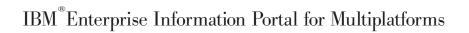




Application Programming Guide

Version 7.1





Application Programming Guide

Version 7.1

Note

Before using this information and the product it supports, read the information in "Notices" on page 413.

First Edition (March 2001)

This edition applies to Version 7.1 of IBM Enterprise Information Portal and IBM Enterprise Information Portal Client Kit (product numbers 5697-G29, 5697-G31) and to all subsequent releases and modifications until otherwise indicated in new editions. This edition replaces SC27–0877–00.

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About this guide

This guide describes how to use and modify the Java, JavaBeans, C++, Active/X, and Dynamic Page Builder portions of IBM Enterprise Information Portal. Enterprise Information Portal lets you create multiple search query applications that search for documents in various content servers and have a World Wide Web interface.

This guide includes:

- Descriptions of how the various components work.
- Tips for identifying application requirements as you create a query application.
- Details of how the sample code works and how to tailor it to your needs.

The C++ API and Java API chapters contain similar information placed within a consistent structure; this consistency between chapters unites the information contained in the C++ and Java API sets. The consistent structure also helps application developers coordinate the development of their applications, regardless of the programming language they choose.

For additional information about programming with other IBM Content Manager components in the C language, see the *C Application Programming Guide* for the platform you are using.

Who should read this guide

This guide is intended for application programmers with some or all of the following skills:

- Experience with either C++, Java, JavaBeans, ActiveX, or HTML
- Familiarity with relational database concepts
- Knowledge of the DDO/XDO protocol

Where to find more information

IBM[®] Enterprise Information Portal includes a complete set of information to help you plan for, install, administer, and use your system. Product documentation and support are also available on the Web.

Information included in your product package

The IBM Enterprise Information Portal publication library is available online in HTML (Hypertext Markup Language) format. On Windows operating systems, you can view the publications from the taskbar by clicking Start \rightarrow Programs \rightarrow IBM Enterprise Information Portal for Multiplatforms 7.1 \rightarrow Information and then the title of the publication that you want to view.

The *IBM Enterprise Information Portal* CD-ROM contains each publication in the Adobe Acrobat portable document format (PDF).

You can view the PDF files online using the provided Adobe Acrobat Reader for the following operating systems: Windows[®] or AIX[®]. (Adobe provides Acrobat Readers for additional operating systems on their Web site, http://www.adobe.com.)

Table 1 shows the Enterprise Information Portal publications included on the *IBM Enterprise Information Portal* CD-ROM.

| File name | Title | Publication number |
|-----------|---|--------------------|
| apgoo | Application Programming Guide | SC27-0877-01 |
| eipinst | Planning and Installing Enterprise Information Portal ¹ | GC27-0873-00 |
| eipmc | Messages and Codes | SC27-0874-00 |
| eipmnge | Managing Enterprise Information Portal | SC27-0875-00 |
| txtse | Text Search Engine Application Programming Reference | SC27-0876-00 |

Table 1. Enterprise Information Portal publications

Notes:

1. You receive a printed copy of the *Planning and Installing Enterprise Information Portal* with the product.

Copying the PDF files: To copy the PDF files from the CD-ROM to your hard drive:

- 1. Change to the directory for the language that you are using (for example, ENU for English).
- 2. Copy *. PDF files to your designated hard drive directory

Installing the PDF reader: The Adobe Acrobat Reader is available in the ACROBAT directory of the CD-ROM and from http://www.adobe.com. To install Acrobat Reader, decompress the program files for your platform and follow the instructions in the Acrobat installation program or the installation text file.

On AIX, untar the .tar file and read INSTGUID.TXT.

On Windows, run the executable file.

Support available on the Web

Product support is available on the Web. Click **Support** from the product Web site at:

http://www.ibm.com/software/data/eip/

The documentation is included in softcopy on the product CD-ROM. To access product documentation on the Web, click **Library** on the product Web site.

An HTML-based documentation interface, called Enterprise Documentation Online (EDO), is also available from the Web. It currently contains the reference information about the object-oriented and Internet APIs. Go to the Enterprise Information Portal Library Web page for information about accessing EDO.

How to send your comments

Your feedback helps IBM to provide quality information. Please send any comments that you have about this publication or other Enterprise Information Portal documentation. You can use either of the following methods to provide comments:

• Send your comments from the Web. Visit the IBM Data Management Online Reader's Comment Form (RCF) page at:

http://www.ibm.com/software/data/rcf

You can use the page to enter and send comments.

• Send your comments by e-mail to comments@vnet.ibm.com. Be sure to include the name of the product, the version number of the product, and the name and part number of the book (if applicable). If you are commenting on specific text, please include the location of the text (for example, a chapter and section title, a table number, a page number, or a help topic title).

Chapter 1. Introducing Enterprise Information Portal

Many paper-intensive enterprises, such as insurance companies and financial institutions, administer large volumes of business-related content. The need for an enterprise solution for managing and accessing business information spans many industries.

A *content server* is a software system that stores multimedia, business forms, documents, and related data, along with metadata that allows employees to process and work with the content. When there is no way to effectively connect disparate content servers, a business can waste time and money by duplicating information or training employees to perform multiple searches.

Enterprise Information Portal provides leading-edge technology to bring all of your enterprise resources to your workstation desktop. Enterprise Information Portal can help you maximize the value of your information and multimedia assets by connecting disparate content servers through a single client. With an Enterprise Information Portal client users can quickly and concurrently access all connected content servers. Users can also do information mining or "intelligent" searches across content servers, including the Web or an intranet, and they can perform workflow tasks within your business processes.

With Enterprise Information Portal, you can customize applications for your enterprise. Using the Enterprise Information Portal toolkits, application programmers can write both desktop and Web-based applications.

This chapter provides an overview of Enterprise Information Portal. A scenario about a fictitious insurance company, AA Insurance, demonstrates Enterprise Information Portal's features and functionality.

Searching for customer information

AA Insurance (AA), a large property and casualty insurance company, has an extensive collection of photographs, claims, policies, adjuster's notes, reports from experts, and other business documents.

AA keeps all memos that are sent to policy holders, along with medical and appraisal electronic forms in Lotus[®] Domino[™].Doc file cabinets. AA archives all policy declarations, notices, and invoices in a Content Manager OnDemand server for long-term storage and quick access. AA stores all claim forms, photographs, and letters received from policy holders in a Content Manager for AS/400[®] system folder. AA keeps reports from experts in a DB2 Universal Database[™] (DB2 UDB) Data Warehouse Center Information Catalog Manager. AA also stores corporate media assets such as high-resolution graphics in a Content Manager system for the advertising, public relations, and new business departments to share. In addition, AA keeps information, such as company procedures, on its company intranet.

The need

Claims, customer calls, and general policy holder servicing cannot be handled with the content from one server because employees need to access all customer information. To provide customer service, employees require simultaneous access to a variety of content servers. AA Insurance needs a solution that connects their content servers and their company intranet for searching and retrieving information. They also want to expand their use of workflow processing.

Many different employees need to access documents, from clerks to claim adjusters to agents. AA must restrict access to certain items, while providing unlimited access to others. AA also wants an easy-to-use interface to reduce the need for training.

The solution

AA Insurance deploys Enterprise Information Portal because the comprehensive search technologies allow them to connect and search all of their content servers for the retrieval of data. Now, when an AA Call Center representative receives a call, a single federated search retrieves all of the necessary policy holder information.

AA Insurance also uses Enterprise Information Portal Information Mining feature to search for and retrieve information from the company's intranet. They also want to expand their use of workflow processes.

The Enterprise Information Portal solution

Enterprise Information Portal is a comprehensive product; its components work together to provide a solution uniquely suited to your enterprise. Centered on a multiple-tier architecture, Enterprise Information Portal provides an administration client for managing searches, clients (as samples) for running searches, and connectors for connecting to disparate content servers such as Content Manager, Content Manager ImagePlus[®] for OS/390[®], Content Manager OnDemand, Lotus Domino.Doc, DB2 UDB, DB2[®] DataJoiner[®], and DB2 Data Warehouse Center Information Catalog Manager. You can write additional connectors for additional content servers.

Figure 1 on page 3 shows the concept of the multiple-tier architecture of Enterprise Information Portal.

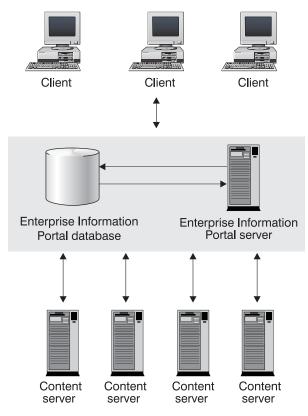


Figure 1. Multiple-tier architecture

The Enterprise Information Portal architecture allows your client applications to run single searches on one or more content servers. To perform searches, a client uses search templates that were defined by the Enterprise Information Portal administrator.

Using search templates, the client runs a *federated search*, a search that runs simultaneously across content servers whose native attributes have been mapped with the federated attributes used in the search template. The Enterprise Information Portal search templates contain search criteria, which reference federated attributes that are mapped to native attributes on each of the content servers. The Enterprise Information Portal administrator creates the search templates. Enterprise Information Portal provides connectors to make compatible the heterogeneous interfaces of content servers. The content servers then return data objects to the client.

The Enterprise Information Portal architecture provides the following advantages:

- Access using a single query to multiple and varying content servers that support e-business[™] transactions and customer service applications.
- Information mining capability across multiple content servers, including the Web.
- Workflow process access to data across multiple, heterogeneous content servers.
- Support for the development of client applications that are independent of data's location on any content server, because of the separation of client applications, indexes, and data.

Enterprise Information Portal components

This section describes each Enterprise Information Portal component. These components are shipped as part of the Enterprise Information Portal product.

Administration database

The Enterprise Information Portal database is a DB2 UDB database that stores the information managed by the administration client. This data is used to perform federated searching, information mining, and workflow processes.

Migrating your Enterprise Information Portal Version 6.1 database: You must migrate your data from Enterprise Information Portal Version 6.1 *before* using your Enterprise Information Portal Version 7.1 administration database.

Administration client

The system administrator uses the Enterprise Information Portal administration client to:

- Define each content server for federated searching.
- Identify native entities and attributes on content servers and map them to federated entities.
- Maintain an inventory of the search criteria for all content servers.
- Create search templates.
- Identify and manage users who can access search templates, the information mining feature, and workflow processes.
- Define business workflow processes.
- Administer the information mining server: stopping, starting, and testing the information mining server connection and setting up trace and log levels.

This information is stored in the Enterprise Information Portal database.

It is recommended that you install the administration client on the same workstation, or server, as the Enterprise Information Portal database.

You can also have as many administration clients as you want on other workstations. To do this configuration, you need to do one of the following:

- Have DB2 Client Application Enabler installed and configured on each workstation on which the administration client is installed.
- Use a Remote Method Invocation (RMI) configuration by starting the RMI server on which the Enterprise Information Portal database is installed. You need to make sure that your \CMBROOT\cmbclient.ini file points to this server.

Connectors

Connector classes permit client applications to access content servers and the Enterprise Information Portal database. Enterprise Information Portal ships the following connectors for content servers:

- Relational database connectors
- Federated connector (to the Enterprise Information Portal database)
- · Content Manager connector
- Content Manager OnDemand connector
- Content Manager ImagePlus for OS/390 connector
- Content Manager for AS/400 connector
- Lotus Domino.Doc connector
- Extended search connector

• DB2 Data Warehouse Manager Information Catalog Manager connector

The federated connector contains the connector class for the Enterprise Information Portal database. Each content server connector contains the appropriate connector class.

Connectors are either local or remote. Local connectors are a set of connector classes you use for directly connecting to various content servers. Local connectors can reside on an Enterprise Information Portal desktop client or on an Enterprise Information Portal RMI server. Remote connectors, which connect to a content server through an RMI server or an RMI server pool member, are always installed.

Enterprise Information Portal sample client application

The sample client application, built by IBM from the JavaBeans[™] in the federated access toolkit, provides an interface for performing a single search to retrieve and display documents from multiple content servers.

When a user runs the Enterprise Information Portal sample client application, the search templates available to that user are retrieved from the Enterprise Information Portal database. The user then selects a template and enters values for the search criteria. A list of documents satisfying the search criteria is returned to the user. Documents can then be selected from the search results list, viewed, and updated.

Enterprise Information Portal thin client samples

The Enterprise Information Portal thin client samples run only in a Web browser. Written in HTML and JavaServer PagesTM (JSP), the thin client samples are easily changed and deployed through a Web browser interface. The thin client samples are a set of files that you install on your Web server.

Users use the thin client samples for performing a single search to retrieve and display documents and folders from multiple content servers. Users can also use the thin client samples for performing tasks in a workflow process.

Connector toolkits and samples

Use the connector toolkits and samples to build your own Internet or desktop client applications that access data and content in content servers. The toolkits provide:

- Java[®], C++, and ActiveX classes
- Content server-specific samples

Information mining

Information mining provides linguistic services to find hidden information in text documents on content servers. During processing of the text documents, metadata (information about data) is created that can be summarized, categorized, and searched. Enterprise Information Portal provides samples that show how to use information mining capabilities in a thin client. You can build your own desktop client or thin client to work with information mining.

Workflow

With Enterprise Information Portal you can control the flow of work in your business. By using Enterprise Information Portal workflow feature, you can define and run the workflow process of a work group, department, or enterprise. Using a graphical builder, you can construct a comprehensive, easy-to-understand graphical representation of a workflow process in the Enterprise Information Portal workflow builder. Your users can then use the defined workflow process to perform their tasks, using a client that you develop or the Enterprise Information Portal thin client samples.

Content Manager text search server and client

You can use this feature to automatically index, search, and retrieve documents stored in Content Manager. Users can locate documents by searching for words or phrases

Restriction: The Content Manager text search server and client is an optional Content Manager feature that you can configure and run with Content Manager servers only. If you do not use Content Manager servers, do not install this feature.

Content Manager image search server and client

This feature uses IBM QBIC[®] (query by image content) technology with which you can search for objects by certain visual properties, such as color and texture.

Restriction: The Content Manager image search server and client is an optional Content Manager feature that you can configure and run with Content Manager servers only. If you do not use Content Manager servers, do not install this feature.

What's new in Version 7.1

Enterprise Information Portal Version 7.1 provides unprecedented access to disparate content servers. The new features and components include:

XML import capabilities

You can now import XML content into Content Manager as DDOs and XDOs using Java APIs.

- Improved installation procedures
- · Additional connectors for relational databases

Enterprise Information Portal provides relational database connectors for DB2 UDB, DB2 DataJoiner, DB2 Data Warehouse Manager Information Catalog Manager, and other databases through JDBC or ODBC drivers.

Advanced information mining and search capabilities

Information Mining offers advanced text searching using a flexible query that you can restrict to documents of certain categories.

Workflow capabilities

By using Enterprise Information Portal workflow feature, you can define and run the workflow process of a work group, department, or enterprise.

• Federated level access control

You can control access to Enterprise Information Portal information mining and workflow processes through the use of privilege sets and access control lists. Additional access control to data can be managed by the access control features of each content server.

- Additional support for Content Manager:
 - List, add, retrieve, update, and delete of content class
 - Asynchronous retrieval of object content

Chapter 2. Enterprise Information Portal application programming concepts

Enterprise Information Portal offers object-oriented (OO) application programming interfaces (APIs) that you can use to create query applications that access and display relational data, including multimedia data. This chapter provides a brief overview of how these APIs fit into the Enterprise Information Portal architecture, and describes the object-oriented programming concepts on which the APIs are based.

Figure 2 shows how the C++, Java (including JavaBeans), and ActiveX APIs access content servers through the connectors.

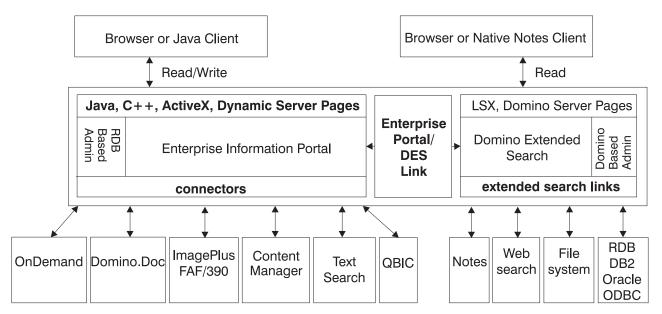


Figure 2. Enterprise Information Portal organization

Understanding data access through content servers

A content server is a data repository that is compatible with the DDO/XDO protocol. A content server supports user sessions, connections, transactions, cursors, and queries. Applications using the application programming interfaces (APIs) and class libraries described in this book can perform functions supported by the content servers, such as add, retrieve, update, and delete DDOs. Enterprise Information Portal supports the following content servers:

- Content Manager
- Domino.Doc
- Domino Extended Search
- ImagePlus for OS/390
- Content Manager OnDemand
- VisualInfoTM for AS/400
- DB2
- DB2 DataJoiner

- DB2 Warehouse Manager Information Catalog Manager
- JDBC/ODBC server

Applications that use Enterprise Information Portal can create a federated datastore, which acts as a common server. Enterprise Information Portal federated classes enable federated searching, retrieval, and updating across several content servers.

The Enterprise Information Portal federated datastore and each of the content servers have different schemas. Integrating multiple heterogeneous content servers into a federated system requires conversion and mapping.

Schema mapping functions provide the schema information for each content server. The information provided by schema mapping is used during federated searching, federated collection, and EIP system administration. Enterprise Information Portal keeps the schema and mappings, as well as other administration information in its administration database.

Understanding data concepts

Enterprise Information Portal provides a set of data objects that you can use to organize and store your data. This section describes the following concepts:

- Items
- · Item attributes and index classes
- Item parts
- Documents and folders

Items

Items are the building blocks in Enterprise Information Portal. An item can represent anything from a multimedia document to a folder. Each item is uniquely identified by an item ID. The item ID is persistent and stored in a content server. EIP uses the item ID to access the item's associated data.

Item attributes and index classes

A native entity is a conceptual object on a content server; for example, index classes are the native entities on a Content Manager server. The items belong to an entity. Each native entity defines a set of attributes that describe the items. An attribute is a characteristic; for example, title and duration might be attributes of a video object. The characteristic can be determined, and possibly changed, through operations on the managed object.

The native entity is a category for storing and retrieving objects, consisting of a named set of attributes. When you create an object in the Content Manager system for example, your application must assign an index class, the native entity, and supply the *key field* values required by that class, the native attributes.

Item parts

An item can contain one or more parts; the number, order, and type of the parts is specific to the content server and the applications that manage the content. Each item part corresponds to one multimedia data object, such as an image, video, or text.

Documents and folders

A document can be any multimedia item that has digital content.

In Enterprise Information Portal, a document can contain text, images, video clips, or a combination of these. For example, a movie document, which can be considered a document that represents movie images, can also contain text, still images, and an image of a movie poster.

A document can be composed of parts. For example, a paper document consists of a set of closely related subsections, such as chapters.

A folder is a container that holds one or more items, such as documents or other folders. A folder is an item itself. Figure 3 shows how documents, parts, and folders work together in the Enterprise Information Portal framework.

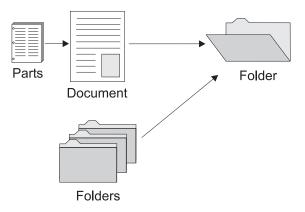


Figure 3. Documents, folders, and parts

Understanding dynamic data object concepts

In compliance with Object Management Groups's (OMG) CORBA Persistent Object Service and Object Query Service Specification, Enterprise Information Portal provides an implementation of the dynamic data object (DDO) and its extension, the extended data object (XDO), which are part of the CORBA Persistent Data Service (PDS) protocols. The concepts of DDO and XDO are not specific to any one datastore, and can be used to represent data objects in any database management system supported by Enterprise Information Portal.

The dynamic data object is an interface to move data in and out of a datastore. DDOs exist in the application and do not exist after an application terminates.

Dynamic data objects (DDO)

A DDO is a datastore-neutral representation of an object's persistent data. Its purpose is to contain all of the data for a single persistent object. It's also an interface to retrieve persistent data from, or load persistent data into, a datastore.

A DDO has a single persistent ID (PID), an object type, and a set of data items whose cardinality is called the data count. Each data item can have a name, a value, an ID, one or more data properties, and data property count. Each data property can have an ID, a name, and a value.

For example, a DDO can represent a row of a database table whose columns are represented by DDO's data items and their properties. A DDO can contain one or

more extended data objects (XDOs) that represent non-traditional data types. Figure 4 shows Dynamic data objects and data items.

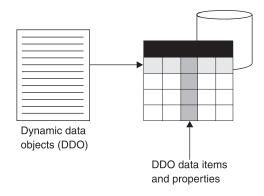


Figure 4. Dynamic data objects and data items

Extended data objects (XDO)

An XDO is a representation of complex multimedia data, for example a part in Content Manager or a new data type introduced by a relational database's object-relational facilities, such as IBM DB2 Extenders.

XDOs complement DDOs by storing multimedia data of complex types and offering functions that implement the data type's behaviors in the application. XDOs can be contained in, or owned by, a DDO to represent a complex multimedia data object.

XDOs have a set of properties to represent such information as data types and IDs. XDOs can also be stand-alone dynamic objects. Figure 5 shows an example of XDOs.

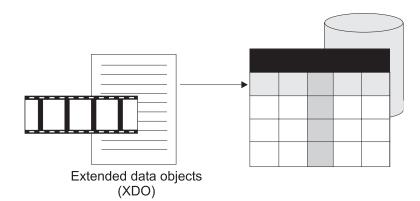


Figure 5. Extended data objects (XDOs)

Representing multimedia content

DDOs and XDOs can represent data objects of any type and structure. For example, a movie can be represented by a DDO. This DDO contains multiple data items, which represent attributes of the movie such as Director_Name or Movie_Title, and multimedia XDOs, which represent the movie's multimedia data such as video clips or still images. An another example, for a DB2 database, a table is represented by a DDO and a large object, such as a CLOB or BLOB, by an XDO.

Understanding datastores and DDOs

DDOs are created and dynamically associated with a datastore. The association between a DDO and a datastore is established with the DDOs PID.

In general, an Enterprise Information Portal application goes through the five steps listed below to move data in and out of a datastore:

- 1. Create a datastore.
- 2. Establish a connection to the datastore.
- 3. Create the DDOs to be operated on, and associate the datastore with the DDOs.
- 4. Add, retrieve, update, and delete the DDOs using appropriate methods.
- 5. Close the connection and destroy the datastore.

Comparing DDO/XDOs with attribute values and item parts

A DDO corresponds to an item in Enterprise Information Portal. The DDO's object type corresponds to the item's associated index class. The data items of a DDO correspond to an item's attributes. For example, in Content Manager an index class is created using a set of attributes, and an item is always indexed by an index class.

A DDO can hold one or more XDOs that correspond to item parts in Enterprise Information Portal.

Understanding persistent identifiers (PID)

The persistent identifier (PID) uniquely identifies a persistent object in any datastore. A DDO's PID consists of an item ID, a datastore name, and other related information. When a DDO is added to a datastore, a PID needs to be created for it. For example, a PID must be assigned to a DDO that is created by getting persistent data out of the datastore with a query result list.

Because a DDO is a dynamic interface to persistent data that is moved in or out of datastores, different DDOs can represent the same persistent data entities, and therefore the DDOs can have the same PID. For example, a DDO can be created to move a data entity into a datastore to store data persistently, and another DDO can be created to hold the same data entity that is checked out from the same datastore for modification. In this case, these two DDOs share the same PID value.

Understanding federated searching

Federated searching is the process of searching for data in one or more content servers. You use a DKDatastoreFed object for a federated search. Federated search works with classes that are specific implementations of dkDatastore, dkDatastoreDef, and other related classes that support federated searches. The specific federated classes work together with other common classes, such as those for queries, collections, and data objects and are part of the Enterprise Information Portal framework.

Federated classes work across different content servers, such as ImagePlus for OS/390 or Domino.Doc. The classes provide a set of generic functions for federated search and access across the content servers. This common view, called *federated document model*, is illustrated in Figure 6 on page 12.

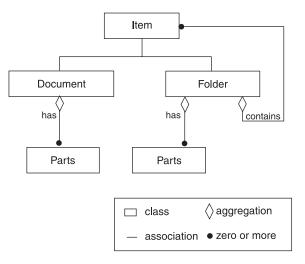


Figure 6. Federated document view

The lines in the Figure 6 indicate that a folder can have parts; however, in the Enterprise Information Portal, parts for folders is not formally supported.

An item can be a document or a folder. A document can contain zero or more parts. A folder can have zero or more items which can be documents or other folders.

Not all content servers can support the federated document model. For example, a DB2 database does not have folders or parts. A federated document maps to a row in a DB2 table or other relational database.

In general, a document is represented in your program by a dynamic data object (DDO), which is a self-describing data object for transferring data into and out of a content server. The DDO itself has a general structure and supports a variety of models. It is not limited to the federated document model. This flexibility allows a DDO to represent data in different content servers, each with its own data model.

An *entity* is a content server object comprised of attributes. An *attribute* is a label used for metadata in content servers, for example, key fields are attributes in Domino.Doc content servers.

Each datastore has its own terminology to explain the model it is supporting. Table 2 relates the terminology used for various content servers to the federated model:

| Content server | Data Source | Entity | Attribute | View |
|-----------------|-----------------------------|---|---|------------------|
| Content Manager | Library server | index class | attribute key attribute | index class view |
| OnDemand | OnDemand server | application group search template | fieldcriteria | N/A |
| ImagePlus | ImagePlus for OS/390 server | entity | attribute | N/A |

Table 2. Mapping terminology for each datastore

| Content server | Data Source | Entity | Attribute | View |
|---|--|--|----------------------------------|------------------|
| VisualInfo | VisualInfo for AS/400 server | index class | attribute | index class view |
| Domino.Doc | Domino server | librarycabinetbinder | key field | N/A |
| Domino Extended Search | Domino Extended Search server | database name | database name | N/A |
| Relational database | IBM DB2 UDB, JDBC, ODBC, IBM DB2 DataJoiner | table | column | view |
| Information Catalog | DB2 Warehouse Manager Information Catalog Manager | index class | property | |
| Enterprise Information Portal federated datastore | mapping server | mapped federated entity | mapped federated attribute | search template |

Table 2. Mapping terminology for each datastore (continued)

Figure 7 illustrates a federated search. The federated search uses the Enterprise Information Portal federated datastore, working through search templates. The federated datastore then calls the searches for the individual datastores to perform the actual search on the content servers. This association is established by schema mapping.

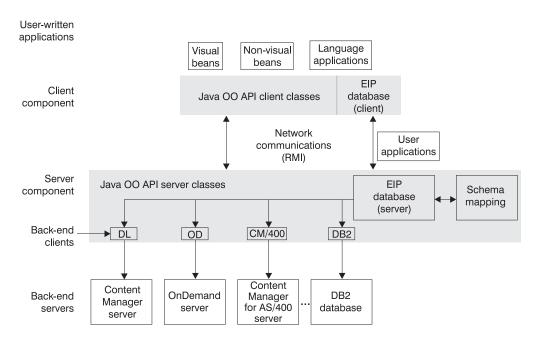


Figure 7. Structure of federated searches

RIM is currently used for the communication between the Enterprise Information Portal federated datastore and the content servers. The applications you develop sit on top of the Java API classes. You can develop application programs, either in the form of Java applications, applets, or beans.

Federated schema mapping

A *schema mapping* represents a mapping between the schema in the content server and the structure of the items the user wants to process in the application. A *federated schema* is the conceptual schema of a Enterprise Information Portal federated datastore and defines a mapping between the concepts in the federated datastore and concepts in each participating content server. The schema mapping handles the difference between how the data is physically stored and how the user wants to process the data in an application.

The mapping information is represented in memory in schema mapping classes.

Using federated datastore mapping components

In addition to schema mapping information for mapping the entities and attributes, a federated datastore must also have access to the following information:

User ID and password mapping

To support a single logon feature, each user ID in the Enterprise Information Portal can be mapped to the corresponding user ID on each content server.

Content server registration

Each content server must be registered so that it can be located and logged on to by the Enterprise Information Portal.

The user ID and content server information is maintained in the Enterprise Information Portal administration database.

Running federated queries

To run a federated search, first you create a federated query string. You can then create and run the query in several ways:

- You can create a federated query object, DKFederatedQuery, passing it the query string; then invoke the execute or evaluate method on the object to process the query.
- You can pass the query string to the execute or evaluate method of the federated datastore to process the query directly.

The query string is parsed into a federated query form, which is essentially a datastore neutral representation of the query. The federated query form is the input for a federated search.

If the query comes from a graphical user interface (GUI) based application, the query does not need to be parsed and the corresponding federated query form can be directly constructed.

As a federated search is processed, Enterprise Information Portal performs the following steps:

• Translate the query canonical form into several native queries that run on each content server. The translation information is obtained from the schema mapping.

- Convert federated entities and attributes into native entities and attributes for each of the content servers. This process uses the mapping and conversion mechanisms described in the schema mapping.
- Filter only the relevant data during the construction of native queries.
- Form native queries and submit them to the individual content servers.

Each datastore runs the submitted query. The results are returned to the federated query, which can process them as following:

- Convert native entities and attributes into federated entities and attributes according to the mapping information.
- Filter the results to include only the requested data.
- Merge the results from several content servers into a federated collection.

The result of a federated search is returned as a federated collection. You can create an iterator to access the individual collection members. Each call to the next method in the iterator returns a DKDDO object, which is a datastore neutral dynamic data object.

The federated collection provides the facility to separate the query results according to the content server. Create a sequential iterator by invoking the createMemberIterator method in the federated collection. Using this sequential iterator, you can access each member collection, which is a DKResults object, and process it separately.

The components of a federated search and their relationships are illustrated in Figure 8.

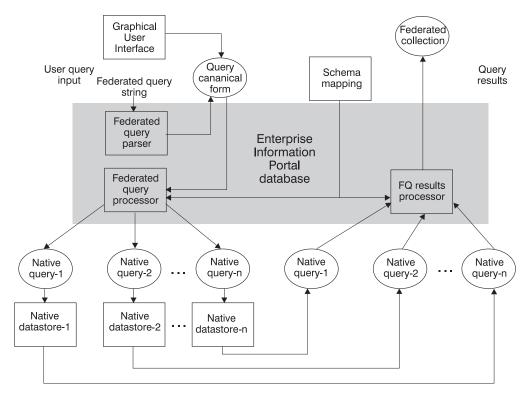


Figure 8. Federated query processing

Federated query syntax

When you create a federated query, it must be in the proper syntax, as shown below. The federated datastore does not support image query. For more information about image query, see "Understanding image search terms and concepts" on page 79).

Chapter 3. Using the Java application programming interfaces (APIs)

The Java application programming interfaces (APIs) are a set of classes that access and manipulate local or remote data. This section describes the Java APIs, the Java implementation of multiple search facilities, and Internet connectivity.

The Java APIs support:

- A common object model for data access
- Multiple search and update across a heterogeneous combination of content servers
- A flexible mechanism for using a combination of search engines; for example, Text Search Engine and query by image content (QBIC)
- Client/server implementation for Java application users
- Workflow capability
- Administration functions

Note: Multistream support for the Java APIs is fully enabled for Windows servers only. AIX servers, clients and Windows clients cannot support multistreaming.

Client/server architecture

The APIs provide a convenient programming interface for application users. APIs can reside on both the server and the client (both provide the same interface), and the applications can be located locally or remotely. The client API communicates with the server to access data through the network. Communication between the client and the server is performed by classes; it is not necessary to add any additional programs.

API classes consist of three packages: server, client and common. The client and server classes provide the same APIs, but have different implementations.

- The server package is com.ibm.mm.sdk.server. The classes in the server package are related mainly to Enterprise Information Portal and connect directly with it.
- The client package is com.ibm.mm.sdk.client. The classes in this package are not directly connected to Enterprise Information Portal; these client classes communicate with the server classes through the network by invoking the server classes to execute and retrieve the results
- •
- The common classes are shared by both the client and server. Sometimes an application does not know where the content resides; for example, an application can have content residing on the client at one time and the server at another time. The cs package connects the client and server dynamically, so that the application can move to wherever the content resides.

The client application must import the client package, and server application must import the server package.

Although the same API is provided for the client and server, the client package has an additional exception item because it communicates with the server package.

Differences between the Java and C++ APIs

The list below describes differences between the Enterprise Information Portal Java and C++ API sets:

- The operators defined in the C++ API are not defined in the Java API. They are supported as Java functions.
- The Java class object is used in place of the C++ class DKAny to represent a generic object.
- Common and global constants are defined in the interface DKConstant in the Java APIs.
- The Java APIs use Java's garbage collector.

Packaging for the Java environment

The Enterprise Information Portal APIs are contained in four packages as part of com.ibm.mm.sdk:common, server, client, and cs.

```
server (com.ibm.mm.sdk.server)
Access and manipulate content server information
```

client (com.ibm.mm.sdk.client)

Communicate with the server package using Remote Method Invocation (RMI)

common (com.ibm.mm.sdk.common)

Common classes for both the server package, client package and the cs package

cs (com.ibm.mm.sdk.cs) Connect the client or server dynamically

Your application must use the common with either the server package for local applications, or the client package for applications that access the remote server, or the cs package.

Programming tips

Do not import client and server packages in the same program. If you are developing a client application, import the client package. Otherwise, import the server package. If you do not know where the content resides, then use the cs package (with the server or client packages).

Use the client package for Web applications. The client package is created with pure Java programs; the server package includes C programs.

Because a client requires the exception, java.rmi.RemoteException, always attach this exception in the application whether the application runs on a server or client.

Setting up the Windows® and AIX environment

When you set up your Windows or AIX environment you must establish the following settings:

server package

Import when a datastore and application are on the server side

- com.ibm.mm.sdk.common
- com.ibm.mm.sdk.server

client package

Import when a datastore and application are on the client side.

- com.ibm.mm.sdk.common
- com.ibm.mm.sdk.client

cs package

Import when a datastore location is different from the application location.

- com.ibm.mm.sdk.common
- com.ibm.mm.sdk.cs

Library files

- cmbcm71.jar
- cmbdl71.jar
- cmbdlc71.jar
- cmbdd71.jar
- cmbddc71.jar
- cmbip71.jar
- cmbipcv.jar
- cmbod71.jar
- cmbv471.jar
- cmbv4c71.jar
- cmbfed71.jar
- cmbfedc71.jar
- cmbjdbc71.jar
- cmbjdbcc71.jar
- cmbdes71.jar
- cmbdesc71.jar
- cmbdb271.jar
- cmbdb2c71.jar
- cmbdj71.jar
- cmbdjc71.jar
- DKConstantDL.txt: constants used in the Content Manager class library
- DKConstantFed.txt: constants used in the Federated class library
- DKConstantIP.txt: constants used in the ImagePlus for OS/390 class library
- DKConstantOD.txt: constants used in the OnDemand class library
- DKConstantV4.txt: constants used in the VisualInfo for AS/400 class library
- DKConstantDES.txt constants used in the Domino Extended Search class library
- DKConstantDB2.txt constants used in the DB2 class library
- DKConstantJDBC.txt constants used in the JDBC class library
- DKConstantDJ.txt constants used in the Data Joiner class library

Shared objects for AIX

- libcmbdsdl71.so
- libcmbdsfed71.so
- libcmbdsdb271.so

• libcmbdsdj71.so

DLLs for Windows

- cmbdsdl71.dll
- cmbdsdb271.dll
- cmbdsdj71.dll
- cmbdsdd71.dll
- cmbdsip71.dll
- cmbdsod71.dll
- cmbdsv471.dll
- cmbdsdes71.dll
- cmbdsfed71.dll
- de_db2.dll
- de_ora.dll

Setting environment variables

When developing an application for the Enterprise Information Portal, you must set up your environment.

For Windows

You can open a DOS command prompt with the environment set up for developing EIP applications by selecting Start \rightarrow Programs \rightarrow IBM Enterprise Information Portal for Multiplatforms 7.1 \rightarrow Development Window. As an alternative, you can run cmbenv71.bat in a DOS command prompt to set up the environment.

If you want to modify your environment variables, change the following:

PATH Make sure your PATH contains *X*:\CMBR00T\DLL; where X is the drive on which you installed Enterprise Information Portal.

CLASSPATH

Make sure your CLASSPATH contains X:\CMBR00T\LIB\xxx where X is the drive on which you installed Enterprise Information Portal and xxx are the .jar files, (for example, cmbfed71.jar).

For AIX

In the AIX environment, you can use one of three batch files to set up your development environment.

- 1. For a Bourne shell, use cmbenv71.sh
- 2. For a C shell, use cmenv71.csh
- 3. For a Korn shell, use cmenv71.ksh

Set the following environment variables:

PATH Make sure your PATH contains /usr/lpp/cmb/lib

LIBPATH

Make sure your LIBPATH contains /usr/lpp/cmb/lib

LD_LIBRARY_PATH

Make sure your LD_LIBRARY_PATH contains /usr/lpp/cmb/lib

CLASSPATH

Make sure your CLASSPATH contains /usr/lpp/cmb/lib/xxx where xxx are the .jar files, (for example, cmbfed71.jar)

Use the -qalign=packed compiler option so that the objects align properly.

Using Remote Method Invocation (RMI) with content servers

Because the client classes in the Java APIs need to communicate with the server classes to access data through the network, both the server and client must be prepared for client/server execution. On the server machine, the RMI server must be running to receive the request from the client using a specified port number. The client program requires the server name and port number. For communications between client and server, the port number of the client and server must be same. Figure 9 shows an example of the RMI hierarchy.

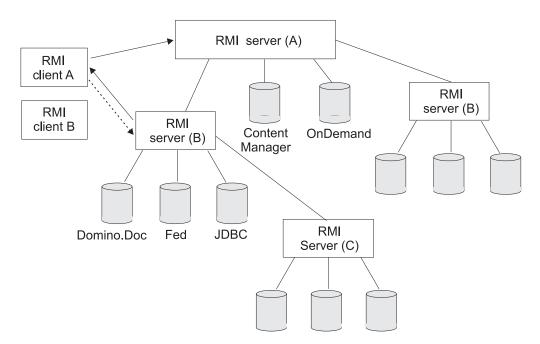




Figure 9 represents a typical Remote Method Invocation (RMI) client/server hierarchy with multiple RMI servers. An RMI server can connect to an infinite number of datastores, but each server must be connected to at least one datastore. The master RMI server (A) can reference other RMI servers in the server pool. When an RMI client first searches for a datastore, it starts at RMI server (A). If the datastore is not found there, the RMI pool servers (B), and then (C), are searched next.

If the same RMI client searches for the datastore again, the client searches the RMI server where it found the datastore the first time.

To start the RMI server, use cmbregist71.bat on Windows or cmbregist71.sh on AIX. Before starting the RMI server, define the correct port number and server type. For information on configuring and administering RMI servers, refer to *Planning and Installing Enterprise Information Portal* and *Managing Enterprise Information Portal*.

Multiple search facilities

Use the multiple search facilities to search within a given datastore, using one or a combination of supported queries, listed below, or search on the results of a previous search. Each search type is supported by one or more search engines. Not all datastores support multiple search facilities. For more information about specific datastores and multiple search see "Working with specific content servers" on page 59.

Parametric query

Query requiring an exact match on the condition specified in the query predicate and the data values stored in the datastore.

Text query

Query on the content of text fields for approximate match with the given text search expression; for example, the existence (or nonexistence) of certain phrases or word-stems.

Image query

Query on the content of images for approximate match with the given image search expression; for example, the presence of a certain color in the images.

Tracing and diagnostic information

To handle problems that arise in your Java API applications, you can use tracing and exception handling.

For text queries using Text Search Engine

The Text Search Engine and all of its functions can only be used with the Content Manager server.

The following environment variable setting write the trace for a Text Search Engine query, in binary format, to a specified file: CMBTMDSTREAMTRACE=*fileName*

(for example, .\tm.out for Windows or ./tm.out> for AIX)

The following environment variable settings writes the trace for the Text Search Engine API calls used during a text query to a specified file: CMBTMTRACE=*fileName*

The following environment setting writes the text search terms to a specified file: CMBTMTERM=*fileName*

For parametric queries

Use the following environment variable setting to write the parametric query passed to the folder manager to the specified file: CMBDLQRYTRACE=*fileName*

Exception handling

When the Java APIs encounter a problem, they throw an exception. Throwing an exception creates an exception object of DKException class or one of its subclasses.

When A DKException is caught, it allows you to see any error messages, error codes, and error states that occurred while running. When an error is caught, an error message is issued along with the location of where the exception was thrown. The error ID and exception ID are also given. The code below shows an example of the throw and catch process:

```
try {
    DKDatastoreDL dsDL = new DKDatastoreDL();
    dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD","");
    dsDL.disconnect();
}
catch (DKException exc) {
    System.out.println("Exception name " + exc.name());
    System.out.println("Exception message " + exc.getMessage());
    exc.printStackTrace();
}
```

Constants

The constants provided for use with the Enterprise Information Portal APIs are defined in DKConstant.java. You can also review a text version of the constants in DKConstant.txt.

The constants specified are in the form of DK_CM_ (Common constants) or DK_XX_ (where the XX indicates different datastores, for example, DL for Content Manager). When you specify DDO constants, use DK_CM_DATAITEM_TYPE_ ... (for example, DK_CM_DATAITEM_TYPE_STRING) for property types. For attribute types, use the DK_CM_...type constants (for example, DK_CM_INTEGER).

Connecting to content servers

An object of the class DKDatastoreXX (where XX indicates a specific content server, for example, Content Manager (DL), OnDemand (OD), or ImagePlus for OS/390 (IP)) represents and manages a connection to a content server, provides transaction support, and runs server commands.

Establishing a connection

Each DKDatastore*xx* class provides methods for connecting to it and disconnecting from it. The following example uses a Content Manager library server named LIBSRVRN, the user ID FRNADMIN and password PASSWORD. The example creates a DKDatastoreDL object for the content server, connects to it, works with it, then disconnects from it.

```
DKDatastoreDL dsDL = new DKDatastoreDL();
dsDL.connect(libSrv,userid,pw,"");
System.out.println("datastore connected " + libSrv + " userid - " + userid);
userName = dsDL.userName();
dsName = dsDL.datastoreName();
System.out.println("user " + userName + " dsName " + dsName);
dsDL.disconnect();
```

The complete sample application from which this example was taken (TConnectDL.java), is available in the CMBROOT\Samples\java\dl directory.

When connecting to a content server you must be aware of the requirements for each content server; for example, the password for ImagePlus for OS/390 can be no more than eight characters in length.

Connecting and disconnecting from a content server in a client

You use a similar procedure to access a content server from a client application. Your client application must handle any communications errors incurred.

The following example of connecting to a content server from a client application uses the Content Manager library server LIBSRVRN with the user ID FRNADMIN and password PASSWORD, then disconnects from the library server.

```
import com.ibm.mm.sdk.common.*;
import com.ibm.mm.sdk.client.*;
import java.io.*;
public class TConnectDL implements DKConstant
   // Main method
  public static void main(String argv[])
      DKDatastoreDL dsDL = null;
       try {
          dsDL = new DKDatastoreDL();
           dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD","");
           dsDL.disconnect();
           dsDL.destroy();
     catch (DKException exc) {
         try {
             dsDL.destroy();
        }
         catch (Exception e) {
           e.printStackTrace();
        System.out.println("Exception name " + exc.name());
        System.out.println("Exception message " + exc.getMessage());
        exc.printStackTrace();
    }
  catch (Exception exc){
      try {
          dsDL.destroy();
      }
      catch (Exception e)
      ł
       e.printStackTrace();
      }
        System.out.println("Exception message " + exc.getMessage());
        exc.printStackTrace();
    }
 }
```

After you are finished with a datastore, call the destroy method to free it.

Setting and getting content server options

You can access or set the processing options on a content server using the methods in DKDatastorexx. The following example shows how to set and get the option for establishing an administrative session on a Content Manager library server. See the online API reference for the list of options and their descriptions.

```
Integer input_option = new Integer(DK_DL_SS_CONFIG);
Integer output_option = null;
dsDL.setOption(DK_DL_OPT_DL_ACCESS,input_option);
output_option = (Integer)dsDL.getOption(DK_DL_OPT_ACCESS);
```

When getting a datastore option, output_option usually is an integer, but you can cast it to be an object.

Listing servers

DKDatastorexx provides a method to list the servers that it can connect to. The list of servers are returned in a DKSequentialCollection of DKServerInfoxx objects (where xx identifies the specific content server, for example, DL for a Content Manager server, OD for an OnDemand server, and so forth).

Restriction: The Domino.Doc datastore does not provide a method that lists the servers.

After you obtain a DKServerDef*xx* object you can retrieve the server name and server type, and use the server name to establish a connection to it.

The following example shows how to retrieve the list of servers:

```
DKDatastoreDL dsDL = new DKDatastoreDL();
// ----- List the servers
pCol = (DKSequentialCollection)dsDL.listDataSources();
pIter = pCol.createIterator();
int i = 0;
while (pIter.more())
{
    i++;
    pSV = (DKServerDefDL)pIter.next();
    strServerName = pSV.getName();
    strServerName = pSV.getServerType();
    System.out.println("Server Name [" + i + "] - " + strServerName +
                          "Server Type - " + strServerType);
}
```

Refer to TListCatalogDL.java in the CMBROOT\Samples\java\dl directory for a complete sample.

Listing the entities and entity attributes for a content server

DKDatastoreXX provides methods for listing the entities or index classes and their attributes, for a content server.

The list of entities is returned in a DKSequentialCollection object of dkEntityDef objects. The attributes for an entity are returned in a DKSequentialCollection object of dkAttrDef objects. After you obtain a dkAttrDef object, you can retrieve information about the attribute, such as its name and type, and use the information to form a query.

For further details about these two methods, see the online API reference.

The following example shows how to retrieve the list of index classes as well as the list of attributes from a Content Manager server.

```
int i, j;
DKIndexClassDefDL icDef;
DKDatastoreDL dsDL = new DKDatastoreDL();
....
// ----- Connect to the datastore
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD","");
// ----- List the entities (index classes in Content Manager)
pCol = (DKSequentialCollection) dsDL.listEntities();
pIter = pCol.createIterator();
i = 0;
```

```
while (pIter.more()) {
   i++:
   icDef = (DKIndexClassDefDL)pIter.next();
   strIndexClass = icDef.getName();
   System.out.println("index class name [" + i + "] - " + strIndexClass):
   System.out.println(" list attributes for " + strIndexClass + " index class");
   pCol2 = (DKSequentialCollection) dsDL.listEntityAttrs(strIndexClass);
   pIter2 = pCol2.createIterator();
   j = 0;
   while (pIter2.more()) {
      j++;
      attrDef = (DKAttrDefDL)pIter2.next();
      System.out.println("
                              Attribute name [" + j + "] - " + attrDef.getName());
       System.out.println("
                                 datastoreType " + attrDef.datastoreType());
      System.out.println("
                                 attributeOf " + attrDef.getEntityName());
      System.out.println("
                               type " + attrDef.getType());
                                 size " + attrDef.getSize());
      System.out.println("
                                 id " + attrDef.getId());
      System.out.println("
                                nullable " + attrDef.isNullable());
precision " + attrDef.getPrecision());
      System.out.println("
      System.out.println("
      System.out.println("
                                 scale " + attrDef.getScale());
      System.out.println("
                                 stringType " + attrDef.getStringType());
   System.out.println(" " + j + " attributes listed for " + strIndexClass
                       + " index class");
}
```

The complete sample application from which this example was taken (TListCatalogDL.java) is available in the CMBROOT\Samples\java\dl directory.

Working with DDOs

You use the DKDDO class for dynamic data objects (DDOs) in your Enterprise Information Portal applications. A DKDDO object represents an item, which, for example, could be a Content Manager document or a folder. A DKDDO object contains attributes. Each attribute has a name, a value, and properties. Each attribute is identified by a data ID. Attributes are numbered consecutively starting with 1; the attribute number is the data ID. Because the name, value, and property of an attribute can vary, DKDDO provides flexible mechanisms to represent data originating from a variety of content servers and formats. For example, items from different index classes in Content Manager, or rows from different tables in a relational database. The DKDDO itself can have properties that apply to the whole DKDDO, instead of to only one particular attribute.

You associate a DKDDO with a content server before calling the add, retrieve, update and delete methods to put its attributes into the content server or retrieve them. You set the content server either as a parameter when you create the DKDDO object or by calling setDatastore method.

Every DKDDO has a persistent object identifier (PID), which contains information for locating the attributes in the content server.

Creating a DKDDO

DKDDO has several constructors. You can create a DKDDO by calling its constructor without any parameters. DKDD0 addo = new DKDD0();

You can use other constructors, passing the number or attributes or the content server and object type; for example, to create a DKDDO by supplying content server and object type:

Which constructor you use depends on your application.

Adding properties to a DDO

After you create a DKDDO object to represent a DDO, you must set its type property. It must be either a document or a folder. This information is recorded as a DKDDO property. For example, the following line sets the type of DDO to be a document:

```
//---- Add the property that it is a document
cddo.addProperty(DK_CM_PROPERTY_ITEM_TYPE, new Short(DK_CM_DOCUMENT));
```

Creating a persistent identifier (PID)

Each DDO must have a persistent identifier (PID). The PID contains information about the content server name, type, ID, and object type. The ID identifies the location of the DDO's persistent data. For example, in a Content Manager content server, this ID is the item ID. The item ID is used for the retrieve, update, and delete methods. For the add method, the item ID will be created and returned by the datastore.

The following example creates a DDO for retrieving a known item:

Note: The text used in the item ID is provided as an example only.

| <pre>DKDatastoreDL dsDL = new DKDatastoreDL();</pre> | <pre>// create a Content Manager datastore</pre> |
|--|--|
| DKPid pid = new DKPid(); | // create a PID object |
| <pre>pid.setObjectType("GRANDPA");</pre> | <pre>// set the index class name it belongs to</pre> |
| pid.setPrimaryId("LN#U5K6ARLGM3DB4"); | // set the item ID |
| DKDDO ddo = new DKDDO(dsDL, pid); | <pre>// create a DDO with PID and associate</pre> |
| | // it with dsDL |

After you create a DDO to retrieve a known item, connect to the content server and call retrieve to retrieve this DDO.

Working with data items and properties

DKDDO provides methods to add attributes and attribute properties to a DKDDO object.

Suppose you have an entity , such as an index class, DK_CM_DOCUMENT and the attributes: Name, Type, and Nullable. You create a DKDDO object to handle an item of that entity, and you want to add two data items to the DKDDO. The following table shows the relationship between the attributes and the data items:

Table 3. Attribute and data item information

| Attribute | data item 1 | data item 2 |
|-----------|-------------|-------------|
| Name | TITLE | Subject |
| Туре | String | String |
| Nullable | No | Yes |

You create these attributes and set their values in a DKDDO as follows:

```
// ----- create a Content Manager content server
```

```
DKDatastoreDL dsDL = new DKDatastoreDL();
```

// ----create a DDO to hold an object type document in dsDL

```
DKDD0 cddo = new DKDD0(dsDL, new short(DK CM DOCUMENT));
Short vstring = new Short(DK CM DATAITEM TYPE STRING);
Integer no = new Integer(DK_CM_FALSE);
Integer yes = new Integer(DK CM TRUE);
// ----- Add the first attribute
short data id = cddo.addData("TITLE");
                                            // add a new data item named "TITLE"
// ----- Add a property Type and set to variable length string
cddo.addDataProperty(data_id, DK_CM_PROPERTY_TYPE, vstring);
// ----- Add a property Nullable and set to false
cddo.addDataProperty(data id, DK CM PROPERTY NULLABLE, no);
// ----- Set the value of the data item
cddo.setData(data_id, "One dark and stormy night");
// ----- Add the second attribute
data id = cddo.addData("SUBJECT"); // add a new attribute named "SUBJECT"
// ---- Add a properties and set the value
cddo.addDataProperty(data_id, DK_CM_PROPERTY_TYPE, vstring);
cddo.addDataProperty(data_id, DK_CM_PROPERTY_NULLABLE, yes);
cddo.setData(data id, "Mystery");
```

You must set the property Type for an attribute; Nullable and other properties are optional.

Use the getData method to get the values back for TITLE and SUBJECT:

```
Object val;
int data_num = 2;
val = cddo.getData(1);
// ----- Get the value of data item 1; displays "One dark and stormy night"
System.out.println(" TITLE = " + val );
// ----- Get the value of data item 2; displays "Mystery"
System.out.println(" SUBJECT = " + cddo.getData(data_num));
```

Getting properties

When processing a DKDDO, the first thing you want to know is its type: document or folder. The following sample code determines the type of a DDO:

```
short prop_id = cddo.propertyId(DK_CM_PROPERTY_ITEM_TYPE);
if (prop_id > 0) {
    short type = ((Short) cddo.getProperty(prop_id)).shortValue();
    switch(type) {
        case DK_CM_DOCUMENT:
        // process document
        ....
        break;
        case DK_CM_FOLDER:
        // process folder
        ....
        break;
    }
}
```

To retrieve properties of an attribute, you must get the data_id of the attribute; then you can retrieve the properties:

Both the data_id and property_id start from 1.

Displaying the whole DDO

During application development, you might need to display the contents of a DKDDO for debugging purposes. For example:

```
short number_of_attribute = cddo.dataCount();
short number_of_prop
                       = cddo.propertyCount();
short number of data prop;
// list DDO properties
for (short k = 1; k <= number_of_prop; k++) {</pre>
    System.out.println( k + " Property Name = " + cddo.getPropertyName(k) +
                       ", \t value = " + cddo.getProperty(k));
// list data-items and their properties
number_of_data_prop = cddo.dataPropertyCount(i);
    for (short j = 1; j <= number_of_data_prop; j++) {</pre>
         System.out.println( "\t" + j + " Data Prop. Name = " +
                          cddo.getDataPropertyName(i,j)
                                                         +
                                                         +
                           ",\t value = "
                          cddo.getDataProperty(i,j));
    }
}
```

Working with XDOs

An XDO represents a single part in Enterprise Information Portal. To create an XDO for binary objects you use DKBlob*xx*, where *xx* is the suffix representing the specific server; for example, use DKBlobDL for Content Manager, DKBlobOD for OnDemand, or DKBlobIP for ImagePlus for OS/390. When you create a DKBlob*xx* object, you must pass it the datastore DKDatastore*xx*.

Using an XDO PID

To use an XDO to locate and store data, you must supply a PID for the DKBlob*xx*, using a DKPidXDO*xx*. An item ID and part ID are required for the DKPidXDO*xx*. For Relational Databases (RDB), the table name, column name and datapredicate are required for DKPidXDO*xx*.

Understanding XDO properties

Use the methods of the DKBlob*xx* to set the properties of an XDO where they apply; all properties are not available for all content servers. When loading, default values for the properties are set if specific values are not specified. For example, with Content Manager the following defaults are used:

RepType (representation type)

The default is FRN\$NULL. For VisualInfo for AS/400, you must use " ", eight blank spaces surrounded by leading and trailing quotation marks.

ContentClass

The default is DK_CM_CC_UNKNOWN. For the valid values, see DKConstant2DL.h in the \cmbroot\include directory for Enterprise Information Portal.

AffiliatedType

The default is: DK_DL_BASE.

AffiliatedData

The default is: NULL.

To index object content with Content Manager correctly, you must set SearchEngine, SearchIndex, and SearchInfo in the extension object DKSearchEngineInfoDL; refer to "Adding an XDO to be indexed by Text Search Engine" on page 73.

Programming tips

For Content Manager, VI400 and IP, you identify an XDO by the combination of item ID, part ID and the RepType. For RDB, the key to identify an XDO is combination of table, column and datapredicate string. To handle a stand-alone XDO, you provide the item ID and part ID. The RepType is optional since the system provides a default value for it.

Use the add method of DKBlob*xx* to add the current content to a datastore. If you set part ID to 0, the system assigns an available part ID for it. You can retrieve the part ID value after add if you want to do some other operation with that object later.

You can use the following statement after add to obtain the system assigned part ID:

int partID = ((DKPidXDODL)(axdo.getPidObject())).getPartId();

Important: There are two situations where a valid part ID is required and you cannot set part ID to 0 for a Content Manager server:

- 1. Adding a part to be indexed by search manager
- 2. Adding a large object that will be divided into MAXPIECE size pieces

Using XDO as a part of a DDO or stand-alone

An XDO represents a single part object, if you have a DDO representing a document, which is a collection of part objects. You can manipulate the XDO as a component of the DDO or as a stand-alone object. When you access the XDO as a part of the DDO, the DDO provides the item ID. When using the XDO as a stand-alone object, you use the existing item ID for the XDO.

XDO as a part of DDO

The following example creates a DDO and an XDO as part of it:

```
// ----- create the DDO
DKPid pid = new DKPid();
pid.setObjectType(indexClassName);
DKDDO ddo = new DKDDO(dsDL, pid);
ddo.addProperty(DK CM PROPERTY ITEM TYPE,
               new Short(DK CM DOCUMENT));
DKParts parts = new DKParts();
// ----- create the XDO
DKBlobDL axdo = new DKBlobDL(dsDL);
DKPidXDODL apid = new DKPidXDODL();
apid.setPartId(partId);
axdo.setPidObject(apid);
axdo.setContentClass(DK DL CC GIF);
axdo.setAffiliatedType(DK_DL_BASE);
axdo.setContentFromClientFile(imageNames[i]);
// ---- add XDO to the DKParts collection
parts.addElement(axdo);
```

The complete sample application from which this example was taken (TLoadSampleDL.java) is available in the CMBROOT\Samples\java\dl directory. TLoadSampleDL.java shows more examples of XDO use.

Stand-alone XDO

All of the following examples are specific to Content Manager. For examples for RDBs and other connectors, please refer to the sample programs in the CMBROOT\Samples directory.

Examples of working with an XDO: The following examples illustrate using a stand-alone XDO.

Adding an XDO from the buffer: This example shows how to add an XDO from a buffer.

Requirement: You must know the existing XDO item ID to use this sample.

```
public class txdoaddDL
       implements DKConstantDL {
 public static void main(String[] args)
          partId = 0;
    int
                                               //let system decide the partId
    String itemId = "CPPIORH4JBIXWIY0";
                                              //existing itemId
    String fileName = "g:\\test\\cheetah.gif"; //a Windows file for add
    try
    {
      DKDatastoreDL dsDL = new DKDatastoreDL(); //required datastore
      dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", ""); //connect to datastore
      DKBlobDL axdo = new DKBlobDL(dsDL);
                                                //create XDO
      DKPidXDODL apid = new DKPidXDODL();
                                                 //create Pid
      apid.setPartId(partId);
                                                 //set partId
      apid.setItemId(itemId);
                                                 //set itemId
      axdo.setPidObject(apid);
                                                 //setPid to XDO
      axdo.setContentClass(DK DL CC GIF);
                                                //set ContentClass
      axdo.setContentFromClientFile(fileName); //set file content to buffer area
                                                 //add from buffer
      axdo.add():
       System.out.println("after add partId = " + ((DKPidXDODL)
           (axdo.getPidObject())).getPartId()); //display the partId after add
      dsDL.disconnect();
                                         //disconnect from datastore and destroy
       dsDL.destroy();
    catch (DKException exc)
      .... Handle exceptions
    }
}
```

Adding an XDO from a file: This example adds an XDO from a file using the DKBlobDL class:

```
public class txdoaddfDL
    implements DKConstantDL {
    public static void main(String[] args)
    {
        int partId = 19; //partId 19 is not used yet
```

```
//existing itemId
   String itemId = "CPPIORH4JBIXWIY0";
   String fileName = "/u4/mmdb/images/choice.gif"; //an AIX file for add
   try
   {
       DKDatastoreDL dsDL = new DKDatastoreDL(); //required datastore
       dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD",""); //connect
       DKBlobDL axdo = new DKBlobDL(dsDL);
                                                  //create XDO
       DKPidXDODL apid = new DKPidXDODL();
                                                  //create Pid
                                                  //set partId in Pid
       apid.setPartId(partId);
       apid.setPrimaryId(itemId);
                                                  //set itemId in Pid
       axdo.setPidObject(apid);
                                                  //setPid to XDO
       axdo.setRepType("ABCD");
                                                  //set representation type
       axdo.setContentClass(DK DL CC GIF);
                                                  //set ContentClass
       axdo.add(fileName);
                                                  //add from file
       dsDL.disconnect();
                                                  //disconnect from datastore
       dsDL.destroy();
                                                  //destroy the datastore
       }
       catch (DKException exc) {
          try {
           dsDL.destroy();
          }
          catch (Exception e)
         {
            e.printStackTrace();
         System.out.println("Exception name " + exc.name());
         System.out.println("Exception message " + exc.getMessage());
         exc.printStackTrace();
      }
     catch (Exception exc){
         try {
            dsDL.destroy();
         }
          catch (Exception e)
          {
             e.printStackTrace();
         System.out.println("Exception message " + exc.getMessage());
         exc.printStackTrace();
      }
           }
}
```

Examples of working with an XDO

The following examples illustrate using a stand-alone XDO.

Adding an annotation object to an XDO

To add an annotation object, insert the following statements before the add method in the previous example:

```
//----- set DKAnnotationDL ----- (using extension object)
axdo->setAffiliatedType(DK_DL_ANNOTATION);
DKAnnotationDL ann = new DKAnnotationDL();
ann.setPart(14);
ann.setPageNumber(1);
ann.setX((short)5);
ann.setY((short)5);
axdo->setExtension("DKAnnotationDL", (dkExtension)ann);
```

Retrieving, updating, and deleting an XDO

To retrieve, update or delete an object in a content server, you provide the correct item ID, part ID and RepType for the XDO that represents the object.

public class txdorudDL implements DKConstantDL

```
public static void main(String[] args)
```

```
{
   int
          partId = 17;
                                               //partId of object
    String itemId = "CPPIORH4JBIXWIY0";
                                               //existing itemId
    String fileName = "g:\\test\\choice.gif"; //file content to update
    try {
         DKDatastoreDL dsDL = new DKDatastoreDL();//required datastore
         // ---- connection to datastore
         dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD","");
         DKBlobDL axdo = new DKBlobDL(dsDL); //create XDO
         DKPidXDODL apid = new DKPidXDODL(); //create Pid
         apid.setPartId(partId);
                                              //set partId
         apid.setPrimaryId(itemId);
                                              //set itemId
         axdo.setPidObject(apid);
                                              //setPid to XDO
         axdo.retrieve();
                                              //retrieve the object
         //---- Set the file content to the buffer area
         axdo.setContentFromClientFile(fileName);
         axdo.update();
                                         //update the object with buffer data
                                         //retrieve content to a file
         axdo.retrieve("new.gif");
                                         //delete object from datastore
         axdo.del();
         dsDL.disconnect();
                                         //disconnect from datastore
        dsDL.destroy();
    }
   catch (DKException exc) {
       try {
          dsDL.destroy();
       }
       catch (Exception e)
        ł
           e.printStackTrace();
       }
          System.out.println("Exception name " + exc.name());
          System.out.println("Exception message " + exc.getMessage());
          exc.printStackTrace();
    }
    catch (Exception exc){
       try {
          dsDL.destroy();
        }
        catch (Exception e)
        {
           e.printStackTrace();
      System.out.println("Exception message " + exc.getMessage());
      exc.printStackTrace();
    } }
}
```

Invoking an XDO function

This example demonstrates how to test the DKBlob class using the Content Manager server. For this example you must know the item ID and part ID of the XDO.

```
+ partId + " " + repType + " " + itemId);
if (args.length == 2)
{
 partId = (short)Integer.parseInt(args[0], 10);
 repType = args[1];
 System.out.println("You enter: java txdomiscDL " +
   + partId + " " + repType);
if (args.length == 1)
{
 partId =(short)Integer.parseInt(args[0], 10);
 System.out.println("You enter: java txdomiscDL " + partId );
 System.out.println("The supplied default repType = " + repType);
 System.out.println("The supplied default itemId = " + itemId);
if (args.length == 0)
{
                                                  ");
 System.out.println("invoke: java txdomiscDL
 System.out.println("No parameter, following defaults will be provided:");
 System.out.println("
                            default partId = " + partId);
 System.out.println("
                            default repType = " + repType);
                            default itemId = " + itemId);
 System.out.println("
}
try
{
   DKDatastoreDL dsDL = new DKDatastoreDL();
   System.out.println("connecting to datastore");
   dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", "");
   System.out.println("datastore connected");
   DKBlobDL axdo = new DKBlobDL(dsDL);
   DKPidXDODL apid = new DKPidXDODL();
   apid.setPartId(partId);
   apid.setPrimaryId(itemId);
   apid.setRepType(repType);
   axdo.setPidObject(apid);
   System.out.println("repType=" + apid.getRepType());
   System.out.println("itemid=" + apid.getItemId());
   System.out.println("partId=" + apid.getPartId());
   // ----- Before retrieve
   System.out.println("before retrieve:");
   System.out.println(" contentclass=" + axdo.getContentClass());
   System.out.print(" content length=" + axdo.length());
   System.out.println(" (the length of this object instance - in memory)");
   System.out.print(" getSize=" + axdo.getSize());
  System.out.println(" (get the object size without retrieving object)");
System.out.println(" createdTimestamp=" + axdo.getCreatedTimestamp());
   System.out.println(" updatedTimestamp=" + axdo.getUpdatedTimestamp());
   axdo.retrieve();
   // ----- After retrieve
   System.out.println("after retrieve:");
   System.out.println(" contentclass=" + axdo.getContentClass());
   System.out.print(" content length=" + axdo.length());
   System.out.println(" (the length of this object instance - in memory)");
   System.out.print(" getSize=" + axdo.getSize());
System.out.println(" (get the object size without retrieving object)");
   System.out.println(" createdTimestamp=" + axdo.getCreatedTimestamp());
   System.out.println(" updatedTimestamp=" + axdo.getUpdatedTimestamp());
   System.out.println(" affiliatedTyp=" + axdo.getAffiliatedType());
   if (axdo.getAffiliatedType() == DK_DL_ANNOTATION)
   {
      DKAnnotationDL ann = (DKAnnotationDL)(axdo.getExtension("DKAnnotationDL"));
      System.out.println("affil pageNumber=" + ann.getPageNumber());
```

```
System.out.println("affil X=" + ann.getX());
        System.out.println("affil Y=" + ann.getY());
    System.out.println("about to do open()...");
    axdo.setInstanceOpenHandler("notepad", true);
     int cc = axdo.getContentClass();
     if ( cc == DK DL CC GIF)
        axdo.setInstanceOpenHandler("lviewpro", true);
     else if (cc == DK_DL_CC_ASCII)
        axdo.setInstanceOpenHandler("notepad", true);
    else if (cc == DK DL CC AVI)
        axdo.setInstanceOpenHandler("mplay32 ", true);
     axdo.open();
    dsDL.disconnect();
    dsDL.destroy();
  }
  catch (DKException exc)
  {
// ----- Handle the exceptions
```

Adding an XDO media object

For every media object added, an entry is created in the FRN\$MEDIA table. This entry contains the information about the media user data. The physical media object is stored in the VideoCharger content server specified in the network table. For the following example you must know the item ID of the XDO.

```
public class txdoAddVSDL implements DKConstantDL
```

```
// ----- Main method
public static void main(String[] args)
ł
    String fileName = "/icing1.mpg1";
                                              //a media object
    String itemId = "K1A04EWBVHJAV1D7";
                                              //a known itemId
    int partId = 45;
    // ---- Check the arguments for main
   if (args.length == 3)
    {
     fileName = args[0];
     partId = (int)Integer.parseInt(args[1], 10);
     itemId = args[2];
     System.out.println("You enter: java txdoAddVSDL " +
      fileName + " " + partId + " " + itemId);
   if (args.length == 2)
    {
     fileName = args[0];
     partId =(int)Integer.parseInt(args[1], 10);
     System.out.println("You enter: java txdoAddVSDL " +
     fileName + " " + partId );
     System.out.println("The supplied default itemId = " + itemId);
    if (args.length == 1)
    {
     fileName = args[0];
     System.out.println("You enter: java txdoAddVSDL " + fileName);
     System.out.println("The supplied default partId = " + partId);
     System.out.println("The supplied default itemId = " + itemId);
    if (args.length == 0)
    {
     System.out.println("invoke: java txdoAddVSDL <filename> <part ID> <item ID>");
     System.out.println("No parameter, following defaults will be provided:");
     System.out.println("
                              default fileName = " + fileName);
     System.out.println("
                               default partId = " + partId);
     System.out.println("
                               default itemId = " + itemId);
    }
```

```
// ----- Processing
try
{
  // ---- connect to datastore
 DKDatastoreDL dsDL = new DKDatastoreDL();
  // ----- replace following with your library server, userid, password
 System.out.println("connecting to datastore...");
 dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", "");
 System.out.println("datastore connected");
  // ----- create xdo and pid
 DKBlobDL axdo = new DKBlobDL(dsDL);
 DKPidXDODL apid = new DKPidXDODL();
 apid.setPartId(partId);
 apid.setPrimaryId(itemId);
 axdo.setPidObject(apid);
 // ----- you must use the content class DK DL CC IBMVSS for a media object
 axdo.setContentClass(DK DL CC IBMVSS);
  System.out.println("contentClass=" + axdo.getContentClass());
 System.out.println("partId = " + axdo.getPartId());
  // ----- set up DKMediaStreamInfoDL
 DKMediaStreamInfoDL aVS = new DKMediaStreamInfoDL();
 aVS.setMediaFullFileName(fileName);
  // ----- if fileName contain a list of media segments then use following
           aVS.setMediaObjectOption(DK VS LIST OF OBJECT SEGMENTS);
  //
 aVS.setMediaObjectOption(DK_DL_VS_SINGLE_OBJECT);
 aVS.setMediaHostName("<insert hostname here>");
 aVS.setMediaUserId("<insert user ID here>");
 aVS.setMediaPassword("<insert password here>");
 // ----- following are optional, if not set default value will be provided
 aVS.setMediaNumberOfUsers(2);
 aVS.setMediaAssetGroup("AG");
 // ---- same as defined in VideoCharger server
 aVS.setMediaType("MPEG1");
 aVS.setMediaResolution("SIF");
 aVS.setMediaStandard("NTSC");
 aVS.setMediaFormat("SYSTEM");
 axdo.setExtension("DKMediaStreamInfoDL", (dkExtension)aVS);
 System.out.println("about to call add()");
 axdo.add();
 System.out.println("add successfully.....");
 System.out.println("after added check for status:");
 boolean flag2 = axdo.isCategoryOf(DK DL MEDIA OBJECT);
 if (flag2)
  {
  DKMediaStreamInfoDL media = (DKMediaStreamInfoDL)
                      axdo.getExtension("DKMediaStreamInfoDL");
  System.out.println(" mediaformat=" + media.getMediaFormat());
  System.out.println(" mediaBitRate=" + media.getMediaBitRate());
  System.out.println(" mediastate(dynamic)=" +
                      axdo.retrieveObjectState(DK MEDIA OBJECT));
 dsDL.disconnect();
 dsDL.destroy();
}
catch (DKException exc) {
   try {
      dsDL.destroy();
  }
   catch (Exception e)
    {
      e.printStackTrace();
```

```
}
          System.out.println("Exception name " + exc.name());
          System.out.println("Exception message " + exc.getMessage());
          exc.printStackTrace();
    }
    catch (Exception exc){
       try {
          dsDL.destroy();
        }
        catch (Exception e)
        {
           e.printStackTrace();
        }
       System.out.println("Exception message " + exc.getMessage());
       exc.printStackTrace();
    }
 }
}
```

Deleting an XDO media object

The following example shows how to delete an XDO media object. For this example you must know the item ID, part ID, and RepType (representation type) of the XDO.

```
public class txdoDelVSDL implements DKConstantDL
public static void main(String args[])
    int partId = 45;
    String repType = "";
    String itemId = "K1A04EWBVHJAV1D7";
    if (args.length == 3)
    {
     partId = (short)Integer.parseInt(args[0], 10);
     repType = args[1];
     itemId = args[2];
     System.out.println("You enter: java txdoDelVSDL " +
       + partId + " " + repType + " " + itemId);
    // ----- Check the arguments for main
    if (args.length == 2)
    {
     partId = (short)Integer.parseInt(args[0], 10);
     repType = args[1];
     System.out.println("You enter: java txdoDelVSDL " +
      + partId + " " + repType);
    }
    if (args.length == 1)
    {
     partId =(short)Integer.parseInt(args[0], 10);
     System.out.println("You enter: java txdoDelVSDL " + partId );
     System.out.println("The supplied default repType = " + repType);
     System.out.println("The supplied default itemId = " + itemId);
    if (args.length == 0)
    {
     System.out.println("invoke: java txdoDelVSDL <part ID> <RepType> <item ID>");
     System.out.println("No parameter, following defaults will be provided:");
     System.out.println("
                              default partId = " + partId);
     System.out.println("
                              default repType = " + repType);
     System.out.println("
                              default itemId = " + itemId);
    }
   // ----- Processing
    try
    {
```

```
DKDatastoreDL dsDL = new DKDatastoreDL();
    System.out.println("connecting to datastore...");
    // ----- replace following with your library server, userid, password
    dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", "");
    System.out.println("datastore connected");
    DKBlobDL axdo = new DKBlobDL(dsDL);
    DKPidXDODL apid = new DKPidXDODL();
    apid.setPartId(partId);
    apid.setPrimaryId(itemId);
    apid.setRepType(repType);
    axdo.setPidObject(apid);
    boolean flag2 = axdo.isCategoryOf(DK DL MEDIA OBJECT);
    System.out.println("isMediaObject?=" + flag2);
    if (flag2)
    {
      DKMediaStreamInfoDL media = (DKMediaStreamInfoDL)
                     axdo.getExtension("DKMediaStreamInfoDL");
      System.out.println(" mediaformat=" + media.getMediaFormat());
System.out.println(" mediaBitRate=" + media.getMediaBitRate());
System.out.println(" mediastate(dynamic)=" +
                     axdo.retrieveObjectState(DK MEDIA OBJECT));
      // ---- set delete option for media object
      axdo.setOption(DK DL OPT DELETE OPTION,
         (Object)new Integer(DK_DL_DELETE_NO_DROPITEM MEDIA AVAIL));
      System.out.println("The delete option =" +
        (Integer)(axdo.getOption(DK_OPT_DL_DELETE_OPTION)));
    }
    System.out.println("about to call del().. ");
    axdo.del();
    System.out.println("del successfully.....");
    flag2 = axdo.isCategoryOf(DK DL MEDIA OBJECT);
    System.out.println("after delete isMediaObject? = " + flag2);
    System.out.println("about to call dsDL.disconnect()");
    dsDL.disconnect();
    dsDL.destroy();
  // ----- Handle exceptions
  catch (DKException exc) {
     try {
        dsDL.destroy();
     }
      catch (Exception e)
      ł
         e.printStackTrace();
      }
        System.out.println("Exception name " + exc.name());
        System.out.println("Exception message " + exc.getMessage());
        exc.printStackTrace();
  }
  catch (Exception exc) {
     try {
        dsDL.destroy();
      }
      catch (Exception e)
      {
         e.printStackTrace();
      }
     System.out.println("Exception message " + exc.getMessage());
     exc.printStackTrace();
   }
}
```

}

Retrieving an XDO media object

The following example shows how to retrieve an XDO media object. The retrieved object contains only the media metadata, not the media object itself. For this example you must know the item ID and part ID of the XDO.

```
public class txdoretxsDL implements DKConstantDL
public static void main(String args[])
    int
           partId = 45;
    String itemId = "K1A04EWBVHJAV1D7";
    String repType = "";
    System.out.println("Processing using the following values: ");
    System.out.println("
                             Part Id = " + partId);
    System.out.println("
                             RepType = " + repType);
    System.out.println("
                             Item Id = " + itemId);
    try
      DKDatastoreDL dsDL = new DKDatastoreDL();
      System.out.println("connecting to datastore...");
      // ----- replace following with your library server, userid, password
      dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", "");
      System.out.println("datastore connected");
      DKBlobDL axdo = new DKBlobDL(dsDL);
      DKPidXDODL apid = new DKPidXDODL();
      apid.setPartId(partId);
      apid.setPrimaryId(itemId);
      apid.setRepTvpe(repTvpe):
      axdo.setPidObject(apid);
      System.out.println("repType=" + apid.getRepType());
      System.out.println("objectType=" + axdo.getObjectType());
      System.out.println("itemid=" + apid.getItemId());
      System.out.println("partId=" + apid.getPartId());
      boolean flag = axdo.isCategoryOf(DK DL INDEXED OBJECT);
      boolean flag2 = axdo.isCategoryOf(DK_DL_MEDIA_OBJECT);
      System.out.println("isIndexedObject?=" + flag);
      System.out.println("isMediaObject?=" + flag2);
      if (flag)
       DKSearchEngineInfoDL srch = (DKSearchEngineInfoDL)
                          axdo.getExtension("DKSearchEngineInfoDL");
       System.out.println(" serverName=" + srch.getServerName());
       System.out.println(" textIndex=" + srch.getTextIndex());
       System.out.println(" timeStamp=" + srch.getSearchTimestamp());
       System.out.println(" searchIndex=" + srch.getSearchIndex());
System.out.println(" indexedState=" +
                          axdo.retrieveObjectState(DK INDEXED OBJECT));
      if (flag2)
      {
        DKMediaStreamInfoDL media = (DKMediaStreamInfoDL)
                          axdo.getExtension("DKMediaStreamInfoDL");
        System.out.println(" mediaformat=" + media.getMediaFormat());
        System.out.println(" mediaBitRate=" + media.getMediaBitRate());
        System.out.println(" mediastate(dynamic)=" +
                          axdo.retrieveObjectState(DK MEDIA OBJECT));
      }
      System.out.println("before retrieve.....");
      System.out.println(" lob length=" + axdo.length());
      System.out.println(" size=" + axdo.getSize());
      System.out.println(" createdTimestamp=" + axdo.getCreatedTimestamp());
      System.out.println(" updatedTimestamp=" + axdo.getUpdatedTimestamp());
```

```
// ----- Perform the retrieve call
  axdo.retrieve();
  System.out.println("after retrieve.....");
 System.out.println(" lob length=" + axdo.length());
  System.out.println(" size=" + axdo.getSize());
 System.out.println(" mimeType=" + axdo.getMimeType());
 System.out.println(" createdTimestamp=" + axdo.getCreatedTimestamp());
 System.out.println(" updatedTimestamp=" + axdo.getUpdatedTimestamp());
 System.out.println("affiliatedTyp=" + axdo.getAffiliatedType());
  if (axdo.getAffiliatedType() == DK DL ANNOTATION)
    DKAnnotationDL ann = (DKAnnotationDL)(axdo.getExtension("DKAnnotationDL"));
   System.out.println("affil pageNumber=" + ann.getPageNumber());
    System.out.println("affil X=" + ann.getX());
   System.out.println("affil Y=" + ann.getY());
 System.out.println("about to do open()...");
 axdo.setInstanceOpenHandler("notepad", true); //default for Windows
  int cc = axdo.getContentClass();
 if ( cc == DK DL CC GIF)
    axdo.setInstanceOpenHandler("lviewpro ", true); //use lviewpro
 else if (cc == DK DL CC AVI)
    axdo.setInstanceOpenHandler("mplay32 ", true); //use mplay32
  else if (cc == DK DL CC IBMVSS)
    axdo.setInstanceOpenHandler("iscoview ", true); //use iscoview
  axdo.open();
 dsDL.disconnect();
 dsDL.destroy();
3
catch (DKException exc)
   ... \\ handle exceptions and destroy the datastore +
}
```

Adding an XDO to a storage collection

}

To add an XDO object associated with user defined storage collection names, use the extension object DKStorageManageInfoxx, where xx is the suffix representing the specific server.

