operations



new levels of **customer** **visibility and differentiation** through shared and secure access to **all** **relevant information no matter** **where it is or where it resides.**

Speed Matters

To accelerate insights in real-time at the point of impact



Optimize decisions in **real-time** by embedding **intelligence into** **operational processes** using integrated high performance infrastructure capabilities.

Availability Matters

To consistently deliver insights to the people and processes that need them



Empower employees with **insights**, when they need them, by maximizing **right-time** **availability** to improve collaboration to solve problems and grow opportunities.

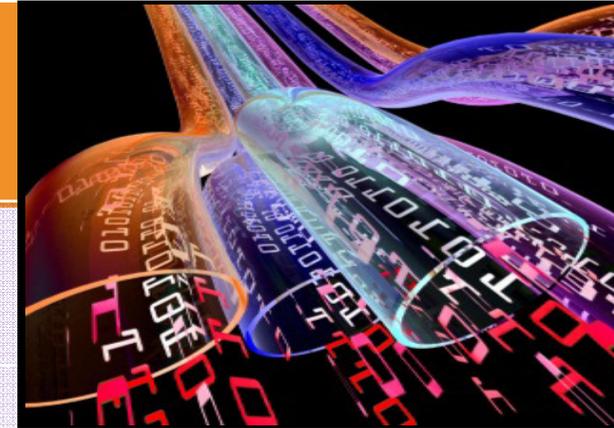
For Big Data & Analytics: Access Matters

To get new levels of visibility into customers and operations.

Structure must enable shared and secured access to all relevant data, no matter its type or where it resides to obtain new levels of intimacy and differentiation

Offers industry leading capabilities

- Scalability (-in, -out, -up)
- Efficient virtualization and resource management
- Optimized data storage and access
- Archiving, tiering and compression
- Parallel processing
- Optimized compute: threads, I/O, acceleration
- Single view of data: Master Data Management



Supports up to 200 petabytes of storage in a single global file system

#1 for TPC, SAP, Sp... benchmarks²

For Big Data & Analytics: Speed Matters

To accelerate insights in real-time at the point of impact.

Structure must build intelligence into operational events and actions.

Optimize decisions in real-time by embedding intelligence into operational processes using integrated high performance infrastructure capabilities.

IBM offers industry leading capabilities

- Parallel processing
- Low-latency resources, such as flash memory
- Ability to scale up, in and out rapidly
- Optimized systems brings analytics accelerators closer to systems of record – “scoring”
- Specialty workload engines



*Complex queries can now
be processed up to 2,000x
faster¹*

*20X more data access
deliver faster insights*

For Big Data & Analytics: Availability Matters

Consistently deliver insights to the people and processes that need them.

Structure must maximize the availability of information
insights at the point of impact.



Empower employees with insights, when they need it, maximizing right-time availability to improve collaboration to solve problems and grow opportunities.

IBM offers industry leading capabilities

- End to end latency optimization
- Scalability (-in, -out, -up)
- Self-healing capabilities
- Enterprise-grade systems software that provides continuous management and access
- Single-site and multisite clustering solutions

*43% faster analytics with
99.99% uptimes¹*

*Resilient storage
architectures –
99.999% uptir*

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The Bank of Quanzhou

Using analytics to identify trends to develop **new products and services**

Access Matters



Core Infrastructure Capabilities

Data
Optimization

Parallel Processing

Create a Customer Focused Enterprise

150%

increase in high-value business customers

New solution gives the bank a more **holistic view in**
banking and investment behavior of its customers
helping the company offer products that appeal to customers
based on their preferences and needs.

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Coca Cola Bottling Co. Consolidated

enabling **deeper insight into customer demand four times faster**

Speed Matters



Create responsive logistics planning

20x

More data faster for better insights

Delivers deeper demand insights four times faster; match manufacturing output with demand, **reducing** **of over- or under-stocking**; enables earlier logistics planning, increasing profitability.

