



# Döntés támogatás IBM Operational Decision Manager-rel

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# Döntés támogató rendszerek



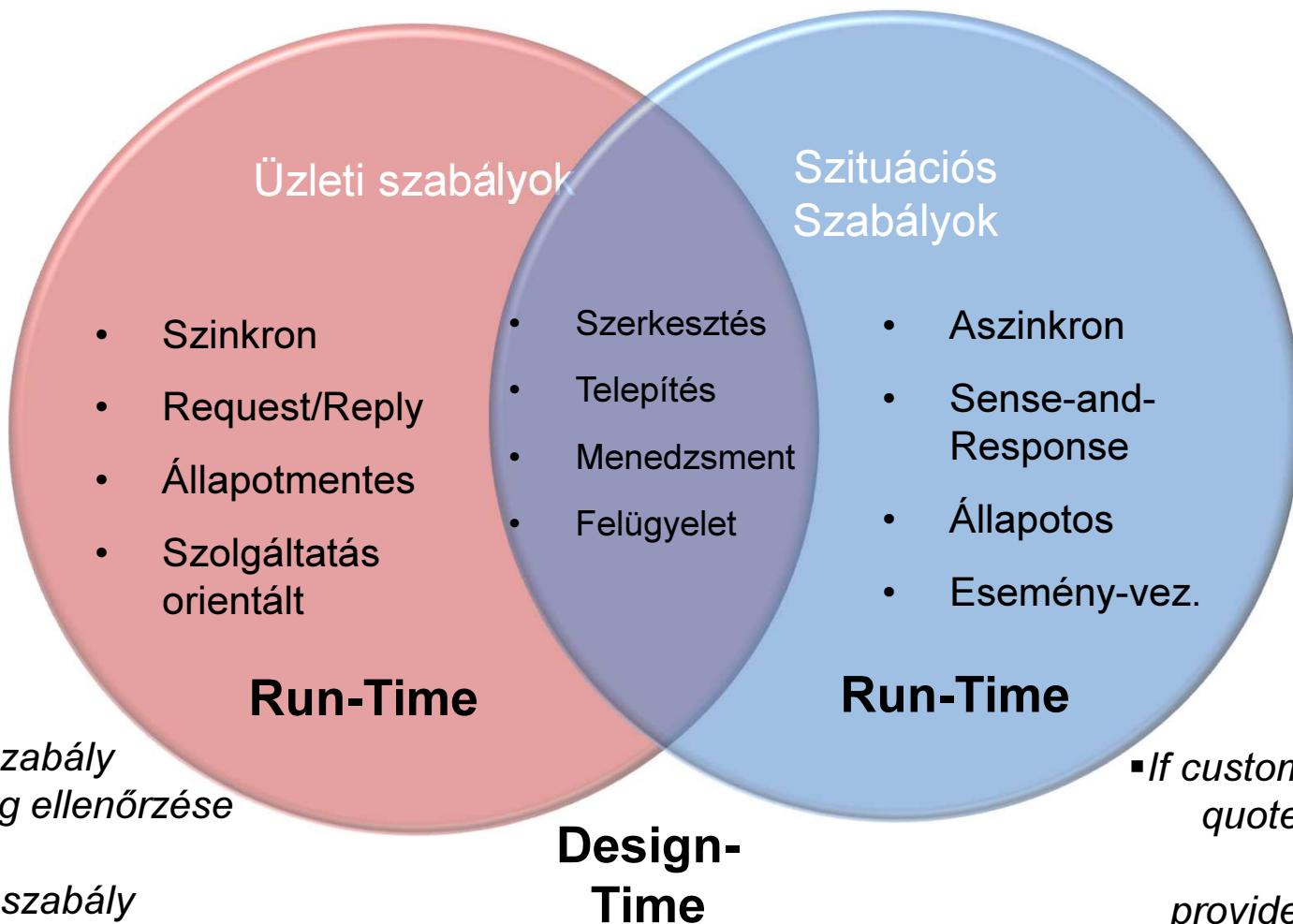
Automatizált és felügyelhető döntéstámogató szolgáltatásokat foglal magában.

Szabályzatkból, vállalati tudásokból építkezik.

Üzleti intelligenciát és prediktív betekintést nyújtó döntéstámogató szolgáltatásokat foglal magában.

Historikus adatokra épít, tanul.