The following example uses DKStorageManageInfoDL, for a Content Manager server.

```
String fileName = "e:\\test\\notepart.txt";
                                                   //file for add
                                                   //let system decide the partId
int partId = 0;
String itemId = "V5SPB$WBLOHIQ4YI";
                                                   //an existing itemId
DKDatastoreDL dsDL = new DKDatastoreDL();
                                                   //required datastore
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", ""); //connect to datastore
DKBlobDL axdo = new DKBlobDL(dsDL);
                                                   //create XDO
DKPidXDODL apid = new DKPidXDODL();
                                                   //create PID
apid.setPartId(partId);
                                                   //set partId
apid.setPrimaryId(itemId);
                                                   //set itemId
axdo.setPidObject(apid);
                                                   //set PID object
axdo.setContentClass(DK DL CC ASCII);
                                                   //set ContentClass
// ---- Create the DKStorageManageInfoDL
StorageManageInfoDL aSMS = new DKStorageManageInfoDL();
aSMS.setRetention(888);
                                                   //optional
aSMS.setCollectionName("TESTCOLLECT1");
                                                   //already defined in DL SMS
aSMS.setManagementClass("TESTMGT1");
                                                   //optional
aSMS.setStorageClass("FIXED");
                                                   //optional
axdo.setExtension("DKStorageManageInfoDL", (dkExtension)aSMS);
axdo.add(fileName);
                                                   //add from file
```

Refer to the following code samples in the CMBROOT\Samples\java\dl directory for examples of adding search indexed objects and media objects to Content Manager:

- TxdoAddBsmsDL.java
- TxdosAddBsmsDL.java
- TxdoAddFsmsDL.java
- TxdosAddFsmsDL.java
- TxdomAddsmsDL.java

Changing the storage collection of an XDO

You can change the storage collection of an existing XDO. After setting up the extension object DKStorageManageInfoDL, call the changeStorage method.

```
System.out.println("about to call changeStorage().....");
axdo.changeStorage();
System.out.println("changeStorage() success.....");
```

The complete sample application from which this example was taken (TxdoChgSmsCM.java) is available in the CMBROOT\Samples\java\dl directory.

Importing XML documents

Enterprise Information Portal supports importing content from XML documents into Content Manager as DDOs and XDOs using the Java APIs. This feature makes it possible to import and store a wide variety of objects in Content Manager—such as data or multimedia content—from disparate information systems without developing separate interfaces for each system. For example, if you have an object stored in one data system, you can convert it into an XML file and then import it into Content Manager using EIP's Java APIs. Once in Content Manager, you can do anything with the object that you could with any other Content Manager object.

You can import XML from different sources, including standard input, files, buffers, and Web addresses (URLs). It is also possible to import an XML file in its entirety. These constructors extract content from an XML document, create a corresponding DKDDO and any dkXDO associated with it. You can then call the add method on the DDO to add the object into Content Manager. The new DDO belongs to a Content Manager index class and can only be stored in Content Manager. Importing a self-referencing XML file allows you to store the original XML file as an XDO; that is, you do not lose the XML in the import process, making the XML itself available for possible future use.

When importing content from XML, use these two constructors: public DKDDO(DKNPair xmlSource, int options) and Public DKDDO(DKNVPair xmlSource).

As you import XML content, keep these parameters in mind:

- 1. Remeber you can only import into Content Manager.
- 2. XML files containing content for import must conform to the XML document type definition, shown below.
- 3. XML import is supported only by the Java APIs.

The following sections describe the prerequisites and methods for importing XML content:

- The XML document type definition (DTD)
- Storing content in XML documents
- Extracting content from different XML sources
- Importing XML content into Content Manager.

The XML Document Type Definition (DTD)

```
In order to import content to Content Manager, you must store the content in XML
documents that conform to ddo.dtd, which is located at
CMROOT\samples\java\dl\ddo.dtd.
<!ELEMENT ddo (pid, propertyCount?, property*, dataCount?, dataItem*)>
<!ATTLIST ddo entityName CDATA #REQUIRED
 xmlns
            CDATA #FIXED "http://www.omg.org/pub/docs/formal/97-12-12.pdf#ddo/EIP-7.1">
<!ELEMENT pid EMPTY>
<!ATTLIST pid dsType CDATA #IMPLIED
dsName CDATA #IMPLIED
pidString CDATA #IMPLIED>
<!ELEMENT propertyCount (#PCDATA)>
<!ELEMENT property EMPTY>
<!ATTLIST property propertyId
                                CDATA #IMPLIED
                       propertyName CDATA #IMPLIED
                        propertyValue CDATA #IMPLIED>
<!ELEMENT dataCount (#PCDATA)>
<!ELEMENT dataItem (dataPropertyCount?, dataProperty+, (dataValue | dataValues))>
<!ATTLIST dataItem dataId CDATA #IMPLIED
dataName CDATA #REQUIRED>
<!ELEMENT dataPropertyCount (#PCDATA)>
<!ELEMENT dataProperty EMPTY>
<!ATTLIST dataProperty propertyId
                                    CDATA #IMPLIED
propertyName CDATA #IMPLIED
propertyValue CDATA #IMPLIED>
<!ELEMENT dataValues (dataValueCount?, dataValue+)>
<!ELEMENT dataValueCount (#PCDATA)>
<!ELEMENT dataValue (#PCDATA | ddo | xdoRef)*>
<!ELEMENT xdoRef (xdoPid, xdoValue)>
<!ELEMENT xdoPid EMPTY>
<!ATTLIST xdoPid dsType CDATA #REQUIRED
         CDATA #IMPLIED
dsName
xdoType
         CDATA #REQUIRED
partId CDATA #IMPLIED
repType CDATA #IMPLIED
pidString CDATA #IMPLIED>
<!ELEMENT xdoValue (contentType?, searchEngineInfo?, smsInfo?, xdoContent?)>
<!ATTLIST xdoValue refType CDATA #REQUIRED
```

refEncoding CDATA #IMPLIED mimeType CDATA #REQUIRED XML-LINK CDATA #IMPLIED HREF CDATA #IMPLIED>

<!ELEMENT contentType (#PCDATA)>

<!ELEMENT searchEngineInfo EMPTY> <!ATTLIST searchEngineInfo searchEngine CDATA #REQUIRED searchIndex CDATA #REQUIRED searchInfo CDATA #REQUIRED>

<!ELEMENT smsInfo EMPTY> <!ATTLIST smsInfo smsRetention CDATA #IMPLIED smsCollection CDATA #IMPLIED smsMgmtClass CDATA #IMPLIED smsStorageClass CDATA #IMPLIED smsObjServer CDATA #IMPLIED>

<!ELEMENT xdoContent (#PCDATA)>

Storing content in XML documents

XML files can represent in different ways documents or folders for import into Content Manager. These documents and folders can also contain parts. The sample below shows first a typical XML data item, <dataItem dataId="1", whose value is Basuki. DataItem 13, however, uses the dataName DKParts, which relates to a self-referencing XDO.

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE ddo SYSTEM "ddo.dtd">
<ddo entityName="DLSAMPLE">
  <pid dsType="DL" dsName="LIBSRVRN"/>
  <property propertyId="1" propertyName="item-type" propertyValue="document"/>
  <dataItem dataId="1" dataName="DLSEARCH Author">
      <dataProperty propertyId="1" propertyName="type" propertyValue="string"/>
      <dataValue>Basuki</dataValue>
  </dataItem>
  <dataItem dataId="13" dataName="DKParts">
    <dataProperty propertyId="1" propertyName="type" propertyValue="collection+xdo"/>
<dataProperty propertyId="2" propertyName="nullable" propertyValue="false"/>
     <dataValues>
<dataValue>
<xdoRef>
<xdoPid dsType="DL" xdoType="DKBlobDL"/>
<xdoValue refType="self" mimeType="text/xml">
    <contentType>XML</contentType>
             </xdoValue>
         </xdoRef>
      </dataValue>
     </dataValues>
   </dataItem>
</ddo>
```

For some examples of how XML stores objects, see the following code samples in the DK\Samples\java\dl\nt\ directory:

- dlsamp01.xml
- dlsamp02.xml
- dlsamp03.xml
- dlsamp04.xml
- dlsamp05.xml

dltypes01.xml.

Extracting content from different XML sources

The DKDDO constructor can extract content from a variety of XML sources, including standard input, files, buffers, and Web addresses (URLs). Call the DKDDO constructor in order to extract content from your XML source and to initiate the import process.

Here are examples of each XML source:

XML from a file

xmlSource = new DKNVPair("FILE", "dlsamp01.xml");

XML from a buffer

```
File file = new File("dlsamp01.xml");
int fileSize = (int) file.length();
byte[] data = new byte[fileSize];
DataInputStream dis = new DataInputStream(new FileInputStream(file));
dis.readFully(data);
String strBuffer = new String(data);
DKNVPair xmlSource = new DKNVPair("BUFFER", strBuffer);
int importOptions=DK CM XML VALIDATION;
```

XML from a Web address (URL)

```
xmlSource = new DKNVPair("URL", "file:///d://myxml//dlsamp01.xml");
Int importOptions=0;
```

Importing XML content into Content Manager

The following example follows these basic steps:

- 1. Create a DKDDO and specify an XML source.
- 2. Create and connect to a datastore, in this case Content Manager.
- 3. Add the new DKDDO to the datastore, again, in this case Content Manager.

The resulting DKDDO conforms to the ddo.dtd specifications and belongs to a Content Manager index class.

```
// ----- Construct a DDO by importing the XML document
xmlSource = new DKNVPair("FILE", "dlsamp01.xml");
int importOptions = DK_CM_XML_VALIDATION;
DKDDO ddo = new DKDDO (xmlSource, importOptions);
ds = new DKDatastoreDL();
// ..... connect to the datastore
ddo.setDatastore (ds);
// ----- Add the DDO to the datasore
ddo.add()
```

Creating and using the DKPARTS attribute

The DKPARTS attribute in a DDO represents the collection of parts in a document. The value of this attribute is a DKParts object, which is a collection of XDOs. You set the DKPARTS attribute when you create a DDO, as shown in the following example. The example text applies only to Content Manager. DKDatastoreDL dsDL = new DKDatastoreDL(); DKParts parts = new DKParts(); // create new DKParts, collection of parts DKBlobDL blob = new DKBlobDL(dsDL); // create new XDO BLOB DKPidXDODL pid = new DKPidXDODL(); // create PID for this XDO object pid.setPartId(5); // set part number to 5

```
pid.setPrimaryId("LN#U5K6ARLGM3DB4");// the item id this part belongs to
blob.setPidObject(pid);
                                    // set the PID for the XDO BLOB
blob.setContentClass(DK CC GIF);
                                     // set content class type GIF
blob.setRepType(DK_REP_NULL);
                                    // set RepType for the part
blob.setContentFromClientFile("choice.gif"); // set the BLOB's content
blob.setInstanceOpenHandler("xv"); // the viewer program on AIX
parts.addElement(blob);
                                     // add the BLOB to the DKParts collection
//
           collection as necessary
. . . .
DKDDO ddo = new DKDDO();
                                     // create a ddo
. . . .
                                     // sets some of its attributes
Object obj = new Short(DK CM DOCUMENT); // set the type to document DDO
ddo.addProperty(DK_CM_PROPERTY_ITEM_TYPE, obj);
// ----- Create DKPARTS attribute and set it to refer to the DKParts object
short data_id = ddo.addData(DKPARTS); // add attribute "DKParts"
obj = new Short(DK CM DATAITEM TYPE COLLECTION XDO);
                                                       // add type property
ddo.addDataProperty(data_id, DK_CM_PROPERTY_TYPE, obj);
                                         /\overline{/} add nullable property
obj = new Boolean(true);
ddo.addDataProperty(data id, DK CM PROPERTY NULLABLE, obj);
                                         // sets the attribute value
ddo.setData(data_id, parts);
After you set DKPARTS as an attribute value of a DDO, the DDO owns it.
To get the parts from a DDO, use the following example:
data id = ddo.dataId(DKPARTS); // get DKPARTS data ID
if (data id == 0)
                                // handle parts not found
    throw new DKException(" parts data item not found");
DKParts pCol = (DKParts) ddo.getData(data id); // get the parts collection
// ---- Create an iterator and process the part collection member one by one
if (pCol != null) {
    DKBlobDL blob;
    dkIterator iter = pCol.createIterator();
    while (iter.more()) {
      blob = (DKBlobDL) iter.next();
       if (blob != null) {
          blob.retrieve();
                              // retrieve the BLOB
          blob.open();
                             // display the BLOB using the viewer
                              // other processing
           . . . .
      }
    }
}
```

Creating and using the DKFOLDER attribute

In a folder DDO, you use the DKFOLDER attribute to represent the collection of documents and other folders that belong to the folder. The value of this attribute is a DKFolder object, which is a collection of DDOs. As with DKPARTS, you set DKFOLDER when you create a DDO, as shown below:

```
DKDatastoreDL dsDL = new DKDatastoreDL();
...
// ----- Create a new DKFolder, collection of DDO
DKFolder folder = new DKFolder();
DKDD0 member = new DKDD0(); // create the first member of this folder
... // set member DD0 attributes and properties
folder.addElement(member); // add member to the folder collection
.... // create and add some more member DD0 to the
.... // DD0 collection as necessary
DKDD0 ddo = new DKDD0(); // create a folder DD0
```

```
// sets some of its attributes
Object obj = new Short(DK CM FOLDER); // set the type to folder DDO
ddo.addProperty(DK_CM_PROPERTY_ITEM_TYPE, obj);
// create DKFOLDER attribute and set it to refer to the DKFolder object
short data id = ddo.addData(DKFOLDER); // add attribute "DKFolder"
obj = new Short(DK CM DATAITEM TYPE COLLECTION DDO);
                                                        // add type property
ddo.addDataProperty(data_id,DK_CM_PROPERTY_TYPE,obj);
obj = new Boolean(true);
                                       // add nullable property
ddo.addDataProperty(data id,DK CM PROPERTY NULLABLE,obj);
                                       // sets the attribute value
ddo.setData(data id, folder);
After you set DKFOLDER as an attribute of a DDO, the DDO owns it.
To get the folder from a DDO, use the following example:
data id = ddo.dataId(DKFOLDER); // get DKFOLDER data id
if (data id == 0)
                                 // handle folder not found
    throw new DKException(" folder data item not found");
DKFolder fCol = (DKFolder) ddo.getData(data_id); // get the parts collection
// create iterator and process the DDO collection member one by one
if (fCol != null) {
    DKDDO item;
   dkIterator iter = fCol.createIterator();
    while (iter.more()) {
      item = (DKDDO) iter.next();
      if (item != null) {
          item.retrieve();
                                // process the member DD0
                                // other processing
           . . . .
       }
    }
}
```

Using collections and iterators

dkCollection is an abstract class providing the methods for working with a collection. DKSequentialCollection is the concrete implementation of dkCollection. Other collections are implemented as subclasses of DKSequentialCollection. These collections contain the data objects as members.

Collection members are usually objects of the same type; however, a collection can contain members of different types.

Using sequential collection methods

DKSequentialCollection provides methods for adding, retrieving, removing, and replacing its members. In addition, it also has a sort method, see "Sorting the collection" on page 47 for more information. The following example illustrates how to add a new member to a collection:

The addElement method takes an object as the parameter.

Using the sequential iterator

You iterate over collection members using iterators. The APIs have two types of iterators: dkIterator and DKSequentialIterator.

dkIterator, the base iterator, supports the next, more, and reset methods. The subclass DKSequentialIterator contains more methods. You create an iterator by calling the createIterator method on the collection. The following example shows using an iterator:

| <pre>dkIterator iter = sq.createIterator();</pre> | <pre>// create an iterator for sq</pre> |
|---|---|
| Object member; | |
| <pre>while(iter.more()) {</pre> | <pre>// While there are more members</pre> |
| <pre>member = iter.next();</pre> | <pre>// get the current member and</pre> |
| | <pre>// advance iter to the next member</pre> |
| <pre>System.out.println(member);</pre> | <pre>// display it, if you want to</pre> |
| | <pre>// do other processing</pre> |
| } | |

DKSequentialIterator provides additional methods to move the iterator in either direction. The previous example could be rewritten as follows:

```
DKSequentialIterator iter = // create a sequential iterator for sq
	(DKSequentialIterator) sq.createIterator();
Object member;
while(iter.more()) {
		member = iter.at(); // get the current member
		.... // do other processing
		iter.setToNext(); // advance to the next position
	}
```

Using DKSequentialIterator allows you to perform some operations on the current member before moving to the next member, such as replacing a member with a new one, or removing it.

```
String st1 = "the new first member";
sq.replaceElementAt(st1, iter); // replace current member with a new one
.... // or
sq.removeElementAt(iter); // remove the current member
....
```

Tip: When you remove the current member, the iterator is advanced to the next member. When removing a member inside a loop, check it as in the following example:

```
if (removeCondition == true)
    sq.removeElementAt(iter); // remove current member, do not advance the
    // iterator since it is advanced to the next
    // after the removal operation
else
    iter.setToNext(); // if no removal, advance the iterator to the
    // next position
```

Check the removal condition to avoid skipping the next member after removing the current one.

Sorting the collection

Use the sort method to sort collection members based on a specified key in either ascending or descending order. You control the actual sort function by creating a sort object containing the function and the desired order and passing it to sort. The interface for sort objects is defined in dkSort.java. The following example illustrates how to sort a collection of DDOs based on each DDO's item ID:

```
DKResults rs;

.... // Execute a query to fill DKResults with DDOs

....

DKSortDDOId sortId; // Declare the sort function object; sort on item-id

rs.sort(sortId); // by default, sort in ascending order

....
```

Understanding federated collection and iterator

Use a federated collection in your application to process data objects resulting from a query as a collection. The federated collection preserves the sub-grouping relationships that exist between the data objects.

A federated collection is grouping of objects that results from a *federated search*. Each DKResults object contains the results of the search submitted to a specific content server. A federated collection can contain other nested collections.

To iterate over the DKResults in a federated collection, use dkIterator or DKSequentialIterator. Then create another dkIterator for each DKResults object to process the data objects as appropriate for that content server. Alternatively, you can use a federated iterator, dkFederatedIterator, to iterate over all the members in the collection, regardless of which content server the result came from.

You cannot query a federated collection.

Figure 10 illustrates the structure and behavior of DKFederatedCollection.

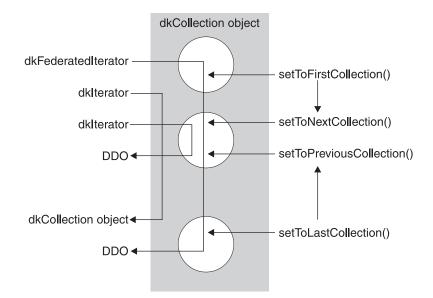


Figure 10. DKFederatedCollection structure and behavior

In Figure 10, the oval represents the DKFederatedCollection containing the DKResults objects, represented as circles. The dkFederatedIterator traverses across member boundaries and returns a DDO for each data object.

The first dkIterator is an iterator for the DKFederatedCollection and returns a DKResults object each time. The second dkIterator is an iterator for the second DKResults object; it returns a DDO for each member of the DKResults collection.

The setToFirstCollection method in dkFederatedIterator sets the position to the first DDO object of DKFederatedCollection. In this case, it is the first element of the first DKResults collection object. If the setToNextCollection method is invoked, it sets the iterator position to the first DDO object of the second DKResults collection.

The setToLastCollection method in dkFederatedIterator sets the iterator position to the last DDO of DKFederatedCollection. In this case, it is the last element of the last DKResults collection. If you call the setToPreviousCollection method, it sets the iterator position to the last DDO of the previous DKResults collection.

Querying a content server

You query a content server datastore and receive results in a dkResultSetCursor or DKResults object. First you create a query object to represent your query; then you call the execute or evaluate method of the query object. Using the APIs of the content server, the query object performs query processing tasks, such as preparing and executing a query, monitoring the status of a query execution, and storing the results.

There are four types of query objects: parametric, text, image and combined. The combined query is composed of both text and parametric queries. Not all content servers can perform combined queries. Content Manager supports image query.

A content server uses two methods for running a query: execute and evaluate. The execute method returns a dkResultSetCursor object; evaluate returns a DKResults object. The dkResultSetCursor object is used to handle large result sets, as well as to delete and update the current position of the result set cursor. Use the fetchNext method to fetch a group of objects into a collection.

dkResultSetCursor can also be used to rerun a query by calling the close and open methods. This is described in "Using the result set cursor" on page 57.

DKResults contains all of the results from the query. You can iterate over the items in the collection either forward or backward and can query the collection or use it as a scope for another query.

See "Opening and closing the result set cursor to rerun the query" on page 57 for more information.

Restriction: When you query a Domino.Doc content server, a DKResults object is returned. However, you cannot query it nor use it as a scope for another query.

Differences between dkResultSetCursor and DKResults

A dkResultSetCursor and a DKResults collection have the following differences:

• The dkResultSetCursor works like a datastore cursor. You can use it for large result sets because the DKDDOs it contains are fetched one at a time. It can also be used to rerun a query to get the latest results.

Restriction: You cannot rerun a query on a Domino.Doc content server even when using a dkResultSetCursor.

• The DKResults contains the entire result set and supports a bi-directional iterator.

Using parametric queries

A parametric query is a query requiring an exact match on the condition specified in the query predicate and the data values stored in the datastore.

Formulating a parametric query string

To create a query you first formulate a query string. In the following example, the query string is defined to represent a query on the index class named GP2DLS2.

The condition of the query is to search for all documents or folders where the attribute DLSEARCH_DocType is greater than null. The maximum number of results returned is limited to five, and the content is set to YES so that contents of the document or folder are returned.

```
String cmd = "SEARCH=(INDEX_CLASS=GP2DLS2," +
    "MAX_RESULTS=5," +
    "COND=(DLSEARCH_DocType <> null));" +
    "OPTION=(CONTENT=YES;" +
    "TYPE_QUERY=DYNAMIC;" +
    "TYPE_FILTER=FOLDERDOC)";
```

The example specifies that a Content Manager server use dynamic SQL for this query and that all folders and documents be searched. If the attribute name has more than one word or is in a DBCS language, it should be enclosed in apostrophes. If the attribute value is in DBCS, it should be enclosed in double quotation marks.

You can specify more than one search criteria for a parametric query. The following example shows how to specify a query on two index classes.

Executing a parametric query

After you have a query string you create the query object. The DKDatastorexx that represents a content server contains a method for creating a query object. You use the query object to execute the query and obtain the results. The following example shows how to create a parametric query object and execute the query on a Content Manager server. Once the query is executed, the results are returned in a DKResults collection.

```
// ----- Create the datastore, the query object, and the results set
DKDatastoreDL dsDL = new DKDatastoreDL();
dkQuery pQry = null;
DKResults pResults = null;
DKNVPair parms[] = null;
// ----- Connect to the datastore
dsDL.connect(libSrv,userid,pw,"");
// ---- Formulate the query string
String cmd = "SEARCH=(INDEX_CLASS=DLSAMPLE," +
                      "MAX_RESULTS=5," +
                      "COND=(DLSEARCH DocType <> NULL));" +
                      "OPTION=(CONTENT=YES;"
                              "TYPE QUERY=STATIC;" +
                              "TYPE FILTER=FOLDERDOC)";
// ---- Create the query using the query string
pQry = dsDL.createQuery(cmd, DK CM PARAMETRIC QL TYPE, parms);
// ---- Execute the query
pQry.execute(parms);
// ----- Process the results
pResults = (DKResults)pQry.result();
processResults((dkCollection)pResults);
// ---- Disconnect when you are through
dsDL.disconnect();
dsDL.destroy();
```

The complete sample application from which this example was taken (TSamplePQryDL.java) is available in the CMBROOT\Samples\java\dl directory.

Executing a parametric query from a content server

The DKDatastorexx that represents a content server has a method to execute a query. The following example shows how to execute a parametric query on a Content Manager content server. After the query is executed, the results are returned in a dkResultSetCursor object.

```
// ---- Create the datastore and cursor
DKDatastoreDL dsDL = new DKDatastoreDL();
dkResultSetCursor pCur = null;
DKNVPair parms[] = null;
// ----- Connect to the content server
dsDL.connect(libSrv,userid,pw,"");
// ----- Formulate the query string
String cmd = "SEARCH=(INDEX CLASS=DLSAMPLE," +
                      "MAX RESULTS=5," +
                      "COND=((DLSEARCH DocType <> NULL)" +
                      "AND (DLSEARCH_Date >= 1995)));" +
                      "OPTION=(CONTENT=YES;"
                              "TYPE QUERY=DYNAMIC; +
                              "TYPE FILTER=FOLDERDOC)";
// ----- Execute the query using the query string
pCur = dsDL.execute(cmd, DK_CM_PARAMETRIC_QL_TYPE, parms);
// ----- Process query results as you want
// ----- When finished with the cursor, delete it, and disconnect
pCur.destroy();
dsDL.disconnect();
dsDL.destroy();
```

The complete sample application from which this example was taken (TExecuteDL.java) is available in the CMBROOT\Samples\java\dl directory.

Evaluating a parametric query from a content server

The DKDatastore*xx* that represents a content server has a method to evaluate a query. The results are returned in a DKResults collection. The following example shows how to evaluate a parametric query on a Content Manager content server.

```
// ----- Create the query string
String cmd = "SEARCH=(INDEX CLASS=DLSAMPLE," +
                      "COND=((DLSEARCH Date >= \"1995\") AND " +
                       "(DLSEARCH Date <= \"1996\")));" +
                       "OPTION=(CONTENT=NO;"
                             "TYPE QUERY=DYNAMIC;" +
                             "TYPE FILTER=FOLDERDOC)";
DKNVPair parms[] = null;
DKDDO item = null;
// ---- Create the datastore and connect
DKDatastoreDL dsDL;
dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD");
// ----- Call evaluate, get the results, and create an iterator to process them
DKResults pResults = (DKResults)dsDL.evaluate(cmd,DK CM PARAMETRIC QL TYPE,parms);
dkIterator pIter = pResults.createIterator();
while (pIter.more()) {
      item = (DKDD0)pIter.next();
        ... // ----- Process the DKDDO as appropriate
dsDL.disconnect();
dsDL.destroy();
```

Using text query

On a Content Manager content server, you can perform text and parametric searches. Text searches query the text indexes created by the Text Search Engine to search the actual document text.

Formulating a text query string

You start a text search by formulating a query string. In the following example, a query string is created representing a query against the TMINDEX text index. The query string contains criteria to search for all text documents with the word UNIX or member. The maximum number of results returned is five.

You can specify that a search is performed against more than one index. The following example shows how to specify a query on two indexes.

If you specify more than one text search index in the query, the indexes must be the same type. For example, you can specify two precise indexes in the query, but you cannot specify a precise index and a linguistic index within the query.

Executing a text query

After you have a text query string you create the query object. The DKDatastore*xx* that represents a content server contains a method for creating a query object. The results are returned in a DKResults collection. You use the query object to execute the query and obtain the results. The following example shows how to create a text query object and execute a query:

```
// ----- Create the datastore; declare query and the results
DKDatastoreTS dsTS = new DKDatastoreTS();
dkQuery pQry = null;
DKResults pResults = null;
DKNVPair parms[] = null;
// ----- Connect to the datastore
//
     for example, dsTS.connect("zebra","7502",DK CTYP TCPIP);
dsTS.connect(srchSrv,"","","");
// ---- Formulate the query string
String cmd = "SEARCH=(COND=(member AND UNIX));" +
                     "OPTION=(SEARCH INDEX=TMINDEX)";
// ---- Create and execute the guery
pQry = dsTS.createQuery(cmd, DK CM TEXT QL TYPE, parms);
pQry.execute(parms);
// ---- Process the results
pResults = (DKResults)pQry.result();
processResults((dkCollection)pResults);
// ----- When finished, disconnect
dsTS.disconnect();
dsTS.destroy();
```

The complete sample application from which this example was taken (TSampleTQryTS.java) is available in the CMBROOT\Samples\java\dl directory.

Executing a text query from the datastore

The DKDatastore*xx* used to represent a content server provides a method to execute a query. The results are returned in a dkResultSetCursor object. The following example shows how to execute a text query against the Content Manager datastore:

```
// ----- Create the datastore; declare query and the results
DKDatastoreTS dsTS = new DKDatastoreTS();
dkResultSetCursor pCur = null;
DKNVPair parms[] = null;
// ----- Connect to the datastore
// for example, dsTS.connect("zebra","7502",DK_TS_CTYP_TCPIP);
dsTS.connect(srchSrv,"","","");
```

// ---- Formulate the query string

The complete sample application from which this example was taken (TExecuteTS.java) is available in the CMBROOT\Samples\java\dl directory.

Evaluating a text query from the datastore

The DKDatastore*xx* that you use to represent a content server provides an evaluate method to run a query and return a DKResults collection. The following example shows how to evaluate a text query against the Content Manager datastore:

```
// ---- Create the datastore and the guery string
DKDatastoreTS dsTS = new DKDatastoreTS();
String cmd = "SEARCH=(COND=($MC=*$ UN*));" +
            "OPTION=(SEARCH INDEX=TMINDEX)";
DKNVPair parms[] = null;
DKDDO item = null;
DKDatastoreTS dsTS;
// ---- Connect to the datastore
dsTS.connect("TM","", ' ');
// ----- Call evaluate, get the results, and process as appropriate
DKResults pResults = (DKResults)dsTS.evaluate(cmd,DK CM TEXT QL TYPE,parms);
dkIterator pIter = pResults.createIterator();
while (pIter.more()) {
      item = (DKDD0)pIter.next();
      // ----- Process the individual DKDDO objects
     }
// ----- Disconnect
dsTS.disconnect();
dsTs.destroy();
```

Getting match highlighting information

The match information contains the text of the document and the highlighting information for every match of the corresponding query.

When formulating the query string you set MATCH_INFO and MATCH_DICT options. Set MATCH_INFO to YES to return the match highlighting information. The MATCH_DICT option specifies whether the highlighting information will be obtained using a dictionary. The match information is returned in the DKMATCHESINFO attribute in the DKDDO returned from a text query. The value of the DKMATCHESINFO attribute will be a DKMatchesInfoTS object.

Getting match highlight information is time consuming because the document is retrieved from the content server and analyzed linguistically to determine potential matches. Running this process impacts the performance of a text query.

Getting match highlighting information for each text query result item: The following example retrieves match highlighting information for each text query result item during a text query. Because the MATCH_DICT option is set to N0, the dictionary is not used.

```
// ---- Create the datastore
DKDatastoreTS dsTS = new DKDatastoreTS();
dkResultSetCursor pCur = null;
DKNVPair parms[] = null;
// ---- Connect to the content server
dsTS.connect("TM","","LIBACCESS=(LIBSRVRN, FRNADMIN, PASSWORD)");
// ----- Formulate the query string
String cmd = "SEARCH=(COND=('UNIX operating' AND system));" +
             "OPTION=(SEARCH_INDEX=TMINDEX; MAX_RESULTS=5;
              MATCH_INFO=YES; MATCH_DICT=NO)";
. . .
pCur = dsTS.execute(cmd,DK_CM_TEXT_QL_TYPE,parms);
DKDDO item = null;
DKMatchesInfoTS pMInfo = null;
DKMatchesDocSectionTS pMSect = null;
DKMatchesParagraphTS pMPara = null;
DKMatchesTextItemTS pMText = null;
int i = 0;
int j = 0;
int k = 0;
int m = 0;
int 1CCSID = 0;
int lLang = 0;
int l0ffset = 0;
int lLen = 0;
int numberSections = 0;
int numberParagraphs = 0;
int numberTextItems = 0;
int numberNewLines = 0;
String strDoc = "";
String strSection = "";
String strText = "";
Object anyObj = null;
while (pCur.isValid())
{
   // ----- Get the next DKDD0
  item = pCur.fetchNext();
   if (item != null)
   {
     // ---- Process the DKDD0
     for (i = 1; i <= item.dataCount(); i++)</pre>
     {
        anyObj = item.getData(i);
        if (anyObj instanceof String)
        {
           . . .
        }
        else if (anyObj instanceof Integer)
        {
           . . .
        }
        else if (anyObj instanceof Short)
        {
           . . .
        }
        else if (anyObj instanceof DKMatchesInfoTS)
        {
            pMInfo = (DKMatchesInfoTS)anyObj;
            // ---- process the Match Hightlighting information
            if (pMInfo != null)
            {
               strDoc = pMInfo.getDocumentName();
              numberSections = pMInfo.numberOfSections();
               // ----- loop thru document sections
               for (j = 1; j <= numberSections; j++)</pre>
```

```
{
                  pMSect = pMInfo.getSection(j);
                  strSection = pMSect.getSectionName();
                  numberParagraphs = pMSect.numberOfParagraphs();
                  // ----- loop thru section paragraphs
                 for (k = 1; k <= numberParagraphs; k++)</pre>
                 {
                     pMPara = pMSect.getParagraph(k);
                     1CCSID = pMPara.getCCSID();
                     1Lang = pMPara.getLanguageId();
                     numberTextItems = pMPara.numberOfTextItems();
                     // ---- loop thru paragraph text items
                     for (m = 1; m <= numberTextItems; m++)</pre>
                        pMText = pMPara.getTextItem(m);
                        strText = pMText.getText();
                        // ----- if match found in text item get offset
                        // and length of match in text item
                        if (pMText.isMatch() == true)
                       {
                           10ffset = pMText.getOffset();
                           1Len = pMText.getLength();
                        }
                        numberNewLines = pMText.numberOfNewLines();
                     }
                  }
                }
              }
           }
          }
       }
dsTS.disconnect();
```

Getting match highlighting information for a particular text query result item: The following example retrieves the match highlighting information for a specific item returned from a text query. The dkResultSetCursor passed to this routine must be in an open state.

```
DKDatastoreTS dsTS = new DKDatastoreTS();
dkResultSetCursor pCur = null;
DKNVPair parms[] = null;
dsTS.connect("TM","","LIBACCESS=(LIBSRVRN,FRNADMIN,PASSWORD)");
String cmd = "SEARCH=(COND=('UNIX operating' AND system));" +
             "OPTION=(SEARCH_INDEX=TMINDEX;MAX_RESULTS=5)";
. . .
pCur = dsTS.execute(cmd);
DKDDO item = null;
Object anyObj = null;
DKMatchesInfoTS pMInfo = null;
DKMatchesDocSectionTS pMSect = null;
DKMatchesParagraphTS pMPara = null;
DKMatchesTextItemTS pMText = null;
int i = 0;
int j = 0;
int k = 0;
int m = 0;
int 1CCSID = 0;
int 1Lang = 0;
int l0ffset = 0;
int 1Len = 0:
int numberSections = 0;
int numberParagraphs = 0;
int numberTextItems = 0;
```

```
int numberNewLines = 0;
String strDoc;
String strSection;
String strText;
String strDID = "";
String strXNAME = "";
String strDataName = "";
DKPid pid = null;
while (pCur.isValid())
item = pCur.fetchNext();
if (item != null)
 ł
 pid = item.getPid();
 // Process the DKDD0
 for (i = 1; i <= item.dataCount(); i++)</pre>
  {
  anyObj = item.getData(i);
  strDataName = item.getDataName(i);
   if (strDID.equals(""))
   {
    strDID = pid.getId();
   }
   if (strXNAME.equals(""))
   {
    strXNAME = p.getObjectType();
   }
  }
  // Get Match Highlighting Information
  pMInfo = dsTS.getMatches(pCur,strDID,strXNAME,false);
 strDID = "":
 strXNAME = "";
  if (pMInfo != null)
  {
  strDoc = pMInfo.getDocumentName();
  numberSections = pMInfo.numberOfSections();
   // loop thru document sections
   for (j = 1; j <= numberSections; j++)</pre>
   {
    pMSect = pMInfo.getSection(j);
    strSection = pMSect.getSectionName();
    numberParagraphs = pMSect.numberOfParagraphs();
    // loop thru section paragraphs
    for (k = 1; k <= numberParagraphs; k++)</pre>
    {
     pMPara = pMSect.getParagraph(k);
     1CCSID = pMPara.getCCSID();
     1Lang = pMPara.getLanguageId();
     numberTextItems = pMPara.numberOfTextItems();
     // loop thru paragraph text items
     for (m = 1; m <= numberTextItems; m++)</pre>
     {
      pMText = pMPara.getTextItem(m);
      strText = pMText.getText();
      // if match found in text item get offset and
      // length of match in text item
      if (pMText.isMatch() == true)
      10ffset = pMText.getOffset();
       1Len = pMText.getLength();
      }
      numberNewLines = pMText.numberOfNewLines();
     }
    }
   }
 }
```

```
}
dsTS.disconnect();
dsTS.destroy();
```

Using the result set cursor

The dkResultSetCursor is a datastore cursor that manages a virtual collection of DDO objects. This means that the collection does not materialize until you fetch an element from it. The collection is the resulting set of a query submitted to the datastore.

Important: When you are finished using the cursor, call the destroy method to free the memory it used.

Opening and closing the result set cursor to rerun the query

When you create a result set cursor, it is in an open state. To rerun the query, close and reopen the cursor.

pCur.close();
pCur.open(); //re-execute the query

Setting and getting positions in a result set cursor

You can use the result set cursor to set and get the current position. The following example creates and executes a query. Inside a while loop, the cursor position is set to the first (or next) valid position. Then a DDO is fetched from that position. A null is returned from the fetchObject method if the cursor is past the last item.

```
// ----- Formulate the query string
String cmd = "SEARCH=(INDEX CLASS=DLSAMPLE);"
                                               +
                      "OPTION=(CONTENT=YES;"
                       "TYPE_QUERY=DYNAMIC;"
                       "TYPE FILTER=FOLDERDOC)";
DKNVPair parms[] = null;
DKDDO item = null;
int i = 0;
// ----- Execute the query; the result cursor is returned
dkResultSetCursor pCur = dsDL.execute(cmd,DK CM PARAMETRIC QL TYPE,parms);
// ----- Use a while loop to iterate thru the collection
while (pCur.isValid())
  pCur.setToNext();
  item = pCur.fetchObject();
   if (item != null)
     i = pCur.getPosition();
   }
}
```

Another way to do this is:

```
Object a = null;
pCur = dsDL.execute(cmd,DK_CM_PARAMETRIC_QL_TYPE,parms);
while (pCur.isValid()) {
    pCur.setPosition(DK_CM_NEXT,a);
    item = pCur.fetchObject();
    if (item != null) {
        i = pCur.getPosition();
    }
}
```

You can use relative positioning when iterating through the items. The following example skips every other item in the result set cursor.

```
Object a = null;
pCur = dsDL.execute(cmd,DK_CM_PARAMETRIC_QL_TYPE,parms);
a = new Integer(2);
while (pCur.isValid()) {
    pCur.setPosition(DK_CM_RELATIVE,a); // move cursor 2 positions forward
    item = pCur.fetchObject(); // from the current podition
    if (item != null) { // (relative)
        i = pCur.getPosition();
    }
}
```

Creating a collection from a result set cursor

You can use a result set cursor to populate a collection with a specified number of items from the result set cursor. The first parameter of the fetchNextN method specifies how many items to put into the collection. Passing a zero in the first parameter to indicates that all items will be put into the collection.

In the following example, all items from the result set cursor are fetched into the sequential collection. If fItems is TRUE, at least one item was returned.

```
DKSequentialCollection seqColl = new DKSequentialCollection();
boolean fItems = false;
int how_many = 0;
fItems = pCur.fetchNextN(how_many,seqColl);
```

Querying collections

A *queryable collection* is a collection that can be queried further, thus providing a smaller set and more refined results. A concrete implementation of a queryable collection is a DKResults object, returned as the results of a query evaluation. DKResults is a subclass of dkQueryableCollection and is a collection of DDOs.

Getting the result of a query

The following example illustrates how to submit a parametric query and get results:

```
// ----- Create and establish a connection
DKDatastoreDL dsDL = new DKDatastoreDL();
dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD");
// ----- Create and execute a query object
String query1 = "SEARCH=(INDEX_CLASS=GRANDPA,COND=(Title <> null));";
DKParametricQuery pq =
        (DKParametricQuery) dsDL.createQuery(query1,DK_CM_PARAMETRIC_QL_TYPE, null);
pq.execute();
// ----- Get the reuslt
DKResult rs = (DKResults) pq.result();
```

The results are in rs, which is a DKResults object.

Evaluating a new query

You can query the result from a query to further refine it. The following code, based on the previous example, shows re-evaluating a query:

```
String query2 = "SEARCH=(INDEX_CLASS=GRANDPA, COND=(Subject == 'Mystery'));";
Object obj = rs.evaluate(query2,DK_CM_PARAMETRIC_QL_TYPE, null);
....
```

The second query returns obj, a DKResults object containing the refined results. The combined results of both queries would be equivalent to:

```
"SEARCH=(INDEX CLASS=GRANDPA, COND=(Title <> null AND Subject == 'Mystery'));"
```

You can repeat the query until you get satisfactory results. After you start with one type of query, the subsequent queries must be of the same type. If you mix query types, the result might be null.

The following example shows sequential text queries: DKDatastoreTS dsTS = new DKDatastoreTS(); dsTS.connect("TM","","",""); // ----- The first query String tquery1 = "SEARCH=(COND=(IBM)); OPTION=(SEARCH_INDEX=TMINDEX)"; DKTextQuery tq = (DKTextQuery) dsTS.createQuery(tquery1, DK_CM_TEXT_QL_TYPE, null); tq.execute(); DKResults trs = (DKResults) tq.result(); // ----- The second query String tquery2 = "SEARCH=(COND=(Tivoli)); OPTION=(SEARCH_INDEX=TMINDEX)"; Object obj = trs.evaluate(tquery2, DK_CM_TEXT_QL_TYPE, null);

The second query returns obj, a DKResults object containing the refined results. The combined results of both queries would be equivalent to:

"SEARCH=(COND=(IBM AND Tivoli));OPTION=(SEARCH_INDEX=TMINDEX)";

Using queryable collection instead of combined query

A combined query provides the flexibility to submit a combination of parametric and text queries, with or without scopes. However, all of these queries must be submitted at once, not one at a time as you would when evaluating a queryable collection.

A combined query returns a DKResults object; however, you cannot evaluate another parametric query against it. You cannot use combined queries on all content servers.

Evaluating a queryable collection with subsequent queries provides the flexibility to refine the results of a previous query, step by step, until you get a satisfactory final result. Subsequent queries are useful for browsing a content server dynamically and formulating the next query based on the previous results. However, if you know the total query in advance, it is more efficient to submit the complete query once or use a combined query.

Working with specific content servers

You use the dkDatastore classes to define an appropriate datastore for the content servers in your application. The datastore is the primary interface to the Enterprise Information Portal. Each content server has a separate datastore class. Use the DKDatastore*xx* classes, where *xx* is the suffix of the specific content server, to create a datastore. Table 4 shows these classes.

Table 4. Server type and class name terminology

| Server type | Class name |
|------------------------|---|
| Content Manager | DKDatastoreDL |
| OnDemand | DKDatastoreOD |
| VisualInfo for AS/400 | DKDatastoreV4 |
| ImagePlus for OS/390 | DKDatastoreIP |
| Domino.Doc | DKDatastoreDD |
| Domino Extended Search | DKDatastoreDES |
| Relational Database | DKDatastoreDB2, DKDatastoreJDBC (for Java) DKDatastoreDJ |
| Information Catalog | DKDatastoreIC |

When creating a datastore for a content server, implement each of the following classes and interfaces:

dkDatastore

To represent the content server and manage the connection, communications, and execution of datastore commands. dkDatastore is an abstract version of the query manager class. It supports the evaluate method.

dkDatastoreDef

To use the methods to access items stored in the content server, as well as to create, list, and delete its entities. It maintains a collection of dkEntityDefs. Examples of concrete classes for this interface are:

- DKDatastoreDefDL
- DKDatastoreDefOD

dkEntityDef

To use the methods to access entity information and to create and delete entities and attributes. The methods of this class support accessing multiple-level entities. If a datastore does not support subentities, they generate DKUsageError objects. If a datastore supports multiple-level entities, you must implement methods to overwrite the exceptions for subclasses for these datastores. Examples of concrete classes for the dkEntityDef interface are:

- DKIndexClassDefDL
- DKAppGrpDefOD

The class hierarchy for an entity definition is illustrated in Figure 11 on page 61:

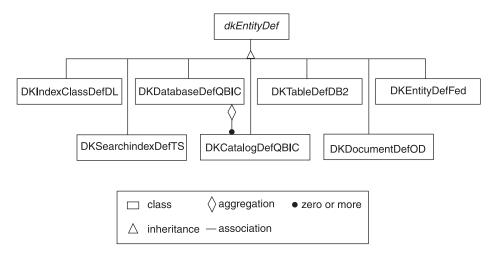


Figure 11. Class hierarchy

dkAttrDef

To define methods to access attribute information and to create and delete attributes. Examples of concrete classes for dkAttrDef are:

- DKAttributeDefDL
- DKFieldDefOD

dkServerDef

To defines methods to access server information. Examples of concrete classes for dkServerDef are:

- DKServerDefDL
- DKServerDefOD

dkResultSetCursor

To create a datastore cursor that manages a collection of DDO objects. To use the addObject, deleteObject, and updateObject methods, set the datastore option DK_CM_OPT_ACCESS_MODE to DK_CM_READWRITE.

dkBlob

To declare a common public interface for binary large object (BLOB) data types in each content server. The concrete classes derived from dkBlob share this common interface, allowing processing of BLOBs from heterogeneous content servers. Examples of concrete classes for dkBlob are:

- DKBlobDL
- DKBlobOD

The data definition classes and their class hierarchy are represented in Figure 12 on page 62:

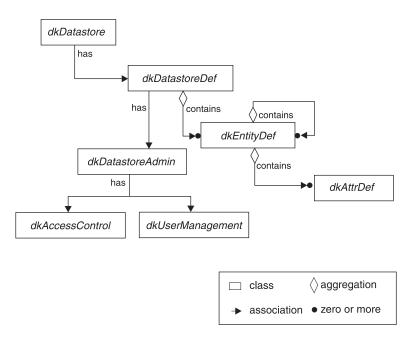


Figure 12. Data definition class hierarchy

For more information on dkDatastore and other common classes, see "Developing custom content server connectors" on page 125.

Working with Content Manager

This section describes how to access data in Content Manager servers, and how to perform the following tasks:

- · Handle large objects
- Use DDOs
- Use XDOs in a search engine
- Use combined query
- Use Text Search Engine
- Use image search (QBIC)
- Use workflows and workbaskets

Handling large objects

When working with large objects in Content Manager, you must set the MAXPIECE variable and Java heap size.

MAXPIECE environment variable: Content Manager uses the MAXPIECE variable to define the largest object to be processed as a whole in megabytes. When MAXPIECE is set, Content Manager stores an object larger than the setting as a sequence of objects whose size is equal to or less than MAXPIECE. If you do not set the variable, the object is always treated as a single large object.

In Windows, set the MAXPIECE environment variable as a user environment variable in the system properties. Use an integer value to indicate the size in megabytes.

In AIX, set the size in your profile; for example export MAXPIECE=4 sets MAXPIECE to 4 megabytes.

Setting Java heap size: If your Java application program tries to use objects larger than the heap size, your program will fail during execution. To increase maximum heap size for your application, use the -mx option when you execute your Java application program.

Using DDOs to represent Content Manager's data

A DDO associated with DKDatastoreDL has some specific information to represent the Enterprise Information Portal document model: document, folder, parts, item, item ID, rank, and so forth. The following sections describe how you access this information.

DDO properties: The type of an item, whether it is a document or folder, is a property under the name DK_CM_PROPERTY_ITEM_TYPE. To get the item type of the DDO, you call:

```
DKDDO addo = new DKDDO(dsDL, pid);
Object obj = addo.getPropertyByName(DK_CM_PROPERTY_ITEM_TYPE);
if (obj != null) {
   short item_type = ((Short) obj).shortValue();
}
```

item_type is set to DK_CM_DOCUMENT for a document, or DK_CM_FOLDER for a folder. The if statement ensures that the property exists. See "Adding properties to a DDO" on page 27 and "Getting properties" on page 28.

PID: The PID contains some information specific to Enterprise Information Portal. The object type indicates the index class of the DDO; the item ID holds the ID of the associated item from the datastore. See "Creating a persistent identifier (PID)" on page 27.

Representing documents: A DDO representing a document has the property DK_CM_PROPERTY_ITEM_TYPE set to DK_CM_DOCUMENT. Its PID contains the index class name as the object type. The PID ID the same as the item ID.

The parts inside a document are represented as DKParts objects, which are collections of binary large objects (BLOBs), each of which is represented as a DKBlobDL object.

A document DDO has a specific attribute named DKPARTS, whose value is a DKParts object.

To get to each part in a document, retrieve the DKParts first, then create an iterator to iterate over the parts. If the document does not have any parts, DKParts is null.

For more information on creating and processing a DKParts object see, "Creating, updating, and deleting documents or folders" on page 64, "Retrieving a document or folder" on page 67, and "Creating and using the DKPARTS attribute" on page 44.

Documents associated with a combined query (a combination of a parametric and text query) can have a transient attribute named DKRANK, whose value is an object containing an integer rank computed by the Text Search Engine.

Representing folders: A DDO representing a folder has the property DK_CM_PROPERTY_ITEM_TYPE set to DK_CM_FOLDERThe PID contains the index class name as the object type. The PID ID is the same as the item ID. A DKFolder object represents the table of contents inside a folder. A DKFolder object is a collection of DDOs. Each DDO represents an item in the folder, either a document or another folder. A folder DDO has an attribute named DKFOLDER, whose value is a DKFolder object.

To get to each DDO member of the folder, retrieve the DKFolder object first; then create an iterator to access each item member. If the folder does not have a member, DKFolder is null, but the DKFOLDER attribute is always present in a folder DDO created by the datastore.

For more information on creating and processing a DKFolder object, see "Creating, updating, and deleting documents or folders", "Retrieving a document or folder" on page 67, and "Creating and using the DKFOLDER attribute" on page 45.

Creating, updating, and deleting documents or folders

This section describes the processes involved in creating, updating, and deleting documents and folders.

Creating a document: To create a document and save its persistent data in the datastore, you create a DDO, setting all of its attributes and other information, except its item ID. The item ID is assigned and returned by the datastore. Some of the previous examples are combined in the following example:

```
// ----- Step 1: create a datastore and connect to it
DKDatastoreDL dsDL = new DKDatastoreDL();
dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD");
// ----- Step 2: create a document (or folder) DDO
//
    and set all its attributes and other required information
DKPid pid = new DKPid();
pid.setObjectType("GRANDPA");
                                  // Set the index-class name it belongs to
DKDDO ddo = new DKDDO(dsDL,pid); // Create a DDO with PID and
                                  // associate it to dsDL
. . .
// ----- Step 2.a: add attributes according to index class GRANDPA
Object obj, vstr;
Boolean yes = new Boolean(true);
Boolean no = new Boolean(false);
short data id = cddo.addData("Title"); // add new attribute "Title"
vstr = new Short(DK CM DATAITEM TYPE STRING);
// ----- Aadd type properties VSTRING and nullable
cddo.addDataProperty(data_id, DK_CM_PROPERTY_TYPE, vstr);
cddo.addDataProperty(data_id, DK_CM_PROPERTY_NULLABLE, no);
data id = cddo.addData("Subject"); // add new attribute "Subject"
cddo.addDataProperty(data_id, DK_CM_PROPERTY_TYPE,vstr);
cddo.addDataProperty(data_id, DK_CM_PROPERTY_NULLABLE,yes);
// ----- Add some more attributes as necessary
// ----- Step 2.b: add DKPARTS attribute
DKParts parts = new DKParts(); // create a new DKParts, collection of parts
DKBlobDL blob = new DKBlobDL(dsDL); // create a new XDO blob
DKPidXDODL pidXDO = new DKPidXDODL(); // create PID for this XDO object
pidXDO.setPartId(5);
                                                // set part number to 5
blob.setPidObject(pidXDO);
                                                // set the PID for the XDO blob
blob.setPidObject(pidXDO); // set the PID for the XUU blo
blob.setContentClass(DK_DL_CC_GIF); // set content class type GIF
blob.setRepType(DK_REP_NULL); // set rep type for the part
blob.setContentFromClientFile("choice.gif"); // set the blob's content
blob.setInstanceOpenHandler("xv"); // the viewer program on AIX
```

```
parts.addElement(blob);
                                      // add the blob to the parts collection
                                              // create and add some more blobs to
. . . .
                                              // the collection as necessary
. . . .
// ---- Create DKPARTS attribute and set it to refer to the DKParts object
short data id = ddo.addData(DKPARTS);
                                           // add attribute "DKParts"
obj = new Short(DK_CM_COLLECTION_XDO);
                                             // add type property
ddo.addDataProperty(data id,DK CM PROPERTY TYPE,obj);
ddo.addDataProperty(data id,DK CM PROPERTY NULLABLE,yes); // add nullable property
ddo.setData(data id, parts);
                                             // sets the attribute value
// ----- Step 2.c: sets the item type : document
obj = new Short(DK CM DOCUMENT);
ddo.addProperty(DK CM PROPERTY ITEM TYPE, obj);
// ----- Step 3: make item persistent; add item to the datastore
ddo.add();
                                          // document created in datastore
```

In the preceding example, the last step created a document in the datastore with the information. When a document DDO is added to a datastore, all of its attributes are added, including all of the parts inside the DKParts collection.

You use the same process for adding a folder DDO; the DKFolder collection members are added to the datastore as a component of a folder. The folder contains the table of contents of its members, which are existing documents and folders, so create all folder members in the datastore before adding a folder DDO.

You can add the same document to a different Content Manager content server. To add this document to the Content Manager server LIBSRVRN, which has an index class LIBSV2 with the same structure as LIBSV, use the following example:

```
// ----- Create datastore and connect to LIBSRVRN
DKDatastoreDL dsN = new DKDatastoreDL();
dsN.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
// ----- Update the PID
pid = ddo.getPidObject();
pid.setObjectType("LIBSV2");
                                  // set the new indexclass
pid.setPrimaryId("");
                                  // make the item ID blank
pid.setDatastoreName("LIBSRVRN"); // set the new datastore name
ddo.setPidObject(pid);
                                   // update the PID
ddo.setDatastore(dsN);
                                   // re-associate the DDO with dsN
ddo.add();
                                   // add the DD0
```

Updating a document or a folder: To update a document or folder:

- 1. set the item ID and the object type
- 2. update the appropriate attributes, or add to the DKParts collection
- 3. call the update method to store the change

For example:

```
// ----- Update the value of attribute Title
String newTitle = "Accident Report";
short data_id = ddo.getDataByName("Title");
ddo.setData(data_id, newTitle);
ddo.update();
```

After the call to the update method, the value of the attribute Title in the datastore is updated. The parts in this document are not updated unless their content has changed. The connection to the server must be valid when you call the update method.

Update a folder DDO using similar steps: update the attribute values, or add or remove elements from DKFolder; then call the update method.

Updating parts: Represent the collection of parts in a document using a DKParts object.

DKParts is a subclass of DKSequentialCollection. In addition to inheriting the sequential collection functions, DKParts has two additional methods for adding a part to, and removing a part from, the collection. These methods also immediately save the changes to the datastore.

The document must already exist in the content server.

| Adding and removing a member: The fo | ollowing example illustrates adding parts: |
|---|--|
| DKDDO addo = new DKDDO(); | // create a document DDO |
| <pre>DKBlobDL newPart = new DKBlobDL();</pre> | <pre>// create the new part to be added</pre> |
| | <pre>// initialized the DDO and new part</pre> |
| DKParts parts = (DKParts) addo.getData | aByName(DKPARTS); // get DKParts |
| <pre>parts.addMember(ddo, newPart);</pre> | <pre>// assume none of these values are NULL</pre> |

To remove newPart from the collection and the datastore, you would use: parts.removeMember(addo, newPart);

The removeMember method in DKParts actually deletes the persistent copy of the part from the datastore.

Differences between update, add, and remove on a document DDO: The addMember and removeMember methods of DKParts provide conveniences for adding and removing a part in the collection and the datastore. They are faster than the update method in a document DDO. The update method on a DDO updates all of the attributes in the DDO, including DKParts and all of its members that changed. The steps are:

```
// ----- Get DKParts, assume it exists and not null
DKParts parts = (DKParts) addo.getDataByName(DKPARTS);
parts.addElement(newPart); // add a new part to parts
addo.update(); // updates the whole ddo
....
```

Updating folders: You represent the collection of documents and folders within a folder using a DKFolder object. In the datastore, a folder holds a table of contents referring to its objects instead of keeping all actual objects.

DKFolder is a subclass of DKSequentialCollection. In addition to inheriting the sequential collection methods, it has two additional members for adding a member (a document or a folder) to, or removing a member from, the collection and immediately stores those changes.

The document or folder to be added or removed must already exist in the datastore.

Adding and removing a member: The following example illustrates adding another document or folder DDO to a folder DDO:

```
DKDDO folderDDO = new DKDDO(); // Created the folder DDO
DKDDO newMember = new DKDDO(); // Create the new DDO to be added
.... // The folder DDO and newMember are
```

.... // initialized // ---- Get the DKFolder, assuming it exists, and the value not null DKFolder folder = (DKFolder) folderDD0.getDataByName(DKFOLDER); folder.addMember(folderDD0, newMember);

Both newMember and folderDD0 must exist in the datastore for another document or folder to be added to it.

Similarly, to remove newMember from the collection and the datastore use the following example:

folder.removeMember(folderDDO, newMember);

Important: Removing a member from a folder only removes that member from the folder table of contents.

Differences between update, add, and remove on a folder DDO: The addMember and removeMember methods of DKFolder provide conveniences for adding and removing a document or folder in the collection and in the datastore. They are faster than the update method in a folder DDO

The update method on a DDO updates all of the attributes in the DDO, including DKFolder and all of its members, whereas the addMember and removeMember methods only add or remove a member in the folder table of contents.

Deleting a document or a folder: Use the del method in the DDO to delete a document or folder from the content server. ddo.del();

The DDO must have its item ID and object type set, and have a valid connection to a datastore.

Use the statement above to delete a folder as well. Only persistent data is deleted, the in-memory copy of the DDO does not change. Therefore, you can add this DDO back to the same or different datastore later, in the application. See "Creating a document" on page 64 for more information.

Retrieving a document or folder

To retrieve a document from a DKDatastoreDL representing a Content Manager content server, you must know its index class name and item ID. You also must associate the DDO with a datastore and establish a connection.

```
DKDD0 ddo = new DKDD0(dsDL,pid);
// ----- Create the datastore and establish a connection
DKDatastoreDL dsDL = new DKDatastoreDL();
dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD");
```

ddo.retrieve();

// retrieve the document

After a call to retrieve, attribute values of the DDO are set to the values of the persistent data stored in the content server. If the document has parts, the DKPARTS attribute is set to a DKParts object. However, the content of each part in this collection is not retrieved, because a part might be large, it is not desirable to retrieve all of them at once. Parts are explicitly retrieved as needed.

If the DDO is the result set of a parametric query with the option CONTENT=NO, the DDO is empty (does not have the attribute values). However, all information needed to retrieve it is already set.

Retrieving parts: After you retrieve a DDO, you can retrieve its parts stored in the DKPARTS attribute, as follows: DKParts parts = (DKParts) ddo.getDataByName(DKPARTS);

This example assumes that the DKPARTS attribute exists; an exception is thrown if it does not exist. See "Retrieving a folder" for an example of extracting an attribute value by getting the data ID first and testing it for zero.

To retrieve each part, you must create an iterator to step through the collection and retrieve each part. See "Creating and using the DKPARTS attribute" on page 44.

Similar to the DDO results of a parametric query, each part XDO inside the DKParts collection is empty (does not have its content set). However, it has all the information needed for retrieval. To bring its content and related information into memory, call the retrieve method:

```
blob.retrieve();
```

Retrieving a folder: You retrieve a folder DDO in the same way as you retrieve a document DDO. After being retrieved, the folder DDO has all of its attributes set, including the attribute, DKF0LDER, which is set to a DKFolder object, a collection of the DDO members in the folder. Like the parts in a DKParts object, these member DDOs contain only enough information to retrieve them. You can retrieve a folder DDO by using:

```
data id = ddo.dataId(DKFOLDER);
                                     // get DKFOLDER data-id
if (data_id == 0)
                                     // folder not found
    throw new DKException(" folder data-item not found");
DKFolder fCol = (DKFolder) ddo.getData(data id); // get the folder collection
// ---- Create iterator and process the DDO collection members one by one
if (fCol != null) {
  DKDDO item;
  dkIterator iter = fCol.createIterator();
  while (iter.more()) {
     item = (DKDDO) iter.next();
     if (item != null) {
        item.retrieve();
                             // retrieve the member DDO
                             // other processing
         . . . .
       }
  }
 }
```

For more information, see "Creating and using the DKFOLDER attribute" on page 45.

Understanding text searching (Text Search Engine)

You can use a variety of query types with the Text Search Engine. Using the query results returned from the text search, the item ID, part number, and ranking information you can create an XDO to retrieve the document from a Content Manager server.

Use a DKDatastoreTS object to represent the Text Search Engine. Text Search Engine does not actually store the data, it merely indexes the data stored in Content Manager to support a text search on them. The result of a text search is an item identifier describing the location of the document in Content Manager. Use these identifiers to retrieve the document.

The DKDatastoreTS object does not support add, update, retrieve, and delete methods. You can query this datastore. Refer to "Loading data to be indexed by Text Search Engine" on page 74 for information on adding data to Content Manager that is indexed by Text Search Engine.

Boolean query: A boolean query is made up of words and phrases, separated by boolean operators. Enclose a phrase in single quotes ('). Phrases are treated as a literal strings.

The following example creates a query string to search for all text documents with the word www or the phrase web site in the TMINDEX text search index:

Free text query: A free text query is made up of words, phrases, or sentences enclosed in braces ({b}). The words are not required to be adjacent to each other. The following example creates a query string to search for all text documents with the free text web site in the TMINDEX text search index:

Hybrid query: A hybrid query is made up of a boolean query followed by a free text query. The following example creates a query string to search for all text documents with the words IBM and UNIX, as well as the free text web site in the TMINDEX text search index:

Proximity query: A proximity query looks for a sequence of search arguments found in the same document, paragraph, or sentence. The following example creates a query string to search for all text documents with the phrase rational numbers and the word math in the same paragraph using the TMINDEX text search index:

Proximity queries require at least two search arguments.

Global text retrieval (GTR) query: A GTR query is optimized for double-byte character set (DBCS) languages like Japanese or Chinese, but also supports single-byte character set (SBCS) languages. Enclose all double-byte characters in single quotes ('). Be sure that the phrase to be searched for is in the specified

character code set and language. The following example shows a GTR search for all text documents that contain the phrase IBM marketing. The MATCH keyword is set to indicate the degree of similarity for the phrase.

```
String cmd = "SEARCH=(COND=($CCSID=850,LANG=6011,MATCH=1$ " +
    "'IBM marketing'));" +
    "OPTION=(SEARCH INDEX=TMINDEX)";
```

Make sure that the text search datastore options DK_OPT_TS_CCSID (coded character set identifiers) and DK_OPT_TS_LANG (language identifiers) are set properly. The default for DK_OPT_TS_CCSID is DK_CCSID_00850. The default for DK_OPT_TS_LANG is DK_LANG_ENU. These values are used as the global defaults for the text query. For more information, see the online API reference. You can also enter specific CCSID and LANG information as shown in the following example. You must specify both CCSID and LANG; one value cannot be specified with the other.

Representing Text Search Engine information using DDOs: You use a DDO associated with a DKDatastoreTS object to represent the results from text searches.

DKDastastoreTS does not have a property item type as a DKDatastoreDL object. The format of its ID is also different. A DDO resulting from a text query corresponds to a text part inside an item. It contains the following attributes:

DKDLITEMID

The item ID for the item containing this text part. Use this item ID to retrieve the whole item from the content server.

DKPARTNO

An integer part number for this text part. Use the part number with the item ID to retrieve the part from the content server.

DKREPTYPE

The RepType (representation type) of this text part. Use this attribute with the item ID and part number, to retrieve the text part from the content server.

DKRANK

An integer rank indicating the relevance of this part to the results of a text query. A higher rank means a better match. See Text Search Engine Application Programming Reference for further information.

DKDSIZE

An integer number representing word occurrences; this is returned only for boolean queries. See Text Search Engine Application Programming Reference for further information.

DKRCNT

An integer number representing number of boolean search matches. See Text Search Engine Application Programming Reference for further information.

The PID for a text search DDO contains the following information:

datastore type

TS

datastore name

The name used to connect to the content server

object type

Text search index

ID Text Search Engine document ID

Establishing a connection: The DKDatastoreTS object provides methods for connecting and disconnecting. Normally, you create a DKDatastoreTS object, connect to it, run a query, then disconnect when done. The connect method has several signatures, providing different ways to connect. The following example shows the one way to connect using the text search server TM as the datastore name.

```
// ---- Create the datastore
DKDatastoreTS dsTS = new DKDatastoreTS();
dsTS.connect("TM", "", "", "");
.... // run a query
dsTS.disconnect();
```

The complete sample application from which this example was taken (TConnectTS.java) is available in the CMBROOT\Samples\java\dl directory.

The following example shows another way to connect using the text search server with the hostname apollo, port number 7502, and TCP/IP communication type DK_CTYP_TCPIP:

dsTS.connect("apollo", "7502", DK_CTYP_TCPIP);

The following example shows the first connect method using the text search server hostname apollo, port number 7502, communication type T (TCP/IP):

dsTS.connect("apollo", "", "PORT=7502; COMMTYPE=T");

The following example shows the first connect method using the text search server name TM and using library server LIBSRVR2, user ID FRNADMIN and password PASSWORD:

dsTS.connect("TM", "", "LIBACCESS=(LIBSRVR2, FRNADMIN, PASSWORD)");

The final parameter includes the connect string and can be used to pass a sequence of parameters in one string.

Tip: To prevent the Text Search Engine connection from timing out, connect to Text Search Engine, run your queries, and immediately disconnect. Do not leave the connection open for longer than necessary.

Getting and setting text search options: Text search provides some options that you can set or get using its methods. The following example shows how to set and get the option for a text search character code set. See the online API reference for the list of options and their descriptions.

```
DKDatastoreTS dsTS = new DKDatastoreTS();
Integer input_option = new Integer(DK_TS_CCSID_00850);
Integer output option = null;
```

```
dsTS.setOption(DK_TS_OPT_CCSID, input_option);
output_option = (Integer) dsTS.getOption(DK_OPT_TS_CCSID);
```

The ouput_option is an object, but is usually cast to an Integer. .

Tips:

• You must use the search options CCSID and LANG together. The default CCSID and LANG are specified by the DKDatastoreTS options, DK_OPT_TS_CCSID and DK_OPT_TS_LANG. Refer to the online API reference for the list of the datastore options and their descriptions.

- You can specify more than one search option for a query term. The search options are separated by commas. An example of multiple search terms is given in "Global text retrieval (GTR) query" on page 69.
- If both the SC (single required character) and the MC (sequence of optional characters) search options, you must specify the SC search option first. For example, \$SC=?,MC=*\$ U?I*.

Listing servers: The DKDatastoreTS object provides a method to list the text search servers that it can connect to. The following example shows how to retrieve the list of servers.

```
DKServerDefTS pSV = null;
DKIndexTS pIndx = null;
String strServerName = null;
char chServerLocation = ' ';
String strLoc = null;
String strIndexName = null;
String strLibId = null;
int i = 0;
DKDatastoreTS dsTS = new DKDatastoreTS();
System.out.println("list servers");
pCol = (DKSequentialCollection)dsTS.listDataSources();
pIter = pCol.createIterator();
while (pIter.more() == true)
   i++;
  pSV = (DKServerDefTS)pIter.next();
   strServerName = pSV.getName();
  chServerLocation = pSV.getServerLocation();
  if (chServerLocation == DK_TS_SRV_LOCAL)
     strLoc = "LOCAL SERVER";
  else if (chServerLocation == DK TS SRV REMOTE)
     strLoc = "REMOTE SERVER";
  System.out.println("Server Name [" + i + "] - " + strServerName +
               Server Location - " + strLoc);
}
```

The list of servers is returned in a DKSequentialCollection of DKServerInfoTS objects. After you get a DKServerInfoTS object, you can retrieve the server name and location, and use them to establish a connection.

The complete sample application from which this example was taken (TListCatalogTS.java) is available in the CMBROOT\Samples\java\dl directory.

Listing schema: You can use methods in DKDatastoreTS to list the schema. The following example shows how to retrieve the list of indexes. Because you are using text search, the indexes are text search indexes.

```
tsCol = (DKSequentialCollection) dsTS.listEntities();
tsIter = pCol.createIterator();
int i = 0;
while (tsIter.more()) {
    i++;
    TsIndx = (DKSearchIndexDefTS)tsIter.next();
    strIndexName = TsIndx.getName();
    strLibId = TsIndx.getLibraryId();
    ... \\ Process the list as appropriate
}
```

The list of indexes returned as a DKSequentialCollection object containing DKSearchIndexDefTS objects. After you get an individual DKIndexTS object, you can retrieve information about the index, such as its name and library ID; then you can use the name to form a query.

The complete sample application from which this example was taken (TListCatalogTS.java) is available in the CMBROOT\Samples\java\dl directory.

Indexing XDOs by search engine: Before you can search data item using theText Search Engine, you must index them, that is, have the Text Search Engine create an index of the words in them. In a similar way, you must index data item before searching them using image search. If you want to index content using Text Search Engine, the values of SearchEngine, SearchIndex and SearchInfo are required.

The value of the SearchIndex property is a combination of two names: the search service name and search index name. For example, if you have defined a text search server named TM in the EIP administration and a search index named TMINDEX associated with it, the value for the SearchIndex is TM-TMINDEX.

For an object that is to be indexed by Text Search Engine, the value of SearchEngine must be SM, for a data item to be indexed by query by image search, the value of SearchEngine must be QBIC (for more on image search, see "Understanding image search terms and concepts" on page 79).

Refer to LoadSampleTSQBICDL.java and LoadFolderTSQBICDL.java the CMBROOT\Samples\java\dl directory for examples of how to load data, or create a folder and load data.

Adding an XDO to be indexed by Text Search Engine: The following example illustrates add an XDO that is to be indexed:

```
// ----- Declare variables for part ID, item ID, and file
 int partId = 20;
 String itemId = "CPPIORH4JBIXWIY0";
 String fileName = "g:\\test\\testsrch.txt";
  try {
   DKDatastoreDL dsDL = new DKDatastoreDL(); // create datastore
                                             // connect to datastore
    dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD","");
    DKBlobDL axdo = new DKBlobDL(dsDL); // create XDO
   DKPidXDODL apid = new DKPidXDODL();
                                            // create PID
    apid.setPartId(partId);
                                            // set partId
                                            // set itemId
    apid.setPrimaryId(itemId);
                                           // setPid to XDO
    axdo.setPidObject(apid);
   axdo.setContentClass(DK DL CC ASCII); // set ContentClass to text
    // --- set the searchEngine
   DKSearchEngineInfoDL aSrchEx = new DKSearchEngineInfoDL();
    aSrchEx.setSearchEngine("SM");
    aSrchEx.setSearchIndex("TM-TMINDEX");
    aSrchEx.setSearchInfo("ENU");
    axdo->setExtension("DKSearchEngineInfoDL", (dkExtension)aSrchEx);
   // ----- Set file content to buffer area
    axdo.setContentFromClientFile(fileName);
                                            //add from buffer
    axdo.add();
    // ---- Display the partId after add
    System.out.println("after add partId = " + ((DKPidXDODL)
             (axdo.getPidObject())).getPartId());
    dsDL.disconnect();
                                           //disconnect from datastore
    dsDL.destroy();
  // ----- Catch any exception
 catch (...)
```

Important: When adding a part object to be indexed by a search engine, don't set the RepType (representation type). The Text Search Engine works only with the default RepType FRN\$NULL.

Loading data to be indexed by Text Search Engine: To load data into Content Manager to be indexed by Text Search Engine, you must create both an index and a text search index.

Before you can create a text search index, the text search server must be running. Make sure that your environment is properly set up.

Refer to TListCatalogDL.java and TListCatalogTS.java in the CMBR00T\Samples\java\dl directory for examples of setting up the environment. Before running the samples, update them with your server, user ID, and so forth.

To create parts in Content Manager that are indexed by the Text Search Engine, refer to "Working with XDOs" on page 29.

After the data is loaded into Content Manager, place the documents on the document queue by calling the wakeUpService method in the DKDatastoreDL. This method takes a search engine name as a parameter. Then use the Content Manager text search administration window to perform the indexing. After the indexing is complete, you can perform queries against Text Search Engine.

For more information on text search administration, refer to the *System Administration Guide*.

Using text structured document support: Text structured documents are composed using a text structure. A document model defines the text structure. For example, an HTML file contains tags that denote a certain structure. Text Search Engine can perform searches on words or phrases between the structure elements, such as HTML tags.

You can perform text queries on structured documents as follows:

1. Create a document model. The document model contains sections; each section contains the section name and the document tag used; for example, the model for HTML would look like the following:

```
<HTML>
<HEAD>
<TITLE>Acme Corp<br></TITLE>
</HEAD>
<BODY>
<H1>Acme Corp<BR></H1>
<P><B>Acme Corp<BR></B><BR>
<P>John Smith <BR>
<P><ADDRESS>Acme Corporation<BR></ADDRESS>
<HR>
<H2>Acme Corp Business Objectives</H2>
<HR>
<P>
<H2><A NAME="Header Test" HREF="#ToC Test">Marketing</A></H2>
<P>We need to increase our time to market by 25%.
<P>We need to meet our customers needs.
</BODY>
</HTMI>
```

- 2. Create the text search index that uses the document model in Content Manager.
- **3**. Set the indexing rules for the text search index and specify the default document format (for example, DK_TS_DOCFMT_HTML for HTML files).

- 4. Add parts objects to the Content Manager server.
- 5. Start the indexing process for the text search index.

The following example shows how to list the document models defined in the system:

```
// ----- Initialize the variables
DKSequentialCollection pCol = null;
DKDatastoreDefTS dsDef = null;
DKDatastoreAdminTS dsAdmin = null;
dkIterator pIter = null;
DKDocModelTS pDocModel = null;
int ccsid = 0;
String strDocModelName = null;
int i = 0;
// ---- Create the datastore and connect
DKDatastoreTS dsTS = new DKDatastoreTS();
dsTS.connect(srchSrv,"",' ');
dsDef = (DKDatastoreDefTS)dsTS.datastoreDef();
dsAdmin = (DKDatastoreAdminTS)dsDef.datastoreAdmin();
// ----- Get list of document models
pCol = (DKSequentialCollection) dsAdmin.listDocModels("");
pIter = pCol.createIterator();
i = 0;
while (pIter.more() == true)
{
   i++;
   pDocModel = (DKDocModelTS)pIter.next();
  strDocModelName = pDocModel.getName();
  ccsid = pDocModel.getCCSID();
dsTS.disconnect();
```

The complete sample application from which this example was taken (TListDocModelsTS.java) is available in the CMBROOT\Samples\java\dl directory.

The following example shows how to create a document model:

```
// ----- Create datastore and connect
DKDatastoreTS dsTS = new DKDatastoreTS();
DKDatastoreDefTS dsDef = null;
DKDatastoreAdminTS dsAdmin = null;
// ----- Create an instance of a document model object
DKDocModelTS docModel = new DKDocModelTS();
// ----- Create 2 instances of a document section objects for the model
DKDocSectionTS docSection = new DKDocSectionTS();
DKDocSectionTS docSection2 = new DKDocSectionTS();
// ----- Describe the document model for text document structure
//
        for files like tstruct.htm above
docModel.setCCSID(DK_TS_CCSID_00850);
docModel.setName(docModelName);
docSection.setName("SAMPTITLE");
docSection.setTag("TITLE");
docModel.addDocSection(docSection);
docSection2.setName("SAMPCORPBODY");
docSection2.setTag("BODY");
docModel.addDocSection(docSection2);
```

```
dsTS.connect("TMMUF","","","");
```

```
dsDef = (DKDatastoreDefTS)dsTS.datastoreDef();
dsAdmin = (DKDatastoreAdminTS)dsDef.datastoreAdmin();
// ----- Create the document model
```

```
dsAdmin.createDocModel("",docModel);
```

```
dsTS.disconnect();
dsTS.destroy();
```

Refer to TCreateDocModelTS.java and TCreateStructDocIndexTS.java in the CMBROOT\Samples\java\dl directory for more examples.

The following example shows how to create and set the indexing rules for a text search index that uses a document model:

```
// ----- Create the datastore and index rules object
DKDatastoreTS dsTS = new DKDatastoreTS();
DKDatastoreDefTS dsDef = null;
DKDatastoreAdminTS dsAdmin = null;
DKIndexingRulesTS indexRules = new DKIndexingRulesTS();
// ----- Create an instance of a document model object
DKDocModelTS docModel = new DKDocModelTS();
// ----- Create 2 instances of a document section objects for the model
DKDocSectionTS docSection = new DKDocSectionTS();
DKDocSectionTS docSection2 = new DKDocSectionTS();
// ----- Create the document model instance for indexing rules
DKDocModelTS docModel2 = new DKDocModelTS();
docModel2.setCCSID(DK TS CCSID 00850);
docModel2.setName("SAMPCORPMOD");
// ----- Describe the document model for text document structure
        for files like tstruct.htm above
11
docModel.setCCSID(DK TS_CCSID_00850);
docModel.setName("SAMPCORPMOD");
docSection.setName("SAMPTITLE");
docSection.setTag("TITLE");
docModel.addDocSection(docSection);
docSection2.setName("SAMPCORPBODY");
docSection2.setTag("BODY");
docModel.addDocSection(docSection2);
// ----- Connect to the datastore
dsTS.connect("TMMUF","","","");
dsDef = (DKDatastoreDefTS)dsTS.datastoreDef();
dsAdmin = (DKDatastoreAdminTS)dsDef.datastoreAdmin();
DKSearchIndexDefTS pEnt = new DKSearchIndexDefTS((dkDatastore)dsTS);
pEnt.setName("TSTRUCT");
pEnt.setIndexType(DK TS INDEX TYPE PRECISE);
pEnt.setIndexProperty(DK TS PROPERTY SECTIONS ENABLED);
pEnt.setLibraryId("LIBSUM");
pEnt.setLibraryClientServices("IMLLSCDL");
pEnt.setLibraryServerServices("IMLLSSDL");
String strIndexFileDir = "e:\\tsindex\\index\\tstruct";
// ----- For AIX us the following form for the file
   String strIndexFileDir = "/home/cltadmin/tsindex/tstruct";
11
pEnt.setIndexDataArea(strIndexFileDir);
String strWorkFileDir = "e:\\tsindex\\work\\tstruct";
// ----- For AIX us the following form for the file
      String strWorkFileDir = "/home/cltadmin/work/tstruct";
11
pEnt.setIndexWorkArea(strWorkFileDir);
```

// ----- Associate document model with index

pEnt.addDocModel(docModel);

// ----- Create text search index that supports sections
dsDef.add((dkEntityDef)pEnt);

```
indexRules.setIndexName("TSTRUCT");
indexRules.setDefaultDocFormat(DK_TS_D0CFMT_HTML);
indexRules.setDefaultDocModel(docModel2);
```

dsAdmin.setIndexingRules(indexRules);

dsTS.disconnect(); dsTS.destroy();

The complete sample application from which this example was taken (TCreateStructDocIndexTS.java) is available in the CMBROOT\Samples\java\dl directory.

The following example shows how to start the indexing process, which is asynchronous. You can start the indexing process and check the indexing status using system administration.