Core Infrastructure Capabilities

Data
Optimization

Low Latency

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Southern Gas Company Limited

enabling user-driven reporting with real-time updates

Availability Matters



Business users now have the power to run forecasts, to test new ideas, and to see the impact of changes almost immediately."

Muhammad Hashif Qadeer, Deputy General Manager (Business Systems), Sui Southern Gas Company Limited

Core Infrastructure Capabilities

Data
Optimization

Scalability

Create a Customer Focused Enterprise

Unprecedented visibility of company operations for improved decision-making

The solution overlays digital maps with real-time operational and financial data, enabling SSGC to visualize and analyze data in real-world context

The use of Data Analytics helps ensure better, effective usage of gas and helps **curtail the growing gap between gas supply and demand.**

For Mobile:

Availability Matters



power engagement and
informed decisions,
need a highly secure and
infrastructure.

expect information and
to be delivered where and
needed.

Security Matters



From app development to
deployment, **security of
transactional and operational
data** is paramount.

Safeguard your enterprise with
confidence with integrated security.

Speed Matters



The right infrastructure **accelerates
time between information
access, analysis and action**
enable better decisions, faster

This is the era of mobile insight

Availability Matters

Structure must seamlessly connect with mobile applications and scale-in, -out, and -up on-demand

Offers industry leading capabilities to empower engagement and better decision-making

Development tools that seamlessly integrate data and transactions

Scale-out to support mobile analytics, scale-up to optimize performance and scale-in to process data at point of impact

Multi-site geo-mirroring delivers best-in-class mobile computing data platform

Workload Management ensures service levels of crucial applications during sharp spikes in demand



70%

Of mobile applications
a mainframe system

50%

reduction in TCO with
button data mobile

Security Matters

Structure must provide security-rich mobile access to critical business information



Offers industry leading capabilities to safeguard your enterprise

Built-in cryptography with the highest level of security

Exploit data and transaction co-location – no SSL required

Consistent data security from the datacenter to the personal devices

Properly authenticate mobile users

96%

lower costs compared to solutions requiring added-on security

10x

less reported security complaints than VMware

Speed Matters

Structure must accelerate the flow of data and process the data for real-time decisions.



Offers industry leading capabilities to accelerate action

Instant provisioning of new services and environments to accelerate the application lifecycle

Parallel processing to handle high-volume, reliable transactions and data loads

Low latency, fast access to operational data for maximum response times

Easily consumable mobile access to System of Record data

30 milliseconds

average end-to-end response times to low latency mobile banking

50%

reduction in new product launch time

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University of Florida

University of Florida rolled out an **integrated mobile application** running on an IBM System z® mainframe, which enables its 50,000 students, 5,400 faculty members and staff to **access university resources virtually anytime, anywhere to enrich the student experience.**

Reliability Matters.

this client action

By the end of 2013, there will be approximately 1.4 billion smartphones in use. The University of Florida sought to improve campus experiences for students and faculty by making resources available on smartphones.

Business outcome

A mobile-enabled mainframe delivers "anytime, anywhere" access to university resources, helping students meet their academic responsibilities.

Requirements

The University of Florida sought to maintain its ranking among the nation's top universities by providing students with information that would help them navigate campus life and meet academic responsibilities.

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Local Commercial Banking Corporation

All banks in the Philippines must meet the requirements of customers who expect **anywhere, anytime mobile access to banking products and services.**

Security Matters.



this client action

The bank set a goal of adding 10 million new customers to its existing base. The bank's customer data and analytics, however, ran on siloed systems that made information sharing difficult, slowing decision making.

Business outcome

RCBC implemented a mobile banking solution on an IBM System z mainframe that effectively brings the branch to the client and enables personalized services to help the organization reach 10 million new customers by 2016.

Requirements

RCBC sought a solution that would enable the bank to seamlessly integrate mobile service with its existing banking services and scale to support 10 million new customers by 2016.