# Operatív Döntés Támogatás típusai



## Validációs szabály

- Jelentések ellenőrzése

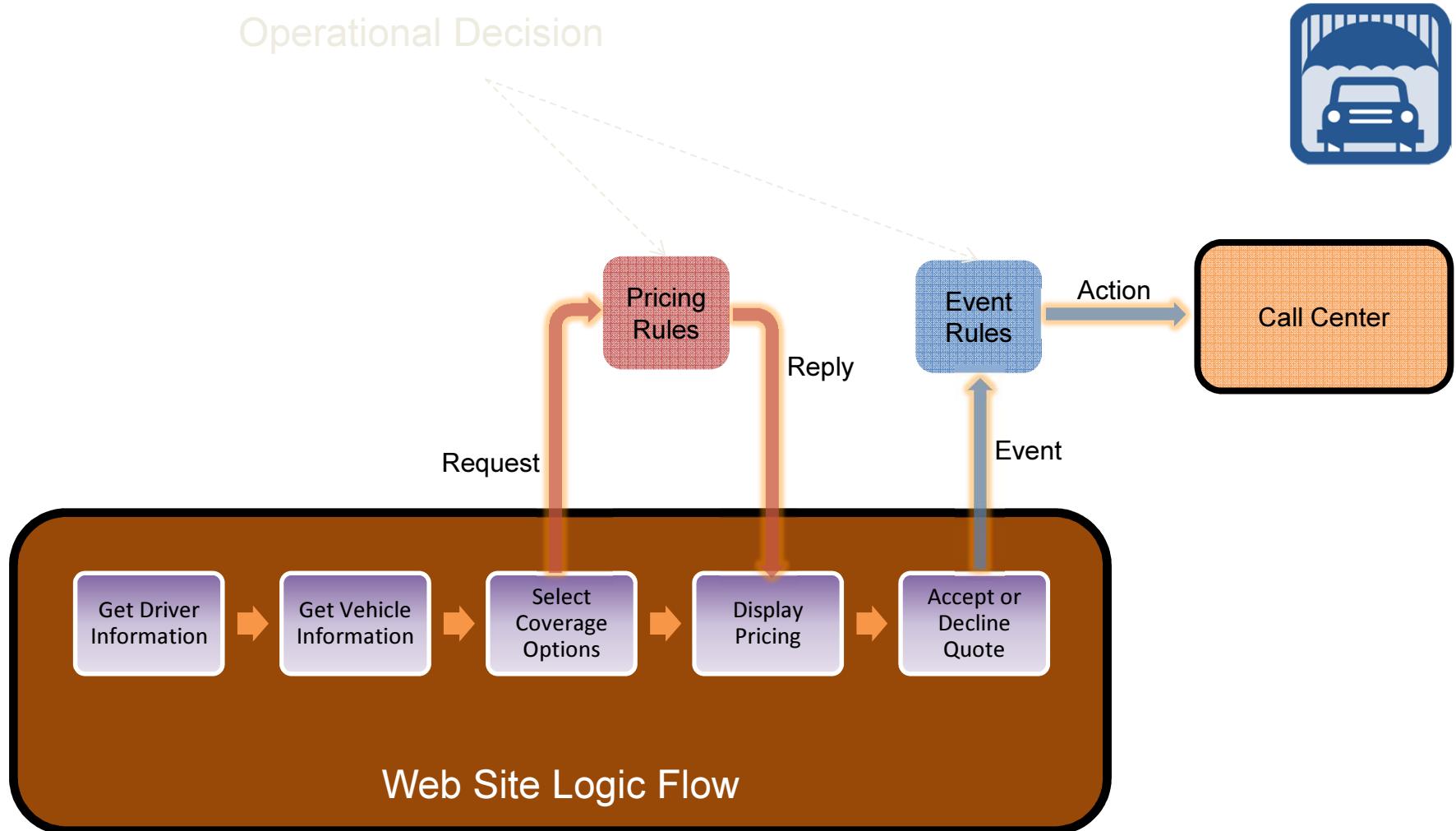
## Kalkulációs szabály

- Dinamikus árazás
- Jutalék

## Osztályozó szabály

- Gold, Silver, Bronze
- Kockázat

# Példa a szabályok alkalmazására

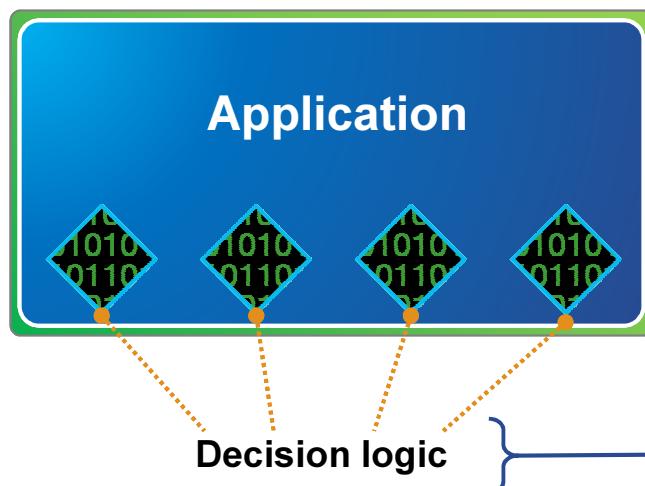


# Üzleti szabályzatok externalizálása

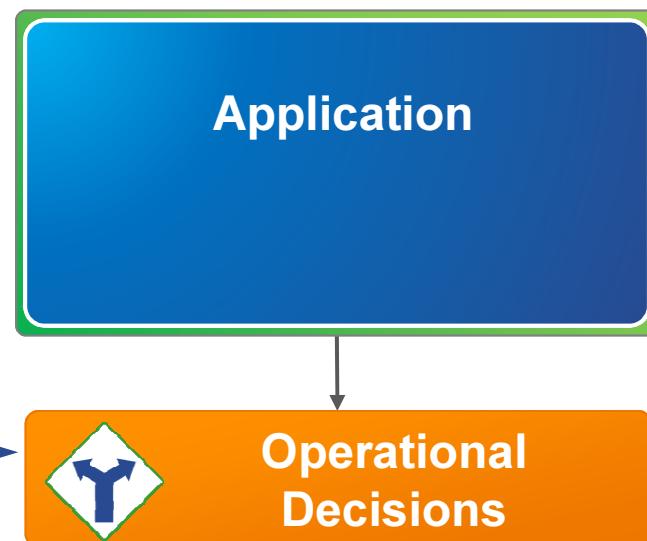
Döntési logika alkalmazástól független menedzselése

IBM

ODM nélkül



ODM-mel



- A „beégetett kódokat” nehéz karbantartani, módosítani
- Rendszerekben rögzített szabályokat nehéz újrahasználni

- A externalizált szabályok könnyen módosíthatók
- A centralizált döntési szolgáltatások könnyen újrahasználhatók

# Üzleti felhasználók által módosítható szabályok

Változtatások végrehajtása napok alatt, hónapok helyett

## ODM nélkül



## ODM-mel



- Az üzleti felhasználók természetes nyelven vagy döntési táblákban fogalmazzák meg a szabályokat
- Az IT szakértők biztosítják a rendelkezésre állást, megbízhatóságot és az új alkalmazásokat.