```
// ---- Declare datastore and administration
DKIndexFuncStatusTS pIndexFuncStatus = null;
DKDatastoreTS dsTS = new DKDatastoreTS();
DKDatastoreDefTS dsDef = null;
DKDatastoreAdminTS dsAdmin = null;
dsTS.connect("TMMUF","","","");
dsDef = (DKDatastoreDefTS)dsTS.datastoreDef();
dsAdmin = (DKDatastoreAdminTS)dsDef.datastoreAdmin();
// ----- Start the indexing process
dsAdmin.startUpdateIndex(indexName);
// ---- Get indexing status
pIndexFuncStatus = dsAdmin.getIndexFunctionStatus(indexName,
                    DK TS INDEX FUNCID INDEX DOCUMENTS);
.... // Process the status as appropriate
// ---- Show the scheduled document queue
System.out.println("*getScheduledDocs " + pIndexFuncStatus.getScheduledDocs());
// ----- Show the primary document queue
System.out.println("*getDocsInPrimaryIndex " + pIndexFuncStatus.getDocsInPrimaryIndex());
// ---- Shows the secondary document queue
System.out.println("*getDocsInSecondaryIndex " + pIndexFuncStatus.getDocsInSecondaryIndex());
System.out.println("*getDocMessages " + pIndexFuncStatus.getDocMessages());
if (pIndexFuncStatus.isCompleted() == true)
{
   // ---- Processing if indexing is completed
if (pIndexFuncStatus.getReasonCode() != 0)
  dsAdmin.setIndexFunctionStatus(indexName,
     DK TS INDEX FUNCID INDEX DOCUMENTS, DK TS INDEX ACTID RESET);
}
dsTS.disconnect();
dsTS.destroy();
```

The complete sample application from which this example was taken (TIndexingTS.java) is available in the CMBROOT\Samples\java\dl directory.

Refer to TCheckStatusTS.java in the CMBROOT\Samples\java\dl directory for an example of checking status, including checking whether a queued request has been moved from the scheduled document queue to the primary or secondary queues. If an indexing error occurs you can check the imldiag.log file in the text search instance directory. For more information on the imldiag.log, see the Text Search Engine Application Programming Reference.

The following example shows how to execute a structure document text query based on the document model and the text search index defined above.

```
// ---- Create the datastore
DKDatastoreTS dsTS = new DKDatastoreTS();
dkResultSetCursor pCur = null;
DKNVPair parms[] = null;
// ----- Connect
dsTS.connect("TMMUF","","","");
// ----- Generate the query string
String cmd = "SEARCH=(COND=($CCSID=850," +
             "DOCMOD=(DOCMODNAME=SAMPCORPMOD," +
             "SECLIST=(SAMPCORPTITLE,SAMPCORPBODY))$ Corp));" +
             "OPTION=(SEARCH_INDEX=TMSTRUCT;MAX_RESULTS=5)";
// ----- Execute the query
pCur = dsTS.execute(cmd,DK CM TEXT QL TYPE,parms);
// ----- Process the results
dsTS.disconnect();
dsTS.destroy();
```

The complete sample application from which this example was taken (TExecuteStructDocTS.java) is available in the CMBROOT\Samples\java\dl directory.

Searching images by content

Users can use IBM Image Search server to search for images in a database by specifying the type of image or by providing an example image.

Figure 13 on page 79 shows a window in a sample application that connects to the image search server. Users enter fuzzy search criteria, for example: colors, layout, and patterns. The application searches for matching images in the database. The image search server uses query by image content (QBIC) technology to support searches based on similar colors, layouts, and patterns.

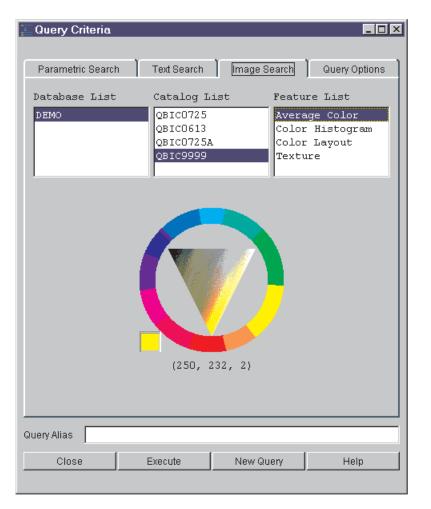


Figure 13. Image search sample client

Understanding image search terms and concepts: This section describes the image search components: the server, databases, and catalogs, as well as the *features*, the searchable visual characteristics of images, and the relationship of the image search server to Content Manager.

Understanding image search servers, datastores, and catalogs: Content Manager uses an image search server to query images. Content Manager applications store image data items in the object server; the image search server analyzes images and stores the image information.

A datastore defined by a DKDatastoreQBIC object represents the image search server. The image search server does not actually store images. It indexes the images that are stored in the Content Manager server to support searches on that image. The results of an image search include identifiers (item IDs) that describe the location of the image in the Content Manager server. You can use these identifiers with other results, such as the part number and RepType, to retrieve the image.

You can perform queries on the datastore. However, the datastore for image search does not support add, update, retrieve, and delete operations. Figure 14 on page 80 shows an example of an image search server.

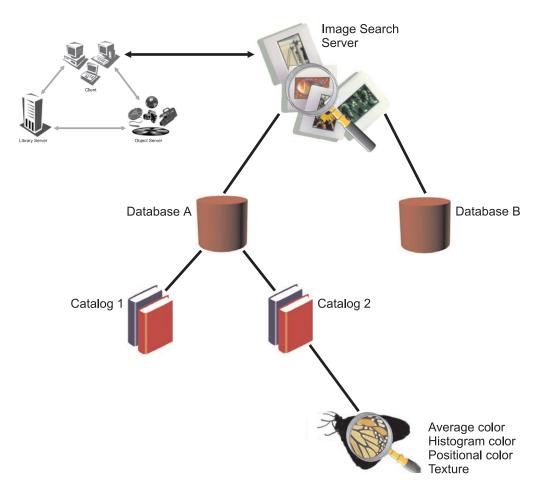


Figure 14. An image search server in a Content Manager system. The image search server communicates with the other Content Manager components through the clients.

The image search server uses a database to hold one or more catalogs, which contain information about the visual features of images. A single server can contain one or more databases. Each catalog stores information about one or more of the four image search features:

- Average color
- · Histogram color
- Positional color
- Texture

Understanding image search features: The four image search features and their purposes are defined in this section:

Average color This is the sum of the color values for all pixels in an image divided by the number of pixels in the image. Images with similar predominant colors have similar average colors. For example, images that contain equal portions of red and yellow will have an average color of orange.

You use average color when you want to search for images with a predominant color. You specify the average color using the feature name QbColorFeatureClass.

The following example shows a query string to search for all images based on a histogram of three colors: 10% red, 50% blue, and 40% green.

```
String cmd = "QbColorHistogramFeatureClass ";
cmd += "histogram=<(10, 255, 0, 0), (50, 0, 255, 0),
(40, 0, 0, 255)>";
```

Histogram color

This is the percentage of color distribution in an image. Histogram analysis separately measures the different colors in an image. For example, an image of the countryside has a histogram color that shows a high frequency of blue, green, and gray.

You use histogram color when you want to search for images that contain a specific variety of colors. You specify the histogram color using the feature name QbColorHistogramFeatureClass.

Example: Search using a histogram of three colors, 10% red, 50% blue, and 40% green:

QbColorHistogramFeatureClass histogram= <(10, 255, 0, 0) (50, 0, 255, 0), (40, 0, 0, 255)>

Positional color (color layout)

This is the average color value for the pixels in a specified area of an image. For example, images with bright red objects in the middle have a positional color of bright red.

You use positional color when you want to search for images that has a particular average color in a particular area. You specify the positional color using the feature name QbDrawFeatureClass. For example, you can earch for average color red and limit the returned matches to five:

QbColorFeatureClass color=<255,0,0> and max=5

The following example shows a query string to search for all images based on color layout described by an image in a file on the client:

String cmd = "QbDrawFeatureClass file=<client, \"\patterns\pattern1.gif\">";

TextureThis is a measure of the coarseness, contrast, and direction of an
image. Coarseness indicates the size of repeating items in an
image. Contrast identifies the brightness variations in an image.
Direction indicates whether a direction predominates in an image.
For example, an image of a wood grain has a similar texture to
other images that contain a wood grain.

You use texture when you want to search for images that have a particular pattern. You specify the texture using the feature name QbTextureFeatureClass.

A query based on texture consists of a feature name and its value. The following example shows a query string to search for all images based on the texture value provided by an image in a file on the client:

String cmd = "QbTextureFeatureClass file=<client,
 \"\patterns\texture2.gif\">";

You can specify a query with multiple features. The following example shows a query string to search for all images based on an average color and a texture value. The average color is red and is weighted twice that of the texture. The texture value is provided by an image in a file on the client.

```
String cmd = "QbColorFeatureClass color=<255, 0, 0> weight=2.0 and ";
cmd += "QbTextureFeatureClass file=<client,
 \"\patterns\texture2.gif\">";
```

Using image search applications

Image search clients create image queries, run them, and then evaluate the information returned by the image search server. Before an application can search images by content, the images must be indexed, and the content information must be stored in an image search database.

Restriction: You cannot index existing images in your object server. You can index only the images you create in your object server after you install the image search server and client. Figure 15 shows an example of the client and retrieve images.

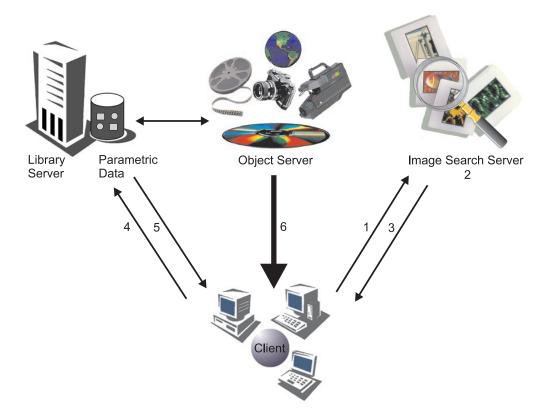


Figure 15. How image search clients search and retrieve images

To perform an image search:

- 1. A client builds a QBIC query string and sends it to an image search server.
- 2. Image search server receives the query string and searches the cataloged images for matches.
- **3.** Client receives the matches as a list of identifiers. The identifier for each matching image consists of the item ID, part number, RepType, and rank.
- 4. Client requests the image part and index information from a library server.

- 5. Library server returns index information, such as a text description, to the client. The library server also requests that an object server send specified image parts to the client.
- 6. Object server sends image parts and the client acknowledges receiving them.

Creating queries: When you create queries, you construct a query string that the application passes to the image search server. Table 5 describes mage search query feature names and values.

| Feature name | Values |
|--|--|
| QbColorFeatureClass or QbColor | color = < rgbValue , rgbValue , rgbValue > where rgbValue is an integer from 0 to 255. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |
| QbColorHistogramFeatureClass or QbHistogram | <pre>histogram = < histList > where histList consists of one or more histClause separated by a comma (,).</pre> |
| | A histClause is specified as (histValue, rgbValue , rgbValue , rgbValue), where histValue is an integer from 1 to 100 (a percentage value), and rgbValue is an integer from 0 to 255. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |
| QbDrawFeatureClass or QbDraw | description = < " descString " > where descString is a special encoded string describing a picker file. Format of the description string: D,w,h specifies the outer dimensions of the image itself with width w and height h. |
| | 2. Rx,y,w,h,r,g,b specifies that a rectangle of width w and height h is to be positioned with its upper left corner at the coordinates (x,y)—with respect to an origin in the upper left corner of the image rectangle—and this rectangle should have color values r (red), g (green), and b (blue). 3. The colon character (:) is used as a separator. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |

Table 5. Image search query valid feature names and values

Table 5. Image search query valid feature names and values (continued)

| Feature name | Values |
|---------------------------------------|---|
| QbTextureFeatureClass or QbTexture | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |

The query string: An image query is a character string that specifies the search criteria. The search criteria consists of:

Feature name The features used in the search.

Feature value The values of those features. Table 6 on page 85 shows the image search feature names and the values that can be passed in a query string.

Feature weight

The relative weight or emphasis placed on each feature. The weight of a feature indicates the emphasis that the image search server places on the feature when calculating similarity scores and returning results for a query. The higher the specified weight, the greater the emphasis.

Maximum results

In addition to defining the type of images a query will look for, you can specify the maximum number of matches that the query will return.

A query string has the form: feature_name value, where feature_name is an image search feature name, and value is a value associated with the feature. If you use more than one feature in a query, then you must specify a feature name-value pair for each feature. The string "and" separates each pair.

Image search queries have the following syntax:

| - | Image search query syntax ⁻ | |
|---|--|--|
| | feature name value | |
| | feature name value weight | |

You cannot repeat a feature within a single query. You can specify multiple features in a query. When you specify multiple features in a query, you can assign a weight to one or more of the features. Queries that include the emphasis for each feature have the form: feature_name value weight, where feature_name is an image search feature name, value is a value associated with the feature, and weight is the weight assigned to the feature. weight is the combination of the keyword weight, an equal sign (=), and a real number greater than 0.0.

You can also specify the maximum number of matches that a query returns. To specify the maximum results, append and max_results to your query. max_results consists of the keyword max, an equal sign (=), and an integer greater than 0. Table 6 on page 85 describes feature names and values.

| Feature name | Values |
|--|--|
| QbColorFeatureClass or QbColor | color = < rgbValue , rgbValue , rgbValue > where rgbValue is an integer from 0 to 255. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides. For example, you can search using an average color and a texture value. The texture value is provided by an image in a clien file. The weight of the texture is twice that of th average color: ObColorFeatureClass color=</pre> |
| | <pre><50, 50, 50> and QbTextureFeatureClass file=<client, "\patterns\pattern1.gif"=""> weight=2.0</client,></pre> |
| QbColorHistogramFeatureClass or QbHistogram | <pre>histogram = < histList > where histList consists of one or more histClause separated by a comma (,).</pre> |
| | A histClause is specified as (histValue, rgbValue , rgbValue , rgbValue), where histValue is an integer from 1 to 100 (a percentage value), and rgbValue is an integer from 0 to 255. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |

Table 6. Image search query: valid feature values

| Feature name | Values |
|---------------------------------------|---|
| QbDrawFeatureClass or QbDraw | <pre>description = < " descString " > where descString is a special encoded string describing a picker file. Format of the description string:</pre> |
| | Dw,h specifies the outer dimensions of the image itself with width w and height h. |
| | Rx,y,w,h,r,g,b specifies that a rectangle of width w and height h is to be positioned with its upper left corner at the coordinates (x,y)—with respect to an origin in the upper left corner of the image rectangle—and this rectangle should have color values r (red), g (green), and b (blue). |
| | 3 . Use the colon character (:) is used as a separator. |
| | For example, you can search for color layout (QbDrawFeatureClass) described by the description string: |
| | QbDrawFeatureClass description= <"D100,50:R0,0,50,50,255,0,0" |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |
| QbTextureFeatureClass or QbTexture | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |

Table 6. Image search query: valid feature values (continued)

Running queries and evaluating search results: Applications use the image search API to issue queries and evaluate search results. If information in the image search database matches the image search criteria, then an identifier of the matching image or images is returned. This identifier is a dynamic data object (DDO) that corresponds to an image part inside a Content Manager object.

Establishing a connection in QBIC

Image search provides methods for connecting and disconnecting to the datastore. After creating a datastore, you connect to it. After you finish working with the datastore, you disconnect from it. he following example shows how to connect to an image search server named QBICSRV using the user ID QBICUSER and the password PASSWORD.

```
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
dsQBIC.connect("QBICSRV", "QBICUSER", "PASSWORD", "");
... // Process as appropriate
dsQBIC.disconnect();
```

The complete sample application from which this example was taken (TConnectQBIC.java) is available in the CMBROOT\Samples\java\dl directory

Your application uses the image search connection to connect to an image search server.

After connecting, call methods that access the image search datastore. To use the image catalogs, you must first call the openCatalog method to open a catalog for processing. Call the closeCatalog method after processing is done. The following example shows how to connect, open a catalog, close the catalog, and disconnect:

```
// ----- Create a QBIC datastore and connect
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
dsQBIC.connect("QBICSRV", "QBICUSER", "PASSWORD", "");
// ----- open the catalog
dsQBIC.openCatalog("DEMO", "QBIC0725");
... // Do some processing
dsQBIC.closeCatalog();
dsQBIC.disconnect();
dsQBIC.destroy();
```

Listing image search servers

DKDatastoreQBIC provides a method for listing the image search servers that it can connect to. It returns a DKSequentialCollection object that contains DKServerInfoQBIC objects. After you retrieve an individual DKServerInfoQBIC object, you can get the server name, the host name, and the port number. The following example shows how to retrieve the list of servers:

```
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
```

```
DKServerInfoQBIC pSV = null;
String strServerName = null;
String strHostName = null;
String strPortNumber = null;
pCol = (DKSequentialCollection)dsQBIC.listDataSources();
iter = pCol.createIterator();
while (iter.more()) {
    srvDef = (DKServerDefQBIC)iter.next();
    ..... // Process each server as appropriate
}
```

The complete sample application from which this example was taken (TListCatalogQBIC.java) is available in the CMBROOT\Samples\java\dl directory.

Listing image search databases, catalogs, and features

DKDatastoreQBIC provides a method for listing all the image search databases, catalogs and features on an image search server. The list is returned as a DKSequentialCollection object containing DKServerDefQBIC objects. The database is DKDatabaseDefQBIC objects, catalogs are DKCatalogDefQBIC objects and features are DKFeatureDefQBIC objects. The following example shows how to retrieve the list of databases, catalogs, and features

```
// ----- Create the datastore and connect
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
dsQBIC.connect("QBICSRV", "QBICUSER", "PASSWORD", "");
// ---- Get the list of servers
col = (DKSequentialCollection)dsQBIC.listDataSources();
iter = col.createIterator();
while (iter.more()) {
    srvDef = (DKServerDefQBIC)iter.next();
    ..... // Process each server as appropriate
}
// ----- Get the list of QBIC Databases
col = (DKSequentialCollection)dsQBIC.listEntities();
iter = col.createIterator();
while (iter.more()) {
```

```
dbDef = (DKDatabaseDefQBIC)iter.next();
  // ---- Get the list of catalogs for the database
  col2 = (DKSequentialCollection)dbDef.listSubEntities();
   iter2 = col2.createIterator();
  while (iter2.more()){
     catDef = (DKCatalogDefQBIC)iter2.next();
      // ----- Get the list of features for the catalog
     col3 = (DKSequentialCollection)catDef.listAttrs();
     iter3 = col3.createIterator();
     while (iter3.more()){
        featDef = (DKFeatureDefQBIC)iter3.next();
        .... // Process the features as appropriate
  }
}
dsQBIC.disconnect();
dsQBIC.destroy();
. . . .
```

The complete sample application from which this example was taken (TListCatalogQBIC.java) is available in the CMBROOT\Samples\java\dl directory.

Representing image search information with a DDO

A DDO associated with DKDatastoreQBIC contains specific information for representing image search results. A DDO resulting from an image query corresponds to an image part inside an item; it has the following set of standard attributes:

DKDLITEMID

The item ID for the item to which this image part belongs. Use the item ID to retrieve the whole item from the content server.

DKPARTNO

An integer part number of this image part. Use this with the item ID to retrieve this part from the content server.

DKREPTYPE

A string for representation type (RepType). The default value is FRN\$NULL. This attribute is reserved.

DKRANK

An integer rank indicating the relevance of this part to the results set of the image query. The rank is within the range 0 to 100. A higher rank means a better match.

The PID for an image search DDO has the following information:

datastore type

QBIC

datastore name

The server name used to connect to the datastore

ID The zero-based sequence number of the DDO in the results set

As a convention, the attribute value is always an object.

Working with image queries

This section describes how to run and evaluate image queries.

Running an image query: DKDatastoreQBIC provides a method to create a query object, an instance of dkQuery. You can then use the execute method of dkQuery to

run the query and obtain the results. After you run a query, the results are returned in a DKResults collection. The following example shows how to create an image query object and run a query:

```
// ----- Generate a query string; then create the datastore and connect
String cmd = "ObColor color=<255, 0, 0>";
DKNVPair parms[] = null;
DKDDO item = null;
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
dsQBIC.connect("QBICSRV", "QBICUSER", "PASSWORD", "");
// ----- Open the catalog
dsQBIC.openCatalog("DEMO", "gbic0725");
       // Process as appropriate
// ---- Create the query and run it
dkQuery pQry = dsQBIC.createQuery(cmd, DK IMAGE QL TYPE, parms);
pQry.execute(parms);
// ----- Get the results and process
DKResults pResults = (DKResults)pQry.result();
dkIterator pIter = pResults.createIterator();
while (pIter.more())
{
   item = (DKDDO)pIter.next();
     // Process the DKDDO
 dsQBIC.closeCatalog();
 dsQBIC.disconnect();
 dsQBIC.destroy();
 . . .
```

The complete sample application from which this example was taken (SampleIQryQBIC.java) is available in the CMBROOT\Samples\java\dl directory.

Running an image query from the datastore: As an alternative you can use the execute method of DKDatastoreQBIC to run a query. The results are returned in a dkResultSetCursor object. The following example shows how to run an image query.

```
// ----- Generate a query string; then create the datastore and connect
String cmd = "QbColorFeatureClass color=<255, 0, 0>";
DKNVPair parms[] = null;
DKDDO item = null;
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
dsQBIC.connect("QBICSRV", "QBICUSER", "PASSWORD", "");
dsQBIC.openCatalog("DEMO", "qbic0725");
 // ---- Execute the query from the datastore
 dkResultSetCursor pCur = dsQBIC.execute(cmd, DK IMAGE QL TYPE, parms);
 while (pCur.isValid())
 {
    item = pCur.fetchNext();
            // Process the DKDD0
    . . . .
  pCur.destroy();
  dsQBIC.closeCatalog();
  dsQBIC.disconnect();
  dsQBIC.destroy();
```

The complete sample application from which this example was taken (TExecuteQBIC.java) is available in the CMBROOT\Samples\java\dl directory.

Evaluating an image query from the datastore: DKDatastoreQBIC also provides an evaluate method you can use to run a query. You cast the results to a DKResults collection. The following example shows how to evaluate an image query from the datastore:

```
// ----- Generate a query string; then create the datastore and connect
String cmd = "QbColorFeatureClass color=<255, 0, 0>";
DKNVPair parms[] = null;
DKDDO item = null;
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
dsQBIC.connect("QBICSRV", "QBICUSER", "PASSWORD", "");
dsQBIC.openCatalog("DEMO", "qbic0725");
// ----- Use evaluate to run the query
DKResults pResults = (DKResults) dsQBIC.evaluate(cmd, DK_IMAGE_QL_TYPE, parms);
dkIterator pIter = pResults.createIterator();
while (pIter.more())
{
    item = (DKDDO)pIter.next();
     ... // Process the DKDDO
dsQBIC.closeCatalog();
dsQBIC.disconnect();
dsQBIC.destroy();
```

Using the image search engine

As described in the previous section, you can use the image search engine to specify a query based on one of the following features: average color, color percentages, color layout, and textures. You can specify multiple features in a query. The query results contain the item ID, part number, representation type, and ranking information. This information can be used to create an XDO that you use to retrieve the image contents.

Loading data to be indexed for image search: To load data into Content Manager to be indexed by the image search server, you must create a Content Manager index class, an image search database, and an image search catalog. The database holds a collection of image search catalogs. A catalog holds data about the visual features of images. The image search features must be added to the catalog for indexing. It is recommended that you add all of the supported features to the catalog. The image search server must be running when you create an image search database and catalog. Make sure your environment is set up properly.

After you load data into Content Manager, select **Process Image Queue** in the system administration program to place the images in the image queue. After the indexing is complete, you can run image searches.

Indexing an existing XDO using search engines

You can index an existing XDO using a specified search engine. The following example calls the setToBeIndexed method of the DKBlobDL class.

```
try
{
    // ----- Create the datastore and connect
    DKDatastoreDL dsDL = new DKDatastoreDL();
    dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD","");
    // ----- Create the XDO and PID and set attributes
    DKBlobDL axdo = new DKBlobDL(dsDL);
    DKPidXDODL apid = new DKPidXDODL();
    apid.setPartId(partId);
    apid.setPrimaryId(itemId);
    axdo.setPidObject(apid);
```

```
// ----- Set search engine information
    DKSearchEngineInfoDL aSrchEx = new DKSearchEngineInfoDL();
    aSrchEx.setSearchEngine("SM");
    aSrchEx.setSearchIndex("TM-TMINDEX");
    aSrchEx.setSearchInfo("ENU");
    axdo.setExtension("DKSearchEngineInfoDL", (dkExtension)aSrchEx);
    // ----- Call setToBeIndexed on the XDO
    axdo.setToBeIndexed();
    dsDL.disconnect();
    dsDL.destroy();
}
catch (DKException exc)
{
    ... // Handle the DKException
}
catch (Exception exc)
{
    ... // Handle the Exception
 }
```

Using combined query

Use a *combined query* to execute a combination of parametric and text queries, with or without a scope. A *scope* is a DKResults object from a previous parametric or text query. The final result is an intersection between the scopes and the results of each query. Therefore, be careful in formulating the query and including scopes so that the individual query results intersect and the result of the combined query is useful.

If there is at least one parametric and one text query, the resulting DDO returned in DKResults has the attribute DKRANK, which signifies the highest rank of the matching part belonging to the document.

Important: For each query in a combined query, you must use a different connection to the search engine; you cannot route multiple queries through the same connection.

Combined parametric and text queries: To run a combined query with one parametric and one text query, without scope, create a combined query object and pass the two queries as parameters to be executed by the combined query. For example:

```
// ----- Create a Content Manager datastore and connect
DKDatastoreDL dsDL = new DKDatastoreDL();
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
// ----- Create a text search datastore and connect
DKDatastoreTS dsTS;
dsTS.connect("TM", "", ' '); // TM is a local alias for
                           // the Text Search Engine server
// ----- Generate the parametric query string and create the query
String pquery = "SEARCH=(INDEX_CLASS=GRANDPA, COND=(DLSEARCH_Date > 1994));";
DKParametricQuery pg =
   (DKParametricQuery) dsDL.createQuery(pquery, DK_CM_PARAMETRIC_QL_TYPE, null);
// ----- Generate the text query string and create the query
String tquery = "SEARCH=(COND=(Tivoli)); OPTION=(SEARCH INDEX=TMINDEX)";
DKTextQuery tg =
    (DKTextQuery) dsTS.createQuery(tquery, DK CM TEXT QL TYPE, null);
// ---- Create the combined query
DKCombinedQuery cq = new DKCombinedQuery();
```

```
// ----- Package the queries in DKNVPair as input parameters
DKNVPair par[] = new DKNVPair[3];
par[0].set(DK_PARM_QUERY, pq);
par[1].set(DK_TEXT_QUERY, tq);
par[2].setName(DK_PARM_END); // to signal the end of parameter list
// ----- Execute the combined query
cq.execute(par);
// ----- Get the results
DKResults res = (DKResults) cq.result();
if (res != null) {
    ... // process the results
}
```

The final if statement ensures that the DKResults object is not null.

Using a scope: If you have a DKResults object that you want to use as the scope, pass it as one of the query parameters. The following example illustrates using a DKResults object to function as a scope for a combined query: :

```
// ----- This scope is the result of a parametric query
DKResults scope;
// ----- This scope is the result of a previous text query
DKResults tscope;
// ----- Package the query in array if DKNVPairs as input parameters
DKNVPair par[] = new DKNVPair[4];
par[0].set(DK_PARM_QUERY, pq);
par[1].set(DK_TEXT_QUERY, tq);
par[2].set(DK_SCOPE_DL, scope);
par[3].set(DK_SCOPE_TS, tscope);
par[4].setName(DK_PARM_END);
// ----- Execute the combined query
cq.execute(par);
....
```

The results of one combined query can also be used as a scope for another combined query, and sometimes you can query the results.

Ranking: If the combined query contains at least one text query, then the DDO in the result set has the attribute DKRANK. This attribute is not stored in the datastore but is computed each time by the Text Search Engine. The value of the DKRANK is the highest rank of the parts in the document that satisfies the text query conditions.

Tips:

- If you have several parametric queries and scopes, it is more efficient to run one complete parametric query. This is also true for text queries.
- The query option "MAX_RESULTS=nn" limits the number of results returned. If you set it to 10, for example, it means you only want the 10 results of highest rank. Usually, this option is more applicable to text queries, because the result is sorted in descending order by rank.

The meaning of "MAX_RESULTS=nn" is different for parametric queries. Because there is no notion of rank, the caller gets the first 10 results. The results are intersected with the result from the text query. Therefore, when combining a parametric and text query, do not specify this option for the parametric query.

Understanding the Content Manager workflow and Content Manager workbasket functions

This section describes the Content Manager workflow and workbasket functions.

Understanding the Content Manager workflow service: A Content Manager *workbasket* is a container that holds Content Manager documents and folders that you want to process. A Content Manager *workflow* is an ordered set of Content Manager workbaskets that represent a specific business process. Folders and documents move between workbaskets within a Content Manager workflow, allowing your applications to create simple business models and route work through the process until completion.

The Content Manager workflow model used in the Content Manager folder manager follows these rules:

- A workbasket does not need to be located in a Content Manager workflow
- A workbasket can be located in one or more Content Manager workflows
- A workbasket can be in the same workflow more than once
- A document or folder can only be stored in one workflow at a time
- A document or folder can be stored in a workbasket that is not located in a Content Manager workflow

The Enterprise Information Portal APIs provide classes to work with Content Manager workflow.

You use DKWorkFlowServiceDL to represent the workflow service of Content Manager. This class provides the capability to start, change, remove, route, and complete a document or folder in a Content Manager workflow. In addition, you can use the DKWorkFlowServiceDL class to retrieve information about workbaskets and workflows. The DKWorkFlowDL and DKWorkBasketDL classes are the representations of a workflow item and a workbasket item, respectively.

Establishing a connection: You must establish a connection to a Content Manager server before you can use its workflow service. The datastore provides connection and disconnection methods.

The following example shows how to connect to a Content Manager server named LIBSRVRN, using the user ID FRNADMIN and the password PASSWORD.

```
DKDatastoreDL dsDL = new DKDatastoreDL();
DKWorkFlowServiceDL wfDL = new DKWorkFlowServiceDL(dsDL);
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
... // Process as appropriate
dsDL.disconnect();
dsDL.destroy();
```

The complete sample application from which this example was taken (TListWorkFlowWFS.java) is available in the CMBROOT\Samples\java\dl directory.

Creating a workflow: Use DKWorkflowServiceDL to create a Content Manager workflow, which typically consists of the following six steps:

- 1. Create an instance of DKWorkFlowDL.
- 2. Set the workflow name.
- **3**. Set the workbasket sequence to NULL to indicate that this workflow contains no workbaskets.
- 4. Set the privilege.

- 5. Set the disposition.
- 6. Call the add method.

The following example follows steps 1-6 to create a Content Manager workflow.

Note: This sample uses DK_SS_CONFIG because, unless you connect to the datastore with administrator privileges, you do not get the workflow defined after you connect.

```
// ---- Create the datastore and the CM workflow services
DKDatastoreDL dsDL = new DKDatastoreDL();
DKWorkFlowServiceDL wfDL = new DKWorkFlowServiceDL(dsDL);
```

```
// ----- Set the access option and connect
Object input_option = new Integer(DK_SS_CONFIG);
dsDL.setOption(DK_OPT_DL_ACCESS, input_option);
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
```

```
// ----- Create the CM workflow
DKWorkFlowDL newwf = new DKWorkFlowDL(wfDL);
newwf.setName("Process claim");
newwf.setWorkBasketSequence((dkCollection *)NULL);
newwf.setAccessList("All Privileges");
newwf.setHistoryDisposition(DK_WF_SAVE_HISTORY);
newwf.add();
... // Processing as appropriate
dsDL.disconnect();
dsDL.destroy();
```

The complete sample application from which this example was taken (TCreateDelWorkFlow.java) is available in the CMBROOT\Samples\java\dl directory.

Listing workflows: DKWorkflowServiceDL provides a method to list the Content Manager workflows. It returns a sequential collection of DKWorkFlowDL objects. The following example demonstrates the retrieval of the list of Content Manager workflows:

```
DKDatastoreDL dsDL = new DKDatastoreDL();
DKWorkFlowServiceDL wfDL = new DKWorkFlowServiceDL(dsDL);
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
// ----- Get a list of the CM workflows
DKSequentialCollection wfList = (DKSequentialCollection)wfDL.listWorkFlows();
if (wfList != null)
   dkIterator pIter = wfList.createIterator();
  DKWorkFlowDL pwf1;
  while (pIter.more())
   {
      pwf1 = (DKWorkFlowDL)pIter.next();
      pwf1->retrieve();
                                // Process as appropriate
      . . .
   }
dsDL.disconnect();
dsDL.destroy();
```

The complete sample application from which this example was taken (TListWorkFlowWFS.java) is available in the CMBROOT\Samples\java\dl directory.

Creating a Content Manager workbasket: You can use DKWorkflowServiceDL to create a Content Manager workbasket. The Content Manager workbasket creation process typically consists of the following steps:

1. Create an instance of DKWorkBasketDL.

- 2. Set the workbasket name.
- 3. Set the privilege.
- 4. Call the add method.

The following example follows these steps to create a Content Manager workbasket. This example sets the access option to DK_SS_CONFIG, since user level access (DK_SS_NORMAL) does not provide for workbasket creation.

```
DKDatastoreDL dsDL = new DKDatastoreDL();
Object input_option = new Integer(DK_SS_CONFIG);
DKWorkFlowServiceDL wfDL = new DKWorkFlowServiceDL(dsDL);
dsDL.setOption(DK_OPT_DL_ACCESS, input_option);
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
// ----- Create the CM workbasket and set properties
DKWorkBasketDL newwb = new DKWorkBasketDL(wfDL);
newwb.setName("Hot Items");
newwb.setAccessList("All Privileges");
newwb.add();
... // Process as appropriate
dsDL.disconnect();
dsDL.destroy();
```

The complete sample application from which this example was taken (TCreateDelWorkBasket.java) is available in the CMBROOT\Samples\java\dl directory.

Listing workbaskets: DKWorkflowServiceDL provides a method that lists the workbaskets in the system. The following example demonstrates the retrieval of the list of workbaskets; this list is returned in a sequential collection of DKWorkBasketDL objects.

The complete sample application from which this example was taken (TListWorkBasketWFS.java) is available in the CMBROOT\Samples\java\dl directory.

Listing items in a Content Manager workflow: DKWorkflowServiceDL provides a method that lists the item IDs of the items in a Content Manager workflow. It returns the list as a sequential collection of DKString objects. The following example demonstrates retrieving a list of the item IDs for the items in a Content Manager workflow:

```
DKDatastoreDL dsDL = new DKDatastoreDL();
DKWorkFlowServiceDL wfDL = new DKWorkFlowServiceDL(dsDL);
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
// ----- Get the list of CM workflows
KSequentialCollection wfList = (DKSequentialCollection)wfDL.listWorkFlows();
if (wfList != null)
{
```

```
dkIterator pIter = wfList.createIterator();
  while (pIter.more())
   {
     DKWorkFlowDL pwf1 = (DKWorkFlowDL)pIter.next();
      // ----- Get the list of items in the CM workflow
     DKSequentialCollection itemList = (DKSequentialCollection)pwf1.listItemIDs();
      if (itemList != null)
      {
         dkIterator iter1 = itemList.createIterator();
         String itemid;
         while (iter1.more())
            itemid = (String)iter1.next();
            // ----- Process the items using the item ID
     }
   }
dsDL.disconnect();
dsDL.destroy();
```

The complete sample application from which this example was taken (TListItemsWFS.java) is available in the CMBROOT\Samples\java\dl directory.

Executing a Content Manager workflow: DKWorkflowServiceDL provides methods that allow you to execute a Content Manager workflow. The following example demonstrates how to start an item in a Content Manager workflow, how to route an item to a workbasket, and how to complete an item in the workflow:

```
DKDatastoreDL dsDL = new DKDatastoreDL();
DKWorkFlowServiceDL wfDL = new DKWorkFlowServiceDL(dsDL);
                  = new String("EP8L80R9MHH##QES");
DKString itemID
DKString itemIDWF = new String("HI7MOPALUPFQ1U47");
DKString itemIDWB = new String("E3PP1UZOZUFQ1U3M");
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
wfDL.startWorkFlowItem(itemID,
                                                    // itemID
                         itemIDWF,
                                                    // itemIDWB
                         NULL,
                                                    // default (the first workbasket)
                         TRUE,
                                                    // overload
                         DK WIP_DEFAULT_PRIORITY // initial_priority
                         );
                                                // do some work
wfDL.routeWipItem(itemID,
                                                // itemID
                                                // itemIDWB
                    itemIDWF,
                                                // overload
                   TRUE,
                   DK NO PRIORITY CHANGE
                                               // initial priority
                    );
                                                // do some work
wfDL.completeWorkFlowItem(itemID);
dsDL.disconnect();
dsDL.destroy();
```

The complete sample application from which this example was taken (TProcessWFS.java) is available in the CMBROOT\Samples\java\dl directory.

Working with OnDemand

Enterprise Information Portal APIs support the following features when working with OnDemand content servers:

- · Connecting and disconnecting from one or more OnDemand servers
- · Listing users on an OnDemand server
- Listing application groups
- Listing application group fields

- Listing search template folders
- Querying an application group
- Retrieving an OnDemand document
- Retrieving the logical view data of a given OnDemand document
- Retrieving the resource group for a given OnDemand document
- Retrieving annotation data for a given OnDemand document
- Retrieving OnDemand segments

Restriction: OnDemand does not support Text Search Engine and QBIC search or Combined query.

You represent an OnDemand content server using a DKDatastoreOD in an Enterprise Information Portal application, and you represent an OnDemand document as a DDO using a DKDDO. OnDemand DDOs contain the following information:

- · Document attribute names and their values
- Document data and annotations (represented as DKParts)
- · Collection of logical views for a document
- Resource group data

An OnDemand document's attributes are stored in a DKDDO as properties. An OnDemand document's segments and notes are stored as DKParts.

All other document data (resource group and views, both fixed and logical), are stored as special properties in an OnDemand DDO with the following property names are reserved for the OnDemand:

DKViewDataOD

A collection of logical views

DKFixedViewDataOD

Contains fixed view information

DKResourceGrpOD

Contains resource group data

Listing information on OnDemand

You can list application groups and folders for OnDemand servers.

Listing application groups: You can list application groups in OnDemand using the listEntities method of DKDatastoreOD. The following example illustrates how to use this method:

```
brol = (DKSequentialCollection) dsOD.listEntities(); // gets application groups
pIter = pCol.createIterator();
i = 0;
while (pIter.more() == true)
{
    i++;
    agDef = (DKAppGrpDefOD)pIter.next();
    strAppGrp = agDef.getName();
    System.out.println(" app grp name[" + i + "]: " + strAppGrp);
    System.out.println(" show attributes for " + strAppGrp + " app grp - ");
...
```

The following example illustrates getting the attribute information for each application group:

```
pCol2 = (DKSequentialCollection) dsOD.listEntityAttrs(strAppGrp);
pIter2 = pCol2.createIterator();
j = 0;
while (pIter2.more() == true)
   j++;
   attrDef = (DKFieldDefOD)pIter2.next();
   System.out.println("
                            Attribute name[" + j + "]: " + attrDef.getName());
   System.out.println("
                              datastoreType: " + attrDef.datastoreType());
                              attributeOf: " + attrDef.getEntityName());
   System.out.println("
   System.out.println("
                              type: " + attrDef.getType());
   System.out.println("
                          size: " + attrDef.getSize
id: " + attrDef.getId());
                              size: " + attrDef.getSize());
   System.out.println("
   System.out.println("
                              nullable: " + attrDef.isNullable());
                           precision: " + attrDef.getPrecision());
scale: " + attrDef.getScale());
   System.out.println("
   System.out.println("
                              stringType: " + attrDef.getStringType());
   System.out.println("
System.out.println(" " + j + " attribute(s) listed for " +
                     strAppGrp + " app grp\n");
```

```
•••
```

Listing search template folders: The following example shows how to list folders in OnDemand:

```
dstring
d
```

Retrieving an OnDemand document

In OnDemand you can retrieve folders and documents. You can also display documents with their parts and attributes.

Retrieving a particular document or folder: The following example shows the query string used to retrieve a particular document or folder from an OnDemand server:

Displaying documents and their parts and attributes: The following example displays the documents found by the query with their parts and attributes:

```
// ----- For each data item, get the attributes
           numDataItems is the number of data items
11
for (j = 1; j <= numDataItems; j++)</pre>
 {
      a = p.getData(j);
      strDataName = p.getDataName(j);
      System.out.println("
                              " + j + ". Attribute Name: " + strDataName );
      System.out.println("type: " + p.getDataPropertyByName
                                 (j,DK_CM_PROPERTY_TYPE));
      System.out.println("nullable: " + p.getDataPropertyByName
                                 (j,DK_CM_PROPERTY_NULLABLE));
      if (strDataName.equals(DKPARTS) == false &&
          strDataName.equals("DKResourceOD") == false &&
          strDataName.equals("DKViewDataOD") == false &&
          strDataName.equals("DKFixedViewDataOD") == false)
      {
       System.out.println("attribute id: "
                  + p.getDataPropertyByName(j,DK_PROPERTY_ATTRIBUTE_ID));
      }
      // ---- Check for the type of the attribute
      if (a instanceof String)
      {
        System.out.println("Attribute Value: " + a);
      }
      else if (a instanceof Integer)
       System.out.println("Attribute Value: " + a);
      else if (a instanceof Short)
       System.out.println("Attribute Value: " + a);
      }
      else if (a instanceof DKDate)
       System.out.println("Attribute Value: " + a);
      }
      else if (a instanceof DKTime)
       System.out.println("Attribute Value: " + a);
      }
      else if (a instanceof DKTimestamp)
        System.out.println("Attribute Value: " + a);
      else if (a instanceof dkCollection)
        System.out.println("Attribute Value is collection");
        pCol = (dkCollection)a;
        pIter = pCol.createIterator();
        i = 0;
        while (pIter.more() == true)
        {
          i++;
          a = pIter.next();
          pD0 = (dkDataObjectBase)a;
          if (pD0.protocol() == DK XD0)
            System.out.println("dkXDO object " + i + " in collection");
            pXDO = (dkXDO)pDO;
            DKPidXDO pid2 = pXDO.getPid();
            System.out.println("XDO pid string: " + pid2.pidString());
```

```
// Retrieve and open instance handler for an XDO
      pXD0.retrieve();
      // pXD0.open();
    }
  }
}
else if (a != null)
  System.out.println("Attribute Value: " + a.toString());
  if (strDataName.equals("DKResourceOD") ||
    strDataName.equals("DKFixedViewDataOD"))
    pD0 = (dkDataObjectBase)a;
    if (pD0.protocol() == DK XD0)
      System.out.println("dkXDO object ");
      pXDO = (dkXDO)pDO;
      DKPidXDO pid2 = pXDO.getPid();
      System.out.println("XDO PID string: " + pid2.pidString());
      // Retrieve and open instance handler for an XDO
      pXD0.retrieve();
      // pXD0.open();
```

Working with ImagePlus for OS/390

Enterprise Information Portal APIs support the following features when working with ImagePlus for OS/390 content servers:

- · Connecting and disconnecting from one or more ImagePlus servers
- Retrieving categories
- Retrieving attribute fields
- · Retrieving folders
- Retrieving documents

You represent an ImagePlus for OS/390 content server using DKDatastoreIP in your application.

Restriction: ImagePlus for OS/390 does not support Text Search Engine and QBIC search or combined queries.

Listing entities and attributes

After creating a datastore for an ImagePlus for OS/390 content server as a DKDatastoreIP object and connecting, you can check the entities and attributes for the datastore. The following example illustrates listing the entities found in a ImagePlus for OS/390 content server:

```
// ----- After creating a datastore and connecting
// dsIP is a DKDatastoreIP object
DKEntityDefIP entDef = null;
DKAttrDefIP attrDef = null;
DKSequentialCollection pCol = (DKSequentialCollection)dsIP.listEntities();
dkIterator pIter = null;
if ( pCol == null )
{
    // ----- Handle if the collection of entities is null
}
else
{
... // ----- Process as appropriate
```

The complete sample application from which this example was taken (TListCatalogIP.java) is available in the CMBROOT\Samples\java\dl directory.

The following example illustrates listing the attributes associated with each entity using the getAttr and listAttrNames methods of DKEntityDefIP.

```
// ----- List attributes using listAttrNames and getAttr methods
pIter = pCol.createIterator();
while (pIter.more())
{
  // ----- Iterate over the each entity
  entDef = (DKEntityDefIP)pIter.next();
  System.out.println(" Entity type : " + entDef.getType() );
  System.out.println(" Entity type name: " + entDef.getName() );
  // ---- Get a list of attributes for the entity
  String[] attrNames = entDef.listAttrNames();
  int count = attrNames.length;
  for (int i = 0; i < count; i++)
  {
     attrDef = (DKAttrDefIP)entDef.getAttr( attrNames[i] );
     System.out.println(" Attr name : " + attrDef.getName() );
                            Attr id : " + attrDef.getId() );
Entity name : " + attrDef.getEntityName() );
     System.out.println("
     System.out.println("
                            Datastore name: " + attrDef.datastoreName() );
     System.out.println("
     System.out.println("
                           Attr type : " + attrDef.getType() );
     System.out.println("
                           Attr restrict : " + attrDef.getStringType() );
     System.out.println("
                           Attr min val : " + attrDef.getMin() );
     System.out.println("
                            Attr max val : " + attrDef.getMax() );
                            Attr display : " + attrDef.getSize() );
     System.out.println("
                            Attr precision: " + attrDef.getPrecision() );
     System.out.println("
                            Attr scale : " + attrDef.getScale() );
     System.out.println("
                            Attr update ? " + attrDef.isUpdatable() );
     System.out.println("
     System.out.println("
                            Attr nullable ? " + attrDef.isNullable() );
     System.out.println("
                           Attr queryable? " + attrDef.isQueryable() );
     System.out.println("" );
   }
}
```

The following example illustrates an alternative way to list the attributes associated with each entity by using the listEntityAttrs method of DKDatastoreIP.

```
// --- List attributes using listEntityAttrs method
pIter = pCol.createIterator();
while (pIter.more())
{
 entDef = (DKEntityDefIP)pIter.next();
 System.out.println(" Entity type : " + entDef.getType() );
 System.out.println(" Entity type name: " + entDef.getName() );
 DKSequentialCollection pAttrCol =
           (DKSequentialCollection)dsIP.listEntityAttrs(entDef.getName());
 if ( pAttrCol == null )
  ł
    // ----- Handle if the collection of attributes is null
 }
 else
   dkIterator pAttrIter = pAttrCol.createIterator();
   while (pAttrIter.more())
    {
     attrDef = (DKAttrDefIP)pAttrIter.next();
     System.out.println(" Attr name : " + attrDef.getName() );
     System.out.println("
                                         : " + attrDef.getId() );
                           Attr id
     System.out.println("
                           Entity name : " + attrDef.getEntityName() );
     System.out.println(" Datastore name: " + attrDef.datastoreName() );
```

```
Attr type : " + attrDef.getType() );
    System.out.println("
    System.out.println("
                          Attr restrict : " + attrDef.getStringType() );
    System.out.println("
                         Attr min val : " + attrDef.getMin() );
    System.out.println(" Attr max val : " + attrDef.getMax() );
    System.out.println("
                         Attr display : " + attrDef.getSize() );
    System.out.println("
                          Attr precision: " + attrDef.getPrecision() );
    System.out.println("
                          Attr scale : " + attrDef.getScale() );
                          Attr update ? " + attrDef.isUpdatable() );
    System.out.println("
    System.out.println("
                          Attr nullable ? " + attrDef.isNullable() );
    System.out.println("
                          Attr queryable? " + attrDef.isQueryable() );
    System.out.println("" );
}
```

ImagePlus for OS/390 query syntax

The following illustrates the query syntax for ImagePlus for OS/390:

```
SEARCH = (COND=(search_expression), ENTITY={entity_name | mapped_entity_name}
    [, MAX_RESULTS = maximum_results]);
    [OPTION=([CONTENT={YES | ATTRONLY | NO};][PENDING={YES | NO};])]
```

The query consists of the following parameters:

search_expression

}

Each search expression consists of one or more search criteria. The operator AND is used between search criteria.

The search criteria have the form:

{attr_name | mapped_attr_name} operator literal

where

attr_name

the name of the entity attribute on which to base the search

mapped_attr_name

the mapped attribute name associated with the attribute on which to base the search

operator

Equality (==) is supported for all attributes; for attributes of type DATE, you can use the following additional operators

- greater than (>)
- less than (<)
- greater than or equal to (>=)
- less than or equal to (<=)

literal

A literal. For numeric literals, no quotes should be used.

For date, time, timestamp, and string literals, no quotes are necessary, although you can use either double and single quotes. If a string literal contains a single quote, use single quote for the string literal and two single quotes for the quote in the string. Examples of literals include:

```
ReceiveDate == 1999-03-08
ReceiveDate == '1999-03-08'
FolderId == "Folder number 1"
FolderID == 'John''s Folder'
```

entity_name

Name of the entity to be searched

mapped_entity_name

Entity name mapped to the entity to be searched

maximum_results

Maximum number of results to be returned

The option keywords are:

CONTENT Controls the amount of information returned in the results

YES (default)

Set the PIDs, attributes and their values for a document or folder. If there are parts in a document, the XDO PIDs are set. If there are documents in a folder, the document PIDs are set.

NO Set only the document or folder PIDs.

ATTRONLY

Set only the PIDs, attributes and their values for a document or folder.

- **PENDING** Controls whether to include pending documents that do not have any parts. This option only applies when ENTITY is set to DOCUMENT or an entity mapped to DOCUMENT.
 - **YES** Include pending documents

NO (default)

Do not include pending documents in the results

Working with VisualInfo for AS/400

The Enterprise Information Portal API classes provided for VisualInfo for AS/400 are similar to those provided for Content Manager.

Restriction: VisualInfo for AS/400 does not support Text Search Engine and QBIC search or combined queries.

Listing index classes and attributes

You represent a VisualInfo for AS/400 content server as a DKDatastoreV4. After creating the datastore and connecting to it, you can list the index classes and attributes for the VisualInfo for AS/400 server. The following example illustrates doing this:

```
// ----- After creating a datastore (dsV4) and connecting, get index classes
pCol = (DKSequentialCollection) dsV4.listEntities();
pIter = pCol.createIterator();
i = 0;
while (pIter.more() == true)
{
    i++;
    icDef = (DKIndexClassDefV4)pIter.next();
    strIndexClass = icDef.getName();
    ... // ---- Process the index classes as appropriate
    // ----- Get the attributes
    pCol2 = (DKSequentialCollection) dsV4.listEntityAttrs(strIndexClass);
    pIter2 = pCol2.createIterator();
    j = 0;
    while (pIter2.more() == true)
    // ----
```

```
j++;
attrDef = (DKAttrDefV4)pIter2.next();
... // ---- Process the attributes
}
}
dsV4.disconnect();
dsV4.destroy();
```

The complete sample application from which this example was taken (TListCatalogV4.java) is available in the CMBROOT\Samples\java\dl directory.

Executing a query

The following example runs a query in VisualInfo for AS/400 and processes the results.

```
// ----- After creating a datastore (dsV4) and connecting, build the
//
         query and parameters and execute it
pCur = dsV4.execute(cmd,DK_CM_PARAMETRIC_QL_TYPE,parms);
. . .
if (pCur == null)
{
   // ---- Handle if the cursor is null
while (pCur.isValid())
 p = pCur.fetchNext();
 if (p != null)
  {
    cnt++;
    i = pCur.getPosition();
   System.out.println("\n====> Item " + i + " <=====");</pre>
   numDataItems = p.dataCount();
    DKPid pid = p.getPid();
    System.out.println(" pid string: " + pid.pidString());
    k = p.propertyId(DK_CM_PROPERTY_ITEM_TYPE);
   if (k > 0)
    {
       Short sVal = (Short)p.getProperty(k);
       j = sVal.shortValue();
       switch (j)
       {
         case DK CM DOCUMENT :
         {
            ... // Handle if the item is a document ");
            break;
         }
         case DK_CM_FOLDER :
             ... // Handle if the item is a folder
             break;
         }
     }
}
 for (j = 1; j <= numDataItems; j++)</pre>
 ł
    a = p.getData(j);
   strDataName = p.getDataName(j);
    ... // Process the attributes as appropriate
    if (strDataName.equals(DKPARTS) == false
        && strDataName.equals(DKFOLDER) == false)
    System.out.println("
                               attribute id: "
```

```
+ p.getDataPropertyByName(j,DK CM PROPERTY ATTRIBUTE ID));
 }
if (a instanceof String)
{
    System.out.println("
                               Attribute Value: " + a);
}
else if (a instanceof Integer)
    ... // ---- Handle each type for attribute {
else if (a instanceof dkCollection)
{
   // ---- Handle if attribute value is a collection
   pCol = (dkCollection)a;
   pIter = pCol.createIterator();
   i = 0;
   while (pIter.more() == true)
   {
      i++;
      a = pIter.next();
      pD0 = (dkDataObjectBase)a;
     if (pDO.protocol() == DK CM PDDO)
     {
        // Process a DDO
        pDDO = (DKDDO)pDO;
        . . .
     }
     else if (pD0.protocol() == DK CM XD0)
     {
        // Process an XDO
        pXDO = (dkXDO)pDO;
        DKPidXDO pid2 = pXDO.getPid();
        . . .
     }
   }
 }
 else if (a != null)
 {
    // Process the attribute
 }
else ... // Handle if the attribute is null
 }
}
```

pCur.destroy(); // Delete the cursor when you're done

The complete sample application from which this example was taken (TExecuteV4.java) is available in the CMBROOT\Samples\java\dl directory.

Executing a parametric query

The following example runs a parametric query.

```
// ----- Create the query string and the query object
String cmd = "SEARCH=(INDEX_CLASS=V4DEMO)";
pQry = dsV4.createQuery(cmd, DK_CM_PARAMETRIC_QL_TYPE, parms);
// ----- Run the query
pQry.execute(parms);
```

System.out.println("number of query results = " + pQry.numberOfResults());

```
// ----- Processing the query results
pResults = (DKResults)pQry.result();
processResults((dkCollection)pResults);
...
```

The complete sample application from which this example was taken (TSamplePQryV4.java) is available in the CMBROOT\Samples\java\dl directory.

Working with Domino.Doc

Domino.Doc is the Lotus Domino solution for organizing, managing, and storing business documents, and making them accessible within and outside of a business. Domino.Doc supports the open document management API (ODMA), so that you can create, save, and retrieve documents using ODMA-enabled applications. ODMA connects to a Domino.Doc server using an HTTP or Lotus Notes[™] protocol.

The Enterprise Information Portal APIs support the following features for working with a Domino.Doc content server:

- · Connecting and disconnecting from one or more Domino.Doc servers
- Ability to search binders
- Ability to retrieve documents
- · ODMA compliance so that users can work in familiar applications

Restriction: Domino.Doc does not support Text Search Engine and QBIC search or combined queries.

When using the API to work with a Domino.Doc object, you must build an expression to return the objects. This section describes the design of the API and how to build the expression. Figure 16 on page 107 represents the Domino.Doc object model.

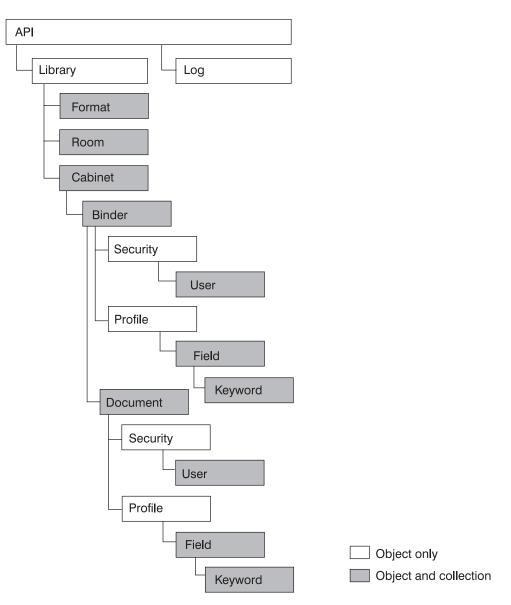


Figure 16. Domino.Doc object model

The elements contained in Domino.Doc and the APIs to represent them are arranged such that:

- The library contains rooms (DKRoomDefDD objects) and cabinets (DKCabinetDefDD objects)
- Each cabinet contains binders (DKBinderDefDD object)
- Each binder contains a profile (DKAttrProfileDefDD object) and security
- Each binder contains documents (DKDocumentDefDD objects)
- Each document contains a profile (DKAttrProfileDefDD object) and security
- Each profile contains fields (DKAttrFieldDefDD objects)
- Each field can contain keywords (DKAttrKeywordDefDD objects)

Listing entities and subentities

The following example lists the rooms in a Domino.Doc content server:

```
// ----- Get a list of rooms
// ----- Get a list of rooms
dkCollection rooms = dsDD.listEntities();
// ----- Iterate thru the rooms and their subEntities
dkIterator itRooms = rooms.createIterator();
itRooms.reset();
while( itRooms.more() ) {
    ... // Process the rooms and entities
```

The complete sample application from which this example was taken (TListSubEntitiesDD.java) is available in the CMBROOT\Samples\java\dl directory.

The following example lists document attributes and keywords:

```
DKAttrProfileDefDD profile = aDocument.getProfile();
dkCollection fields = profile.getFields();
if((fields != null) &&( fields.cardinality() > 0 ))
   dkIterator itFields = fields.createIterator();
  while( itFields.more() )
   {
     DKAttrDefDD aField = (DKAttrDefDD)itFields.next();
      // ---- get the keywords
      dkCollection keywords = ((DKAttrFieldDefDD)aField).getKeywords();
     if( keywords != null )
      {
         if( keywords.cardinality() > 0 )
           dkIterator itKeywords = keywords.createIterator();
           while( itKeywords.more() )
           ł
               DKAttrDefDD aKeyword = (DKAttrDefDD)itKeywords.next();
               // ----- Process the keyword
```

Listing cabinet attributes

. . .

. . .

Cabinets are the only items that contain useful attributes for application developers. DKDatastoreDD lists cabinets as searchable entities. The following example lists cabinets and their attributes.

```
dkCollection cabinets = dsDD.listSearchableEntities();
dkIterator itCabinets = cabinets.createIterator();
while( itCabinets.more() )
{
    // ----- For each cabinet, list it's attributes.
    dkEntityDef aCabinet = (dkEntityDef)itCabinets.next();
    cabinetName = aCabinet.getName();
    // ----- List Document Profiles without sub-attributes
    System.out.println("\n" + Me + ": calling listAttrs for" + cabinetName );
    DKSequentialCollection coll = (DKSequentialCollection) aCabinet.listAttrs();
...
```

The complete sample application from which this example was taken (TListAttributes.java) is available in the CMBROOT\Samples\java\dl directory.

Using queries in Domino.Doc

ENTITY= must be the first word in the query string if you want to limit the query to one cabinet. If the ENTITY parameter and its value are missing, then the entire library is searched. Also, the value must be enclosed in double quotation marks ("), for example, "Diane Cabinet".

QUERY= is a required parameter.

So, in Domino.Doc a query string looks like this: "ENTITY=<"cabinetTitle"> QUERY=<"lotusQueryString">"

Use the FTSearch method to query the Domino.Doc datastore. The Domino.Doc datastore needs to be fully text indexed for this method to work efficiently. To test for an index, use the IsFTIndexed property. To create an index, use the UpdateFTIndex method.

The FTSearch method searches all of the documents in a datastore — to search documents found in a particular view, use the FTSearch method in NotesView, to search documents found in a particular document collection, use the FTSearch method in NotesDocumentCollection.

If you don't specify a sort option, you get the documents sorted according to a relevance score. If you want to sort by date, you do not get relevance scores with the sorted results. If you pass the resulting DocumentCollection to a NotesNewsletter instance, it formats its doclink report with either the document creation date or the relevance score, depending on which sort options you use.

Using query syntax

The syntax rules for a query are in the following list. Use parentheses to override precedence and to group operations.

Plain text

To search for a word or phrase, enter the word or phrase you are searching for. Enclose search keywords and symbols in apostrophes ('). In a LotusScript literal, remember to use quotation marks (").

Wildcards

Use the question mark (?) to match any single character in any position within a word. Use the asterisk (*) to match zero to *n* (where *n* is any number) characters in any position in a word.

Logical operators

Use logical operators to expand or restrict your search. The operators and their precedence are:

- 1. ! (not)
- 2. & (and)
- 3. , (accrue)
- 4. | (or)

You can use either the keyword or symbol.

Proximity operators

Use proximity operators to search for words that are close to each other. These operators require word, sentence, and paragraph breaks in a full-text index. The operators are near, sentence, and paragraph.

Field operator

Use the field operator to restrict your search to a specified field. The syntax is FIELD *field-name operator*, where *operator* is CONTAINS for text and rich text fields, and is one of the following symbols for number and date fields: =, >, >=, <, <=

Exactcase operator

Use the exactcase operator to restrict a search for the next expression to the specified case.

Termweight operator

Use the termweight *n* operator to adjust the relevance ranking of the expression that follows, where *n* is 0-100.

Working with Domino Extended Search (DES)

Domino Extended Search (DES) allows you to query and retrieve documents from:

- Lotus Notes[®] databases
- NotesPump databases
- File systems
- Web search engines

DES includes the following features:

- Connecting and disconnecting from one or more DES servers
- Listing DES servers
- Listing databases and fields
- · Ability to use Generalized Query Language (GQL) to perform searches
- Ability to retrieve documents

Restriction: DES does not support:

- Adding, updating, and deleting documents
- Text Search Engine and QBIC search
- · Combined query
- Workbasket and workflow

All DES features are accessed and controlled by the DES configuration database. Use the configuration database to assign database definitions for data sources to be searched, network addresses, access control information, and other related information.

Listing DES servers

In order to provide access to multiple DES servers, you can create a file named cmbdes.ini that contains the server information. This file must be located in *x*:\CMBROOT (where *x* is the drive letter). The cmbdes.ini file must contain one line for each server, in the following format:

DATASOURCE=TCP/IP address;PORT=port number

TCP/IP is the TCP/IP address of the DES server and the *port number* is the port number defined in order to access the server.

Listing databases and fields

When you build a query to search a DES server, you must know the database names and the field names that are available. The DKDatastoreDES object provides the listEntities method to list the databases and the listEntityAttrs method to list the fields for each database. The following example retrieves a list of databases and their fields:

```
try {
    DKSequentialCollection pCol = null;
    dkIterator pIter = null;
    DKSequentialCollection pCol2 = null;
    dkIterator pIter2 = null;
    String strDatabase = null;
    DKDatabaseDefDES dbDef = null;
    DKFieldDefDES attrDef = null;
    int i = 0;
```

```
int j = 0;
DKDatastoreDES dsDES = new DKDatastoreDES();
System.out.println("connecting to datastore");
dsDES.connect(libSrv,userid,pw,connect_string);
System.out.println("datastore connected libSrv " + libSrv + " userid " +
                    userid );
System.out.println("list DES databases");
pCol = (DKSequentialCollection) dsDES.listEntities();
pIter = pCol.createIterator();
i = 0;
while (pIter.more() == true)
 i++:
 dbDef = (DKDatabaseDefDES)pIter.next();
 strDatabase = dbDef.getName();
 System.out.println("database name [" + i + "] - " + strDatabase);
 System.out.println(" list attributes for " + strDatabase + " database");
 pCol2 = (DKSequentialCollection) dsDES.listEntityAttrs(strDatabase);
 pIter2 = pCol2.createIterator();
 j = 0;
 while (pIter2.more() == true)
  j++;
  attrDef = (DKFieldDefDES)pIter2.next();
                          Attribute name [" + j + "] - " + attrDef.getName());
  System.out.println("
  System.out.println("
                            datastoreType " + attrDef.datastoreType());
                            attributeOf " + attrDef.getEntityName());
  System.out.println("
                            type " + attrDef.getType());
  System.out.println("
  System.out.println("
                            size " + attrDef.getSize());
                            id " + attrDef.getId());
  System.out.println("
  System.out.println("
                            nullable " + attrDef.isNullable());
  System.out.println("
                            precision " + attrDef.getPrecision());
  System.out.println("
                            scale " + attrDef.getScale());
  System.out.println("
                            stringType " + attrDef.getStringType());
                            queryable " + attrDef.isQueryable());
  System.out.println("
                            displayName " + attrDef.getDisplayName());
  System.out.println("
  System.out.println("
                            helpText " + attrDef.getHelpText());
                            language " + attrDef.getLanguage());
  System.out.println("
  System.out.println("
                            valueCount " + attrDef.getNumVals());
 System.out.println(" " + j + " attributes listed for
                    " + strDatabase + " database");
System.out.println(i + " databases listed");
dsDES.disconnect();
System.out.println("datastore disconnected");
catch(DKException exc)
{
   System.out.println("Exception name " + exc.name());
   System.out.println("Exception message " + exc.getMessage());
   System.out.println("Exception error code " + exc.errorCode());
   System.out.println("Exception error state " + exc.errorState());
   exc.printStackTrace();
}
```

The complete sample application from which this example was taken (TListCatalogDES.java) is available in the CMBROOT\Samples\java\dl directory.

Using Generalized Query Language (GQL)

DES uses the Generalized Query Language (GQL) to perform searches. Table 7 contains examples of valid GQL expressions.

| Table 7. GQL expressions | |
|--------------------------|-------------|
| GQL expression | Description |

| Table 7. GQL expressions (continued) | |
|--------------------------------------|--|
| "software" | search for documents which contain the word software |
| (TOKEN:WILD "exec*") | search for documents which contain any word beginning with exec |
| (AND "software" "IBM") | search for documents which contain both words software and IBM |
| (START "View" "How") | search for documents in which the View field begins with the word How |
| (EQ "View" "How Do I?") | search for documents in wich the View field contains the exact string How Do I? |
| (GT "BIRTHDATE" "19330804") | search for documents in which the BIRTHDATE field is greater than August 4, 1933 |

DES uses the query type DK_DES_GQL_QL_TYPE. This query type has the following syntax:

db_name_list is a list of database names (db_name) separated by commas and ALL means search all of the available databases. The default time limit for a search is 30 seconds.

This example uses the query string to search for documents in the Notes Help database, where the View field is How Do I? and the maximum expected results are five.

```
String cmd = "SEARCH=(DATABASE=(Notes Help);" +
    "COND=(EQ \"View\" \"How Do I?\"));" +
    "OPTION=(MAX_RESULTS=5)"
```

This example executes a GQL query against DES. After the query is executed, the results are returned in a dkResultSetCursor object.

```
DKDatastoreDES dsDES = new DKDatastoreDES();
dkResultSetCursor pCur = null;
DKNVPair parms[] = null;
System.out.println("connecting to datastore");
dsDES.connect(libSrv,userid,pw,connect_string);
System.out.println("datastore connected libSrv " + libSrv + " userid " + userid );
String cmd = "SEARCH=(DATABASE=(Notes Help);" +
              "COND=(EQ \"View\" \"How Do I?\"));"
              "OPTION=(MAX_RESULTS=5)";
DKDDO ddo = null;
System.out.println("query string " + cmd);
System.out.println("executing query");
pCur = dsDES.execute(cmd,DK_DES_GQL_QL_TYPE,parms);
System.out.println("cardinality " + pCur.cardinality());
System.out.println("datastore executed query");
System.out.println("process query results");
pCur.destroy(); // Finished with the cursor
System.out.println("query results processed");
dsDES.disconnect();
System.out.println("datastore disconnected");
```

The complete sample application from which this example was taken (TExecuteDES.java) is available in the CMBROOT\Samples\java\dl directory.

DDO properties in DES

A DDO in DES will always have the type DK_CM_DOCUMENT. To get the item type of the DDO, you call:

```
Object obj = ddo.getPropertyByName(DK_CM_PROPERTY_ITEM_TYPE);
short type = ((Short) obj).shortValue();
```

Creating PIDs in DES

The persistent identifier (PID) contains specific information about a document. The object type indicates the database where the document was found. For more information on PIDs see "Understanding persistent identifiers (PID)" on page 11 and "Creating a persistent identifier (PID)" on page 27. A PID is created by using the database name, followed by the | character and the document ID, for example: database name|documentId ()

Contents of a DES document

Each item in the DDO represents either a field, a collection, or a DKParts object.

- **Field** A single field has the field name inside the item name. The value of the field is inside the item value. The property of the field can be:
 - DK_CM_VSTRING
 - DK_CM_FLOAT
 - DK_CM_XDOOBJECT
 - DK_CM_DATE
 - DK_CM_SHORT

Collection

When a field has multiple values, the field name is in the item name. The item value is a DKSequentialCollection object. The property can be a DK_CM_COLLECTION, or a DK_CM_COLLECTION_XDO if the field is a BLOB.

DKParts

A document DDO has a specific attribute with a reserved name DKPARTS, its value is a DKParts object. The DKParts object can be used to store the address information about a document.

This example processes the contents of a DDO:

```
public static void displayDDO(DKDDO ddo)
       throws DKException, Exception
dkXDO pXDO = null;
int i = 0;
int numDataItems = 0;
short k = 0;
short j = 0;
Integer valueCount = null;
Object value = null;
String dataName = null;
dkCollection pCol = null;
dkIterator pIter = null;
Object anObject = null;
numDataItems = ddo.dataCount();
DKPid pid = ddo.getPidObject();
System.out.println("pid string " + pid.pidString());
System.out.println("Number of Attributes " + numDataItems);
```

```
for (j = 1; j <= numDataItems; j++)
```

```
{
anObject = ddo.getData(j);
dataName = ddo.getDataName(j);
System.out.println(j + ": Name " + dataName );
// determine if data item has a single value or multiple values
Short type = (Short)ddo.getDataPropertyByName(j, DK_CM_PROPERTY_TYPE);
k = type.shortValue();
if (k == DK CM COLLECTION)
  pCol = (dkCollection)anObject;
  pIter = pCol.createIterator();
  i = 0;
  while (pIter.more() == true)
    {
     i++:
     value = pIter.next();
                             Value" + i + " " + value);
     System.out.println("
  }
else if (k == DK CM COLLECTION XDO)
 {
  pCol = (dkCollection)anObject;
  pIter = pCol.createIterator();
  i = 0;
  while (pIter.more() == true)
   {
    i++;
    blob = (DKBlobDES)pIter.next();
    System.out.println(" Value" + i + " " + blob.getContent());
 }
else
System.out.println(" Value " + anObject);
}
```

The complete sample application from which this example was taken (TExecuteDES.java) is available in the CMBROOT\Samples\java\dl directory.

Retrieving a document

}

To retrieve a document from a DKDatastoreDES object, you must know the name of the database where the document resides and the document ID. You must also associate the DDO to a datastore and establish a connection. This example retrieves a document from a database:

```
DKDatastoreDES dsDES = new DKDatastoreDES();
dsDES.connect(libSrv, userid, pw, connect_string);
DKPid pid = new DKPid();
// primary id is 'database name' followed by the character '|' followed by document Id
pid.setPrimaryId("Notes Help" + DK_DES_ITEMID_SEPARATOR + "215e");
pid.setObjectType("Notes Help");
DKDD0 ddo = new DKDD0(dsDES, pid);
ddo.retrieve();
```

The complete sample application from which this example was taken (TRetrieveDDODES.java) is available in the CMBROOT\Samples\java\dl directory.

Retrieving a BLOB

To retrieve a BLOB from a DKDatastoreDES object, you must know the name of the database where the document resides, the document ID which contains the BLOB, and the field name that has the contents of the BLOB. You must also associate the DDO to a datastore and establish a connection. In the following example, the file system database named DES files contains an HTML file named D:\desdoc\README.html. The field that has the contents of the HTML file is named Doc\$Content. The HTML file is retrieved and saved as D:\DESReadme.html.

```
DKDatastoreDES dsDES = new DKDatastoreDES();
dsDES.connect(libSrv, userid, pw, connect_string);
DKBlobDES xdo = new DKBlobDES(dsDES);
DKPidXDODES pid = new DKPidXDODES();
pid.setDocumentId("D:\\desdoc\\README.html");
pid.setDatabaseName("DES files");
pid.setFieldName("Doc$Content");
xdo.setPidObject(pid);
xdo.retrieve("c:\\DESReadme.html");
```

The complete sample application from which this example was taken (TRetrieveXDODES.java) is available in the CMBROOT\Samples\java\dl directory.

Associating MIME types with documents

DES does not directly support identification of MIME types. However, you must know the MIME type of an XDO that you want to display within a viewer. The CMBCC2MIME.INI file is used to determine the MIME type of a document. When a retrieved query from DES returns a BLOB, the CMBCC2MIME.INI file is searched to determine if a MIME type can be assigned to the BLOB. This file is searched for NotesPump and FileSystem databases only. The default MIME type is text/html, when there is no type match found inside the CMBCC2MIME.INI file.

Using federated searching in DES

When you create query expressions for federated searching, the syntax used in DES is similar to SQL syntax. The federated query expressions are converted to GQL syntax before they are submitted to DES. Because SQL and GQL grammar have many differences, only a subset of the SQL grammar is supported by Enterprise Information Portal.

Table 8 summarizes the SQL to GQL conversion of the supported comparison and logical operators.

| Table 8. SQL and GQL operators | |
|--------------------------------|---------------|
| SQL operator | GQL operator |
| AND | AND |
| OR | OR |
| NOT | not supported |
| IN | not supported |
| BETWEEN | BETWEEN |
| EQ | EQ |
| NEQ | not supported |
| GT | GT |
| LT | LT |
| LIKE | not supported |
| GEQ | GTE |
| LEQ | LTE |
| NOTLIKE | not supported |
| NOTIN | not supported |
| NOTBETWEEN | not supported |

Working with relational databases

The Enterprise Information Portal API classes support IBM DB2 Universal Database, and other relational databases using Java Database Connectivity (JDBC) and IBM DB2 DataJoiner.

Connecting to relational databases

To represent a relational database, create a DKDatastore*xx* object, where the *xx* is DB2 for a DB2 database, DJ for DataJoiner, or JDBC for Java Database Connectivity. The following sample connects to the DB2 sample database:

```
dsDB2 = new DKDatastoreDB2();
dsDB2.connect("sample","db2admin","password","");
.....
dsDB2.disconnect();
dsDB2.destroy();
```

Use the database name when connecting.

Connection strings: When connecting to a relational database, you can specify a connection string and pass it as a parameter. If you specify multiple connection strings, separate them with a semi-colon (;). Connection strings can take the following forms:

Connection strings for DB2, DataJoiner, and ODBC:

NATIVECONNECTSTRING=(native connect string)

Specifies a native connect string to be passed to the database when connecting. Check the information for your content server to determine the valid native connections strings.

SCHEMA=schema name

Specifies the database schema name to be used when running the listEntities, listEntityAttrs, listPrimaryKeyNames, listForeignKeyNames methods.

Connection strings for JDBC:

SCHEMA=schema name

Specifies the database schema name to be used when running the listEntities, listEntityAttrs, listPrimaryKeyNames, listForeignKeyNames methods.

Configuration strings: You can specify a configuration string and pass it as a parameter to the configuration method of. If you specify multiple configuration strings, separate them with a semi-colon (;). Configuration strings have the following forms:

Configuration strings for DB2, DataJoiner, and ODBC:

CC2MIMEURL=(URL)

Specifies the cmbcc2mime.ini file as a uniform resource locator address. Use this form of the configuration string or CC2MIMEFILE, depending on the location of the file.

CC2MIMEFILE=(filename)

Specifies the cmbcc2mime.ini file by name.
DSNAME=(datastore name)

Specifies the name of the datastore. For federated queries and other federated functions, Enterprise Information Portal sets this automatically. AUTOCOMMIT=ON | OFF

Sets autocommit on or off. Default is off. When this datastore is used for federated queries and other federated functions, autocommit is on by default.

Configurations strings for JDBC:

CC2MIMEURL=(URL)

Specifies the cmbcc2mime.ini file as a uniform resource locator address. Use this form of the configuration string or CC2MIMEFILE, depending on the location of the file.

CC2MIMEFILE=(filename)

Specifies the cmbcc2mime.ini file by name. JDBCSERVERSURL=(URL)

Specifies the cmbjdbcsrvs.ini file in a uniform resource locator address. This file contains the list of JDBC servers.

```
JDBCSERVERSFILE=(filename)
```

Specifies the cmbjdbcsrvs.ini file that contains the list of JDBC servers as a filename.

JDBCDRIVER=(JDBC driver)

Specifies the JDBC driver that you want to use. This is automatically set when you use the EIP administration client program.

DSNAME=(datastore name)

Specifies the name of the datastore. For federated queries and other federated functions, Enterprise Information Portal sets this automatically. AUTOCOMMIT=ON | OFF

Sets autocommit on or off. Default is off. When this datastore is used for federated queries and other federated functions, autocommit is on by default.

Listing entities and entity attributes

After creating the datastore for the relational database and connecting to it, you can list the entity and entity attributes. The following example illustrates retrieving the list and stepping through it:

```
// ----- After creating a datastore and connecting, get index classes
pCol = (DKSequentialCollection)dsDB2.listDataSources();
pIter = pCol.createIterator();
while (pIter.more() == true)
{
    i++;
    pSV = (DKServerDefDB2)pIter.next();
    strServerName = pSV.getName();
    .... // Use the server name as appropriate
}
// ----- Connect to datastore
dsDB2.connect(db, userid, pw, "");
if (!schema.equals(""))
{
    dsDefDB2 = (DKDatastoreDefDB2)dsDB2.datastoreDef();
}
```

```
dsDefDB2.setSchemaName(schema):
   schema = dsDefDB2.getSchemaName();
   System.out.println(" New Schema Name = [" + schema + "]");
}
// ----- List the tables
pCol = (DKSequentialCollection) dsDB2.listEntities();
pIter = pCol.createIterator();
i = 0;
while (pIter.more() == true)
ł
   i++;
   tableDef = (DKTableDefDB2)pIter.next();
   strTable = tableDef.getName();
   // ----- List attributes (columns for the table)
   pCol2 = (DKSequentialCollection) dsDB2.listEntityAttrs(strTable);
   pIter2 = pCol2.createIterator();
   j = 0;
   while (pIter2.more() == true)
   ł
      j++;
      colDef = (DKColumnDefDB2)pIter2.next();
       .... // Process the information as appropriate
    }
}
// ----- Commit and disconnect
dsDB2.commit();
dsDB2.disconnect();
dsDB2.destroy();
```

Refer to TListCatalogDB2.java, TListCatalogJDBC.java, and TListCatalogDJ.java in the CMBROOT\Samples\java\dl directory for complete examples.

Executing a query

To run a query you first create the query string and then execute the query. The following example runs a query and processes the results.

