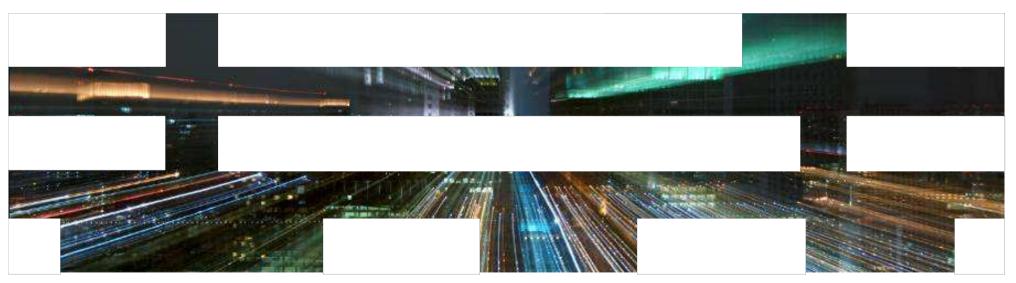


What's New in Portal 7

Klis Csaba, IBM SWG, WebSphere Technical Specialist csaba.klis@hu.ibm.com +36208235798



•



These V6.1.5 Features move into Portal Version 7

- Virtualization
 - VMware support
 - Multiple profile support
- Portal Core
 - WebDAV
 - Active Site Analytics
- Page builder feature
 - The Tab Menu Page Builder theme is now the default
 - Tab navigation widget with drop down menus, inline page creation, and drag and drop page re-ordering
 - Content Search to quickly find and add portlets to the page
 - Change Style choose from a list of pre-defined visual style to apply to the page
 - Change Layout choose from a list of pre-defined page layouts to apply to the page

2



These V6.1.5 Features move into Portal Version 7 (more)

Mashup Integration

 You can easily add content and function to your portal by integrating mashups. A mashup is a lightweight Web application created by combining information or capabilities from more than one existing source to deliver new functions and reveal new insights.

Security

- Impersonation allows you to access the system as another user to test out new pages and portlets. You can use this feature to troubleshoot issues encountered by different users.
- Paging support for Puma user searches

Miscellaneous

- WAS 7.0 and new JDK
- Policy: xmlAccess based configuration for sub-policies
- People Finder: Pagination for query results
- Person Card enhancements: Configurable duration of display for the card, Customizable Theme & Skin and Making extension Menu items framework in Person Card more robust.
- People Picker: Integration with Person Card and Awareness



New in v7.0

Currency

- Portal installs WAS v7.0.0.11 or requires at least that level in an existing WAS
- Express installs DB2 v9.7 WSE
- Updated platforms
 - Added Win7, Win 2008 R2
 - Added SLES 11
 - Removed HP (Itanium and PA_RISC)
 - Removed SLES 9, Redhat v4 for Express only
 - Due to DB2 WSE requirements
 - Migration from RH 4 or SLES 9 requires OS upgrade as first step
 - Supports installing into AIX WPAR

1



Portal and Web Content Management Version 7 Themes

A Simpler, Richer Web Experience

1

Web Content Management Excellence

Improve authoring and user experience. Tighter Portal integration. Simplified page creation and user customization.

2

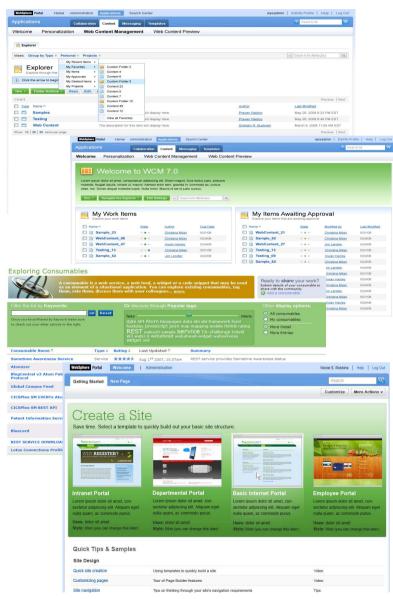
Web 2.0 and Social

Web content tagging, rating, searching. Dynamic blogging and comments. Person card integration.

3

Lower Cost of Ownership

Virtualization and Portal farming. Problem determination and serviceability. Public and private cloud deployment options.



