

Collaborative Software Development with Jazz and IBM Rational Team Concert

IBM Rational Technology Events





@ 2000 IBM Corporation



Agenda

- Today's Software Development Landscape
- All that Jazz
 - Introduction
 - Architecture
- Rational Team Concert
 - Overview
 - Getting Started with a new Team
 - Software Configuration Management
 - Build Management
 - Change and Traceability
- Wrap-up and Next Steps







Demos

Throughout the event, you will see in-depth demonstrations of the products in action





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Today's reality: An intense focus on business outcomes



Align *IT* investments with rapidly evolving business priorities



Manage value and mitigate risks by improving project management



Control costs & improve global operational efficiencies



Ensure security and compliance in a changing global environment



Integrate value in organizationally diverse environments





Creates pressure on software delivery and solution sourcing

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	<i>"2/3 of our projects span multiple business units and locations"</i>	
	"People knew it was a train wreck; no one could see what to do"	
	"The business is always changing what they want and we are the last to know"	
	We run on the Web we run fast so new code makes us really nervous"	
	"As-is won't do, we need new business	
R.	models and capture the best talent"	

- Increasing reliance on out sourced partnerships & software reuse
- Interest in replicating the proven models of open, communitygoverned software delivery models
- Popularity of Agile development
- Investments in SOA and Web 2.0 to enable new business models



Impact of growing modularity

- More granular service functionality used across business applications
- Larger number of projects and assets including custom, outsourced and packaged

Impact of accelerating change

- Asset are impacted by frequent updates and changing interdependencies
- Effective cross-organizational visibility and synchronization becomes an imperative!





The defining challenges in effective software delivery

Only 37% of stakeholders are satisfied with the speed of internal application development¹..
Only 42% are satisfied with the quality¹.
50% of outsourced projects are expected to underperform².

Silos of people, process, and projects

Geographic Barriers

- Poor communication
- Language, culture, time
- Process gaps resulting in rework
- High degree of friction

Organizational Barriers

- Lack of meaningful collaboration
- Weak project governance
- Lack of domain expertise
- Poor LOB oversight
- Security of IP when outsourcing

Infrastructure Barriers

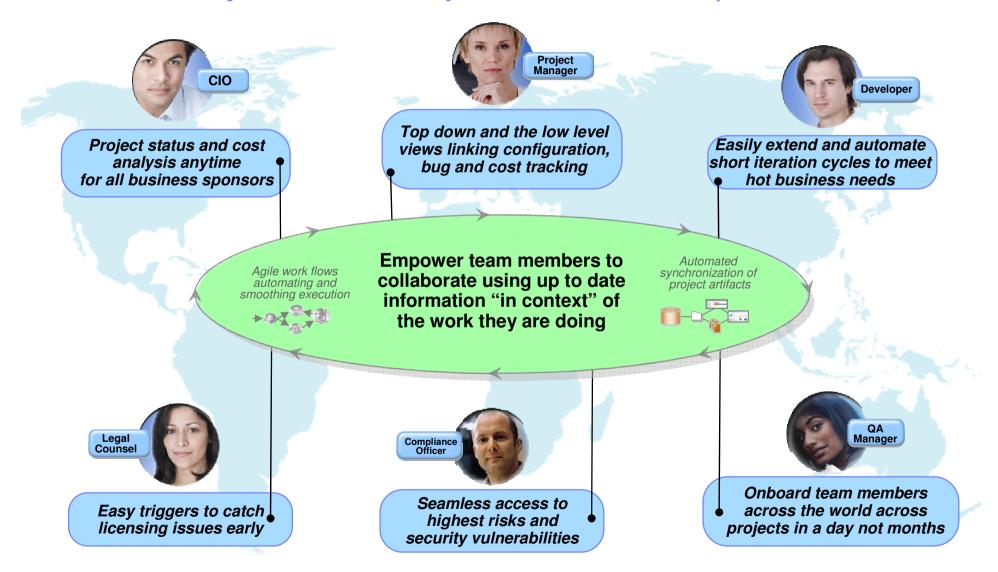
- Incompatible tools / repositories
- Unreliable access artifacts
- Lengthy on-boarding
- Inflexible tooling integration

Source: ¹Forrester, ²Gartner



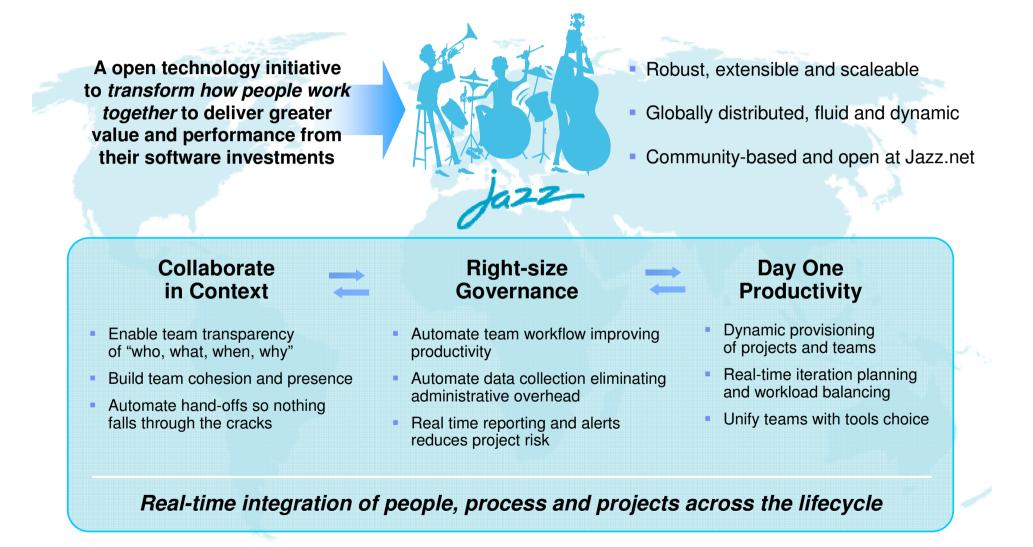


Customer Speak: What they would like to see possible





Envisioning a platform that can transform software delivery







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The Jazz project

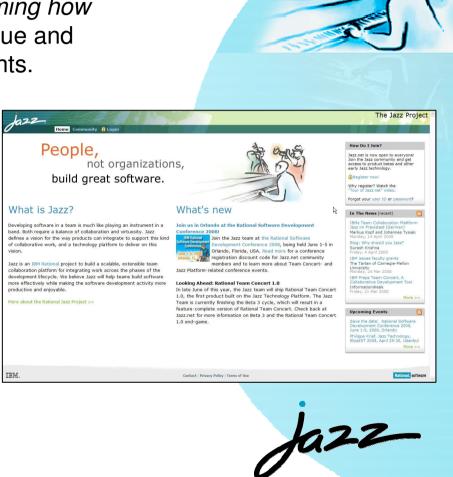
Jazz and RTC

People working together to deliver great software

Jazz is a project and platform for *transforming how people work together* to deliver greater value and performance from their software investments.

- A major investment by IBM to create a scalable, extensible team collaboration platform.
- IBM's vision for the future of software delivery -- supporting a workforce that is increasingly organizationally and globally distributed, fluid and dynamic.
- An evolution of the Rational portfolio, which will evolve to support the Jazz technology platform over time.
- A community at Jazz.net the online venue for open commercial development of select Jazz-based products.

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How Jazz is different

Dynamic integration of



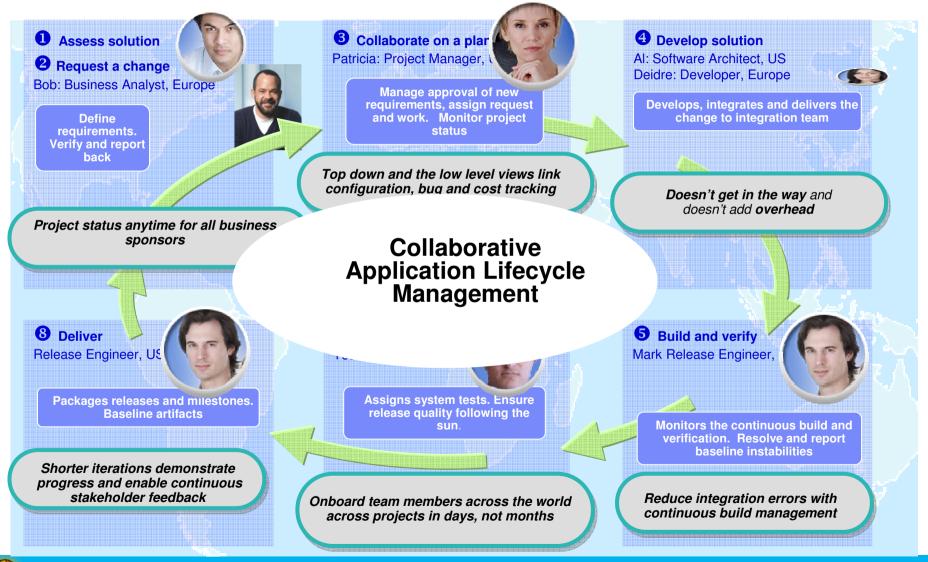
...across the software lifecycle







Dynamic processes streamline team communication and collaboration



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Jazz.net: Delivering greater openness and customer participation in the products they depend on for software delivery

- IBM is opening up the Rational Software Delivery Platform for greater ease of consumption, extensibility and integration to meet the unique usage needs of our customers
- IBM is providing transparent, collaborative customer participation in the development of new Rational technologies through an open commercial community





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The Jazz Project

Home Community 💼 Login

Create a jazz.net account

Jazz.net registration is now open to everyone! In most cases, we can validate your registration and send you your password right away if you provide us with complete and accurate information.

*Create a jazz.net User ID:
Check this User ID for availability
Personal Information:
*First name:
*Last name:
*E-mail:
*Re-type E-mail:
*Company or Organization name:
*Select the entry that best describes you:
- Select One -

Mailing Address	5:
*Address line 1:	
Address line 2:	
*City:	
State/Province (required U.S./Canada):
-None-	×
Zip/Postal Code	(required U.S./Canada):
*Country/region:	
United States	~

If you have a registration code, enter it below:

Why register?

Creating a jazz.net account allows you to take part in the Jazz community. You can download product Betas, and other previews of Jazz technology.

You'll be able to interact directly with the Jazz development team and other members of the Jazz community through forums and mailing lists, and help guide the evolution of the Jazz platform.

Still not sure? Watch the guided tour of Jazz.net.





