

A Business Partner Solution for the Financial Services Sector

End-to-End Administration Platform Drives Efficiency

Fintechnix OneOffice



Solution Description

The financial services industry is more focused on growth than ever before. This emphasis is driving companies to become increasingly efficient in their business processes. The Fintechnix OneOffice solution provides a functionally rich end-to-end administration platform with specialist modules for life insurance, managed investments and superannuation. The OneOffice solution improves the service and accuracy of information and assists in the identification of sales and service opportunities. OneOffice is highly configurable, allowing users to take control of key areas, such as: product configuration, client correspondence and reporting, compliance, new product development, reporting and documentation.

Features & Benefits

- Broad range of financial services products supported on one platform
- Supports full product life cycle for life insurance
- Highly configurable product management via 'Product Wizard'
- Highly configurable customer correspondence content management via 'Enterprise Reporting'
- Supports complex distribution channel structures including financial adviser access and commission calculations
- Interfaces to many industry standard enterprise systems
- Utilizes a services oriented architecture to facilitate B2B and B2C transactions via the web
- Available in many deployment models including distributed back-office, call center and tele-underwriter

Value Proposition

The OneOffice solution is flexible and allows businesses to bring new product features to market quickly and with minimal difficulty and expenditure. The services oriented architecture allows seamless integration with existing enterprise application platforms. The use of "best-of-breed" programming technologies reduces the cost to develop new functionality and features and gives customers the ability to configure their own products. Furthermore, it allows users to take control of key areas of the business (e.g., product management and client correspondence) offering unprecedented flexibility and the ability to control cost of change.

Company Description

Fintechnix is an Australian information technology company that is delivering enterprise-wide innovation to the front and back office operations of financial services providers. Fintechnix has been in business for over 18 years developing expertise in software and its integration with financial services. For more information please visit www.fintechnix.com.

IBM Segment

- Data Management

Business Function

- Investment Management

Target Industry

- Banking and Financial Markets
- Insurance

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