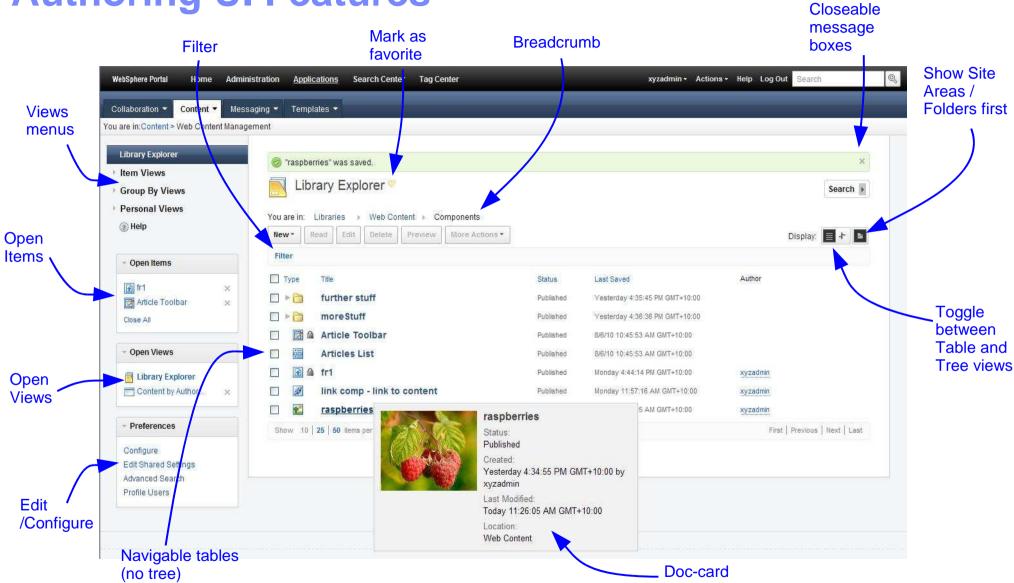


WCM Version 7

- Easier authoring
 - More granular and personal authoring views
 - Fly outs to reduce clicks
 - New folder metaphor lets users see what they can access
- User-focused, context-aware UX
 - "Projects" let you bundle groups of changes together, staged, and preview in context of a live site
 - Syndication and workflow enhancements enhance review / approval process
- Multi-locale content management
 - Enable the delivery of translated WCM templates
 - Dynamic translations for meta-data and design-element fields shown in the authoring interface
- Improved Portal-WCM convergence
 - Friendlier URLs
 - WCM leverages portal page hierarchy
 - Render entire WCM managed pages along side standard Portal pages



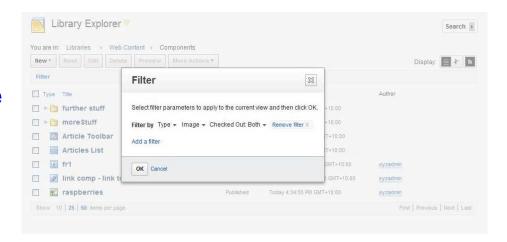
Authoring UI Features

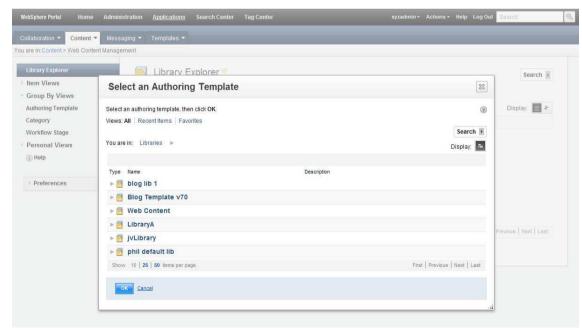




Authoring UI Features (2)

Apply complex filters in a single page load





Select items without reloading the page

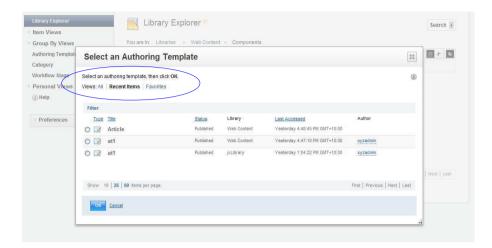


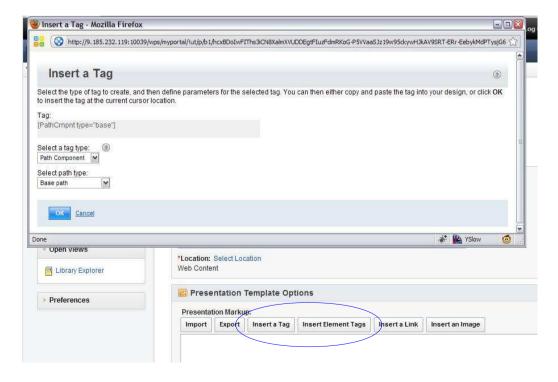
Authoring UI Features (3)

Make selections from your Recent or Favorite items

Select an authoring template, then click **OK**.

Views: All | Recent Items | Favorites





Get help creating tags in presentation template designs



Dependencies – Dojo 1.4

- Dojo 1.4 is a JavaScript library
- Shipped within the theme
- Dojo base/core utilities, event handling, ajax, css-based-queries, animations, etc
- Dijit UI widgets
- Learn it here: http://www.dojotoolkit.org/
- Code examples:
 - Base dojo, connecting events:
 - dojo.connect(dojo.byId('elementId'), 'onclick', function(evt) { doStuff() });
 - Creating a Dijit programmatically
 - var dialog = new dijit.Dialog({ title:"Created programmatically" });
 - Creating a Dijit in markup
 - <div dojoType="ibm.wcm.widget.doccard.DocCard" url="/wps/..."/>
 - Elements with dojoType element are instantiated as dijits when dojo.parse() is called on page load



Dependencies – OneUI 2.1

- A set of Lotus-standard CSS styles for common UI layouts and widgets
- Stylesheets shipped within the theme
- Developer documentation:
 - http://rtpgsa.ibm.com/projects/o/oneui/development/OneUI_2/doc/index.htm
- Lotus OneUI Community:
 - http://w3.ibm.com/connections/communities/service/html/communityview?communityUuid=af33ffca-41b2-44ef-adf8-20b94d1c72f7
- Style names are generally prefixed with 'lotus'

```
<div class="lotusui lotusPaging">

        cli class="lotusFirst">Show
        li>10
        25
        cli>50
        cli class="lotusLast">items per page.

</div>
```