Agenda

Today's Software Development Landscape

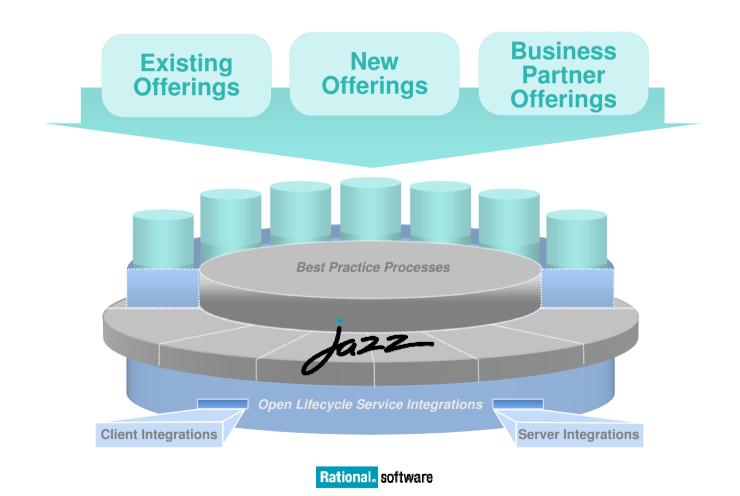
All that Jazz

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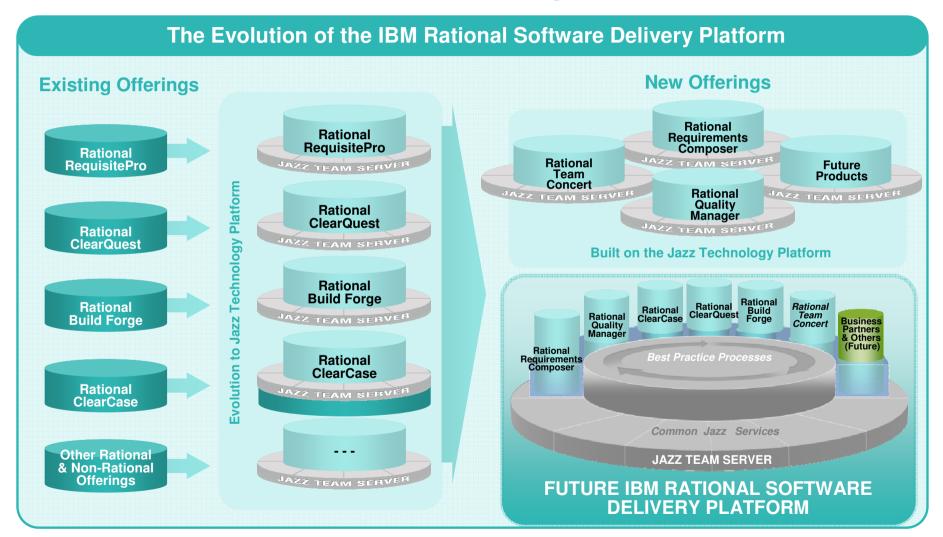
An evolution of value for new and existing customers The next generation of the IBM Rational Software Delivery Platform





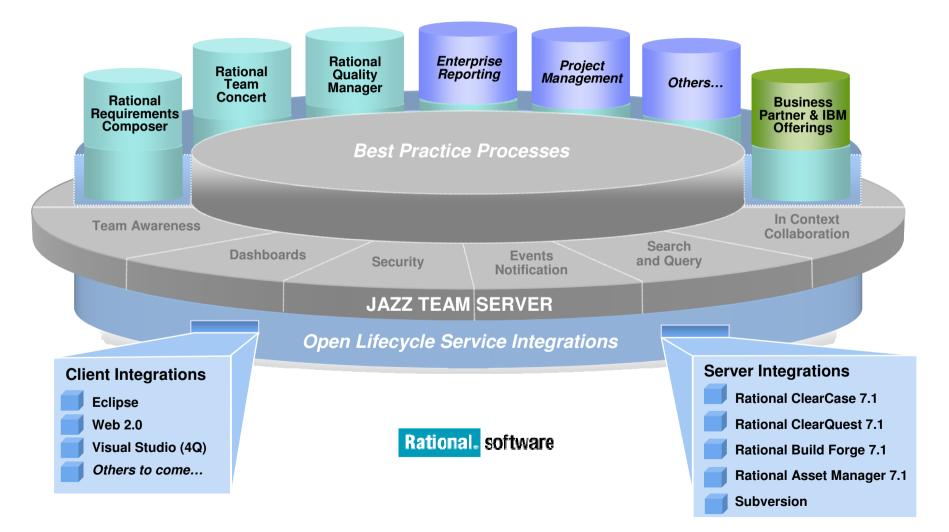


An evolution for new and existing customers





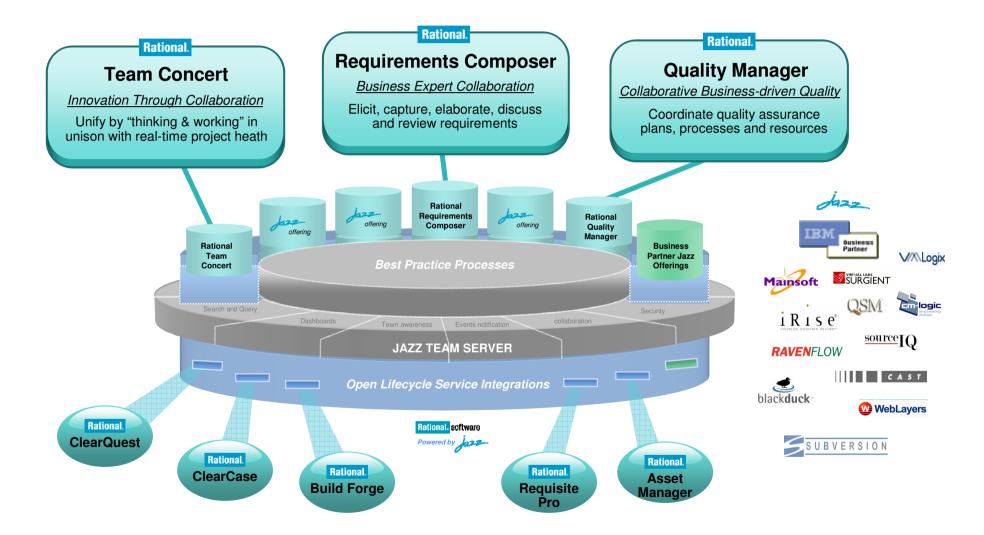
Jazz Architecture





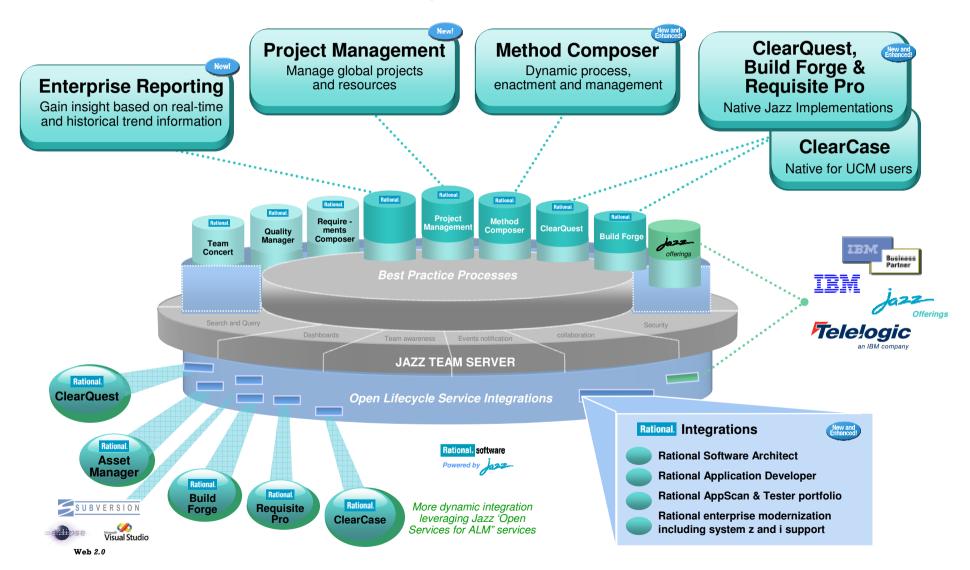


Introducing the first wave of new *Jazz* offerings





The road ahead: What to expect from Rational Jazz in 2009







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Rational Team Concert

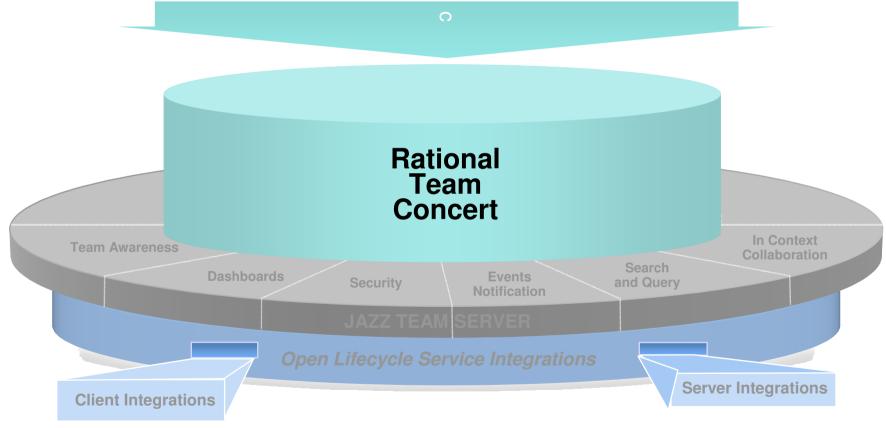
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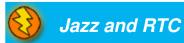


Today's focus: Rational Team Concert

The first offering built on the Jazz technology platform



Rational. software





Software innovation through collaboration

Real time, in-context team collaboration

- Make software development more automated, transparent and predictive
- "Think and work in unison"
 - Integrated source control, work item and build management
- Assess real-time project health
 - Capture data automatically and unobtrusively
- Automate best practices
 - Dynamic processes accelerate team workflow
 - Out-of-the-box or custom processes

Unify software teams

- Integrate a broad array of tools and clients
- Extend the value of ClearQuest and ClearCase
- Visual Studio Client (4Q08)
- Support for System z and System i servers (2H08)