Anthony Squires

Australian men's **luxury apparel retailer** needed a solution that allowed the retailer to improve productivity at headquarters and in retail stores.

Key Matters.

Business Challenge

Anthony Squires needed to be able to check stock and transfer garments from store to store in real time to reduce customer wait time.

Business outcome

Anthony Squires rolled out a security-rich mobile solution that provided access to stock in other locations and allowed the retailer to **transfer garments from store to store while the customer waits**. Within six months of rollout, Anthony Squires recorded **a 16 percent increase in sales**.

Requirements

Anthony Squires needed a highly **mobile** solution that facilitated access to **stock on hand between its concession outlets and headquarters**—without sacrificing customer service times.

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Security Matters for Cloud, Big Data & Analytics, Mobile and Social

Data Integrity Matters

To ensure that critical data and information is safe.



Data

Protecting today's unprecedented volume and variety of data

Access Matters

To ensure the right people have access to the right information



People

Managing identities and access to information, applications and systems

Speed Matters

To bring applications to market at a lower cost



Applications

Securing the software that businesses rely on

Resiliency Matters

To protect against breaches by safeguarding the integrity of infrastructure



Infrastructure

Securing the new servers, virtual servers, mainframes and endpoints

Data Integrity Matters

To be confident that critical data and information is safe.

Structure must verify and encrypt data at every stage of the data life cycle, whether at rest or in motion.



IBM offers industry leading capabilities

- End-to-end encryption
- Real-time database monitoring with console alerts
- Sensitive data transformation and masking
- Secure and automated key management

96 out of the top 100 world's largest banks use systems from IBM to secure their sensitive financial information.¹

IBM offers the world's only commercial platform with Evaluated Assurance Level (EAL) 5+ security classification for protecting business-critical workload.

Access Matters

to ensure the right people have access to the right information.

Structure must manage and audit user access, detect fraud in time and provide preemptive automated threat detection.

Offers industry leading capabilities

- Trusted identity and access management
- Extremely granular auditing & key management
- Automated fraud detection
- Automated user provisioning, role-based access control, user authentication, single sign-on and compliance reporting
- Isolation of applications and their associated data



*Lower user security
administration costs
by up to 52%¹*

*Zero setup time to
achieve trusted
protection from the
hardware to the cloud*

Speed Matters

To bring applications to market at a lower cost.

Structure must protect against application vulnerabilities from development to production.

IBM offers industry leading capabilities

Advanced application vulnerability detection

Granular application access controls

Comprehensive and consistent centralized policy based security intelligence



100x reduction in the cost of fixing security defects by finding vulnerabilities early in the application development cycle

Resiliency Matters

To protect against security breaches by safeguarding the integrity of infrastructure.

Infrastructure must deliver security solutions optimized for all environments, secure isolation of workloads and protect against security breaches.