```
// ----- After creating a datastore and connecting, build the
        query and parameters and execute it
11
sDB2 = new DKDatastoreDB2();
dkResultSetCursor pCur = null;
DKNVPair parms[] = new DKNVPair[2];
String strMax = "5";
parms[0] = new DKNVPair(DK CM PARM MAX RESULTS, strMax);
parms[1] = new DKNVPair(DK_CM_PARM_END,null);
// ---- Connect to datastore
dsDB2.connect(database,userid,pw,"");
// --- Create the query string
String cmd = "";
cmd = "SELECT * FROM EMPLOYEE";
DKDDO p = null;
DKDDO pDDO = null;
dkXDO pXDO = null;
DKPidXDO pidXDO = null;
int i = 0;
int numDataItems = 0;
short k = 0;
short j = 0;
String strDataName;
dkCollection pCol = null;
dkIterator pIter = null;
Object a = null;
dkDataObjectBase pDO = null;
int cnt = 0;
// ---- Execute the query
pCur = dsDB2.execute(cmd,DK CM SQL QL TYPE,parms);
```

```
if (pCur == null)
    // Handle if the cursor is null
while (pCur.isValid())
    p = pCur.fetchNext();
    if (p != null)
    {
       cnt++;
       i = pCur.getPosition();
       // Get item information
      numDataItems = p.dataCount();
       DKPid pid = p.getPidObject();
       System.out.println("pid string " + pid.pidString());
       System.out.println("Number of Data Items " + numDataItems);
       for (j = 1; j <= numDataItems; j++)</pre>
       ł
         a = p.getData(j);
         strDataName = p.getDataName(j);
         // Handle the attributes ;
      if (a instanceof String)
      System.out.println(" Attribute Value " + a);
      }
      ..... // Handle for various types )
      else if (a instanceof dkDataObjectBase)
        pD0 = (dkDataObjectBase)a;
        if (pD0.protocol() == DK_PDD0)
     {
           System.out.println("
                                   DKDDO object ");
           pid = ((DKDDO)pDO).getPidObject();
        }
        else if (pDO.protocol() == DK XDO)
     {
        // dkXDO object
           pXDO = (dkXDO)pDO;
           pidXD0 = pXD0.getPidObject();
       }
      }
      ..... // Handle for various types
      {
    }
 }
 // Delete the cursor when you're done, commit and disconnect
 pCur.destroy(); // Finished with the cursor
 dsDB2.commit();
 dsDB2.disconnect();
 dsDB2.destroy();
```

Refer to TExecuteDB2.java,TExecuteJDBC.java, and TExecuteDJ.java in the CMBROOT\Samples\java\dl directory for complete examples.

Working with DB2 Warehouse Manager Information Catalog Manager

Enterprise Information Portal APIs support the following features when working with DB2 Warehouse Manager Information Catalog Manager content servers:

- Connecting and disconnecting from one or more DB2 servers with DB2 Warehouse Manager Information Catalog Manager
- Listing the data sources available
- Listing entities and attributes

- Mapping information in the Information Catalog
- Retrieving an DB2 Warehouse Manager Information Catalog Manager reports
- Setting and getting access options

Restriction: DB2 Warehouse Manager Information Catalog Manager does not support Text Search Engine and QBIC search or Combined query.

Connecting to a DB2 Warehouse Manager Information Catalog Manager server

You represent a DB2 Warehouse Manager Information Catalog Manager content server using DKDatastoreIC in an Enterprise Information Portal application.

To access an Information Catalog content server, you create a DKDatastoreIC object in your application and connect to it. The following example illustrates connecting to a DKdatastoreIC datastore, getting the datastore name, and disconnecting:

```
// ----- Create the datastore and connect
DKDatastoreIC icDs = new DKDatastoreIC();
icDs.connect(database, userid, pw, "");
// ----- Get the datastore name
String dsName = icDs.datastoreName();
....
icDs.disconnect();
icDs.destroy();
```

Listing entities and attributes

You can list the entities and attributes for a DB2 Warehouse Manager Information Catalog Manager content server. When mapping the Information Catalog objects to federated entities, you must map Instance identifier attribute to retrieve the objects. Do not use Instance identifier or INSTIDNT as the names for federated entities or attributes when querying a DB2 Warehouse Manager Information Catalog Manager content server.

The following example illustrates getting a list of entities and attributes for an Information Catalog content server; the entities and attributes are mapped to the objects and properties on the content server.

```
// ----- Create the datastore and connect
DKDatastoreIC dsIC = new DKDatastoreIC();
dsIC.connect(db, userid, pw, "");
// ----- Create an iterator and get a list of entities
dkIterator itr = dsIC.datastoreDef().listEntities().createIterator();
while ( itr.more() ) {
   dkEntityDef entity = (dkEntityDef)itr.next();
               // --- Process as appropriate ;
   . . . .
}
// ----- Get a list of the entity names
String entityNames[] = dsIC.datastoreDef().listEntityNames();
int numEntities = entityNames.length;
 for ( i = 0; i < numEntities; i++) {</pre>
   .... // Process the names as appropriate
// ----- Get a list of the attributes
String eName = "IMAGES";
itr = dsIC.datastoreDef().listEntityAttrs(eName).createIterator();
while ( itr.more() ) {
    dkAttrDef entityAttr = (dkAttrDef)itr.next();
       .... // Process as you want or print out a list
     System.out.println("Entity Attr = " + entityAttr.getName());
     System.out.println("Entity Attr Desc= " + entityAttr.getDescription());
```

```
}
// ----- Get a list of the attribute names
eName = "CHARTS";
String entityAttrNames[] = dsIC.datastoreDef().listEntityAttrNames(eName);
int numEntityAttrs = entityAttrNames.length;
for ( i = 0; i < numEntityAttrs; i++) {
    ..... // Process as you want or print out the names
    System.out.println("Entity Attr Name = " + entityAttrNames[i]);
}
...
dsIC.disconnect();
dsIC.destroy();</pre>
```

Executing a query

To query a DB2 Warehouse Manager Information Catalog Manager content server, you first create a query string. You can use a parametric query string for a parametric query, or an SQL query sting.

Parametric query string: You can use a parametric query by creating a parametric query string. The following example shows a parametric query string, that searches specified dimensions in the table using ENTITY, the Name, and the short description:

```
String parqry =
    "SEARCH=(ENTITY=Dimensions within a multi-dimensional database," +
    "MAX_RESULTS=10, COND=( ('Name' LIKE 'M%')" +
    " OR ('Short description' = 'Product dimension')));" +
    "OPTION=(CONTENT=YES)";
```

A parametric query specifies the attributes to be searched.

SQL query string: You can create an SQL query by creating an SQL query string. The following example shows an SQL query string:

An SQL query uses SQL syntax.

Running the query: After you have the query string, use the execute method on DKDatastoreIC to run the query. The execute method returns a result set cursor you can use to access the collection. The following sample illustrates running a parametric query:

```
DKDatastoreIC dsIC = new DKDatastoreIC();
..... \\ create the query string
dkResultSetCursor rs = dsIC.execute( qry, DK_CM_PARAMETRIC_QL_TYPE, null );
if( rs != null ) {
    while( rs.isValid() ) {
       DKDD0 ddo = rs.fetchNext();
       if( ddo != null ) {
          for( short i = 1; i <= ddo.dataCount(); i++ ) {</pre>
             String dName = ddo.getDataName( i ).trim();
             Object dValue = ddo.getData( i );
             .... \\ ----- Process the data as you want
          }
       }
    }
}
rs.close();
```

For an SQL query, the method call would be like the following:

```
rs = dsIC.execute( cmd, DK_CM_SQL_QL_TYPE, null );
```

You can also use the evaluate method on DKDatastoreIC to run a query. This method returns a collection as a Java Object; you can cast the Object to a DKResults collection. The following example illustrates using the evaluate for a parametric query.

```
DKDatastoreIC dsIC = new DKDatastoreIC();
....
// ----- Create the query string
String qry = "SEARCH=(ENTITY=Dimensions within a multi-dimensional database," +
    "MAX_RESULTS=10,COND=( ('Name' LIKE 'M%')" +
    " OR ('Short description' = 'Product dimension')));" +
    "OPTION=(CONTENT=YES)";
pResults = (DKResults)dsIC.evaluate(qry, DK_CM_PARAMETRIC_QL_TYPE, parms);
// ----- Process the results
processResults((dkCollection)pResults);
System.out.println("--- Number of items = " + pResults.cardinality());
....
```

Using Enterprise Information Portal workflow

You can use the Java APIs to create or extend your own applications to use the workflow support available in Enterprise Information Portal. Typically, you first perform a federated search, then create a work packet, assign at least one content item to the workpacket, then start the workflow. You use the APIs to access a worklist and then to display the worklist contents. As the activities are completed, the workflow moves from one activity to the next in the workflow.

Connecting to workflow services

To use EIP workflow in your applications, first create a DKWorkFlowServicesFed object and connect to it. The following example starts workflow services:

```
// ----- Create the strings for the name of the service, user ID and Password
String wfsrv = "cmbdb";
String userid = "cmbadmin";
String pw = "password";
// ----- Create a federated datastore
DKDatastoreFed dsFed = new DKDatastoreFed();
dsFed.connect(wfsrv, userid, pw,"");
//----- Create the workflow service
DKWorkFlowServiceFed svWF =new DKWorkFlowServiceFed ();
// ----- Set the datastore in the workflow service
svWF.setDatastore(dsFed);
// ----- Connect to the service
svWF.connect (wfsrv, userid, pw,"");
```

When you are finished using the workflow service, you must disconnect by calling the disconnect and the destroy methods.

svWF.disconnect(); dsFed.disconnect(); svWF.destroy(); dsFed.destroy();

Creating a workpacket

You create a workpacket by constructing a DKWorkPacketFed object, specifying the name of the workpacket, a description, and the workflow template name. Add the PID string of each document in the workpacket into the workpacket by calling the addItem method. You get the PID string from the federated search results, ant it contains the references to the actual document in the content server. The following is a simple example.

```
DKWorkPacketFed wp1 = new DKWorkPacketFed(dsFed);
// ----- Set the workpacket name, descriptions and priority
wp1.setName("wp1");
```

```
wpl.setDescription("This is a test1");
wpl.setPriority(100);
// ----- Set workflow template name
wpl.setWFTemplateName("Batman");
// ----- Add a PID string referring to a DES document
wpl.addItem("45 3 DES4 ross10 Notes Help18 15 Notes Help[23fa");
// ----- Add the new workpacket into database
wpl.add();
// ----- Retrieve the ID of the workpacket
String wpID = wpl.getID();
```

Starting a workflow

Once you have created the workflow you have to start it. Starting a workflow consists of the following steps:

- 1. Create a DKWorkFlowFed object and set the workflow name
- 2. Create a workflow instance using a valid workflow template, that is a workflow definition defined in the EIP workflow builder.
- 3. Set the workpacket ID and priority in the container.
- 4. Start the workflow.

In the following example these steps are used to start a workflow:

```
// ----- Create the DKWorkFlowFed object and set the name and workpacket ID
DKWorkFlowFed WF = new DKWorkFlowFed(svWF);
WF.setName(wp1.getID());
// ----- Create an instance of a workflow with the workflow template name
11
         in the workpacket
WF.add(wp1.getWFTemplateName());
// ----- Refresh the workflow object
WF.retrieve();
// ----- Construct the container object for the workflow
DKWorkFlowContainerFed con = WF.inContainer();
// ----- Retrieve the container data
con.retrieve();
// ---- Set the workpacket ID and priority
con.setWorkPacketID(wp1.getID());
con.setPriority(wp1.getPriority());
// ----- Update the container
con.update();
// ----- Start the workflow
WF.start(con);
```

Terminating a workflow

You can terminate a workflow by calling the terminate or del method as shown in the following example:

```
// ----- Retrieve the status of the workflow named WF
WF.retrieve();
int state = WF.state();
// ----- Check the status and either terminate or delete
if (state == DKConstantFed.DK_FED_FMC_PS_NOTSET ||
state == DKConstantFed.DK_FED_FMC_PS_RUNNING ||
state == DKConstantFed.DK_FED_FMC_PS_SUSPENDED ||
state == DKConstantFed.DK_FED_FMC_PS_SUSPENDED)
{
WF.terminate();
}
if (state == DKConstantFed.DK_FED_FMC_PS_READY ||
state == DKConstantFed.DK_FED_FMC_PS_TINISHED||
state == DKConstantFed.DK_FED_FMC_PS_TERMINATING ||
state == DKConstantFed.DK_FED_FMC_PS_TERMINATING ||
state == DKConstantFed.DK_FED_FMC_PS_TERMINATING ||
state == DKConstantFed.DK_FED_FMC_PS_TERMINATING ||
state == DKConstantFed.DK_FED_FMC_PS_TERMINATED ||
```

```
{
    WF.del();
}
```

Accessing a worklist

You can access a worklist by creating a DKWorkListFed object that refers to the worklist you created using EIP administration. The following example accesses a worklist named WL0712 and displays the information contained in that worklist:

```
// ----- Create the DKWorkListFed
DKWorkListFed WL = new DKWorkListFed(svWF, "WL0712");
WL.retrieve();
// ----- Display information about the worklist
System.out.println ("worklist name = " + WL.getName());
System.out.println ("description = " + WL.getDescription() +
                      " owner = " + WL.getOwner() +
                     " filter = " + WL.getFilter() +
                    " threshold = " + WL.getThreshold() +
                    " sort criteria = " + WL.getSortCriteria());
```

Accessing work items

After you have created the DKWorkListFed, you can retrieve the work items as a collection. The following example illustrates retrieving the work items:

```
// ---- Create a collection and an iterator
DKSequentialCollection coll = (DKSequentialCollection)WL.listWorkItems();
dkIterator iter = (DKSequentialIterator) coll.createIterator ();
Object a:
DKWorkItemFed item;
String nodename;
String workflowname;
// ----- Step through the collections
while (iter.more ())
{
  a = iter.next ();
  item = (DKWorkItemFed) a;
  if (item != null)
  {
     item.retrieve ();
     nodename = item.name ();
     workflowname = item.workFlowName ();
     DKWorkPacketFed wp = new DKWorkPacketFed(dsFed, workflowname);
     System.out.println ("workitem node = " + nodename +
               " workflow name = " + workflowname);
  }
iter = null;
```

Moving items in the workflow

As a workflow progesses, you move work items from one activity to the next by using the checkOut and checkIn methods. The following examples illustrates moving workitems:

```
DKWorkItemFed item =new DKWorkItemFed(svWF, "wf1", "node1", cmbadmin);
item.retrieve();
// ----- Call the checkOut method to lock the workitem
item.checkOut();
// ----- Call the checkIn method
item.checkIn(null);
```

Creating your own actions

You can create your own actions that you can use in a workflow. You defined the actions and add them to actions lists in EIP Administration.

When you create an action you must supply a Java class to perform the action. The Java class you create must implement the interface dkWorkFlowUserExit and implement the doAction method. In this method you actually perform the action.

As an alternative you can create a concrete subclass of dkAbstractWorkFlowUserExit, which implements dkWorkFlowUserExit.

Creating custom content server connectors

You can create your own connectors for custom content servers not currently included in Enterprise Information Portal. If you integrate a custom server into Enterprise Information Portal you must provide your own Java classes to support the definition of any additional servers.

Developing custom content server connectors

The object-oriented API framework is designed with the following objectives:

- Additional data storage systems, or content servers, can be added into the framework seamlessly
- Ability to map to any complex content server data type
- A common object model for all content server data access
- A flexible mechanism to use a combination of different types of search engines, such as Text Search Engine, image search (QBIC), and so forth
- · Client/server implementation for Java application users

For information on specific object-oriented APIs see the online API reference.

If you are integrating a custom content server into Enterprise Information Portal you must:

- import the com.ibm.mm.sdk.common package
- link to the cmbcm71.jar file in order to access the common framework

Enterprise Information Portal database infrastructure: The primary interface of each content server to a Enterprise Information Portal database is found in the dkDatastore classes. Each content server has a separate datastore class which implements this class to provide the implementation information for a specific content server. Each content server type is represented by a class called DKDatastore*xx*, where *xx* could be the name or type of the specific content server. Table 9 lists the content servers provided in Enterprise Information Portal.

Table 9. Content servers provided in Enterprise Information Portal

| Server type | Class name |
|--|-----------------|
| Content Manager | DKDatastoreDL |
| OnDemand | DKDatastoreOD |
| VisualInfo for AS/400 | DKDatastoreV4 |
| ImagePlus for OS/390 | DKDatastoreIP |
| Domino.Doc | DKDatastoreDD |
| Domino Extended Search | DKDatastoreDES |
| DB2 Universal Database | DKDatastoreDB2 |
| JDBC | DKDatastoreJDBC |
| IBM DB2 DataJoiner | DKDatastoreDJ |
| DB2 Warehouse Manager Information Catalog Manager | DKDatastoreIC |

Common classes in Enterprise Information Portal:

dkDDO

The dkDDO class provides a representation and a protocol to define and access an object's data, independent of the object's type. The DDO protocol is implemented as a set of methods to define, add, and access each data item of an object. This protocol allows a client to create an object dynamically and get its persistent data in and out of the datastore, independent of the datastore's type.

When implementing a datastore you can utilize schema mapping information registered in the datastore class. The schema maps each individual persistent data item to its underlying representation in the datastore. A DDO has a set of attributes, each attribute has a type, value, and properties associated with it. The DDO itself can have properties belonging to the whole DDO instead of to a particular attribute. For example, this class could be mapped to an item for the Content Manager datastore, and mapped to a document for the OnDemand datastore.

For information on mapping terminology for each datastore see Table 2 on page 12.

This diagram represents the hierarchy for the dkDDO class: java.lang.Object

```
|
+----com.ibm.mm.sdk.common.dkDataObjectBase
|
+----com.ibm.mm.sdk.common.dkDataObject
|
+----com.ibm.mm.sdk.server.DKDDOBase
|
+----com.ibm.mm.sdk.server.DKDDO
```

dkXDO

The dkXDO class represents complex user defined types (UDTs) or large objects (LOB). This object can exist stand-alone or as a part of a DDO. Therefore, it has a persistent ID (PID) and create, retrieve, update, and delete methods. The dkXDO class extends the public interface of dkXDOBase by defining independent datastore access create, retrieve, update, and delete methods. These methods enable an application to store and retrieve the object's data to and from a datastore without the existence of an associated DDO class object or stand-alone XDO.

A stand-alone XDO must have its PID set in order to locate its position in the datastore. If the XDO is used in conjunction with the DDO the PID is set automatically. For example, this class could be mapped to a part in a document for the Content Manager datastores, and mapped to notes for the OnDemand datastores. Here is the class hierarchy for the dkXDO class: java.lang.0bject

+----com.ibm.mm.sdk.server.dkDataObjectBase | +---com.ibm.mm.sdk.server.dkXDOBase | +----com.ibm.mm.sdk.server.dkXDO

dkCollection

The dkCollection class is a base public interface for a collection of any objects. dkCollection can not evaluate a query. A collection might have a name (the default name is an empty string), but it could be set to anything. For example, DKParts is a subclass of DKSequentialCollection which is in turn a subclass of dkCollection.

DKResults

DKResults is a subclass of dkQueryableCollection, therefore it supports sorting and bi-directional iterators, and it can be queried. The element members of a DKResults class are objects, instances of the DKDDO class, which represent query results. The iterator created by this class is dkSequentialIterator.

Here is the class hierarchy for the DKResults class:

java.lang.Object

+---com.ibm.mm.sdk.server.DKSequentialCollection | +---com.ibm.mm.sdk.server.dkQueryableCollection | +---com.ibm.mm.sdk.server.DKResults

dkQuery

dkQuery is an interface for a query object associated with one specific datastore. Objects which implement this interface are created by datastore classes. The result of a query is usually a DKResults object. Examples of a concrete implementation of the dkQuery interface are DKParametricQuery, DKTextQuery, DKImageQuery, and so forth which are created by their associated datastore.

DKCQExpr

The DKCQExpr class represents a compound or combined query expression. It can contain a dkQExpr query expressions tree, which can contain a combination of one parametric, text, or image query. In order for each content server to be able to engage in the federated query, the server needs to be able to process this DKCQExpr object.

dkSchemaMapping

dkSchemaMapping is an interface that defines an associative mapping between a mapped or federated entity and a map-to or native entity in content server. The content server needs to understand this mapping class in order to unmap and remap federated entities and attributes to its own native entities and attributes in a query and return results.

dkDatastore and related classes: You must implement one concrete class for each of the following classes or interfaces for your content server. For example in a OnDemand server, the concrete class that implements the dkDatastore interface will be DKDatastoreOD.

dkDatastore

dkDatastore represents and manages a connection to the datastore, its transactions, and the execution of datastore commands. It supports the evaluate method, so it can be considered a subclass of the query manager.

The main methods in the dkDatastore interface are:

connect()

Connects to the datastore

disconnect()

Disconnects from the datastore

evaluate(), execute(), executeWithCallback()

Queries the datastore

commit(), rollback()

Performs transactions in the datastore

Restriction: Some content servers do not support these methods.

changePassword(userid, oldPasswd, newPasswd)

Changes the login password for the current logon user ID from the content server

listDataSources()

Returns a collection of content server objects to use for logon. This method in dkDatastore class does not need to be connected to the content server.

listDataSourceNames()

Returns an array of content server names.

getExtension(String)

Gets the dkExtension object from the datastore. If the given extension does not already exist and it is supported by the datastore, a newly constructed object will be returned, otherwise, a null value will be returned.

addExtension(String, dkExtension)

Adds a new extension object to this datastore

createDDO(String,int)

Creates a new data object based on the given object type and flag. It returns a new DKDDO object with all the properties and attributes set. The caller must fill in the attribute values for this data object.

The data object manipulation methods in the dkDatastore interface are:

addObject(dkDataObject)

Adds a new document or folder to the content server

retrieveObject(dkDataObject)

Retrieves a document or folder from the content server

deleteObject(dkDataObject)

Deletes a document or folder from the content server

updateObject(dkDataObject)

Updates a document or folder

The schema mapping related methods in the dkDatastore interface are:

registerMapping(DKNVPair)

Registers the mapping information to this datastore

unRegisterMapping(String)

Removes the mapping information

listMappingNames()

Returns an array of mapping names

getMapping(String)

Returns a dkSchemMapping object

dkDatastoreDef

The dkDatastoreDef interface defines methods to access datastore information as well as to create, list, and delete its entities. It maintains a collection of dkEntityDef objects.

Table 10 contains examples of concrete classes for the dkDatastoreDef interface.

Table 10. Concrete classes for dkDatastoreDef

| Server type | Class name |
|--|-------------------|
| Content Manager | DKDatastoreDefDL |
| OnDemand | DKDatastoreDefOD |
| VisualInfo for AS/400 | DKDatastoreDefV4 |
| ImagePlus for OS/390 | DKDatastoreDefIP |
| Domino.Doc | DKDatastoreDefDD |
| Domino Extended Search | DKDatastoreDefDES |
| IBM DB2 Universal Database | DKTableDefDB2 |
| JDBC | DKTableDefJDBC |
| ODBC | DKTableDefODBC |
| DB2 DataJoiner | DKTableDefDJ |
| DB2 Warehouse Manager Information Catalog Manager | DKDatastoreDefIC |

The main methods in the dkDatastoreDef interface are:

listEntities()

Lists entities

listEntityAttrs()

Lists entity attributes

addEntity()

Adds an entity

getEntity(name)

Gets an entity

Each concrete class can also have its own datastore specific methods with method names that are familiar to that datastore. For example, the DKDatastoreDefDL class contains these specific methods:

- listIndexClassNames()
- listIndexClasses()

The DKDatastoreDefOD class contains these specific methods:

- listAppGrps()
- listAppGrpNames()

dkEntityDef

The dkEntityDef class defines methods to:

- · Access entity information
- Create and delete attributes

• Create and delete the entity

In the dkEntityDef class all methods that are related to subentities generate a DKUsageError indicating that the default datastore does not support subentities. However, if the datastore can support this kind of multiple level entity, like the Domino.Doc datastore for example, the subclass for this datastore needs to implement the proper methods to overwrite the exceptions.

Table 11 contains examples of concrete classes for the dkEntityDef class.

Table 11. Concrete classes for dkEntityDef

| Server type | Class name |
|--|-------------------|
| Content Manager | DKIndexClassDefDL |
| OnDemand | DKAppGrpDefOD |
| VisualInfo for AS/400 | DKIndexClassDefV4 |
| ImagePlus for OS/390 | DKEntityDefIP |
| Domino.Doc | DKCabinetDefDD |
| Domino Extended Search | DKDatabaseDefDES |
| DB2 Universal Database | DKTableDefDB2 |
| JDBC | DKTableDefJDBC |
| ODBC | DKTableDefODBC |
| DB2 DataJoiner | DKTableDefDJ |
| DB2 Warehouse Manager Information Catalog Manager | DKEntityDefIC |

The main methods in the dkEntityDef class are:

ListAttrs()

Lists the entity attributes

getAttr(String attrName)

Gets an entity attribute

addAttr(DKAttrDef)

Adds an attribute to an entity

getName()

Gets the name of the entity

setName(String)

Sets the name of the entity

hasSubEntities()

Checks to see if the entity contains subentities

getSubEntity(String)

Gets the subentity

addSubEntity(dkEntityDef)

Adds a subentity to an entity

listSubEntities()

Lists the subentities

removeAttr(String)

Removes a subentity

add() Adds the entity to the datastore

update()

Updates the entity in the datastore

retrieve()

Retrieves the entity values from the datastore

del() Deletes the entity from the datastore

dkAttrDef

The dkAttrDef class defines methods to access attribute information and create and delete attributes. Table 12 contains examples of concrete classes for the dkAttrDef class.

Table 12. Concrete classes for dkAttrDef

| Server type | Class name |
|--|-----------------|
| Content Manager | DKAttrDefDL |
| OnDemand | DKFieldDefOD |
| VisualInfo for AS/400 | DKAttrDefV4 |
| ImagePlus for OS/390 | DKAttrDefIP |
| Domino.Doc | DKAttrDefDD |
| Domino Extended Search | DKFieldDefDES |
| DB2 Universal Database | DKColumnDefDB2 |
| JDBC | DKColumnDefJDBC |
| ODBC | DKColumnDefODBC |
| DB2 DataJoiner | DKColumnDefDJ |
| DB2 Warehouse Manager Information Catalog Manager | DKAttrDefIC |

The main methods in the dkAttrDef class are:

ListAttrs()

Lists the attributes

getAttr(String attrName)

Gets an attribute

getName()

Gets the name of the attribute

getDescription()

Gets the description of the attribute

add() Adds the entity to the datastore

dkServerDef

The dkServerDef class provides the server definition information for each content server. Table 13 contains examples of concrete classes for the dkServerDef class.

Table 13. Concrete classes for dkServerDef

| Server type | Class name |
|-----------------------|---------------|
| Content Manager | DKServerDefDL |
| OnDemand | DKServerDefOD |
| VisualInfo for AS/400 | DKServerDefV4 |

| Domino.Doc | DKServerDefDD |
|--|-----------------|
| Domino Extended Search | DKServerDefDES |
| DB2 Universal Database | DKServerDefDB2 |
| JDBC | DKServerDefJDBC |
| ODBC | DKServerDefODBC |
| DB2 DataJoiner | DKServerDefDJ |
| DB2 Warehouse Manager Information Catalog Manager | DKServerDefIC |

Table 13. Concrete classes for dkServerDef (continued)

The main methods in the dkServerDef class are:

setDatastore(dkDatastore ds)

Sets the reference to the datastore object

getDatastore()

Gets the reference to the datastore object

getName()

Gets the name of the datastore

setName(String name)

Sets the name of the datastore

datastoreType()

Gets the datastore type

dkResultSetCursor

dkResultSetCursor is a datastore cursor which manages a virtual collection of DDO objects. The collection is a result set of a query submitted to the datastore. Each element of the collection is not created until the datastore fetches the element.

The main methods in the dkResultSetCursor class are:

isScrollable()

Returns TRUE if the cursor can be scrolled forward and backward

isUpdatable()

Returns TRUE if the cursor can be updated

isValid()

Returns TRUE if the cursor is valid

isBegin()

Returns TRUE if the cursor is positioned at the beginning

isEnd()

Returns TRUE if the cursor is positioned at the end

isInBetween()

Returns TRUE if cursor is positioned between data objects in the result set

getPosition()

Gets the current position of the cursor

setPosition(int position, Object value)

Sets the cursor to the specific position

setToNext()

Sets the cursor to point to the position of the next data object in the result set

fetchObject()

Fetches the element of the result set at the current position and returns it as a DDO

fetchNext()

Fetches the next element of the result set and returns it as a DDO

fetchNextN(int how_many, dkCollection collection)

Fetches as the next n elements of the result set and inserts them into the specific collection

findObject(int position, String predicate)

Finds the data object that satisfies the specific predicate, moves the cursor to that position, and then fetches and returns the data object

addObject(DKDDO ddo)

Adds a new element of the same type, represented by the specific DDO, to the datastore

deleteObject()

Deletes the element at the current position from the datastore

updateObject(DKDDO ddo)

Updates the element at the current position in the datastore, using the specific DDO

newObject()

Constructs a new element of the same type and returns it as a DDO

- **open()** Opens the cursor and, if necessary, executes the query to get the result set
- close() Closes the cursor and invalidates the result set

isOpen()

Returns TRUE if the cursor is currently open

destroy()

Deletes the resultSetCursor. This allows for cleanup before the resultSetCursor is garbage-collected.

datastoreName()

Gets the datastore name associated with the definition to which the resultSetCursor belongs

datastoreType()

Gets the datastore type associated with the definition to which the resultSetCursor belongs

handle(int type)

Gets the result set handle that is associated with the result set cursor, by type

Requirement: In order to use the add0bject, delete0bject and update0bject methods you must set the datastore option DK_DL_OPT_ACCESS_MODE to DK_READWRITE.

dkBlob

dkBlob is an abstract class that declares a common public interface for

basic binary large object (BLOB) data types. The concrete classes derived from the dkBlob class share this common public interface which allows polymorphic processing of collections of BLOBs originating from heterogeneous datastores. There is also a dkClob and a dkDBClob class which can have concrete classes.

Table 14 contains examples of concrete classes for the dkBlob class.

Table 14. Concrete classes for dkBlob

| Server type | Class name |
|--|------------------------|
| Server type | Class hance |
| Content Manager | DKBlobDL |
| OnDemand | DKBlobOD |
| VisualInfo for AS/400 | DKBlobV4 |
| ImagePlus for OS/390 | DKBlobIP |
| Domino.Doc | DKBlobDD |
| Domino Extended Search | DKBlobDES |
| DB2 Universal Database | DBBlobDB2, DKBlobDB2 |
| JDBC | DKBlobJDBC, DKBlobJDBC |
| ODBC | DKBlobODBC, DKBlobODBC |
| DB2 DataJoiner | DKBlobDJ, DKBlobDJ |
| DB2 Warehouse Manager Information Catalog Manager | DKBlobIC |

The main methods in the dkBlob class are:

getContent()

Returns a byte array stream containing the BLOB data of this object

getContentToClientFile(String afileName, int fileOption)

Copies the BLOB data from this object to the specific file

setContent(byte[] aByteArr)

Sets the LOB data of this object with the content of the byte array argument

setContentFromClientFile(String afileName)

Replaces the LOB data of this object with the contents of the file afileName

add(String afileName)

Adds the content of a file to the persistent datastore

retrieve(String afileName)

Retrieves the content of the persistent datastore into the specified file

update(String afileName)

Updates the object and the persistent datastore with the content of the specified file

del(boolean flush)

Deletes the object' data from the persistent datastore. If flush is TRUE, this method clears the content, otherwise the current content is preserved.

concatReplace(dkBlob aBlob), concatReplace(byte[] aByteArr)

Concatenates this object with another dkBlob object or a byte array stream

length()

Returns the length of the LOB

indexOf(String aString, int startPos), indexOf(dkBlob aBlob, int startPos)

Returns the byte offset of the first occurrence of the search argument within this object, starting the search at offset start positions

subString(int startPos, int length)

Returns a string object containing a substring of the LOB data of this object

remove(int startPos, int aLength)

Deletes the portion of the LOB data of this object starting at startPos for aLength bytes

insert(String aString, int startPos), insert(dkBlob aBlob, int startPos)

Inserts the argument data, following position startPos in the LOB data of this object

open(String afileName)

Unloads the object contents to the file afileName and then invokes a default file handler

setClassOpenHandler(String aHandler, boolean newSynchronousFlag) Sets the executable program name for a class file handler

setInstanceOpenHandler(String aHandler, boolean newSynchronousFlag)

Identifies the executable file handler program name and indicates whether this file handler should be invoked synchronously or asynchronously for this object

getOpenHandler()

Sets the executable program name handler for the file handler for an entire class

isOpenSynchronous()

Returns the current synchronization property for this handler

dkAnnotationExt

dkAnnotationExt is the interface class for all annotation objects. If your content server supports annotation data, you need to implement this interface. This annotation object is an extension to your DKBlob*xx* class, where the dkBlob object is the representation of the binary annotation data and the DKParts collection.

dkDatastoreExt

The dkDatastoreExt class defines the interface for datastore standard extension classes.

Table 15 contains examples of concrete classes for the dkDatastoreExt class.

Table 15. Concrete classes for dkDatastoreExt

| Server type | Class name |
|-----------------|------------------|
| Content Manager | DKDatastoreExtDL |

| OnDemand | DKDatastoreExtOD |
|------------------------|--------------------|
| VisualInfo for AS/400 | DKDatastoreExtV4 |
| ImagePlus for OS/390 | DKDatastoreExtIP |
| Domino.Doc | DKDatastoreExtDD |
| Domino Extended Search | DKDatastoreExtDES |
| DB2 Universal Database | DKDatastoreExtDB2 |
| JDBC | DKDatastoreExtJDBC |
| DB2 DataJoiner | DKDatastoreExtDJ |

Table 15. Concrete classes for dkDatastoreExt (continued)

The main methods in the dkDatastoreExt class are:

getDatastore()

Gets the reference to the owner datastore object

setDatastore(dkDatastore ds)

Sets the reference to the owner datastore object

isSupported(String functionName)

Queries if the given function name is supported by this extension

listFunctions()

Lists all supported function-names from this extension

addToFolder(dkDataObject folder, dkDataObject member)

Adds a new member item to this folder and reflects the results immediately in the datastore

removeFromFolder(dkDataObject folder, dkDataObject member) Removes a member from this folder and reflects the results

immediately in the datastore

checkOut(dkDataObject item)

Check out a document or folder item from the datastore. You have exclusive updating privileges to the item, while other users are allowed read access only, until you check it back in.

checkIn(dkDataObject item)

Check in a document or folder item previously checked out from the datastore. You release all write privileges with this method.

getCommonPrivilege()

Gets the common privilege of a specific datastore

isCheckedOut(dkDataObject item)

Checks if a document or folder item was checked out from the datastore

checkedOutUserid(dkDataObject item)

Gets the user ID that checked out the item from the datastore

unlockCheckedOut(dkDataObject item)

Unlocks the item from the datastore

changePassword (String userId, String oldPwd, String newPwd) Changes password on the server for the given user ID

moveObject (dkDataObject dataObj, String entityName)

Moves the current data object from one entity to another

retrieveFormOverlay(String id)

Retrieves the form overlay object

DKPidXDO

The DKPidXDO class represents the persistent identification of the BLOB data in the content server.

Table 16 contains examples of concrete classes for the DKPidXDO class.

Table 16. Concrete classes for DKPidXDO

| Server type | Class name |
|--|--------------|
| Content Manager | DKPidXDODL |
| OnDemand | DKPidXDOOD |
| VisualInfo for AS/400 | DKPidXDOV4 |
| ImagePlus for OS/390 | DKPidXDOIP |
| Domino.Doc | DKPidXDODD |
| Domino Extended Search | DKPidXDODES |
| DB2 Universal Database | DKPidXDODB2 |
| JDBC | DKPidXDOJDBC |
| ODBC | DKPidXDOODBC |
| DB2 DataJoiner | DKPidXDODJ |
| DB2 Warehouse Manager Information Catalog Manager | DKPidXDOIC |

dkUserManagement

The dkUserManagement class represents and processes all of the datastore's user management methods.

Table 17 contains examples of concrete classes for the dkUserManagement class.

Table 17. Concrete classes for dkUserManagement

| Server type | Class name |
|-----------------------|--------------|
| Content Manager | DKUserMgmtDL |
| VisualInfo for AS/400 | DKUserMgmtV4 |
| ImagePlus for OS/390 | DKUserMgmtIP |

DKConstant

All common constants are defined in the DKConstant class. Each content server will have its own DKConstant*xx* class for defining the content server specific constants. It is recommended that all content servers use the common constants whenever possible.

DKMessageId

All common message IDs are defined in this class. Each content server will have its own DKMessageId*xx* class for defining its own message IDs. It is recommended that all content servers use the common messages whenever possible.

These property files contain common warning and error messages:

- DKMessage_en.properties
- DKMessage_es.properties

Each content server will have its own DKMessage*xx_yy_zz*.properties files for its warning and error messages.

Figure 17 uses the OnDemand content server as a model and is an example of the datastore structure used in Enterprise Information Portal.

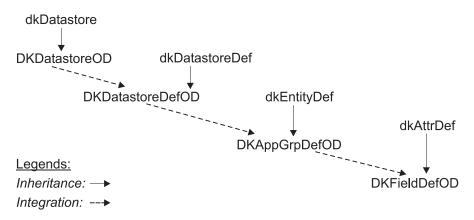


Figure 17. Example of datastore structure

Figure 18 uses the OnDemand content server as a model for showing the Enterprise Information Portal data structure.

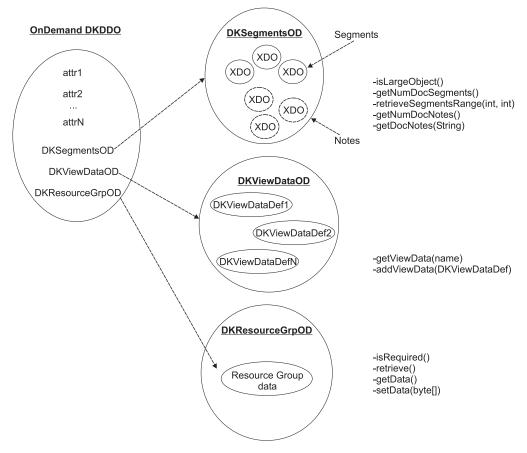


Figure 18. Example of data structure

Using the FeServerDefBase class

The FeServerDefBase class is the abstract class that you must extend in order to create a custom server definition. The Java class that extends this base class must have a constructor that accepts the following parameters and passes them to the super class:

String connectString

The connect string for the server

String[] serverList

The list of defined servers

String[] associatedServerList

The list of servers associated with this server (null if none)

String[] serverTypes

The list of defined server type IDs

String[] serverTypeDescriptions

The list of descriptions for defined server types

When you create the Java class that extends the FeServerDefBase class you must determine how to handle the data for the new server dialog. You can use the same class or a separate model class. If the custom content server requires more than fields for the connect string, you must use the Enterprise Information Portal database and Java APIs as a model in order for additional functions to perform properly.

When the content servers are selected in the Enterprise Information Portal Administration program, the New menu will contain the list of server types stored in the FASERVERTYPES table in the Enterprise Information Portal database. This table contains the name of the Java class to be instantiated when the menu item is selected.

If you support password verification, you must place your Java class in the same directory as the Enterprise Information Portal Administration .jar file, you can dynamically instantiate that Java class and invoke the verify method with the user input password as a parameter. The verify method will return null for a valid password or return an array of strings with the information for an invalid password.

Chapter 4. Using non-visual and visual JavaBeans

This chapter describes the non-visual and visual JavaBeans provided in Enterprise Information Portal .

Enterprise Information Portal provides 13 non-visual JavaBeans for use in Java applications, such as building servlets or JavaServer Pages (JSPs). Use non-visual beans in command line or windowed applications and as data models for the visual beans. Non-visual beans provide programming interfaces and components for applications created in a visual builder environment. The com.ibm.mm.beans package contains the non-visual beans.

Enterprise Information Portal provides seven visual JavaBeans to build Swing-based Java applications using the Enterprise Information Portal federated search capabilities. The com.ibm.mm.beans.gui package contains the classes for the visual beans.

Using JavaBeans in builders

This section explains how to use JavaBeans in IBM VisualAge for Java and in other builders.

Using IBM VisualAge for Java

You must be using a version of VisualAge for Java that supports Java 2. To add the JavaBeans to VisualAge for Java:

- 1. Create a new project called "EIP".
- 2. From the Workbench window, choose Selected | Add | Project.
- **3**. Import the necessary jar files into the EIP project and click on EIP in the Projects tree of the Workbench window.
- 4. choose File | Import... and follow the instructions in the Smartguide to import each of the following:
 - \CMBROOT\lib\cmb71.jar
 - \CMBROOT\lib\cmbview71.jar
 - \CMBROOT\lib\cmbsdk71.jar
 - \CMBROOT\lib\lotuskms.jar
 - \CMBROOT\lib\eclisrv.jar
 - \SQLLIB\java\db2java.zip

The cmb71.jar file contains the visual and non-visual beans. The other jar files are used by the beans.

- 5. Replace \SQLLIB with the DB2 path and \CMBROOT with Enterprise Portal path.
- 6. Add the beans to a new category of the tools palette of the Visual Composition.
- 7. Open a class in the Visual Composition Editor.
- 8. Choose Bean | Modify Palette.
- 9. Create a new category called "EIP".
- 10. Select this category and press Browse.. to look for the EIP beans.

11. The beans classes begin with "CMB" and have associated BeanInfo class. Add each bean class to the category.

Using other builders

The Enterprise Portal JavaBeans can be used with other Java builders that support Java 2. Follow the builder's instructions for adding new jar files to add the jars specified in the instructions for VisualAge for Java above. Then, follow the builder's instructions for adding beans from a jar to add the EIP beans, which are in cmb71.jar.

Non-visual beans

EIP provides a set of non-visual JavaBeans for use in all Java applications. A typical use is in building Servlets or Java Server Pages (JSPs), although they can also be used in command line or windowed applications. The next section describes each non-visual bean.

The CMBROOT\Samples\java directory contains examples of the non-visual and utility beans.

CMBConnection

This bean maintains the connection to the federated database and content servers. By default, a connection is made to a federated database, but a direct connection can also be made to a content server.

CMBConnectionPool

This bean maintains a pool of CMBConnection instances. It provides a performance optimization for server applications in situations where the same user ID is used by multiple users by avoiding a disconnect and reconnect when the a CMBConnection instance for the same user ID is reused.

CMBDataManagement

This bean provides EIP data manipulation functions, including creating, retrieving, updating, and deleting document and folder content and associated annotations. The bean provides checkin/checkout/unlock functions on data items. You can obtain an instance of this bean from CMBConnection.

CMBDocumentServices

This bean provides rendering and conversion of documents for thick and thin clients (see Document Viewing Services below). Conversion is not supported for AIX.

CMBExceptionHandler

This utility bean can be used to provide common exception handling for exception events generated by other nonvisual beans.

CMBQueryService

This bean provide query capabilities, either by search template or by using a query string.

CMBSchemaManagement

This bean provides access to available search templates, mapped entities and attributes. An instance of this bean can be obtained from CMBConnection, in which case it returns schema information about the server or database connected to by CMBConnection. Alternatively, you can create an instance separate from CMBConnection, to gain access to schema information for any content server.

CMBSearchResults

This bean maintains search results that are generated by searches performed using CMBQueryService or CMBSearchTemplate.

CMBSearchTemplate

This bean provides a search template and methods to perform a search using the template. Instances of CMBSearchTemplate can be obtained from CMBSchemaManagement.

CMBTraceLog

This utility bean can be used to provide common trace event handling for the nonvisual beans. It can write the trace messages to a log file or display them in a window.

CMBUserManagement

This bean provides capabilities to view and modify the content server user ID mapping associated with an EIP user ID.

CMBWorkFlowDataManagement

This bean makes it possible to retrieve workflow data. You can obtain an instance of this bean from CMBConnection.

CMBWorkFlowQueryService

This bean makes workflow queries possible. You can obtain an instance of this bean from CMBConnection.

Non-visual bean configurations

Non-visual beans have local, remote and dynamic configurations.

local Connects directly to the content server

remote

Connects to a content server using an RMI server

dynamic

Enables an application that dynamically switches between local and remote based on the cmbcs.ini file. The cmbcs.ini file specifies whether the content server is local or remote.

Understanding properties and events for non-visual beans

Each non-visual bean provides the following:

Imported properties, vetoable or not

The property value is determined by other beans at run time by PropertyChange or VetoableChange events. Beans that have import properties must listen to PropertyChange or VetoableChange events.

Exported properties, vetoable or not

A non-visual bean may have a constrained property and some other beans might have interest in its value. Whenever its value is changed, the bean is responsible for generating a PropertyChange or VetoableChange event.

• Stand-alone properties

No other beans have interest in this property value.

- Events generated by this bean
- · Events in which this bean is interested

Building an application using non-visual beans

A sample non-Graphical User Interface (GUI) application

The example in this section uses non-visual beans to create a sample non-GUI application. The sample application includes every bean except the CMBUserManagement bean. The complete sample application from which this example was taken (DemoSimpleAppl.java) is available in the Cmbroot/Samples/java/beans directory. The sample application shows how to:

- 1. Connect to the Enterprise Information Portal server
- 2. Get a list of search template names
- 3. Use the search template name to get a list of search criteria names
- 4. Select a search template and gets its search criteria
- 5. Complete the search values and submits a query
- 6. Print the result using the search results bean
- 7. Select a result row and displays it
- 8. Disconnect from the server

```
import com.ibm.mm.beans.*;
import com.ibm.mm.beans.util.*;
import com.ibm.mm.beans.gui.*;
import java.beans.*;
import java.util.*;
public class DemoSimpleAppl
    int
                         docCounter = 0;
                        per = new TUtilPersistent();
    TUtilPersistent
    TUtilSimpleUI
                        ui
                                   = new TUtilSimpleUI();
    CMBSchemaManagement schemaBean = null;
    CMBSearchResults resultBean = null;
    CMBConnection connBean = null;
CMBQueryService queryBean = null;
CMBSearchTemplate stBean = null;
CMBDataManagement dataBean = null;
                        traceBean = null;
    CMBTraceLog
    CMBDocumentViewer viewerBean = null;
    public DemoSimpleAppl()
      try {
       System.out.println("Creating CMBUserManagement bean using " +
                 "ser/class/jar specified in the classpath.");
       connBean = (com.ibm.mm.beans.CMBConnection) Beans.instantiate(null,
                "com.ibm.mm.beans.CMBConnection");
       System.out.println("Creating CMBSchemaManagement Bean from " +
                 "CMBConnection bean...");
       schemaBean = connBean.getSchemaManagement();
       System.out.println("Creating CMBQueryService Bean from " +
                 "CMBConnection Bean...");
       queryBean = connBean.getQueryService();
       schemaBean.setCacheEnabled(true);
       System.out.println("Creating CMBDataManagement Bean from " +
                "CMBConnection Bean...");
       dataBean = connBean.getDataManagement();
       resultBean = (com.ibm.mm.beans.CMBSearchResults) Beans.instantiate(null,
                 "com.ibm.mm.beans.CMBSearchResults");
       resultBean.setConnection(connBean);
```

In the constructor for the DemoSimpleAppl class, we create the beans that we will need to use later in our application. First, the connection bean is created. Then the beans that are created by the connection bean, schema and data management, and query service, are retreived. The result bean is created, and its connection property is set.

In the above code, the trace log bean is created. Then tracing is enabled in all the non-visual beans, and the tracing bean added as a listener to the trace events generated by the beans. Then properties on the trace bean are set to show debug and progress events, and to display the debug messages in a window.

```
viewerBean = new CMBDocumentViewer();
viewerBean.setConnection(connBean);
```

Create the bean for viewing the documents which the application will retrieve in its search results. The CMBDocumentViewer visual bean will launch the appropriate viewer for the document, depending on its MIME type.

```
catch (Exception exc) {
    exc.printStackTrace();
}
```

checkConnBeanProperty sets the server name, the name of the EIP federated database, that the connection uses, and the user ID and password for that database. These values are set as properties on the connection bean.

```
Checks CMBConnection bean property before connect.
 */
void
checkConnBeanProperty()
{
    try {
        if (connBean.getServerName().length() == 0) {
            String srv = ui.getString("Server name is empty, " +
                                    "please enter the server name:");
            connBean.setServerName(srv);
        if (connBean.getUserid().length() == 0) {
            String uid = ui.getString
                         ("User ID is empty, please enter the user ID:");
            connBean.setUserid(uid);
        if (connBean.getPassword().length() == 0) {
            String pwd = ui.getString
                          ("Password is empty, please enter the password:");
```

```
connBean.setPassword(pwd);
        }
    }
    catch (Exception exc) {
        exc.printStackTrace();
    }
}
void
connect()
ł
    checkConnBeanProperty();
    try {
        System.out.println("Connecting...");
        connBean.connect();
        System.out.println("OK, connected\n");
    }
    catch (Exception exc) {
        exc.printStackTrace();
    }
}
```

The connect function connects to the EIP federated database, using the database(server) name, userid, and password properties that have already been set on the connection bean.

```
public void listTemplates()
    {
      try
          String[] stNames = schemaBean.getSearchTemplateName();
          System.out.println("There are " + stNames.length + " search templates:");
 for(int i=0; i<stNames.length; i++) {</pre>
System.out.println("\t" + stNames[i]);
       }
        catch (Exception ex) {
            ex.printStackTrace();
    public void listSTCriteria()
        try
            String stName = ui.getString("Please enter the search template name:");
            CMBSearchTemplate stObj = schemaBean.getSearchTemplate(stName);
            System.out.println("Search template '" + stName + "' retrieved...");
            String[] critNames = stObj.listSearchCriteriaNames();
            System.out.println("There are " + critNames.length + " criteria: ");
            for (int i=0; i<critNames.length; i++)</pre>
                System.out.println("\t" + critNames[i]);
                CMBSTCriterion critObj = stObj.getSearchCriterion(i);
                System.out.println("\t\tdisplayName: " + critObj.getDisplayName());
System.out.println("\t\tattrName: " + critObj.getAttrName());
                System.out.println("\t\tdisplayWidth: " + critObj.getDisplayWidth());
                                                         " + critObj.getType());
                System.out.println("\t\ttype:
                System.out.println("\t\tdefaultValue: " + critObj.getDefaultValue());
                                                        " + critObj.getDefaultOperator());
                System.out.println("\t\tdefaultOp:
                short[] validOps = critObj.getValidOperators();
                System.out.println("\t\tvalidOps:");
 for (int j=0; j<valid0ps.length; j++)</pre>
                     switch((int)valid0ps[j]) {
                         case CMBBaseConstant.CMB OP EQUAL:
                             System.out.println("\t\t\t.EQ."); break;
                         case CMBBaseConstant.CMB OP NOT EQUAL:
                             System.out.println("\t\t\.NEQ."); break;
                         case CMBBaseConstant.CMB OP LESS EQUAL:
                             System.out.println("\t\t\LEQ."); break;
```

```
case CMBBaseConstant.CMB OP LESS:
                        System.out.println("tt.LT."); break;
                    case CMBBaseConstant.CMB OP GREATER EQUAL:
                        System.out.println("ttt.GEQ."); break;
                    case CMBBaseConstant.CMB OP GREATER:
                        System.out.println("\t\t.GT."); break;
                    case CMBBaseConstant.CMB OP BETWEEN:
                        System.out.println("\t\t\t.BETWEEN."); break;
                    case CMBBaseConstant.CMB_OP_NOT_BETWEEN:
                        System.out.println("\t\t\t.NOTBETWEEN."); break;
                    case CMBBaseConstant.CMB OP IN:
                        System.out.println("\t\t\t.IN."); break;
                    case CMBBaseConstant.CMB OP NOT IN:
                        System.out.println("\t\t\t.NOTIN."); break;
                    case CMBBaseConstant.CMB OP LIKE:
                        System.out.println("\t\t\LIKE."); break;
                    case CMBBaseConstant.CMB OP NOT LIKE:
                        System.out.println("\t\t\t.NOTLIKE."); break;
                    default: break;
                }
           }
       }
   }
   catch (Exception ex) {
       ex.printStackTrace();
   }
}
```

The Schema Management bean contains all information about search templates, their names, and criteria. The listTemplates function retrieves and prints out the list of all template names. getSearchCriteria is used by listSTCriteria, which lists information about all the search criteria for a single specified template.

```
catch (CMBConnectFailedException ex) {
        System.out.println("Connection to back-end server failed...");
        ex.printStackTrace();
    }
    catch (CMBNoConnectionException ex) {
        System.out.println("There is no current connection, please logon..");
        ex.printStackTrace();
    catch (Exception ex) {
        ex.printStackTrace();
private void getSearchCriterion(CMBSearchTemplate stObj)
    try {
        String critName = ui.getString("Please enter criterion name: " );
        Vector critList = stObj.getSearchCriteria();
        CMBSTCriterion critObj = null;
        for (int i=0; i<critList.size(); i++) {</pre>
            critObj = (CMBSTCriterion)critList.elementAt(i);
            if (critObj.getName().equals(critName))
                break;
        }
        if (critObj == null) {
            System.err.println("Invalid criterion name, please try again...");
            return;
        }
                         = ui.getInteger("Please enter search operator: " +
        int
               crit0p
            "\nEQ: 1\t\tNEQ: 2\t\tLEQ: 3\t\tLT: 4" +
            "\nGEQ: 5\t\tGT: 6\t\tBETWEEN: 7\tNOTBETWEEN: 8" +
            "\nIN: 9\t\tNOTIN: 10\tLIKE: 11\tNOTLIKE: 12\n");
```

```
switch (crit0p) {
            case 1:
                critObj.setOperator(CMBBaseConstant.CMB OP EQUAL); break;
            case 2:
                critObj.setOperator(CMBBaseConstant.CMB OP NOT EQUAL); break;
            case 3:
                critObj.setOperator(CMBBaseConstant.CMB OP LESS EQUAL); break;
            case 4:
                critObj.setOperator(CMBBaseConstant.CMB OP LESS); break;
            case 5:
                critObj.setOperator(CMBBaseConstant.CMB OP GREATER EQUAL); break;
            case 6:
                critObj.setOperator(CMBBaseConstant.CMB OP GREATER); break;
            case 7:
                critObj.setOperator(CMBBaseConstant.CMB OP BETWEEN); break;
            case 8:
                critObj.setOperator(CMBBaseConstant.CMB OP NOT BETWEEN); break;
            case 9:
                critObj.setOperator(CMBBaseConstant.CMB OP IN); break;
            case 10:
                critObj.setOperator(CMBBaseConstant.CMB OP NOT IN); break;
public void runQuery()
    try {
        boolean runQry = false;
        String stName = ui.getString("Please enter the search template name:");
        CMBSearchTemplate stObj = schemaBean.getSearchTemplate(stName);
        if (stObj == null)
            System.out.println("Unknown template name, please try again");
            return;
        }
        String[] critNames = stObj.listSearchCriteriaNames();
        System.out.println("There are " + critNames.length + " criteria: ");
        for (int i=0; i<critNames.length; i++)</pre>
            System.out.println("\t" + critNames[i]);
        while (!runQry) {
            System.out.println("Selections:");
            System.out.println("1. Specify a search criterion");
            System.out.println("2. Run query ...");
            switch (ui.getInteger("Enter your selection:")) {
                case 2: runQry = true;
                                                       break;
                case 1: getSearchCriterion(stObj);
                                                       break;
            }
        }
```

The runQuery function requests the user to input the name of the search template with which they wish to perform their search. Then, as long as the user does not choose to run the query, it will allow them to specify values for more search criteria.

```
st0bj.addCMBSearchReplyListener(resultBean);
st0bj.setAsynchSearch(false);
queryBean.setAsynchSearch(false);
queryBean.runQueryWithCursor(st0bj);
resultBean.newResults(queryBean.getResults());
CMBItem[] itemList = resultBean.getItem();
for (int k=0; k<itemList.length; k++) {
    CMBItem hit = (CMBItem)itemList[k];
    System.out.println("Hit item #" + k + ", pidString=" + hit.getPidString());
    try {
        String[] values = hit.getAttrValue();
        String[] names = hit.getAttrName();
        for(int I=0; I<values.length; I++) {</pre>
```

In the code above, the search template is wired to send its search results to the result bean. Then the query is run synchronously, and once it is completed the results are retrieved from the results bean. For each result, the document viewer bean will launch the correct viewer for the document type.

```
catch (CMBException ex) {
             ex.printStackTrace();
             Object data = ex.getErrorData();
             if (data != null && data instanceof Exception)
                 ((Exception)data).printStackTrace();
        }
    }
}
        case 11:
            critObj.setOperator(CMBBaseConstant.CMB OP LIKE); break;
        case 12:
            critObj.setOperator(CMBBaseConstant.CMB OP NOT LIKE); break;
        default:
           break:
    if (critOp == 7 || critOp == 8) {
        String critVal1 = ui.getString("Please enter 1st search value: ");
        String critVal2 = ui.getString("Please enter 2nd search value: ");
        String[] critVals = new String[2];
        critVals[0] = critVal1;
        critVals[1] = critVal2;
        critObj.setValues(critVals);
    else if (critOp == 9 || critOp == 10) {
        Vector vals = new Vector();
        boolean notDone = true;
        while (notDone) {
            String val =
                 ui.getString("Please enter value: (-1 if done entering)");
            if (val.equals("-1"))
                notDone = false;
            else
                vals.addElement(val);
        String[] critVals = new String[vals.size()];
        vals.copyInto(critVals);
        critObj.setValues(critVals);
    }
    else {
        String critVal = ui.getString("Please enter search value: ");
        if (critVal.equals("null"))
            critObj.setValue(critVal);
        else
            critObj.setValue("'" + critVal + "'");
    }
}
```

```
catch (Exception ex) {
    ex.printStackTrace();
}
```

}

These catch blocks will handle most errors that occured during runQuery.

```
public static void main(String argv[])
        String testName ="IBM CMB Demonstration program: DemoSimpleAppl";
        String copyright ="C) Copyright IBM Corp. 1994,1999. All Rights Reserved.";
        System.out.println("");
        System.out.println(testName);
        System.out.println(copyright);
        System.out.println("");
        System.out.println("");
        TUtilSimpleUI ui
                                    = new TUtilSimpleUI();
        DemoSimpleAppl psObj
                                     = new DemoSimpleAppl();
        boolean
                       loopControl = true;
        System.out.println("Going to connect to the server...");
        psObj.connect();
        psObj.viewerBean.setConnection(psObj.connBean);
        while (loopControl) {
            System.out.println("");
            System.out.println("Selections:");
            System.out.println("0. Exit");
            System.out.println("1. List Search Templates");
System.out.println("2. List Search Criteria");
            System.out.println("3. Run query ...");
            switch (ui.getInteger("Enter your selection:")) {
                case 0: loopControl = false;
                                                   break;
                case 1: psObj.listTemplates(); break;
                case 2: psObj.listSTCriteria(); break;
                case 3: psObj.runQuery();
                                                   break:
            }
        }
        try {
            psObj.connBean.disconnect();
            psObj.traceBean.finalize();
            System.out.println("Bye.");
            System.exit(0);
        }
        catch (Exception ex) {
            ex.printStackTrace();
        }
    }
}
```

This is the main function of the DemoSimpleAppl class. It instantiates the user interface object, UtilSimpleUI, and the DemoSimpleAppl class itself. It then connects to the EIP federated database, and enters a loop. In this loop, the user can choose one of four functions: 1. Exit the application 2. List the Search Templates that exist in the EIP database 3. List the Search Criteria in a given search template 4. Run a query Once the user chooses to exit the application, the function disconnects from the EIP federated database and exits.

JavaServer Pages (JSP) and non-visual beans

For information about JavaServer Pages and non-visual beans, see "Chapter 6. Using the sample thin client" on page 187. For more information about JSPs and

Information Mining beans, see "Building an application using the Information Mining beans" on page 191 and "Understanding the Information Mining JSP applications" on page 212.

Working with visual beans

Visual beans allow you to integrate the functionality of the Enterprise Information Portal client into applications based on Swing. Each visual bean has a Connection property. This property must reference an instance of CMBConnection, the nonvisual bean that maintains the connection to the content servers. Any application built with the EIP visual beans must also contain an instance of the CMBConnection nonvisual bean.

CMBLogonPanel

This bean displays a panel to login to the federated database. It also provides the window where users can modify the UserIDs and passwords on the content servers.

CMBSearchResultsViewer

This bean displays search results. When the search result returns folders, use CMBSearchResultsViewer bean to "drill-down" into the folder to see its contents. Items in the search results or folders can be selected and opened for viewing in a Windows Explorer style window

CMBSearchTemplateList

This bean displays a list of available search templates and allows selection of a template.

CMBSearchTemplateViewer

This bean displays a search template and provides fields for users to enter search criteria. It also performs a search.

CMBFolderViewer

Displays contents of one or more folders in a Windows Explorer style window

CMBItemAttributesEditor

Displays a window where users can update the index class and indexing attributes for an item

CMBDocumentViewer

Displays one or more documents by launching the appropriate viewer

CMBLogonPanel bean

The CMBLogonPanel bean (see Figure 19 on page 152) displays a window that lets users login to a content server and change a password.

| Please enter your userid and pas | sword. | |
|----------------------------------|----------------|--------|
| Userid: Password: | | Change |
| OK Cancel | Update Mapping | Help |

Figure 19. CMBLogonPanel bean

In the CMBLogonPanel bean, when a user clicks **Change**, the **Change Password** window appears (see Figure 20.) The user enters the old password, and enters the new password twice.

| Change Password | | | | |
|-------------------------------------|--|--|--|--|
| Change password on federated server | | | | |
| | | | | |
| | | | | |
| User ID: | | | | |
| Old password: | | | | |
| New password: | | | | |
| Confirm password: | | | | |
| | | | | |
| | | | | |
| OK Cancel Apply Help | | | | |

Figure 20. Change Password window

In the CMBLogonPanel bean, when a user clicks **Update Mapping** in the CMBLogonPanel bean, the **Update Userid Mapping** window opens (see Figure 21 on page 153). When you Update Mapping, you update the user ID and password specified for a server.

| Server | | User ID | Select All |
|--------------------------|-----|---------|--------------|
| kelli | cin | dyh | Select All |
| speck | | dyhit | Deselect All |
| bowings | Ow | rings | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Userid: | | Owings | |
| Userid: Old password: | | Owings | |
| | | | |

Figure 21. Update Userid Mapping window

At the top of the window is a list of all servers and a corresponding user ID. Users can select one or more servers from the list. Click **Select All** to select all servers. Users can specify a new user ID and (optionally) password after you select one or more servers. If you select one server, the user ID appears in the **Userid** field. If users select more than one user ID, the **Userid** field is blank.

Deselect All

Removes all server selections.

- **Apply** Click to apply mapping and password changes without closing the window.
- **OK** Click to accept changes and close the window.

Cancel

Click to close window without making changes.

CMBSearchTemplateList bean

The CMBSearchTemplateList bean has three styles. The image style, shown in Figure 22, uses one image for the backgrounds of the selected items and another for the unselected items. Figure 23 on page 154 shows the simple template list style. Figure 24 on page 154 shows the drop-down template list style.

| | • |
|------------|------------|
| badtempla | le de |
| Claim | 222 |
| Grades | 222 |
| Not Indexe | <u>ter</u> |
| | |
| | |
| | |
| | |

Figure 22. Image template list style

| All Document Claims | S |
|------------------------|---|
| Policies | |
| | |
| | |
| | |
| | |

Figure 23. Simple template list style

| All Documents | • |
|---------------|---|
|---------------|---|

Figure 24. Drop-down template list style

CMBSearchTemplateViewer bean

The CMBSearchTemplateViewer bean (see Figure 25) displays a window where users can specify search criteria according to the search template defined by the system administrator. The CMBSearchTemplateViewer bean launches a search and generates the CMBSearchResults event to return the search results.

| Source LIKE | - % | | |
|--------------|-------|--------------|-------------|
| Userid EQUAL | edms2 | | |
| | | | |
| | | | |
| | | | |
| | | Start Search | Stop Search |

Figure 25. CMBSearchTemplateViewer bean

The CMBSearchTemplateViewer bean lists search criteria such as Source or Userid. Each search criteria has a label, an operator, and a text field. The BETWEEN or NOTBETWEEN operator display has two text fields. The IN or NOTIN operators have a multi-line text area.

Text search areas

The CMBSearchTemplateViewer bean can contain areas that allow users to perform a search on full text or index attributes. A full text search area on the template can be as simple as a text field with a label.

Users must match the query syntax for a free or boolean text search when they enter the query string in the text field (see the DKDatastoreTS class). Turn to the online API reference for details.

Validating or editing fields of the CMBSearchTemplateViewer

You can provide validation logic for the CMBSearchTemplateViewer bean to modify search criteria entered by the user. Do this by providing a handler for the CMBTemplateFieldChangedEvent. The current values of the search criteria are stored in the CMBTemplate returned by the getTemplate method prior to this event being called. You can examine and change the criteria. After the event handling is complete, the new values display.

CMBSearchResultsViewer bean

The CMBSearchResultsViewer bean displays search results in a window that ha a tree pane and a details pane. Users can resize the window by clicking and dragging on the line separating the panes.

Figure 26 shows the CMBSearchResultsViewer bean with the **Search Results** folder selected.

| 🔄 Search Results 🗄- 🛄 IMPORT | Not Indexed | | |
|---------------------------------|-------------|-------|--|
| | Source | bheaU | |
| | IMPORT | EDMS2 | |
| | 🛄 IMPORT | edms2 | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Figure 26. CMBSearchResultsViewer bean

CMBSearchResultsViewer Tree pane

The tree pane (on the left) contains a main folder labeled **Search Results**. Beneath that folder is each folder found in the search. The tree pane is optional. Remove it by setting the TreePaneVisible property: setTreePaneVisible(false).

CMBSearchResultsViewer Details pane

The details pane displays the contents of the folder selected in the tree pane. When users select the **Search Results** folder, a tab appears on the notebook containing the search template name. When users select a different folder within **Search Results**, one or more tabs display: one for each index class in the folder. The tab names have the form:

index class @ server

where *index class* is the index class name and *server* is the content server name. The table columns change to display the attributes according to the index class. Multiple selection is supported in the details pane. Turn off Multiple selection by setting the MultiSelectEnabled property: setMultiSelectEnabled(false).

Pop-up menus

A pop-up menu offering Sort options appears when a user right-clicks on a table column heading. Users click **Sort Ascending** to sort the items in the table in ascending order. Users click **Sort Descending** to sort the items in descending order.

Another pop-up menu appears when a user right-clicks a folder other than the **Search Results** folder in the tree pane, or right-clicks a document or folder in the details pane. The pop-up menu lets users View folder details in the tree pane, or Edit Attributes for folders

Optional: Use the CMBViewFolderEvent rather than show the details of the folder within the CMBSearchResultsViewer bean. Use the event to make the CMBFolderViewer bean display the selected folder's contents.

Double-click action

Double-clicking a folder in the tree pane or an item in the details pane performs the same action as clicking in the **View** pop-up menu item. If you suppress the default item pop-up menu, a CMBItemActionEvent occurs.

Overriding pop-up menus

You can override the pop-up menus on the CMBSearchResultsViewer and CMBFolderViewer with either a different pop-up menu or no pop-up menu. To turn off the default menus, use setDefaultPopupMenu(false).

When the user right-clicks a folder in the tree pane, a CMBFolderPopupEvent is generated. When the user right-clicks an item in the details pane, a CMBItemPopupEvent is generated. You can use a handler to provide a different pop-up menu.

CMBFolderViewer bean

The CMBFolderViewer bean displays a tree pane that looks like the CMBSearchResultsViewer bean. There is no main **Search Results** folder. Figure 27 shows the tree and details panes of the CMBFolderViewer bean.

| IVPURI | |
|--------|--|
| | SOUICE UBBIID |
| | IMPORT FRNADMIN IMPORT FRNADMIN IMPORT EDMB2 |
| | |
| | |

Figure 27. CMBFolderViewer bean

The CMBFolderViewer bean displays a tree of folders on the left pane. The right pane displays a notebook of tables of the documents contained by folder selected in the tree pane. A resizeable splitter separates the tree and notebook panes.

CMBFolderViewer Tree pane

The tree pane contains folders. Nested folders appear beneath each folder.

CMBFolderViewer Details pane

The details pane contains the contents of the folder that is selected in the tree pane. The contents display in a notebook with a tab for each index class and server. that the items in the table are indexed under. The tab names have the form:

index class @ server

where *index class* is the name of the index class and *server* is the name of the server. Within each notebook page is a table displaying the documents and folders within the selected folder. The table columns change to display the attributes according to the index class.

Pop-up menus

The behavior of the pop-up menus for the folder viewer is identical to that of the search results viewer.

Double-click action

Double-clicking in the folder viewer is identical to that of the search results viewer.

CMBDocumentViewer bean

The CMBDocumentViewer bean provides capabilities to view documents by either launching or embedding content-type specific document viewers. There are two types of viewers supported:

- 1. Java-based viewers. These viewers must extend the class CMBJavaDocumentViewer.
- 2. Non-Java viewers. Any executable may be launched as a viewer for a particular content-type.

If the Visible property is set to false, the viewer is always displayed in a separate window. If the Visible property is true, the viewer will be displayed within the display region of the CMBDocumentViewer bean if possible. (Currently, this is only possible for Java-based viewers.)

CMBJavaDocumentViewer is an abstract class extended by providers of Java-based document viewers that plug into the CMBDocumentViewer bean. These viewers can display the documents in the visible space of the CMBDocumentViewer bean or in separate windows on the screen.

Viewer specifications

There are two ways to specify viewers:

- In EIP Administration, specify the viewers using the MIME Type to Application Association Editor. This is selected by choosing MIME to Appl. Editor from the Tools menu. For Java-based viewers, the application name should be the Java class name, including the .class suffix. For executables, the application name should be the name of the executable.
- 2. Using the Mime2App property on CMBDocumentViewer. This property can be set to an instance of a Properties object that maps the MIME types to application names.

In cases where a viewer is specified for a MIME type in both EIP Administration and using the Mime2App property, the specification using the Mime2App will take precedence.

Default viewers

If no viewer is specified for a particular content type, a default viewer will be launched. For documents from OnDemand, the OnDemand client (in view-only mode) is launched. Documents from all other content servers will be viewed using the Content Manager viewer. The Content Manager viewer also provides display and editing of annotations. To edit annotations, select "Edit Document" from the "File" menu of the viewer.

Launching external viewers

Use the Mime2App property of CMBDocumentViewer to specify applications to launch as document viewers for documents of certain MIME types. Use setMime2App with a properties object as the argument that has names of MIME types mapping to values that are executable names. The sample application contains the following code, which launches wangimg.exe, for viewing TIFF documents on Windows:

Properties apps = new Properties(); apps.put("image/tiff","C:/Program Files/Windows/Accessories/ImageVue/wangimg.exe"); documentViewer.setMime2App(apps);

CMBItemAttributesEditor bean

The CMBItemAttributesEditor bean (see Figure 28) displays a window for viewing and modifying the index class and indexing attributes of a folder or document.

| Index class: noindex | | ٣ |
|----------------------|--------|------------|
| SDUICE | IMPORT | Reset |
| userid | edms2 | |
| TimeStamp | | _ |
| | | |
| | | |
| | | |
| | | |
| | ок с | ancel Help |

Figure 28. CMBItemAttributesEditor bean

A list containing all available entities appears at the top of the window. The current entity is selected by default. A list of attributes for that entity appears beneath the entity. The text fields (first name, last name, and so forth) initially contain the current values for the item.

If users select a new entity, any attributes with the same names as the previously-selected entity have their values propagated to the like-named attributes in the new entity.

Clicking Reset returns the entity and attributes to their original values.

Clicking **OK** updates the entity and attributes and triggers events before and after the update. You can use the event before the update to validate fields or complete missing fields before the update is performed. This event can veto the specified update.

Vetoing changes in the CMBItemAttributesEditor

You can provide additional validation logic to the CMBItemAttributesEditor that verifies attribute values entered by the user and modifies them, or rejects an update, if the values are not valid. Do this by providing a handler for the CMBEditRequestedEvent.

The following example shows how to reject a requested update if any attribute is blank:

General behaviors for visual beans

The following sections describe properties and behaviors that are common among visual beans.

Properties

This section describe three properties shared by visual beans.

Connection

Each bean has a Connection property, which refers to an instance of the CMBConnection non-visual bean. You must set the Connection property for the visual bean to operate correctly.

CollationStrength

All beans that perform sorting have a CollationStength property. The values defined for CollationStrength property are the same values defined for the java.text.Collator class of Java.

Hiding/Showing buttons

You can hide or show the Push buttons that appear on all visual beans. Use the set<*name>* Button Visible property, where *<name>* is the name of the push button.

Save/restore configuration

The CMBSearchTemplateViewer, CMBSearchResultsViewer, and CMBFolderViewer have two methods - loadConfiguration and saveConfiguration- that can be used to save and restore field values and column sizes between application sessions. A properties object is an argument for all these methods. You can use the same properties object for all three beans. The names of the saved properties are unique across the beans.

The following code saves the properties of CMBSearchTemplateViewer and CMBSearchResultsViewer:

```
Properties properties = new Properties();
searchTemplateViewer.saveConfiguration(properties);
searchResultsViewer.saveConfiguration(properties);
try {
```

```
FileOutputStream outStream = new FileOutputStream("SearchFrame.properties");
properties.save(outStream,"MyApp");
} catch (IOException e) {
}
```

The following code restores the properties:

```
try {
    FileInputStream inStream = new FileInputStream("SearchFrame.properties");
    Properties properties = new Properties();
    properties.load(inStream);
    searchTemplateViewer.restoreConfiguration(properties);
    searchResultsViewer.restoreConfiguration(properties);
    catch (FileNotFoundException e) {
        catch (IOException e) {
        }
    }
}
```

Help events

Each visual bean generates a CMBHelp event when the user requests help, either by clicking **Help** button or pressing F1. Some beans generate the following help-related events when users press F1 or Help from secondary windows:

CMBChangePasswordHelpEvent

When Help is clicked on the Change Password window

CMBUpdateMappingHelpEvent

When Help is clicked on the Update Mapping window

CMBLoginFailedHelpEvent

When Help is clicked on the Server Logon Failed window

CMBServerUnavailableHelpEvent

When Help is clicked on the Server Unavailable window

Tip: One possible method of handling help from all of these sources is to create a single class that implements the listeners for all of these events. Within the onHelp method, additional logic might be needed to determine which bean was the source of the event, and display help text appropriate for that bean.

Replacing a visual bean

It is possible to replace one of the visual beans with another or with Swing components. To do this, the new bean should implement the handlers for the events of the visual bean it is replacing. It should also generate at least the key events of the bean it is replacing. The key events are described in Table 18.

| Table 18. | Visual | beans | and | key | events |
|-----------|--------|-------|-----|-----|--------|
|-----------|--------|-------|-----|-----|--------|

| Visual bean | Key events | | |
|--------------------------|--|--|--|
| CMBSearchTemplateList | CMBTemplateSelectedEvent | | |
| CMBSearchTemplate Viewer | CMBSearchStartedEventCMBSearchResults Event | | |
| CMBSearchResultsViewer | CMBViewDocumentEvent CMBViewFolder Event-CMBEditItemAttributesEvent | | |
| CMBFolderViewer | CMBViewDocumentEvent CMBEditItem AttributesEvent | | |
| CMBDocumentViewer | CMBDocumentOpenedEvent CMBDocument Closed Even | | |
| CMBItemAttributesEditor | none | | |

All data needed for implementing the bean function is available either from events that the bean is handling or from the CMBConnection non-visual bean.

The following code examples shows a TabbedPane replacing the CMBSearchTemplateList bean, where each tab is the name of a search template and the component associated with the tab is the CMBSearchTemplateViewer bean. This example can be added to the SearchFrame.java class:

```
topPanel.remove(searchTemplateList);
topPanel.remove(searchTemplateViewer);
topPanel.add(templateNotebook, "Center");
connection.addCMBConnectionReplyListener(new
CMBConnectionReplyListener() {
   public void onCMBConnectionReply(CMBConnectionReplyEvent evt) {
   templateNotebook.removeAll();
   if (connection.isConnected()) {
     CMBSchemaManagement mgt = connection.getSchemaManagement();
     try {
       mgt.clearSchemaCache();
       String[] names = mgt.getSearchTemplateName();
       for (int i = 0; i < names.length; i++) {</pre>
         if (i == 0) {
           templateNotebook.add(names[i],searchTemplateViewer);
           CMBSearchTemplate template = mgt.getSearchTemplate(names[i]);
           searchTemplateViewer.setTemplate(template);
           searchResultsViewer.setTemplate(template);
         } else
           templateNotebook.add(names[i],new JPanel());
      } catch (Exception e) {}
    }
   }
});
templateNotebook.addChangeListener(new ChangeListener() {
  public void stateChanged(ChangeEvent event) {
    templateNotebook.setComponentAt(templateNotebook.
                                      indexOfComponent(searchTemplateViewer),
                                          new JPanel());
    templateNotebook.setComponentAt(templateNotebook.getSelectedIndex(),
                                      searchTemplateViewer);
    try {
      CMBSearchTemplate template =
      connection.getSchemaManagement().getSearchTemplate(templateNotebook.getTitleAt
                                       (templateNotebook.getSelectedIndex()));
      searchTemplateViewer.setTemplate(template);
      searchResultsViewer.setTemplate(template);
     } catch (Exception e) {}
});
```

Building an application using visual beans

The following sections show how the visual beans fit together when you build an application.

A sample application

The following sample application consists of three classes and uses every bean except CMBFolderViewer.

SearchFrame

Display the main application window

LogonDialog

Displays the logon panel

EditAttributesDialog

Displays the item attributes editor

SearchFrame: SearchFrame is the main application window. SearchFrame uses CMBSearchTemplateList, CMBSearchTemplateViewer, CMBSearchResultsViewer, and CMBDocumentViewer beans.