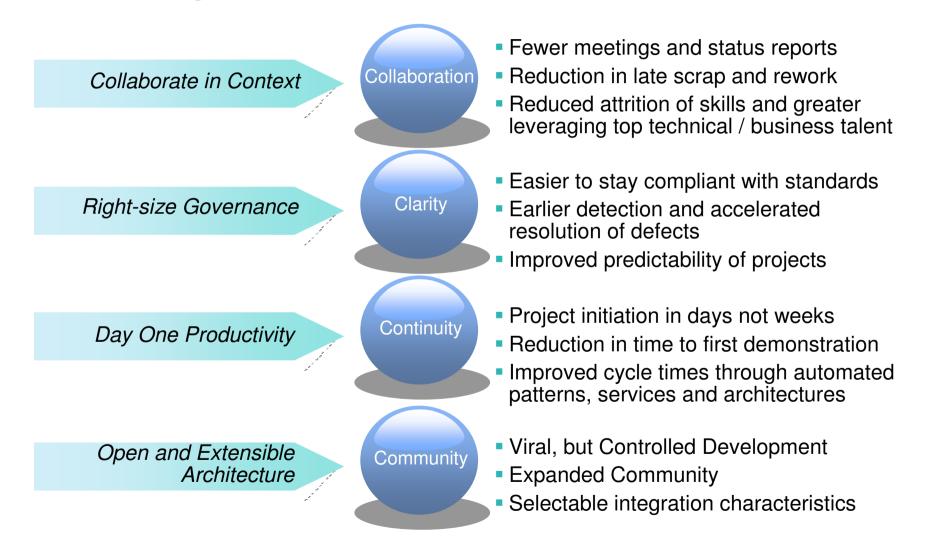


transparent integrated presence wikis OPEN real-time reporting chat automated hand-offs Web 2.0 custom dashboards automated data gathering EXTENSIBILITY Eclipse plug-ins Services architecture FREEDOM TO CREATE





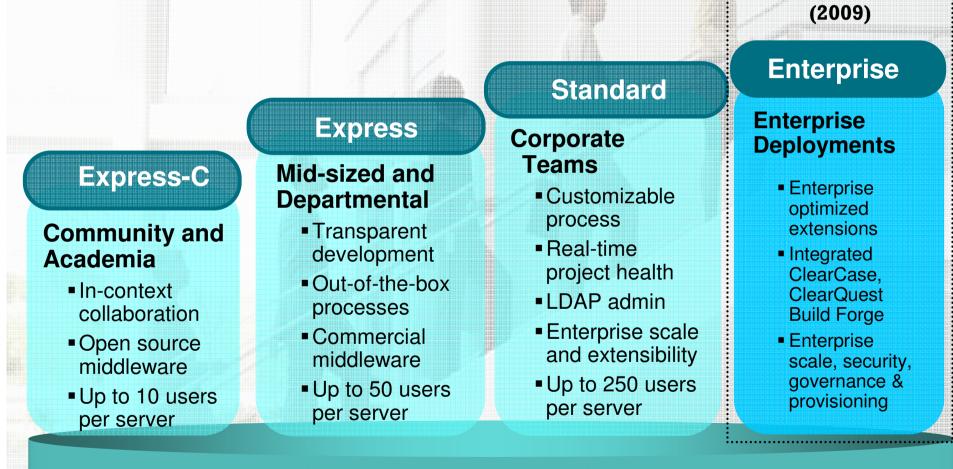
Translating words to actions





Statement of Direction

The Rational Team Concert family 2008



Eclipse™, Linux®, MS Windows®, UNIX® - z/OS® (1H 09) & i5/OS (3Q) w/ native asset & work item mgmnt



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Rational Team Concert

Iteration Planning

- Integrated iteration planning and execution
- Task estimation linked to key milestones
- Out of the box agile process templates

SCM

- Integrated stream management with flow relationships
- Component level baselines
- Server-based sandboxes
- Identifies component in streams and available baselines
- ClearCase connector

Work Items

- Defects, enhancements and conversations
- Query results view and share queries with team or member
- Support for approvals and discussions
- ClearQuest connector
- Query editor interface

Project Transparency

- Customizable web based dashboards
- Real time metrics and reports
- Project milestone tracking and status

Build

- set traceability
- Local or remote build servers
- Supports ant and command line tools
- Integration with build forge
- Build definitions for team and private builds

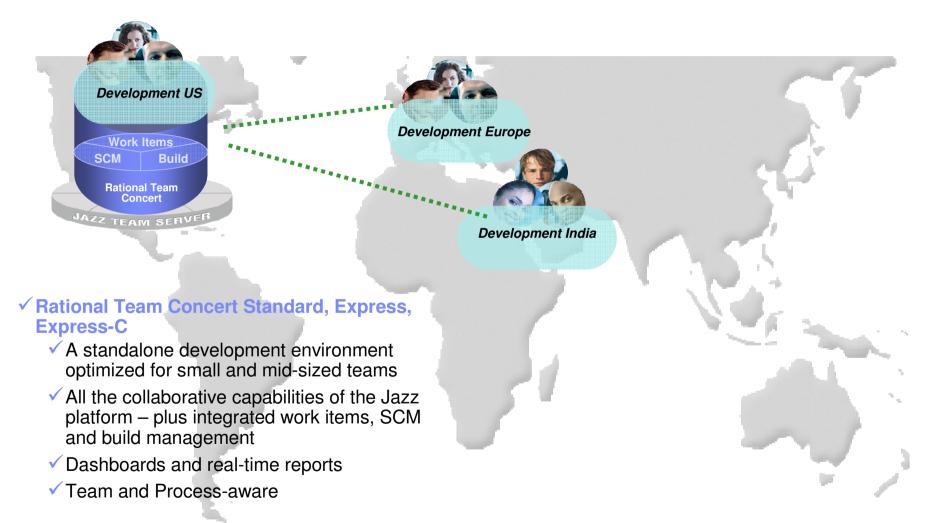
Jazz Team Server

- Single structure for project related artifacts
- World-class team on-boarding / offboarding including team membership, sub-teams and project inheritance
- Role-based operational control for flexible definition of process and capabilities

- Team advisor for defining / refining "rules" and enabling continuous improvement
- Process enactment and enforcement
- In-context collaboration shows team members and status of their work



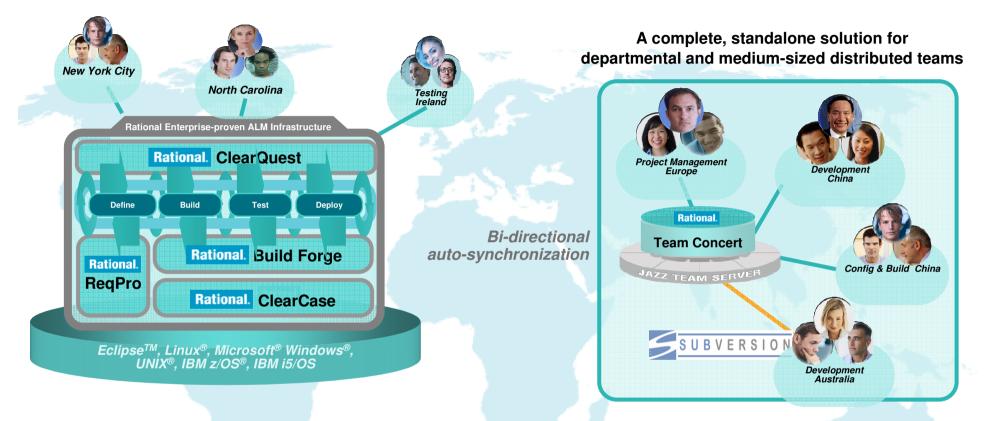
Leveraging Rational Team Concert independently







Unify distributed teams in mid-sized or enterprise settings

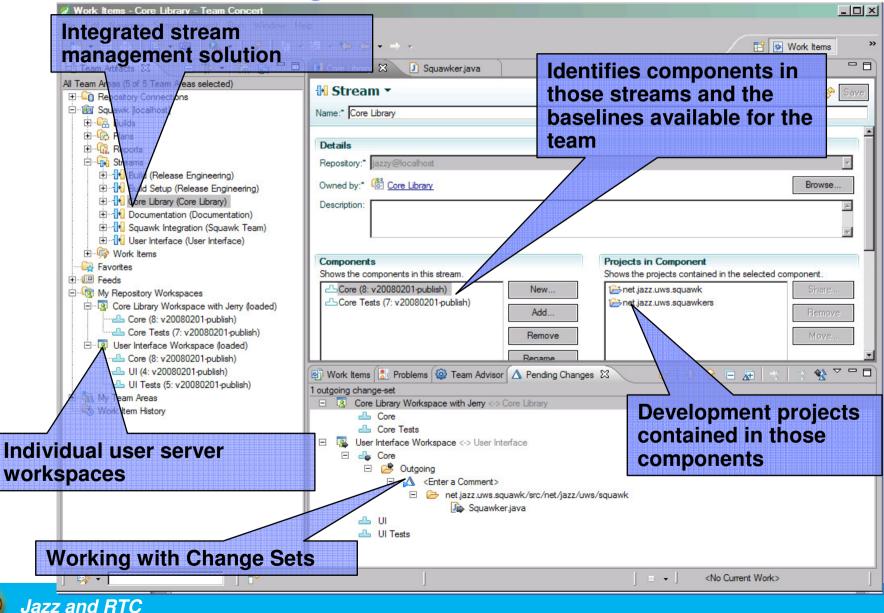


- Supports departmental "satellite" or "agile" projects optionally integrated with existing enterprise-proven Rational ALM infrastructure offerings
- Enhances existing ALM offerings with new collaborative & process capabilities