# Adat

az új  
természetes erőforrás

2.5  
Milliárd

gigabyte új adat  
naponta

1  
Trillion

Kapcsolódott „kütyü”  
2015-re

3x

Növekedés az egy főre jutó  
tranzisztorokban 2017-ig

The goal is not to  
**collect** big data

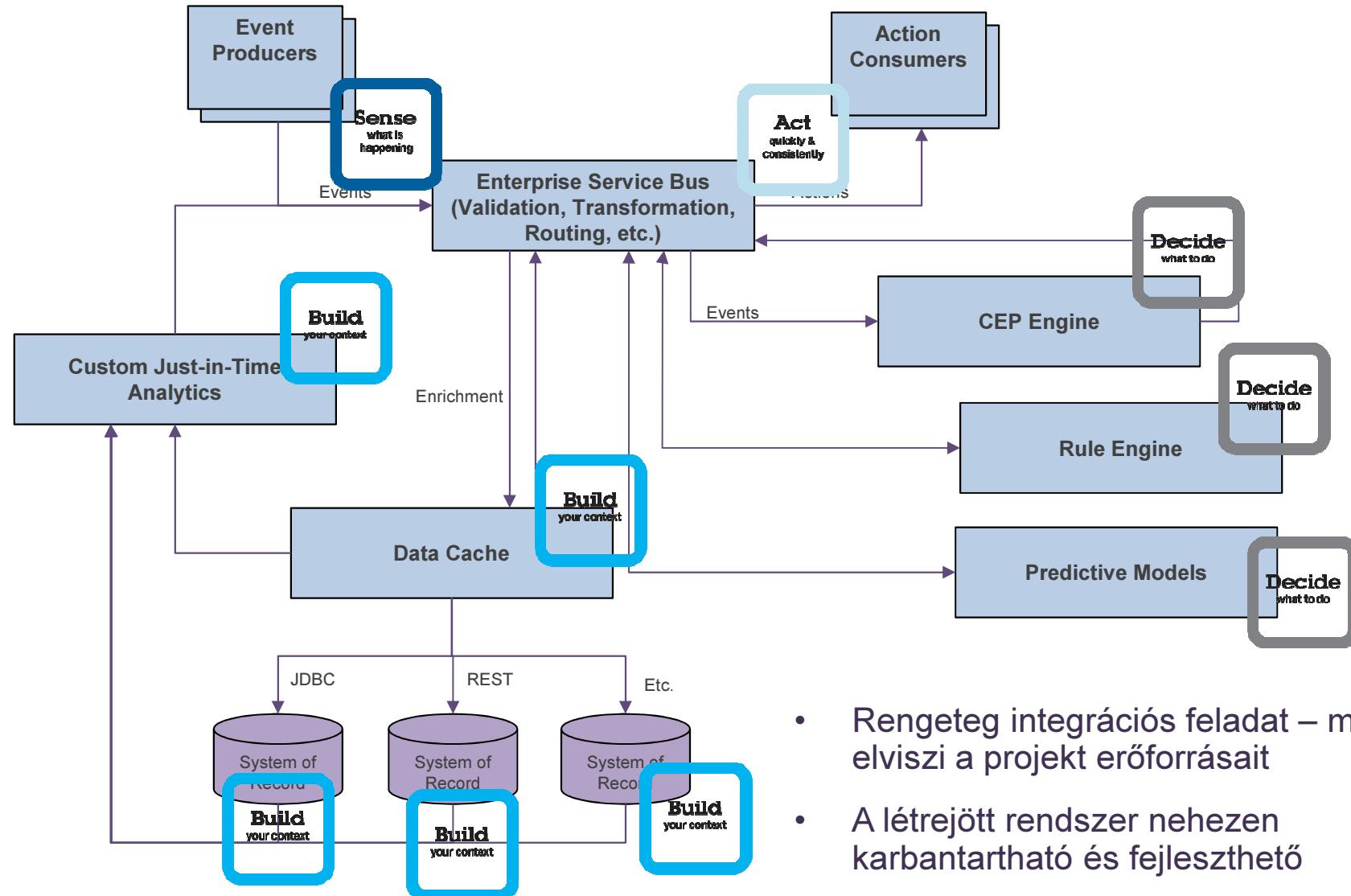
The goal is to  
**act** on big data



# Insights: Valós idejű észlelés és beavatkozás



# „Build your own” megoldás



- Rengeteg integrációs feladat – mely elviszi a projekt erőforrásait
- A létrejött rendszer nehezen karbantartható és fejleszthető