```
import java.util.*;
import java.io.*;
import javax.swing.*;
import java.awt.*;
import java.awt.event.*;
import java.beans.*;
import com.ibm.mm.beans.*;
import com.ibm.mm.beans.gui.*;
/** Sample application showing the use of Enterprise Information Portal
    visual JavaBeans. */
public class SearchFrame extends JFrame
    CMBConnection connection = new CMBConnection();
    CMBSearchTemplateList searchTemplateList = new CMBSearchTemplateList();
    CMBSearchTemplateViewer searchTemplateViewer = new
    CMBSearchTemplateViewer();
    CMBSearchResultsViewer searchResultsViewer = new CMBSearchResultsViewer():
    CMBDocumentViewer documentViewer = new CMBDocumentViewer();
    // Set look and feel to windows
   static {
     try {
        UIManager.setLookAndFeel("com.sun.java.swing.plaf.windows.WindowsLookAndFeel");
     } catch (Exception e) {
        System.out.println(e);
     }
    public static void main(String[] args) {
        // Create the frame and display it
        SearchFrame searchFrame = new SearchFrame();
        searchFrame.setVisible(true);
        // Display modal logon dialog
        LogonDialog logonDialog =
                    new LogonDialog(searchFrame,searchFrame.connection);
        logonDialog.setVisible(true);
    }
     public SearchFrame() {
        // add cc beans to main frame
        getContentPane().setLayout(new BorderLayout());
        JPanel topPanel = new JPanel(new BorderLayout());
        topPanel.add(searchTemplateList, "West");
        topPanel.add(searchTemplateViewer, "Center");
        getContentPane().add(topPanel, "North");
        getContentPane().add(searchResultsViewer, "Center");
        getContentPane().add(documentViewer, "East");
        // set connection property on all visual beans
        searchTemplateList.setConnection(connection);
        searchTemplateViewer.setConnection(connection);
        searchResultsViewer.setConnection(connection);
        documentViewer.setConnection(connection);
       // set other properties on cc beans
       try {
      connection.setServerName("cmbdb");
        catch (PropertyVetoException e) {
       ł
```

```
searchTemplateViewer.setStartSearchButtonVisible(true):
  searchTemplateViewer.setStopSearchButtonVisible(true);
  searchResultsViewer.setDetailsHorizontalLinesVisible(false);
  searchResultsViewer.setDetailsVerticalLinesVisible(false);
 searchResultsViewer.setSaveResultsPerTemplate(true);
  documentViewer.setVisible(false);
  // Uncomment to launch Wang viewer for TIFF documents on Windows
  /* Properties apps = new Properties(); apps.put("image/tiff","C:/Program
 Files/Windows NT/Accessories/ImageVue/wangimg.exe");
  documentViewer.setMime2App(apps); */
// Restore saved session configuration of beans
try {
FileInputStream inStream = new FileInputStream("SearchFrame.properties");
Properties properties = new Properties();
properties.load(inStream);
searchTemplateViewer.restoreConfiguration(properties);
searchResultsViewer.restoreConfiguration(properties);
 } catch (FileNotFoundException e) {
  catch (IOException e) {
// "wire" the beans together
searchTemplateList.addTemplateSelectedListener(searchTemplateViewer);
searchTemplateList.addTemplateSelectedListener(searchResultsViewer);
searchTemplateViewer.addSearchStartedListener(searchResultsViewer);
searchTemplateViewer.addSearchResultsListener(searchResultsViewer);
searchResultsViewer.addViewDocumentListener(documentViewer);
// Invoke a secondary dialog for edit attributes
searchResultsViewer.addEditItemAttributesListener(new
CMBEditItemAttributesListener() {
     public void onEditItemAttributes(CMBEditItemAttributesEvent event) {
         EditAttributesDialog editAttributesDialog = new
         EditAttributesDialog(SearchFrame.this,connection,event.getItem());
         editAttributesDialog.setVisible(true);
});
// Event to disconnect and shutdown on window close
addWindowListener(new WindowAdapter() {
public void windowClosing(WindowEvent event) {
// Save configuration of beans
Properties properties = new Properties();
searchTemplateViewer.saveConfiguration(properties);
searchResultsViewer.saveConfiguration(properties);
try {
    FileOutputStream outStream = new FileOutputStream("SearchFrame.properties");
    properties.save(outStream, "SearchFrame Properties");
} catch (IOException e) {
documentViewer.terminate();
try {
    connection.disconnect();
} catch (Exception e) {
    JOptionPane.showMessageDialog(SearchFrame.this,"Logoff
    failed","Error",JOptionPane.ERROR_MESSAGE);
System.exit(0);
});
}
```

/** called when frame is created. Size and position window. */
public void addNotify() {

```
super.addNotify();
setSize(640,440);
Dimension size = getSize();
Dimension screenSize = getToolkit().getScreenSize();
setLocation((screenSize.width-size.width)/2, (screenSize.height-size.height)/2);
}
```

LogonDialog: The code example that follows shows LogonDialog, a window for logging on. It uses the CMBLogonPanel bean.

import javax.swing.*; import java.awt.*; import java.awt.event.*; import com.ibm.mm.beans.*; import com.ibm.mm.beans.gui.*;

}

}

/** Dialog to logon using the Enterprise Information Portal CMBLogonPanel bean. */ class LogonDialog extends JDialog {

```
CMBLogonPanel logonPanel = new CMBLogonPanel();
```

```
LogonDialog(SearchFrame searchFrame, CMBConnection connection) {
    super(searchFrame,"Logon",true);
    logonPanel.setConnection(connection);
    getContentPane().add(logonPanel);
    setSize(400,300);
    Dimension size = getSize();
   Dimension screenSize = getToolkit().getScreenSize();
    setLocation((screenSize.width-size.width)/2, (screenSize.height-size.height)/2);
    logonPanel.addLogonCompletedListener(new CMBLogonCompletedListener() {
        public void onLogonCompleted(CMBLogonCompletedEvent event) {
        dispose();
   });
    logonPanel.addLogonCancelledListener(new CMBLogonCancelledListener() {
        public void onLogonCancelled(CMBLogonCancelledEvent event) {
        System.exit(0);
        }
   });
}
```

EditAttributesDialog: EditAttributesDialog is a window where users can view and change document or folder attributes. It uses the CMBItemAttributesEditor bean.

```
import javax.swing.*;
import java.awt.*;
import java.awt.event.*;
import com.ibm.mm.beans.*;
import com.ibm.mm.beans.gui.*;
/** Dialog to edit attributes using the EIP CMBItemAttributesEditor bean.*/
class EditAttributesDialog extends JDialog {
   CMBItemAttributesEditor itemAttributesEditor = new CMBItemAttributesEditor();
   EditAttributesDialog(SearchFrame searchFrame, CMBConnection connection,
                                         CMBItem item) {
      super(searchFrame,"Edit Attributes",true);
      itemAttributesEditor.setConnection(connection);
      itemAttributesEditor.setItem(item);
     getContentPane().add(itemAttributesEditor);
      setSize(400,300);
     Dimension size = getSize();
```

```
Point parentLocation = searchFrame.getLocation();
     Dimension parentSize = searchFrame.getSize();
     setLocation(
         parentLocation.x+(parentSize.width-size.width)/2,
         parentLocation.y+(parentSize.height-size.height)/2);
         itemAttributesEditor.addEditCompletedListener
                                           (new CMBEditCompletedListener()
                                                                              {
         public void onEditCompleted(CMBEditCompletedEvent event) {
         dispose();
        }
     });
     itemAttributesEditor.addEditCancelledListener(new CMBEditCancelledListener()
         public void onEditCancelled(CMBEditCancelledEvent event) {
         dispose();
        }
     });
 }
}
```

Connecting the visual beans

This section explains one scenario for connecting visual beans to create a simple application. Except for the **Search** push button, all beans are connected by adding the target bean as a listener of the indicated event of the source bean. For example, to connect the SearchTemplateList to the SearchTemplateViewer, a single line of code is needed, similar to:

CMBSearchTemplateList1.addItemSelectedListener(CMBSearchTemplateViewer1);

To add a push button for launching searches, use a standard JButton. Create an inner class to cause the action event from the push button to invoke the appropriate method, for example:

```
JButton1.addActionListener(new ActionListener() {
    public void actionPerformed(ActionEvent e) {
        CMBSearchTemplateViewer1.startSearch();
    }
}
```

In Figure 29 on page 166, the lines from each of the beans to the connection bean indicate that the bean contains a reference to the connection bean. This is created by setting the connection property for each bean. For example, to create a reference from the logon panel bean to the connection bean, a line of code is needed, similar to:

CMBLogonPanel1.setConnection(CMBConnection1);

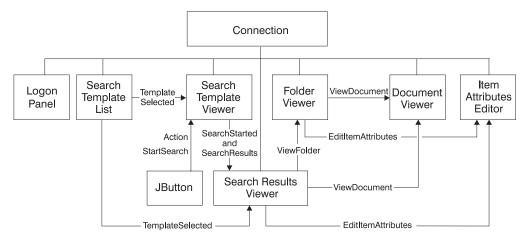


Figure 29. Visual bean connections

Figure 29 shows nine beans. A JFrame or other container bean would be the parent of all of these beans. One possible order of events during run time might be:

- The user enters a user ID and password into the logon window and clicks OK. The CMBLogonPanel bean invokes the connect method of the CMBConnection bean to establish the connection to the server.
- 2. The connection bean establishes the connection. The CMBSearchTemplateList bean retrieves and displays the list of search templates for that user ID. (No methods need to be invoked to cause this to happen. The CMBSearchTemplateList bean is listening to the appropriate events of the CMBConnection bean. CMBSearchTemplateList sets up the listeners when a CMBConnection bean associated itself with it using the setConnection method.)
- 3. The user selects a search template from the list. The CMBSearchTemplateList bean generates a CMBTemplateSelectedEvent. Both the CMBSearchTemplateViewer and the CMBSearchResultsViewer are listening for the event. The CMBSearchTemplateViewer displays the appropriate template. The CMBSearchResultsViewer clears and displays columns in the details pane as defined by the template.
- 4. The user completes the template, and either presses Enter or clicks **Search**. If the user clicks **Search**, the action event handler invokes the startSearch method. If the user presses Enter, the startSearch method is invoked implicitly.
- 5. The CMBSearchTemplateViewer bean validates the template fields to determine whether a search can begin. If the search can begin, a CMBSearchStartedEvent is generated. CMBSearchResultsViewer listens for a CMBSearchStartedEvent and clears the results in preparation for new search results.
- 6. As the search progresses, CMBSearchResultsEvents are generated to provide partial search results to the CMBSearchResultsViewer. (When the search is completed the CMBSearchCompleted event is generated. Although not shown in Figure 29, this event can be used to enable the **Search** push button again if it was disabled at the start of the search.)
- 7. The user can expand folders in the Search Results window, then select a document or folder for viewing. When this is done, a CMBViewFolderEvent or CMBViewDocumentEvent is generated. The CMBFolderViewer and CMBDocumentViewer beans are listening to their respective events, and display the folder or document.

- 8. From the CMBFolderViewer, users can select a document to view. Selecting a document for viewing generates a CMBViewDocumentEvent. The CMBDocumentViewer listens for this event and displays the document in the appropriate viewer.
- 9. Users can select a document's or folder's attributes for updating from the CMBSearchResultsViewer or CMBFolderViewer. Selecting a document generates a CMBEditItemAttributesEvent.
- The CMBItemAttributesEditor bean listens for an CMBEditItemAttributesEvent. It displays the entity and attributes for the item. The user can then change the entity and attributes and then click **OK** to apply the changes.

Using beans in more than one window or dialog

You must provide additional code to pass an event from a bean in one window to a bean in another window. Typically, the fact that an event has been sent is usually the reason for displaying a window. The EditAttributesDialog window contains the ItemAttributesEditor. SearchFrame creates the window when a CMBEditItemAttributesEvent launches:

```
// Invoke a secondary dialog for edit attributes
searchResultsViewer.addEditItemAttributesListener(new
CMBEditItemAttributesListener() {
    public void onEditItemAttributes(CMBEditItemAttributesEvent event) {
    EditAttributesDialog editAttributesDialog = new
    EditAttributesDialog(SearchFrame.this,connection,event.getItem());
    editAttributesDialog.setVisible(true);
});
```

The information that is normally passed to the CMBItemAttributesEditor bean is passed as arguments to the constructor of the window instead. Within the constructor, the information is passed to the CMBItemAttributesEditor bean by setting the following properties:

itemAttributesEditor.setConnection(connection);

itemAttributesEditor.setItem(item);

Chapter 5. Using the sample Java applets and servlet

Web administrators use the Java applets to quickly create a Web site for connecting, querying, and accessing Enterprise Information Portal. The Java applets, also known as the Internet application toolkit, are built using the Java API, the Java Development Toolkit 1.1 using Remote Method Invocation (RMI) for remote access, and the new Delegation Event Model. The applets only work with Content Manager.

The Internet application toolkit consists of the connect, query, and view applets, and the retrieve servlet. The applets work in conjunction to give easy access to Enterprise Information Portal. The applet works in conjunction to give easy access to Content Manager. The retrieve servlet provides flexibility for returning and displaying various data types that can be returned and displayed in a Web browser.

The Internet application toolkit has the following three variations:

DTApp

Use this application to browse the data in accessible Enterprise Information Portal servers.

To run on AIX enter:

. DTApp.ksh

To run on Windows NT: Click Start Programs → Content Manager → Internet Application Toolkit.

dtappsvr.html

Use this sample file to run the Internet application toolkit locally in a Web browser.

To run, open dtappsvr.htmlin a Web browser that fully supports JDK 1.1, such as the HotJava Browser 1.0 FCS.

Requirement: You must install the client toolkit on the workstation machine.

dtappclt.html

Use this sample file to access the Internet application toolkit from a workstation that does not have any Content Manager components installed.

To use dtappclt.html, you must set up a Web site and other configurations that are explained in detail in the following sections.

Understanding the connect applet

The connect applet provides a simple window for users to connect to different servers and check on connection status. As shown in Figure 30 on page 170, it has fields for the user ID and password, and lists of the accessible content servers and their types.

| Datastore L | ogon | <u>- 0 ×</u> |
|-------------|-----------------|--------------|
| User ID | | Connect |
| Password | | Status |
| Server Name | | Clear |
| Datastore | Digital Library | Help |
| | | |

Figure 30. Datastore Logon window

The connect applet has the following parameters:

Country

National language and formats that supersede LanguageCode and RegionCode (for example, Japan).

LanguageCode

Language code, which must have the corresponding region code (for example, ja).

RegionCode

Region code which must have the corresponding language code (for example, JP).

RemoteHost

RMI server host name. Used by remote clients to access the correct RMI server.

RemotePort

RMI server Port number. Used by remote clients to access the correct RMI port number.

Understanding the query applet

The query applet lists the entities and their attributes of the connected datastore and provides a window where users can construct queries. Users can search for attribute values and text strings, or combine them to enrich the search capability. The search results display in the view applet while the query runs. The query applet has no parameters. Figure 31 on page 171 shows an example of a Parametric Search page.

| Query Criteria | | _ 🗆 × |
|---|-------------------------|---|
| Parametric Search Index Classes | Text Search | Query Options |
| NOINDEX FRN\$SC Claim FRN\$MEDIA FRN\$SEARCH GRANDPA Attributes | Operators | ▲ ▼ |
| DLSEARCH_Author DLSEARCH_Publishe DLSEARCH_Publishe DLSEARCH_DocType DLSEARCH_Date DLSEARCH_Title DLSEARCH_Subject DLSEARCH_Authors DLSEARCH_Editors | <> <> < >= Between In ✓ | Value(s) Add Reset |
| Parametric Query Criteria | | And Or Delete Edit Query |
| Query Alias Close Exe | ecute New Que | ery Help |
| , | | |

Figure 31. Parametric Search page of the Query Criteria notebook

The Parametric Search page displays the list of available index classes and the attributes associated with each index class. Clicking on the attributes and operators and entering the values constructs a parametric search string which is shown in the lower section of the page.

Users can change the query by either selecting the current criteria and resetting them, or by clicking **Edit Query** and modifying the parametric search string directly. Modifications made using the **Edit Query** push button disassociate the search string from other modification methods until a new query is done. Figure 32 on page 172 shows an example page from the Query Criteria notebook.

| Query Criteria | | | |
|----------------------|-----------|-----------|---------------|
| Parametric Sear | ch Ì Te | xt Search | Query Options |
| | 🖲 Basic (| Advanced | |
| Search Indexes | | | |
| TMINDEX | | | |
| | | | |
| | | | |
| Search Text | | | Add |
| | | | Reset |
| Text Query Crit | eria | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Query Alias Close | Execute | New Query | Help |
| | | | |

Figure 32. Text search page of the Query Criteria notebook

The Text search page displays the list of text search index classes and provides a field for entering a search string. Users can either enter a simple boolean search, or click **Advanced** to create a more complicated query.

Combining the Parametric Search page and the Text search page allows you to do a combined search. If a search string is entered in both the Parametric Search page and the Text search page, the application performs a combined search and displays the intersection of the two search results.

The last page, Query Options, allows users to set generic options for all queries. The Query applet does not have any parameters.

Understanding the view applet

The view applet displays the search results in a tree structure. Users can click to expand or collapse an item in the result list. Users can also create, retrieve, update, and delete objects if they have the privilege to do so. Select an item from the result list and click the right mouse button to display the pop-up menu that shows the actions that you can perform on that data object.Figure 33 shows an example of a view applet display.

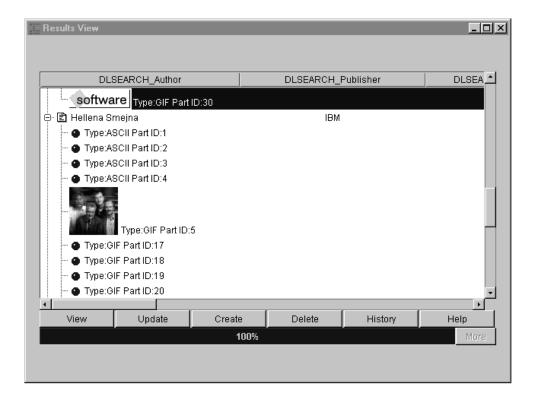


Figure 33. Results View window

Individual item parts can be viewed separately with the view applet, which displays GIF and JPEG files, or in conjunction with the retrieve servlet, which displays the part through a Web browser. To view the item in its entirety, users right-click an item and select the menu item for the Dynamic Page Builder website that has been set up with the corresponding connections and data. All of the item parts are brought together and displayed as one part through the Web.

The view applet has the following parameters:

cgisource

The Web address for the retrieve servlet. For example, http://voodoo.stl.ibm.com:8080/servlet/DTRetrieve?

indexClassList

The list of index classes, their attributes, and the thumbnail part. For example, (GRANDPA)(1 2 3)(1) means show the first three attributes of index class GRANDPA, and the first image part is the thumbnail (specifying 0 does not show the thumbnail).

advance

The flag for showing the advanced features—create, update, and delete. The default value is true.

Understanding the retrieve servlet

The retrieve servlet is used by the view applet to retrieve and display various types of parts from Enterprise Information Portal. The servlet is located in the cmbroot\lib\servlet directory, which contains the following four files:

DTRetrieve.java

The source code for the servlet

You can modify the source as needed and use it to better understand how the servlet works. As new MIME types are required, you can modify DTRetrieve to handle them.

DTRetrieve.class

The executable file for the servlet

Servlets.properties

The file where you put initialization parameter values

DTRetrieve has three initialization parameters:

datastore

The name of the library server to connect to

Restriction: Currently, the Content Manager client for AIX is single-threaded and the servlet servers operate by spawning new threads for each request. Two or more requests arriving at the retrieve servlet at the same time cause exceptions and the servlet server might stop.

user ID

The user ID to connect with

password

The password to connect with

Classes.zip

The servlet class library files

For the servlet to run, you need either a Web server capable of running servlets or srun.exe, which is part of the Java Servlet Development Package available from JavaSoft at http://www.javasoft.com.

The Solaris package works for AIX also. To run srun, enter srun -s servlets.properties from the directory cmbroot\lib\servlet. This starts a servlet server with the initial arguments set in servlets.properties. If your Web server supports servlets, refer to your Web server documentation to set up the servlet (for example, where to put the servlet).

If you are using **srun.exe**, enter srun.exe -s servlets.properties

in the servlet directory. For more information, enter srun -?.

For more information about servlets, go to http://www.javasoft.com and search for the Java Servlet Development Kit (JSDK).

Running applets in a Java application

DTApp.bat is the file that runs the applets as a Java application. Enter dtapp at a command prompt to start the applets, retrieve the list of available content servers and open the window shown in Figure 34.



Figure 34. Main application window

You can set two view settings:

View->Set Web Browser

Allows you to specify the Web browser to use when viewing parts that are not GIF or JPEG files. For example, you might type: c:\netscape\program\netscape.exe

View-►Set Web Server

Allows you to specify the Web server address to use. For example: http://webserver/servlet/DTRetrieve?

When retrieving files that are not GIF or JPEG types, ensure that both of the above options are set correctly and that srun is running correctly for the servlet.

Accessing local applets

A sample HTML page, dtappsvr.html, incorporates the DTConnectApplet, DTQueryApplet, and DTTreeViewApplet and allows users to log onto, query, and view data from Enterprise Information Portal. To access this HTML page:

 Go to the cmbroot\lib\servlet directory and modify the servlets.properties file to have the correct content server name, user ID, and password for connecting to the correct server. If you do not modify servlets.properties, the current DTRetrieve.class is compiled with server = LIBSRVR2, user ID = FRNADMIN, and password = password.

2. In a Web browser page file:/cmbroot/dtappsvr.html where cmbroot is the directory path for dtappsvr.html. For example, c:\cmbroot. This starts the three applets.

The connection window opens. Connect to the content server with the correct user ID and password, run a query, and view the results.

Restriction: You must use a Web browser that is enabled for JDK 1.1. Currently, the HotJava Browser 1.0 FCS is the only Web browser fully enabled for JDK 1.1 . Within the HotJava Browser, make sure that the security level for unsigned applets is medium.

Accessing remote applets

A sample HTML page, dtappclt.html, incorporates three applets—DTConnectApplet, DTQueryApplet and DTTreeViewApplet—and allows users to remotely log onto, query, and view data from Enterprise Information Portal. To access this HTML page:

- 1. Make sure that cmbroot is set to an HTML-accessible directory for the Web server residing on your machine. If not, consult either your Web administrator or your Web server documentation to have this set up.
- 2. Go to the cmbroot\lib\servlet directory and modify the servlets.properties file to set the correct content server name, user ID, and password for connecting to the correct server.

If you do not modify servlets.properties, the current DTRetrieve.class is compiled with server = LIBSRVR2, user ID = FRNADMIN, and password = password.

3. Edit dtappclt.html to remove the comment tags from RemoteHost and RemotePort, after the definition of DTConnectApplect.class. Set RemoteHost to the host name of the Web server. Set RemotePort to the port number that the RMI server is using.

Tip: Alternatively, the cmbclient.ini file, which is located in the cmbroot directory, can be modified with the Web server's host name at the HOSTNAME keyword and a port number at the PORTNUMBER keyword. The port number should be a unique port number, which will be used for RMI communication. The cmbclient.ini file should be stored in the same directory as the client Web browser's invocation directory.

- 4. On Windows 95 and Windows NT, modify the cmbregist.cmd file. On AIX, modify the placeholder file, which is located in thecmbroot\lib directory. Modify the file to use the same port number as the RemotePort parameter in dtappclt.html, or the same PORTNUMBER in cmbclient.ini, if cmbclient.ini is used.
- 5. Go to the cmbroot\lib directory and enter cmbregist to initialize the RMI server.
- 6. Go to a browser and invoke the Web page dtappctl.html from your Web server's alias, http://webserver/cmbroot/dtappctl.html. This brings up the Web page and starts the three applets.

The connection window opens when the applets have been properly loaded and have started up. Connect with the correct user ID/password/server combination, make a query against the index class, and view the items sent back.

Restrictions:

- You must use a Web browser that is enabled for JDK 1.1. Currently, the HotJava Browser 1.0 FCS is the only fully JDK 1.1 enabled Web browser. Within the HotJava Browser, make sure that the security level for unsigned applets is medium.
- The Content Manager client for AIX is currently single-threaded, so any one process on AIX can have only one connection at a time. This means that there can be only one remote connection at a time through one RMI process.

Displaying part information

The info function displays Content Type, Size and other information for the selected part. A part must have a part ID and can also have a pre-defined type to describe its content. The following screen captures show parts indexed, respectively, by a text search server, an image search server, and nothing. Figure 35 shows an Info window example for an ASCII file indexed by Text search. Figure 36 on page 178 shows an Info window example of a GIF file indexed by Image Search. Figure 37 on page 178 shows an example of a non-indexed GIF file.

| Content Type | ASCII | |
|-----------------|---------------------|---------------|
| Content Type ID | 40 | |
| Part ID | 20 | |
| Size | 1585 | |
| Indexed by | Text Search | Index Details |
| Part Type | Non-Streamable Data | Media Details |
| | | |

Figure 35. Info window for an ASCII file

| Content Type | GIF | |
|-----------------|---------------------|---------------|
| Content Type ID | 206 | |
| Part ID | 13 | |
| Size | 32524 | |
| Indexed by | Image Search | Index Details |
| Part Type | Non-Streamable Data | Media Details |
| | | |
| Close | | Help |

Figure 36. Info window for a GIF file indexed by Image Search

| Info | | |
|-----------------|---------------------|---------------|
| Content Type | GIF | |
| Content Type ID | 206 | |
| Part ID | 3 | |
| Size | 135 | |
| Indexed by | Not Indexed | Index Details |
| Part Type | Non-Streamable Data | Media Details |
| | | |
| Close | | Help |
| | | |

Figure 37. Info window for a non-indexed GIF file

The Index Details window shows the search engine type, server, and index information for the selected part. The screen captures in Figure 38 on page 179 and Figure 39 on page 179 show examples of parts indexed by Text search or an image search server.

| Index Details | |
|---------------------------|---------------------------|
| Indexed by | Text Search |
| Content Type | GIF |
| Size | 90 |
| | |
| Text Search Server | СНЕАТАНТ |
| Text Search Index | |
| Text Search Language Code | US English |
| Status | 769: Queued to be indexed |
| | |
| Close | Help |

Figure 38. Index Details for GIF file indexed by Text Search

| Index Details | |
|-----------------------|---------------------------|
| Indexed by | Image Search |
| Content Type | GIF |
| Size | 32524 |
| | |
| Image Search Server | cheetahq |
| Image Search Database | QBICDB |
| Image Search Catalog | QBICCAT |
| Status | 769: Queued to be indexed |
| | |
| Close | Help |

Figure 39. Index Details for GIF file indexed by QBIC

Indexing a part

Use the index part function to index a part while loading, updating, or indexing an existing part. If you set the indexing information when you create a part, the part is created with its indexing information. When you update a part, if the part has not been previously indexed, you can set the indexing information and it will be indexed when it is updated. If the part was previously indexed, it is indexed using existing information when it is updated. To index a part while the part is being loaded or updated, click **Set Indexing** in the Create or Update window. Figure 40 on page 180 shows an example of a Text part in the Create window.

| Content Type | Text 💌 | |
|-------------------|---------------------|----------------------|
| Content Type ID | 43 | |
| Part ID | 4 | |
| Fullpath filename | | Browse |
| Indexed by | Not Indexed | Set Indexing |
| Part Type | Non-Streamable Data | Set Media Properties |
| | | |

Figure 40. the Create window

To index an existing part, select a part from the query result tree and then select **Index** from the pop-up menu. The window shown in Figure 41 opens.

If the search server is not connected when you select a search type, the Logon window will automatically pop up. At this point, you must select a server to connect to. You need to know which search server is associated with the currently connected server. If the parts have already been indexed by any search engine, those parts cannot be indexed again. In this situation, selecting the **Index** menu choice will open the Index Details window. This rule applies to the update method as well.

Selecting the search engine type from the **Indexed by** list updates the window with the necessary values. The windows are shown in Figure 41, and Figure 42 on page 181.

| Text Search |
|-------------|
| ASCII |
| 7646 |
| |
| СНЕЕТАН |
| WINDMILL |
| US English |
| |
| |
| Cancel Help |
| |

Figure 41. Sample Index window from Text Search

Figure 42. Sample Index window from Image Search

| Image Search | • |
|--------------|---------------------------------|
| GIF | |
| 135 | |
| | |
| СНЕЕТАН | |
| QBICDB | • |
| QBICCAT | • |
| | |
| , | |
| | GIF 135 CHEETAH QBICDB |

When you update an indexed part, the update function will automatically invoke the indexing process using existing indexing information.

Setting the content viewer

The set content viewer window allows you to specify a viewer for displaying the content of a particular type of object. Each type can have only one viewer. The settings will be saved into a file; therefore, the settings will always be available throughout different sessions. After you have set a viewer, you can invoke the viewer from the query result tree by selecting a part and clicking the **View** push button.

| Ê | Set Content V | 'iewer | | | × |
|---|-----------------|---------------------------------|-------|-------|--------|
| | Content Type | IBM VSS | | • | |
| | Content Type ID | 209 | | | |
| | Content Viewer | G:\IBMIVSC\PROGRAM\iscoview.exe | | | Browse |
| | | | | | |
| | ОК | Cancel | Apply | Clear | Help |
| | | | | | |

Content Type

The choices for the content type.

After a type is selected, its ID will be displayed in the **Content Type ID** field.

Content Viewer

The viewer application name with full path.

Click **Browse** push button to navigate the local file system. A file selection box will pop up if you click on this button.

- **OK** Save the displayed settings and close the window.
- Apply Save the displayed settings.
- Clear Clear the displayed settings.

Cancel

Close this window without committing any changes that have not been changed using the **Apply** or **Clear** push buttons.

The settings are saved into the file named dtcviewer.set. For AIX, the default directory of this file is under \$HOME; for Windows, the default directory is under %CMBR00T%.

Loading video streams

This function loads video streams into Content Manager. Each video stream is a digitized file and must reside on a machine that is running an FTP server. The FTP server is necessary to transfer the video file to the VideoCharger server.

To load a video stream, first select **Create Part** from the query result tree menu. A Create window will pop up as shown in the screen capture below. From that window, you must select the **IBM VSS** content type for loading video stream parts. This selection will enable the **Set Media Properties** push button and will require you to enter video asset properties.

| Content Type | IBM VSS | |
|-------------------|-----------------|----------------------|
| Content Type ID | 209 | |
| Part ID | | |
| Fullpath filename | | Browse |
| Indexed by | Not Indexed | Set Indexing |
| Part Type | Streamable Data | Set Media Properties |

The following screen capture shows the window that pops up when you press the **Set Media Properties** push button.

| FTP Host | | | |
|--------------------------|--------------------------|--------|----------|
| rirmusi | annchen | Elocal | O Remote |
| FTP User ID | | | |
| FTP Password | | | |
| | | | |
| Media File Fullpath | | Browse | |
| | Single Media Object | | |
| | 🔘 List of Media Segments | | |
| | | | |
| Maximum Concurrent Users | 1 | | |
| Asset Group Name | | | |
| | , | | |
| OK | Cancel | Help | |

The required inputs are:

FTP Host

The machine host name that has the video assets and an FTP server running

Local/Remote radio group

Specifies whether the FTP host is local to the machine that this application runs from

Selecting **Remote** will disable the **Browse** push button.

FTP User ID/Password

The user ID and password to log on to the host machine

Media File Fullpath

The video file full path and name

If this file is local, the user can click the **Browse** push button to navigate the local file system to find the video file.

Single Media Object/List of Media Segments radio group

Indicates whether the file displayed in the **Media File Fullpath** field is the actual video stream file, or a control file which contains a list of fullpaths containing a set of video segments

Maximum Concurrent Users

Specifies maximum concurrent users for this video asset

This value is not enforced by the current version of VideoCharger (Version 2). Any positive, non-zero number will be accepted.

Asset Group Name

The storage entity name as defined in VideoCharger

Currently, VideoCharger has only one asset group. During VideoCharger installation, this default asset group name is AG. However, the installer may change this name; you must know the actual asset group name in order to load video parts.

Displaying video stream parts information

This function allows you to retrieve video parts information and loading status. From the query result tree, select a video part and **Info** pop-up menu item. The generic part information window displays the following information:

| Content Type | IBM VSS | - |
|-----------------|-----------------|---------------|
| Content Type ID | 209 | _ |
| Part ID | 1 | |
| Size | 13 | |
| ndexed by | | Index Details |
| Part Type | Streamable Data | Media Details |
| | | |
| Close | | Help |

From the above window, click **Media Details** to display video stream part information:

| itatus | 2: Load complete |
|--------------------------|----------------------------|
| | |
| Maximum Concurrent Users | 1 |
| Asset Group Name | AG |
| | |
| Bit Rate | 0 |
| Frame Rate | 0 |
| Duration Frames | 0 |
| Duration Seconds | 0 |
| Media Type | MPEG1 |
| Media Resolution | SIF |
| Media Standard | NTSC |
| Media Format | SYSTEM |
| Copy Rate | 0 |
| Invalid Commands | 0 |
| Media Timestamp | 1998-10-02-14.10.37.570000 |
| | |
| Close | Help |

The Status field displays the video loading states, including:

- 1. Load in process
- 2. Load complete
- 3. Load failed

This value will be updated automatically during the loading process.

Playing video streams

To play video streams, you must have the VideoCharger Player installed. The VideoCharger Player is currently available for Windows only. To play a video stream, set the content viewer for video stream parts, then double-click on a video part from the query result tree.

Working in conjunction with Dynamic Page Builder

If Dynamic Page Builder is set up and configured, the applets also have a feature to view data that has been set up to be displayed by Dynamic Page Builder and Net.Data[®]. In the view applet, when the list of items returned are also viewable from a Dynamic Page Builder setup site, click the right mouse button after selecting one of the document items. A pop-up menu appears with Dynamic Page as one of the menu items. Select that menu item to display a window that prompts you for the part in this item that describes how the document should be brought together and for the URL of the Dynamic Page Builder setup. Make sure that

frnpage.d2w for Dynamic Page Builder is set up correctly. See "Configuring the Dynamic Page Builder with Net.Data" on page 393 for more information on how to configure Dynamic Page Builder.

Chapter 6. Using the sample thin client

The thin client uses JavaServer PagesTM (JSP) on a Web server. The thin client sample application uses the CMBDocumentServices and related classes in the .jsp files. A client can communicate with the Web server using HTTP with parameters that are passed in HTML forms.

Unlike the Enterprise Information Portal client the Thin client does not:

- Require Java on the client
- Require native code, such as the server connector or viewer, on the client
- Introduce firewall problems because HTTP is used

Note: The thick client also does not introduce firewall problems.

For more information about the thin client, see the thinClientInstall.html file located in your CMBROOT/Samples/jsp/clientapp directory.

Sample JavaServer Pages

This section explains how to use the sample Thin client to demonstrate how to use the non-visual beans in a JavaServer Pages-based application and to cover the function provided in the sample Thin client.

A set of sample JSPs are provided to demonstrate building a JSP application using EIP non-visual beans. These files, listed and explained below can be found in the CMBROOT/Samples/jsp/clientapp directory:

addtoworkpacket.jsp

Displays a form for adding an item to an existing workpacket.

banner.jsp

Displays the EIP banner, provides a search, workflow, and logout button. The search and workflow buttons provide a way to switch between workflow client tasks and federated search tasks.

changeworkflow.jsp

Changes the workpacket to a different workflow.

continueworkpacket.jsp

Performs the continue action on a workpacket.

deletenotification.jsp

Deletes a notification from the list of notifications.

deleteworkpacket.jsp

Deletes a workpacket.

editattributes.jsp

Displays the attributes of an item. It can also be invoked with parameters to cause item update.

editworkpacketattributes.jsp

Displays a form for editing the attributes of a work packet.

expertsearch.jsp

Displays the entities, or the attributes of a particular entity if the name of

the entity is passed as a parameter. Filling in the form and pressing search launches a search, invoking search.jsp.

error.jsp

Formats error messages and displays them.

errorreport.jsp

Consists of jsp code to be included that generates a report when given an exception. Included by login.jsp, useridmapping.jsp, and searchresults.jsp.

foldercontents.jsp

Displays details on a folder. The folder is passed as a parameter. The details are displayed as a table.

functions.js

Consists of common javascript functions used by the JSPs.

index.html

Displays login.jsp.

inttostrings.jsp

Consists of jsp code to be included that provides common functions used by workflow related JSPs. Included by addtoworkpacket.jsp and worklist.jsp.

itemlistdisplay.jsp

Consists of jsp code to be included that generates the html page of a list of items. Included by foldercontents.jsp, searchresults.jsp, and worklist.jsp.

login.jsp

Displays a form for logging into EIP. After the UserID, password, and server name are specified, it performs the login and displays mainframes.jsp. Also provides a way to change the password and manage your UserID mapping. login.jsp uses errorreport.jsp to generate the error reports.

logout.jsp

Terminates the EIP session and provides a link to the login.jsp.

mainframes.jsp

provides the main display of the application, which is divided into two sections: document search on the bottom and the banner on the top.

Master.css

A style sheet used by all of the JSPs. By modifying this style sheet, the look of all the pages can be changed.

newworkpacket.jsp

Displays a form to create a new workpacket.

print.jsp

Displays a form to display the document in a print-friendly fashion.

prioritizeworkpacket.jsp

Displays a dialog to change the priority of a workpacket.

reindex.jsp

Displays the current index. It can be invoked with parameters to cause the item to be reindexed.

removefromworkpacket.jsp

Removes an item from a workpacket.

resumeworkpacket.jsp

Resumes a suspended workpacket.

searchframes.jsp

A set of frames for the left hand side of the main frame. It will display the template search and search results in frames on top and bottom respectively. Alternatively, if passed a parameter, it will display entity search or worklist.

searchresults.jsp

Performs a search and displays the search results. The search string is provided as a parameter and the results are returned as a table. It uses itemlistdisplay.jsp to generate the html output. It also displays a form to update the userid mapping for a federated userid if the search fails due to an unsuccessful connection with the content server. It uses errorreport.jsp to generate the error reports.

searchtemplate.jsp

Displays the search templates, or a particular template if provided the template name as a parameter. Filling out the template and pressing Search launches a search, invoking searchresults.jsp. Choosing a template invokes templatesearchtask.jsp to display the particular template and the search results.

suspendworkpacket.jsp

Suspends a workpacket.

templatesearchtask.jsp

Displays a set of frames for the bottom section of the main frame. It will display the template search form in the top frame and search results in the bottom frame.

thinclient.css

Consists of a style sheet used by the JSPs. By modifying this style sheet, the look of those pages can be changed.

UserIDmapping.jsp

Displays the current userid mapping for a federated userid. It also performs mapping updates when invoked with parameters. It uses errorreport.jsp to generate the error reports.

viewframes.jsp

Displays a set of frames to view a document. It has a toolbar in the top frame and a page view in the bottom frame.

viewpage.jsp

Displays a single page of a document.

viewtoolbar.jsp

Displays the toolbar for controlling the viewed page of a document and moving from page to page.

workflowstyle.css

Consists of a style sheet used by all of the JSPs dealing with workflow tasks. By modifying this style sheet, the look of those pages can be changed.

worklist.jsp

Displays the list of worklists, or the details of a particular worklist if passed the name or a worklist as a parameter, or the details of a particular work packet if passed the worklist and workpacket id's as parameters.

Chapter 7. Working with information mining

Building an application using the Information Mining beans

Before you can use the Information Mining beans, you must install and configure the EIP information mining feature on the machine that will run the beans.

These are the Information Mining beans:

- CMBSummarizationService
- CMBCategorizationService
- CMBAdvancedSearchService
- CMBAdvancedSearchQueryBuilder
- CMBTextAnalysisAdapter
- CMBWebCrawlerService

The following examples demonstrate how you can use the Information Mining beans to build applications that:

- **Categorization sample:** Gather information in preparation for information mining a typical step for a librarian. See Figure 43 on page 192. In this sample, you make a standard EIP search to find information in the EIP content server. (Gathering information from the Web is in the Web Crawler sample.) You categorize the information and make it available for search within the categories (the advanced search sample). The category information is placed with the document IDs in storage known as the *catalog*.
- **The summarization sample:** Another typical step for a librarian. As in the categorization sample, you make a standard EIP search to find information in the EIP content server. You then summarize the information and store the summaries in the catalog. See Figure 45 on page 197.
- The advanced search sample: This is an information mining step. You make an advanced EIP search, which allows you to search for information using a flexible query, and to search in specific categories. The search results contain the found information, but not the categories from which the information originated. To restore the category information from the catalog to the search results, you again run the categorization step.

Then follows a step that restores also the summary information from the catalog to the results.

This is shown in Figure 46 on page 200.

• **The Web Crawler sample:** Get information from the Web by crawling and make the information available for search within the categories (the advanced search sample). This is also a librarian step, similar to the categorization sample, except that you gather the information from the Internet or an intranet rather than from the EIP content server.

See Figure 48 on page 206.

Location of the sample files

The samples described in this chapter are provided in CMBROOT\samples\jsp\clientapp\infomining:

Sample Location

Categorization application \samples\java\beans\infomining\categorization

Summarization application \samples\java\beans\infomining\summarization

Advanced search application \samples\java\beans\infomining\advancedsearch

Web Crawler application

\samples\java\beans\infomining\webcrawler

Content provider sample

\samples\java\beans\infomining\contentprovider

Taxonomy files

\samples\java\beans\infomining\taxonomy

Each of these directories contains a compile.bat file to enable you to compile the source code. The application sample directories also contain a run.bat file to enable you to run the sample applications.

The JSP applications are in the following directory:

JSP applications

\SAMPLES\jsp\clientapp\infomining

The categorization sample: Categorizing information found by a standard EIP search

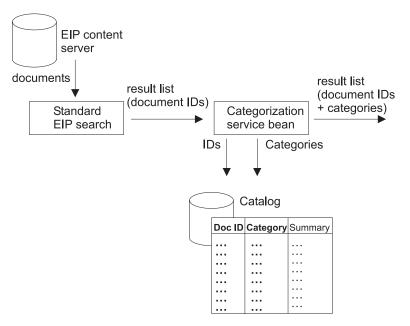


Figure 43. The categorization sample

This sample demonstrates how you can categorize documents that have been retrieved by a standard EIP search. The analysis results are stored, and the appropriate documents are made available for search within the categories (the advanced search sample). See "Location of the sample files" on page 191.

In Figure 43 on page 192, a standard EIP search is made on documents held in the content server. The categorization service bean takes the IDs of the found documents and stores them in the catalog. The categorization service bean then uses the IDs to locate the found documents (not shown) and to determine to which categories they belong. The bean stores the category information with the document IDs in the catalog. This information, the document IDs and the category information is then made available for further processing.

The following beans are used in this sample:

- CMBConnection
- CMBQueryService (to perform standard EIP search)
- CMBSearchResults (to perform standard EIP search)
- CMBTextAnalysisAdapter
- CMBCategorizationService

For this sample, the application:

- 1. Creates the beans
- 2. Customizes the beans so that the categorization result is stored and the appropriate documents are available for advanced search
- 3. Connects the beans
- 4. Runs the query
- 5. Displays the text analysis results for verification

An explanation of each of the preceding five steps follows the source for Categorization.java.

Complete source for Categorization.java

```
import com.ibm.mm.beans.*;
import com.ibm.mm.beans.infomining.*;
import java.util.Vector;
public class Categorization implements CMBResultListener, CMBExceptionListener
public Categorization() throws Exception
   // creating beans
   CMBConnection connection = new CMBConnection();
  CMBQueryService queryService = new CMBQueryService();
  CMBSearchResults searchResults = new CMBSearchResults();
  CMBCategorizationService categorizationService = new CMBCategorizationService();
   CMBTextAnalysisAdapter adapter1 = new CMBTextAnalysisAdapter();
  CMBTextAnalysisAdapter adapter2 = new CMBTextAnalysisAdapter();
   // customizing beans
  CMBInfoMiningUtilities.setContentProvider(new CMBDefaultContentProvider());
   connection.setConnectionType(CMBConnection.CMB_CONNTYPE_REMOTE,
      "file:///C:/cmbroot/cmbclient.ini");
   connection.setServerName("content server name");
   connection.setUserid("userid");
   connection.setPassword("password");
   categorizationService.setTaxonomyFileName("simple.taxonomy");
   categorizationService.setCategorySchemaFileName("simple.tcd");
   categorizationService.setReadContentFromCatalogEnabled(false);
   categorizationService.setReadResultFromCatalogEnabled(false);
   categorizationService.setWriteContentToCatalogEnabled(true);
   categorizationService.setWriteResultToCatalogEnabled(true);
   // connecting beans
   connection.addCMBConnectionReplyListener(queryService);
   connection.addCMBConnectionReplyListener(searchResults);
```

```
connection.addCMBConnectionReplyListener(categorizationService);
  gueryService.addCMBSearchReplyListener(searchResults);
  searchResults.addCMBResultListener(adapter1);
  adapter1.addCMBTextAnalysisRequestListener(categorizationService);
  categorizationService.addCMBTextAnalysisReplyListener(adapter2);
  adapter2.addCMBResultListener(this);
  connection.addCMBExceptionListener(this);
  queryService.addCMBExceptionListener(this);
  searchResults.addCMBExceptionListener(this);
  categorizationService.addCMBExceptionListener(this);
  adapter1.addCMBExceptionListener(this);
  adapter2.addCMBExceptionListener(this);
  // running query
  connection.connect();
  CMBSchemaManagement schema = connection.getSchemaManagement();
  CMBSearchTemplate searchTemplate = schema.getSearchTemplate("template name");
  String[] searchValues = {"search value"};
  searchTemplate.setSearchCriterion("criterion name",
     CMBBaseConstant.CMB OP EQUAL, searchValues);
  queryService.setQueryObject(searchTemplate);
  gueryService.runQuery();
  connection.disconnect();
 }
// implementing com.ibm.mm.beans.CMBResultListener
public void onCMBResult(CMBResultEvent e)
 ł
  Vector cmbItemVector = (Vector)e.getData();
  if(cmbItemVector == null)
  return;
  for(int i = 0; i < cmbItemVector.size(); i++)</pre>
    CMBItem currentItem = (CMBItem)cmbItemVector.elementAt(i);
    System.out.println("PID
                                  : " + currentItem.getPidString());
    System.out.print("Categories: ");
    Vector categoryVector = currentItem.getCategories();
    CMBCategory category = null; //we display only the first one
    if((categoryVector != null) && (categoryVector.size() > 0))
     category = (CMBCategory)categoryVector.elementAt(0);
    while(category != null)
      System.out.print(" < " + category.getName());</pre>
      category = category.parent();
     }
    System.out.println("\n");
   }
//implementing CMBExceptionListener
public void onCMBException(CMBExceptionEvent e)
 {
  ((Exception)e.getData()).printStackTrace();
 }
public static void main(String[] args)
 {
 try
   {
   new Categorization();
  catch(Exception e)
```

```
e.printStackTrace();
    }
}
```

Creating the beans

You need a connection to a content server to perform a search. The connection can be established using the CMBConnection bean.

The beans CMBQueryService and CMBSearchResults are required to perform a federated search. The documents are made available for advanced search using the CMBCategorizationService bean, which will assign the documents to one or more categories. The two adapters are required to convert search result events to text analysis request events and then text analysis reply events back to search result events.

Customizing the beans

The code shown in the customizing section must be adapted according to your installation. On the connection bean you need to specify the connection type, the name of the content server to connect, a user ID, and the appropriate password.

The line

specifies that the sample is to be run on the client. If this line is not included this would be a server application.

Before you can run the categorization service bean, you have to associate it with a taxonomy using a taxonomy file and a category schema file. Both files are created by the categorizer training tool as described in *Planning and Installing Enterprise Information Portal*.

You have to set the readContentFromCacheEnabled and readResultFromCacheEnabled properties to false to specify that the categorization service beans must not use the catalog to read document content or the text analysis results. With these two properties set to false, the bean retrieves the latest version of the document content from the content server and analyzes the text.

The content and the text analysis results are written to the catalog, which prepares the document for advanced search. The advanced search provides a search in certain categories, which is possible only if the appropriate category information is stored in the catalog.

There are other catalog-related properties that are documented in the online API reference for the information mining beans.

Connecting the beans

Figure 44 on page 196 illustrates the flow of events among the beans:

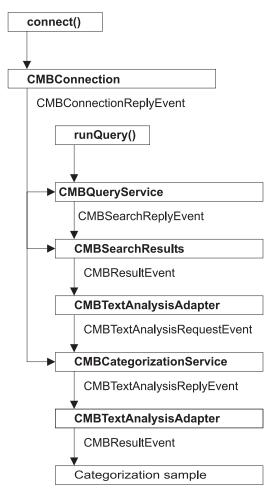


Figure 44. The categorization sample: event flow

Three of the beans used in this sample listen to the CMBConnectionReplyEvent to get the connection handle. The CMBQueryService bean initiates a search that results in an event that then starts the event flow through the other beans.

Because exceptions are also sent as events, the Categorization class has to handle the appropriate event by implementing the CMBExceptionListener interface and is connected to the beans to receive exceptions.

You can also add the CMBSummarization service in this sample to create summaries for the documents. See "The advanced search sample: Make an advanced search and analyze the results" on page 200 for more information.

The CMBTextAnalysisAdapter allows the text analysis beans to respond not only to a CMBResultEvent but to other events as well. It does this by converting the CMBResultEvent to a generic event called CMBTextAnalysisRequestEvent. The text analysis beans themselves produce a CMBTextAnalysisReplyEvent which the CMBTextAnalysisAdapter converts back to a CMBResultEvent. In this way, the adapter allows text analysis beans to be inserted anywhere where a CMBResultEvent, or a similar event, occurs.

Running the query

Before you can run the query you need to establish the connection to the content server by calling the connect method on the CMBConnection bean:

```
connection.connect();
```

To start the federated search, you need to specify a search template, a criterion of the template, the compare operator, and a search value. Refer to the Javadoc to get information about the query syntax.

To close the current connection, call the disconnect() method:

connection.disconnect();

Displaying text analysis results

The Categorization class implements the CMBResultListener interface to list the documents that have been found during the search and to display the category information created for each document. The CMBResultEvent, received as an argument in the onCMBResult method contains a vector of CMBItem objects where each CMBItem object represents a document:

Vector cmbItemVector = (Vector)e.getData();

A CMBItem object encapsulates the PID of the document:

```
CMBItem currentItem = (CMBItem)cmbItemVector.elementAt(i);
System.out.println("PID : " + currentItem.getPidString());
```

as well as the results of text analysis beans if there were some in the event flow: Vector categoryVector = currentItem.getCategories();

The vector returned by the getCategories() method of Class CMBItem contains objects of class CMBCategory that can be used to determine the absolute path to the current category.

Scenario 2: Import documents and metadata using federated search

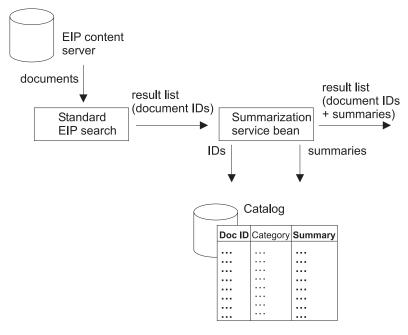


Figure 45. The summarization sample

This sample demonstrates how you can summarize documents that have been retrieved by a standard EIP search. See "Location of the sample files" on page 191.

In Figure 45 on page 197, a standard EIP search is made on documents held in the EIP content server. The summarization service bean takes the IDs of the found documents and stores them in the catalog. The summarization service bean then uses the IDs to locate the found documents (not shown) and to create summaries of them. The bean stores the summarization information with the document IDs in the catalog. This information, the document IDs and the summaries, is then made available for further processing.

Tip: You can combine the use of the categorization service bean and the summarization service bean, one after the other, in any sequence, to add analysis information to the catalog.

Complete source for Summarization.java

Here is the complete source of the summarization sample. For further details, see "The categorization sample: Categorizing information found by a standard EIP search" on page 192.

import com.ibm.mm.beans.*; import com.ibm.mm.beans.infomining.*; import java.util.Vector;

 $\label{eq:public class Summarization implements CMBResultListener, CMBExceptionListener$

public Summarization() throws Exception

// creating beans

```
CMBConnection connection = new CMBConnection();
CMBQueryService queryService = new CMBQueryService();
CMBSearchResults searchResults = new CMBSearchResults();
CMBSummarizationService summarizationService = new CMBSummarizationService();
CMBTextAnalysisAdapter adapter1 = new CMBTextAnalysisAdapter();
CMBTextAnalysisAdapter adapter2 = new CMBTextAnalysisAdapter();
```

// customizing beans

CMBInfoMiningUtilities.setContentProvider(new CMBDefaultContentProvider()); connection.setConnectionType(CMBConnection.CMB_CONNTYPE_REMOTE, "file:///C:/cmbroot/cmbclient.ini"); connection.setServerName("content server name"); connection.setUserid("userid"); connection.setPassword("password"); summarizationService.setReadContentFromCatalogEnabled(false); summarizationService.setReadResultFromCatalogEnabled(false); summarizationService.setWriteContentToCatalogEnabled(true); summarizationService.setWriteResultToCatalogEnabled(true);

// connecting beans

```
connection.addCMBConnectionReplyListener(queryService);
connection.addCMBConnectionReplyListener(searchResults);
connection.addCMBConnectionReplyListener(summarizationService);
queryService.addCMBSearchReplyListener(searchResults);
searchResults.addCMBResultListener(adapter1);
adapter1.addCMBTextAnalysisRequestListener(summarizationService);
summarizationService.addCMBTextAnalysisReplyListener(adapter2);
adapter2.addCMBResultListener(this);
```

```
connection.addCMBExceptionListener(this);
queryService.addCMBExceptionListener(this);
searchResults.addCMBExceptionListener(this);
summarizationService.addCMBExceptionListener(this);
adapter1.addCMBExceptionListener(this);
adapter2.addCMBExceptionListener(this);
```

```
// running query
   connection.connect();
   CMBSchemaManagement schema = connection.getSchemaManagement();
   CMBSearchTemplate searchTemplate = schema.getSearchTemplate("template name");
  String[] searchValues = {"search value"};
   searchTemplate.setSearchCriterion("criterion name",
      CMBBaseConstant.CMB OP EQUAL, searchValues);
   queryService.setQueryObject(searchTemplate);
   queryService.runQuery();
   connection.disconnect();
  }
 // implementing com.ibm.mm.beans.CMBResultListener
 public void onCMBResult(CMBResultEvent e)
  {
  Vector cmbItemVector = (Vector)e.getData();
   if(cmbItemVector == null)
   return;
   for(int i = 0; i < cmbItemVector.size(); i++)</pre>
     CMBItem currentItem = (CMBItem)cmbItemVector.elementAt(i);
                                   : " + currentItem.getPidString());
     System.out.println("PID
     System.out.println("Summary : " + currentItem.getSummary());
    }
  }
 //implementing CMBExceptionListener
 public void onCMBException(CMBExceptionEvent e)
  {
   ((Exception)e.getData()).printStackTrace();
  }
 public static void main(String[] args)
  {
   try
    {
    new Summarization();
    }
   catch(Exception e)
    {
     e.printStackTrace();
    }
  }
}
```

The advanced search sample: Make an advanced search and analyze the results

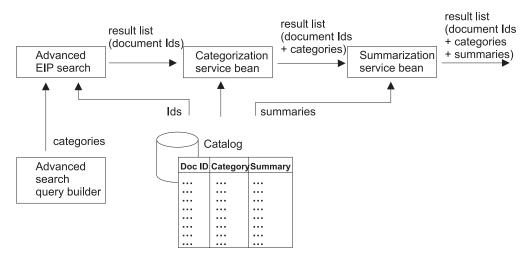


Figure 46. The advanced search sample

This sample demonstrates how to run an advanced search and conduct a text analysis (summarization and categorization) on the documents that have been found. An advanced search can only find documents that have been made available for that kind of search as in the categorization sample. See "Location of the sample files" on page 191.

In contrast to the previous samples where a standard EIP search is carried out on the entire EIP content server, this sample begins by making a so-called *advanced* search only on the documents whose IDs are stored in the catalog. To narrow the search even further, you tell the advanced search query builder not only the text you want to search for, but also the categories of documents you want to search in.

Tips: 1. An advanced search can be made only on documents whose IDs and categories are stored in the catalog; that is, on documents resulting from the categorization sample.

2. The result of an advanced search contains only the IDs of the found documents – not the name of the categories in which the documents where found. To obtain the category information, you make use again of the categorization service bean.

When the advanced EIP search has produced a result list, the IDs of the found documents are used by the categorization service bean to retrieve the category information previously stored there by the same bean in the categorization sample.

Note that in this sample, the bean reads the category information from the catalog, whereas in the categorization sample the bean writes the category information to the catalog. You can, however, force the categorization service bean not to read the category information previously stored in the catalog, and to recategorize the documents (write it again to the catalog). You do this using the ReadContentFromCacheEnabled and ReadResultFromCacheEnabled flags. Note, however, that if these flags are set to true (the default value), and the catalog does not contain the required category or summary information, then an analysis is automatically started and the catalog or summary information is written to the catalog.

The advanced search sample continues by using the summarization bean to retrieve from the catalog the summaries of the documents found by the advanced search. Also here you can force the summarization service bean not to read the summary information previously stored in the catalog, and to recreate it (write it again to the catalog).

In each stage of the advanced search sample, the result is enriched: the initial result contains only the IDs of the found documents, then the category information is added, and then the summary information.

The following beans are used in this sample:

- CMBConnection
- CMBAdvancedSearchQueryBuilder
- CMBAdvancedSearchService
- CMBTextAnalysisAdapter
- CMBCategorizationService
- CMBSummarizationService

For this sample the application:

- 1. Creates the beans
- 2. Connects the beans
- 3. Runs the query
- 4. Displays the text analysis results

An explanation of each of the preceding four steps follows the source for AdvancedSearch.java.

Complete source for AdvancedSearch.java

```
import com.ibm.mm.beans.*;
import com.ibm.mm.beans.infomining.*;
import java.util.Vector;
public class AdvancedSearch implements CMBResultListener, CMBExceptionListener
public AdvancedSearch() throws Exception
   // creating beans
  CMBConnection connection = new CMBConnection();
  CMBAdvancedSearchQueryBuilder queryBuilder = new CMBAdvancedSearchQueryBuilder();
  CMBAdvancedSearchService searchService = new CMBAdvancedSearchService();
  CMBCategorizationService categorizationService = new CMBCategorizationService();
  CMBSummarizationService summarizationService = new CMBSummarizationService();
  CMBTextAnalysisAdapter adapter1 = new CMBTextAnalysisAdapter();
  CMBTextAnalysisAdapter adapter2 = new CMBTextAnalysisAdapter();
   // customizing beans
   connection.setConnectionType(CMBConnection.CMB CONNTYPE REMOTE,
      "file:///C:/cmbroot/cmbclient.ini");
   connection.setServerName("content server name");
  connection.setUserid("userid");
   connection.setPassword("password");
   queryBuilder.setTaxonomyFileName("simple.taxonomy");
  categorizationService.setTaxonomyFileName("simple.taxonomy");
   categorizationService.setCategorySchemaFileName("simple.tcd");
   categorizationService.setReadContentFromCatalogEnabled(true);
   categorizationService.setReadResultFromCatalogEnabled(true);
   categorizationService.setWriteContentToCatalogEnabled(true);
   categorizationService.setWriteResultToCatalogEnabled(true);
   summarizationService.setReadContentFromCatalogEnabled(true);
```

```
summarizationService.setReadResultFromCatalogEnabled(true);
summarizationService.setWriteContentToCatalogEnabled(true);
summarizationService.setWriteResultToCatalogEnabled(true);
```

// connecting beans

```
connection.addCMBConnectionReplyListener(searchService);
connection.addCMBConnectionReplyListener(categorizationService);
connection.addCMBConnectionReplyListener(summarizationService);
queryBuilder.addCMBAdvancedSearchRequestListener(searchService);
searchService.addCMBResultListener(adapter1);
adapter1.addCMBTextAnalysisRequestListener(categorizationService);
categorizationService.addCMBTextAnalysisReplyListener(summarizationService);
summarizationService.addCMBTextAnalysisReplyListener(adapter2);
adapter2.addCMBResultListener(this);
```

```
connection.addCMBExceptionListener(this);
queryBuilder.addCMBExceptionListener(this);
searchService.addCMBExceptionListener(this);
categorizationService.addCMBExceptionListener(this);
summarizationService.addCMBExceptionListener(this);
adapter1.addCMBExceptionListener(this);
adapter2.addCMBExceptionListener(this);
```

```
// running query
```

}

ł

}

```
connection.connect();
queryBuilder.setTextSearchQuery("query string");
queryBuilder.setCategoryNames("categories");
queryBuilder.runQuery();
connection.disconnect();
```

```
implementing com ihm mm hos
```

```
// implementing com.ibm.mm.beans.CMBResultListener
public void onCMBResult(CMBResultEvent e)
```

```
Vector cmbItemVector = (Vector)e.getData();
if(cmbItemVector == null)
```

```
return;
```

```
for(int i = 0; i < cmbItemVector.size(); i++)
{
    CMBItem currentItem = (CMBItem)cmbItemVector.elementAt(i);</pre>
```

```
System.out.println("PID : " + currentItem.getPidString());
System.out.print("Summary : " + currentItem.getSummary());
System.out.print("Categories: ");
```

```
Vector categoryVector = currentItem.getCategories();
CMBCategory category = null; //we display only the first one
if((categoryVector != null) && (categoryVector.size() > 0))
category = (CMBCategory)categoryVector.elementAt(0);
```

```
while(category != null)
{
   System.out.print(" < " + category.getName());</pre>
```

```
category = category.parent();
```

} } //implementing CMBExceptionListener public void onCMBException(CMBExceptionEvent e)

System.out.println("\n");

```
{
  ((Exception)e.getData()).printStackTrace();
  }
public static void main(String[] args)
```

```
try
```

{

```
{
    new AdvancedSearch();
    }
    catch(Exception e)
    {
        e.printStackTrace();
    }
}
```

Creating the beans

}

You need a connection to a content server to perform a search. The connection can be established using the CMBConnection bean. The beans CMBAdvancedQueryBuilder and CMBAdvancedSearchService are required to

perform an advanced EIP search. A summary and category information can be created using the beans CMBSummarizationService and CMBCategorizationService. The two adapters are required to convert search result events to text analysis request events and then text analysis reply events back to search result events.

Here is the code that creates the beans:

```
CMBConnection connection = new CMBConnection();
CMBAdvancedSearchQueryBuilder queryBuilder = new CMBAdvancedSearchQueryBuilder();
CMBAdvancedSearchService searchService = new CMBAdvancedSearchService();
CMBCategorizationService categorizationService = new CMBCategorizationService();
CMBSummarizationService summarizationService = new CMBSummarizationService();
CMBTextAnalysisAdapter adapter1 = new CMBTextAnalysisAdapter();
CMBTextAnalysisAdapter adapter2 = new CMBTextAnalysisAdapter();
```

Customizing the beans

The code shown in the customizing section has to be adapted according to your installation. On the connection bean you need to specify the connection type, the name of the content server to connect, a user ID and the appropriate password. By specifying the client INI file, you indicate that the sample has been written to run on an EIP client.

Before you can run the advanced query builder and the categorization service bean you need to associate them with a taxonomy using a taxonomy file. In addition, the category schema file has to be set on the categorization service bean. Both files are created by the categorizer training tool as described in *Enterprise Information Portal Planning and Installing Enterprise Information Portal*.

Here is the code that does the customization for the sample:

```
connection.setConnectionType(CMBConnection.CMB CONNTYPE REMOTE,
   "file:///C:/cmbroot/cmbclient.ini");
connection.setServerName("content server name");
connection.setUserid("userid");
connection.setPassword("password");
queryBuilder.setTaxonomyFileName("simple.taxonomy");
categorizationService.setTaxonomyFileName("simple.taxonomy");
categorizationService.setCategorySchemaFileName("simple.tcd");
categorizationService.setReadContentFromCatalogEnabled(true);
categorizationService.setReadResultFromCatalogEnabled(true);
categorizationService.setWriteContentToCatalogEnabled(true);
categorizationService.setWriteResultToCatalogEnabled(true);
summarizationService.setReadContentFromCatalogEnabled(true);
summarizationService.setReadResultFromCatalogEnabled(true);
summarizationService.setWriteContentToCatalogEnabled(true);
summarizationService.setWriteResultToCatalogEnabled(true);
```

The code assumes that the categorization input comes from the catalog.

```
categorizationService.setReadContentFromCatalogEnabled(true);
categorizationService.setReadResultFromCatalogEnabled(true);
```

These are the default values, so you can omit these statements. However, if you want the content or the result to be read from the content server and not from the catalog, make these statements false, like this:

```
categorizationService.setReadContentFromCatalogEnabled(false);
categorizationService.setReadResultFromCatalogEnabled(false);
```

Connecting the beans

Figure 47 illustrates the flow of events among the beans in this sample:

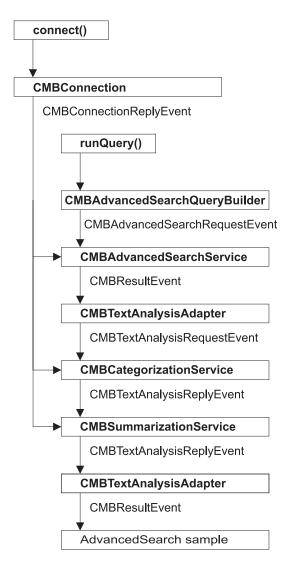


Figure 47. The advanced search sample: Event flow

Three of the beans used in this sample listen to the CMBConnectionReplyEvent to get the connection handle. The CMBAdvancedSearchQueryBuilder bean initiates a search that results in an event which then starts the event flow through the other beans.

Here is the code that connects the beans:

```
connection.addCMBConnectionReplyListener(searchService);
connection.addCMBConnectionReplyListener(categorizationService);
connection.addCMBConnectionReplyListener(summarizationService);
queryBuilder.addCMBAdvancedSearchRequestListener(searchService);
searchService.addCMBResultListener(adapter1);
adapter1.addCMBTextAnalysisRequestListener(categorizationService);
categorizationService.addCMBTextAnalysisReplyListener(summarizationService);
summarizationService.addCMBTextAnalysisReplyListener(adapter2);
adapter2.addCMBResultListener(this);
```

```
connection.addCMBExceptionListener(this);
queryBuilder.addCMBExceptionListener(this);
searchService.addCMBExceptionListener(this);
categorizationService.addCMBExceptionListener(this);
summarizationService.addCMBExceptionListener(this);
adapter1.addCMBExceptionListener(this);
adapter2.addCMBExceptionListener(this);
```

Because exceptions are also sent as events, the AdvancedSearch class has to handle the appropriate event by implementing the CMBExceptionListener interface and is connected to the beans to be notified about exceptions.

Running the query

Before you can run the query you need to establish the connection to the content server by calling the connect method on the CMBConnection bean:

```
connection.connect();
```

To start the advanced EIP search, you need to specify a search query string and the categories to search in.

You need to adapt the following code according to your configuration:

```
queryBuilder.setTextSearchQuery("query string");
queryBuilder.setCategoryNames("categories");
queryBuilder.runQuery();
```

To close the current connection, just call the disconnect() method:

connection.disconnect();

Displaying text analysis results

The AdvancedSearch class implements the CMBResultListener interface to be able to list the documents that have been found during the search and to display the category and summary information created for each document. The CMBResultEvent, received as argument in the onCMBResult method contains a vector of CMBItem objects where each CMBItem object represents a document:

```
Vector cmbItemVector = (Vector)e.getData();
```

A CMBItem object encapsulates the PID of the document:

```
CMBItem currentItem = (CMBItem)cmbItemVector.elementAt(i);
System.out.println("PID : " + currentItem.getPidString());
```

as well as the results of text analysis beans if there were some in the event flow.

Then you get the summary information:

System.out.print("Summary : " + currentItem.getSummary());

and the category information:

```
Vector categoryVector = currentItem.getCategories();
```

The vector returned by the getCategories() method of Class CMBItem contains objects of class CMBCategory that can be used to determine the absolute path to the current category.

The Web Crawler sample: Getting information from crawling the Web

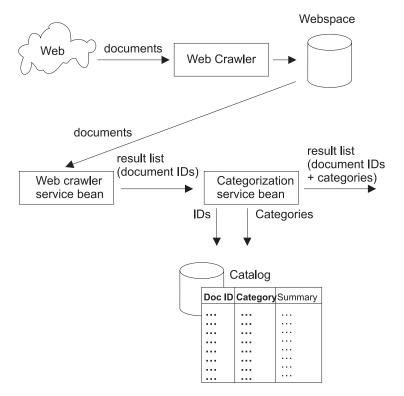


Figure 48. The Web Crawler sample

This sample demonstrates how to import crawled documents into the information mining feature and conduct a text analysis (categorization) on the documents that have been imported. This can only be done if IBM Web Crawler has run previously and new or changed objects have been saved within the defined Web space. The saved pages must contain URL metadata. Set the web crawler to include the following metadata: edit your webspace imy.ini file and set the [STORE] section SAVE_HEADLINESk option equal to 1 before you start the crawl. See "Location of the sample files" on page 191.

As in samples 1 and 2, the results of the Web Crawler search bean can be made available for a subsequent advanced search (see the advanced search sample).

The following beans are used in this sample:

- CMBConnection
- CMBWebCrawlerService
- CMBTextAnalysisAdapter
- CMBCategorizationService

For this sample the application:

- 1. Creates the beans
- 2. Customizes the beans so that the text analysis results are read from the catalog

- 3. Connects the beans
- 4. Sets or changes the default properties of CMBWebCrawlerService
- 5. Starts the Web Crawler service
- 6. Displays the text analysis results

An explanation of each of the preceding steps follows the source for WebCrawler.java.

Complete source for WebCrawler.java

```
import com.ibm.mm.beans.*;
import com.ibm.mm.beans.infomining.*;
import java.util.Vector;
public class WebCrawler implements CMBResultListener, CMBExceptionListener
public WebCrawler() throws Exception
   // creating beans
  CMBConnection connection = new CMBConnection();
   CMBWebCrawlerService crawlerService = new CMBWebCrawlerService();
  CMBCategorizationService categorizationService = new CMBCategorizationService();
  CMBTextAnalysisAdapter adapter1 = new CMBTextAnalysisAdapter();
  CMBTextAnalysisAdapter adapter2 = new CMBTextAnalysisAdapter();
   // customizing beans
   connection.setConnectionType(CMBConnection.CMB CONNTYPE REMOTE,
      "file:///C:/cmbroot/cmbclient.ini");
   connection.setServerName("content server name");
   connection.setUserid("userid");
   connection.setPassword("password");
  crawlerService.setRootDir("C:\\webspaces");
  crawlerService.setWebSpace("webspace name");
   categorizationService.setTaxonomyFileName("simple.taxonomy");
   categorizationService.setCategorySchemaFileName("simple.tcd");
   categorizationService.setReadContentFromCatalogEnabled(true);
   categorizationService.setReadResultFromCatalogEnabled(false);
   categorizationService.setWriteContentToCatalogEnabled(true);
   categorizationService.setWriteResultToCatalogEnabled(true);
   // connecting beans
  connection.addCMBConnectionReplyListener(categorizationService);
   connection.addCMBConnectionReplyListener(crawlerService);
   crawlerService.addCMBResultListener(adapter1);
   adapter1.addCMBTextAnalysisRequestListener(categorizationService);
   categorizationService.addCMBTextAnalysisReplyListener(adapter2);
   adapter2.addCMBResultListener(this);
  connection.addCMBExceptionListener(this);
```

```
crawlerService.addCMBExceptionListener(this);
categorizationService.addCMBExceptionListener(this);
adapter1.addCMBExceptionListener(this);
adapter2.addCMBExceptionListener(this);
```

```
// running web crawler service
connection.connect();
crawlerService.start();
```

```
connection.disconnect();
```

```
// implementing com.ibm.mm.beans.CMBResultListener
public void onCMBResult(CMBResultEvent e)
```

```
Vector cmbItemVector = (Vector)e.getData();
```

```
if(cmbItemVector == null)
 return;
```

```
for(int i = 0; i < cmbItemVector.size(); i++)</pre>
     CMBItem currentItem = (CMBItem)cmbItemVector.elementAt(i);
     System.out.println("PID
                                    : " + currentItem.getPidString());
     System.out.print("Categories: ");
     Vector categoryVector = currentItem.getCategories();
     CMBCategory category = null; //we display only the first one
     if((categoryVector != null) && (categoryVector.size() > 0))
      category = (CMBCategory)categoryVector.elementAt(0);
     while(category != null)
       System.out.print(" < " + category.getName());</pre>
       category = category.parent();
      }
     System.out.println("\n");
//implementing CMBExceptionListener
public void onCMBException(CMBExceptionEvent e)
 {
   ((Exception)e.getData()).printStackTrace();
  }
 public static void main(String[] args)
 {
  try
    {
    new WebCrawler();
  catch(Exception e)
    ł
     e.printStackTrace();
 }
}
```

Creating the beans

You build a connection to a content server for security reasons because information mining needs to know who is working with the system. This ensures that only those who are registered in the system are allowed to use it. The connection can be established using the CMBConnection bean.

The bean CMBWebCrawlerService is used to import the previously crawled documents into the information mining component and to throw a CMBResultEvent notification. Summary and category information can be created using the beans CMBSummarizationService and CMBCategorizationService. In this sample, the CMBCategorizationService service bean is used. The two adapters convert crawler service result events to text analysis request events, and then text analysis reply events back to the sample result event.

Customizing the beans

The code shown in the customizing section has to be adapted according to your installation. On the connection bean, you need to specify the connection type, the name of the content server to connect, a user ID and the appropriate password. Because the sample has been written to run on an EIP client, the client INI file has to be specified.

Before you can run the Web Crawler service and the categorization service bean, you need to associate them with a taxonomy using a taxonomy file. Also the

rootDir on your local host, where the Web Crawler saved or changed the crawled objects within the Web space, must be specified together with the previously defined Web space name.

In addition, the category schema file has to be set on the categorization service bean. Both files are created by the categorizer training tool as described in *Planning and Installing Enterprise Information Portal*.

It is essential that ReadContentFromCatalogEnabled and ReadResultFromCatalogEnabled is set to true (the default value), because otherwise it would try to read from the EIP content server. This also implies that, for this sample to work, the content or result must already exist in the catalog.

Connecting the beans

Figure 49 illustrates the flow of events among the beans in this sample:

| connect() |
|-----------------------------|
| |
| ▼ |
| CMBConnection |
| CMBConnectionReplyEvent |
| start() |
| |
| ► CMBWebCrawlerService |
| CMBResultEvent |
| CMBTextAnalysisAdapter |
| CIND TextAllarySISAdapter |
| CMBTextAnalysisRequestEvent |
| CMBCategorizationService |
| CMBTextAnalysisReplyEvent |
| CMBTextAnalysisAdapter |
| CMBResultEvent |
| WebCrawler sample |

Figure 49. The Web Crawler sample: Event flow

Two of the beans used in this sample listen to the CMBConnectionReplyEvent to get the connection handle. The CMBWebCrawlerService initiates the crawl service that results in an event that then starts the event flow through the other beans.

Because exceptions are also sent as events, the WebCrawler class has to handle the appropriate event by implementing the CMBExceptionListener interface, and is connected to the beans to receive exceptions.

Starting the Web crawler service

Before you can start the Web crawler service you need to establish the connection to the content server by calling the connect method on the CMBConnection bean:

connection.connect();

Here is the code to start the Web crawler service: crawlerService.start();

To close the current connection, call the disconnect() method: connection.disconnect();

Displaying text analysis results

The WebCrawler class implements the CMBResultListener interface to list the documents that have been found on the Web space and imported to the information mining component and to display the category information created for each document. The CMBResultEvent, received as an argument in the onCMBResult method contains a vector of CMBItem objects where each CMBItem object represents a document:

Vector cmbItemVector = (Vector)e.getData();

A CMBItem object encapsulates the PID of the document:

CMBItem currentItem = (CMBItem)cmbItemVector.elementAt(i); System.out.println("PID : " + currentItem.getPidString());

as well as the results of text analysis beans if there were some in the event flow.

In this sample, you get Categories which is the only text analysis bean in the event flow:

Vector categoryVector = currentItem.getCategories();

The vector returned by the getCategories() method of Class CMBItem contains objects of class CMBCategory that can be used to determine the absolute path to the current category.

Building your own content provider

You may need to build your own content provider when you need to apply custom filters to retrieve text from the binary part of a proprietary format.

This section describes how you can write your own content provider that can deal with a custom object model, or with proprietary formats inside the parts of a CMBItem. To support you in this work, Information Mining provides:

- Interface **CMBContentProvider** which defines the interface for classes that know how to determine the text to be used for text analysis.
- Method setContentProvider(CMBContentProvider) in CMBInfoMiningUtilities which sets a ContentProvider.

The CMBContentProvider interface defines one method getContent() which returns the text of the specified item to be used for text analysis.

- parameter connection: an open connection to the server.
- parameter item: the current item to be processed.
- exception CMBContentProviderException: if an error occurs while processing the current item.

To tell the system which ContentProvider to use, use the method setContentProvider(CMBContentProvider) in the CMBInfoMiningUtilities class to specify an object that has this interface. Here's an example: CMBInfoMiningUtilities.setContentProvider

(new MyCompaniesLatestGreatestContentProvider());

To develop your own content provider you can use the sample content provider (SimpleContentProvider) as a starting point. See "Location of the sample files" on page 191 for the location of the sample content provider.

A default content provider is provided with Information Mining. It employs INSO Corporation's OutsideIn technology to process a large number of document formats. It extends the CMBContentProvider interface to allow selecting individual parts for processing, and offers a mechanism for preventing processing objects that are too large for in-memory processing, such as video streams.

To register the default content provider use: CMBInfoMiningUtilities.setContentProvider(new CMBDefaultContentProvider());

These are the methods provided:

```
/**
 * Default constructor.
 * All parts in CMBItem are processed (provided they do not exceed the
 * default size cutoff value of 16 MB) and the texts bits are concatenated.
 */
public CMBDefaultContentProviderINSO() ( )
/**
 * Constructor defining the part to be extracted.
 * This constructor allows specifying one part in the CMBItems to be
* accessed which contains the text parts to be processed.
 * Oparam partIndex index of the part in CMBItem to be processed for
 * text content
*/
public CMBDefaultContentProviderINSO(int partIndex) ( )
/**
 * Constructor defining the parts to be extracted.
 * This constructor allows specifying the parts in the CMBItems
 * which contain the text parts to be processed. If multiple parts
 * are specified the resulting text bits will be concatenated.
 * Oparam partIndices indices of parts to be processed
 */
public CMBDefaultContentProviderINSO(int[] partIndices) ( )
/**
 * Set the value of maxPartSize in bytes.
* This value specifies the largest part size that is processed by
\ast the retrieval subsystem. The cutoff is introduced to avoid system
* crashes due to trying to load video streams into main memory for
 * processing.
 * Oparam v number of bytes to assign to maxPartSize.
 */
public void setMaxPartSize(int v) ( )
/**
 * Set the part indices of the parts to be processed.
 * Use this method if there is a need to change the part mask
 * during the ongoing operation.
 * Oparam array of part indices
 */
```

Understanding the Information Mining JSP applications

There are two Information Mining Java Server Page (JSP) applications:

- **fedSearch.jsp** searches within Enterprise Information Portal. It categorizes, summarizes, and indexes the documents into the Information Mining component. Then it displays the found documents in a category structure.
- **advSearch.jsp** searches for text within the Information Mining component where you can search for documents within categories. It, too, displays the found documents in a category structure.

The location of the JSP applications is given in "Location of the sample files" on page 191. The directory contains these files:

fedSearch.jsp The source code for the fedSearch JSP.

This JSP provides the Enterprise Information Portal search-specific form-handling code and form-formatting instructions (HTML). It also acts as the controller for selecting views of the data.

advSearch.jsp The source code for the advSearch JSP.

This JSP provides the advanced search-specific form-handling code and form-formatting instructions (HTML). It also acts as the controller for selecting views of the data. This file also contains initialisation instructions specific to the advanced search, in particular the availability of categories that can be searched in.

Settings.jsp The source code for the Settings JSP.

This JSP allows you to customize settings to adapt them to your environment.

- **catView.jsp** This JSP provides the view-specific code and formatting instructions (HTML) for the category view of returned results. It contains loops for iterating through returned results, but it mostly contains formatting instructions.
- **classes.jsp** This JSP provides the logic and bean-connection code. It contains only java code. There is an implementation of a simple data structure class used for viewing of returned results. There is also an implementation of an event handler to retrieve and manipulate returned results. This is where the core of the work is done after a results list has been returned from either Enterprise Information Portal search or the advanced search.

The source code is a sample of using the Information Mining beans, and it contains a description of how the code works: instanciating the beans, connecting the beans together, processing the return of documents using an event handler, and so on.

For the JSPs to run you must have not only Enterprise Information Portal but also the Information Mining component installed, with Enterprise Information Portal connected to a back-end data source. You also need a Web server that is capable of running JSPs.

For more details on JSP applications, go to http://java.sun.com/products/jsp/index.html.

Chapter 8. Using the C++ application programming interfaces

The C++ APIs are a set of classes that access and manipulate locally or remotely stored data.

This chapter describes the C++ API, the C++ implementation of multiple search facilities, and Internet connectivity.

The C++ API supports:

- Multiple search and update across a heterogeneous combination of content servers
- A common object model for data access
- A flexible mechanism for using a combination of search engines; for example, Text Search Engine and query by image content (QBIC).

When building an application using the C++ APIs that you will use for debugging, link your application with the debug version of the API libraries, that is, the ***d.lib** libraries. When building your final production application, link with the non-debugging libraries (***.lib**).

Setting up the Windows and AIX environment

When you set up your Windows or AIX environment, you must establish the settings described in this section. Table 19 lists Library, AIX shared and DLL requirements.

Requirement: To use C++, you must install DB2 Client Application Enabler (CAE) on all remote servers running the Enterprise Information Portal database. The CAE user ID and password must be the same user ID and password you use with the Enterprise Information Portal database. For details, see the *Managing Enterprise Information Portal*.

| Library | Shared objects for AIX | Windows DLLs |
|-----------------------------|------------------------|--------------------|
| cmbcm716.lib | libcmbcm71366.a | cmbcm716.dll |
| cmbcm716d.lib, | libcmbdb271366.a | cmbcm716d.dll |
| cmbdl716.lib, cmbdl716d.lib | libcmbdl71366.a | cmbdb2716.dll |
| | libcmbdlfac71366.so | cmbdb2fac716.dll |
| cmbip716.lib | | cmbdb2716d.dll |
| | | cmbdb2fac716d.dll |
| cmbip716d.lib | libcmbdb2fac71366.so | cmbdl716.dll |
| cmbv4716.lib | libcmbdj71366.a | cmbdl716d.dll |
| cmbv4716d.lib | libcmbdjfac71366.so | cmbdlfac716.dll |
| cmbdd716.lib | | cmbdlfac716d.dll |
| cmbdd716d.lib | | cmbodbc716.dll |
| | | cmbodbcfac716.dll |
| cmbdes716.lib | | cmbodbc716d.dll |
| | | cmbodbcfac716d.dll |
| cmbdes716d.lib | | cmbfed716.dll |
| | | cmbfedfac716.dll |
| cmbdb2716.lib | | cmbfed716d.dll |
| | | cmbfedfac716d.dll |

Table 19. Library, shared objects and DLL environment information

| Library | Shared objects for AIX | Windows DLLs |
|----------------|------------------------|-------------------|
| cmbdb2716d.lib | | cmbdd716.dll |
| | | cmbddfac716.dll |
| cmbdj716d.lib | | cmbdd716d.dll |
| | | cmbddfac716d.dll |
| cmbdj716.lib | | cmbip716.dll |
| | | cmbipfac716.dll |
| | | cmbip716d.dll |
| | | cmbipfac716d.dll |
| | | cmbv4716.dll |
| | | cmbv4fac716.dll |
| | | cmbv4716d.dll |
| | | cmbv4fac716d.dll |
| | | cmbdes716.dll |
| | | cmbdesfac716.dll |
| | | cmbdes716d.dll |
| | | cmbdesfac716d.dll |
| | | cmbdj716.dll |
| | | cmbdjfac716.dll |
| | | cmbdj716d.dll |
| | | cmbdjfac716d.dll |
| | | de_db2.dll |
| | | de_db2_d.dll |
| | | de_ora.dll |
| | | de_ora_d.dll |

Setting AIX environment variables

Use the -qalign=packed compiler option to properly align objects. Refer to the sample makefiles in the samples directory for more information.

Set the following environment variables:

In the AIX environment, you can use one of three batch files to set up your development environment.

- 1. For a Bourne shell, use cmbenv71.sh
- 2. For a C shell, use cmenv71.csh
- 3. For a Korn shell, use cmenv71.ksh

Set the following environment variables:

NLS path

export NLSPATH=\${NLSPATH}:/usr/1pp/cmb/msg/En_US/%N

PATH

export PATH=/usr/lpp/cmb/lib

LIBPATH

export LIBPATH=/usr/lpp/cmb/lib

INCLUDE

export INCLUDE=/usr/lpp/cmb/INCLUDE

Setting Windows environment variables

You can open a DOS command prompt with the environment configured for developing EIP applications by selecting**Start** → **Programs** → **IBM Enterprise**

Information Portal for Multiplatforms 7.1 → **Development Window.** As an alternative, you can run CMBenv71.bat in a DOS command prompt to set up the environment.

If you want to modify your environment variables, change the following:

PATH

set PATH=x:\CMBROOT\DLL

where *x* is your drive

INCLUDE

set INCLUDE=x:\CMBROOT\INCLUDE

where x is your drive

Building C++ programs on Windows

To create a project and makefile in Microsoft[®] Developers Studio version 5.2 or higher:

- 1. Select the Win32 console application from the left frame.
- 2. In the window that opens, select **empty project**.
- 3. If you used a different program to write your application, click **Project** →**Add to Project**.
- 4. Select Files and then the .cpp file you want to import.
- 5. Select Project/Settings. Click the General tab in Microsoft Foundation Classes.
- 6. Select Use MFC in a Shared DLL.
- Click the C/C++ tab. Change the category to Preprocessor. Type the path for the Development Kit - OO API include directories are located in the "Additional include directories" text field.
- 8. Click the **Link** tab, type in under "Object/library modules" where the Development Kit OO API lib is located (for example, *x*:\cmbroot\lib where *x* is the drive).
- 9. You can now build and run your project.

To use an existing makefile using Microsoft Developers Studio version 5.2 or higher, you must complete the following steps:

- 1. Open the workspace and select the sample makefile.
- 2. Click Project Settings.
- 3. Select the **C/C++** tab. Change the category to **Preprocessor**, type in the pathname where the Development Kit OO API include directories are located in the "Additional include directories" text field.
- 4. Click the Link tab, type in under the Object/library modules where the Development Kit OO API lib is located.
- 5. You can now build and run your project.

Setting console subsystem for code page conversion on Windows

#include <DKConstant.h>
#include <DKEnvironment.hpp>

```
void main(int argc, char *argv[])
```

// set sub system to console at the beginning of program this

```
// will cause the code page that the error messages are returned
// in by DKExceptions to be converted from the Windows Graphical
// User Interface (ANSI format) to the Console (OEM format)
// If this is not specified the default is DK_SS_WINDOWS
DKEnvironment::setSubSystem(DK_SS_CONSOLE);
...
```

Multiple search facilities

Use the multiple search facilities to search within a given content server, using one or a combination of supported query types (defined below) or to search the results of previous search. Each search type is supported by one or more search engines.

Parametric query

Queries requiring an exact match between the condition specified in the query and stored data.

Text query

Queries requiring an approximate match between the given query and stored text.

Not all content servers support multiple search facilities. For more information about specific content servers and multiple search, see "Using specific content servers" on page 258.

Tracing information

You can use any of the following environment variable settings to get tracing information.

For text queries using Text Search Engine

The Text Search Engine and all of its functions can only be used with the Content Manager server.

The following environment variable settings put a Text Search Engine query, in binary format, into a specified file.

 CMBTMDSTREAMTRACE=<fileName> (for example, .\tm.out for Windows or <./tm.out> for AIX)

The following environment variable settings put the Text Search Engine API calls used during a text query into a specified file.

• CMBTMTRACE=<fileName> (for example, .\tm.api for Windows or ./tm.api for AIX)

The following environment setting puts the text search terms into a specified file.

CMBTMTERM=<fileName> (for example,.\tmterm.out)

For parametric queries

The following environment variable setting puts the parametric query passed to the folder manager into the specified file.

 CMBDLQRYTRACE=<fileName> (for example, <.\dlqry.out> for Windows or <./dlqry.out> for AIX)

Catching a DKException

A DKException, once caught, allows you to see any error messages, error codes, and error states that occurred while running. If an error is caught below the DKException name, an error is issued along with the location of where the exception was thrown. The error ID and exception ID are also given.