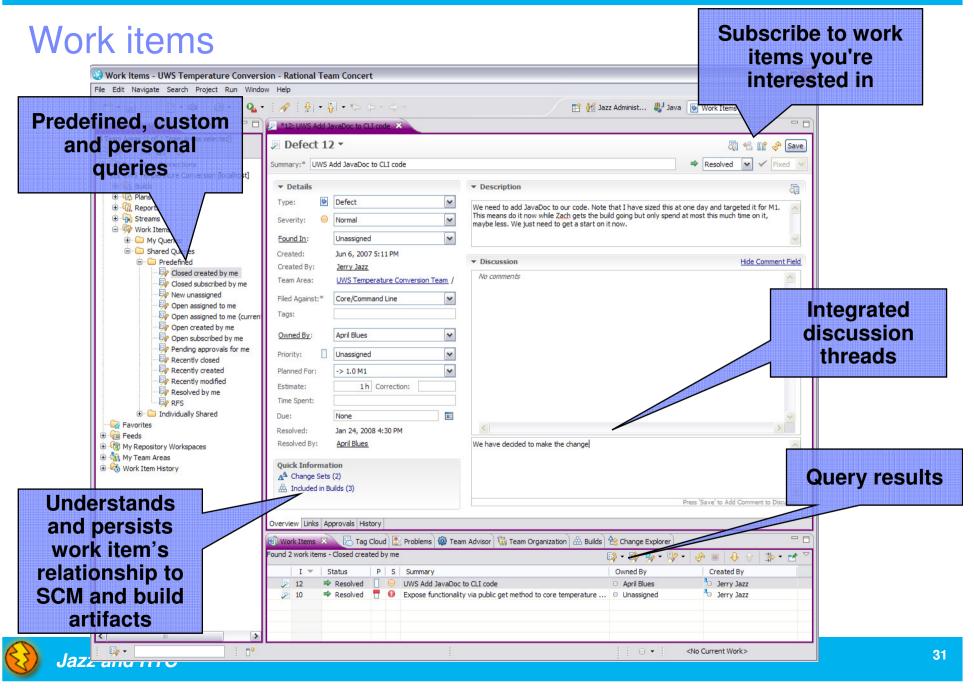




Source code management

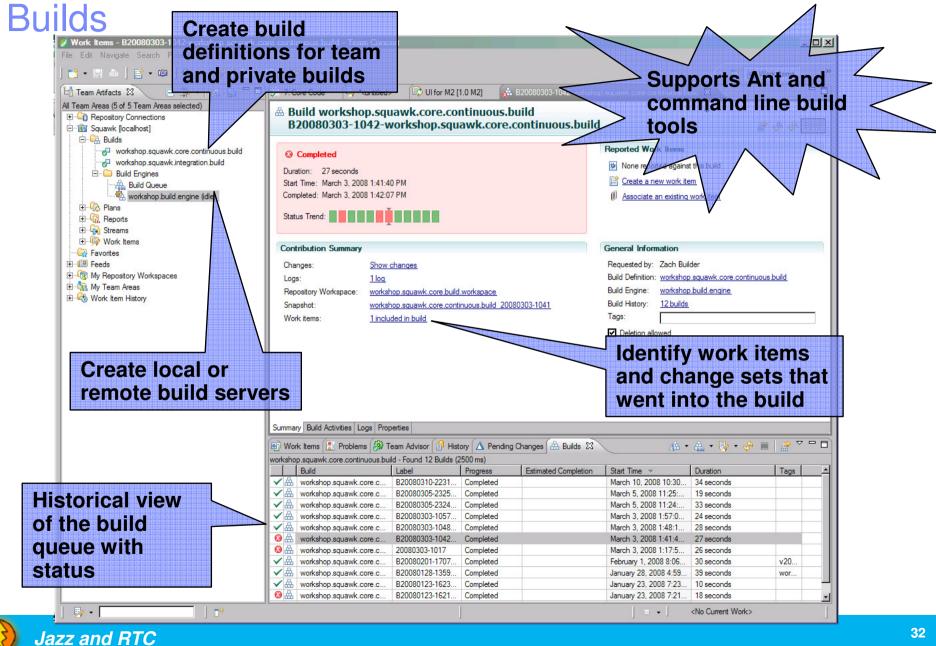






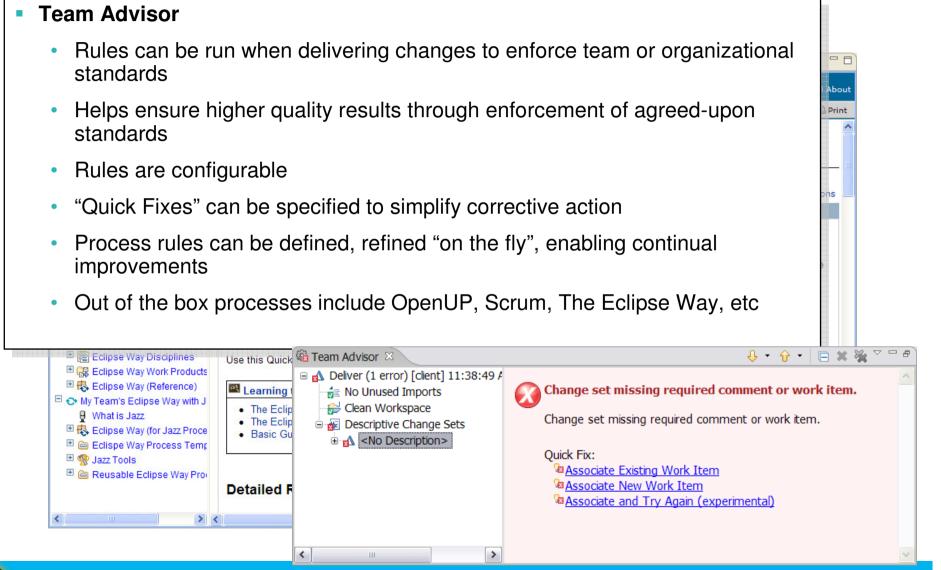
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Enables process awareness and guidance

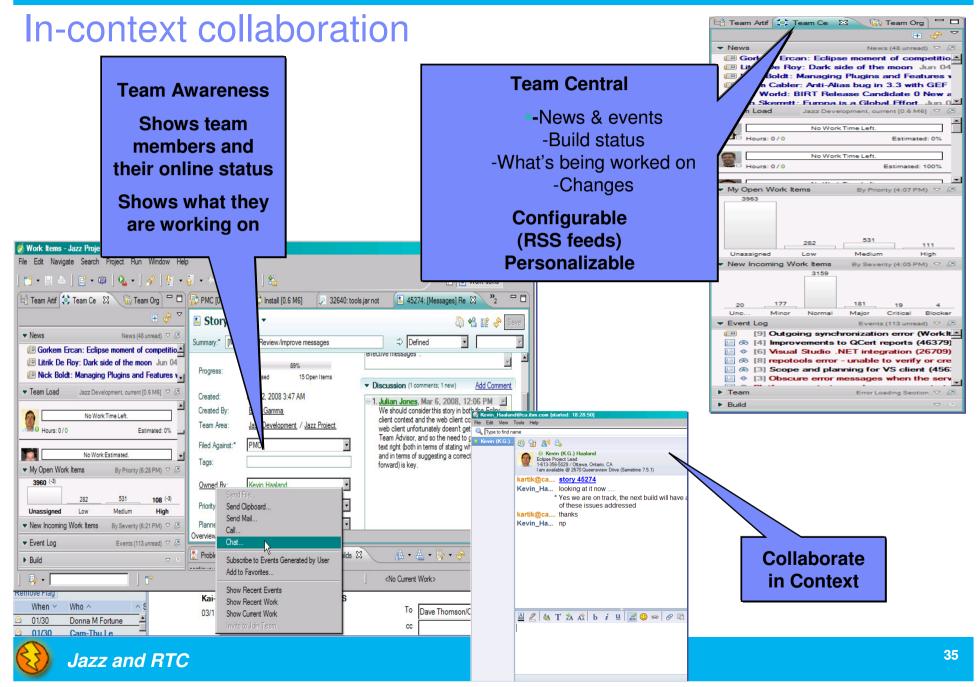




IBM Rational Technology Events	
Iteration Planning	Understand how well you are progressing against your targets
UWS Temperature Conversion M1 Plan [1.0 M1] 🗙	in real-time
UWS Temperature Conversion M1 Plan -	60 🔆 💶 🖻 60 📢 📝 🕇 🛷 Save
Team Area: UWS Temperature Conversion Team Iteration: 1.0 M1 (12/1/07 - 6/20	0/08) <u>5 Closed</u> <u>9 Open</u>
April Blues Closed items: 1 Open items: 1	Progress: 1 / 17 -15 h Estimated: 100%
UWS Create the temperature conversion CLI package	() 2 days Unassigned 9
Derek Holt Closed items: 0 Open items: 2	Progress: 0 / 8 -7 h Estimated: 100% Priority
UWS Define permissions	4 hours Unassigned 5
Jerry Jazz Open items: 1	Progress: 0 / 4 -3 h Estimated: 100% Progress
UWS Define team members	4 hours Unassigned 6 Exclude
Zach Builder Closed items: 2 Open items: 2	Progress: 25 / 37 -10 h Estimated: 100%
UWS Create the core temperature conversion package	③ 1 day □ Unassigned 7 ✓ Resolved items
UWS Define iterations/milestones	4 hours Unassigned 3 More Filters
Zara Intern	Progress: 0 / 17 -16 h Estimated; 100%
Closed items: 0 Open items: 2	1 hour Unassigned Related Work Items
UWS Create the core temperature conversion package JUnit tests	2 days Unassigned 8 Show Backlog
Un signed Closed 1 Open items: 1	Progress: 8 / 9 h Estimat
Expose ful is public get method to core temperature conversion Drag-and-drop work items to change Overview Pla owners/create child parent relationships	iterations while managing team and individual load









Dashboards

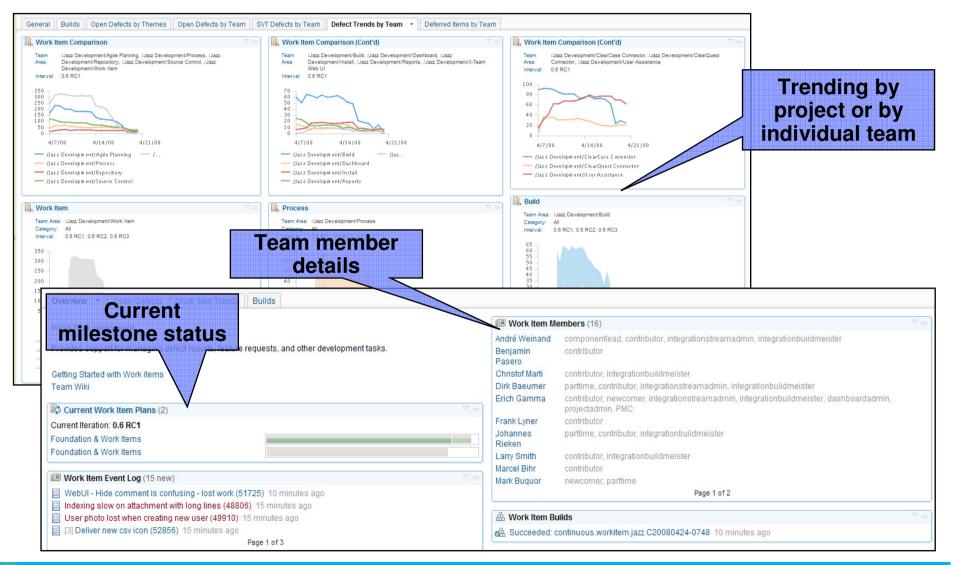
Transparency, collaboration and control via customizable dashboards