## Event

Egy üzenet, mely „valaminek”  
a megtörténését írja le



## Agent

Üzleti logika, amit egy  
beérkező esemény hajt meg

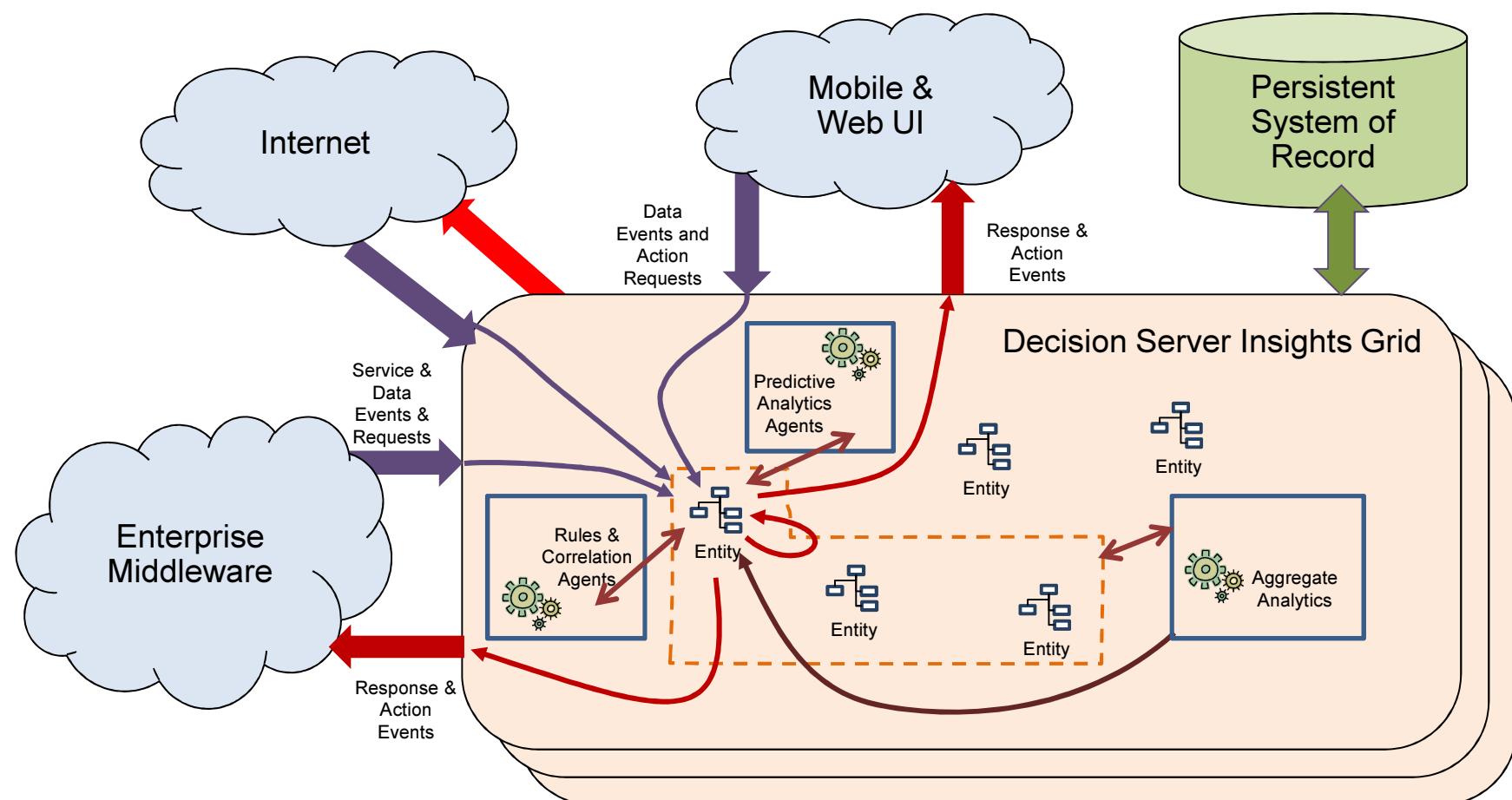


## Entity

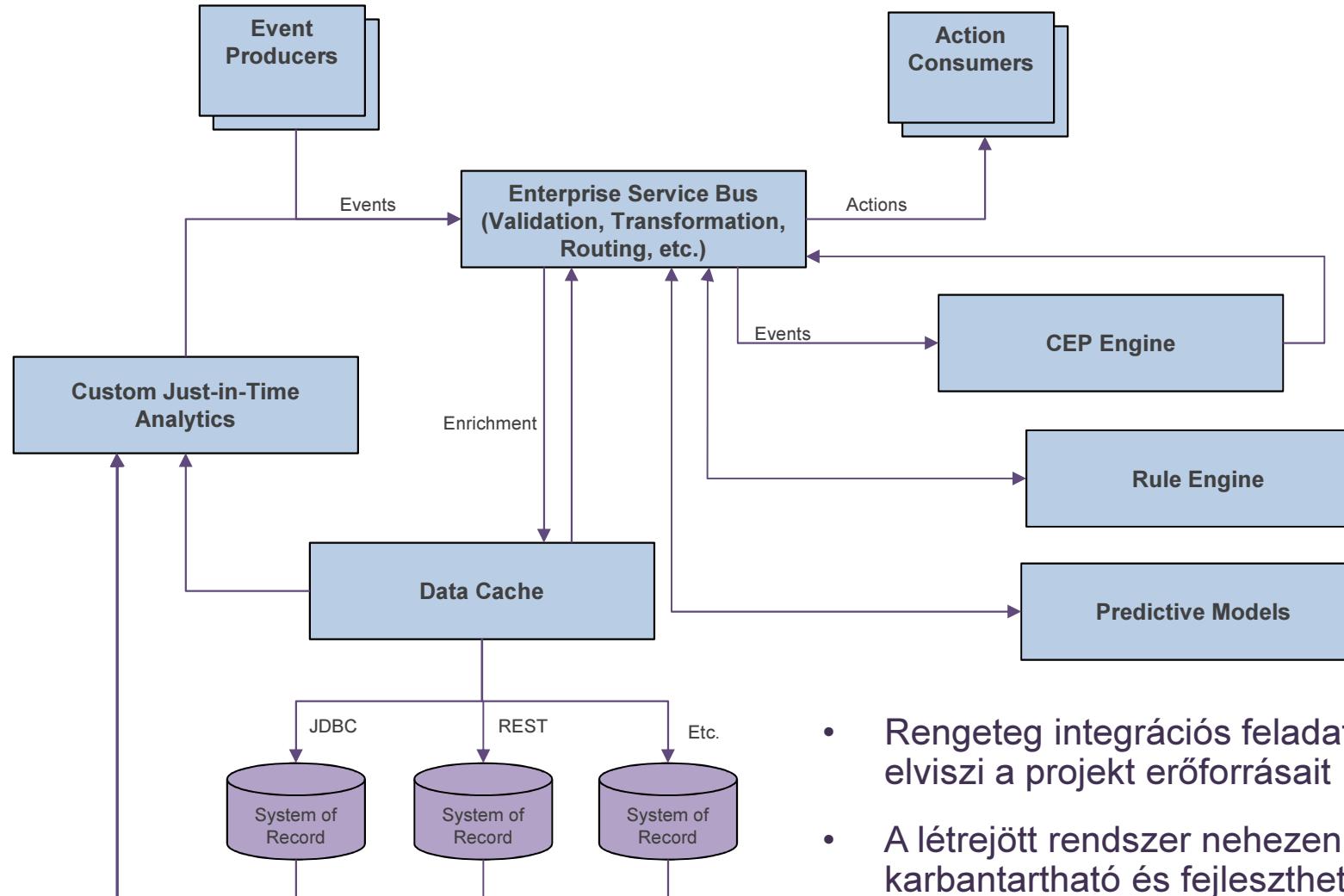
Üzlet számára fontos  
„dolog”, és kapcsolódó  
információk