Cross Version Syndication

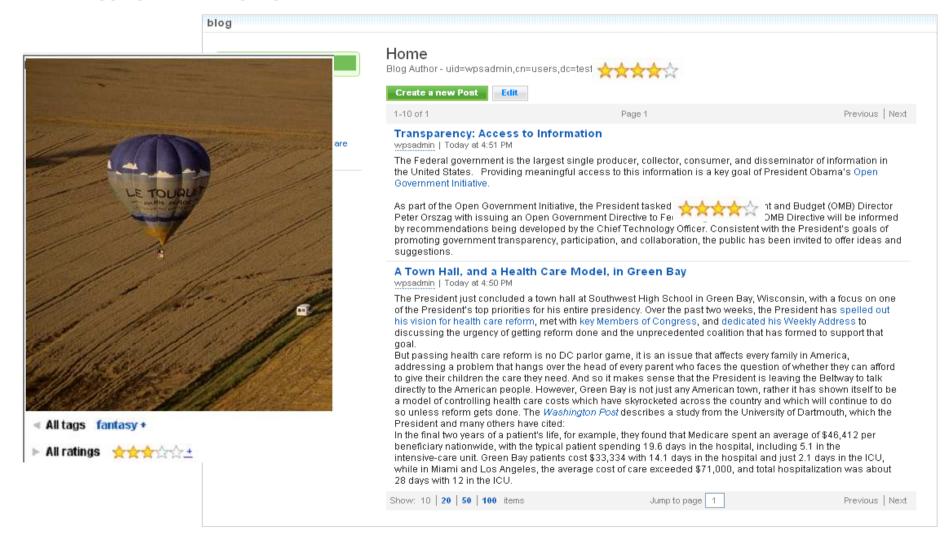
- 7.0 Introduced the ability to replicate data between different versions of WCM environments.
- This is effective from 7.0 and all subsequent releases i.e. 7.0 → 7.X → X.X
- No support for earlier releases to current. i.e. 6.1.5 → 7.0
- CVS can preserve and restore data between versions (Infrastructure is there, but not yet implemented. Will be in an upcoming CF)

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Blog and Wiki Templates (from V6.1.5)

- A few improvements from V6.1.5
 - Better NLS enablement via new WCM APIs
 - Some UX improvement to creating Blog
 - Use of Tagging and Rating tags





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2

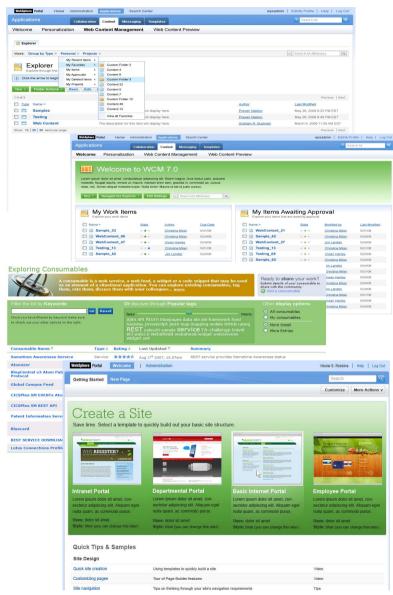
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Web content tagging, rating, searching. Dynamic blogging and comments. Person card integration.

3

Lower Cost of Ownership

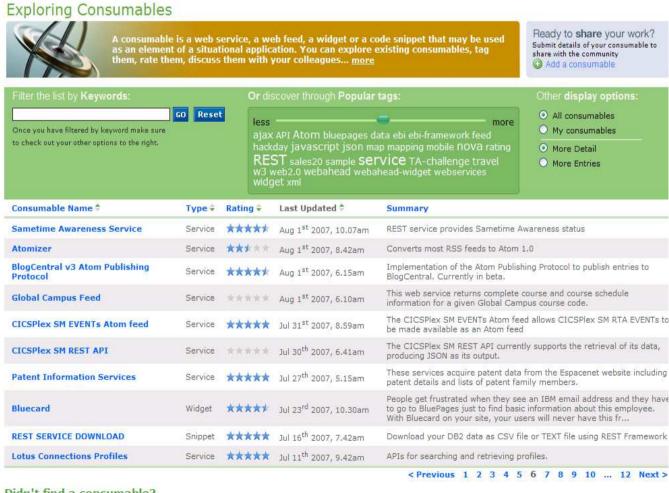
Virtualization and Portal farming. Problem determination and serviceability. Public and private cloud deployment options.





Tagging and Rating

- Ratings allow users to provide their input on information available through your site.
- Tags allows users to create a natural taxonomy of the information on your site
- WebSphere Portal users can tag and rate content you publish with WCM, content they create within user generated content, and portal pages and portlets.



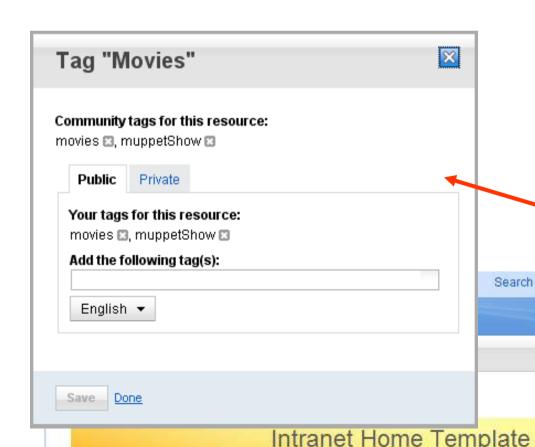
Didn't find a consumable?

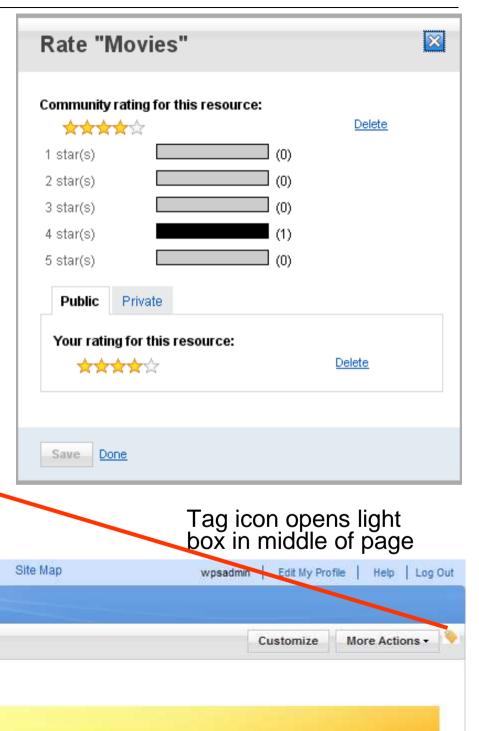
If you were unable to find the consumable you were looking for, consider building your own consumable.