	Development									
	General - Builds Open De	efects by Themes	Open Defects by Team	SVT Defects by	Team	Defect Trends by Team	Deferred Items by	y Team		
Clearly understa team goa	General Builds Open Detailed Endgame Has Started Detailed Plan available Information and the End Game Plan Image: Started Component Description Detailed Plan available Information Image: Started Component Description Image: Started Component Description Image: Started Component Work is done in a set development. This team area is the Jazz development work. The development work. The development work is done in a set development work. The development work is done in a set development work is done in a set development work. The development work is done in a set development work is done in a set development work. The development work is done in a set development work is done in a set development work is done in a set development work. The development work is done in a set development work. The development work is done in a set development work is done in a set development work is done in a set development work. The development work is done in a set development work is done in a	nere: pment work parate development he parent of all tear opment work is str worn project phase. y contributes to the m area. ent work. Team me onent boundaries.	nt line named m areas dedicated to the uctured around releases. development work is	 Risks (1) 48863 [48865 [48865 [48868 [48862 [48871 [48877 [48876 [48876 [48874 [48872 [RFS (28) 9619 [9629 [26827 [9627 [9632 [9632 [9908 [D) Risk] Migra Risk] Migra Risk] CC C Risk] CQ C	ting/importing SVN reporting from an existing but onnector eed to build what we sho onnector Set-up to 250 users e Support to wards large repositor (Support Directory) oring a continuous build e iteration plan, assign ing Started Experience I and configure a Jazz s iss governed work item ing a Project ing a team sing the history of chang cate handling ging Team Artifacts Page 1 of 3	positories g tracking system ip ries work, progre erver customization	Risk ch surfa		ges t both
	CQ Connector Component Development Foundation & Work Items Install		No planned work	E Test sce (51513)	nario: Proc Now	Event Log (2 new) ess author creates/refir			team ject le	
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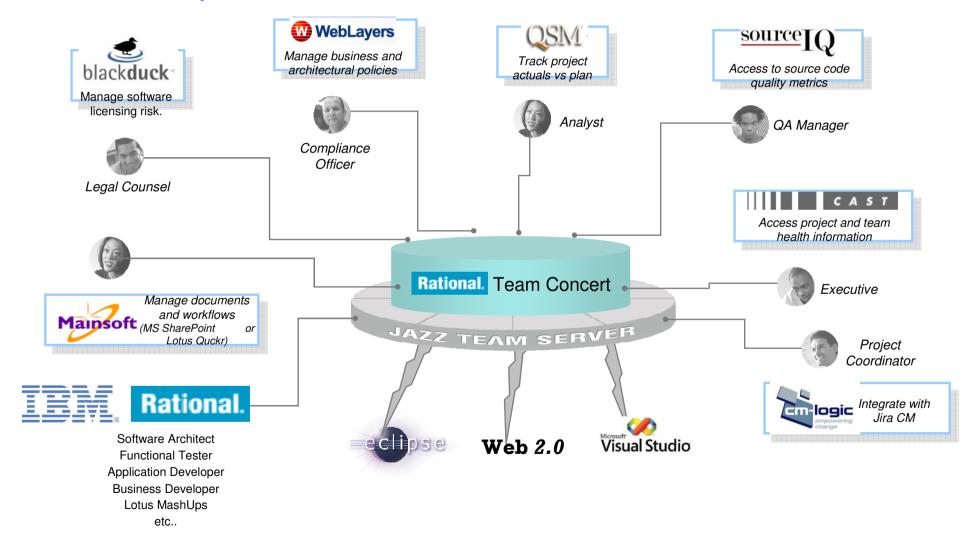
Dashboards and reporting







Extend team collaboration to a broad range of software professionals







Customer feedback

"By helping us to make project deliveries more repeatable and predictable, we anticipate that Rational Team Concert will reduce project overrun costs by 20%."

--Matt Pomroy - Business Unit Executive, Software Engineering, Ascendant Technology

"Its automated project management dashboards are transparent to everyone – not just managers. This immediate and **automated feedback helps keeps teams on track and motivated** to achieve project goals."

--Han Jie - Senior Consultant, Siemens

"Where we previously used separate systems, with Rational Team Concert we now have well integrated functionality. **Our developers are more efficient because they are better able to focus on important issues.** Our project managers greatly value the ability to customize these dashboards and **instantly provide status** on their milestones!"

--Mika Koivuluoma - Production Manager, TietoEnator

"Having a unified and extensible environment is very compelling for us. Rational Team Concert provides the team transparency and visibility needed to keep work progressing so everyone knows what's going on without fingerpointing."

--Carson Holmes - Unified ALM Services Manager, Noblestar

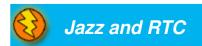




DEMO

Introduction to Rational Team Concert







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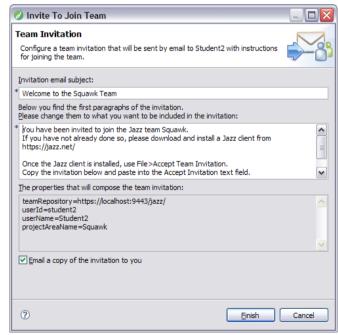




Joining a Team

- For most environments, joining a project can be complicated
- Team Concert makes this as easy as possible
- Adding a new team member to a project generates a Team Invitation email
- Contents of the email can be used to set up the new team member's access to the project resources in Team Concert









Communication

- Users of Team Concert can use a variety of tools to communicate with team members
 - E-mail
 - Instant Messaging/Chat
 - RSS feeds
 - Web UI
 - Team Concert client
- Team members can use all the typical communication mechanisms to keep working together as a team, regardless of where they are physically located. This collaboration allows for a single view of project data
 - Integrated Instant Messaging/Chat for immediate feedback
 - > RSS feeds to notify you of significant events on the project in real time
 - > The Web UI used for anyone on the team, or who has an interest in the project

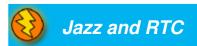




DEMO

- Joining a new project
 - Connect to project
 - Network with new team







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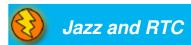






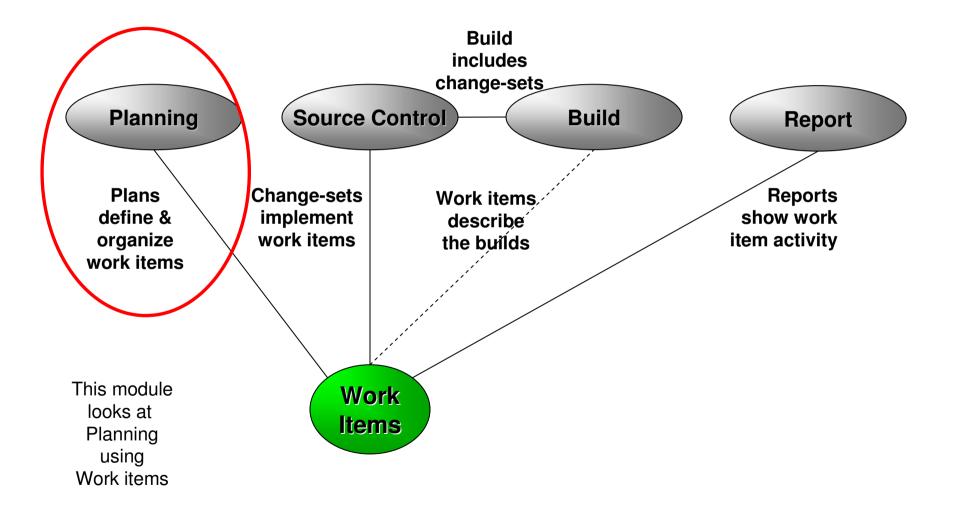
Units of work

- Rational Team Concert allows you to divide your work into work items
- The set of work item types is open-ended
- Standard types: Task, Enhancement, Defect
- The set is **defined by each team**
- The work item life cycle is configurable
- All work items are **stored** in the **repository**
- The way that Rational Team Concert uses **Work items** means that all your work can be planned, tracked and stored under configuration management. Allowing for both the top down view and the low level view of data and project status.





Work Items are central to Rational Team Concert







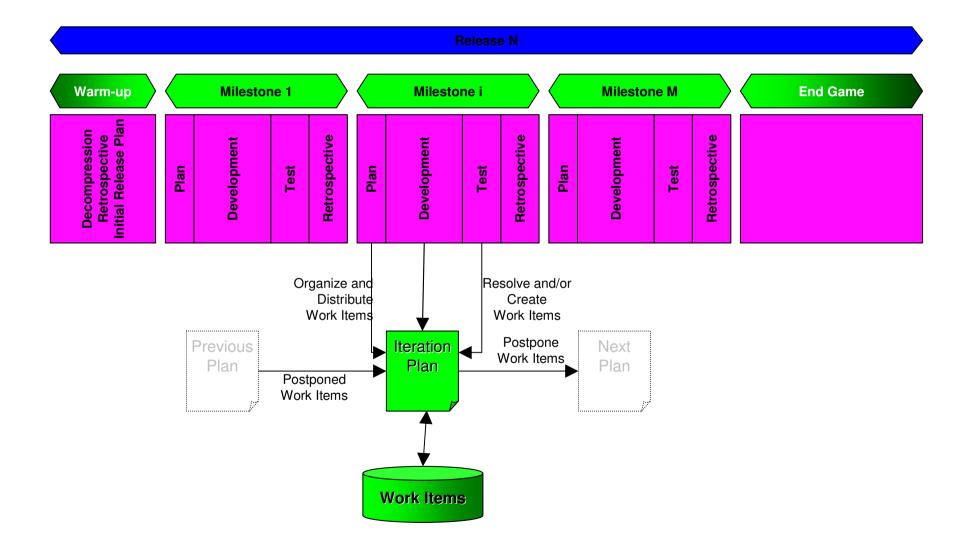
Work Item details

37: Create a Lion Squawker 🕱			
Enhancement 37 🝷		🔤 🗳 🖬 📽 🤣	Save
mmary:* Create a Lion Squawker		New 🖌	8
• Details	▼ Description		
ype: 🗄 Enhancement	Create a Lion Squawker		~
everity: 🥯 Normal	~		
Found In: Unassigned	~		
Created: 04-Apr-2008 17:20			
Created By: <u>student1</u>			
eam Area: <u>Core Library</u> / <u>Squawk</u>			
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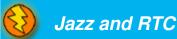
Iteration planning in Rational Team Concert



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The Iteration Plan

- A collection of work items...
 - Assigned to a given milestone
 - For a given team
- Plans are live
 - Changing work items changes the plan
 - Changing the plan directly changes the work items
 - Create new work items from the plan
- Plan structure is dynamic
 - Easily be grouped by owner, category, duration, priority, etc.
- Plans are visible
 - Available to everybody on the team
 - Observable by interested outsiders





Work Item Queries

- Provides real-time project health information and transparency of status through automated data gathering.
- Rational Team Concert provides a query mechanism to find work items in a Project Area allowing for more project transparency.
 - > The query scope for work items is the project area.
- The user interface includes
 - an editor for building structured work item queries
 - > an end-user configurable work item view to browse the query results.

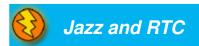




DEMO

- Planning your work
 - Create a new Enhancement
 - Create a new Iteration







Real time collaboration

- The modules before showed how the project team plans the work for an iteration.
 - But how does the project keep track of all the planned work items?
 - How do I see who may help me with my actual problem?
 - How do I get the most recent status of the project?

What if your tool knows the actual status of your team's work?

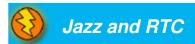
Rational Team Concert stores all artifacts for the development project in one repository and provides powerful query capabilities to retrieve and display data.





Real time collaboration

- Query and Reporting capabilities are available in the Eclipse Client and the Web UI.
 - > Define queries on Work Items to find your work and the work of others.
 - See who is online and ready to collaborate with you.
 - See the event log for build or work item events that are interesting to you and follow RSS feeds for News.
 - Generate, display and export reports on the status and health of the project.
- Rational Team Concert displays the information in automatically refreshed views that are configurable, so that you are up to date with the information you need in real time.