# ODM Insights összefoglaló

- Nagy terhelésre skálázva
- Folyamatos rendelkezésre állással:
  - Hardware & software meghibásodás
  - Megoldás változása



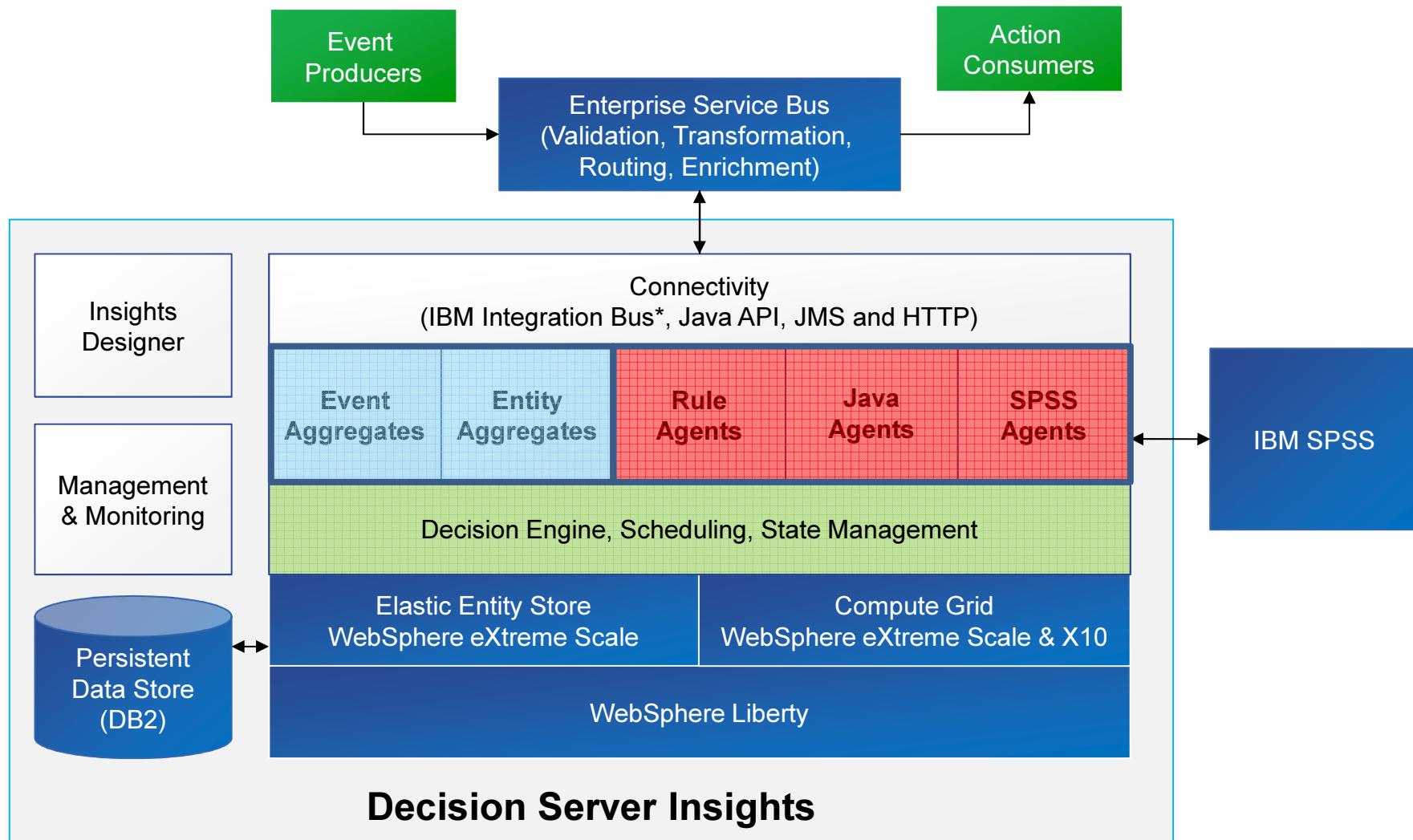
# „Build your own” helyett



- Rengeteg integrációs feladat – mely elviszi a projekt erőforrásait
- A létrejött rendszer nehezen karbantartható és fejleszthető

# Architektúra

*Üzleti és szituációs szabályok, prediktív analitikai képességek egyetlen platformban*



\*IBM Integration Bus is included as a Supporting Program, which can only be used for development and test purposes.