```
try {
    DKDatastoreDL dsDL;
    dsDL.connect("TM","","","");
    dsDL.disconnect();
    catch(DKException &exc) {
        cout << "Error id "
                                   << exc.errorId() << endl;
        cout << "Exception id " << exc.exceptionId() << endl;</pre>
        for(unsigned long i = 0; i< exc.textCount();i++) {</pre>
           cout << "Error text: " << exc.text(i) << endl;</pre>
        for (unsigned long g=0; g< exc.locationCount();g++) {</pre>
           const DKExceptionLocation* p = exc.locationAtIndex(g);
           cout << "Filename: " << p->fileName() << endl;
cout << "Function: " << p->functionName() << endl;</pre>
           cout << "LineNumber: " << p->lineNumber() << endl;</pre>
        }
        cout << "Exception Class Name: " << exc.name() << endl;</pre>
```

Connecting to content servers

}

A DKDatastorexx (where xx is the suffix representing the specific content server, for example, Content Manager (DL), ImagePlus for OS/390 (IP), and so forth) represents and manages a connection to a content server, provides transaction support, and runs server commands.

Establishing a connection

A content server provides methods for connecting to it and disconnecting from it. The following example shows how to connect to a Content Manager library server named LIBSRVRN, using the user ID USER1 and password PASSWORD. In a typical application, you create a datastore, connect to it, work with it, then disconnect from it, as shown in the following example.

```
. . .
try {
      DKDatastoreDL dsDL;
      cout << "Datastore DL created" << endl;</pre>
      cout << "connecting to datastore" << endl;</pre>
      dsDL.connect(libsrv,userid,pw);
      cout << "datastore connected " << libsrv << " userid - " << userid << endl;</pre>
      dsDL.disconnect();
      cout << "datastore disconnected" << endl;</pre>
}
. . .
```

The complete sample application from which this example was taken (TConnectDL.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Setting and getting content server options

Each content server provides some processing or informational options that you can set or get using its methods. The following example shows how to set and get the option for establishing an administrative session. See the online API reference for the list of options for each content server and their descriptions.

```
DKAny input_option = DK_DL_SS_CONFIG;
DKAny output_option;
dsDL.setOption(DK_DL_OPT_ACCESS,input_option);
dsDL.getOption(DK_DL_OPT_ACCESS,output_option);
```

Listing content servers

Each content server provides a method for listing the content servers it can connect to.

Restriction: The Domino.Doc datastore does not provide such a method.

The list of servers is returned in a sequential collection of DKAny objects containing DKServerInfoxx (where xx is the datastore suffix in which you want to work, for example, Content Manager (DL), ImagePlus for OS/390 (IP), and so forth) objects. After you obtain a DKServerDefxx object you can retrieve the server name and server type, and use the server name to establish a connection. The following example shows how to retrieve the list of servers:

```
DKDatastoreDL dsDL;
DKSequentialCollection *pCol = 0;
dkIterator *pIter = 0;
DKServerDefDL *pSV = 0;
DKString strServerName;
DKString strServerType;
DKAny a;
long i = 0;
cout << "list servers" << endl;</pre>
a = dsDL.listDataSources();
pCol = (DKSequentialCollection*)((dkCollection*)a);
pIter = pCol->createIterator();
while (pIter->more() == TRUE)
 {
   i++;
  pSV = (DKServerDefDL*)((void*)(*pIter->next()));
   strServerName = pSV->getName();
  strServerType = pSV->getServerType();
   .... // Process the list of servers as appropriate
  delete pSV;
}
delete pIter;
delete pCol;
```

The complete sample application from which this example was taken (TListCatalogDL.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Listing a content server's schema

Each content server provides methods for listing its schema. In a content server, these methods list entities and their attributes.

The list of entities is returned in a DKSequentialCollection object of dkEntityDef objects. The list of attributes for an index class are returned in a DKSequentialCollection object of dkAttrDef objects. After you obtain a dkAttrDef object, you can retrieve information about the attribute, such as its name and type, and use the information to form a query. For specific information about these two methods, see the online API reference.

The following example shows how to retrieve the list of index classes and attributes from a Content Manager server:

```
. . .
cout << "list index classes" << endl;</pre>
pCol = (DKSequentialCollection*)((dkCollection*)dsDL.listDataSources());
pIter = pCol->createIterator();
i = 0:
while (pIter->more() == TRUE)
 {
  i++;
  pEnt = (DKIndexClassDefDL*)((void*)(*pIter->next()));
  strIndexClass = pEnt->getName();
  cout << "index class name [" << i << "] - " << strIndexClass << endl;</pre>
  cout << " list attributes for " << strIndexClass << " index class" << endl;</pre>
  pCol2 = (DKSequentialCollection*)((dkCollection*)dsDL.listEntities(strIndexClass));
  pIter2 = pCol2->createIterator();
  j = 0;
  while (pIter2->more() == TRUE)
   {
     j++;
    pA = pIter2->next();
     pAttr = (DKAttrDefDL*) pA->value();
     cout << "
                   Attribute name [" << j << "] - " << pAttr->getName() << endl;
    cout << "
                       datastoreName " << pAttr->datastoreName() << endl;</pre>
    cout << "
                    attributeOf " << pAttr->uatastorelype() << endl;
type " << pAttr->getEntityName() << endl;
                       datastoreType " << pAttr->datastoreType() << endl;</pre>
    cout << "
    cout << "
                                         " << pAttr->getType() << endl;</pre>
    cout << " type
cout << " size " << pAttr->getSize() >> time,
cout << " id " << pAttr->getId() << endl;
cout << " nullable " << pAttr->isNullable() << endl;
cout << " precision " << pAttr->getPrecision() << endl;
cout << " scale " << pAttr->getStale() << endl;
cout << " scale " << pAttr->getStale() << endl;</pre>
    cout << "
cout << "
                        string type " << pAttr->getStringType() << endl;</pre>
    delete pAttr;
   }
cout << " " << j << " attributes listed for " << strIndexClass</pre>
       << " index class" << endl;
delete pIter2;
delete pCol2;
delete pEnt;
. . .
```

The complete sample application from which this example was taken (TListCatalogDL.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Tip: Instead of deleting pEnt immediately, you can defer it and use the apply method to delete the attribute definition inside of the collection. See "Managing memory in collections" on page 244 for more information.

```
pCol2->apply(deleteDKAttrDefDL);
delete pCol2;
...
```

Using DDOs

This section describes how to use a DDO and contains examples that help you learn how to:

- 1. Associate a DKDDO with a content server
- 2. Create a DKDDO
- 3. Create Persistent Identifiers (PIDs) for DKDDO attributes
- 4. Add attributes and define attribute properties
- 5. Define the DKDDO as a folder or as a document
- 6. Set and view values for the attribute properties

- 7. Check the DKDDO properties
- 8. Check the attribute properties
- 9. Display the DKDDO content
- 10. Delete the DKDDO

DKDDO can be regarded as a container of attributes. An attribute, has a name, value, and properties. Each attribute is identified by a sequential, unique data ID number. For example, if a container had 10 attributes, the first attribute would have the data ID of one, and the last attribute would have a data ID of 10.

Because the data ID number, name, value, and property of an attribute can vary, DKDDO provides flexible mechanisms to represent data originating from different content servers and in different formats. DKDDO can represent data items from different index classes in Content Manager, or rows from different tables in a relational database. The DKDDO itself has properties that apply to the whole DKDDO, instead of to only one attribute.

You must associate a DKDDO with a content server before you can call the add, retrieve, update, and delete methods to send its attributes into the content server and retrieve them. You associate a DKDDO with a content server by calling the proper DKDDO constructor or by calling setDatastore method.

Every DKDDO has a persistent identifier (PID). The PID contains information for locating the attributes in the datastore. For example, in Content Manager, a DKDDO represents an item, which could be a document or a folder.

Creating a DKDDO

Example 1 shows the simplest way to create a DKDDO, by calling its constructor, which takes no parameter. DKDD0 addo:

If you know the amount of DDO attributes, you can pass this information to the constructor as shown in Example 2.

DKDDO bddo(10);

In Example 2, the DKDDO is constructed and can hold up to ten attributes. Example 2 is more efficient than the Example 1, which had no parameters, because addo grows dynamically to accommodate more attributes.

You can create a DKDDO by supplying content server and object type as input.

// create a Content Manager datastore
DKDatastoreDL dsDL;
// create a DDO to hold an object type GRANDPA in dsDL
DKDDO* cddo = new DKDDO(&dsDL, "GRANDPA");

Creating a persistent identifier (PID)

Each DDO must have a persistent identifier (PID). The PID contains information about the content server's name, type, ID, and object type. The PID identifies the DDO's persistent data location. For example, in a Content Manager content server, the PID is the item ID. The item ID is one of the most important parameters for the retrieve, update, and delete methods. For the add method, the content server creates and returns the item ID.

To create a DDO for retrieving a known item, do the following:

```
DKDatastoreDL dsDL; // create a Content Manager content server
DKPid pid;
pid.setObjectType("GRANDPA"); // set the index class name it belongs to
pid.setId("LN#U5K6ARLGM3DB4"); // set the item id
DKDDO* ddo = new DKDDO(&dsDL, pid); // create a DDO with PID and associate it to dsDL
```

Connect to the content server and call the retrieve method to retrieve the DDO created in the example.

Adding data items and properties

Suppose the index class GRANDPA has the attributes shown in Table 20.

Table 20. Attribute and data_id information

| Attribute | data_id=1 | 2 | |
|-----------|-----------|---------|--|
| Name | Title | Subject | |
| Туре | String | String | |
| Nullable | No | Yes | |

You can represent the information shown in Table 3 on page 27 as follows:

```
// create a Content Manager content server
DKDatastoreDL dsDL;
// create a DDO to hold an object type GRANDPA in dsDL
DKDDO* cddo = new DKDDO(&dsDL, "GRANDPA");
DKAny any;
DKBoolean yes = TRUE;
DKBoolean no = FALSE;
// add the first attribute named "Title"
unsigned short data_id = cddo->addData("Title");
// add a property named: "type", set to value : variable length string
any = DK CM DATAITEM TYPE STRING;
cddo->addDataProperty(data id, DK CM PROPERTY TYPE, any);
// add a property named: "nullable", set to value : boolean false
any = no;
cddo->addDataProperty(data id, DK CM PROPERTY NULLABLE , any);
// add the second attribute named "Subject"
data id = cddo->addData("Subject");
// add a property named: "type", set to value : variable length string
any = DK VSTRING;
cddo->addDataProperty(data_id, DK_CM_PROPERTY_TYPE, any);
// add a property named: "nullable", set to value : boolean true
any = yes;
cddo->addDataProperty(data id, DK CM PROPERTY NULLABLE , any);
```

The above example illustrates the standard attribute properties of type and nullable. You can have as many additional properties as required by your application.

Adding properties to a DDO

The DKDDO has all the required attribute information. However, there is no information to indicate if the DKDDO is either a document or a folder. The following example sets he DKDDO property to indicate that the DKDDO is a document:

Setting and getting data item values

In this section, you set the values for the Title and Subject data items you created in "Adding data items and properties" on page 223.

```
// set Title value to the given string
// assume we know the data_id for the data_item "Title" is 1
any = DKString("One dark and stormy night");
cddo->setData(1, any);
// set Subject value to the given string
// assume we do not know the data_id for the data_item "Subject"
// Given the for the data_item "Subject"
```

```
// find data_id for data_item named "Subject"
data_id = cddo->dataId("Subject");
any = DKString("Mystery");
cddo->setData(data_id, any);
```

Use the getData method to get the values back for Title and Subject:

```
any = cddo->getData(1);
cout << "Title = " << any << endl; // displays "One dark and stormy night"
cout << "Subject = " << cddo->getData(data_id) << endl; // displays "Mystery"</pre>
```

Getting the DDKDO and attribute properties

The code example below shows how to retrieve the DKDDO properties:

```
unsigned short prop_id =
    cddo->propertyId(DK_CM_PROPERTY_ITEM_TYPE);
if (prop_id > 0) {
    unsigned short type = (unsigned short) cddo->getProperty(prop_id);
    switch(type) {
        case DK_CM_DOCUMENT:
        // process document
        ...
        break;
        case DK_CM_FOLDER:
        // process folder
        ...
        break;
    }
}
```

The code example below shows how to retrieve attribute properties of the "Title" attribute. You must have the attribute data_id to retrieve the properties.

```
// get data_id of Title
data_id = cddo->dataId("Title");
// how many props does it have?
unsigned short number_of_data_prop = cddo->dataPropertyCount(data_id);
// displays all data properties belonging to this attribute
// notice that the loop index starts from 1, where
// 1 <= i <= number_of_data_prop
for (unsigned short i = 1; i <= number_of_data_prop; i++) {
    cout << i << " Property Name = " << cddo->
    getDataPropertyName(data_id, i) << " value = " << cddo->
    getDataProperty(data_id, i) << endl;
}</pre>
```

Important: Both data_id and property_id start from 1. If you specify 0 you receive an exception.

Displaying the DDO

Follow the example below to display the DKDDO content. During application development, you may need to display the DKDDO content for debugging purposes.

```
unsigned short number of attribute = cddo->dataCount();
unsigned short number of prop;
unsigned short number_of_data_prop;
// list DDO properties
for (short k = 1; k <= number of prop; k++) {</pre>
     cout << k << " Property Name = " << cddo->getPropertyName(k) <<</pre>
     ",\t value = " << cddo->getProperty(k) << endl;
// list data-items and their properties
for (unsigned short i = 1; i <= number of attribute; i++) {</pre>
     cout << i << " Attr. Name = " << cddo->getDataName(i) <<</pre>
     << ",\t value = " << cddo->getData(i) << endl;
     number of data prop = cddo->dataPropertyCount(i);
     for (unsigned short j = 1; j <= number of data prop; j++) {</pre>
          cout << "\t" << j << " Data Prop. Name =
               << cddo->getDataPropertyName(i, j)
               << ",\t value = " << cddo->getDataProperty(i, j)
               << end1;
     }
}
```

Deleting a DDO

There are two ways to delete a DDO.

1. You delete a DKDDO by calling its destructor. The DDO is deleted in memory, but the persistent copy in the content server is unchanged.

2. You use the del method in DKDDO, which deletes the persistent copy in the content server. The DKDDO representation in memory does not change. The attribute values are in a DKAny object. The destructor deletes object references to dkCollection and dkDataObjectBase, including references to DKParts, DKFolder, DKDDO, and DKBlob.

Using XDOs

An XDO represents a single part in Enterprise Information Portal. One type of XDO is called DKBlob*xx*, (where *xx* is the suffix representing the specific server. For example, *xx* could represent Content Manager (DL), OnDemand (OD), ImagePlus for OS/390 (IP), or other servers. DKBlob*xx* requires the datastore DKDatastore*xx* as an input to create the object instance.

Using an XDO PID

An XDO needs a PID to store its data persistently. For Content Manager, VI400 and IP390, the item ID and part ID of DKPidXDOxx are required for XDO to locate the persistent data in a datastore. Relational Databases require the table, column and datapredicate string to locate the persistent data in a datastore.

Understanding XDO data members

For object content of Content Manager to be indexed by a search engine correctly, you must set the values for the following XDO properties. You use the methods of the DKBlob*xx* to set these properties where they apply. The required values to set are SearchEngine, SearchIndex and SearchInfo. All the properties are not available for all content server types. If not set, the default values are used.

Note: The following values are for Content Manager only.

RepType (representation type)

FRN\$NULL

Attention: The only representation type (or RepType) supported by Content Manager for AS/400 is " ", eight blank spaces surrounded by leading and trailing quotation marks.

ContentClass

DK_DL_CC_UNKNOWN

AffiliatedType DK_DL_BASE

AffiliatedData

NULL

Tip: For the valid values of ContentClass, See the file INCLUDE/DKConstant2DL.h provided with Content Manager.

DB2, ODBC and DataJoiner configuration strings for C++

This section defines the C++ DB2, ODBC and DataJoiner configuration strings.

CC2MIMEFILE=(filename)

Specify the cmbcc2mime.ini file (optional).

DSNAME=(datastore name)

Specify the datastore name (optional). **Note:** When this datastore is used by Federated, this option is set automatically.

AUTOCOMMIT=ON | OFF

Specify autocommit is on or off. Default is off (optional). **Note:** When this datastore is used by Fed autocommit is always on. This is set automatically.

This section defines the C++ DB2, ODBC and DataJoiner connnect strings.

NATIVECONNECTSTRING=(native connect string)

Specify a native connect string to be passed to the native connect call (optional).

SCHEMA=name

Specify schema to be used for listEntities, listEntityAttrs, listPrimaryKeyNames, listForeignKeyNames methods (optional).

Programming tips

For Content ManagerContent Manager, VI400 and IP390, you identify an XDO by the combination of item ID, part ID, and RepType. For Relational Databases, the combination of table name, column name and datapredicate is the key to identify an XDO. For a standalone XDO, you must provide the item ID and part ID. RepType is optional, because the system provides a default value (FRN\$NULL).

For the add method, if you set part ID to 0, the system assigns an available part ID for it. You can retrieve the part ID value after add if you want to do some other operation with that object later.

You can use the following statement after add to obtain the system assigned part ID:

Important: When adding a part for the search manager to index on a Content ManagerContent Manager content server, you must have a valid part ID and cannot set teh part ID to 0.

Using XDO as a part of DDO instead of a stand-alone XDO

An XDO represents a single part object when a DDO is a document that is a collection of part objects. You can manipulate the XDO as a component of the DDO or as a stand-alone object. To handle as a part of the DDO, you must get the item ID for the XDO from the DDO. To handle it as a stand-alone object, you must know the existing item ID for the XDO.

XDO as a part of DDO

The major statements used to relate the XDO with the DDO are listed in the following code sample:

```
//create DDO
DKPid pid;
pid.setObjectType(indexClassName);
DKDDO* ddo = new DKDDO(&dsDL, pid);
ddo->addProperty(DK CM PROPERTY ITEM TYPE, DK CM DOCUMENT);
DKParts* parts = new DKParts;
DKAny any;
//create XDO
DKBlobDL* axdo = new DKBlobDL(&dsDL);
DKPidXDODL apid;
apid.setPartId(partId);
axdo->setPidObject(apid);
axdo->setContentClass(DK_DL_CC GIF);
axdo->setAffiliatedType(DK DL BASE);
axdo->setContentFromClientFile(imageNames[i]);
//add XDO to the DKParts collection
any = (dkDataObjectBase*)axdo;
parts->addElement(any);
//add DDO
short partsDataId = -1;
partsDataId = ddo->addData(DKPARTS);
ddo->addDataProperty(partsDataId, DK_CM_PROPERTY_TYPE, DK_CM_COLLECTION_XDO);
any = (dkCollection*)(parts);
ddo->setData(partsDataId, any);
ddo->add();
```

The complete sample application from which this example was taken (TLoadSampleDL.cpp) is located in the Cmbroot/Samples/cpp/dl directory.

Stand-alone XDO

The following code examples specific for Content Manager are for a stand-alone XDO. For RDB and other connectors, please refer to the sample programs in the CMBROOT\Samples directory.

Adding an XDO from buffer: This example shows how to add an XDO from the buffer. To use this sample, you must know the existing XDO item ID.

```
void main(int argc, char *argv[])
{
    DKDatastoreDL dsDL;
    DKString itemId, fileName;
    unsigned long partId;
```

```
partId = 0:
                                         //let system decide the part ID
  itemId = "CPPIORH4JBIXWIY0";
                                         //existing item ID
  fileName = "g:\\test\\cheetah.gif"; //a Windows file to be added
  try
  {
    //connection to datastore
    dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", "");
    DKBlobDL* axdo = new DKBlobDL(&dsDL);
                                                 //create XDO
    DKPidXDODL* apid = new DKPidXDODL;
                                                  //create Pid
    apid->setPartId(partId);
                                                  //set part ID
    apid->setItemId(itemId);
                                                  //set item ID
    axdo->setPidObject(apid);
                                                  //set Pid to XDO
    axdo->setContentClass(DK DL CC GIF);
                                                  //set ContentClass
    axdo->setContentFromClientFile(fileName); //set file content to buffer area
    axdo->add();
                                                  //add from buffer
    //display the part ID after add
    cout<<"after add partId="<<((DKPidXDODL*)</pre>
         (ablobDL->getPidObject()))->getPartId()<<endl;</pre>
    delete apid:
                                                  //call destructor
    dsDL.disconnect();
                                                  //disconnect from datastore
 catch (DKException &exc)
    cout << "Error id" << exc.errorId() << endl;</pre>
    cout << "Exception id " << exc.exceptionId() << endl;</pre>
    for(unsigned long i = 0; i< exc.textCount();i++)</pre>
    {
        cout << "Error text:" << exc.text(i) << endl;</pre>
    for (unsigned long g=0; g< exc.locationCount();g++)</pre>
    {
        const DKExceptionLocation* p = exc.locationAtIndex(g);
        cout << "Filename: " << p->fileName() << endl;</pre>
        cout << "Function: " << p->functionName() << endl;</pre>
        cout << "LineNumber: " << p->lineNumber() << endl;</pre>
    }
    cout << "Exception Class Name: " << exc.name() << endl;</pre>
}//end of main
```

Adding an XDO from a file: This example adds an XDO from a file using the DKBlobDL class.

```
void main(int argc, char *argv[])
 DKDatastoreDL dsDL;
 DKString itemId, fileName;
 unsigned long partId;
 partId = 37:
                                          // part ID 37 not being used vet
  itemId = "CPPIORH4JBIXWIY0";
                                         // existing item ID
  fileName = "/u4/mmdb/test/choice.gif"; // file(in AIX system) to be add
 try
  {
                                           // connection to datastore
    dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", "");
   DKBlobDL* axdo = new DKBlobDL(&dsDL); // create XDO
   DKPidXDODL* apid = new DKPidXDODL;
                                          // create Pid
    apid->setPartId(partId);
                                          // set part ID
    apid->setPrimaryId(itemId);
                                          // set item ID
    axdo->setPidObject(apid);
                                          // set Pid to XDO
    axdo->setRepType("ABCD");
                                          // set representation type
    axdo->setContentClass(DK_DL_CC_GIF); // set ContentClass
    axdo->add(fileName);
                                          // add from file
    delete axdo;
                                          // call destructor
                                          // call destructor
    delete apid;
                                          // disconnect from datastore
    dsDL.disconnect();
  }
```

```
catch (DKException &exc)
{
    cout << "Error id" << exc.errorId() << endl;
    cout << "Exception id " << exc.exceptionId() << endl;
    for(unsigned long i = 0; i< exc.textCount();i++)
    {
        cout << "Error text:" << exc.text(i) << endl;
    }
    for (unsigned long g=0; g< exc.locationCount();g++)
    {
        const DKExceptionLocation* p = exc.locationAtIndex(g);
        cout << "Filename: " << p->fileName() << endl;
        cout << "Function: " << p->functionName() << endl;
        cout << "LineNumber: " << exc.name() << endl;
    }
}//end of main</pre>
```

Adding an annotation object to an XDO: To add an annotation object, you must insert the following statements in your program before the add method.

```
//----- set DKAnnotationDL ----- (using extension object)
axdo->setAffiliatedType(DK_DL_ANNOTATION);
DKAnnotationDL ann;
ann.setPart(14);
ann.setPageNumber(1);
ann.setX(5);
ann.setY(5);
axdo->setExtension("DKAnnotationDL", (dkExtension*)&ann);
```

Retrieving, updating, and deleting an XDO: To retrieve, update, or delete an XDO in a conent server, provide the correct item ID, part ID, and RepType to identify the object.

```
void main(int argc, char *argv[])
{
 DKDatastoreDL dsDL;
 DKString itemId, fileName;
 unsigned long partId;
                                               //part ID of object
 partId = 17;
 itemId = "CPPIORH4JBIXWIY0";
                                               //existing item ID
  fileName = "g:\\test\\choice.gif";
                                                //file content to update
 try
  {
                                                //connection to datastore
    dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD", "");
   DKBlobDL* axdo = new DKBlobDL(&dsDL);
                                               //create XDO
   DKPidXDODL* apid = new DKPidXDODL;
                                                //create Pid
   apid->setPartId(partId);
                                                //set part ID
   apid->setPrimaryId(itemId);
                                                //set item ID
    axdo->setPidObject(apid);
                                                //set Pid to XDO
    axdo->retrieve();
                                                //retrieve the object
    axdo->setContentFromClientFile(fileName); //set file content to buffer area
    axdo->update();
                                                //update the object with buffer data
    axdo->retrieve("new.gif");
                                                //retrieve content to a file
    axdo->del();
                                                //delete object from datastore
    delete axdo;
                                                //call destructor
    delete apid;
                                                //call destructor
    dsDL.disconnect();
                                                //disconnect from datastore
 }
 catch (DKException &exc)
    cout << "Error id" << exc.errorId() << endl;</pre>
    cout << "Exception id " << exc.exceptionId() << endl;</pre>
    for(unsigned long i = 0; i< exc.textCount();i++)</pre>
    ł
```

```
cout << "Error text:" << exc.text(i) << endl;
}
for (unsigned long g=0; g< exc.locationCount();g++)
{
    const DKExceptionLocation* p = exc.locationAtIndex(g);
    cout << "Filename: " << p->fileName() << endl;
    cout << "Function: " << p->functionName() << endl;
    cout << "LineNumber: " << p->lineNumber() << endl;
}
cout << "Exception Class Name: " << exc.name() << endl;
}
//end of main</pre>
```

Invoking an XDO function: This example demonstrates how to test the DKBlob class using the Content Manager server. For this example you must know the item ID and part ID of the XDO.

```
void main(int argc, char *argv[])
  DKDatastoreDL dsDL;
  long hsession;
  DKString itemId, repType;
  int partId;
  itemId = "GAWCVGGVFUG428UJ";
  repType = "FRN$NULL";
  partId = 2;
 cout <<"argc is "<<argc<<endl;</pre>
 if (argc == 1)
 {
    cout<<"invoke: txdomisc <partId> <repType> <itemId>"<<endl;</pre>
    cout<<" no parameter, following default will be provided:"<<endl;</pre>
    cout<<"The supplied default partId = "<<partID<<endl;</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
else if (argc == 2)
 {
   partId = atoi(argv[1]);
   cout<<"you enter: txdomisc "<<argv[1]<<endl;</pre>
   cout<<"The supplied default repType = "<<repType<<endl;</pre>
   cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
 }
else if (argc == 3)
 {
    partId = atoi(argv[1]);
    repType = DKString(argv[2]);
    cout<<"you enter: txdomisc ""<<argv[1]<<" "<<argv[2]<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
 }
else if (argc == 4)
 {
    partId = atoi(argv[1]);
    repType = DKString(argv[2]);
    itemId = DKString(argv[3]);
    cout<<"you enter: txdomisc ""<<argv[1]<<" "<<argv[2]<<" "<<argv[3]<<end];</pre>
 }
    cout << connecting Datastore" << endl;</pre>
    try
    {
       dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
       cout << "datastore connected" << endl;</pre>
       hsession = (long) (dsDL.connection()->handle());
       cout << "datastore handle" << hsession <<endl;</pre>
       DKBlobDL* axdo = new DKBlobDL(&dsDL);
       DKPidXDODL* apid = new DKPidXDODL;
```

```
apid ->setPartId(partId);
  apid ->setPrimaryId(itemId);
   apid ->setRepType(repType);
   axdo ->setPidObject(apid);
   cout<<"itemId= "<<axdo->getItemId()<endl;</pre>
   cout<<"partId= "<<((DKPidXDODL*) (axdo->getPidObject()))->getPartId()<<endl;</pre>
  cout<<"repType= "<<axdo->getRepType()<<endl;</pre>
  //== before retrieve
   cout<<"before retrieve:"<<endl;</pre>
   cout<<" content class="<<axdo->getContentClass()<<endl;</pre>
  cout<<" content length="<<axdo->length();
  cout<<" (the length of this object instance - in memory)"<<endl;</pre>
  cout<<" getSize="<<axdo->getSize();
  cout<<" (get the object size without retrieving object)"<<endl;</pre>
  cout<<" createdTimestamp="<<axdo->getCreatedTimestamp()<<endl;</pre>
   cout<<" updatedTimestamp="<<axdo->getUpdatedTimestamp()<<endl;</pre>
  axdo->retrieve();
   //== after retrieve
  cout<<"after retrieve:"<<endl;</pre>
  cout<<" content class="<<axdo->getContentClass()<<endl;</pre>
  cout<<" content length="<<axdo->length();
  cout<<" (the length of this object instance - in memory)"<<endl;</pre>
  cout<<" getSize="<<axdo->getSize();
  cout<<" (get the object size without retrieving object)"<<endl;</pre>
   cout<<" createdTimestamp="<<axdo->getCreatedTimestamp()<<endl;</pre>
   cout<<" updatedTimestamp="<<axdo->getUpdatedTimestamp()<<endl;</pre>
  cout<<" mimeType="<<axdo->getMimeType()<<endl;</pre>
   int atype = axdo->getAffiliatedType();
   cout<<" affiliatedType= "<<axdo->getAffiliatedType()<<endl;</pre>
  if (atype == DK DL ANNOTATION)
   {
   DKAnnotationDL* ann = (DKAnnotationDL*)axdo->getExtension("DKAnnotationDL");
    cout <<" pageNumber= "<<ann->getPageNumber()<<endl;</pre>
    cout <<" partId= "<<ann->getPart()<<endl;</pre>
    cout <<" X=<<ann->getX()<<endl;</pre>
    cout <<" Y=<<ann->getY()<<endl;</pre>
    //== open content
    int concls = axdo->getContentClass();
    if (concls == DK DL CC ASCII)
       axdo->setInstanceOpenHandler("notepad", TRUE);
    else if (concls == DK DL CC GIF)
       axdo->setInstanceOpenHandler("lviewpro", TRUE);
    else if (concls == DK DL CC AVI)
       axdo->setInstanceOpenHandler("mplay32", TRUE);
   axdo->open();
   delete apid;
   delete axdo;
   dsDL.disconnect();
   cout<<"datastore disconnected"<<endl;</pre>
}
catch(DKException &exc)
{
cout << "Error id" << exc.errorId() << endl;</pre>
cout << "Exception id " << exc.exceptionId() << endl;</pre>
for(unsigned long i=0;i< exc.textCount();i++)</pre>
 {
 cout << "Error text:" << exc.text(i) << endl;</pre>
for (unsigned long g=0;g< exc.locationCount();g++)</pre>
{
 const DKExceptionLocation* p = exc.locationAtIndex(g);
 cout << "Filename: " << p->fileName() << endl;</pre>
 cout << "Function: " << p->functionName() << endl;</pre>
```

```
cout << "LineNumber: " << p->lineNumber() << endl;
}
cout << "Exception Class Name: " << exc.name() << endl;
}
cout << "done ..." << endl;
}</pre>
```

Adding an XDO Media Object: For every media object added, an entry is created in the FRN\$MEDIA table. That entry contains the information about the media user data. The physical media object is stored in the VideoCharger content server specified in the network table.

```
void main(int argc, char *argv[])
 DKString itemId, fileName;
 int partId;
 itemId = "K1A04EWBVHJAV1D7";
 partId = 22;
 fileName = "/icing1.mpg1";
 if (argc == 1)
  {
    cout<<"invoke: txdoAddVSDL <fileName> <partId> <itemId>"<<endl;</pre>
    cout<<" no parameter, following default will be provided:"<<endl;</pre>
    cout<<"The supplied default fileName = "<<fileName<<endl;</pre>
    cout<<"The supplied default partId = "<<partId<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
 else if (argc == 2)
 {
    fileName = DKString(argv[1]);
    cout<<"you enter: txdoAddVSDL "<<argv[1]<<end];</pre>
    cout<<"The supplied default partId = "<<partId<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
 }
 else if (argc == 3)
 {
    fileName = DKString(argv[1]);
    partId = atoi(argv[2]);
    cout<<"you enter: txdoAddVSDL "<<argv[1]<<" "<<argv[2]<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
 }
 else if (argc == 4)
 {
    fileName = DKString(argv[1]);
    partId = atoi(argv[2]);
   itemId = DKString(argv[3]);
   cout<<"you enter: txdoAddVSDL "<<argv[1]<<" "<<argv[2]<<" "<<argv[3]<<endl;</pre>
}
 try
 {
 // connect to datastore
 cout << "Connecting datastore ..." << endl;</pre>
 DKDatastoreDL dsDL;
 // replace following with your library server, userid, password
 dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD");
 cout << "datastore connected" << endl;</pre>
  // *** create xdo and pid
 DKBlobDL* axdo = new DKBlobDL(&dsDL);
 DKPidXDODL* apid = new DKPidXDODL;
 apid ->setPartId(partId);
 apid ->setPrimaryId(itemId);
 axdo ->setPidObject(apid);
 // *** you must use the content class DK DL CC IBMVSS for a media object
 axdo ->setContentClass(DK DL CC IBMVSS);
 cout <<"itemId= "<<axdo->getItemId()<<endl;</pre>
 cout <<"partId= "<<axdo->getPartId()<<endl;</pre>
```

```
cout <<"repType= "<<axdo->getRepType()<<endl:</pre>
 cout <<"content class="<< axdo->getContentClass()<<endl;</pre>
 // *** setup DKMediaStreamInfoDL
 DKMediaStreamInfoDL aVS:
 aVS.setMediaFullFileName(fileName);
 aVS.setMediaObjectOption(DK DL VS SINGLE OBJECT);
 aVS.setMediaHostName("<insert hostname here>");
 aVS.setMediaUserId("<insert user ID here>");
 aVS.setMediaPassword("<insert password here>");
 //following are optional, if not set then default value will be provided
 aVS.setMediaNumberOfUsers(1);
 aVS.setMediaAssetGroup("AG");
 // *** same as defined in VideoCharger server
 aVS.setMediaType("MPEG1");
 aVS.setMediaResolution("SIF");
 aVS.setMediaStandard("NTSC");
 aVS.setMediaFormat("SYSTEM");
 axdo ->setExtension("DKMediaStreamInfoDL", (dkExtension*)&aVS);
 cout <<"about to do add()"<<endl;</pre>
 axdo ->add();
 cout<<"Object added successfully "<<endl;</pre>
 cout<<"after added check for status:"<<endl;</pre>
 DKBoolean flag2 = axdo->isCategoryOf(DK DL MEDIA OBJECT);
 if (flag2)
 {
   DKMediaStreamInfoDL* mediaInfo = (DKMediaStreamInfoDL*)
                                       axdo->getExtension("DKMediaStreamInfoDL");
   cout<<" copyRate="<<mediaInfo->getMediaCopyRate()<<endl;</pre>
   cout<<" mediaType="<<mediaInfo->getMediaType()<<endl;</pre>
   cout<<" mediaFrameRate="<<mediaInfo->getMediaFrameRate()<<endl;</pre>
   cout<<" mediaState="<<mediaInfo->getMediaState()<<endl;</pre>
   cout<<" mediaTimestamp="<<mediaInfo->getMediaTimestamp()<<endl;</pre>
   cout<<" MediaState(dynamic)="<<axdo->retrieveObjectState(DK MEDIA OBJECT)<<endl;</pre>
 dsDL.disconnect();
 cout<<"datastore disconnected"<<endl;</pre>
}
 catch(DKException &exc)
{
  cout << "Error id" << exc.errorId() << endl;</pre>
  cout << "Exception id " << exc.exceptionId() << endl;</pre>
  for(unsigned long i=0;i< exc.textCount();i++)</pre>
   cout << "Error text:" << exc.text(i) << endl;</pre>
  }
  for (unsigned long g=0;g< exc.locationCount();g++)</pre>
  {
   const DKExceptionLocation* p = exc.locationAtIndex(g);
   cout << "Filename: " << p->fileName() << endl;</pre>
   cout << "Function: " << p->functionName() << endl;</pre>
   cout << "LineNumber: " << p->lineNumber() << endl;</pre>
  }
 cout << "Exception Class Name: " << exc.name() << endl;</pre>
 ļ
 cout << "done ..." << endl;</pre>
```

Deleting an XDO Media Object: This example shows how to delete an XDO media object. For this example you must know the item ID, partID, and RepType of the XDO.

}

```
void main(int argc, char *argv[])
 DKDatastoreDL dsDL;
 DKString itemId, repType;
 int partId:
 itemId = "Y68M1I@VYDG8SPQ4";
 partId = 1;
  repType = "FRN$NULL";
 if (argc == 1)
  {
    cout<<"invoke: txdoDelVSDL <partId> <repType> <itemId>"<<endl;</pre>
    cout<<" no parameter, following default will be provided:"<<endl;</pre>
    cout<<"The supplied default partId = "<<partId<<endl;</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
 }
  else if (argc == 2)
 {
    partId = atoi(argv[1]);
    cout<<"you enter: txdoDelVSDL "<<argv[1]<<endl;</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
 }
 else if (argc == 3)
 {
    repType = DKString(argv[2]);
    partId = atoi(argv[1]);
    cout<<"you enter: txdoDelVSDL "<<argv[1]<<" "<<argv[2]<<endl:</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
 }
 else if (argc == 4)
 {
    itemId = DKString(argv[3]);
    repType = DKString(argv[2]);
    partId = atoi(argv[1]);
    cout<<"you enter: txdoDelVSDL "<<argv[1]<<" "<<argv[2]<<" "<<argv[3]<<end];</pre>
 }
  try
    cout << "Connecting datastore ..." << endl;</pre>
    // replace following with your library server, userid, password
    dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
    cout << "datastore connected" << endl;</pre>
    DKBlobDL* axdo = new DKBlobDL(&dsDL);
    DKPidXDODL* apid = new DKPidXDODL;
    apid ->setPartId(partId);
    apid ->setPrimaryId(itemId);
    apid ->setRepType(repType);
    axdo ->setPidObject(apid);
    cout <<"itemId= "<<axdo->getItemId()<<endl;</pre>
    cout <<"partId= "<<((DKPidXDODL*)(axdo->getPidObject()))->getPartId()<<endl;</pre>
    DKBoolean flag2 = axdo->isCategoryOf(DK DL MEDIA OBJECT);
    cout <<"isMediaObject? = "<<flag2<<endl;</pre>
    if (flag2)
    {
      DKMediaStreamInfoDL* mediaInfo = (DKMediaStreamInfoDL*)
                                           axdo->getExtension("DKMediaStreamInfoDL");
      cout<<" copyRate="<<mediaInfo->getMediaCopyRate()<<endl;</pre>
      cout<<" mediaType="<<mediaInfo->getMediaType()<<endl;</pre>
      cout<<" mediaFrameRate="<<mediaInfo->getMediaFrameRate()<<endl;</pre>
      cout<<" mediaState="<<mediaInfo->getMediaState()<<endl;</pre>
      cout<<" mediaTimestamp="<<mediaInfo->getMediaTimestamp()<<endl;</pre>
      cout<<" MediaState(dynamic)="<<axdo->retrieveObjectState(DK MEDIA OBJECT)<<endl;</pre>
```

```
cout<<"about to set the delete option for media object..."<<endl;</pre>
     DKAny delOpt = DK DL DELETE NO DROPITEM MEDIA AVAIL;
     axdo->setOption(DK DL OPT DELETE OPTION, delOpt);
     DKAny opt;
     axdo->getOption(DK DL OPT DELETE OPTION, opt);
     long lopt = opt;
     cout<<"The setted delete option = "<<lopt<<endl;</pre>
   }
   cout<<"about to do del()"<<endl;</pre>
   axdo->del();
   cout<<"del successfully..."<<endl;</pre>
   flag2 = axdo->isCategoryOf(DK DL MEDIA OBJECT);
   cout<<"after delete isMediaObject? = "<<flag2<<endl;</pre>
   delete axdo;
   delete apid;
   dsDL.disconnect();
   cout<<"datastore disconnected"<<endl;</pre>
}
 catch(DKException &exc)
{
  cout << "Error id" << exc.errorId() << endl;</pre>
  cout << "Exception id " << exc.exceptionId() << endl;</pre>
  for(unsigned long i=0;i< exc.textCount();i++)</pre>
   cout << "Error text:" << exc.text(i) << endl;</pre>
  }
  for (unsigned long g=0;g< exc.locationCount();g++)</pre>
  {
   const DKExceptionLocation* p = exc.locationAtIndex(g);
   cout << "Filename: " << p->fileName() << endl;</pre>
   cout << "Function: " << p->functionName() << endl;</pre>
   cout << "LineNumber: " << p->lineNumber() << endl;</pre>
  }
  cout << "Exception Class Name: " << exc.name() << endl;</pre>
 }
 cout << "done ..." << endl;</pre>
```

Retrieving an XDO Media Object: This example shows how to retrieve an XDO media object. The retrieved object contains only the media metadata, not the media object itself. For the example below, you must know the item ID and part ID of the XDO.

```
void main(int argc, char *argv[])
  DKDatastoreDL dsDL:
  DKString itemId, repType;
  int partId;
  itemId = "K1A04EWBVHJAV1D7";
  partId = 1;
  repType = "FRN$NULL";
  if (argc == 1)
  {
    cout<<"invoke: txdoRetxsDL <partId> <repType> <itemId>"<<endl;</pre>
    cout<<" no parameter, following default will be provided:"<<endl;</pre>
    cout<<"The supplied default partId = "<<partId<<endl;</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
  else if (argc == 2)
 {
    partId = atoi(argv[1]);
    cout<<"you enter: txdoRetxsDL "<<argv[1]<<endl;</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
```

}

```
else if (argc == 3)
{
   repType = DKString(argv[2]);
   partId = atoi(argv[1]);
   cout<<"you enter: txdoRetxsDL "<<argv[1]<<" "<<argv[2]<<endl;</pre>
   cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
else if (argc == 4)
{
   itemId = DKString(argv[3]);
   repType = DKString(argv[2]);
   partId = atoi(argv[1]);
   cout<<"you enter: txdoRetxsDL "<<argv[1]<<" "<<argv[2]<<" "<<argv[3]<<end];</pre>
}
 try
{
   cout << "Connecting datastore ..." << endl;</pre>
   // replace following with your library server, userid, password
   dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
   cout << "datastore connected" << endl;</pre>
   DKBlobDL* axdo = new DKBlobDL(&dsDL);
   DKPidXDODL* apid = new DKPidXDODL;
   apid ->setPartId(partId);
   apid ->setPrimaryId(itemId);
   apid ->setRepType(repType);
   axdo ->setPidObject(apid);
   cout <<"itemId= "<<axdo->getItemId()<<endl;</pre>
   cout <<"partId= "<<((DKPidXDODL*)(axdo->getPidObject()))->getPartId()<<endl;</pre>
   DKBoolean flag = axdo->isCategoryOf(DK DL INDEXED OBJECT);
   DKBoolean flag2 = axdo->isCategoryOf(DK_DL_MEDIA_OBJECT);
   cout <<"isIndexed? = "<<flag<<endl;</pre>
   cout <<"isMediaObject? = "<<flag2<<endl;</pre>
   if (flag)
   {
     DKSearchEngineInfoDL* srchInfo = (DKSearchEngineInfoDL*)
                                         axdo->getExtension("DKSearchEngineInfoDL");
     cout<<" ServerName="<<srchInfo->getServerName()<<endl;</pre>
     cout<<" TextIndex="<<srchInfo->getTextIndex()<<endl;</pre>
     cout<<" srchEngine="<<srchInfo->getSearchEngine()<<endl;</pre>
     cout<<" srchIndex="<<srchInfo->getSearchIndex()<<endl;</pre>
     cout<<" indexedState="<<axdo->retrieveObjectState(DK_DL_INDEXED_OBJECT)<<endl;</pre>
   }
   if (flag2)
   {
     DKMediaStreamInfoDL* mediaInfo = (DKMediaStreamInfoDL*)
                                         axdo->getExtension("DKMediaStreamInfoDL");
     cout<<" copyRate="<<mediaInfo->getMediaCopyRate()<<endl;</pre>
     cout<<" mediaType="<<mediaInfo->getMediaType()<<endl;</pre>
     cout<<" mediaFrameRate="<<mediaInfo->getMediaFrameRate()<<endl;</pre>
     cout<<" mediaState="<<mediaInfo->getMediaState()<<endl;</pre>
     cout<<" mediaTimestamp="<<mediaInfo->getMediaTimestamp()<<endl;</pre>
     cout<<" MediaState(dynamic) = "</pre>
          <<axdo->retrieveObjectState(DK DL MEDIA OBJECT)<<endl;
   }
    cout<<"before retrieve..."<<endl;</pre>
    cout <<" length of lobdata = "<<axdo->length()<<endl;</pre>
    cout<<" size of lobdata = "<<axdo->getSize()<<endl;</pre>
    cout<<" created Timestamp = "<<axdo->getCreatedTimestamp()<<endl;</pre>
    cout<<" updated Timestamp = "<<axdo->getUpdatedTimestamp()<<endl;</pre>
    axdo->retrieve();
    cout<<"after retrieve..."<<endl;</pre>
    cout <<" length of lobdata = "<<axdo-><length()<<endl;</pre>
```

```
cout <<" mimeType = "<<axdo->getMimeType()<<endl:</pre>
   cout <<" size of lobdata = "<<axdo->getSize()<<endl;</pre>
   cout<<" created Timestamp = "<<axdo->getCreatedTimestamp()<<endl;</pre>
   cout<<" updated Timestamp = "<<axdo->getUpdatedTimestamp()<<endl;</pre>
   int atype = axdo->getAffiliatedType();
   cout <<"affiliatedType= "<<axdo->getAffiliatedType()<<endl;</pre>
   if (atype == DK ANNOTATION)
   ł
     DKAnnotationDL* ann = (DKAnnotationDL*)axdo->getExtension("DKAnnotationDL");
     cout<<" pageNumber= "<<ann->getPageNumber()<<endl;</pre>
     cout<<"
              partId= "<<ann->getPart()<<endl;</pre>
     cout<<" X = "<<ann->getX()<<endl;</pre>
     cout<<" Y= "<<ann->getY()<<endl;</pre>
   }
   cout<<"about to do open()..."<<endl;</pre>
   axdo->setInstanceOpenHandler("notepad", TRUE); //default use Notepad in Windows
   int concls = axdo->getContentClass();
   if (concls == DK DL CC GIF)
    axdo->setInstanceOpenHandler("lviewpro", TRUE); //use lviewpro in Windows
    else if (concls == DK DL CC AVI)
     axdo->setInstanceOpenHandler("mplay32", TRUE);
                                                         //use mplay32 in Windows
     else if (concls == DK DL CC IBMVSS)
      axdo->setInstanceOpenHandler("iscoview", TRUE); //use iscoview in Windows
    axdo->open();
  delete axdo;
  delete apid:
  dsDL.disconnect();
  cout<<"datastore disconnected"<<endl;</pre>
}
catch(DKException &exc)
{
cout << "Error id" << exc.errorId() << endl;</pre>
 cout << "Exception id " << exc.exceptionId() << endl;</pre>
 for(unsigned long i=0;i< exc.textCount();i++)</pre>
 {
 cout << "Error text:" << exc.text(i) << endl;</pre>
 for (unsigned long g=0;g< exc.locationCount();g++)</pre>
 {
 const DKExceptionLocation* p = exc.locationAtIndex(g);
 cout << "Filename: " << p->fileName() << endl;</pre>
 cout << "Function: " << p->functionName() << endl;</pre>
 cout << "LineNumber: " << p->lineNumber() << endl;</pre>
cout << "Exception Class Name: " << exc.name() << endl;</pre>
}
cout << "done ..." << endl;</pre>
```

Adding an XDO to a storage collection: To add an XDO object associated with user-defined storage collection names, you must use the extension object DKStorageManageInfoDL.

}

```
DKString fileName = "e:\\test\\notepart.txt";
                                                    //file for add
      partId = 0;
int
                                                    //let system decide the partId
DKString itemId = "V5SPB$WBLOHIQ4YI";
                                                    //an existing itemId
DKString rtype = "FRN$NULL";
                                                    //optional
DKDatastoreDL dsDL;
                                                    //required datastore
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
                                                   //connect to datastore
DKBlobDL* axdo = new DKBlobDL(&dsDL);
                                                   //create XDO
DKPidXDODL* apid = new DKPidXDODL;
                                                   //create Pid
apid->setPartId(partId);
                                                    //set partId
apid->setPrimaryId(itemId);
                                                    //set itemId
                                                    //set repType
apid->setRepType(rtype);
axdo->setPidObject(apid);
                                                    //set pid object
```

axdo->setContentClass(DK DL CC ASCII); //set ContentClass //---set DKStorageManageInfoDL-----DKStorageManageInfoDL aSMS = new DKStorageManageInfoDL(); aSMS.setRetention(888); //optional aSMS.setCollectionName("TESTCOLLECT1"); //already defined in DL SMS aSMS.setManagementClass("TESTMGT1"); //optional //optional aSMS.setStorageClass("FIXED"); axdo->setExtension("DKStorageManageInfoDL", (dkExtension)aSMS); axdo->add(fileName); //add from file System.out.println("after add partId = " + axdo->getPartId()); //display the partId after add //disconnect from datastore dsDL.disconnect(); System.out.println("datastore disconnected");

Refer to the files TxdoAddBsmsDL.cpp, TxdoAddFsmsDL.cpp, TxdosAddBsmsDL.cpp, TxdosAddFsmsDL.cpp, and TxdomAddsmsDL.cpp in the samples directory as examples of adding search indexed objects and media objects to Content Manager.

Changing the storage collection of an XDO: You can change the storage collection of an existing XDO. After setting up the extension object DKStorageManageInfoDL you call the changeStorage method.

System.out.println("about to call changeStorage()....."); axdo->changeStorage(); System.out.println("changeStorage() success.....");

The complete sample application from which this example was taken (TxdoChgSmsDL.cpp)is located in the Cmbroot/Samples/cpp/dl directory.

Creating and using the DKPARTS attribute

The DKPARTS attribute in a DDO represents the collection of parts in a document. The value of this attribute is a DKParts object, which is a collection of XDOs. You set the DKPARTS attribute when you retrieve or create a DDO, as shown in the following code example:

```
DKDatastoreDL dsDL;
// create a new DKParts, collection of parts
DKParts* parts = new DKParts;
// create a new XDO blob
DKBlobDL* blob = new DKBlobDL(&dsDL);
// create Pid for this XDO object
DKPidXDODL pid;
// set part number to 5
pid.setPartId(5);
// the item-id this part belongs to
pid.setId("LN#U5K6ARLGM3DB4");
// set the Pid for the XDO blob
blob->setPid(&pid);
// set content class type GIF
blob->setContentClass(DK CC GIF);
// set rep type for the part
blob->setRepType(DK REP NULL);
// set the blob's content
blob->setContentFromClientFile("choice.gif");
// the viewer program on AIX
blob->setInstanceOpenHandler("xv");
DKAny any = (dkDataObjectBase*) blob;
// add the blob to the parts collection
parts->addElement(any);
               // create and add some more blobs to the
. . .
               // collection as necessary
. . .
```

```
// create a ddo
DKDDO* ddo = new DKDDO;
               // sets some of its attributes
// set the type to document DDO
DKAny any = DK CM DOCUMENT;
ddo->addProperty(DK CM PROPERTY ITEM TYPE, any);
// create DKPARTS attribute and sets it to refer to the DKParts object
// add attribute "DKParts"
unsigned short data id = ddo->addData(DKPARTS);
// add type property
any = DK_COLLECTION_XDO;
ddo->addDataProperty(data id,DK CM PROPERTY TYPE,any);
// add nullable property
any = (DKBoolean) TRUE;
ddo->addDataProperty(data id,DK CM PROPERTY NULLABLE ,any);
any = (dkCollection*) parts;
// sets the attribute value
ddo->setData(data id, any);
```

After you set DKPARTS as an attribute value of a DDO, the DDO owns it.

To get the parts from a DDO, use the following example:

```
// get DKPARTS data-id
data id = ddo->dataId(DKPARTS);
// parts not found
if (data id == 0) {
    DKException exc(" parts data-item not found");
    DKTHROW exc;
// get the parts collection
any = ddo->getData(data id);
DKParts* pCol = (DKParts*) any.value();
// create iterator and process the part collection member one by one
if (pCol != NULL) {
    DKAny* element;
    DKBlobDL* blob;
    dkIterator* iter = pCol->createIterator();
    while (iter->more()) {
           element = iter->next();
           blob = (DKBlobDL*) element->value();
           if (blob != NULL) {
               // display the blob using the viewer
               blob->open();
               // other processing
               . . .
           }
    delete iter;
}
```

Creating and using the DKFOLDER attribute

In a folder DDO, the DKFOLDER attribute represents a collection of folders and documents that belong to the folder. The value of this attribute is a DKFolder object, which is a collection of DDOs. Similar to DKPARTS, DKFOLDER is set when you retrieve or create a DDO, as shown in the following code sample:

DKDatastoreDL dsDL; DKFolder* folder = new DKFolder; // create a new DKFolder, collection of DDO DKDD0* member = new DKDD0; // create the first member of this folder // sets the member DDO attributes and properties ...

```
// add member to the folder collection
folder->addElement(member);
// create and add some more member DDO to the
// DDO collection as necessary
// create a folder ddo
DKDDO* ddo = new DKDDO;
// sets some of its attributes
// set the type to folder DDO
DKAny any = DK CM FOLDER;
ddo->addProperty(DK CM PROPERTY ITEM TYPE, any);
// create DKFOLDER attribute and sets it to refer to the DKFolder object
unsigned short data id = ddo->addData(DKFOLDER);
// add attribute "DKFolder"
any = DK COLLECTION DDO;
// add type property
ddo->addDataProperty(data id,DK CM PROPERTY TYPE,any);
// add nullable property
any = (DKBoolean) TRUE;
ddo->addDataProperty(data id,DK CM PROPERTY NULLABLE ,any);
any = (dkCollection*) folder;
// sets the attribute value
ddo->setData(data_id, any);
```

After you set DKFOLDER as an attribute of a DDO, the DDO owns it.

To get the folder from a DDO, use the following example:

```
// get DKFOLDER data-id
data id = ddo->dataId(DKFOLDER);
if (data id == 0) { // folder not found
     DKException exc(" folder data-item not found");
     DKTHROW exc;
// get the parts collection
any = ddo->getData(data_id);
DKFolder* fCol = (DKFolder*) any.value();
// create iterator and process the DDO collection member one by one
if (fCol != NULL) {
    DKAny* element;
    DKDDO* item:
    dkIterator* iter = fCol->createIterator();
   while (iter->more()) {
           element = iter->next();
           item = (DKDDO*) element->value();
           if (item != NULL) {
               // process the member DD0
               item->retrieve();
               // other processing
               • • •
           }
    delete iter;
}
```

Using DKAny

DKAny contains any object whose type can vary at run time. A DKAny object can be any of the following types:

- null
- (unsigned) short

- (unsigned) long
- double
- char
- TypeCode
- DKBoolean
- DKString
- DKDate
- DKTime
- DKTimestamp

In addition to the above types, a DKAny object can also contain the following object reference types:

- dkDataObjectBase*
- dkCollection*
- void*

Using type code

You can determine the current type of a DKAny object by calling the typeCode method, which returns a TypeCode object, that is, tc_null for null, tc_short for short, and so forth. Refer to the online API reference for a complete listing of type codes.

Managing memory in DKAny

DKAny manages the memory for the object it contains, unless the contained object is an object reference type. Copy related operations involving object references will create a copy of the pointer only. You need to keep track of object reference types during copying and deletion.

Using constructors

DKAny provides a constructor for each type it supports. The following example shows how to create a DKAny object that contains some of the types listed in the previous section.

```
DKAny any1((unsigned short) 10);// contains unsigned short 10DKAny any2((long) 200);// contains long 200DKAny any3(DKString("any string"));// contains DKStringDKAny any4(DKTime(10,20,30));// contains DKStringDKAny any5((dkDataObjectBase*) new DKDDO);// contains DKDDODKAny any6(new MyObject(5,"abc"));// contains MyObjectDKAny any7(new DKDDO);// shorter form of any5
```

Getting the type code

Use the typeCode method to find the type code of the object inside DKAny.

DKAny::TypeCode type_code; type_code = any1.typeCode(); type_code = any4.typeCode(); type_code = any5.typeCode(); type_code = any6.typeCode();

// type_code is tc_ushort
// type_code is tc_time
// type_code is tc_dobase (object ref)
// type_code is tc_voidptr since
// MyObject is not recognized by DKAny

Assigning a new value to DKAny

To assign a new value to an existing DKAny object, use the equal sign (=) assignment operator. DKAny provides an assignment for each type code.

```
DKAny any;
                                         // any contains null
long vlong = 300;
DKTimestamp vts(1997,8,28,10,11,12,999);
dkDataObjectBase* dobase =
(dkDataObjectBase*) new DKDDO;
any = vlong;
                                         // any contains long 300
any = vts;
                                        // any contains timestamp
                                        // any contains ddo
any = dobase;
any = new DKDDO;
                                        // any contains ddo
```

Assigning a value from DKAny

Assigning a DKAny back to a regular type requires a cast operator. For example:

```
= (long) any2;
                                                  // sets vlong to 200
vlona
DKTime at = (DKTime) any4;
                                                 // sets at to (10,20,30)
DKDDO* ddo = (DKDDO*) ((dkDataObjectBase*) any5); // extract the ddo
dkDataObjectBase* dobase = any7;
                                                  // extract the DDO
```

You will get an invalid type conversion exception if the type does not match. Therefore, you must check the type code before converting DKAny to a regular type:

```
if (any5.typeCode() == DKAny::tc dobase)
    dobase = (dkDataObjectBase*) any5;
```

You can create a case statement to check the type of DKAny, as follows:

```
switch(any.typeCode()) {
   case DKAny::tc short:
        // operation for short
        . . .
        break:
   case DKAny::tc ushort:
        // operation for unsigned short
       break;
  ... etc.
```

If the DKAny object contains an object reference, you can get the DKAny content as a void pointer, then cast it to the proper type. However, use this operation only if you know the type code that is used inside DKAny:

```
// knows exactly any5 contains DKDD0
ddo = (DKDDO*) any5.value();
```

Displaying DKAny

}

You can use cout to display the content of a DKAny object:

```
cout << any3 << endl;</pre>
                        // displays "any string"
                             // displays "10:20:30"
cout << any4 << end1;</pre>
                            // displays "(dkDataObjectBase*) <address>",
cout << any5 << endl;</pre>
                             // where address is the memory location of the ddo
```

Destroying DKAny

Because DKAny can hold an object reference but does not manage memory for object reference types, you must manage the memory for these types. The following example manages the memory for a DKAny object:

| DKDDO* ddo = new DKDDO; | <pre>// creates a DKDDO in the heap</pre> |
|--|---|
| <pre>DKAny anyA((dkDataObjectBase*)ddo);</pre> | |
| DKAny* anyB = new DKAny(anyA); | <pre>// creates anyB in the heap</pre> |
| | <pre>// anyA and anyB contains a</pre> |
| | <pre>// reference to the same ddo</pre> |

. . .

The last delete statement must be performed before exiting the scope, otherwise anyA is deleted, leaving the DDO as a memory leak.

Programming tips

Recommendation: When converting an integer literal to DKAny, it is advisable to state the type explicitly to avoid an undesirable type conversion. Turn to

| any | = | 10; | | | ambiguous |
|-----|---|-----------------|-----|----|-------------|
| any | = | (unsigned long) | 10; | // | unambiguous |
| any | = | (short) 4; | | // | unambiguous |

Using collections and iterators

dkCollection is an abstract class which provides the interface to collection methods. DKSequentialCollection provides the concrete implementation of those methods. Other collections are derived as a subclass of DKSequentialCollection. These collections contain DKAny objects as members.

When a new member is added, the collection owns it. When the member is retrieved, you get a pointer to a DKAny object inside the collection. This object belongs to the collection, meaning that the collection manages the memory for its DKAny members. A DKAny object can hold an object reference but cannot manage memory for object reference types, you must manage the memory for those.

Collection members are usually objects of the same type. However, you can have members of different types in one collection.

Using sequential collection methods

DKSequentialCollection provides methods for adding, retrieving, removing, and replacing its members. In addition, it has the apply and sort methods. The following example illustrates how to add a new member to a collection:

Using the sequential iterator

Iterators are provided to let you iterate over collection members. There are two types of iterators: the base iterator dkIterator, which supports the next, more, and reset methods; and its subclass DKSequentialIterator, which contains more methods. An iterator is created by calling the createIterator method on the collection. This method creates a new iterator and returns it to you. Use the following code to iterate over a collection:

```
dkIterator* iter = sq.createIterator(); // create an iterator for sq
DKAny* member;
// while there are more members
// get the current member and
// advance iter to the next member
while(iter->more()) {
    member = iter->next();
    cout << *member << endl; // display it, if you want to</pre>
```

| ••• | <pre>// do other processing</pre> |
|--------------|--|
| } | |
| delete iter; | <pre>// do not forget to delete iter</pre> |

DKSequentialIterator provides additional methods to move the iterator in either direction. The above code could be rewritten as follows:

```
DKSequentialIterator* iter = // create an iterator for sq
(DKSequentialIterator*) sq.createIterator();
DKAny* member;
    while(iter->more()) {
        member = iter->at(); // get the current member
        ... // do other processing
        iter->setToNext(); // advance to the next position
    }
    delete iter;
```

This code allows you to perform some operations on the current member before moving to the next member. Such an operation could be replacing a member with a new one, or removing it.

```
any = DKString("the new first member");
sq.replaceElementAt(any, *iter); // replace current member with a new one
... // or
sq.removeElementAt(); // remove the current member
...
```

Tip: When you remove the current member, the iterator is advanced to the next member. When removing a member inside a loop, check it as follows:

| if (removeCondition == TRUE) | |
|---------------------------------------|--|
| <pre>sq.removeElementAt(*iter);</pre> | <pre>// remove current member, do not advance iter</pre> |
| | <pre>// since it is advanced to the next after</pre> |
| | <pre>// the removal operation</pre> |
| else | |
| iter->setToNext(); | <pre>// no removal, advance the iterator</pre> |
| ••• | <pre>// to the next position</pre> |
| | |

The above check is necessary in order to avoid skipping the next member after removing the current one.

Managing memory in collections

. . .

The collection manages the memory for its members, which are DKAny objects. The same rules governing DKAny objects apply here, if the object inside DKAny is an object reference type then you are responsible for managing the memory when you are:

- Destroying the collection
- Replacing a member
- Removing a member

This example shows how to manage the memory in these situations:

```
// retrieve the member and hang-on to it
member = iter->at();
// code to handle this member as to prevent memory leaks
if (member->typeCode() == DKAny::tc_dobase) {
    // delete it if no longer needed
    delete ((dkDataObjectBase*) member->value());
}
cg nemeueElementAt(+iten):
    // nemeue it from the collection
```

```
sq.removeElementAt(*iter);
```

Instead of deleting the member you can add it into another collection. You should take similar steps before using replaceElementAt and removeAllElement methods.

Before destroying a collection, delete its members. You can write a method to perform this task and pass this method to the apply method for the collection. Suppose you have a collection of DKAny objects containing DKAttributeDef objects. The following example deletes the collection:

DKDatastoreDL dsDL;

```
DKAny any = dsDL.listSchemaAttributes("GRANDPA");
dkCollection* acoll = (dkCollection*) any;
... // use the attributes
acoll->apply(deleteDKAttributeDef); // deletes all members
delete acoll;
```

In this example, deleteDKAttributeDef is a method that takes the DKAny object as a parameter. It is defined as follows:

```
void deleteDKAttributeDef(DKAny& any) {
    delete ((DKAttributeDef*) any.value());
    any.setNull(); // good practice
}
```

You could write your own delete method to delete your collection or remove some members before deleting the collection.

The destructors for some known collections, like DKParts, DKFolder, and DKResults, perform these necessary clean-up steps. However, they do not manage storage when running replaceElementAt, removeElementAt, or removeAllElement methods.

Sorting the collection

Use the sort method to sort collection members in either ascending or descending order based on a specified key. You must pass a sort object and the desired order. The interface for sort objects is defined in dkSort.hpp; so you can write your own sort method for sorting your specific collection. The following example illustrates how to sort a collection of DDOs based on each DDO's item ID:

```
DKResults* rs; // execute a query to fill DKResults with DDOs

DKSortDDOId sortId; // the sort function; sort on item-id

rs->sort(&sortId); // by default, sort in ascending order

...
```

The definition of a function object DKSortString is provided in the samples directory as an example of creating a sort function object.

Programming tips

The sort object is created in the stack, so it does not have to be explicitly deleted. The method is reentrant, meaning that a single copy can be shared, reused, or passed to another method.

Understanding federated collection and iterator

An application uses a federated collection to process as a group data objects resulting from a query. At the same time the federated collection preserves the subgrouping relationships that exist between them.

A federated collection can contain an infinite number of nested collections.

A federated collection is a collection of DKResults objects. It is created to hold the results of DKFederatedQuery, which can come from several heterogeneous content servers. Each DKResults object contains the search results from a specific content server.

To step through a federated collection, create and use a dkIterator or DKSequentialIterator. Then create another dkIterator to step through each DKResults object to iterate over it and process it according to its originating content server.

You can also create a federated iterator, dkFederatedIterator, and use it to step through all collection members, regardless of which content server the result came from.

Restriction: You cannot query a federated collection.

Figure 50 shows the structure and behavior of DKFederatedCollection.

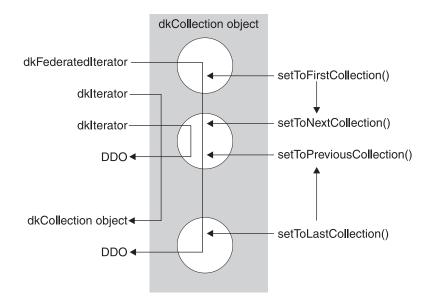


Figure 50. Structure and behavior of DKFederatedCollection

In Figure 50, the oval represents the DKFederatedCollection containing several smaller circles which are DKResults objects. The dkFederatedIterator traverses collection boundaries and returns a DDO each time.

The first dkIterator is an iterator for the DKFederatedCollection and returns a DKResults object each time. The second dkIterator is an iterator for the second DKResults object contained in the federated collection, therefore it returns a DDO member from the DKResults collection.

The setToFirstCollection method in dkFederatedIterator sets the position to the first DDO of DKFederatedCollection. In this case, it is the first element of the first DKResults collection object. At this point, if the setToNextCollection method is invoked, it sets the iterator position to the first DDO of the second DKResults collection.

The setToLastCollection method in dkFederatedIterator sets the iterator position to the last DDO of DKFederatedCollection. In this case, it is the last element of the last DKResults collection object. If the setToPreviousCollection method is invoked, it sets the iterator position to the last DDO of the previous DKResults collection.

Querying a content server

You can search a content server and receive results in a dkResultSetCursor or DKResults object. You can create a query object to represent your query, then invoke the execute method or evaluate method of the query object. With the help of its content servers, the query object performs query processing tasks, such as preparing and executing a query, monitoring the status of a query execution, and storing the results.

There are three query object types: parametric, text, and combined. The combined query is composed of both text and parametric queries. Not all content servers can perform combined queries.

A content server uses two methods for running a query: execute and evaluate. The execute method returns a dkResultSetCursor object, the evaluate method returns a DKResults object. The dkResultSetCursor object is used to handle large result sets and perform delete and update methods on the current position of the result set cursor. You can use the fetchNextN method to retrieve a group of objects into a collection.

You can also use dkResultSetCursor to run a query again by calling the close and open methods. This is described in "Using the result set cursor" on page 255.

DKResults contains all of the results from the query. You can move an iterator either forwards or backwards over the items in the collection. The DKResults collection can be queried and used as a scope for another query. See "Querying collections" on page 257 for more information.

Restriction: Although Domino.Doc content servers return a DKResults object, this object cannot be queried nor used as a scope for another query.

Differences between dkResultSetCursor and DKResults

A dkResultSetCursor and a DKResults collection have the following differences:

• The dkResultSetCursor works like a content server cursor; it can be used for large result sets because the DKDDOs it contain are fetched one at a time. It can also be used to run a query again to get the latest results.

Attention: The Domino.Doc content server cannot rerun a query.

• The DKResults object contains the entire result set and supports a bi-directional iterator.

Using parametric query

This section explains how to formulate, and execute different kinds of parametric queries.

Formulating a parametric query

The following example is a query string representing a query on the index class DLSAMPLE. The query is searching for all documents or folders with an attribute of

DLSEARCH_DocType <> null. The maximum number of results returned is limited to five. The content is set to YES, so that contents of the document or folder are returned.

The query also specifies that a Content Manager server use dynamic SQL for this query and that all folders and documents be searched. If the attribute name has more than one word or is in a DBCS language, it should be enclosed in apostrophes ('). If the attribute value is in DBCS, it should be enclosed in quotation marks (").

```
DKString cmd = "SEARCH=(INDEX_CLASS=DLSAMPLE,";
cmd += "MAX_RESULTS=5,";
cmd += "COND=(DLSEARCH_DocType <> NULL));";
cmd += "OPTION=(CONTENT=YES;";
cmd += "TYPE_QUERY=DYNAMIC;";
cmd += "TYPE_FILTER=FOLDERDOC)";
```

Formulating a parametric query on multiple criteria

You can specify multiple search criteria using a parametric query. The following example shows how to specify a query on two index classes.

```
DKString cmd = "SEARCH=(INDEX CLASS=DLSAMPLE,MAX RESULTS=3,";
```

```
cmd += "COND=(DLSEARCH_DocType <> NULL);";
cmd += "INDEX_CLASS=DLSAMPLE,MAX_RESULTS=8,";
cmd += "COND=('First name' == \"Robert\"));";
cmd += "OPTION=(CONTENT=YES;";
cmd += "TYPE_QUERY=DYNAMIC;";
cmd += "TYPE_FILTER=FOLDERDOC)";
```

Executing a parametric query

Each content server provides a method for creating a query object. You can use that query object to execute the query and obtain the results. The following example shows how to create a parametric query object in a Content Manager server and then execute that query. After the query executes, the results are returned in a DKResults collection.