Adding Tags and Ratings

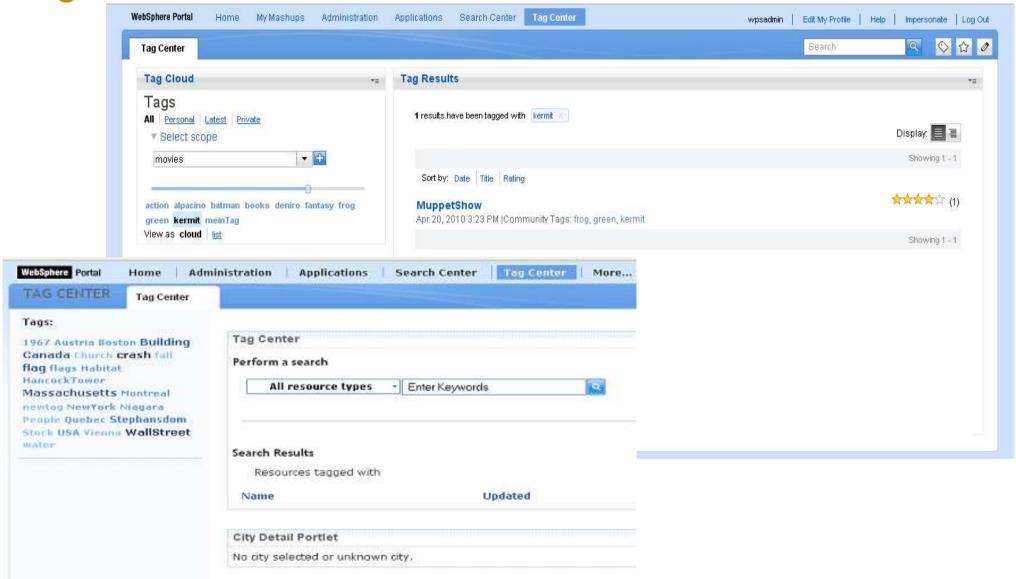
- Tagging and Rating
 - UI widget embedded in themes/skins
 - Hook for filtering content (for profanity, etc. scanning)







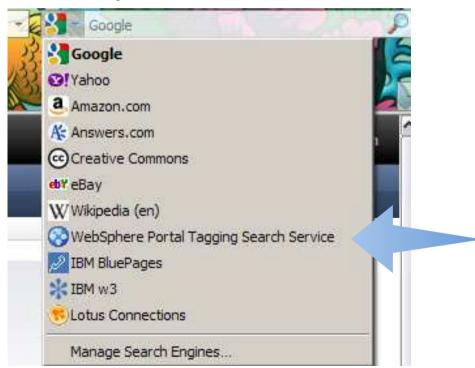
Tag Center





Tagging and Rating Technical Details

- Virtual Resource
 - Security to allow which user are allowed to tag/rate
- Dojo based Widgets for Tagging/Rating
- Filters / Normalization control the tag values
- Full set of public APIs provided
- Open Search





Web Site Analytics

- Who is coming to my site?
- How did they find it?
- What are they doing?
- What did they search for? Did they find it?
- What are the most popular areas?
- What are the most popular topics/content?
- What if I try this image vs that image? Do more people click on it?
- What if I pick content with Rule B instead of Rule A?
- Are they using the benefits tool?

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Active Site Analytics – Data elements in Portal Version 6.1.x

Name	Description	Tagged as	Injected in
Page Title	Title of the page in portal default language. Part of 6.1.5 driver (user language, not portal default language)	asa.page.title	Theme
Portlet Window Title		asa.portlet.title	Skin
Portlet Window ID*		asa.portlet.id	Skin
WCM Content Querystring	Available with WCM 6.1.5 build 7.9 and WCM Version 7	asa.portlet.screen.id	WCM Rendering Portlet
WCM Content Title	May not be the same as the portlet window's title. Available with WCM 6.1.5 build 7.9 and WCM Version 7	asa.portlet.screen.title	WCM Rendering Portlet
Remote Producer Name	logical name for the producer as known at consumer	asa.portlet.wsrp.produc er	WSRP Proxy Portlet



Active Site Analytics – Updated data elements in Portal Version 7

Portal-generated visitor id	We should generate a unique visitor id in case a user has no session (common for public portals)	asa.visitor	Theme
VP	virtual portal identifier*	asa.vp.id	Theme
Friendly URL	the complete friendly URL of the current page without the cruft	asa.url	Theme
Login user	User id of the user attempting to login	asa.login.user	Login Portlet
Login success	Successful login	asa.login.success	Login Portlet
Login failure	Login failure reason	asa.login.failure	Login Portlet
Self registration	The id of the user that registered as a new user	asa.selfregistration.user	Self Registration Portlet
Page ID	Unique id of the page*	asa.page.id	Theme
Portlet Screen	title of screen that is displayed within the portlet	asa.portlet.screen.title	Portlet
Portlet Screen	id of screen*	asa.portlet.screen.id	Portlet
Search query	Query string of the search that led to the results page / search center	asa.search.query	Search Center Portlet
Search result count	Number of results the query yielded	asa.search.results	Search Center Portlet
People finder query	Query string of the people search	asa.peoplefinder.query	People Finder
People finder result count	Number of results the people finder query yielded	asa.peoplefinder.results	People Finder



IBM Universal Integration Hub - The Theme to End all Themes!