## Lokális (agent)



Egy üzleti entitáshoz kapcsolódó szituáció észlelése, döntés kiértékelése és akció végrehajtása

Például:

- if the current event is the third cash transfer for this customer within 1 week then ...
- if the systolic BP for this patient has been above 140 for more than 3 minutes then ...
- if this locomotive has more than 3 non-urgent fault events and is not scheduled for routine maintenance within 2 weeks then ...
- if this customer is a gold customer and the predicted wait time for the current call event is more than 60 seconds then ...

## Globális (job)

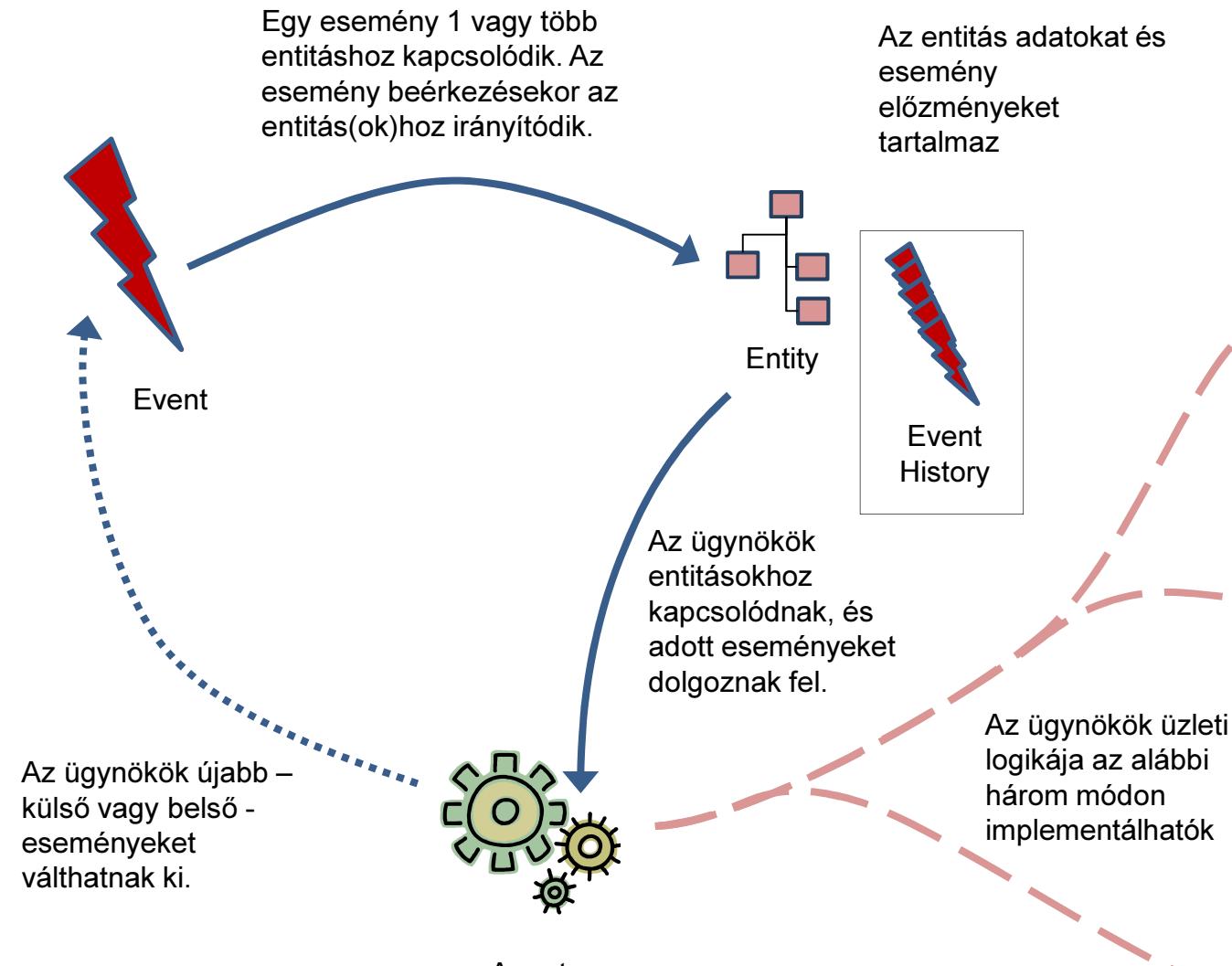


Számítások, műveletek végrehajtása üzleti entitások egy halmazán, majd az eredmények elérhetővé tétele a lokális modellben

Például:

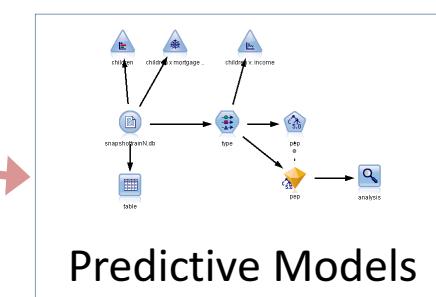
- if the total purchases over 30 days for this customer is greater than **the median of total purchases for gold customers in 30 days** then ...
  - (median must be computed for a population)
- if **the next likely event for** this customer is account abandonment with probability greater than 0.3 then ...
  - (next most likely event is computed based on population behavior using a markov model)
- if this customer **is in a spatial cluster of size 100 meters with 4 or more members of this customer's first degree friends** then ...
  - (cluster membership must be computed dynamically on spatial events for entire social network)