```
DKDatastoreDL dsDL;
dkQuery* pQry;
DKAny any;
DKResults* pResults;
cout << "connecting to datastore" << endl;</pre>
dsDL.connect(libsrv,userid,pw);
cout << "datastore connected libsrv: " << libsrv << " userid: " << userid << endl;</pre>
DKString cmd = "SEARCH=(INDEX CLASS=DLSAMPLE,";
cmd += "MAX RESULTS=5,"
cmd += "COND=(DLSEARCH_DocType <> NULL));";
cmd += "OPTION=(CONTENT=YES;"
cmd += "TYPE QUERY=STATIC;TYPE FILTER=FOLDERDOC)";
cout << "query string " << cmd << endl;</pre>
cout << "create query" << endl;</pre>
pQry = dsDL.createQuery(cmd);
cout << "executing query" << endl;</pre>
pQry->execute();
cout << "query executed" << endl;</pre>
cout << "get query results" << endl;</pre>
any = pQry->result();
pResults = (DKResults*)((dkCollection*) any);
processResults(pResults);
dsDL.disconnect();
```

The complete sample application from which this example was taken (TSamplePQryDL.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Attention: When you delete a DKResults object, all of its members are also deleted. Make sure that you do not delete the element twice. See "Using collections and iterators" on page 243 for more information.

Executing a parametric query from the content server

Each content server provides a method for executing a query. The following example shows how to execute a parametric query in a Content Manager server. After the query executes, the results are returned in a dkResultSetCursor object.

```
DKDatastoreDL dsDL;
dkResultSetCursor* pCur = 0;
cout << "Datastore DL created" << endl;</pre>
cout << "connecting to datastore" << endl;</pre>
dsDL.connect(libsrv,userid,pw);
cout << "datastore connected " << libsrv << " userid - " << userid << endl;</pre>
// DKString cmd = "SEARCH=(COND=('DLSEARCH DocType' == \"html\"));";
DKString cmd = "SEARCH=(INDEX CLASS=DLSAMPLE,";
cmd += "MAX RESULTS=5,";
cmd += "COND=(DLSEARCH DocType <> NULL));";
cmd += "OPTION=(CONTENT=YES;
cmd += "TYPE QUERY=STATIC;TYPE FILTER=FOLDERDOC)";
cout << "query string " << cmd << endl;</pre>
cout << "executing query" << endl;</pre>
pCur = dsDL.execute(cmd);
cout << "query executed" << endl;</pre>
. . .
. . .
if (pCur != 0)
delete pCur;
dsDL.disconnect();
. . .
```

The complete sample application from which this example was taken (TExecuteDL.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Evaluating a parametric query from the content server

Each content server provides a method for evaluating a query. The following example shows how to evaluate a parametric query in a content server. After the query executes, the results are returned in a DKResults collection.

```
DKDatastoreDL dsDL;
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
DKAny *element;
DKDD0 *item;
DKString cmd = "SEARCH=(INDEX_CLASS=GP2DLS5,";
cmd += "COND=((DLSEARCH_Date >= \"1995\") AND ";
cmd += "(DLSEARCH_Date <= \"1996\")));";
cmd += "OPTION=(CONTENT=NO;";
cmd += "TYPE_QUERY=DYNAMIC;TYPE_FILTER=FOLDERDOC)";
...
DKAny any = dsDL.evaluate(cmd);
DKResults* pResults = (DKResults*)((dkCollection*) any);
dkIterator* pIter = pResults->createIterator();
while (pIter->more()) {
    element = pIter->next();
    item = (DKDD0*)element->value();
```

```
// Process the DKDDO
```

```
}
delete pIter;
delete pResults;
dsDL.disconnect();
```

Using text query

This section explains text queries.

Formulating a text query

The following example shows a query for a text index called TMINDEX. The query searches for all text documents with the word UNIX or member. The maximum number of results returned is five.

```
DKString cmd = "SEARCH=(COND=(UNIX OR member));";
cmd += "OPTION=(SEARCH INDEX=TMINDEX;MAX RESULTS=5)";
```

Formulating a text query on multiple indexes

You can use text query to search more than one index. The following example shows how to specify a query for two indexes.

```
DKString cmd = "SEARCH=(COND=(UNIX OR member));";
cmd += "OPTION=(SEARCH INDEX=(TMINDEX,TMINDEX2); MAX RESULTS=5)";
```

Important: If you specify more than one text search index in the query, the indexes must be the same type. For example, you can specify two precise indexes in the query, but you cannot specify a precise index and a linguistic index within the query.

Executing a text query

Each content server provides a method for creating a query object. You can use that query object to execute the query and obtain the results. The following example shows how to create a text query object and execute that query. After a query executes, the results are returned in a DKResults collection.

```
DKDatastoreTS dsTS:
dkQuery* pQry;
DKAny any;
DKResults* pResults;
cout << "connecting to datastore" << endl;</pre>
//dsTS.connect("zebra","7502",DK_CTYP_TCPIP);
dsTS.connect(srchSrv,"","");
cout << "connected to datastore srchSrv: " << srchSrv << endl;</pre>
DKString cmd = "SEARCH=";
cmd += "(COND=(UNIX OR member));";
cmd += "OPTION=(SEARCH_INDEX=";
cmd += srchIndex;
cmd += ")";
cout << "query string " << cmd << endl;</pre>
cout << "create query" << endl;</pre>
pQry = dsTS.createQuery(cmd);
cout << "executing query" << endl;</pre>
pQry->execute();
cout << "query executed" << endl;</pre>
cout << "get query results" << endl;</pre>
any = pQry->result();
pResults = (DKResults*)((dkCollection*) any);
processResults(pResults);
dsTS.disconnect();
```

The complete sample application from which this example was taken (TSampleTQryTS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Executing a text query from the datastore

Each content server provides a method for executing a query. The following example shows how to execute a text query in a Content Manager server. After the query executes, the results are returned in a dkResultSetCursor object.

```
DKDatastoreTS dsTS;
dsTS.connect("TM", "", ' ');
DKString cmd = "SEARCH=(COND=('UNIX operating' AND system));";
cmd += "OPTION=(SEARCH_INDEX=TMINDEX)";
...
dkResultSetCursor* pCur = dsTS.execute(cmd);
DKDD0 *item = 0;
while (pCur->isValid()) {
    item = pCur->fetchNext();
    if (item != 0) {
        // Process the DKDD0
        ...
        delete item;
    }
}
delete pCur;
dsTS.disconnect();
```

The complete sample application from which this example was taken (TExecuteTS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Evaluating a text query from the datastore

Each content server provides a method for executing a query. The following example shows how to execute a text query in a Content Manager server. After the query executes, the results are returned in a DKResults collection.

```
DKDatastoreTS dsTS;
dsTS.connect("TM", "", ' ');
DKAny *element;
DKDDO *item;
DKString cmd = "SEARCH=(COND=('UNIX operating' AND system));";
        cmd += "OPTION=(SEARCH_INDEX=TMINDEX)";
DKAny any = dsTS.evaluate(cmd);
DKResults* pResults = (DKResults*)((dkCollection*) any);
dkIterator* pIter = pResults->createIterator();
while (pIter->more()) {
       element = pIter->next();
       item = (DKDDO*) element->value();
       // Process the DKDD0
       . . .
delete pIter;
delete pResults;
dsTS.disconnect();
```

Getting match highlighting information for each text query result item

This example retrieves match highlighting information for each text query result item during a text query, by setting the MATCH_INFO option to YES. The MATCH_DICT option specifies whether the highlighting information should be obtained using a dictionary. The match information is returned in the DKMATCHESINFO attribute of the DKDDO returned from a text query. The value of the DKMATCHESINFO attribute will be a DKMatchesInfoTS object. **Attention:** This process is time consuming because the document is retrieved from the content server and linguistically analyzed to determine potential matches.

```
DKDatastoreTS dsTS;
dsTS.connect("TM","","LIBACCESS=(LIBSRVRN,FRNADMIN,PASSWORD)");
DKString cmd = "SEARCH=(COND=('UNIX operating' AND system));"
cmd += "OPTION=(SEARCH_INDEX=TMINDEX;MAX_RESULTS=5;MATCH_INFO=YES;MATCH_DICT=NO)";
. . .
dkResultSetCursor* pCur = dsTS.execute(cmd);
DKDDO *item = 0;
DKAny anyObj;
dkDataObjectBase *pDOBase = 0;
DKMatchesInfoTS *pMInfo = 0;
DKMatchesDocSectionTS *pMSect = 0;
DKMatchesParagraphTS *pMPara = 0;
DKMatchesTextItemTS *pMText = 0;
long i = 0;
long j = 0;
long k = 0;
long m = 0;
long lCCSID = 0;
long lLang = 0;
long 10ffset = 0;
long lLen = 0;
long numberSections = 0;
long numberParagraphs = 0;
long numberTextItems = 0;
long numberNewLines = 0;
DKString strDoc;
DKString strSection;
DKString strText;
while (pCur->isValid())
 {
  item = pCur->fetchNext();
  if (item != 0)
  {
   // Process the DKDDO
   for (i = 1; i <= item->dataCount(); i++)
    anyObj = item->getData(i);
    switch (anyObj.typeCode())
    {
     case DKAny::tc_string :
     {
      . . .
      break;
     }
     case DKAny::tc_long :
        {
         . . .
         break;
        }
        case DKAny::tc short :
        {
         . . .
         break;
        }
        case DKAny::tc_dobase :
         ł
         // process the Match Hightlighting information
         pDOBase = a;
         pMInfo = (DKMatchesInfoTS*)pDOBase;
   if (pMInfo != 0)
   {
```

```
strDoc = pMInfo->getDocumentName();
```

```
numberSections = pMInfo->numberOfSections();
          // loop thru document sections
     for (j = 1; j <= numberSections; j++)</pre>
     {
      pMSect = pMInfo->getSection(j);
      strSection = pMSect->getSectionName();
      numberParagraphs = pMSect->numberOfParagraphs();
            // loop thru section paragraphs
      for (k = 1; k <= numberParagraphs; k++)</pre>
       pMPara = pMSect->getParagraph(k);
       lCCSID = pMPara->getCCSID();
       lLang = pMPara->getLanguageId();
       numberTextItems = pMPara->numberOfTextItems();
            // loop thru paragraph text items
        for (m = 1; m <= numberTextItems; m++)</pre>
        {
         pMText = pMPara->getTextItem(m);
         strText = pMText->getText();
             // if match found in text item get offset and
             // length of match in text item
         if (pMText->isMatch() == TRUE)
         {
          10ffset = pMText->getOffset();
          1Len = pMText->getLength();
              }
             numberNewLines = pMText->numberOfNewLines();
            }
           }
          }
         break;
        }
        default :
        {
         break;
        }
      delete item;
    }
delete pCur;
```

dsTS.disconnect();

Getting match highlighting information for a particular text query result item

This example retrieves match highlighting information for a specific item returned from a text query. The match information contains the text of the document and the highlighting information for every match of the corresponding query. The dkResultSetCursor passed into this routine must be in an open state.

Attention: This process is time consuming because the document is retrieved from the content server and linguistically analyzed to determine potential matches.

```
DKDatastoreTS dsTS;
dsTS.connect("TM","","LIBACCESS=(LIBSRVRN,FRNADMIN,PASSWORD)");
DKString cmd = "SEARCH=(COND=('UNIX operating' AND system));"
cmd += "OPTION=(SEARCH INDEX=TMINDEX;MAX RESULTS=5)";
```

•••

```
dkResultSetCursor* pCur = dsTS.execute(cmd);
DKDD0 *item = 0;
DKAny anyObj;
```

```
dkDataObjectBase *pDOBase = 0;
DKMatchesInfoTS *pMInfo = 0;
DKMatchesDocSectionTS *pMSect = 0;
DKMatchesParagraphTS *pMPara = 0;
DKMatchesTextItemTS *pMText = 0;
long i = 0;
long j = 0;
long k = 0;
long m = 0;
long lCCSID = 0;
long lLang = 0;
long 10ffset = 0;
long lLen = 0;
long numberSections = 0;
long numberParagraphs = 0;
long numberTextItems = 0;
long numberNewLines = 0;
DKString strDoc;
DKString strSection;
DKString strText;
DKString strDID;
DKString strXNAME;
DKString strDataName;
DKPid pid;
while (pCur->isValid())
 {
   item = pCur->fetchNext();
   if (item != 0)
   ł
    pid = item->getPid();
    // Process the DKDDO
    for (i = 1; i <= item->dataCount(); i++)
    {
     anyObj = item->getData(i);
     strDataName = item->getDataName(i);
     if (strDataName == "")
     {
      strDID = pid.getId();
     if (strXNAME == "")
     {
      strXNAME = p->getObjectType();
     }
     switch (anyObj.typeCode())
     {
      . .
     }
    }
    // Get Match Highlighting Information
    pMInfo = dsTS.getMatches(pCur,strDID,strXNAME,FALSE);
    strDID = "";
    strXNAME = "";
    if (pMInfo != 0)
    {
     strDoc = pMInfo->getDocumentName();
     numberSections = pMInfo->numberOfSections();
     // loop thru document sections
     for (j = 1; j <= numberSections; j++)</pre>
     {
      pMSect = pMInfo->getSection(j);
      strSection = pMSect->getSectionName();
      numberParagraphs = pMSect->numberOfParagraphs();
      // loop thru section paragraphs
      for (k = 1; k <= numberParagraphs; k++)</pre>
       pMPara = pMSect->getParagraph(k);
       lCCSID = pMPara->getCCSID();
```

```
1Lang = pMPara->getLanguageId();
       numberTextItems = pMPara->numberOfTextItems();
       // loop thru paragraph text items
       for (m = 1; m <= numberTextItems; m++)</pre>
       {
       pMText = pMPara->getTextItem(m);
        strText = pMText->getText();
        // if match found in text item get offset and
        // length of match in text item
        if (pMText->isMatch() == TRUE)
         10ffset = pMText->getOffset();
         lLen = pMText->getLength();
        numberNewLines = pMText->numberOfNewLines();
      }
     delete pMInfo;
    }
   delete item;
   }
delete pCur;
dsTS.disconnect();
```

Using the result set cursor

The dkResultSetCursor is a content server cursor that manages a virtual collection of DDOs and does not appear until you fetch an element from it. The collection set resulting from a query submitted to the content server.

Important: When you stop using the cursor, call the destroy method to close it and prevent memory leaks.

Opening and closing the result set cursor to re-execute the query

When you create a result set cursor, it is open. To run a query again, you close and reopen the cursor, as shown in the following example:

```
DKString cmd = "SEARCH=(INDEX_CLASS=DLSAMPLE);";
cmd += "OPTION=(CONTENT=YES;";
cmd += "TYPE_QUERY=DYNAMIC;";
cmd += "TYPE_FILTER=FOLDERDOC)";
...
dkResultSetCursor* pCur = dsDL.execute(cmd);
// re-execute the query
pCur->close();
pCur->open();
```

Setting and getting positions in a result set cursor

You can both set and get the current cursor position. The following example creates and runs a query. Inside the while loop, the cursor position is set to the first (or next) valid position. Then a DDO is fetched from that position. Finally, the cursor position is retrieved, and assigned to the variable i. A null is returned from the fetch0bject method if the cursor is past the last result item.

```
DKString cmd = "SEARCH=(INDEX_CLASS=DLSAMPLE);";
cmd += "OPTION=(CONTENT=YES;";
cmd += "TYPE_QUERY=DYNAMIC;";
```

```
cmd +=
         "TYPE FILTER=FOLDERDOC)";
pCur = 0;
DKDDO *item = 0;
long i = 0;
. . .
dkResultSetCursor* pCur = dsDL.execute(cmd);
while (pCur->isValid()) {
       pCur->setToNext();
       item = pCur->fetchObject();
       if (item != 0) {
           i = pCur->getPosition();
           delete item;
       }
delete pCur;
Another way to do this is:
DKAny a;
pCur = dsDL.execute(cmd);
while (pCur->isValid())
       pCur->setPosition(DK CM NEXT,a);
       item = pCur->fetchObject();
       if (item != 0) {
           i = pCur->getPosition();
           delete item;
       }
```

```
delete pCur;
```

You can use relative positioning. The following example skips every other item in the result set:

```
DKAny a;
long increment = 2;
pCur = dsDL.execute(cmd);
a = increment;
while (pCur.isValid()) {
    pCur->setPosition(DK_CM_RELATIVE,a);
    item = pCur->fetchObject();
    if (item != 0) {
        i = pCur->getPosition();
        delete item;
    }
}
delete pCur;
```

Creating a collection from a result set

You can use the result set cursor to populate a collection with a specified number of items from the result set. In the following example, all items from the result set are fetched into a sequential collection. The first parameter specifies how many items to put into the collection. A zero in the first parameter of the fetchNextN method indicates that all result set items will be put into the collection. If fItems is TRUE, at least one item was returned.

```
DKSequentialCollection seqColl;
DKBoolean fItems = FALSE;
long how_many = 0;
fItems = pCur->fetchNextN(how_many,seqColl);
```

Querying collections

A *queryable collection* is a collection that can be queried further, thus providing a smaller evaluation set or more refined results. A concrete implementation of a queryable collection is a DKResults object. DKResults is a collection of DDOs, which are the result of a query.

Getting query results

The following example illustrates how to submit a parametric query and get results:

```
// establish a connection
DKDatastoreDL dsDL;
dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD");
// create a query object
DKString query1 = "SEARCH=(INDEX_CLASS=GRANDPA,COND=(Title <> NULL));";
DKParametricQuery* pq =(DKParametricQuery*)
dsDL.createQuery(query1,DK_PARAMETRIC_QL_TYPE, NULL);
pq->execute();
DKAny any = pq->result();
DKResult* rs = (DKResults*) any.value();
```

The results are in rs, which is a DKResults object. You can use previous code examples to process the collection and get the DDO.

Evaluating a new query

As shown in the code example below, you can query the result from the query to further refine it. For example:

DKString query2 = "SEARCH=(INDEX_CLASS=GRANDPA, COND=(Subject == 'Mystery'));"; any = rs->evaluate(query2,DK_PARAMETRIC_QL_TYPE, NULL); ...

A DKResults object called any contains the refined results. The combined results of both queries are:

```
"SEARCH=(INDEX_CLASS=GRANDPA, COND=(Title <> NULL AND Subject == 'Mystery'));"
```

You can repeat this step until you get satisfactory results. After you start with one type of query, the subsequent queries must be of the same type, because you might get a null result.

The following example is for text queries:

```
DKDatastoreTS dsTS;
dsTS.connect("TM","","","");
DKString tquery1 = "SEARCH=(COND=(IBM)); OPTION=(SEARCH_INDEX=TMINDEX)";
DKTextQuery* tq = (DKTextQuery*) dsTS.createQuery(tquery1,DK_TEXT_QL_TYPE, NULL);
tq->execute();
any = tq->result();
DKResults* trs = (DKResults*) any.value();
DKString tquery2 = "SEARCH=(COND=(Tivoli));OPTION=(SEARCH_INDEX=TMINDEX)";
any = trs->evaluate(tquery2,DK_TEXT_QL_TYPE, NULL);
```

A DKResults object called any contains the DKResults object containing the combined results of both queries:

```
"SEARCH=(COND=(IBM AND Tivoli));OPTION=(SEARCH_INDEX=TMINDEX)";
```

Using queryable collection instead of combined query

Evaluating a queryable collection is similar to other Java classes. One such class is combined query. You can use a combined query to submit a combination of parametric and text queries, with or without scopes. However, all of these queries must be submitted at once, not one at a time as you would when evaluating a queryable collection.

The result of a combined query is a DKResults object, so you can theoretically evaluate another parametric query against it; although it might not always work. You cannot perform combined queries on all content servers.

Evaluating a queryable collection with subsequent queries provides the flexibility to refine the results of a previous query, step by step, until you get a satisfactory final result. This is quite useful for dynamically browsing a content server and formulating the next query based on the previous results. However, if you know the total query in advance, it is more efficient to submit the complete query once.

Using specific content servers

Each content server uses the dkDatastore classes, or data definition classes, as the primary interface to the Enterprise Information Portal database. Each content server has a separate content server class that implements the dKDatastore class to provide information specific to the content server.

Each content server type is represented by a class called DKDatastore*xx*, where *xx* is an abbreviation that identifies the specific content server as shown in table Table 21.

| Server type | Class name |
|------------------------|--|
| Content Manager | DKDatastoreDL |
| VisualInfo for AS/400 | DKDatastoreV4 |
| ImagePlus for OS/390 | DKDatastoreIP |
| Domino.Doc | DKDatastoreDD |
| Domino Extended Search | DKDatastoreDES |
| relational database | DKDatastoreDB2, DKDatastoreJDBC, DKDatastoreODBC (for C++ on WinNT), DKDatastoreDJ |
| Information Catalog | DKDatastoreIC |
| relational database | DKDatastoreDB2, DKDatastoreODBC (for C++ on WinNT), DKDatastoreDJ |
| Information Catalog | DKDatastoreIC |

Table 21. Server type and class name terminology

When creating a content server you must implement one concrete class for each of the following classes or interfaces:

dkDatastore

Represents and manages a connection to the content server, transactions, and the execution of content server commands. dkDatastore is an abstract version of the query manager class. It supports the evaluate method, so it can be considered a subclass of query manager.

dkDatastoreDef

Defines methods to access items stored in the content server; it can also create, list, and delete its entities. It maintains a collection of dkEntityDefs. Examples of concrete classes for this interface are:

- DKDatastoreDefDL
- DKDatastoreDefV4

dkEntityDef

Defines methods to:

- Create and delete an entity.
- Access entity information.
- Create and delete attributes.

In this class, all methods related to subentities generate DKUsageError objects indicating that the datastore does not then support subentities. However, if the content server supports multiple-level entities the subclass for the content servers must implement methods to overwrite the exceptions, for example. Examples of concrete classes for the dkEntityDef interface are:

- DKIndexClassDefDL
- DKEntityDefIP

dkAttrDef

Defines methods to access attribute information and to create and delete attributes. Examples of concrete classes for dkAttrDef are:

- DKAttributeDefDL
- DKAttrDefV4

dkServerDef

Defines methods to access server information. Examples of concrete classes for dkServerDef are:

- DKServerDefDL
- DKServerDefDD

dkResultSetCursor

A content server cursor that manages a virtual collection of DDO objects. The collection is a query result set. Elements of the collection do not materialize until a datastore fetch operation is run. To use the add0bject, delete0bject, and update0bject methods, you must set the datastore option DK_CM_OPT_ACCESS_MODE to DK_CM_READWRITE.

dkBlob

An abstract class that declares a common public interface for binary large object (BLOB) data types in each content server. The concrete classes derived from dkBlob share this common interface, allowing polymorphic processing of BLOB collections originating from heterogeneous content servers. Examples of concrete classes for dkBlob are:

- DKBlobDL
- DKBlobDD

For more information on dkDatastore and other common classes, see "Developing custom content servers" on page 316.

Working with Content Manager

This section describes how to:

- · Handle large objects
- Use DDOs in the server
- Use XDOs in a search engine
- Use combined query
- Use Text Search Engine
- Use image search (QBIC)
- Use workflows and workbaskets

Handling large objects

This section describes how Content Manager handles large objects.

Setting Java heap size: Java has a limitation for the default initial and maximum heap size. The default initial heap size is 1 048 576 and the default maximum heap size is 16 777 216 bytes. If your Java application program uses objects larger than the default maximum heap size, your program will fail during execution. To increase the maximum heap size for your application, use the -mx option when you run your Java application program, for example:

java -mx40000000 yourApplication

Using DDOs to represent Content Manager's data

A DDO associated with DKDatastoreDL has some specific information to represent the Enterprise Information Portal document metaphor: document, folder, parts, item, item ID, rank, and so forth. The following sections describe how you record this information.

DDO properties: The type of an item, either a document or folder, is a property under the name DK_CM_PROPERTY_ITEM_TYPE. To get the item type of the DDO, you call:

```
DKAny any = cddo->getPropertyByName(DK_CM_PROPERTY_ITEM_TYPE);
if (!any.isNull()) {
    unsigned short item_type = (unsigned short) any;
} ... // do something
```

After the property is called, the item_type is equal to DK_CM_DOCUMENT for a document, or DK_CM_FOLDER for a folder. The if statement ensures that the property exists. See "Adding properties to a DDO" on page 223 and "Getting the DDKDO and attribute properties" on page 224 for more information.

PID: The PID contains important pieces of information specific to Enterprise Information Portal: the object type indicates the index class the DDO belongs to; the PID contains the item ID of the associated item from the datastore. See "Creating a persistent identifier (PID)" on page 222.

Representing documents: A DDO representing a document has the property DX_DL_PROPERTY_ITEM_TYPE equal to DX_DL_DOCUMENT. Its PID contains the index class name as the object type, and the item ID in the PID's ID.

The parts inside a document are represented as DXPartsDL objects, which are collections of binary large objects (BLOBs), each of which is represented as a DXBlobDL object. A document DDO has a specific attribute with the reserved name DX_DL_DKPARTS, whose value is also DKParts object. To get to each part in a document, you must retrieve DKParts first, then create an iterator to retrieve each part. If the document does not have a part at all, DKPARTS is null. Documents

associated with a combined query (a combination of a parametric and text query) can have a transient attribute called DKRANK, whose value is an object containing an integer rank computed by the Text Search Engine.

For more information on creating and processing a DKParts object, see "Creating, updating, and deleting documents or folders", "Retrieving a document or folder" on page 265, and "Creating and using the DKPARTS attribute" on page 238.

Representing folders: A DDO representing a folder has a property DK_CM_PROPERTY_ITEM_TYPE equal to DK_CM_FOLDER. Similar to a document DDO, its PID contains the index class name as the object type, and item ID in the PID's ID.

The table of contents inside a folder is represented as a DKFolder object, which is a collection of DDOs. Each collection represents an item—either a document or another folder—belonging to this folder. A folder DDO has a specific attribute with a reserved name DKFOLDER, whose value is also DKFolder object.

To get to each DDO member of the folder, you must retrieve DKFOLDER first, then create an iterator to retrieve each item member. If the folder does not have a member, DKFOLDER is null.

For more information on creating and processing a DKFolder object, see "Creating, updating, and deleting documents or folders", "Retrieving a document or folder" on page 265, and "Creating and using the DKFOLDER attribute" on page 239.

Creating, updating, and deleting documents or folders

This section describes creating, updating, and deleting documents and folders.

Creating a document: To create a document and save it in a content server, you must create a DDO, setting all of its attributes and other information, except its item ID. The item ID is assigned and returned by the content server. Some of the previous examples are combined in the following example:

```
// step 1: create a datastore and connect to it
DKDatastoreDL dsDL;
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
// step 2: create a document (or folder) DDO
11
           and set all its attributes and other required information
11
           See the section on "Using DDO"
DKPid pid;
// set the index-class name it belongs to
pid.setObjectType("GRANDPA");
// create a DDO with pid and associated to dsDL
DKDDO* ddo = new DKDDO(&dsDL,pid);
// step 2.a: add attributes according to index-class GRANDPA
DKAny any;
DKBoolean yes = TRUE;
DKBoolean no = FALSE;
// add a new attribute named "Title"
unsigned short data id = cddo->addData("Title");
// add type property VSTRING
any = DK VSTRING;
cddo->addDataProperty(data id, DK CM PROPERTY TYPE, any);
// add nullable property: non-nullable
any = no;
cddo->addDataProperty(data_id, DK_CM_PROPERTY_NULLABLE , any);
// add a new attribute named "Subject"
data id = cddo->addData("Subject");
```

```
any = DK VSTRING;
cddo->addDataProperty(data id, DK CM PROPERTY TYPE, any);
any = yes;
cddo->addDataProperty(data_id, DK_CM_PROPERTY_NULLABLE , any);
// add some more attributes as necessary
// ...
// step 2.b: add DKPARTS attribute
// create a new XDO blob
DKParts* parts = new DKParts;
DKBlobDL* blob = new DKBlobDL(&dsDL);
DKPidXDODL pidXDO;
                                                // create Pid for this XDO object
pidXDO.setPartId(5);
                                                // set part number to 5
blob->setPid(&pidXD0);
                                               // set the Pid for the XDO blob
blob->setContentClass(DK CC GIF);
                                               // set content class type GIF
blob->setRepType(DK REP NULL);
                                               // set rep type for the part
blob->setContentFromClientFile("choice.gif"); // set the blob's content
DKAny any = (dkDataObjectBase*) blob;
parts->addElement(any);
                                               // add the blob to the parts collection
                                                // create and add some more blobs
. . .
                                                // to the collection as necessary
. . .
// create DKPARTS attribute and sets it to refer to the DKParts object
// add attribute "DKParts"
unsigned short data_id = ddo->addData(DKPARTS);
any = DK COLLECTION XDO;
// add type property
ddo->addDataProperty(data id,DK CM_PROPERTY_TYPE,any);
any = (DKBoolean) TRUE;
// add nullable property
ddo->addDataProperty(data_id,DK_CM_PROPERTY_NULLABLE ,any);
any = (dkCollection*) parts;
// sets the attribute value
ddo->setData(data id, any);
// step 2.c: sets the item type : document
any = DK CM DOCUMENT;
ddo->addProperty(DK CM PROPERTY ITEM TYPE, any);
// step 3: make it persistent
// a document is created in the datastore
ddo->add();
After the last step, the document is created in the content server. When a
document DDO is added to a content server, all of its attributes are added,
including all of the parts listed in DKPARTS. This also applies to adding a folder
```

DDO, the DKFOLDER collection members are added to the datastore as a component of the folder. A folder contains a table of contents of its members, which are existing documents and folders. Therefore, all folder members must be created in the datastore before you can add a folder DDO. You can add the same document to a different content server of the same type. For example, to add the document to the server LIBSRVRN, which has an index class GRANDPA2 with the same structure as GRANDPA:

```
// create datastore and connect to LIBSRVRN
DKDatastoreDL dsN;
dsN.connect("LIBSRVRN","FRNADMIN","PASSWORD");
// update the Pid
pid = ddo->getPid();
pid.setObjectType("GRANDPA2"); // set the new index-class
pid.setId(""); // blank the item-id
```

pid.setDatastoreName("LIBSRVRN"); // set the new datastore name ddo->setPid(pid); // update the Pid ddo->setDatastore(&dsN); // re-associate it with dsN ddo->add(); // add it

Updating a document or a folder: To update a document you must set the item ID and object type. Then, update the desired attributes, or add parts to the collection. Finally, call the update method to store the change, for example:

```
// update the value of attribute Title
DKAny any = DKString("Guess who is behind all this");
unsigned short data_id = ddo->getDataByName("Title");
ddo->setData(data_id, any);
ddo->update();
```

After the call to the update method, the value of the attribute Title in the datastore is updated. The parts in this document are not updated unless their content has changed. The connection to the server must be valid when you call the update method. Updating a folder DDO requires similar steps: you update the attribute values, or add or remove elements from DKFolder, then call the update method.

Updating parts: The collection of parts in a document is represented in a DKParts object called DKPARTS.DKParts is a subclass of DKSequentialCollection. In addition to inheriting the sequential collection functions, DKParts has two additional members for adding a part to, and removing a part from, the collection and immediately saves those changes. The document must already exist in the content server.

Adding and removing a part: The following example adds a part to a document:

```
// a document DD0
DKDD0* ddo;
// a new part to be added
DKBlobDL* newPart;
// ddo and newPart are
// initialized somewhere along the line
...
// get DKParts
DKAny any = ddo->getDataByName(DKPARTS);
DKParts* parts = (DKParts*) any.value();
// assume none of these values are NULL
parts->addMember(ddo, newPart);
```

Similarly, to remove newPart from the collection and the content server, enter: parts->removeMember(ddo, newPart);

The removeMember method in DKParts actually deletes the part from the content server.

Differences between update, add, and remove on a document DDO: DKParts addMember and removeMember methods provide conveniences for adding and removing a part in the collection and the content server. Compared to the update method in a document DDO, the addMember and removeMember are faster.

The update method on a DDO updates all of the attributes in the DDO, including DKParts and all of its members that changed. The steps are shown in the following example:

```
DKAny any = ddo->getDataByName(DKPARTS);
// get DKParts, assume it exists
DKParts* parts = (DKParts*) any.value();
// assume it is not NULL
any = (dkDataObjectBase*) newpart;
parts->addElement(any);
// updates the whole ddo
ddo->update();
...
```

Updating folders: The collection of documents and folders within a folder is represented as a DKFolder object. In the content server, a folder holds a table of contents referring to its objects instead of all of the actual objects.

DKFolder is a subclass of DKSequentialCollection. In addition to inheriting the sequential collection methods, it has two additional members for adding a member to, or removing a member from, the collection and immediately stores those changes.

The added document or folder to be added must already exist in the content server, as must the folder to be added to.

Adding and removing a member: The following example adds another document or folder to a folder:

// a folder DD0
DKDD0* folderDD0;
// a new DD0 to be added as a member of this folder
DKDD0* newMember;
... // folderDD0 and newMember are
... // initialized somewhere along the line
DKAny any = folderDD0->getDataByName(DKFOLDER);
// get DKFolder, assume it exists
DKFolder* folder = (DKFolder*) any.value();
// assume non NULL
folder->addMember(folderDD0, newMember);

Similarly, to remove newMember from the collection and the content server, enter: folder->removeMember(folderDD0, newMember);

Important: Removing a member from a folder only removes that member from the folder table of contents. If you use the removeElementAt method it does not delete the member from memory or from the content server.

Differences between update, add, and remove on a folder DDO: DKFolder addMember and removeMember methods provide conveniences for adding and removing a document or folder the collection and the content server. Compared with the update method in a folder DDO, add and remove methods are faster.

The update method on a DDO updates all of the attributes in the DDO, including DKFolder and all of its members, whereas add and remove member methods involve only adding and removing one particular member to or from the folder table of contents.

Deleting a document or a folder: Use the del method in the DDO to delete a document or folder from the content server.

ddo->del();

The DDO must have its item ID and object type set, and your program must have a valid connection to the content server.

Only persistent data is deleted, the in-memory copy of the DDO does not change. Therefore, you can add this DDO back to the same or different content server later. See "Creating a document" on page 261 for more information.

Retrieving a document or folder

To retrieve a document from DKDatastoreDL, you must know the document's index class name and item ID. You must first associate the DDO to a content server and establish a connection.

```
DKDatastoreDL dsDL;
dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD");
DKPid pid;
// set the index-class name it belongs to
pid.set0bjectType("GRANDPA");
// set the item-id
pid.setId("LN#U5K6ARLGM3DB4");
// create a DDO with pid and associated to dsDL
DKDD0* ddo = new DKDDO(&dsDL, pid);
// retrieve it
ddo->retrieve();
```

To retrieve the DDO, call: ddo->retrieve();

After a call to retrieve, all of the DDO's attribute values are set to the value of the persistent data stored in the datastore. If the document has parts, the DKPARTS attribute is set to a DKParts object. However, the content of each part in this collection is not retrieved. Because a part might be large, it is not desirable to retrieve all of them into memory at once. It is better to explicitly retrieve the part you want.

If the DDO is a parametric query result that was run with the query option CONTENT=NO, the DDO is empty (does not have the attribute values). However, all information required to retrieve it is already set.

Retrieving parts: After you retrieve a DDO, you can retrieve its parts that are identified in DKPARTS, as follows:

```
DKAny any = ddo->getDataByName(DKPARTS);
DKParts* parts = (DKParts*) any.value();
```

This example assumes that the DKPARTS attribute exists. An exception is generated if the attribute does not exist. See "Retrieving a folder" on page 266 for an example of extracting an attribute value by getting the data ID first and testing it for zero.

To retrieve each part, you must create an iterator to step through the collection and retrieve each part. See "Creating and using the DKPARTS attribute" on page 238.

```
// create iterator and process the part collection member one by one
if (parts != NULL) {
    DKAny* element;
    DKBlobDL* blob;
    dkIterator* iter = parts->createIterator();
    while (iter->more()) {
        element = iter->next();
        blob = (DKBlobDL*) element->value();
        if (blob != NULL) {
            // retrieve the blob's content
            blob->retrieve();
        }
    }
}
```

Similar to the DDO results of a parametric query, each part XDO inside the DKParts collection is empty (does not have its content set). However, it has all the information needed for information retrieval. To bring its content and related information into memory, call:

blob->retrieve();

Retrieving a folder: Retrieve a folder DDO the same way as you would retrieve a document DDO. After being retrieved, the folder DDO has all of its attributes set, including a special attribute, DKFOLDER. This attribute value is set to a DKFolder object, a collection of DDO members in this folder. Like the parts in DKParts, these member DDOs contain only enough information to retrieve them. You can retrieve a folder DDO as follows:

```
// get DKFOLDER data-id
data id = ddo->dataId(DKFOLDER);
// folder not found
if (data id == 0) {
    DKException exc(" folder data-item not found");
   DKTHROW exc:
// get the folder collection
any = ddo->getData(data id);
DKFolder* fCol = (DKFolder*) any.value();
// create iterator and process the DDO collection member one by one
if (fCol != NULL) {
    DKAny* element;
   DKDDO* item;
    dkIterator* iter = fCol->createIterator();
    while (iter->more()) {
           element = iter->next();
           item = (DKDDO*) element->value();
           if (item != NULL) {
               // retrieve the member DDO
               item->retrieve();
               // other processing
               . . .
           }
    delete iter;
```

See also "Creating and using the DKFOLDER attribute" on page 239.

Understanding text searching (Text Search Engine)

The Text Search Engine product can specify boolean, proximity, global text retrieval (GTR), hybrid, and free text queries. You can use the text search item ID, part number, and ranking information returned by the query to create an XDO that retrieves the text document contents in a Content Manager server.

The DKDatastoreTS object does not support add, update, retrieve, and delete methods. You can query this content server. Refer to "Loading data to be indexed by Text Search Engine" on page 272 for information on adding data to Content Manager that is indexed by Text Search Engine.

Boolean query: A boolean query is made up of words and phrases, separated by boolean operators. A phrase is a sequence of words enclosed in apostrophes ('), that is searched for as a literal string.

The following example is searching for all text documents with the word WWW or the phrase Web site in the TMINDEX text search index:

Free text query: A free text query is made up of words, phrases, or sentences enclosed in braces ({ }). The words are not required to be adjacent to each other. The following example is searching for all text documents with the free text web site in the TMINDEX text search index:

Hybrid query: A hybrid query is made up of a boolean query followed by a free text query. The example is searching for all text documents with the words IBM and UNIX, as well as the free text web site in the TMINDEX text search index.

Proximity query: A proximity query relates to a sequence of search arguments found in the same document, paragraph, or sentence. The following example is searching for all text documents with the phrase rational numbers and the word math in the same paragraph.

Note: this type of query requires at least two search arguments.

Global text retrieval (GTR) query: A GTR query is optimized for double-byte character set (DBCS) languages like Japanese or Chinese, but also supports single-byte character set (SBCS) languages. The following example shows a search for all text documents with the phrase IBM marketing. All double-byte characters should be enclosed in apostrophes ('). The phrase to be searched for should be in the specified character code set and language. The MATCH keyword is set to indicate the degree of similarity for the phrase.

Make sure that the text search datastore options DK_OPT_TS_CCSID (coded character set identifiers) and DK_OPT_TS_LANG (language identifiers) are set properly. The default for DK_OPT_TS_CCSID is DK_CCSID_00850. The default for DK_OPT_TS_LANG is DK_LANG_ENU. These values are used as the global defaults for the text query. For more information, see the online API reference.

You can also enter specific CCSID and LANG information as shown in the example. You must specify both CCSID and LANG; one value cannot be specified with the other.

Representing Text Search Engine information using DDOs: A DDO associated with a DKDatastoreTS object has specific information for representing results from text searches. DKDastastoreTS does not have a property item type as a

DKDatastoreDL object does. The format of its ID is also different. A DDO resulting from a text query corresponds to a text part inside an item. It has a set of standard attributes, described below.

DKDLITEMID

The item ID that this text is part of. Use this item ID to retrieve the whole item from the content server.

DKPARTNO

An integer part number for this text part. Use the part number with the item ID to retrieve the text part from the content server.

DKREPTYPE

The RepType of this text part. Use this attribute with the item ID and part number to retrieve the text part from the content server.

DKRANK

An integer rank signifying the relevance of this part to the results of a text query. A higher rank means a better match. See the online API reference for further information.

DKDSIZE

An integer number representing word occurrences (in the results of boolean queries). See the online API reference for further information.

DKRCNT

An integer number representing boolean search matches. See the online API reference for further information.

The PID for a text search DDO has the following information:

datastore type

TS

datastore name

The name used to connect to the content server

object type

Text search index

ID Text Search Engine document ID

Establishing a connection: The DKDatastoreTS object provides two methods for connecting and a method for disconnecting. Normally, you create a DKDatastoreTS object, connect to it, run a query, then disconnect when done. The following example shows the first connection method using the text search server TM.

```
DKDatastoreTS dsTS;
dsTS.connect("TM","","","");
... // do some work
dsTS.disconnect();
```

The complete sample application from which this example was taken (TConnectTS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

The following example shows the second connection method using the text search server with the hostname apollo, port number 7502, and TCP/IP communication type DK_CTYP_TCPIP:

dsTS.connect("apollo","7502",DK_CTYP_TCPIP);

The following example shows the first connection method using the text search server hostname apollo, port number 7502, communication type T (TCP/IP):

dsTS.connect("apollo","","", "PORT=7502;COMMTYPE=T");

The following example shows the first connection method using the text search server name TM, library server LIBSRVRN, user ID FRNADMIN, and password PASSWORD: dsTS.connect("TM","", "LIBACCESS=(LIBSRVRN,FRNADMIN,PASSWORD)");

Note that you can use the last parameter LIBACCESS, also called the connect string, to pass a sequence of parameters.

Tip: To prevent the Text Search Engine connection from timing out, connect to Text Search Engine, run your queries, and immediately disconnect. Do not leave the connection open.

Getting and setting text search options: Text search provides some options that you can set or get using its methods. See the online API referenceonline API referencefor the list of options and their descriptions. The following example shows how to set and get the option for a text search character code set.

```
DKAny input_option = DK_CCSID_00850;
DKAny output_option;
dsTS.setOption(DK_OPT_TS_CCSID,input_option);
dsTS.getOption(DK_OPT_TS_CCSID,output_option);
```

Tips: The search options CCSID and LANG go together. If one is specified, the other must also be specified. The default CCSID and LANG are specified by the DKDatastoreTS options, DK_OPT_TS_CCSID and DK_OPT_TS_LANG. Refer to the online API referenceonline API referencefor the list of the content server options and their descriptions.

You can specify more than one search option for a query term. The search options are separated by commas. An example of multiple search terms is in "Global text retrieval (GTR) query" on page 69.

Listing servers: The DKDatastoreTS object provides a method to list the text search servers that it can connect to. The following example shows how to retrieve the list of servers.

```
DKDatastoreTS dsTS:
DKSequentialCollection *pCol = 0;
dkIterator *pIter = 0;
DKString strServerName;
char chServerLocation = ' ':
DKString strLoc;
DKServerDefTS *pSV = 0;
long i = 0;
DKAny a;
cout << "list servers" << endl;</pre>
a = dsTS.listDataSources();
pCol = (DKSequentialCollection*)((dkCollection*)a);
pIter = pCol->createIterator();
while (pIter->more() == TRUE)
   i++;
   pSV = (DKServerDefTS*)((void*)(*pIter->next()));
  strServerName = pSV->getName();
   chServerLocation = pSV->getServerLocation();
   if (chServerLocation == DK SRV LOCAL)
     strLoc = "LOCAL SERVER";
    }
   else if (chServerLocation == DK SRV REMOTE)
```

The list of servers is returned in a DKSequentialCollection of DKServerInfoTS objects. After you get a DKServerInfoTS object, you can retrieve the server name and location. You can then use the server name to establish a connection to it.

The complete sample application from which this example was taken (TListCatalogTS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Listing schema:: A DKDatastoreTS object provides methods for listing the schema. For text search, these are text search indexes. The following example shows how to retrieve the index list.

The list of indexes is returned in a DKSequentialCollection object of DKIndexTS objects. After you get a DKIndexTS object, you can retrieve information about the index, such as its name and library ID, which you can use to form a query.

```
DKDatastoreTS dsTS;
DKSequentialCollection *pCol = 0;
dkIterator *pIter = 0;
DKString strIndexName;
DKString strLibId;
DKServerDefTS *pSV = 0;
DKSearchIndexDefTS *pIndx = 0;
long i = 0;
DKAny a;
cout << "connecting to datastore" << endl;</pre>
dsTS.connect("TM","","");
cout << "list search indexes" << endl;</pre>
pCol = (DKSequentialCollection*)((dkCollection*)dsTS.listEntities());
pIter = pCol->createIterator();
i = 0;
while (pIter->more() == TRUE)
{
  i++;
  pIndx = (DKSearchIndexDefTS*)((void*)(*pIter->next()));
  strIndexName = pIndx->getName();
  strLibId = pIndx->getLibraryId();
  cout << "index name [" << i << "] - " << strIndexName</pre>
        << " Library - " << strLibId << endl;
  delete pIndx;
  }
delete pIter;
delete pCol;
dsTS.disconnect();
```

The complete sample application from which this example was taken (TListCatalogTS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

See "Managing memory in collections" on page 244 for information about deleting the collection.

Indexing XDOs by search engines: If you want to index object content using Text Search Engine, the values of SearchEngine, SearchIndex, and SearchInfo are required.

The SearchIndex value is a combination of two names: the search service name and search index name. For example, if the system administration program refers to a text search server named TM for which you defined a search index named TMINDEX, then the correct value for the SearchIndex is TM-TMINDEX.

The value of SearchEngine must be SM for text search. The value of SearchEngine must be QBIC for image search (query by image content).

The SearchIndex for QBIC is a combination of three values: QBIC database name, QBIC catalog name, and QBIC server name. For example, if the QBIC database name is SAMPLEDB, the QBIC catalog name is SAMPLECAT, and the QBIC server name is QBICSRV, then the correct value for the SearchIndex would be SAMPLEDB-SAMPLECAT-QBICSRV.

Refer to the files FLoadSampleTSQBICDL.cpp and LoadFolderTSQBICDL.cpp inside the samples directory, for examples of how to load data, or create a folder and then load data.

Important: When adding a part object to be indexed by a search engine, don't set the RepType. Currently, the Text Search Engine works only with the default RepType FRN\$NULL.

Adding an XDO to be indexed by Text Search Engine:

```
void main(int argc, char *argv[])
 DKDatastoreDL dsDL;
 DKString itemId, repType;
 int partId;
  itemId = "N2JJBERBQFK@WTVL";
  repType = "FRN$NULL";
 partId = 10;
 if (argc == 1)
    cout<<"invoke: indexPartxsDL <partId> <repType> <itemId>"<<endl;</pre>
    cout<<" no parameter, following default will be provided:"<<endl;</pre>
    cout<<"The supplied default partId = "<<partId<<endl;</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
 else if (argc == 2)
{
   partId = atoi(argv[1]);
   cout<<"you enter: indexPartxsDL "<<argv[1]<<end];</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
 else if (argc == 3)
 {
    partId = atoi(argv[1]);
    repType = DKString(argv[2]);
    cout<<"you enter: indexPartxsDL "<<argv[1]<<" "<<argv[2]<<endl:</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
 else if (argc == 4)
 {
    partId = atoi(argv[1]);
    repType = DKString(argv[2]);
    itemId = DKString(argv[3]);
    cout<<"you enter: indexPartxsDL "<<argv[1]<<" "<<argv[2]<<" "<<argv[3]<<endl;</pre>
}
    cout << "connecting Datastore" << endl;</pre>
    try
```

```
{
   //replace following with your library server, userid, password
   dsDL.connect("LIBSRVN", "FRNADMIN", "PASSWORD");
   cout << "datastore connected" << endl;</pre>
   DKBlobDL* axdo = new DKBlobDL(&dsDL);
   DKPidXDODL* apid = new DKPidXDODL;
   apid ->setPartId(partId);
   apid ->setPrimaryId(itemId);
   apid ->setRepType(repType);
   axdo ->setPidObject(apid);
   cout<<"itemId= "<<axdo->getItemId()<<endl;</pre>
   cout<<"partId= "<<axdo->getPartId()<<endl;</pre>
   cout<<"repType= "<<axdo->getRepType()<<endl;</pre>
   //--- set searchEngine -----
   cout<<"set search engine and setToBeIndexed()"<<endl;</pre>
   DKSearchEngineInfoDL aSrchEx;
   aSrchEx.setSearchEngine("SM");
   aSrchEx.setSearchIndex("TM-TMINDEX");
   aSrchEx.setSearchInfo("ENU");
   axdo->setExtension("DKSearchEngineInfoDL", (dkExtension*)&aSrchEx);
   axdo->setToBeIndexed();
   cout<<"setToBeIndexed() done..."<<endl;</pre>
   delete apid;
   delete axdo:
   dsDL.disconnect();
   cout<<"datastore disconnected"<<endl;</pre>
}
catch(DKException &exc)
{
  cout << "Error id" << exc.errorId() << endl;</pre>
  cout << "Exception id " << exc.exceptionId() << endl;</pre>
  for(unsigned long i=0;i< exc.textCount();i++)</pre>
  {
   cout << "Error text:" << exc.text(i) << endl;</pre>
  for (unsigned long g=0;g< exc.locationCount();g++)</pre>
  {
  const DKExceptionLocation* p = exc.locationAtIndex(g);
   cout << "Filename: " << p->fileName() << endl;</pre>
   cout << "Function: " << p->functionName() << endl;</pre>
   cout << "LineNumber: " << p->lineNumber() << endl;</pre>
  cout << "Exception Class Name: " << exc.name() << endl;</pre>
cout << "done ..." << endl;</pre>
```

Loading data to be indexed by Text Search Engine: To load data into Content Manager to be indexed by Text Search Engine, you must create both an index and a text search index.

Before you can create a text search index, the text search server must be running. Make sure that your environment is properly set up by running the samples TListCatalogDL.cpp and TListCatalogTS.cpp. Before running the samples, update them with your server, user ID, and so forth.

To create parts in Content Manager that are indexed by the Text Search Engine, refer to "Using XDOs" on page 225.

}

After the data is loaded into Content Manager, use the wakeUpService method in the DKDatastoreDL class to place the documents on the document queue.

From the Content Manager text search Administration window:

- 1. Double-click the text search server.
- 2. Double-click the text search index.
- 3. Click INDEX.

This indexes the documents on the document query. After the indexing is complete, you can perform text search queries.

For more information about text search administration, refer to the *System Administration Guide*.

Using text structured document support: Text structured documents are composed using text, for example an HTML file. A document model defines how the text document is laid out. For example, an HTML file contains tags for beginning and ending the file. Text Search Engine can perform searches on words or phrases between the HTML tags.

You can perform text queries on structured documents as follows:

1. Create a document model. The document model contains sections which include the section name and document tag in the text document, for example:

```
<HTML>
   <HEAD>
   <TITLE>My Corp<br></TITLE>
   </HEAD>
   <BODY>
   <H1>My Corp<BR></H1>
   <P><B>My Corp<BR></B><BR>
   <P>Robert Summers<BR>
   <P><ADDRESS>My Corporation<BR></ADDRESS>
   <HR>
   <H2>My Corp Business Objectives</H2>
   <HR>
   <P>
   <H2><A NAME="Header Test" HREF="#ToC Test">Marketing</A></H2>
   <P>We need to increase our time to market by 25%.
   <P>We need to meet our customers needs.
   </BODY>
   </HTML>
Create a text search index that uses the document model.
```

- 3. Set the indexing rules for the text search index and specify the default document format (for example, DK_TS_D0CFMT_HTML for HTML files)
- 4. Add parts objects to the Content Manager server.
- 5. Start the indexing process for the text search index.

This example shows how to list the document models defined in your system.

DKDatastoreTS dsTS; DKDatastoreDefTS* dsDef = 0; DKDatastoreAdminTS* dsAdmin = 0;

```
DKDocModelTS* docModel = 0;
DKSequentialCollection *pCol = 0;
long ccsid = 0;
DKString strDocModelName;
dkIterator *pIter = 0;
long i = 0;
DKAny a;
dsTS.connect(srchSrv,"","");
dsDef = (DKDatastoreDefTS*)dsTS.datastoreDef();
dsAdmin = (DKDatastoreAdminTS*)dsDef->datastoreAdmin();
// list document models
pCol = (DKSequentialCollection*)dsAdmin->listDocModels("");
pIter = pCol->createIterator();
while (pIter->more() == TRUE)
{
   i++;
   docModel = (DKDocModelTS*)((void*)(*pIter->next()));
  strDocModelName = docModel->getName();
  ccsid = docModel->getCCSID();
  delete docModel;
delete pIter;
delete pCol;
dsTS.disconnect();
```

The complete sample application from which this example was taken (TListDocModelsTS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

This example shows how to create a document model.

```
DKDatastoreTS dsTS:
DKDatastoreDefTS* dsDef = 0;
DKDatastoreAdminTS* dsAdmin = 0;
// create an instance of a document model object
DKDocModelTS* docModel = new DKDocModelTS();
// create 2 instances of a document section objects for the model
DKDocSectionTS* docSection = new DKDocSectionTS();
DKDocSectionTS* docSection2 = new DKDocSectionTS();
// Describe the document model for text document structure
// for files like tstruct.htm above
docModel->setCCSID(DK TS CCSID 00850);
docModel->setName("SAMPCORPMOD");
docSection->setName("SAMPCORPTITLE");
docSection->setTag("TITLE");
docModel->addDocSection(docSection);
docSection2->setName("SAMPCORPBODY");
docSection2->setTag("BODY");
docModel->addDocSection(docSection2);
dsTS.connect("TMMUF","","","");
dsDef = (DKDatastoreDefTS*)dsTS.datastoreDef();
dsAdmin = (DKDatastoreAdminTS*)dsDef->datastoreAdmin();
// create doc model
dsAdmin->createDocModel("",docModel);
```

// delete document model & sections
delete docModel;

```
dsTS.disconnect();
```

The complete sample application from which this example was taken (TCreateDocModelTS.cpp) and (TCreateStructDocIndexTS.cpp) are available in the Cmbroot/Samples/cpp/dl directory.

This example shows how to create and set the indexing rules for a text search index and that uses a document model.

```
DKDatastoreTS dsTS:
DKDatastoreDefTS* dsDef = 0;
DKDatastoreAdminTS* dsAdmin = 0;
DKIndexingRulesTS* indexRules = new DKIndexingRulesTS();
// create an instance of a document model object
DKDocModelTS* docModel = new DKDocModelTS():
// create 2 instances of a document section objects for the model
DKDocSectionTS* docSection = new DKDocSectionTS();
DKDocSectionTS* docSection2 = new DKDocSectionTS();
// doc model instance for indexing rules
DKDocModelTS* docModel2 = new DKDocModelTS();
docModel2->setCCSID(DK TS CCSID 00850);
docModel2->setName("SAMPCORPMOD");
// Describe the document model for text document structure
// for files like tstruct.htm above
docModel->setCCSID(DK TS CCSID 00850);
docModel->setName("SAMPCORPMOD");
docSection->setName("SAMPCORPTITLE");
docSection->setTag("TITLE");
docModel->addDocSection(docSection);
docSection2->setName("SAMPCORPBODY");
docSection2->setTag("BODY");
docModel->addDocSection(docSection2);
dsTS.connect("TMMUF","","","");
dsDef = (DKDatastoreDefTS*)dsTS.datastoreDef();
dsAdmin = (DKDatastoreAdminTS*)dsDef->datastoreAdmin();
DKSearchIndexDefTS* pEnt = new DKSearchIndexDefTS(&dsTS);
pEnt->setName("TSTRUCT");
pEnt->setIndexType(DK_TS_INDEX_TYPE_PRECISE);
// This index is text structure document section enabled
pEnt->setIndexProperty(DK_TS_PROPERTY SECTIONS ENABLED);
pEnt->setLibraryId("LIBSUM");
pEnt->setLibraryClientServices("IMLLSCDL");
pEnt->setLibraryServerServices("IMLLSSDL");
DKString strIndexFileDir = "e:\\tsindex\\index\\tstruct";
//DKString strIndexFileDir = "/home/cltadmin/tsindex/index/tstruct";
pEnt->setIndexDataArea(strIndexFileDir);
DKString strWorkFileDir = "e:\\tsindex\\work\\tstruct";
//DKString strWorkFileDir = "/home/cltadmin/tsindex/work/tstruct";
pEnt->setIndexWorkArea(strWorkFileDir);
```

```
// Associate document model with index
pEnt->addDocModel(docModel);
// Create text search index that supports sections
dsDef->add(pEnt);
delete pEnt;
indexRules->setIndexName("TSTRUCT");
indexRules->setDefaultDocFormat(DK_TS_DOCFMT_HTML);
indexRules->setDefaultDocModel(docModel2);
dsAdmin->setIndexingRules(indexRules);
delete indexRules;
dsTS.disconnect();
The complete sample application from which this example was taken
(TCreateStructDocIndexTS.cpp) is available in the Cmbroot/Samples/cpp/dl
directory. The example shows how to start the indexing process by using the
system administration program.
DKDatastoreTS dsTS;
DKDatastoreDefTS* dsDef = 0;
DKDatastoreAdminTS* dsAdmin = 0;
DKIndexFuncStatusTS* pIndexFuncStatus = 0;
dsTS.connect(srchSrv,"","");
dsDef = (DKDatastoreDefTS*)dsTS.datastoreDef();
dsAdmin = (DKDatastoreAdminTS*)dsDef->datastoreAdmin();
// starts the indexing process
dsAdmin->startUpdateIndex(srchIndex);
// Get indexing status
pIndexFuncStatus = dsAdmin->getIndexFunctionStatus(srchIndex,
                   DK TS INDEX FUNCID INDEX DOCUMENTS);
cout << "***** index status *****" << endl;</pre>
cout << "*isCompleted " << pIndexFuncStatus->isCompleted() << endl;</pre>
cout << "*getEnabledId " << pIndexFuncStatus->getEnabledId() << endl;</pre>
cout << "*getReasonCode " << pIndexFuncStatus->getReasonCode()
     << endl;
cout << "*getFuncStopped " << pIndexFuncStatus->getFunctionStopped()
    << endl:
cout << "*getStartedLast " << pIndexFuncStatus->getStartedLast()
    << endl:
cout << "*getEndedLast " << pIndexFuncStatus->getEndedLast() << endl;</pre>
cout << "*getStartedExecution " << pIndexFuncStatus->getStartedExecution()
    << endl:
cout << "*getScheduledDocs " << pIndexFuncStatus->getScheduledDocs()
    << end];
cout << "*getDocsInPrimaryIndex " << pIndexFuncStatus->getDocsInPrimaryIndex()
    << endl;
cout << "*getDocsInSecondaryIndex " << pIndexFuncStatus->getDocsInSecondaryIndex()
    << end];
cout << "*getDocMessages " << pIndexFuncStatus->getDocMessages()
     << endl;
 if (pIndexFuncStatus->isCompleted() == TRUE)
      // indexing completed
      if (pIndexFuncStatus->getReasonCode() != 0)
       dsAdmin->setIndexFunctionStatus(srchIndex,
```

DK_TS_INDEX_FUNCID_INDEX_DOCUMENTS,DK_TS_INDEX_ACTID_RESET);
}
delete pIndexFuncStatus;
dsTS.disconnect();

The complete sample application from which this example was taken (TIndexingTS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

The indexing process is asynchronous so this program just begins the process. To check the status, you must use the system administration program.

The sample named TCheckStatusTS.cpp can be used to see if a queued request has been moved from the scheduled document queue to the primary or secondary queues. If an indexing error occurs, you can check imldiag.log file. For more information about the imldiag.log file see the *Text Search Engine Application Programming Reference*.

This example shows how to execute a structure document text query based on the document model and the text search index defined above.

```
DKDatastoreTS dsTS;
dkResultSetCursor* pCur = 0;
```

```
dsTS.connect("TMMUF","","","");
```

```
DKString cmd = "SEARCH=(COND=($CCSID=850,";
cmd += "DOCMOD=(DOCMODNAME=SAMPCORPMOD,";
cmd += "SECLIST=(SAMPCORPTITLE,SAMPCORPBODY))$ Corp));";
cmd += "OPTION=(SEARCH_INDEX=TSTRUCT;MAX_RESULTS=5)";
pCur = dsTS.execute(cmd);
```

// process the results

dsTS.disconnect();

The complete sample application from which this example was taken (TExecuteStructDocTS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Searching images by content

In the past, image queries were limited to file names and descriptions associated with images. You can use the IBM Image Search server to search for stored images by specifying the image type or by providing an example of the image.

Figure 51 on page 278 shows a sample application that connects to the image search server. The image search server uses Query by Image Content (QBIC) technology to search for similar colors, layouts, and patterns.

| Query Criteria | | |
|-------------------|---|---|
| Parametric Search | Text Search Image | e Search Query Options |
| Database List | Catalog List | Feature List |
| DEMO | QBIC0725 QBIC0613 QBIC0725A QBIC9999 | Average Color Color Histogram Color Layout Texture |
| (250, 232, 2) | | |
| Query Alias | | |
| Close | Execute New | Query Help |

Figure 51. Image search sample client application

Understanding image search terms and concepts

This section describes the image search components: the server, databases, catalogs and the relationship of the image search server to the entire Content Manager system. It also describes *features* that are the searchable visual characteristics of images.

Understanding image search server, databases, and catalogs: A Content Manager system uses an image search server to search for images. Content Manager applications store image objects in the object server; the image search server analyzes images and stores the image information. The image search server does not store images themselves. Figure 52 on page 279 shows an example of an image search server.

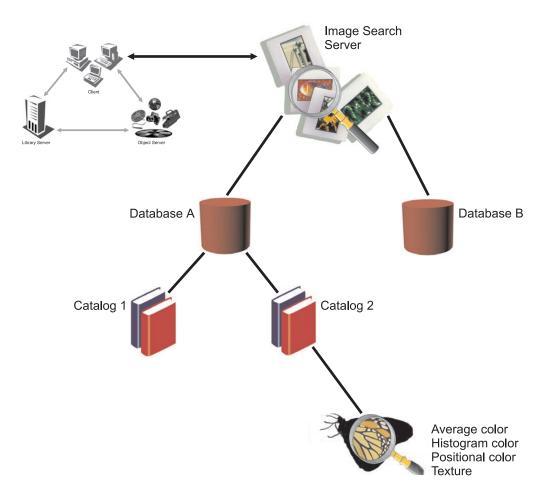


Figure 52. An image search server in a Content Manager system. The image search server communicates with the other Content Manager components through the clients.

The image search server contains one or more catalogs that hold information about one or more of the four image search features:

- Average Color
- Color Histogram
- Color Layout
- Texture

Understanding image search features: This section explains the four image search features.

Average color Use average color to search for images that have a predominant color. Images with similar predominant colors have similar average colors. For example, images that contain equal portions of red and yellow will have an average color of orange.

QbColorFeatureClass is the feature name for average color.

Histogram color

Measures the percentages of color distribution of an image. Histogram analysis separately measures the different colors in an image. For example, an image of the countryside has a histogram color that shows a high frequency of blue, green, and gray.

Use histogram color to search for images that contain a similar variety of colors. QbColorHistogramFeatureClass is the feature name for histogram color.

Positional color

Positional colors measure the average color value for the pixels in a specified area of an image. For example, images with bright red objects in the middle have a positional color of bright red.

QbDrawFeatureClass is the feature name for positional color.

Texture Use texture to search for images that have a particular pattern. Texture measures the coarseness, contrast, and directionality of an image. Coarseness indicates the size of repeating items in an image. Contrast identifies the brightness variations in an image. Directionality indicates whether a direction predominates in an image. For example, an image of a wood grain has a similar texture to other images that contain a wood grain.

QbTextureFeatureClass is the feature name for texture.

Using image search applications

Image search client applications create image queries, run them, and then evaluate the information returned by the image search server. Before an application can search images by content, the images must be indexed, and the content information must be stored in an image search database.

Requirement: You cannot index existing images in your object server. You can index only the images you create in your object server after you install the image search server and client. Figure 53 on page 281 shows an example of the image search client search and retrieve process.

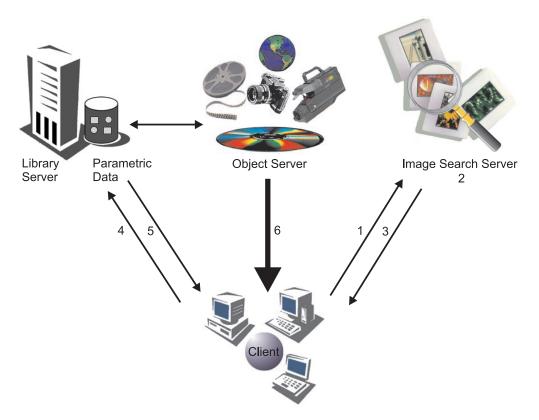


Figure 53. How image search clients search and retrieve images

- 1. A client application builds a QBIC query string and sends it to an image search server.
- 2. Image search server receives the query string and searches the cataloged images for matches.
- **3**. Client receives the matches as a list of identifiers. The identifier for each matching image consists of the:
 - Item ID
 - Part number
 - RepType
 - Rank
- 4. Client requests the image part and index information from a library server.
- 5. Library server returns index information, such as a text description, to the client. The library server also requests that an object server send specified image parts to the client.
- 6. Object server sends image parts and the client acknowledges receiving them.

Creating queries: When you create queries, you construct a query string that the application passes to the image search server.

The query string: An image query is a character string that specifies the search criteria. The search criteria consist of:

Feature name The features used in the search.

Feature value The values of those features. Table 22 shows the image search feature names and the values that can be passed in a query string.

Feature weight

The relative weight or emphasis placed on each feature. The weight of a feature indicates the emphasis that the image search server places on the feature when calculating similarity scores and returning results for a query. The higher the specified weight, the greater the emphasis.

Maximum results

The maximum number of matches for the query to return.

A query string has the form: feature_name value, where feature_name is an image search feature name, and value is a value associated with the feature. The string "and" separates each pair.

Image search queries have the following syntax:

feature_name value feature_name value weight

You cannot repeat a feature within a single query. When you specify multiple features in a query, you can assign a weight to one or more of the features. weight is the weight assigned to the feature. weight is the combination of the keyword weight, an equal sign (=), and a real number greater than 0.0.

You may also specify the maximum number of matches that a query returns. To specify the maximum results, append and max_results to your query. max_results consists of the keyword max, an equal sign (=), and an integer greater than 0. Table 22 describes Image search query feature names and values.

Table 22. Image search query valid feature names and values

| Feature name | Values |
|---|---|
| QbColorFeatureClass or QbColor | color = < rgbValue , rgbValue , rgbValue > where rgbValue is an integer from 0 to 255. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |
| QbColorHistogramFeatureClas or QbHistogram | <pre>histogram = < histList > where histList consists of one or more histClause separated by a comma (,).</pre> |
| | A histClause is specified as (histValue, rgbValue , rgbValue , rgbValue), where histValue is an integer from 1 to 100 (a percentage value), and rgbValue is an integer from 0 to 255. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |

| Feature name | Values | |
|--|---|--|
| QbDrawFeatureClass or QbDraw | description = < " descString " > where descString is a special encoded string describing a picker file. Format of the descriptio string: | |
| | D,w,h specifies the outer dimensions of the image itself with width w and height h. | |
| | Rx,y,w,h,r,g,b specifies that a rectangle of width w and height h is to be positioned with its upper left corner at the coordinates (x,y)—with respect to an origin in the upper left corner of the image rectangle—and this rectangle should have color values r (red), g (green), and b (blue). | |
| | 3. The colon character (:) is used as a separator. | |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> | |
| QbTextureFeatureClass or QbTexture | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> | |
| Query examples: 1. Search for average color QbColorFeatureClass colo | r red: | |

Table 22. Image search query valid feature names and values (continued)

- 2. Search using a histogram of three colors, 10% red, 50% blue, and 40% green: QbColorHistogramFeatureClass histogram= <(10, 255, 0, 0) (50, 0, 255, 0), (40, 0, 0, 255)>
- **3**. Search using an average color and a texture value. The texture value is provided by an image in a file on the client. The weight of the texture is twice that of the average color:

QbColorFeatureClass color= <50, 50, 50> and QbTextureFeatureClass file=<client, "\patterns\pattern1.gif"> weight=2.0

4. Search for the described color layout:

QbDrawFeatureClass description=<"D100,50:R0,0,50,50,255,0,0">

5. Search for average color red and limiting the returned matches to five: QbColorFeatureClass color=<255,0,0> and max=5

Establishing a connection in QBIC

Image search provides methods for connecting and disconnecting to the content server. The following example shows how to connect to an image search server named QBICSRV using the user ID QBICUSER and the password PASSWORD.

```
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
dsQBIC.connect("QBICSRV", "QBICUSER", "PASSWORD", "");
... // do some work
dsQBIC.disconnect();
```

The complete sample application from which this example was taken (TConnectQBIC.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

The image search connection allows an application to connect to an image search server.

After connecting, your program can use methods that access the image search server, except for the methods that are not related to image search catalogs, such as listDatabases. An openCatalog method is required to open a catalog for processing. A closeCatalog method is called after processing is done. The following example shows how to connect, open a catalog, close the catalog, and disconnect.

```
DKDatastoreQBIC dsQBIC = new DKDatastoreQBIC();
dsQBIC.connect("QBICSRV", "QBICUSER", "PASSWORD", "");
dsQBIC.openCatalog("DEMO", "QBIC0725");
... // do some work
dsQBIC.closeCatalog();
dsQBIC.disconnect();
```

Listing image search servers

The image search server provides a method for listing the image search servers that it can connect to. The following example shows how to retrieve in a DKSequentialCollection object the list of servers that contain DKServerInfoQBIC objects. After you get a DKServerInfoQBIC object, you can retrieve the server name, the host name, and the port number.

```
DKDatastoreQBIC dsQBIC;
DKSequentialCollection *pCol = 0;
dkIterator *pIter = 0;
DKServerDefQBIC *pSV = 0;
DKString strServerName;
DKAny a;
long i = 0;
cout << "list servers" << endl;</pre>
a = dsQBIC.listDataSources();
pCol = (DKSequentialCollection*)((dkCollection*)a);
pIter = pCol->createIterator();
while (pIter->more() == TRUE)
{
  i++;
  pSV = (DKServerDefQBIC*)((void*)(*pIter->next()));
  strServerName = pSV->getName();
  cout << "Server Name [" << i << "] - " << strServerName << endl;</pre>
  delete pSV;
delete pIter;
delete pCol;
```

The complete sample application from which this example was taken (TListCatalogQBIC.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Listing image search databases, catalogs, and features

DKDatastoreQBIC provides a method for listing all of the image search databases, catalogs, and features on an image search server. The list is returned in a DKSequentialCollection object that contains DKIndexQBIC objects. After you get a

DKIndexQBIC object, you can retrieve the database, catalog, and feature name. The following example shows how to retrieve the list of databases, catalogs, and features.

```
DKDatastoreQBIC dsQBIC;
DKSequentialCollection *pCol = 0;
dkIterator *pIter = 0;
DKSequentialCollection *pCol2 = 0;
dkIterator *pIter2 = 0;
DKSequentialCollection *pCol3 = 0;
dkIterator *pIter3 = 0;
DKDatabaseDefQBIC *pEntDB = 0;
DKCatalogDefQBIC *pEntCat = 0;
DKString strCatName;
DKString strDBName;
DKString strFeatName;
DKFeatureDefQBIC *pAttr = 0;
DKAny a;
DKAny *pA = 0;
long i = 0;
long j = 0;
long k = 0:
cout << "connecting to datastore" << endl;</pre>
dsQBIC.connect("QBICSRV","USERID","PW");
cout << "list databases " << endl;</pre>
pCol = (DKSequentialCollection*)((dkCollection*)dsQBIC.listEntities());
pIter = pCol->createIterator();
i = 0;
while (pIter->more() == TRUE)
 {
  i++;
  pEntDB = (DKDatabaseDefQBIC*)((void*)(*pIter->next()));
   strDBName = pEntDB->getName();
   cout << "database name [" << i << "] - " << strDBName << end];</pre>
   cout << " list catalogs for DB " << strDBName << endl;</pre>
   pCol2 = (DKSequentialCollection*)((dkCollection*)pEntDB->listSubEntities());
   pIter2 = pCol2->createIterator();
   j = 0;
  while (pIter2->more() == TRUE)
    {
      j++;
      pA = pIter2->next();
      pEntCat = (DKCatalogDefQBIC*) pA->value();
      strCatName = pEntCat->getName();
      cout << "catalog name [" << j << "] - " << strCatName << endl;</pre>
      pCol3 = (DKSequentialCollection*)((dkCollection*)pEntCat->listAttrs());
        pIter3 = pCol3->createIterator();
        k = 0;
        while (pIter3->more() == TRUE)
        ł
         k++:
         pA = pIter3->next();
         pAttr = (DKFeatureDefQBIC*) pA->value();
         cout << " Attribute name [" << k << "] - "
              << pAttr->getName() << endl;</pre>
         cout << "
                        datastoreName " << pAttr->datastoreName()
              << endl:
         cout << "
                         datastoreType " << pAttr->datastoreType()
              << endl;
         cout << "
                         attributeOf " << pAttr->getEntityName()
              << endl;
         delete pAttr;
    }
     delete pIter3;
     delete pCol3;
     delete pEntCat;
    }
```

The complete sample application from which this example was taken (TListCatalogQBIC.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Representing image search information with a DDO

A DDO associated with DKDatastoreQBIC contains specific information for representing image search results. A DDO resulting from an image query corresponds to an image part inside an item; it has the following set of standard attributes:

The PID for an image search DDO has the following information:

content server type QBIC

content server name

The server name used to connect to the content server

ID The zero-based sequence number of the DDO in the results set

As a convention, the attribute value is always an object.

DKDLITEMID

The item ID specifying where this image part is stored. Use this item ID to retrieve the whole item from the content server.

DKPARTNO

A long integer part number identifying the location of this image part. In Java, DKPARTNO is an integer part number. Use with the item ID to retrieve this part from the content server.

DKREPTYPE

A representation type string with a default value of FRN\$NULL. This attribute is reserved.

DKRANK

A long integer rank signifying the relevance of this part to the result set from the image query. The rank is within the range 0 to 100. A higher rank means a better match.

Working with image queries

This section describes how to create, run, and evaluate image queries.

Creating an image query: The following example shows a query string that searches for all images with average color red. "QbColorFeatureClass" represents the feature for average color.

String cmd = "QbColorFeatureClass color=<255, 0, 0>";

Running an image query: The content server lets you create a query object to run the query and obtain the results. The following example shows how to create an image query object and run it. After you run a query, the results are returned in a DKResults collection.

```
DKDatastoreOBIC* dsOBIC:
dsQBIC = new DKDatastoreQBIC();
dsQBIC->connect("QBICSRV", "QBICUSER", "PASSWORD");
dsQBIC->openCatalog("DEMO", "qbic0725");
DKAny* element;
DKDDO* item;
DKString cmd = "QbColor color=<255, 0, 0>";
dkQuery* pQry = dsQBIC->createQuery(cmd);
pQry->execute();
DKAny any = pQry->result();
DKResults* pResults = (DKResults*)((dkCollection*)any);
dkIterator* pIter = pResults->createIterator();
while (pIter->more())
  {
  element = pIter->next();
  item = (DKDDO*)element->value();
  // Process the DKDD0
  . . .
delete pIter;
delete pResults;
delete pQry;
dsQBIC->closeCatalog();
dsQBIC->disconnect();
```

The complete sample application from which this example was taken (TSampleIQryQBIC.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Running an image query from the content server: DKDatastoreQBIC provides a method for running a query. The following example shows how to run an image query on the content server. Results are returned in a dkResultSetCursor object.

```
DKDatastoreQBIC* dsQBIC;
dsQBIC = new DKDatastoreQBIC();
dsQBIC->connect("QBICSRV", "QBICUSER", "PASSWORD");
cout << "datastore connected" << endl;</pre>
dsQBIC->openCatalog("DEMO", "qbic0725");
DKString cmd = "QbColorFeatureClass color=<255, 0, 0>";
dkResultSetCursor* pCur = dsQBIC->execute(cmd);
DKDDO* item = 0;
while (pCur->isValid())
 ł
 item = pCur->fetchNext();
 if (item != 0)
  {
    // Process the DKDD0
     delete item;
   }
delete pCur;
dsQBIC->closeCatalog();
dsQBIC->disconnect();
```

The complete sample application from which this example was taken (TExecuteQBIC.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Evaluating an image query from the datastore: DKDatastoreQBIC provides a method to evaluate a query. The following example shows how to evaluate an image query from the content server. Results are returned in a DKResults collection.

```
DKDatastoreQBIC* dsQBIC;
dsQBIC = new DKDatastoreQBIC();
dsQBIC->connect("QBICSRV", "QBICUSER", "PASSWORD");
dsQBIC->openCatalog("DEMO", "qbic0725");
```

```
DKAny* element;
DKDDO* item;
DKString cmd = "QbColor color=<255, 0, 0>";
DKAny any = dsQBIC->evaluate(cmd);
DKResults* pResults = (DKResults*)((dkCollection*)any);
dkIterator* pIter = pResults->createIterator();
while (pIter->more())
    {
    element = pIter->next();
    item = (DKDD0*)element->value();
    // Process the DKDD0
    ...
    }
delete pIter;
delete pResults;
dsQBIC->closeCatalog();
dsQBIC->disconnect();
```

Using the image search engine

You can use the image search server to specify a query based on one of the following features: average color, color percentages, color layout, and textures. You can also specify multiple features in a query. The query results contain the item ID, part number, representation type, and ranking information. You can use this information to create an XDOfor retrieving the image contents.

Query based on average color: A query based on average color consists of a feature name and its value. The following example shows how to search for all images based on average color red:

String cmd = "QbColorFeatureClass color=<255, 0, 0>";

Query based on color percentages: A query based on color percentages consists of a feature name and its value. The following example shows how to search for all images based on a histogram of three colors: 10% red, 50% blue, and 40% green. String cmd = "ObColorHistogramFeatureClass ";

cmd += "histogram=<(10, 255, 0, 0),(50, 0, 255, 0),(40, 0, 0, 255)>";

Query based on color layout: A query based on color layout consists of a feature name and its value. The following example shows how to search for all images based on color layout described by an image in a file on the client: String cmd = "QbDrawFeatureClass file=<client, \"\patterns\pattern1.gif\">";

Query based on texture: A query based on texture consists of a feature name and its value. The following example shows how to search for all images based on the texture value provided by an image in a file on the client:

```
String cmd = "QbTextureFeatureClass file=<client, \"\patterns\pattern2.gif\">";
```

Query with multiple features: You can specify a query with multiple features. The following example shows how to search for all images based on an average color and a texture value. The texture value is provided by an image in a file on the client. The weight of the average color is twice that of the texture:

Loading data to be indexed for image search: To load data into a Content Manager server to be indexed by the image search server, you must create a Content Manager index class, an image search database, and an image search catalog. The database is a collection of image search catalogs. A catalog holds data about the visual features of images. The image search features need to be added to the catalog for indexing. You should add all supported features to the catalog.

The image search server must be running when you create an image search database and catalog. Make sure your environment is set up properly.

After the data is loaded into Content Manager, you can place the image in the image queue. In the system administration program, select **Process Image Queue**. After the indexing is complete, you can run image searches.

Indexing an existing XDO using search engines

You can index an existing XDO using a specified search engine. This example tests the setToBeIndexed method of the DKBlobDL class.