- Consistent, comprehendible architecture and programming model for rendering different component types (portlets, widgets, ...) in different client runtimes (CSA, SSA, ...)
 - Single and consistent Theme Architecture
 - Baseline for a programming model which customers can easily understand.
 - Extendable as more runtimes/component types might show up (Open Social, Flex, ...)
- Combine iWidgets and Portlets on same page
- Leverage WSRP enabled Portlets in Client Side Mode
- Automatically wrap iwidgets as portlets for Server Side Mode
- Based on Dojo 1.4

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IBM Universal Integration Hub

- Page Builder theme is the most visible CSA improvement
- We will ship two themes in Portal Version 7
 - Page Builder
 - This single theme will work for server side and client aggregation
 - This theme replace the Page Builder theme from 6.1.5
 - Portal
 - This theme from Portal 6.1 will continue to be used for the administration pages
- We won't be shipping the previous Client Side Aggregation theme (Web 2 theme)
 - Web 2 can continue to be used by customers that want to use it.



Theme related WebDAV Entry Points

Themes (dav:themelist)

http://<name>:<port>/<context>/<protected_contenthander>/dav/themelist/

e.g.: http://some.server:10039/wps/mycontenthandler/dav/themelist/

Skins (dav:skinlist)

http://<name>:<port>/<context>/<protected_contenthander>/dav/skinlist/

e.g.: http://some.server:10039/wps/mycontenthandler/dav/skinlist/

FileStore (dav:fs-type1)

http://<name>:<port>/<context>/<protected_contenthander>/dav/fs-type1/

e.g.: http://some.server:10039/wps/mycontenthandler/dav/fs-type1/

(For completeness) Other Portal WebDAV entry points

Portal Pages: http://<name>:<port>/<context>/<protected_contenthander>/dav/contentmodel/<page oid or unique name>/

e.g.:

http://some.server:10039/wps/mycontenthandler/dav/contentmodel/wps.content.root/

WCM content: http://<name>:<port>/<context>/<protected_contenthander>/dav/content/libraries/

e.g.: http://some.server:10039/wps/mycontenthandler/dav/content/libraries/



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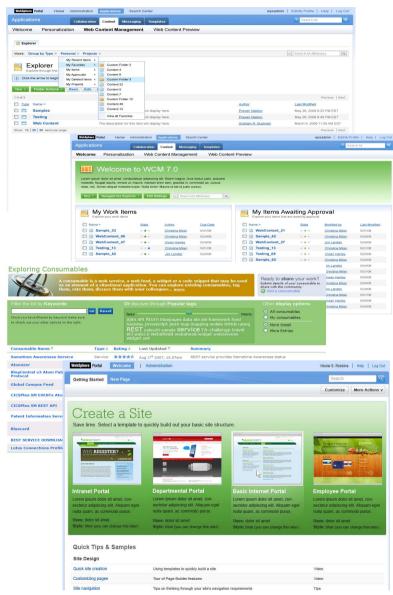
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Virtualization and Portal farming. Problem determination and serviceability. Public and private cloud deployment options.



25



Cost of Ownership Improvements in Portal Version 7

- Portlet Load Monitoring
- Private Clouds (Cloudburst)
- Virtual Portal enhancements
- Enhance Portal cloning techniques
- Support 'Portal Farms'
- Config Changes
 - InfoCenter markup in properties files



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Portlet Load Monitoring

- Allow portlets to define
 - Maximum number of concurrent requests
 - Maximum average processing time for requests
- If maximum number of requests reached, or if average processing time exceeded
 - Throw an exception in portlet markup
 - Prevent further requests to portlet
- Allows to protect from more and more requests being blocked in non responsive portlet
 - Prevents "hang" of portal due to thread exhaustion

-



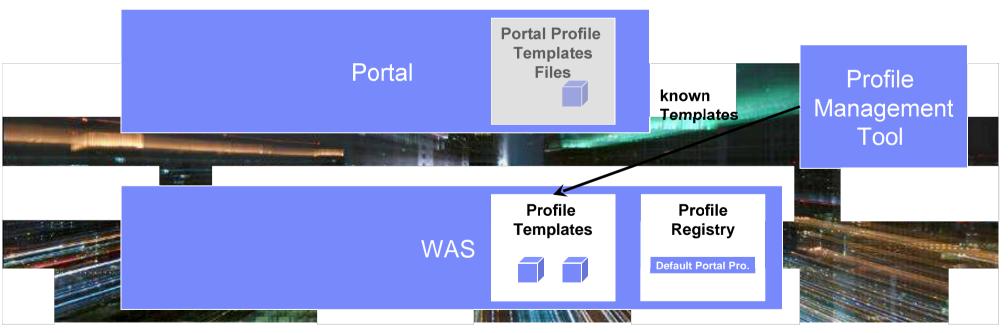
Virtualization and Multiple Profile Support

- Vmware is a fully supported and tested environment
- WebSphere Portal and Lotus Web Content Management Hypervisor Editions (Preconfigured virtualized image may be run in IBM Cloudburst environment)
 - Now available on Version 6.1.5
- Leverage WebSphere Application Server 7 template to build Portal profile
- Create Multiple portal profiles
 - Archive a profile and use it to jump start a new cluster node
 - Enable creation of additional Portal profiles without re-installing Portal, utilizing the same Portal binaries
 - Each Portal profile is an independent run-time, and can be separately utilized as a standalone Portal, a member of a Portal Farm, or a federated/clustered Portal server
 - No pre-defined limit on the number of additional profiles that can be created
 - Profiles can be created at any time after Portal installation