# Lokális programozási modell



```
definitions
set 'repairs this year' to all repairs
    where the age of the car of each repair is less than 22
        and the cost of each repair is more than 'most expensive london recovery this month';
if the number of repairs in 'repairs this year' is more than 10
then
    emit a new policy cancellation where
        the car is the customer of the policy of the car of 'the incident',
        the date is now,
        the policy is the policy of the car of 'the incident';

Rules
```

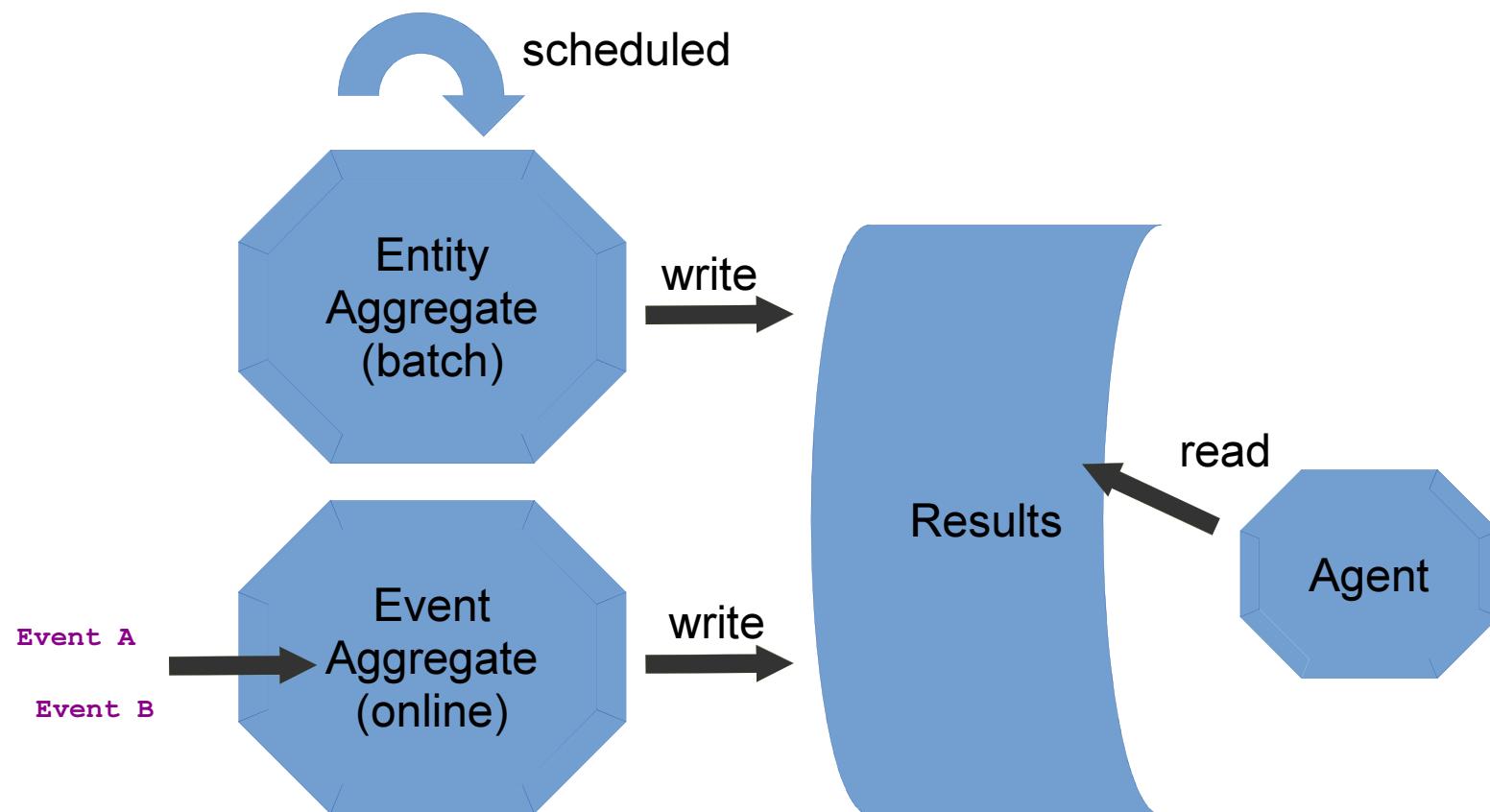


```
package demo.java_agent;
import com.limsa.common.AgentException;
import com.limsa.agent.EntityAgent;
import com.limsa.model.Event;
import demo.*;
public class MyJavaAgent extends EntityAgent {
    @Override
    public void process(Event event) throws AgentException {
        AmbulanceCall ambulanceCall = (AmbulanceCall) event;
        Car car = (Car) getBrand();
        if (car != null & ambulanceCall.getCityName().equals("London")) {
            Notification notification = getEventFactory().createEvent(Notification.class);
            notification.setMessage("London 999 driver needs an ambulance.");
            submit(notification);
        }
    }
}
```

Java

# Globális programozási modell

IBM



# Entity modellezése

a car **is a business entity identified by** a vin **with**  
a make,  
a model,  
a year (integer).

a car **is related to** a policy.

a customer **is a business entity identified by** an email **with**  
a first name,  
a last name,  
an address,  
a mobile number,  
a sex.

clear **and** suspect **are** fraud statuses.

a policy **is a business entity identified by** an id.  
a policy **has** a start (date & time).  
a policy **has** an end (date & time).  
a policy **is related to** a car.  
a policy **is related to** a customer.  
a policy **has** a fraud status.

Entities have an  
identifier and their own  
lifecycle.