Offers industry leading capabilities

Defense in-depth architecture and security solutions optimized for physical

and virtual environments

Secure isolation of workloads & multi-tenancy isolation

Maximize uptime with endpoint patch management

Automated compliance monitoring and reporting

Security intelligence

Embedded digital certificates

Console and audit reporting



*17,500 SSL handshake
be processed before
reaching 100% utilization*

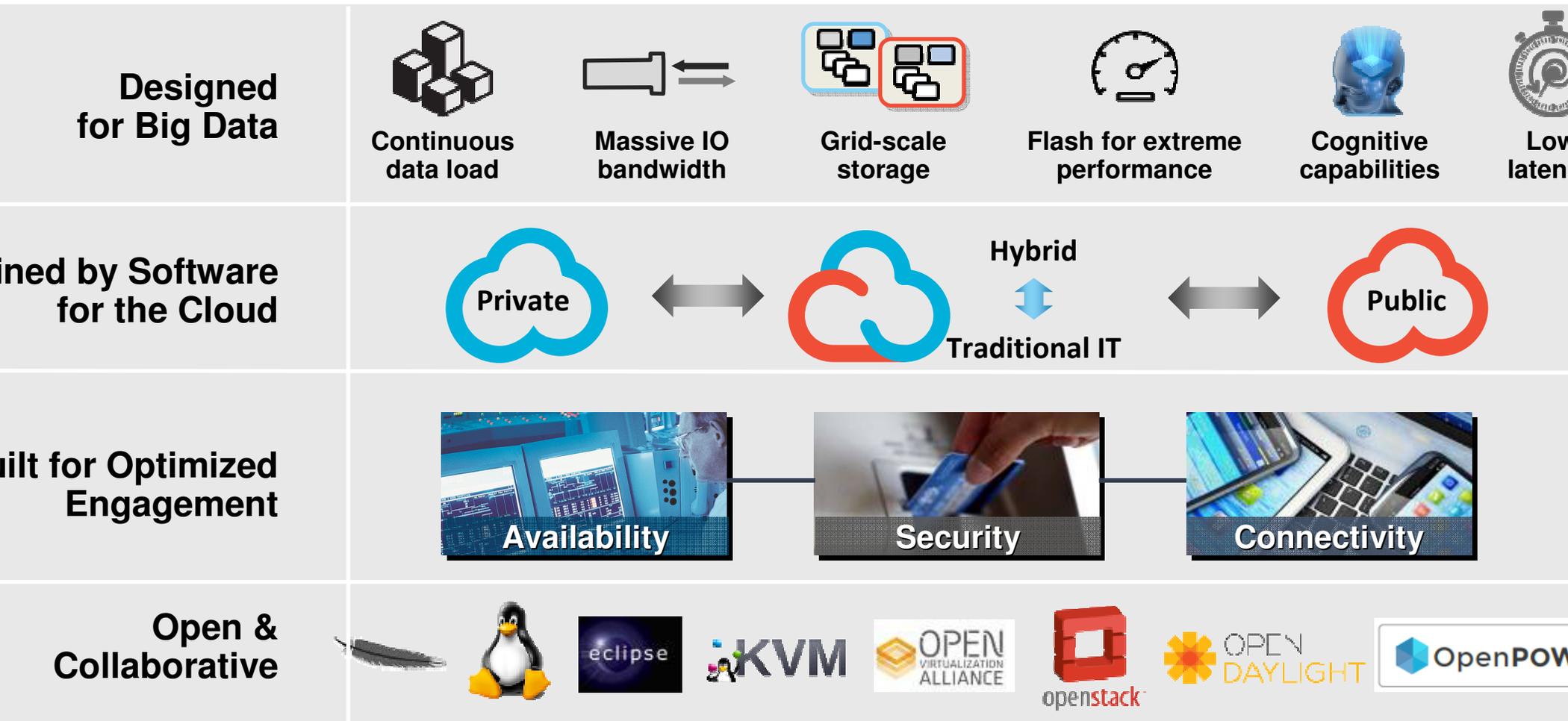
*Protect 100% of your
data with high
performance encryption
on any media²*

*Save up to 70% on
security audit and
compliance overhead*

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The right infrastructure is 'Made with IBM,' helping clients optimize revenue, profit and margin



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to Action - How can you:

- Leverage infrastructure to optimize Client revenue, profit and competitive advantage ?
- Define an End-to-End Infrastructure strategy ?
- Collaborate and Partner with IBM ?

Deploy cloud infrastructures to embrace new workloads and support changing business needs

Build an analytics infrastructure that ensures "right-time" decisions

Integrate devices, applications, and back-end systems to drive engagement

System z

Power
System

Pure
Systems

System x

Stora
System

Thank you!

INFRASTRUCTURE MATTER



Why Infrastructure Matters: Going Beyond Traditional Architectures

Gururaj Rao, VP, IBM Fellow, Systems & Technology Lab