System After Installation

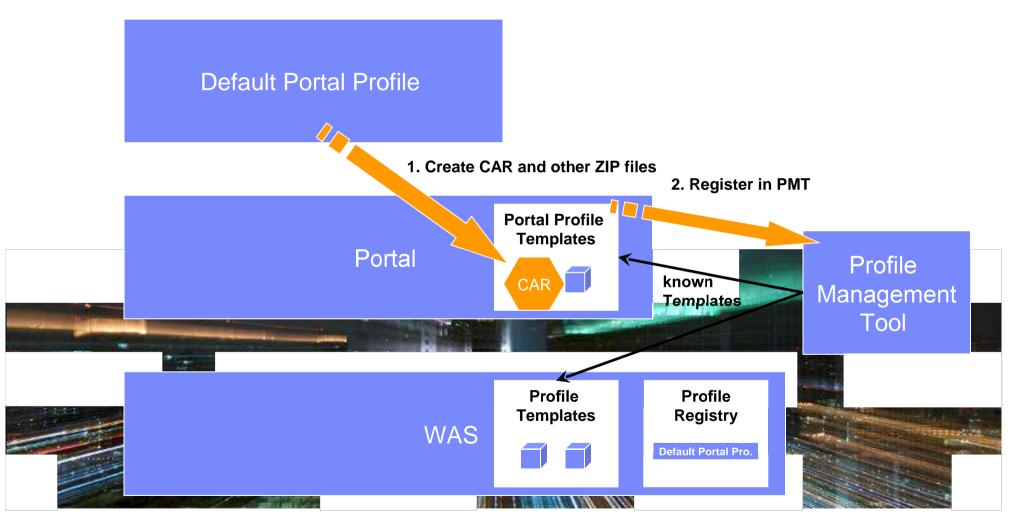


Default Portal Profile



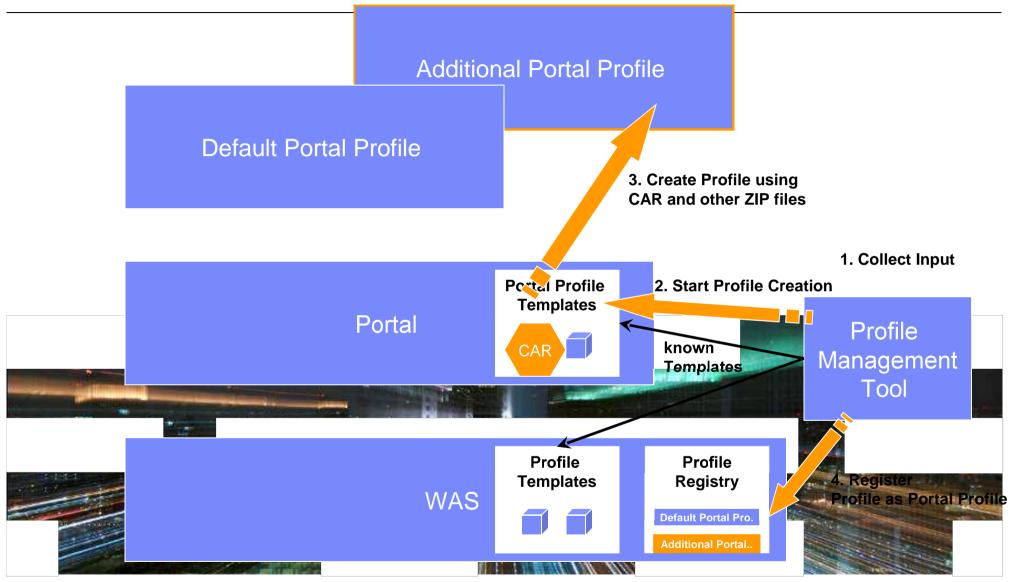
Running the Profile Enablement





Running the Profile Creation with PMT

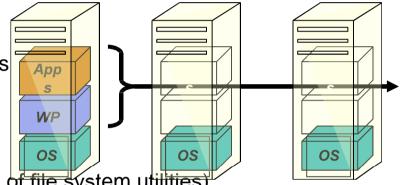






Portal Farming

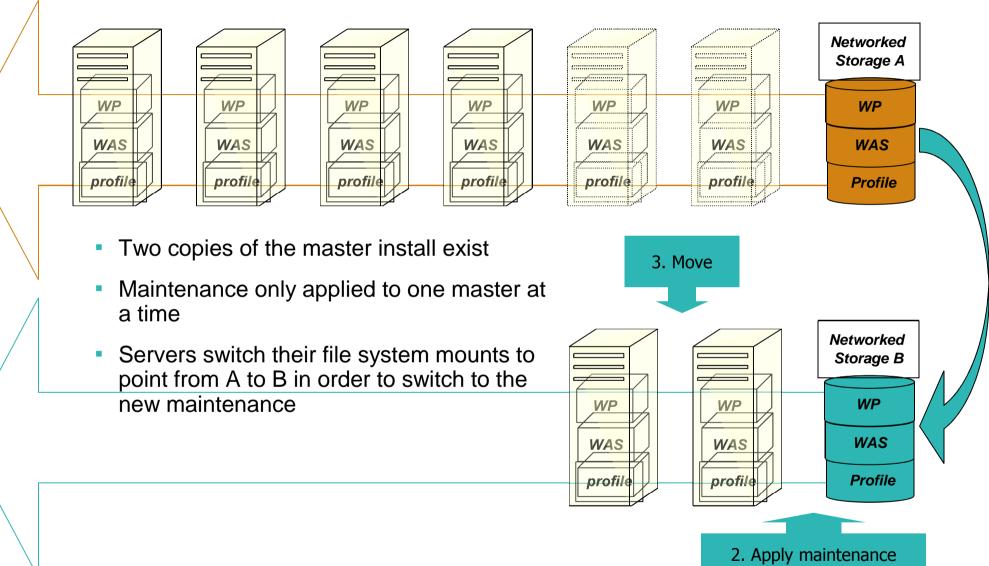
- A series of identically configured, standalone portal instances
- No managed cell, no clustering
- Workload management handled using any load balancer
 - HTTP Server plug-in can be used with manual configuration
- Server instances treated as commodities
 - Rip-n-replace
 - Can more easily mix/match maintenance levels
- Ultimate simplicity at the loss of some functionality
 - No distributed cache management*
 - No distributed EJB usage
 - No synchronized configuration (without the aid of file system utilities)
 - No coordinated task scheduling
 - No cluster-scoped administrative actions
 - Start/stop applications
 - Can be replaced by "flexible administration"
- Customers need to understand these limitations before considering a farm-based deployment
- Particularly well suited for cloud-based deployments
- *Can be managed by WXS 7.0, but needs testing, not yet announced.