## Esemény modellezése

a policy purchase **is a business event time-stamped by** a date **(date & time)** **with**  
a start **(date & time)**,  
a end **(date & time)**.

a policy purchase **is related to** a car.

a policy purchase **is related to** a customer.

a policy purchase **is related to** a policy.

a policy cancellation **is a business event time-stamped by** a date **(date & time)**.

a policy cancellation **is related to** a policy.

a policy cancellation **is related to** a customer.

a vehicle event **is a business event time-stamped by** a date **(date & time)**.

a vehicle event **is related to** a car.

a vehicle event **is related to** an incident.

a vehicle event **has** an address.

an accident **is** a vehicle event **with**  
a severity.

a recovery **is** a vehicle event **with**  
a cost **(numeric)**.

a repair **is** a vehicle event **with**  
a cost **(numeric)**,  
a dealer.

Events have a time of occurrence

## Rule Agent példa

Subscribe to events of interest that can be correlated with a car:

```
'car agent' is an agent related to a car,  
processing events :  
- accident, where this car comes from the car of this accident
```

Implement business logic:

```
when an accident occurs  
if  
    the severity of this accident is fatal  
    or the severity of this accident is injury  
then  
    emit a new ambulance call where  
        the address is the address of this accident ,  
        the car is 'the car' ,  
        the customer is the customer of the policy of 'the car' ,  
        the date is the date of this accident ,  
        the description is "Ambulance required: accident/injury accident." ;  
    emit a new police call where  
        the address is the address of this accident ,  
        the car is 'the car' ,  
        the customer is the customer of the policy of 'the car' ,  
        the date is the date of this accident ,  
        the description is "Police required: accident/injury accident." ;
```

Köszönöm a figyelmet!



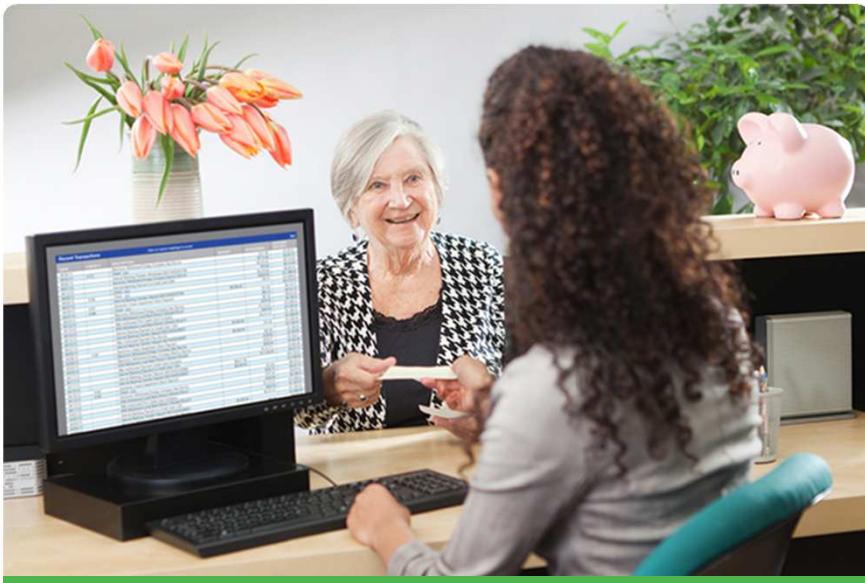
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*WebSphere Client Technical Professional*

## New use cases enabled by IBM ODM Advanced



A bank gains the ability to provide prompt, **personalized, proactive service to their clients**

- Flexible, extensible platform for modeling growing set of alert patterns for analysts and sales
- Greater insight into client interactions across channels to enable more personalized service and more intelligent customer relationship management



A railway organization gains **real-time visibility into operations**

- Enhanced real-time visibility into train operations
- Ability to graphically visualize network of equipment
- Greater customer satisfaction from real-time insight and proactive notification

How can IBM help me leverage my **data**, gain **insight** and take **action**?



## Some example use cases

- ▶ Make my advisors always-aware of client activities and needs?
  - A global financial services firm wants to be aware of all client activities across all channels – on premise, call center, online, social media, etc. – to be able to better serve their clients' needs.
- ▶ Create an insurance company where terms and conditions may differ for every customer?
  - Leveraging existing activity combined with predictive analytics to provide the best offer to each customer based on their specific situation.
- ▶ Maximize the efficiency of my operations and predict equipment maintenance?
  - A national railway company wants to monitor their freight operations – monitoring the trains as they operate in real-time leveraging sensors on the trains and monitoring various aspects (e.g., fuel, delays, re-planning, etc.) – to provide a graphical presentation of their network and trains, provide alerting and enable decision automation.

How can IBM help me leverage my **data**, gain **insight** and take **action**?



## Some more example use cases

- ▶ Thrill customers with the smartest and most connected car experience?
  - Having access to information about weather conditions, car service history, current equipment status and current location, being able to warn a driver that within 15 miles they are coming up on rainy weather and that their windshield wipers are in poor condition, but that there are three auto repair facilities with the correct wipers within 5 miles of their current location.
- ▶ Allow customers to have their own home security rules?
  - Enabling a customer to create or personalize the rules for configuring their home management system – e.g., 30 minutes before the time I usually arrive home, turn up the thermostat to 70° F, but if I don't unlock my door within 30 minutes after that time, return the thermostat to 62° F.
- ▶ Detect more complex patterns of fraud and update them faster?
  - Ability to track transactions, establish key indicators (aggregates), invoke scoring models, apply situation rules to monitor fraud situations and alert the involved parties and take actions as appropriate (e.g., block related transaction).