Reports – Displaying the project status

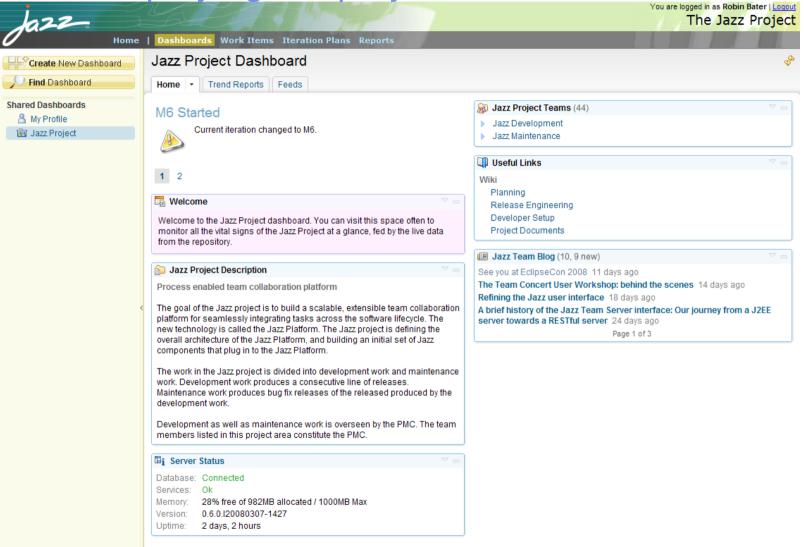
- Rational Team Concert uses the BIRT* reporting engine
- A huge variety of report formats are designed and available to display an actual overview of your projects:
 - Reports for the health of your builds
 - Reports for viewing the team load and the distribution of work items
 - Reports for your code
 - Etc.
- Reports can be arranged in the Web UI to Dashboards
- Reports can be exported to: .pdf, .xls, .doc, .ppt Formats

*BIRT is an open source Eclipse-based reporting system that integrates with your Java/J2EE application to produce compelling reports.





Reports – Displaying the project status



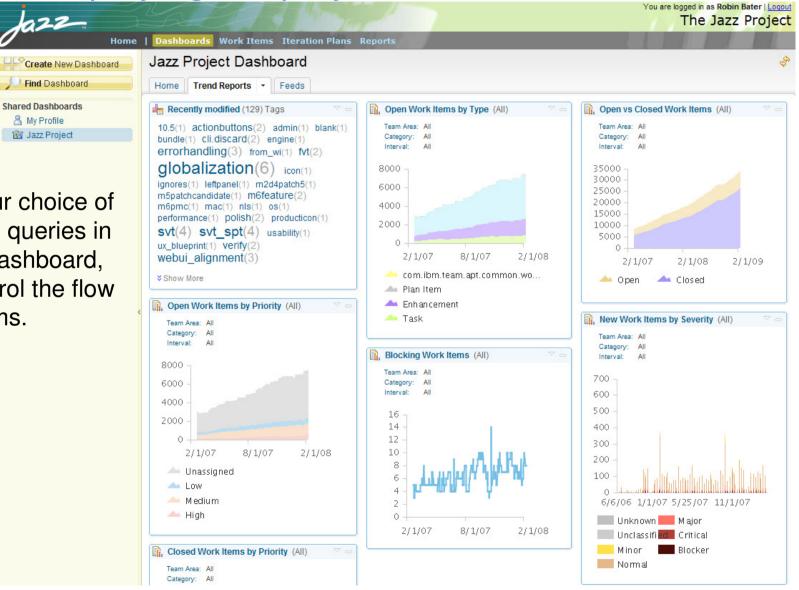
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Reports – Displaying the project status

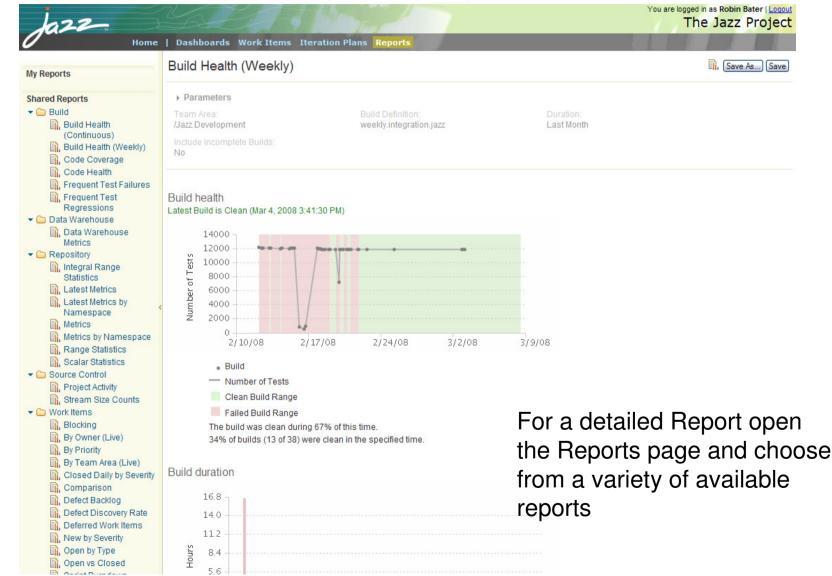


Display your choice of reports and queries in your own dashboard, e.g. to control the flow of work items.



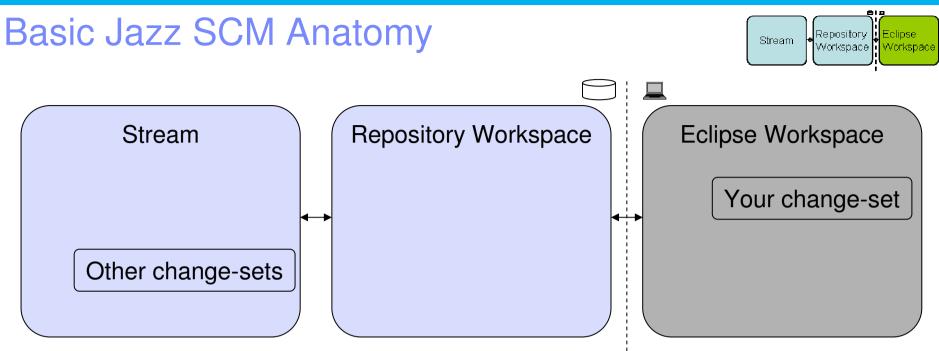


Reports - Displaying the project status







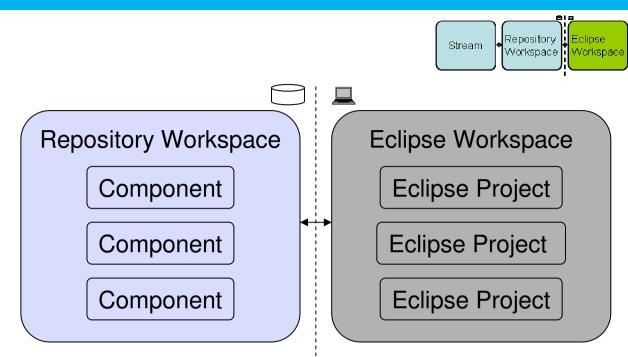


- Streams are for sharing
- Repository workspaces are your personal space
- Eclipse workspaces are where you work
- Change-sets flow back and forth
- Subsequent modules will cover each of these



Components...



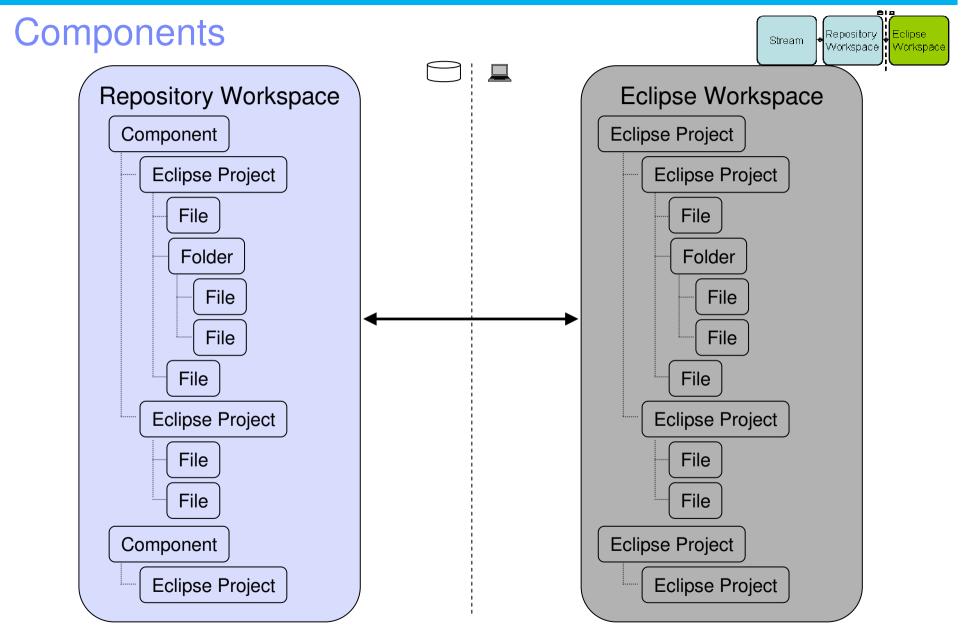


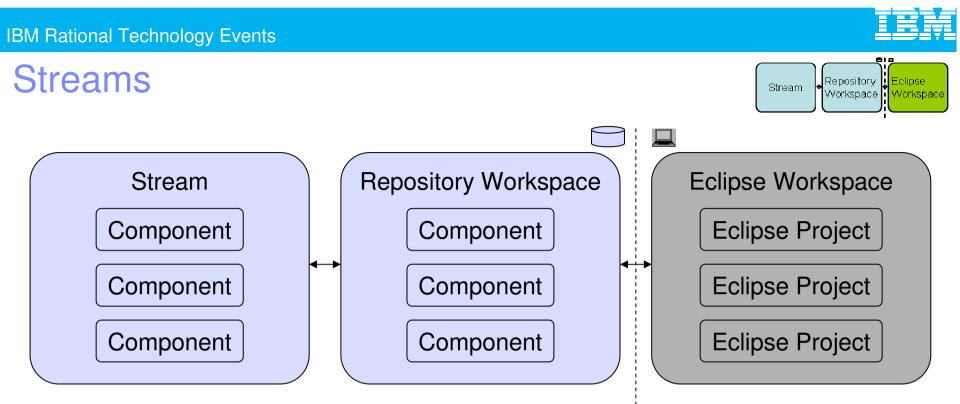
- Repository Workspaces
 - Contain components
 - Jazz understands the structure of your project
 - Components map to Eclipse Projects in an Eclipse Workspace
 - Jazz will create these Eclipse Projects for you



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• Eclipse Workspace

Where a developer actively adds and changes source

- Repository Workspace
 - A developer's private space in the repository
- Stream
 - A place to share source with your team