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Farming Scenario Maintenance

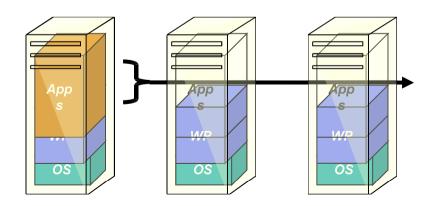




Virtual Portals

- Question: Can I have JVM-level separation between my virtual portals?
- Answer: Yes, you can, leveraging a new deployment pattern:

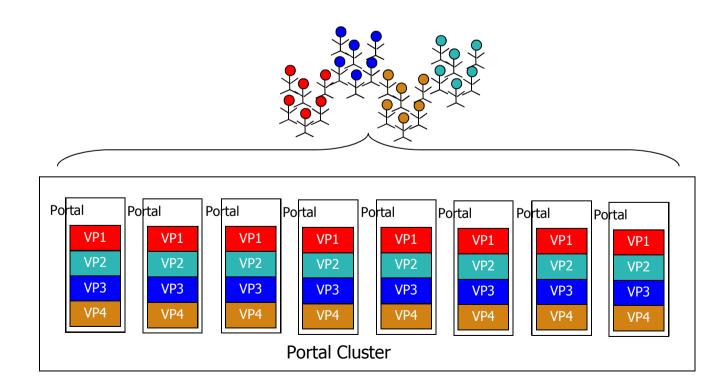
Cluster Partitioning





Traditional virtual portal support in a cluster

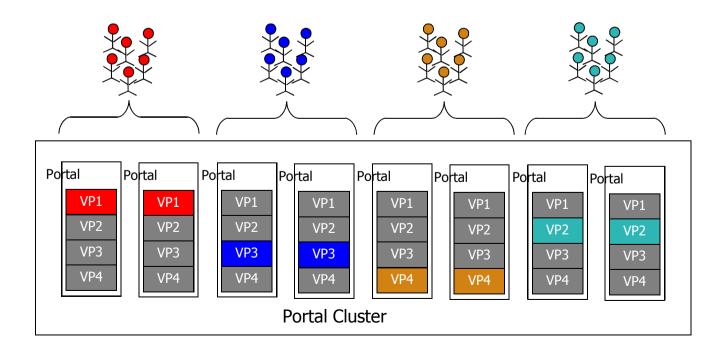
- All cluster members share the same portal configuration
- All virtual portals resident on all cluster members
- Traditional work load management evenly distributes all users across all cluster members
- All virtual portals equally accessed on all cluster members





Virtual portals in a partitioned cluster

- All cluster members share the same portal configuration
- All virtual portals resident on all cluster members
- Work load management altered to direct specific requests to specific cluster members
- Virtual portal access relegated to only specific cluster members
- Can dynamically change distribution and mix at the load balancer level without affecting portal configuration





Cluster partitioning benefits

- Simplified administration
- Single WAS and Portal configuration
- JVM-level isolation at the VP level
- Flexible VP to JVM assignments
 - Multiple JVMs for a single VP
 - Multiple VPs for a single JVM
- Dynamic management of VP to JVM assignments



Config Changes - Expanded Applications

- Expanded means the application is expanded into a directory instead of being shipped as a single .ear file
- Much easier to update the applications via fixpack or iFix in the future
- New/changed application files can simply be copied to the expanded application directory and the server restarted
- In V6.1... about half of the enterprise (non-portlet) applications were converted to expanded format deployment
- In V7 the remaining enterprise applications were converted to expanded format deployment
- All new V7 applications are deployed in expanded format
- The wcm applications were not converted due to their complexity.
- The original wps.ear was split into two separate applications
 - wps.ear NOT expanded
 - wps_theme.ear
 - Customer themes must be deployed in their own WAR file



Expanded Applications and Clustering

- The application binaries reside only on the Portal nodes
- Each node has it's own copy of the application binaries
- The Deployment Manager profile contains only the metadata for the applications
- This reduces the amount of data that needs to be pushed to the nodes by the Deployment Manager

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Clustering changes in V7

- Clustering procedures are different in V7 due to virtualization changes
- Added new function to wait for application expansion from the Deployment Manager to the node so the user no longer needs to wait 30 minutes
- The addNode command is called directly by the user
- Added a new option on the addNode call for includebuses required for the JCRSeedBus
- Add a new JCRSeedBus cluster bus member and remove the previous server bus member (Docs)

4()



Clustering changes in V7

- Primary cluster member is created using a different WebSphere API to avoid extraneous server scoped resources
- Terminology change from secondary node to additional node
- cluster-node-config-cluster-setup-additional
- Search collections are deleted automatically
- Multiple clusters now supported on z/OS



Config Changes - WP Log Collector

Help from Support

- <wp_profile_root>/PortalServer/bin/wpcollector.sh|bat
- For example: wpcollector.bat -Dpmr=75349,499,000
- creates and transfers file 75349,499,000-wp.mustgather-2010.08.16-12.00.08.140-0700.zip to IBM support server



Migration

- Move from a 'migration experience' to an 'upgrade experience'
 - From Portal V6.1 on WAS 6.1
 - Run standard WAS upgrade/migration
 - This results in the customer's customized Portal V6.1 running on WAS 7.0
 - From Portal V6.1 on WAS 7.0
 - 'upgrade' Portal V6.1 to Portal Version 7, replacing Portal binaries, but re-using existing DBs and configs
- From Portal V6.0 to Portal Version 7 is supported as well, but will be more of the typical migration experience

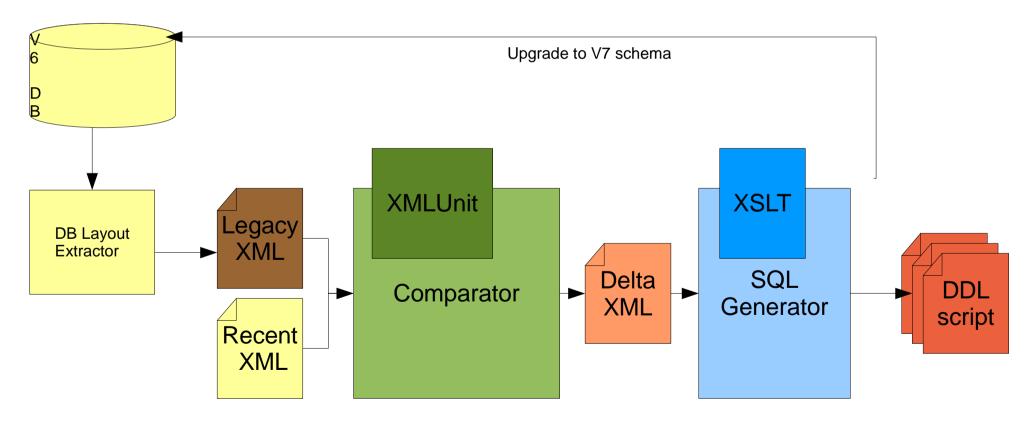


Database inplace migration

- 1Current database layout is extracted
- 2Comparator reads XML database layout scripts
- 3Comparator creates delta scripts (xml)

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- 4Delta scripts are converted by SQL generator to DBMS-specific DDL scripts
- 5Database is updated to V7 level by running DDL scripts



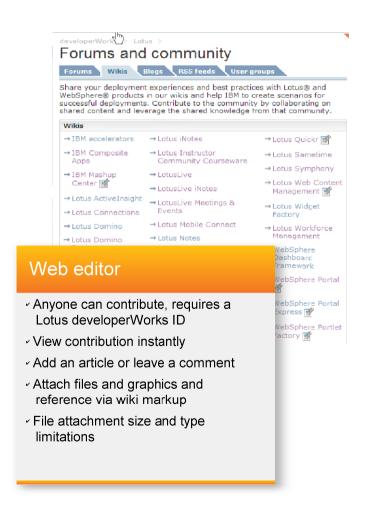
12/08/10 Template Documentation © 2010 IBM Corporation



Getting to the WebSphere Portal Information Center wiki

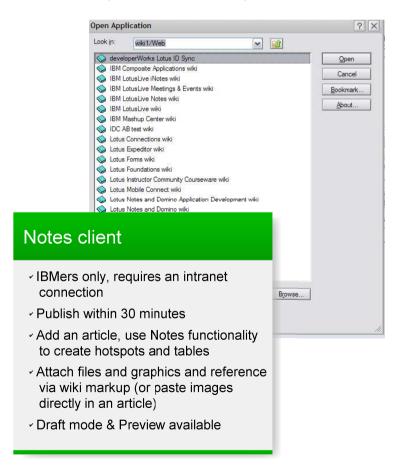
From the Web:

 Browse this address: http://www-10.lotus.com/ldd/portalwiki.nsf



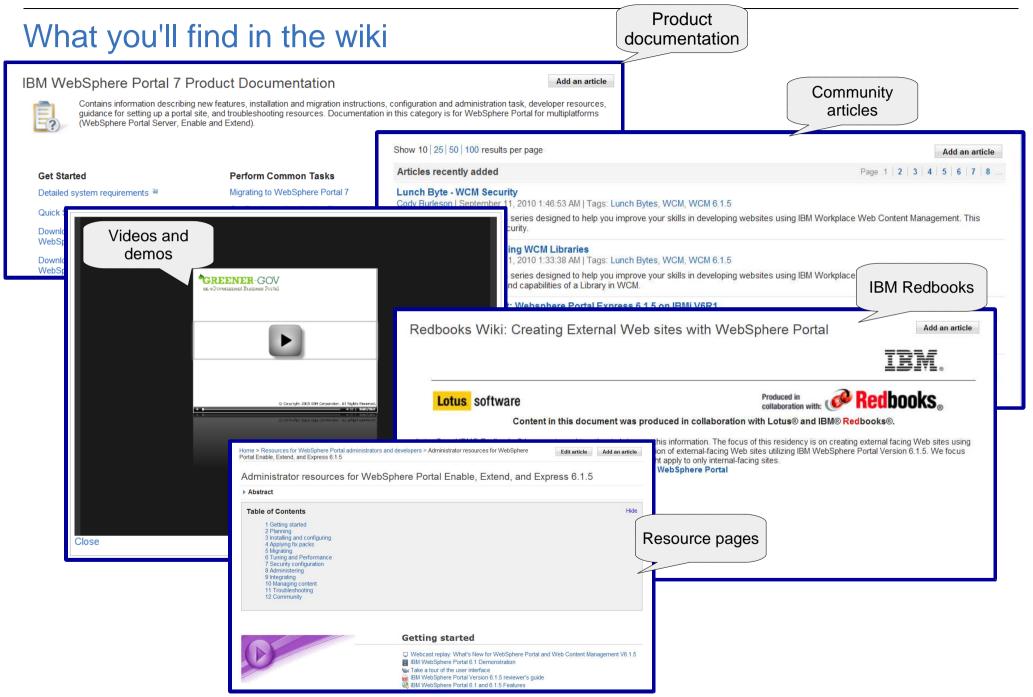
From a Notes client:

- 1. Click File > Open > Lotus Notes Application.
- Type wiki1/Web in the Look in field.
- Open File name Idd\portalwiki.nsf.



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