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Stream Components Eclipse Projects

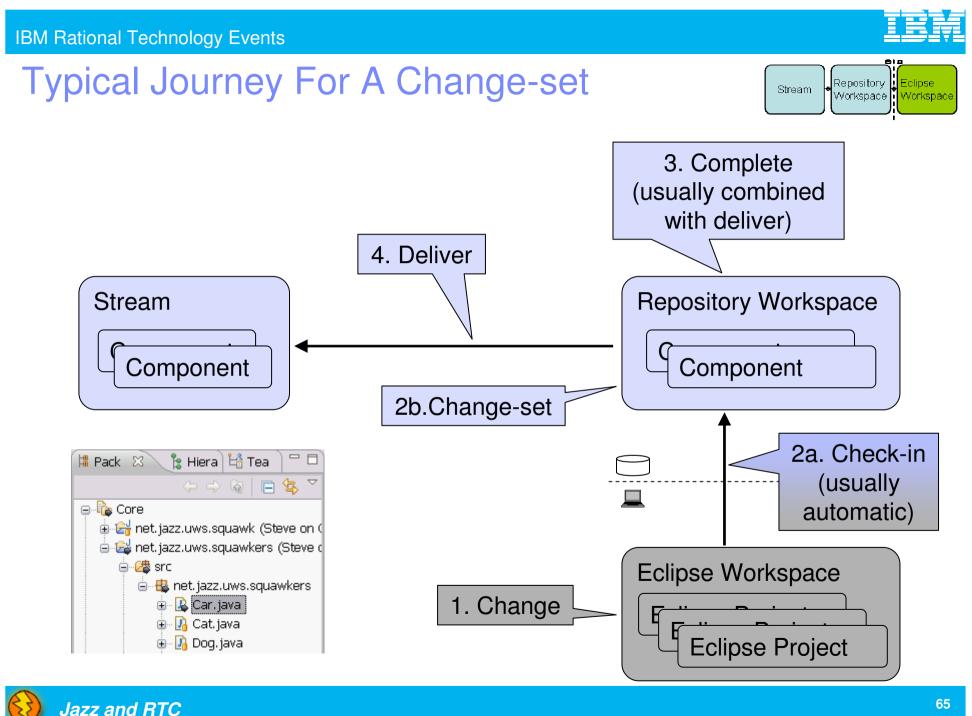
- Components Track Changes
 - Collection of files and folders is built up from the steady build up of change-sets
 - Each change-set builds on what came before
- Change History
 - A time-ordered sequence of change-sets
 - Describes how the component's content was built from nothing





Change-set Details

- Composed from a collection of changes to one or more files and folders
 - Manage dependencies in an integrated and transparent fashion
 - Change-set orientation is another example of Jazz understanding your project
 - > A change-set that affects multiple resources is committed as a single atomic unit
- Indicates the reason for the changes
 - Traceable artifacts
 - Collaborative in nature via a comment, and/or
 - By referencing the relevant work item
- Can be shared with another team member in real time to increase productivity
 - Via a stream, or
 - From your repository workspace via a work item





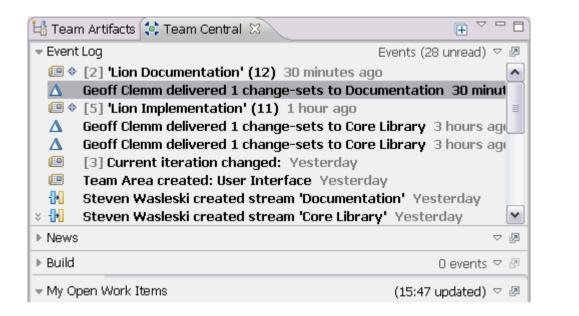
Change-set Delivery is Process Enabled

• The deliver operation is process-enabled, allowing the team's process to check and enforce delivery rules automatically

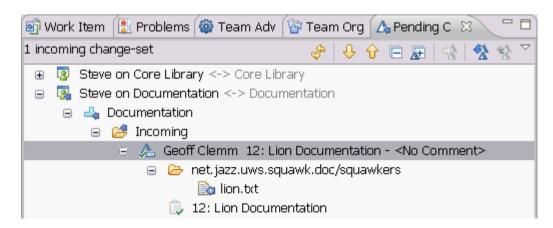
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		୍ର 🗞 ୧	ሁ • 😚 • 💧 📽 🛣 🏹		
Deliver (failed) Missing work item or comment Save Work Item (succeeded)		Problem A work item must be associated a comment must be set. Reason You shouldn't deliver a change so work item or adding a comment. Other users should be able to loo see why they were made.	et without associating a		
	🖹 Problems 🖗 Javadoc 🕅	Declaration 🔊 Work Items 🔏	🕽 Team Advisor 🛛 🛆 Pe	ending Changes	□ - ▽ 💥 📑 🖏
Deliver (succeeded) Save Work Item (succeed		led)	State Deliver completed successfu Details Deliver change sets from so Library Workspace" to targe Why did this happen?	ource workspace "A	
					~



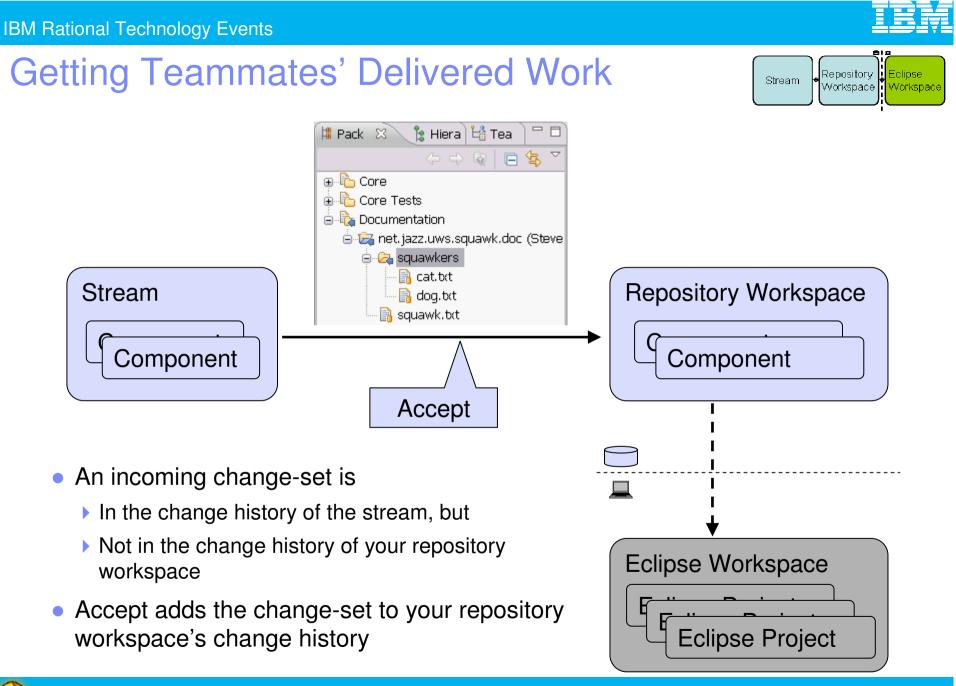
Delivery Notifications









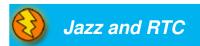




DEMO

Sharing work across your team







Agenda

- Today's Software Development Landscape
- All that Jazz
 - Introduction
 - Architecture

Rational Team Concert

- Overview
- Getting Started with a new Team
- Source Configuration Management
- Build Management
- Change and Traceability
- Wrap-up and Next Steps







Build Challenges and their impacts

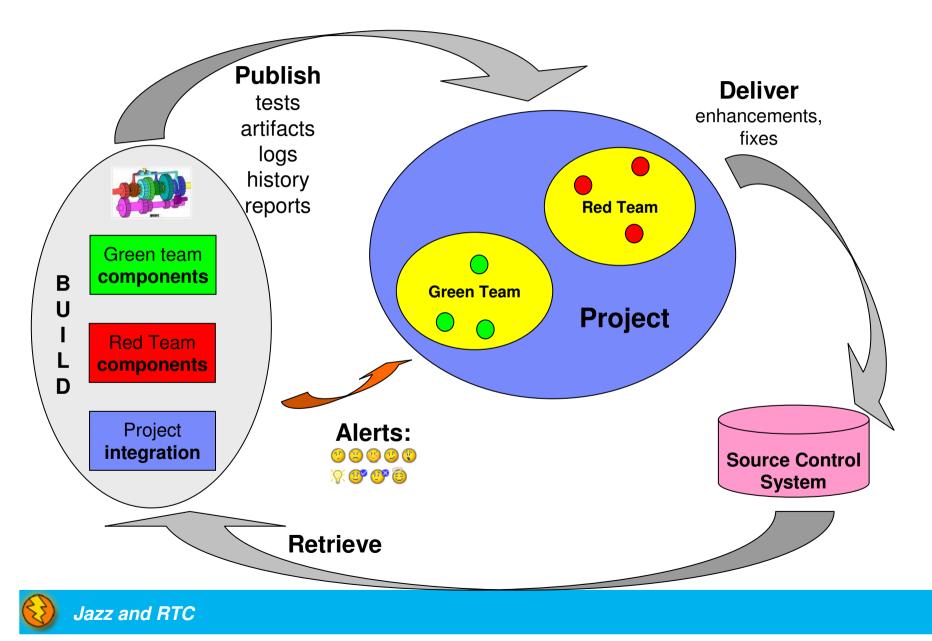
- Silos of information contribute to reducing team productivity
- Inconsistent policies and processes for project stakeholders
- Difficult to facilitate communication, visibility, sharing, and leveraging globally distributed teams without mass chaos
- Limited to no traceability among the artifacts
- Difficulty tracking status of multiple builds

- Delays and missed deadlines for projects and releases
- Unpredictable product/project release cycles
- Costly to support/integrate/troubleshoot multiple systems to avoid mass chaos
- Failed audits, additional work needed for tracking
- No reliable status of project health and no trend analysis





Build in the World of Agile Team Development





Rational Team Concert Build

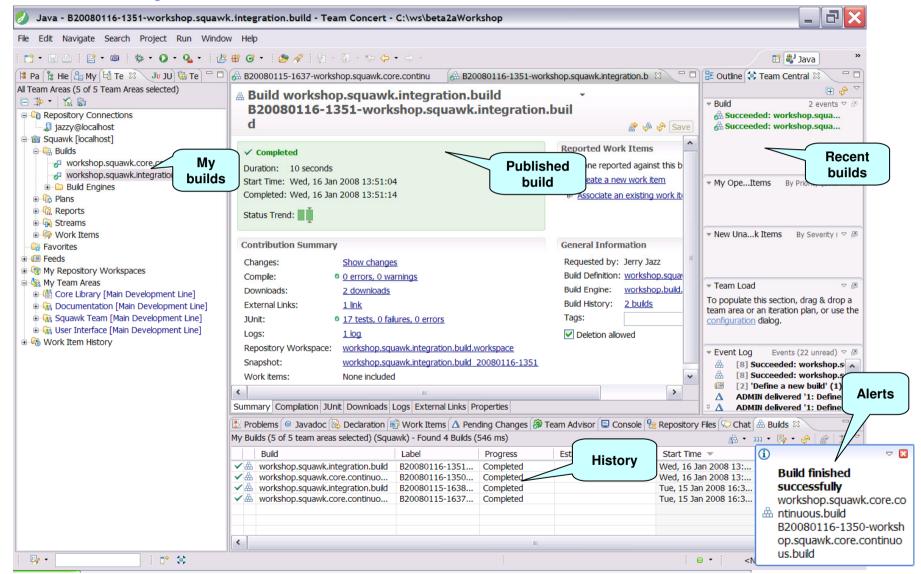
- Is an integral part of the project infrastructure
 - Consistent, repeatable process throughout the project
- Brings awareness of build progress and results to developers
 - Easy sharing of information
- Links build results to related Jazz artifacts
 - Integrated experience, traceability and tracking "baked in"
- Allow developers to have a private build area
 - Build and test code before delivering to the main branch
- Accomodates existing build technologies (Ant, CruiseControl, Build Forge, Maven, ...)
 - Leverages technology that fits your project best



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Build is very visible to the user







Private builds

 Private or Personal Builds allow you to build your changes before delivering them to the stream. This can provide you with some assurance that your changes will not disrupt the team when you deliver them.

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008 4:30:44 PM 008 4:31:21 PM	Reported Work Items None reported against this build Create a new work item Associate an existing work item
згу	General Information
1 download 1 link 0 <u>4 tests, 0 failures, 0 errors</u> 1 log	Requested by: student1 Build Definition: workshop.squawk.core.continuous.build Build Engine: workshop.build.engine Build History: 23 builds
Student1 Core Library Workspace O errors, 0 warnings	Tags:
	1 link • <u>4 tests, 0 failures, 0 errors</u> <u>1 log</u> • Student1 Core Library Workspace





Builds and Snapshots

- A build can request a snapshot
 - If there are any changes in a component since the last build
 - A new baseline is created with the same name as the snapshot name
 - Convenient for reproducing build problems

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DEMO

Build Management







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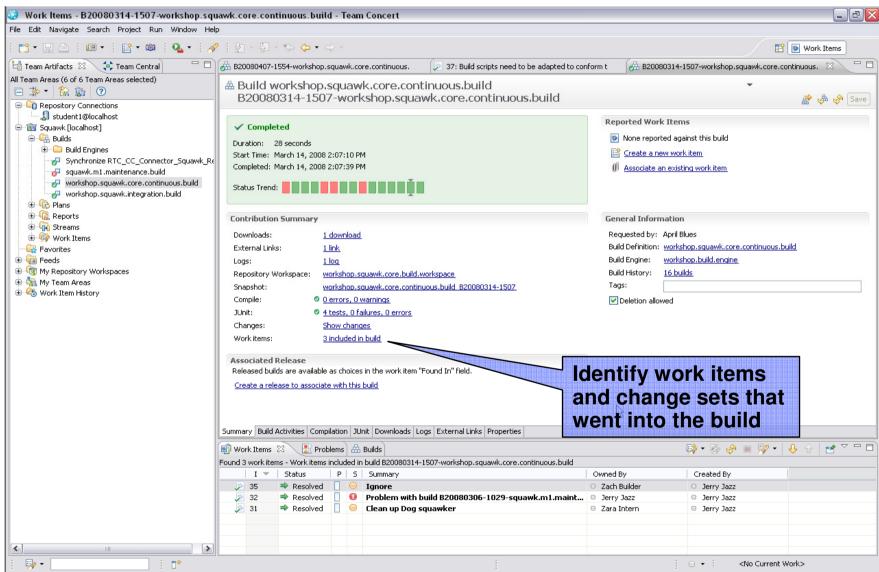
- Overview
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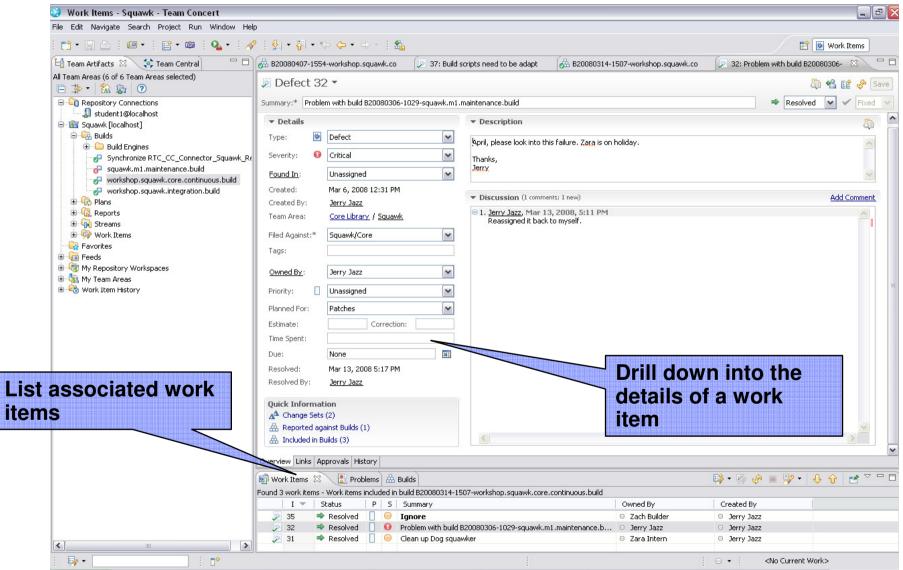
Builds







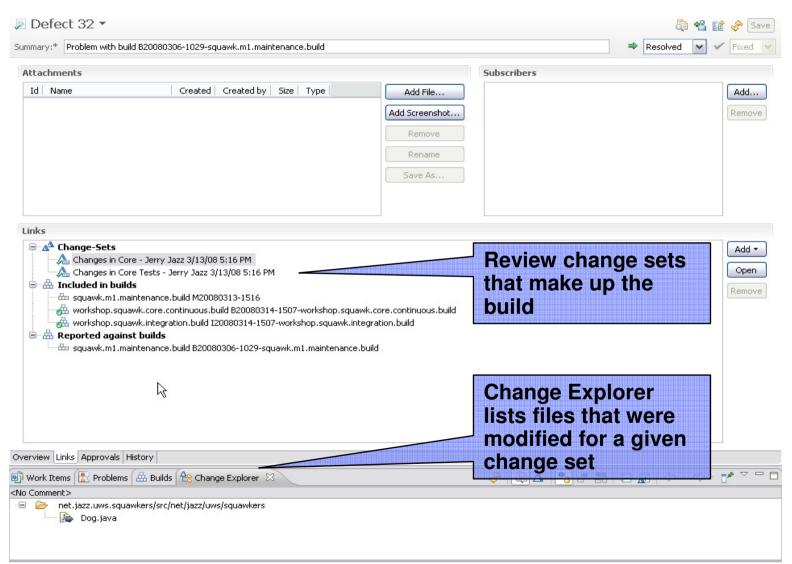
Work Items





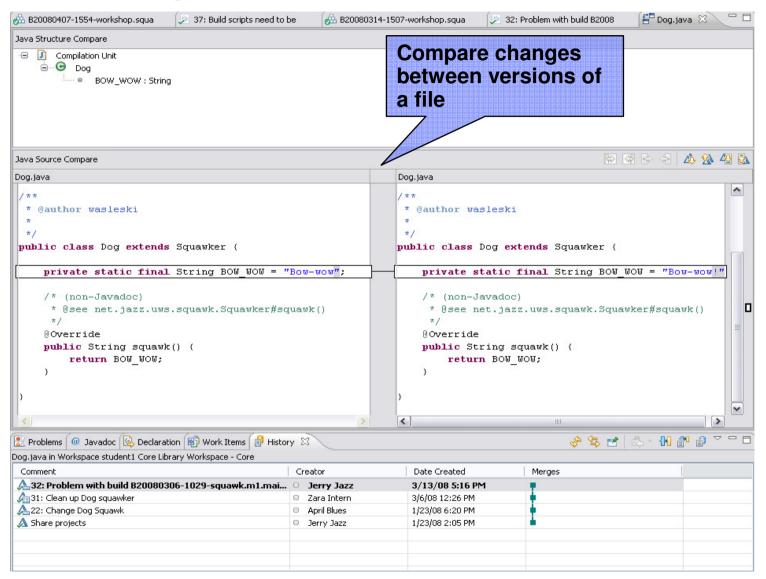


Change Sets





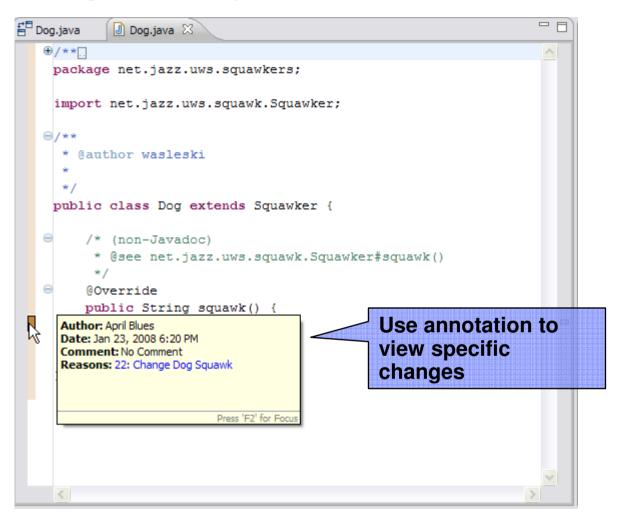
Compare Changes







Visualize Change History





DEMO

Exploring Changes and Traceability







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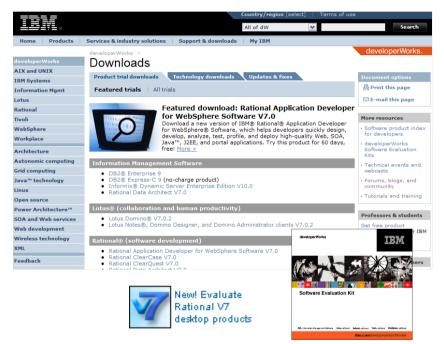
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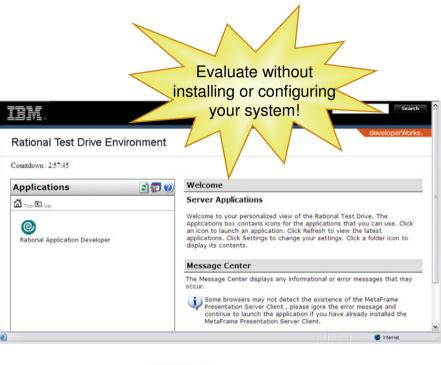




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