```
void main(int argc, char *argv[])
 DKDatastoreDL dsDL;
 DKString itemId, repType;
 int partId;
  itemId = "N2JJBERBQFK@WTVL";
 repType = "FRN$NULL";
 partId = 10;
 if (argc == 1)
  ł
    cout<<"invoke: indexPartxs <partId> <repType> <itemId>"<<endl;</pre>
    cout<<" no parameter, following default will be provided:"<<endl;</pre>
    cout<<"The supplied default partId = "<<partId<<endl;</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
 else if (argc == 2)
 {
   partId = atoi(argv[1]);
   cout<<"you enter: indexPartxs "<<argv[1]<<endl;</pre>
    cout<<"The supplied default repType = "<<repType<<endl;</pre>
   cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
 else if (argc == 3)
 {
    partId = atoi(argv[1]);
   repType = DKString(argv[2]);
    cout<<"you enter: indexPartxs "<<argv[1]<<" "<<argv[2]<<endl;</pre>
    cout<<"The supplied default itemId = "<<itemId<<endl;</pre>
}
 else if (argc == 4)
 {
    partId = atoi(argv[1]);
    repType = DKString(argv[2]);
    itemId = DKString(argv[3]);
    cout<<"you enter: indexPartxs "<<argv[1]<<" "<<argv[2]<<" "<<argv[3]<<endl;</pre>
}
    cout << "connecting Datastore" << endl;</pre>
    trv
 {
    //replace following with your library server, userid, password
    dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
    cout << "datastore connected" << endl;</pre>
    DKBlobDL* axdo = new DKBlobDL(&dsDL);
    DKPidXDODL* apid = new DKPidXDODL:
    apid ->setPartId(partId);
    apid ->setId(itemId);
    axdo ->setPid(apid);
    axdo ->setRepType(repType);
    cout<<"itemId= "<<(axdo->getPid())->getId()<<endl;</pre>
    cout<<"partId= "<<((DKPidXDODL*)(axdo->getPid()))->getPartId()<<endl;</pre>
```

```
cout<<"repType= "<<axdo->getRepType()<<endl;</pre>
   //--- set searchEngine -----
   cout<<"set search engine and setToBeIndexed()"<<endl;</pre>
   DKSearchEngineInfoDL aSrchEx;
   aSrchEx.setSearchEngine("SM");
   aSrchEx.setSearchIndex("TM-TMINDEX");
   aSrchEx.setSearchInfo("ENU");
   axdo->setExtension("DKSearchEngineInfoDL", (dkExtension*)&aSrchEx);
   axdo->setToBeIndexed();
   cout<<"setToBeIndexed() done..."<<endl;</pre>
   delete apid;
   delete axdo;
   dsDL.disconnect();
   cout<<"datastore disconnected"<<endl;</pre>
catch(DKException &exc)
ł
  cout << "Error id" << exc.errorId() << endl;</pre>
  cout << "Exception id " << exc.exceptionId() << endl;</pre>
  for(unsigned long i=0;i< exc.textCount();i++)</pre>
  {
  cout << "Error text:" << exc.text(i) << endl;</pre>
  }
  for (unsigned long g=0;g< exc.locationCount();g++)</pre>
  {
  const DKExceptionLocation* p = exc.locationAtIndex(g);
  cout << "Filename: " << p->fileName() << endl;</pre>
  cout << "Function: " << p->functionName() << endl;</pre>
  cout << "LineNumber: " << p->lineNumber() << endl;</pre>
  }
 cout << "Exception Class Name: " << exc.name() << endl;</pre>
}
cout << "done ..." << endl;</pre>
```

Using combined query

Use a *combined query* to execute a combination of parametric and text queries, with or without a scope. A *scope* is a DKResults object formed from a previous parametric or text query. The result is an intersection between the scopes and the results of each query. Therefore, if you are not careful when formulating the query and including scopes, individual query results might not intersect and the result of the combined query is empty.

If there is at least one parametric and one text query, the resulting DDO has the attribute DKRANK, which signifies the highest rank of the matching part belonging to the document.

Restriction: For each query in a combined query, you must use a different connection to the search engine; you cannot route multiple queries through the same connection.

Combined parametric and text queries: To run a combined query made up of one parametric and one text query, without a scope, you must create a combined query object and pass the two queries as input parameters to be run by the combined query. For example:

DKDatastoreDL dsDL; dsDL.connect("LIBSRVRN","FRNADMIN","PASSWORD");

DKDatastoreTS dsTS; // TM is a local alias for the Text Search Engine server dsTS.connect("TM","",' ');

```
// create a parametric query
DKString pquery = "SEARCH=(INDEX CLASS=GRANDPA,COND=(DLSEARCH Date > 1994));";
DKParametricQuery* pq =
       (DKParametricQuery*) dsDL.createQuery(pquery,DK_PARAMETRIC_QL_TYPE, NULL);
// create a text guery
DKString tquery = "SEARCH=(COND=(Tivoli));OPTION=(SEARCH INDEX=TMINDEX)";
DKTextQuery* tg =
       (DKTextQuery*) dsTS.createQuery(tquery,DK TEXT QL TYPE, NULL);
// create a combined query
DKCombinedQuery* cq = new DKCombinedQuery();
// package the queries in DKNVPair as input parameters
DKNVPair par[3];
par[0].set(DK PARM QUERY, pq);
par[1].set(DK_TEXT_QUERY, tq);
// to signal the end of parameter list
par[2].setName(DK PARM END);
// execute the combined query
cq->execute(par);
// get the results
DKAny any = cq->result();
DKResults* res = (DKResults*) any.value();
if (res != NULL) {
   // process the results
    . . .
}
```

The last if statement is necessary to ensure that the DKResults object is not null.

Using a scope: If you have a DKResults object that you want to use as the scope, you can slightly modify the previous example to insert the scope as an additional parameter:

```
DKResults* scope; // assume that this is the scope
// initialized somewhere as a result of
// some parametric query
DKResults* tscope
// assume that this is the scope
// initialized somewhere as a result of
// some text query
```

```
// package the query in DKNVPair as input parameters
DKNVPair par[4];
par[0].set(DK_PARM_QUERY, pq);
par[1].set(DK_TEXT_QUERY, tq);
par[2].set(DK_SCOPE_DL, scope);
par[3].set(DK_SCOPE_TS, tscope);
par[4].setName(DK_PARM_END);
// execute the combined query
cq->execute(par);
```

The results of one combined query can also be used as a scope for another combined query, and sometimes you can query the results.

Ranking: If the combined query contains at least one text query, then the resulting DDO has the attribute DKRANK. This attribute is not stored, but is computed each time by the Text Search Engine. The value of the rank corresponds to the highest rank of the part in the document that satisfies the text query conditions.

Tips: If you have several parametric queries and scopes, it is more efficient to run one complete query. This is also true for text queries.

The query option "MAX_RESULTS=nn" limits the number of returned results. Usually, this option is more applicable to text queries, because the result is sorted in descending order by rank. If this option is set to 10, for example, it means that the caller only wants the 10 highest matching results.

The meaning of the query option "MAX_RESULTS=nn" is different for parametric queries. Because there is no notion of rank, the caller gets the first 10 results. The results are intersected with the result from the text query. Therefore, when combining parametric and text queries, it is advisable not to specify the query option "MAX_RESULTS=nn" for the parametric query.

Understanding the workflow and workbasket functions

This section describes the workflow and workbasket functions.

Understanding the workflow service: A *workbasket* is a container that holds documents and folders that you want to process. A *workflow* is an ordered set of workbaskets that represent a specific business process. Folders and documents move between workbaskets within a workflow, allowing your applications to create simple business models and route work through the process until completion.

The workflow model in Content Manager follows these rules:

- · A workbasket does not need to be located in a workflow
- A workbasket can be located in one or more workflows
- A workbasket can be in the same workflow more than once
- A document or folder can only be stored in one workflow at a time
- A document or folder can be stored in a workbasket that is not located in a workflow

The DKWorkFlowServiceDL class represents the workflow service of Content Manager. This class provides the capability to start, change, remove, route, and complete a document or folder in a workflow. Additionally, you can use the DKWorkFlowServiceDL class to retrieve information about workbaskets and workflows.

The DKWorkFlowDL and DKWorkBasketDL classes are the object-oriented representations of a workflow item and a workbasket item, respectively.

Establishing a connection: You must establish a connection to a Content Manager server before you can use the workflow service. The content server provides connection and disconnection methods.

The following example shows how to connect to a Content Manager server named LIBSRVRN, using the user ID FRNADMIN and the password PASSWORD.

```
DKDatastoreDL dsDL;
DKWorkFlowServiceDL wfDL(&dsDL);
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
... // do some work
dsDL.disconnect();
```

The complete sample application from which this example was taken (TListWorkFlowWFS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Creating a workflow: Use DKWorkflowServiceDL to create a workflow. To do this, you typically complete the following six steps:

- 1. Create an instance of DKWorkFlowDL
- 2. Set the workflow name ("GOLF")
- 3. Set the workbasket sequence ("NULL") to indicate that this workflow contains no workbaskets
- 4. Set the privilege ("All Privileges")
- 5. Set the disposition (DK_WF_SAVE_HISTORY)
- 6. Call the add method add ()

The example follows the six steps to create a workflow.

```
DKDatastoreDL dsDL;
DKAny input_option = DK_SS_CONFIG;
DKWorkFlowServiceDL wfDL(&dsDL);
dsDL.setOption(DK_DL_OPT_ACCESS, input_option);
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
DKWorkFlowDL * newwf = new DKWorkFlowDL(&wfDL);
newwf->setName("GOLF");
newwf->setWorkBasketSequence((dkCollection *)NULL);
newwf->setAccessList("All Privileges");
newwf->setHistoryDisposition(DK_WF_SAVE_HISTORY);
newwf->add();
... // do some work
dsDL.disconnect();
```

The complete sample application from which this example was taken (TCreateDelWorkFlowWFS.cpp) is available in the Cmbroot/Samples/cpp/dl directory

Important: If you connect to the datastore as a normal user (DK_SS_NORMAL), you do not get the workflow defined after you connect. Therefore, this sample uses DK_SS_CONFIG.

Listing workflows: DKWorkflowServiceDL provides a method for listing the workflows in the system as shown in the following example. The list is returned in a sequential collection of DKWorkFlowDL objects.

The complete sample application from which this example was taken (TListWorkFlowWFS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Creating a workbasket: Use DKWorkflowServiceDL to create a workbasket. To do this, you typically complete the following steps:

1. Create an instance of DKWorkBasketDL

- 2. Set the workbasket name (Hot Items)
- 3. Set the privilege (All Privileges)
- 4. Call the add method

The following example follows these steps to create a workbasket. A complete code sample named TCreateDelWorkBasket.cpp is available in the samples directory. If you connect to the datastore as a normal user (DK_SS_NORMAL), you do not get the workbasket defined after you connect. Therefore, this sample uses DK_SS_CONFIG.

```
DKDatastoreDL dsDL;
DKAny input_option = DK_SS_CONFIG;
DKWorkFlowServiceDL wfDL(&dsDL);
dsDL.setOption(DK_DL_OPT_ACCESS, input_option);
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
DKWorkBasketDL * newwb = new DKWorkBasketDL(&wfDL);
newwb->setName("Hot Items");
newwb->setAccessList("All Privileges");
newwb->add();
... // do some work
dsDL.disconnect();
```

Listing workbaskets: DKWorkflowServiceDL provides a method for listing the workbaskets in the system as shown in the following example. The list is returned in a sequential collection of DKWorkBasketDL objects.

The complete sample application from which this example was taken (TListWorkBasketWFS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Listing items in a workflow: DKWorkflowServiceDL provides a method for listing the item IDs of the items in a workflow as shown in the following example. The list is returned in a sequential collection of DKString objects.

```
DKDatastoreDL dsDL;
DKWorkFlowServiceDL wfDL(&dsDL);
DKString itemIDWF = DKString("HI7MOPALUPFQ1U47");
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
DKWorkFlowDL * wf = new DKWorkFlowDL(&wfDL, (char *)itemIDWF);
wf->retrieve;
DKSequentialCollection * pColDoc1 = (DKSequentialCollection *)wf->listItemIDs();
if (pColDoc1 != NULL)
{
    dkIterator* pIterDoc1 = pColDoc1->createIterator();
    DKString DocID1;
    while (pIterDoc1->more() == TRUE)
    {
        DocID1 = (DKString)(*pIterDoc1->next()));
```

```
... // do some work
}
dsDL.disconnect();
```

The complete sample application from which this example was taken (TListItemsWFS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Executing a workflow: DKWorkflowServiceDL provides methods for executing a workflow. The following example demonstrates how to start an item in a workflow, how to route an item to a workbasket, and how to complete an item in a workflow. To use this sample you must modify it to:

- Use a valid item ID instead of EP8L80R9MHH##QES
- Use a valid workflow ID instead of HI7M0PALUPFQ1U47
- Use a valid workbasket ID instead of E3PP1UZ0ZUFQ1U3M

```
DKDatastoreDL dsDL;
DKWorkFlowServiceDL wfDL(&dsDL);
DKString itemID = DKString("EP8L80R9MHH##QES");
DKString itemIDWF = DKString("HI7MOPALUPFQ1U47");
DKString itemIDWB = DKString("E3PP1UZOZUFQ1U3M");
dsDL.connect("LIBSRVRN", "FRNADMIN", "PASSWORD");
wfDL.startWorkFlowItem(itemID,
                                                  // itemID
                       itemIDWF,
                                                  // itemIDWB
                                                 // default(the first workbasket)
                       NULL,
                       TRUE.
                                                 // overload
                       DK_WIP_DEFAULT_PRIORITY
                                                // initial priority
                      );
                                            // do some work
wfDL.routeWipItem(itemID,
                                            // itemID
                  itemIDWF,
                                            // itemIDWB
                                            // overload
                  TRUE,
                  DK NO PRIORITY CHANGE
                                           // initial priority
                      );
                                            // do some work
wfDL.completeWorkFlowItem(itemID);
dsDL.disconnect();
```

The complete sample application from which this example was taken (TProcessWFS.cpp) is available in the Cmbroot/Samples/cpp/dl directory.

Working with ImagePlus for OS/390

ImagePlus for OS/390 includes the following features:

- Connecting and disconnecting from the datastore
- Retrieving categories
- Retrieving attribute fields
- · Retrieving folders
- Retrieving documents

Restriction: ImagePlus for OS/390 does not support:

- Text Search Engine and QBIC search
- Combined query
- Workbasket and workflow

Listing entities and attributes

The following example lists all of the entities found in an ImagePlus for OS/390 content server.

```
// List entities...
DKEntityDefIP* docDef = 0;
DKAttrDefIP* attrDef = 0;
cout << "---List entities---" << endl;
DKSequentialCollection* pCol = (DKSequentialCollection*)(dsIP.listEntities());
dkIterator* pIter = 0;
if ( pCol == 0 )
{
  cout << "collection of entities is null!" << endl;
  }
else
{
  ...
```

The complete sample application from which this example was taken (TListCatalogIP.cpp) is available in the Cmbroot/Samples/cpp/ip directory.

The following example uses the getAttr and listAttrNames methods to list all of the attributes associated with each entity.

```
// Method 1:
cout << "---List attributes using listAttrNames and getAttr methods---" << endl;</pre>
pIter = pCol->createIterator();
while (pIter->more())
{
  docDef = (DKEntityDefIP*)(pIter->next()->value());
  cout << " Document type : " << docDef->getType() << endl;</pre>
  cout << " Document type name: " << docDef->getName() << endl;</pre>
  long tmpCount;
  DKString* attrNames;
// Upon return, tmpCount contains the number of elements in the list.
  attrNames = docDef->listAttrNames(tmpCount);
  for (int i=0; i<tmpcoun; i++)</pre>
  {
    cout << "
                 Attr name before lookup " << attrNames[i] << endl;
    attrDef = (DKAttrDefIP*)(docDef->getAttr(attrNames[i]));
               Attr name [" << i << "] : " << attrDef->getName() << endl;
    cout << "
    cout << " Attr id : " << attrDef->getId() << endl;</pre>
    cout << " Entity name : " << attrDef->getEntityName() << endl;</pre>
    cout << "
                 Datastore name: " << attrDef->datastoreName() << endl;</pre>
    cout << "
                Attr type : " << attrDef->getType() << endl;</pre>
   cout << " Attr restrict : " << attrDef->getStringType() << endl;
cout << " Attr min val : " << attrDef->getMin() << endl;
cout << " Attr max val : " << attrDef->getMax() << endl;</pre>
    cout << " Attr display : " << attrDef->getSize() << endl;</pre>
    cout << " Attr precision: " << attrDef->getPrecision() << endl;</pre>
    cout << " Attr scale : " << attrDef->getScale() << endl;</pre>
    cout << "
                Attr update ? " << attrDef->isUpdatable() << endl;
    cout << "
                 Attr nullable ? " << attrDef->isNullable() << endl;</pre>
    cout << " Attr queryable? " << attrDef->isQueryable() << endl;</pre>
    cout << "" << end];
    delete attrDef;
   } // end for
delete [] attrNames;
} // end while
```

delete pIter;

The following example uses the listEntityAttrs method to list all the attributes associated with each entity.

```
// Method 2:
cout << "---List attributes using listEntityAttrs method---" << endl;</pre>
pIter = pCol->createIterator();
while (pIter->more())
  docDef = (DKEntityDefIP*)(pIter->next()->value()); // iterator returns DKAny*
  cout << " Document type : " << docDef->getType() << endl;</pre>
  cout << " Document type name: " << docDef->getName() << endl;</pre>
  DKSequentialCollection* pAttrCol = (DKSequentialCollection*)
                                        (dsIP.listEntityAttrs(docDef->getName()));
  if ( pAttrCol == 0 )
  ł
    cout << "collection of entity attrs is null for entity "</pre>
         << docDef->getName()
         << endl;
   }
  else
  ł
    int i=0;
    dkIterator* pAttrIter = pAttrCol->createIterator();
    while (pAttrIter->more())
    {
      i++;
      // ---- The iterator returns a pointer to DKAny
      attrDef = (DKAttrDefIP*)(pAttrIter->next()->value());
                   Attr name [" << i << "] : " << attrDef->getName() << endl;
      cout << "
      cout << "
                   Attr id : " << attrDef->getId() << endl;
Entity name : " << attrDef->getEntityName() << endl;
                   Attr id
      cout << "
      cout << " Datastore name: " << attrDef->datastoreName() << endl;</pre>
      cout << " Attr type : " << attrDef->getType() << endl;</pre>
      cout << " Attr restrict : " << attrDef->getStringType() << endl;</pre>
      cout << " Attr min val : " << attrDef->getMin() << endl;</pre>
      cout << " Attr max val : " << attrDef->getMax() << endl;</pre>
      cout << " Attr display : " << attrDef->getSize() << endl;</pre>
      cout << "
cout << "
                   Attr precision: " << attrDef->getPrecision() << endl;</pre>
                  Attr scale : " << attrDef->getScale() << endl;
Attr update ? " << attrDef->isUpdatable() << endl;</pre>
      cout << "
      cout << " Attr nullable ? " << attrDef->isNullable() << endl;</pre>
      cout << " Attr queryable? " << attrDef->isQueryable() << endl;</pre>
      cout << "" << end]:
      delete attrDef;
     } // end while
    delete pAttrIter;
  delete pAttrCol;
  delete docDef;
 } // end while
delete pIter;
delete pCol;
```

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ImagePlus for OS/390 query syntax

The following example shows the query syntax for ImagePlus for OS/390:

```
SEARCH=(COND=(ip_search_expression),ENTITY={entity_name | mapped_entity_name}
[,MAX_RESULTS=maximum_results]);
[OPTION=(fcontent=(xfs_l_attponux_l_No),][DenDinc=(xfs_l_No),]]]
```

```
[OPTION=([CONTENT={YES | ATTRONLY | NO};][PENDING={YES | NO};])]
```

The valid variables are:

ip_search_expression

ip_search_criteria [[binary_operator ip_search_criteria] ...]

Restriction: Only the boolean operator AND is supported

ip_search_criteria

{attr_name | mapped_attr_name} operator literal

attr_name

Name of the entity attribute to search for.

mapped_attr_name

Attribute name mapped with the attribute to search for.

operator

For DATE attributes , the following operators are supported:

- == equality
- > greater than
- < less than
- >= greater than or equal to
- <= less than or equal to

For all other attributes, only equality (==) is supported

literal

For numeric attributes, do not use quotation marks ("), for example: FolderType == 9

For date, time, and timestamp attributes, quotation marks or apostrophes (') are not necessary, but are tolerated, for example: ReceiveDate == 1999-03-08 ReceiveDate == '1999-03-08'

For string attributes, quotation marks or apostrophes (') are not necessary, but are tolerated. If the string contains an apostrophe ('), the string must be specified using two apostrophes, for example for a value of Folder'1: FolderId == 'Folder'1'

entity_name

Name of the entity to be searched for

mapped_entity_name

the Entity name mapped with the entity to search for

maximum_results

The desired maximum number of results to be returned

The valid keywords are:

CONTENT option

Controls the amount of information returned in the results

YES The PIDs, attributes, and their values for a document or folder are set. If there are parts in a document, the XDO PIDs are set. If there are documents in a folder, the document PIDs are set.

YES is the default.

NO Only the document or folder PIDs are set.

ATTRONLY

Only the PIDs, attributes, and their values for a document or folder are set.

PENDING option

Controls whether or not documents that do not have parts are included in the results. This option only applies when ENTITY is set to DOCUMENT or to an entity mapped to DOCUMENT.

- **YES** YES is the default value. Includes pending documents in the results
- NO Does not include pending documents in the results

Working with VisualInfo for AS/400

The API classes provided for VisualInfo for AS/400 are very similar to those provided for Content Manager.

Restriction: VisualInfo for AS/400 does not support:

- Text Search Engine and QBIC search
- Combined query
- Workbasket and workflow

Listing index classes and attributes

The following example lists index classes and attributes in VisualInfo for AS/400.

```
cout << "list index class(es)..." << endl;</pre>
pCol = (DKSequentialCollection*)((dkCollection*)dsV4.listSchema());
pIter = pCol->createIterator();
i = 0;
while (pIter->more() == TRUE)
{
i++:
a = (*pIter->next());
strIndexClass = a;
cout << "index class name [" << i << "] - " << strIndexClass << endl;</pre>
cout << " list attribute(s) for " << strIndexClass << " index class:" << endl;</pre>
 pCol2 =
  (DKSequentialCollection*)((dkCollection*)dsV4.listSchemaAttributes(strIndexClass));
pIter2 = pCol2->createIterator();
j = 0;
while (pIter2->more() == TRUE)
 {
  j++;
  pA = pIter2->next();
  pDef = (DKAttributeDef*) pA->value();
             Attribute name [" << j << "] - " << pDef->name << endl;
  cout <<`"
                datastoreType - " << pDef->datastoreType << endl:</pre>
  cout << "
  cout << "
                  attributeOf - " << pDef->attributeOf << endl;</pre>
  cout << "
                                  - " << pDef->type << endl;</pre>
                  type
  cout << "
                                  - " << pDef->size << endl;</pre>
                 size
 cout << " id - " << pDef->id << endl;
cout << " nullable - " << pDef->nullable << endl;
cout << " precision - " << pDef->nullable << endl;
cout << " scale - " << nDef->coul << r > "
  cout << "
                  string type - " << pDef->stringType << endl;</pre>
}
cout << " " << j << " attribute(s) listed for "</pre>
             << strIndexClass << " index class" << endl;
pCol2->apply(deleteDKAttributeDef);
delete pIter2;
delete pCol2;
```

delete pIter;

delete pCol; cout << i << " index class(es) listed" << endl; dsV4.disconnect(); cout << "datastore disconnected" << endl;</pre>

The complete sample application from which this application was taken (TListCatalogV4.cpp) is available in the Cmbroot/Samples/cpp/v4 directory.

Executing a query

Figure 54 on page 301 shows an example of how to run a query in VisualInfo for AS/400 and process the results.

```
cout << "executing query..." << endl;</pre>
. . .
pCur = dsV4.execute(cmd);
cout << " query executed" << endl;</pre>
. . .
cout << "\n..... Displaying query results ..... \n\n";</pre>
while (pCur->isValid())
{
 p = pCur->fetchNext();
 if (p != 0)
  {
   cout << "=========== " << "Item " << cnt << " <========" << end];</pre>
   numDataItems = p->dataCount();
   pid = p->getPid();
   cout << " Pid String: " << pid.pidString() << endl;</pre>
    k = p->propertyId(DK_CM_PROPERTY_ITEM_TYPE);
    if (k > 0)
    {
     a = p->getProperty(k);
     switch (val)
      {
       case DK CM DOCUMENT :
       {
         cout << " Item is a document " << endl;</pre>
         break;
        }
       case DK CM FOLDER :
       {
         cout << " Item is a folder " << endl;</pre>
         break;
        }
      }
     }
     cout << " Number of Data Items: " << numDataItems << endl;</pre>
     for (j = 1; j <= numDataItems; j++)</pre>
     {
      a = p->getData(j);
      strDataName = p->getDataName(j);
      switch (a.typeCode())
      {
        case DKAny::tc_string :
        {
          strData = a;
          cout << " attribute name: " << strDataName</pre>
               << ", value: " << strData << endl;
          break;
         }
        case DKAny::tc long :
         {
          1Va1 = a;
```

Figure 54. Query in VisualInfo for AS/400 (Part 1 of 3)

```
cout << " attribute name: " << strDataName</pre>
      << ", value: " << lVal << endl;
 break;
 }
case DKAny::tc_null :
ł
 cout << " attribute name: " << strDataName << ", value: NULL " << endl;</pre>
 break;
}
case DKAny::tc_collection :
ł
 pdCol = a;
 cout << strDataName << " collection name: " << strDataName << endl;</pre>
 cout << "-----" << endl;</pre>
 pdIter = pdCol->createIterator();
 ushort b = 0;
 while (pdIter->more() == TRUE)
 {
   b++;
   cout << " ----
                         ------" << endl;
   a = *(pdIter->next());
   pDOBase = a;
   if (pDOBase->protocol() == DK PDDO)
   {
     pDD0 = (DKDD0*)pD0Base;
     cout << " DKDDO object " << b << " in " << strDataName</pre>
          << " collection " << endl;
     k = pDDO->propertyId(DK CM PROPERTY ITEM TYPE);
     if (k > 0)
     {
       a = pDDO->getProperty(k);
       val = a;
       cout << "
                switch (val)
       {
         case DK_CM_DOCUMENT :
         {
          cout << " Item is a document " << endl;</pre>
          break;
          }
         case DK_CM_FOLDER :
         {
          cout << " Item is a folder " << endl;</pre>
          break;
          }
        }
       cout << "
                }
    }
```

Figure 54. Query in VisualInfo for AS/400 (Part 2 of 3)

```
else if (pDOBase->protocol() == DK XDO)
             ł
               pXD0 = (dkXD0*)pD0Base;
               cout << " dkXD0 object " << b << " in " << strDataName</pre>
                   << " collection " << endl;
              }
         }
         if (pdIter != 0)
         {
          delete pdIter;
         }
         if (b == 0)
         {
          cout << strDataName << " collection has no elements " << endl;</pre>
         }
        cout << " -----" << endl;</pre>
        break;
        }
      default:
      cout << "Type is not supported\n";</pre>
    }
                type: " << p->getDataPropertyByName(j,DK CM PROPERTY TYPE) << endl;</pre>
   cout << "
   cout << " nullable: " << p->getDataPropertyByName(j,DK_CM_PROPERTY_NULLABLE )
        << endl;
    if (strDataName != DKPARTS && strDataName != DKFOLDER)
    {
     cout << " attribute id: " << p->getDataPropertyByName(j,DK PROPERTY ATTRIBUTE ID) << endl;</pre>
    }
   }
 cnt++;
 delete p;
}
}
cout << "Total Item count is " << cnt-1 << endl;</pre>
if (pCur != 0)
 delete pCur;
```

Figure 54. Query in VisualInfo for AS/400 (Part 3 of 3)

The complete sample application from which this application was taken (TExecuteV4.cpp) is available in the Cmbroot/Samples/cpp/v4 directory.

Executing a parametric query

```
The following example runs a parametric query.
cout << "query string: " << cmd << endl;
cout << "creating query..." << endl;
pQry = dsV4.createQuery(cmd);
cout << "executing query..." << endl;
pQry->execute();
cout << "query executed" << endl;
cout << "getting query results..." << endl;
any = pQry->result();
pResults = (DKResults*)((dkCollection*) any);
```

processResults(pResults);

```
dsV4.disconnect();
cout << "datastore disconnected" << endl;
delete pQry;
delete pResults;
```

The complete sample application from which this application was taken (TSamplePQryV4.cpp) is available in the Cmbroot/Samples/cpp/v4 directory.

Working with Domino.Doc

Domino.Doc is the Lotus Domino solution for organizing, managing, and storing business documents, and making them accessible within and outside of a business.

Domino.Doc supports the open document management API (ODMA), so that you can create, save, and retrieve documents using ODMA-enabled applications. ODMA connects to a Domino.Doc server using an HTTP or Lotus Notes protocol.

Domino.Doc includes the following features:

- · Ability to search binders
- Ability to retrieve documents
- ODMA compliance so that users can work in familiar applications

Restriction: Domino.Doc does not support:

- Text Search Engine and QBIC search
- · Combined query
- · Workbasket and workflow

With the Domino.Doc API, you build an expression to return an object. This section describes the design of the Domino.Doc API and how the objects fit into the hierarchy, and thus how to build the expression. Figure 55 on page 305 shows how the components of the object model are related.

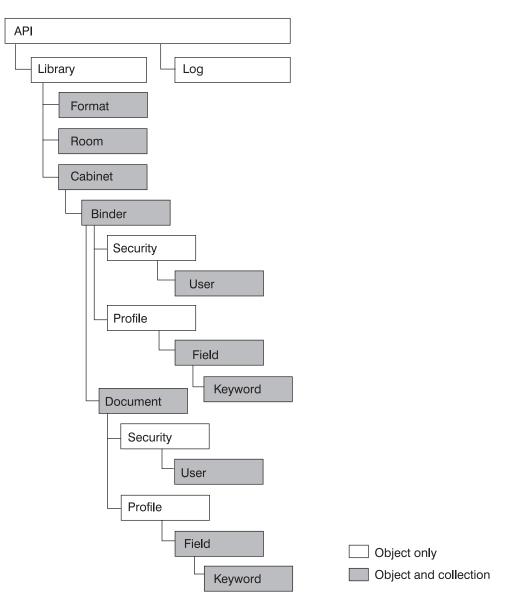


Figure 55. Domino.Doc object model

The elements contained in Domino.Doc are arranged so that:

- The library contains rooms (DKRoomDefDD objects) and cabinets (DKCabinetDefDD objects)
- Each cabinet contains binders (DKBinderDefDD object)
- Each binder contains a profile (DKAttrProfileDefDD object) and security
- Each binder contains documents (DKDocumentDefDD objects)
- Each document contains a profile (DKAttrProfileDefDD object) and security
- Each profile contains fields (DKAttrFieldDefDD objects)
- Each field can contain keywords (DKAttrKeywordDefDD objects)

Listing entities and subentities

The following example lists the entities in Domino.Doc. In the example, rooms are the entities, and cabinets, binders and documents are subentities.

The complete application from which this example was taken (TListEntitiesDD.cpp) is available in the Cmbroot/Samples/cpp/dd directory. dkCollection* pColl = domDoc.listEntities();

```
long nbrEnts = pColl->cardinality();
dkIterator* itEnts = pColl-> createIterator();
while( itEnts->more() )
{ // For each returned dkEntityDef...
DKRoomDefDD* pEnt = (DKRoomDefDD*)itEnts->next()->value();
cout << "Room title: " << pEnt->getName() << endl;
cout << " Has SubEntities: " << pEnt->hasSubEntities() << endl;
// print subEntities (Cabinets->Binders->Documents)
printSubEnts(pEnt, domDoc, 1);
delete pEnt;
}
delete itEnts;
delete pColl;
```

The following example lists the subentities (cabinets, binders, and documents) associated with an entity (in this case a room).

void printSubEnts(DKEntityDefDD* pEnt, DKDatastoreDD& domDoc, int indents)

```
// indents: 1=Cabinets; 2=Binders; 3=Documents
DKString indentation = "";
for(int i = 0; i < indents; i++)</pre>
ł
  indentation += " ";
}
if( pEnt->hasSubEntities() )
{
  dkCollection* pColl = pEnt->listSubEntities();
  long nbrEnts = pColl->cardinality();
  dkIterator* itEnts = pColl-> createIterator();
  while( itEnts->more() )
    DKEntityDefDD* pEnt = (DKEntityDefDD*)itEnts->next()->value();
    cout<< indentation << "SubEntity title: " << pEnt->getName() << endl;</pre>
    printSubEnts(pEnt, domDoc, indents+1);
    delete pEnt;
  delete itEnts;
  delete pColl;
return;
```

Listing cabinet attributes

Cabinets are the only items that contain any useful attributes. If you try to list entity attributes for rooms, nothing will appear in the collection. So, when DKDatastoreDD lists searchable entities it lists cabinets.

Building queries in Domino.Doc

ENTITY= must be the first word in the query string if you want to limit the query to one cabinet. If the ENTITY parameter and its value are missing, then the entire library is searched. Also, the value must be enclosed in quotation marks ("), for example, "Diane Cabinet".

"ENTITY=<"cabinetTitle"> QUERY=<"lotusQueryString">"

}

QUERY= is a required parameter.

In Domino.Doc a query string looks like this:

Use the FTSearch method to query the Domino.Doc content server. The Domino.Doc content server must be fully text indexed for this method to work efficiently. To test for an index, use the IsFTIndexed property. To create an index, use the UpdateFTIndex method.

The FTSearch method searches all of the documents in a content server—to search documents within a particular view, use the FTSearch method in NotesView; to search documents within a particular document collection, use the FTSearch method in NotesDocumentCollection.

If you don't specify a sort option, documents are sorted by relevance. If you want to sort by date, you do not get relevance scores with the sorted results. If you pass the resulting DocumentCollection to a NotesNewsletter instance, results are sorted by either the document creation date or the relevance score, depending on which sort options you use.

Using query syntax

The syntax rules for a query are in the following list. Use parentheses to override precedence and to group operations.

Plain text

Use plain text to search for a word or phrase as is. Enclose search keywords and symbols must be enclosed in apostrophes ('). Remember to use quotation marks (") if, you are inside a LotusScript literal.

Wildcards

Use the question mark (?) to match any single character in any position within a word. Use the asterisk (*) to match zero to *n* (where *n* is any number) characters in any position in a word.

Logical operators

Use logical operators to expand or restrict your search. The operators and their precedents are:

- 1. ! (not)
- 2. & (and)
- 3. , (accrue)
- 4. | (or)

You can use either the keyword or symbol.

Proximity operators

Use proximity operators to search for words that are close to each other. These operators require word, sentence, and paragraph breaks in a full-text index. The operators are:

- 1. near
- 2. sentence
- 3. paragraph

Field operator

Use the field operator to restrict your search to a specified field. The syntax is FIELD *field-name operator*, where *operator* is CONTAINS for text and rich text fields, and is one of the following symbols for number and date fields:

1. =, 2. >, 3. >=, <, 4. <=

Exactcase operator

Use the exactcase operator to restrict a search for the next expression to the specified case.

Termweight operator

Use the termweight n operator to adjust the relevance ranking of the expression that follows, where n is 0-100.

Working with Domino Extended Search (DES)

Domino Extended Search (DES) allows you to query and retrieve documents from:

- Lotus Notes databases
- NotesPump databases
- File systems
- · Web search engines

This section provides instructions on:

- Listing DES servers
- Listing databases and fields
- Ability to use Generalized Query Language (GQL) to perform searches
- Ability to retrieve documents

Restriction: DES does not support:

- · Adding, updating, and deleting documents
- Text Search Engine and QBIC search
- · Combined query
- Workbasket and workflow

All DES features are accessed and controlled by the DES configuration database. Use the configuration database to assign database definitions for data sources to be searched, network addresses, access control information, and other related information.

Listing DES servers

To provide access to multiple DES servers, you can create a file named cmbdes.ini that contains the server information. Store this file in

x:\CMBROOT

(where x is the drive letter). The cmbdes.ini file must contain one line for each server, in the following format:

DATASOURCE=TCP/IP address;PORT=port number

TCP/IP is the TCP/IP address of the DES server and the *port number* is the port number defined for accessing the server (for example: PORT=80).

Listing databases and fields

When you build a query to search a DES server, you must know the available database and field names. The DKDatastoreDES object provides the listEntities

method to list the databases and the listEntityAttrs method to list the fields for each database. The following example shows how to retrieve a list of databases and their fields.

```
cout << "list entities" << endl;</pre>
pCol = (DKSequentialCollection*)((dkCollection*)dsDES.listEntities());
pIter = pCol->createIterator();
i = 0;
while (pIter->more() == TRUE)
 {
  i++:
  pEnt = (DKDatabaseDefDES*)((void*)(*pIter->next()));
  strDBName = pEnt->getName();
  cout << "\ndatabase name [" << i << "] - " << strDBName << endl;</pre>
  cout << "dispname: " << pEnt->getDisplayName() << endl;</pre>
  cout << "helptext: " << pEnt->getHelpText() << endl;
cout << "lang: " << pEnt->getLanguage() << endl;</pre>
  int iVCount = pEnt->getNumVals();
  cout << "NumValus: " << iVCount << endl;</pre>
  cout << "datatype: " << pEnt->getDataType() << endl;</pre>
  cout << "searchable:" << pEnt->isSearchable() << endl;</pre>
  cout << "retrievable" << pEnt->isRetrievable() << endl;</pre>
  cout << "\n list attributes for " << strDBName << " database name" << endl;</pre>
  pCol2 = (DKSequentialCollection*)((dkCollection*)dsDES.listEntityAttrs(strDBName));
  pIter2 = pCol2->createIterator();
    j = 0;
    while (pIter2->more() == TRUE)
     {
      j++;
      pA = pIter2->next();
      pAttr = (DKFieldDefDES*) pA->value();
      cout << "
                  Attribute name [" << j << "] - " << pAttr->getName() << endl;
      cout << "
                    datastoreName " << pAttr->datastoreName() << endl;</pre>
      cout << "
                      datastoreType " << pAttr->datastoreType() << endl;</pre>
                      attributeOf " << pAttr->getEntityName() << endl;
type " << pAttr->getType() << endl;
      cout << "
      cout << "
                      type
      cout << "
                                    " << pAttr->getSize() << endl;</pre>
                     size
      cout << "
                                     " << pAttr->getId() << endl;</pre>
                     id
      cout << "
                    nullable " << pAttr->isNullable() << endl;</pre>
      cout << "
                    precision " << pAttr->getPrecision() << endl;
      cout << "
                                     " << pAttr->getScale() << endl;</pre>
                    scale
      cout << "
                    string type " << pAttr->getStringType() << endl;</pre>
                      display name " << pAttr->getDisplayName() << endl;</pre>
      cout << "
                      help text
      cout << "
                                     " << pAttr->getHelpText() << endl;</pre>
      cout << "
                                      " << pAttr->getLanguage() << endl;</pre>
                      language
      cout << "
                      isQueryable " << pAttr->isQueryable() << endl;</pre>
      cout << "
                      isRetrievable " << pAttr->isRetrievable() << endl;</pre>
      delete pAttr;
     }
    cout << " " << j << " attributes listed for "</pre>
             << strDBName << " database name" << endl;
    delete pIter2;
    delete pCol2;
    delete pEnt;
 }
delete pIter;
delete pCol;
cout << i << " entities listed\n" << endl;</pre>
. . .
```

The complete sample application from which this example was taken (TListCatalogDES.cpp) is available in the Cmbroot/Samples/cpp/des directory.

Using Generalized Query Language (GQL)

DES uses the Generalized Query Language (GQL) to perform searches. Table 23 contains examples of valid GQL expressions.

Table 23. GQL expressions

| GQL Expression | Description |
|-----------------------------|---|
| "software" | search for documents that contain the word |
| | software |
| (TOKEN:WILD "exec*") | search for documents that contain any word |
| | beginning with exec |
| (AND "software" "IBM") | search for documents that contain both words |
| | software and IBM |
| (START "View" "How") | search for documents in which the View field begins |
| | with the word How |
| (EQ "View" "How Do I?") | search for documents in which the View field |
| | contains the exact string How Do I? |
| (GT "BIRTHDATE" "19330804") | search for documents in which the BIRTHDATE |
| | field is greater than August 4, 1933 |

DES uses the query type DK_DES_GQL_QL_TYPE. This query type has the following syntax:

db_name_list is a list of database names (db_name) separated by commas and ALL means search all of the available databases. The default time limit for a search is 30 seconds.

This example uses the query string to search for documents in the Notes Help database, where the View field is How Do I? and the maximum results expected are 5.

```
String cmd = "SEARCH=(DATABASE=(Notes Help);" +
    "COND=(EQ \"View\" \"How Do I?\"));" +
    "OPTION=(MAX RESULTS=5)"
```

This example runs a GQL query for DES.

```
DKDatastoreDES dsDES;
dkResultSetCursor* pCur = 0;
cout << "Datastore DES created" << endl;
cout << "connecting to datastore" << endl;
dsDES.connect(libsrv,userid,pw,str);
cout << "datastore connected " << libsrv << " userid - " << userid << endl;
DKString cmd = "SEARCH=(DATABASE=(Notes Help);";
cmd += "COND=((IN \"Subject\" \"your\")));";
cmd += "OPTION=(MAX_RESULTS=2;TIME_LIMIT=10);";
cout << "query string " << cmd << endl;
cout << "executing query" << endl;
pCur = dsDES.execute(cmd);
cout << "query executed" << endl;
...
```

The complete sample application from which this example was taken (TExecuteDES.cpp) is available in the Cmbroot/Samples/cpp/des directory.

DDO properties in DES

A DDO in DES always has the type DK_CM_DOCUMENT. To get the item type of the DDO, you call:

```
DKDD0 *p = 0;
ushort k = p->propertyId(DK_CM_PROPERTY_ITEM_TYPE);
if (k > 0)
{
DKAny a = p->getProperty(k);
ushort val = a; // val = DK_CM_DOCUMENT
}
```

Creating PIDs in DES

The persistent identifier (PID) contains specific information about a document. The object type identifies the database where the document was found. A PID is created by using the database name, followed by the | character and the document ID, for example:

database name|documentId ()

For more information on PIDs see "Understanding persistent identifiers (PID)" on page 11 and "Creating a persistent identifier (PID)" on page 27.

Contents of a DES document

Each item in the DDO represents either a field, a collection, or a DKParts object.

- **Field** The field name for a single field is inside the item name. The field value is also inside the item value. The field property can be:
 - DK_CM_VSTRING
 - DK_CM_FLOAT
 - DK_CM_XDOOBJECT
 - DK_CM_DATE
 - DK_CM_SHORT

Collection

When a field has multiple values, the field name is in the item name. The item value is a DKSequentialCollection object. The property can be DK_CM_COLLECTION or DK_CM_COLLECTION_XDO if the field is a BLOB.

DKParts

A document DDO has a specific attribute with a reserved name DKPARTS, its value is a DKParts object. DKPARTS object can store the uniform resource locator (URL) information about a document. DKPARTS can also contain an XDO with its contents as a string representing the URL of a document.

This example processes the contents of a DDO:

```
DKDDO *p = 0;
dkDataObjectBase *pDOBase = 0;
DKDDO *pDDO = 0;
dkXDO *pXDO = 0;
DKAny a;
ushort j = 0;
ushort k = 0;
ushort val = 0;
ushort cnt = 1;
DKString strData = "";
```

```
DKString strDataName = "";
dkCollection* pdCol = 0;
dkIterator* pdIter = 0;
ushort numDataItems = 0;
DKPidXDODES *pidXDO = 0;
DKPid *pid = 0;
DKString strPid;
long pidIdCnt = 0;
long pidIndex = 0;
while (pCur->isValid())
ł
 p = pCur->fetchNext();
 if (p != 0)
 {
   cout << "=========== " << "Item " << cnt << " <========" << end];</pre>
   numDataItems = p->dataCount();
pid = (DKPid*)p->getPidObject();
strPid = pid->pidString();
cout << "pid string " << strPid << endl;</pre>
cout << "pid id string " << pid->getId() << endl;</pre>
strPid = pid->getIdString();
cout << "pid idString " << strPid << endl;</pre>
    pidIdCnt = pid->getIdStringCount();
cout << "pid idString cnt " << pidIdCnt << endl;</pre>
strPid = pid->getPrimaryId();
cout << "pid primary id " << strPid << endl;</pre>
pidIndex = 0;
strPid = pid->getIdString(pidIndex);
cout << "pid item id " << strPid << endl;</pre>
    k = p->propertyId(DK_CM_PROPERTY_ITEM_TYPE);
   if (k > 0)
    {
     a = p->getProperty(k);
     switch (val)
      {
       case DK CM DOCUMENT :
     cout << "Item is a document " << endl;</pre>
       break;
 default:
         cout << " Item is not recognized " << endl;</pre>
  break;
     }
    cout << "Number of Data Items " << numDataItems << endl;</pre>
    for (j = 1; j <= numDataItems; j++)</pre>
    {
     a = p->getData(j);
     strDataName = p->getDataName(j);
     switch (a.typeCode())
       case DKAny::tc string :
{
       strData = a;
        cout << "attribute name : " << strDataName << " value : " << strData << endl;</pre>
}
       break;
       case DKAny::tc long :
{
       long l = a;
       cout << "attribute name : " << strDataName << " value : " << l << endl;</pre>
}
       break;
       case DKAny::tc double :
{
```

```
double db = a:
        cout << "attribute name : " << strDataName << " value : " << db << endl;</pre>
}
        break;
        case DKAny::tc_timestamp :
{
        DKTimestamp tt = a;
        cout << "attribute name : " << strDataName << " value : "</pre>
<< tt.getMonth() << "/" << tt.getDay() << "/" << tt.getYear() << " "
<< tt.getHours() << ":" << tt.getMinutes() << ":" << tt.getSeconds() << endl;
}
        break;
        case DKAny::tc_dobase :
{
pDOBase = a;
pXD0 = (dkXD0*)pD0Base;
cout << "attribute name : " << strDataName << " value : " << endl;</pre>
pidXD0 = (DKPidXD0DES*)pXD0->getPid();
cout << "XDO pid database name " << pidXDO->getDatabaseName() << endl;</pre>
cout << "XDO pid docId " << pidXDO->getDocId() << endl;</pre>
cout << "XDO mimetype " << pXDO->getMimeType() << endl;</pre>
((DKBlobDES*)pXDO)->getContentToClientFile("c:\\temp\\temp.html", 1);
  break;
         case DKAny::tc_collection :
    {
        pdCo1 = a;
         cout << strDataName << " collection name : " << strDataName << endl;</pre>
         cout << "-----" << endl;</pre>
         pdIter = pdCol->createIterator();
        ushort b = 0;
        while (pdIter->more() == TRUE)
      {
       b++;
          cout << " ------" << endl;</pre>
       a = *(pdIter->next());
          switch (a.typeCode())
        {
          case DKAny::tc_string :
   {
           strData = a;
           cout << "attribute name : " << strDataName</pre>
                    << " value : " << strData << endl;</pre>
   }
          break;
          case DKAny::tc_long :
   {
           long l = a;
           cout << "attribute name : " << strDataName << " value : " << 1 << endl;</pre>
    }
           break;
           case DKAny::tc_double :
    {
           double db = a:
           cout << "attribute name : " << strDataName << " value : " << db << endl;</pre>
    }
           break;
           case DKAny::tc_timestamp :
    {
           DKTimestamp tt = a;
           cout << "attribute name : " << strDataName << " value : "</pre>
<< tt.getMonth() << "/" << tt.getDay() << "/" << tt.getYear() << " "
<< tt.getHours() << ":" << tt.getMinutes() << ":" << tt.getSeconds() << endl;
   }
           break;
           case DKAny::tc dobase :
```

```
pDOBase = a;
   pXD0 = (dkXD0*)pD0Base;
   cout << "attribute name : " << strDataName << " value : " << endl;</pre>
   pidXD0 = (DKPidXD0DES*)pXD0->getPid();
   cout << "XDO pid database name " << pidXDO->getDatabaseName() << endl;</pre>
   cout << "XDO pid docId " << pidXDO->getDocId() << endl;</pre>
   cout << "XDO mimetype " << pXDO->getMimeType() << endl;</pre>
   DKString str = "c:\\temp\\temp";
   DKString strT = b;
   str = str + strT + ".html";
   ((DKBlobDES*)pXDO)->getContentToClientFile(str, 1);
     break;
      }
ushort usCount = p->dataPropertyCount(j);
for (ushort k = 1; k <= usCount; k++)</pre>
ł
a = p->getDataProperty(j, k);
cout << " property " << k << " " << a << endl;</pre>
}
       }
      if (b == 0)
   {
    cout << strDataName << " collection has no elements " << endl;</pre>
    }
      cout << " -----" << end]:
      break;
  }
   }
  ushort usCount = p->dataPropertyCount(j);
  for (ushort k = 1; k <= usCount; k++)</pre>
  {
   a = p->getDataProperty(j, k);
   cout << " property " << k << " " << a << endl;</pre>
}
  cnt++;
  delete p;
```

The complete sample application from which this example was taken (TExecuteDES.cpp) is available in the Cmbroot/Samples/cpp/des directory.

Retrieving a document

To retrieve a document from a DKDatastoreDES object, you must know the name of the database that contains the document and the document ID. You must also associate the DDO to a content server and establish a connection. This example retrieves a document:

```
DKDatastoreDES dsDES;
dkResultSetCursor* pCur = 0;
cout << "Datastore DES created" << endl;
cout << "connecting to datastore" << endl;
dsDES.connect(libsrv,userid,pw,str);
    cout << "datastore connected " << libsrv << " userid - " << userid << endl;
...
p = new DKDDO(&dsDES, "");
DKPid pid2;
pid2.setDatastoreType(dsDES.datastoreType());
pid2.setDatastoreName(dsDES.datastoreName());
pid2.setId("Notes Help|215e");
pid2.setObjectType("");
p->setPidObject((DKPid*)&pid2);
p->retrieve();
```

The complete sample application from which this example was taken (TRetrieveDDODES.cpp) is available in the Cmbroot/Samples/cpp/des directory.

Retrieving a BLOB

To retrieve a BLOB from a DKDatastoreDES object, you must know the name of the database, the ID of the document that contains the BLOB, and the name of the field that contains the BLOB. You must also associate the DDO to a content server and establish a connection.

In the following example, the database named DES files contains an HTML file named D:\desdoc\README.html. The field that contains the HTML file is named Doc\$Content. The sample code retrieves the HTML file and saves it as D:\DESReadme.html.

```
DKDatastoreDES dsDES;
dkResultSetCursor* pCur = 0;
cout << "Datastore DES created" << endl;</pre>
cout << "connecting to datastore" << endl;</pre>
dsDES.connect(libsrv,userid,pw,str);
  cout << "datastore connected " << libsrv << " userid - " << userid << endl;</pre>
cout << "executing retrieve a XDO" << endl;</pre>
DKBlobDES* p = new DKBlobDES(&dsDES);
DKPidXDODES pid;
pid.setDocId("D:\\desdoc\\README.html");
pid.setDatabaseName("DES files");
pid.setFieldName("Doc$Content");
pid.setPrimaryId("DES files|D:\\desdoc\\README.html");
p->setPidObject((DKPidXDO*)&pid);
p->retrieve("c:\\temp\\DESReadme.html");
cout << "retrieve executed" << endl;</pre>
. . .
```

The complete sample application from which this example was taken (TRetrieveXDODES.cpp) is available in the Cmbroot/Samples/cpp/des directory.

Associating MIME types with documents

DES does not directly support identification of Multipurpose Internet Mail Extension (MIME) types. However, you must know the MIME type of an XDO that you want to display within a Web browser.

The CMBCC2MIME.INI file is used to determine the MIME type of a document. When a DES query from NotesPump or FileSystem databases returns a BLOB, the CMBCC2MIME.INI file is searched to determine if a MIME type can be assigned to the BLOB. The default MIME type is text/html. A sample file named cmbcc2mime.ini.samp is available in the samples directory.

Using federated searching in DES

When you create federated queries, the syntax used in DES is similar to SQL syntax. The federated query expressions are converted to GQL syntax before they are submitted to DES. Because SQL and GQL grammar have differences however, only a subset of the SQL grammar is supported by Enterprise Information Portal.

Table 24 summarizes the SQL to GQL conversion of the supported comparison and logical operators.

 Table 24. SQL and GQL operators

 SQL operator

 GQL operator

| Table 24. SQL and GQL operators (continued | d) |
|--|---------------|
| AND | AND |
| OR | OR |
| NOT | not supported |
| IN | not supported |
| BETWEEN | BETWEEN |
| EQ | EQ |
| NEQ | not supported |
| GT | GT |
| LT | LT |
| LIKE | not supported |
| GEQ | GTE |
| LEQ | LTE |
| NOTLIKE | not supported |
| NOTIN | not supported |
| NOTBETWEEN | not supported |

Working with custom content servers

In Enterprise Information Portal you have the option of creating your own server definitions for custom content servers. If you integrate a custom server into Enterprise Information Portal you must provide your own C++ classes to support the definition.

Developing custom content servers

For information about specific object-oriented APIs see the online API reference.

If you are integrating a custom content server into Enterprise Information Portal. You must:

- import the com.ibm.mm.sdk.common package
- link to the cmbcm716.dll, non-debugged version, and cmbcm716d.dll, debugged version, files in order to access the common framework

Enterprise Information Portal database infrastructure: The primary interface between content servers and an Enterprise Information Portal is the dkDatastore classes. Each content server has a separate class that implements the dkDatastore class to provide its specific implementation information. Each content server type is represented by a class called DKDatastore*xx*, where *xx* identifies the name or type of the specific content server. Table 25 lists the content servers provided in Enterprise Information Portal.

| Server type | Class names |
|------------------------|-----------------|
| Content Manager | DKDatastoreDL |
| OnDemand | DKDatastoreOD |
| VisualInfo for AS/400 | DKDatastoreV4 |
| ImagePlus for OS/390 | DKDatastoreIP |
| Domino.Doc | DKDatastoreDD |
| Domino Extended Search | DKDatastoreDES |
| DB2 Universal Database | DKDatastoreDB2 |
| DB2 DataJoiner | DKDatastoreDJ |
| ODBC | DKDatastoreODBC |

Table 25. Enterprise Information Portal content servers

Common classes in Enterprise Information Portal:

dkDDO

The dkDDO class provides a representation and a protocol to define and access an object's data, independent of the object's type. The DDO protocol is implemented as a set of methods to define, add, and access each data item of an object. You can use this protocol to dynamically create an object and get it from the content server regardless of the content server's type.

When implementing a content server, you can utilize schema mapping information, registered in the content server class. The schema maps each individual persistent data item to its underlying representation in the content server.

A DDO has a set of attributes; each attribute has a type, value, and properties associated with it. The DDO itself can have properties that belong to the DDO as a whole. For example, you can map which class to an item in Content Manager datastore, or a document in OnDemand.

dkXDO

The dkXDO class represents complex user-defined types or large objects (LOBs) which can exist stand-alone or as a part of DDO. Therefore, it has a persistent identifier (PID) and create, retrieve, update, and delete methods.

The dkXDO class extends the public interface of dkXDOBase by defining independent content server access, create, retrieve, update, and delete methods. These methods enable an application to store and retrieve the object's data to and from a content server without the existence of an associated DDO class object or stand-alone XDO.

You must set the PD for a stand-alone XDO to locate its position in the content server. If you are using the XDO with a DDO, the PID is set automatically. For example you can map which class to an item for the Content Manager datastores, and mapped to notes for the OnDemand datastores.

dkCollection

The dkCollection class is a collection of objects. dkCollection cannot evaluate a query. A collection might have a name (the default name is an empty string). For example, DKParts is a subclass of DKSequentialCollection, which is in turn a subclass of dkCollection.

DKResults

DKResults is a subclass of dkQueryableCollection, therefore it supports sorting and bi-directional iterators, and it is queryable. The element members of a DKResults class are objects, instances of the dkDDO class that represent query results. The iterator created by this class is dkSequentialIterator.

dkQuery

dkQuery is an interface for a query object associated with a specific content server. Objects that implement this interface are created by content server classes. The result of a query is usually a DKResults object. Examples of a concrete implementation of the dkQuery interface are DKParametricQuery, DKTextQuery and DKImageQuery, which are created by their associated content servers.

dkCQExpr

The dkCQExpr class represents a compound or combined query expression. It can contain a dkQExpr query expressions tree, which can contain a combination of parametric, text, and image query. If you want each content server to allow a federated search, the content server must be able to process this dkCQExpr object.

dkSchemaMapping

dkSchemaMapping is the an interface that defines an associative mapping between a federated entity and a native entity in content server. The content server must understand this mapping class to unmap and remap federated entities and attributes to native entities and attributes for a query and return results.

dkDatastore and related classes: You must implement one concrete class for each of the following classes or interfaces for your content server. For example in an OnDemand server, the concrete class that implements the dkDatastore interface is DKDatastoreOD.

dkDatastore

dkDatastore represents and manages a connection to the content server, its transactions and commands. It supports the evaluate method, so it can be considered a subclass of the query manager.

The main methods in the dkDatastore interface are:

connect()

Connects to the content server

disconnect()

Disconnects from the content server

evaluate(), execute(), executeWithCallback()

Queries the content server

commit(), rollback()

Performs transactions in the datastore

Restriction : Some content servers do not support these methods.

registerServices(), unregisterServices() Registers search engines

changePassword(userid, oldPasswd, newPasswd)

Changes the login password for the current user id on the content server

listDataSources()

Returns a collection of content server User ID objects to use for logon. You do not need to be connected to the content server to use this method.

listDataSourceNames()

Returns an array of content server names

getExtension(String)

Gets the dkExtension object from the content server. If the given extension does not already exist but is supported by the content server, a newly created object is returned, otherwise, a null value is returned.

addExtension(String, dkExtension)

Adds a new extension object (XDO) to this content server

CreateDDO(String,int)

Creates a data object based on the given object type and flag. Create DDO returns a new DKDDO object with all the properties and attributes set. The calling program must provide the attribute values for this data object.

The data object manipulation methods in the dkDatastore interface are:

addObject(dkDataObject)

Adds a new document or older to the content server

retrieveObject(dkDataObject)

Retrieves a document or folder from the content server

deleteObject(dkDataObject)

Deletes a document or folder from the content server

updateObject(dkDataObject)

Updates a document or folder in the content server

moveObject(dkDataObject, String)

Moves a folder or document from one entity to another

The schema mapping methods in the dkDatastore interface are:

registerMapping(DKNVPair)

Registers the mapping information to this content server

unRegisterMapping(String)

Removes the mapping information from this content server

listMappingNames()

Returns an array of mapping names from this content server

getMapping(String)

Returns a dkSchemMapping object

dkDatastoreDef

The dkDatastoreDef interface defines methods to access content server information and to create, list, and delete its entities. It maintains a collection of dkEntityDef objects.

Table 26 contains examples of concrete classes for the dkDatastoreDef interface.

Table 26. Concrete classes for dkDatastoreDef

| Server type | Class name |
|------------------------|--------------------|
| Content Manager | DKDatastoreDefDL |
| OnDemand | DKDatastoreDefOD |
| VisualInfo for AS/400 | DKDatastoreDefV4 |
| ImagePlus for OS/390 | DKDatastoreDefIP |
| Domino.Doc | DKDatastoreDefDD |
| Domino Extended Search | DKDatastoreDefDES |
| DB2 Universal Database | DKDatastoreDefDB2, |
| DB2 DataJoiner | DKDatastoreDefDJ |
| ODBC | DKDatastoreDefODBC |

The main methods in the dkDatastoreDef interface are:

listEntities()

Lists entities

listEntityAttrs()

Lists entity attributes

addEntity()

Adds an entity

getEntity(*name*) Gets an entity

Each concrete class can also have its own content server-specific methods with names that are familiar to that content server. For example, the DKDatastoreDefDL class contains these specific methods:

- listIndexClassNames()
- listIndexClasses()

The DKDatastoreDefOD class contains these specific methods:

- listAppGrps()
- listAppGrpNames()

dkEntityDef

The dkEntityDef class defines methods to:

- Create and delete the entity
- · Access entity information
- Create and delete attributes

In the dkEntityDef class, all methods that are related to subentities generate a DKUsageError indicating that the default content server does not support subentities. However, if the content server does support this kind of multiple level entity, as does Domino.Doc, for example, the subclass for this content server must implement the proper methods to overwrite the exceptions.

Table 27 contains examples of concrete classes for the dkEntityDef class.

Table 27. Concrete classes for dkEntityDef

| Server type | Class name |
|------------------------|---------------------------------|
| Content Manager | DKIndexClassDefDL |
| OnDemand | DKAppGrpDefOD |
| VisualInfo for AS/400 | DKIndexClassDefV4 |
| ImagePlus for OS/390 | DKEntityDefIP |
| Domino.Doc | DKCabinetDefDD |
| Domino Extended Search | DKDatabaseDefDES |
| DB2 Universal Database | DKTableDefDB2, DKColumnDefDB2 |
| DB2 DataJoiner | DKTableDefDJ, DKColumnDefDJ |
| ODBC | DKTableDefODBC, DKColumnDefODBC |
| | |

The main methods in the dkEntityDef class are:

ListAttrs()

Lists the entity attributes

getAttr(*String attrName*) Gets a specified entity attribute

addAttr(DKAttrDef)

Adds an attribute to an entity

getName()

Gets the name of the entity

setName(String)

Sets the name of the entity

hasSubEntities()

Determines whether the entity contains subentities

getSubEntity(String)

Gets the subentity

addSubEntity(dkEntityDef)
 Adds a subentity to the entity

listSubEntities()

Lists the subentities of the entity

removeAttr(String)

Removes a subentity from the entity

add() Adds the entity to the content server

update()

Updates the entity in the content server

retrieve()

Retrieves the entity values from the content server

del() Deletes the entity from the content server

dkAttrDef

The dkAttrDef class defines methods for accessing attribute information and creating and deleting attributes.

Table 28 contains examples of concrete classes for the dkAttrDef class.

Table 28. Concrete classes for dkAttrDef

| Server type | Class name |
|------------------------|------------------|
| Content Manager | DKAttributeDefDL |
| OnDemand | DKFieldDefOD |
| VisualInfo for AS/400 | DKAttrDefV4 |
| ImagePlus for OS/390 | DKAttrDefIP |
| Domino.Doc | DKAttrDefDD |
| Domino Extended Search | DKFieldDefDES |
| DB2 Universal Database | |
| DB2 DataJoiner | |
| ODBC | |

The main methods in the dkAttrDef class are:

ListAttrs() Lists the attributes getAttr(String attrName) Gets a specified attribute getName() Gets the name of the attribute getDescription() Gets the description of the attribute add() Adds the entity to the content server

dkServerDef

The dkServerDef class provides the server definition information for each content server.

Table 29 contains examples of concrete classes for the dkServerDef class.

| Table 29. Concrete classes for dkServerD |
|--|
|--|

| Server type | Class name |
|------------------------|-----------------|
| Content Manager | DKServerDefDL |
| OnDemand | DKServerDefOD |
| VisualInfo for AS/400 | DKServerDefV4 |
| Domino.Doc | DKServerDefDD |
| Domino Extended Search | DKServerDefDES |
| DB2 Universal Database | DKServerDefDB2 |
| DB2 DataJoiner | DKServerDefDJ |
| ODBC | DKServerDefODBC |

The main methods in the dkServerDef class are:

setDatastore(dkDatastore ds)

Sets the reference to the content server object

getDatastore()

Gets the reference to the content server object

getName()

Get the name of the content server

setName(String name)

Sets the name of the content server

datastoreType()

Gets the content server type

dkResultSetCursor

dkResultSetCursor is a content server cursor in the query result set that you can use to manage a virtual collection of DDO objects. The collection is a query result set. Each element of the collection is not created until the content server retrieves the element.

The main methods in the dkResultSetCursor class are:

isScrollable()

Returns TRUE if the cursor can be scrolled forward and backward

isUpdatable()

Returns TRUE if the cursor can be updated

isValid()

Returns TRUE if the cursor is valid

isBegin()

Returns TRUE if the cursor is positioned at the beginning of the result set

isEnd()

Returns TRUE if the cursor is positioned at the end of the result set

isInBetween()

Returns TRUE if cursor is positioned between data elements in the result set

getPosition()

Gets the current position of the cursor

setPosition(int position, *Object value*) Sets the cursor to the specified position

setToNext()

Sets the cursor to point to the next element in the result set

fetchObject()

Retrieves the current element from the result set and returns it as a DDO

fetchNext()

Retrieves the next element from the result set and returns it as a DDO

fetchNextN(int how_many, dkCollection collection)

Retrieves as the next n elements of the result set and inserts them into the specified collection

findObject(int position, String predicate)

Finds the data object that satisfies the specified predicate, moved the cursor to that position, and then retrieves the object

addObject(DKDDO ddo)

Adds a new element of the same type, represented by the specific DDO, to the datastore

deleteObject()

Deletes the current element from the content server

updateObject(DKDDO ddo)

Updates the current element at the current position in the content server, using the specified DDO

newObject()

Creates an element of the same type and returns it as a DDO

- **open()** Opens the cursor, and if necessary, runs the query to create the result set
- close() Closes the cursor and the result set

isOpen()

Returns TRUE if the cursor is open

destroy()

Deletes the cursor; this allows for cleanup before the cursor is collected as garbage.

datastoreName()

Gets the name of the content server name to which the cursor belongs

datastoreType()

Gets the datastore type to which the cursor belongs

handle(int type)

Gets the resultset handle that is associated with the resultset cursor, by type

Requirement: To use the addObject, deleteObject, and updateObject methods, you must set the datastore option DK_OPT_ACCESS_MODE to DK_READWRITE.

dkBlob

dkBlob is an abstract class that declares a common public interface for binary large object (BLOB) data types.

Table 30 contains examples of concrete classes for the dkBlob class.

Table 30. Concrete classes for dkBlob

| Server type | Class name |
|------------------------|------------|
| Content Manager | DKBlobDL |
| OnDemand | DKBlobOD |
| VisualInfo for AS/400 | DKBlobV4 |
| ImagePlus for OS/390 | DKBlobIP |
| Domino.Doc | DKBlobDD |
| Domino Extended Search | DKBlobDES |
| DB2 Universal Database | DKBlobDB2 |
| DB2 DataJoiner | DKBlobDJ |
| ODBC | DKBlobODBC |

The main methods in the dkBlob class are:

getContent()

Returns a byte array containing the BLOB data of the object

getContentToClientFile(String afileName, int fileOption)

Copies the BLOB data from the object to the specified file

setContent(byte[] aByteArr)

Sets the LOB data for the object with the contents of the byte array

setContentFromClientFile(String afileName)

Replaces the LOB data of the object with the contents of the file *afileName*

add(String afileName)

Adds the content of the specified file to the content server

retrieve(String afileName)

Retrieves the content of the content server into the specified file

update(String afileName)

Updates the object and the content server with the content of the specified file

del(boolean flush)

Deletes the object's data from the content server, if *flush* is TRUE; otherwise the current content is preserved.

concatReplace(dkBlob aBlob), concatReplace(byte[] aByteArr)

Concatenates this object with another dkBlob object or byte array

length()

Returns the length of the LOB content of the object

indexOf(String aString, int startPos), indexOf(dkBlob aBlob, int startPos)

Starting the search at offset start positions, returns the byte offset of the first occurrence of the search argument within this object,

subString(int startPos, int length)

Returns a string object that contains a substring of the LOB data of this object

remove(int startPos, int aLength)

Starting at *startPos* for *aLength* bytes, deletes a portion of the LOB data of this object.

insert(String aString, int startPos), insert(dkBlob aBlob, int startPos)
Inserts the argument data, following the startPos position in the
LOB data of the object

open(String *afileName*)

Unloads the object contents to the file *afileName* and then runs a default file handler

setClassOpenHandler(String aHandler, boolean newSynchronousFlag)

Identifies, by executable program name, the file handler for an entire class. This method also indicates whether to run the handler synchronously or asynchronously for the file object.

setInstanceOpenHandler(String aHandler, boolean newSynchronousFlag)

Identifies, by executable program name, the file handler and indicates whether to run it synchronously or asynchronously for this object

getOpenHandler()

Gets the executable program name of the file handler for an entire class

isOpenSynchronous()

Returns the current synchronization setting for the file handler

dkClob

dkClob is an abstract class that declares a public interface for storing character large object (CLOB) data types, such as documents.

Table 31 contains examples of concrete classes for the dkClob class.

Table 31. Concrete classes for dkClob

| Server type | Class name | |
|------------------------|------------|--|
| DB2 Universal Database | DKClobDB2 | |
| DB2 DataJoiner | DKClobDJ | |
| ODBC | DKClobODBC | |

The main methods in the dkClob class are:

open() Open() is a member inherited from dkXDOBase. Open() will be implemented or overridden by concrete subclasses of dkClob.

dkXDO Members: dkXDO& add(), dkXDO retrieve(), dkXDO update(), dkXDO del()

Inherited as protected members from dkXDO. Where necessary, these protected members will be implemented or overridden by concrete subclasses of dkClob.

The following list contains members defined by dkClob:

Data access

add(String afileName)

Adds the content of the specified file to the content server

retrieve(String afileName)

Retrieves the content of the content server into the specified file

update(String *afileName*)

Updates the object and the content server with the content of the specified file

del(DKBoolean flush)

Deletes the object's data from the content server, if *flush* is TRUE; otherwise the current content is preserved.

getContentToClientFile(String afileName, int fileOption)

Copies the CLOB data from the object to the specified file

setContentFromClientFile(String afileName)

Replaces the LOB data of the object with the contents of the file *afileName*

indexOf(String& aString, long startPos=1), indexOf(dkClob& adkClob, long startpos=1)

Starting the search at offset start positions, returns the byte offset of the first occurrence of the search argument within this object,

subString(long startpos, long length)

Returns a string object that contains a substring of the LOB data of this object

remove(long startpos, long aLength)

Starting at *startPos* for *aLength* bytes, deletes a portion of the LOB data of this object.

insert(DKString aString, long startpos), insert(dkClob& adkClob, long startpos)

Inserts the argument data following the *startPos* position in the CLOB data of the object

open(String *afileName*)

Unloads the object contents to the file *afileName* and then runs a default file handler

setInstanceOpenHandler(String *ahandler*, DKBoolean newSynchronousFlag)

Identifies, by executable program name, the file handler and indicates whether to run it synchronously or asynchronously for this object

setClassOpenHandler(String *ahandler*, DKBoolean newSynchronousFlag) Identifies, by executable program name, the file handler for an entire class. This method also indicates whether to run the handler synchronously or asynchronously for the file object.

getOpenHandler()

Gets the executable program name of the file handler for an entire class

isOpenSynchronous()

Returns the current synchronization setting for the file handler

dkAnnotationExt

dkAnnotationExt is the interface class for all annotation objects. If your

content server supports annotation data, you must implement this interface. This annotation object is an extension of your DKBlob*xx* class, where the dkBlob object is the representation of the binary annotation data and the DKParts collection.

dkDatastoreExt

The dkDatastoreExt class defines the standard datastore extension classes.

Table 32 contains examples of concrete classes for the dkDatastoreExt class.

Table 32. Concrete classes for dkDatastoreExt

| Server type | Class name |
|------------------------|-------------------|
| Content Manager | DKDatastoreExtDL |
| OnDemand | DKDatastoreExtOD |
| VisualInfo for AS/400 | DKDatastoreExtV4 |
| ImagePlus for OS/390 | DKDatastoreExtIP |
| Domino.Doc | DKDatastoreExtDD |
| Domino Extended Search | DKDatastoreExtDES |
| DB2 Universal Database | |
| DB2 DataJoiner | |
| ODBC | |

The main methods in the dkDatastoreExt class are:

getDatastore()

Gets the reference to the owning content server object

setDatastore(dkDatastore ds)

Sets the reference to the owning content server object

isSupported(String functionName)

Determines whether the specified function name is supported by this extension

listFunctions()

Lists all supported function names for the extension

addToFolder(dkDataObject folder, dkDataObject member)

Adds a member to this folder and to the content server

removeFromFolder(dkDataObject folder, dkDataObject member)

Removes a member from this folder and the content server

checkOut(dkDataObject item)

Checks out a document or folder item from the content server. While the item is checked out, you have exclusive updating privileges to the item and other users have read access only.

checkIn(dkDataObject item)

Checks in a document or folder item previously checked out from the content server. By checking in the file, you release all write privileges with this method.

getCommonPrivilege()

Gets the common privilege of a specific content server

isCheckedOut(dkDataObject item)

Determines whether a document or folder item was checked out from the content server

checkedOutUserid(dkDataObject item)

Gets the user ID that checked out the item from the content server

unlockCheckedOut(dkDataObject item)

Unlocks the item from the content server

changePassword (String userId, String oldPwd, String newPwd)

Changes the password on the content server for the specified user ID

moveObject (dkDataObject dataObj, String entityName)

Moves the entityName object from one entity to another

retrieveFormOverlay(String id)

Retrieves the form overlay object

DKPidXDO

The DKPidXDO class represents the persistent identification of the BLOB data in the content server.

Table 33 contains examples of concrete classes for the DKPidXDO class.

Table 33. Concrete classes for DKPidXDO

| Server type | Class name |
|------------------------|--------------|
| Content Manager | DKPidXDODL |
| OnDemand | DKPidXDOOD |
| VisualInfo for AS/400 | DKPidXDOV4 |
| ImagePlus for OS/390 | DKPidXDOIP |
| Domino.Doc | DKPidXDODD |
| Domino Extended Search | DKPidXDODES |
| DB2 Universal Database | DKPidXDODB2 |
| DB2 DataJoiner | DKPidXDODJ |
| ODBC | DKPidXDOODBC |
| | |

dkUserManagement

The dkUserManagement class represents and processes all of the content server's user management methods.

Table 34 contains examples of concrete classes for the dkUserManagement class.

Table 34. Concrete classes for dkUserManagement

| Server type | Class name |
|------------------------|--------------|
| Content Manager | DKUserMgmtDL |
| VisualInfo for AS/400 | DKUserMgmtV4 |
| ImagePlus for OS/390 | DKUserMgmtIP |
| DB2 Universal Database | |
| DB2 DataJoiner | |
| ODBC | |

DKConstant

All common constants are defined in the DKConstant class. Each content server has its own DKConstant*xx* class for defining constants specific to that content server.

Recommendation: All content servers use the common messages whenever possible.

DKMessageId

All common message IDs are defined in this class. Each content server has its own DKMessageIdxx class for defining its own message IDs.

Recommendation: All content servers use the common messages whenever possible.

The following property files contain two common warning and error messages: DKMessage_en_US.properties DKMessage_es_ES.properties

Each content server has its own DKMessage*xx_yy_zz*.properties files for its warning and error messages.

Figure 56 is an example of the datastore structure used in Enterprise Information Portal, using the OnDemand content server as a model.

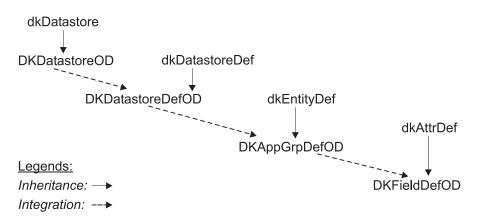


Figure 56. Datastore structure example

Figure 57 on page 330 shows an example of the data structure used in Enterprise Information Portal, using the OnDemand content server as a model.

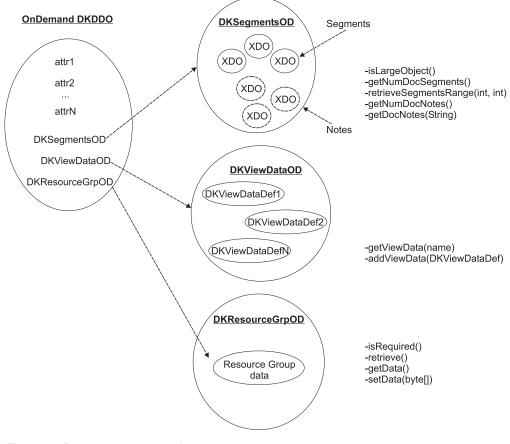


Figure 57. Data structure example

Chapter 9. Using the ActiveX (OLE) application programming interface

The ActiveX application programming interfaces (API) are a set of classes that access and manipulate locally or remotely stored data.

This section describes the design of the ActiveX API and the ActiveX implementation of multiple search facilities. Using any macro language or programming tool that supports automation (for example, VBA, Lotus script, and so forth) you create custom applications for searching and updating across multiple content servers.

The ActiveX API supports:

- Multiple search and update across a heterogeneous combination of content servers
- A common object model for data access
- A flexible mechanism for using a combination of search engines; for example, Text Search Engine and query by image content (QBIC).

In addition to the code segments described in this chapter, three sets of samples are provided on the Enterprise Information Portal CD-ROM, one for each type of query. Visual Basic forms are created with Visual Basic Version 6. The forms incorporate relatively simple user interfaces and are intended as general guidelines only. You are encouraged to explore and use some of the more sophisticated features of Visual Basic, such as the tree and image list controls, or Lotus Approach's Forms and Picture Plus fields for displaying data.

See the examples in the samples directory, for information on how to use each sample.

The ActiveX classes are automation servers that support the COM IDispatch interface. A type library is shipped with the .DLL so that a programming tool can determine which interfaces an object supports, as well as the names of its members. Because automation servers are not meant to be subclassed, the ActiveX classes represent the leaf classes in the C++ class hierarchy and include all of the methods of their C++ counterparts, plus those of their parents.

For methods that return non-leaf class objects, the return type is either replaced by the concrete equivalent or by the type object. Visual Basic users can use the built-in TypeOf method to determine the real type. Two APIs will be described in subsequent sections, which use the same samples as those in the sections but translated into Visual Basic. In general, the differences between the C++ and ActiveX API are:

- Operators are either replaced by functions, or in cases where the functionality can be replaced by one or more existing functions, eliminated entirely.
- Because the data types must allow automation, methods that take a DKAny object as argument take a VARIANT object instead. This allows the methods to perform run-time type checking to ensure that the data passed is the correct type.

Running in client/server mode

The ActiveX APIs can be configured to run in a client/server mode. ActiveX APIs rely on DCOM as the underlying mechanism for accessing remote objects on the network. DCOM requires Windows NT 4.0 Service Pack 2 (or higher) which provides support for launching DLL-based objects remotely using a surrogate.

All of the server components are installed by default. To enable the ActiveX classes to operate in the client/server mode, you must update the registry using regedit, DCOMCnfg or OLEView. DCOMCnfg and regedit come with the operating system. OLEView is supplied with Visual C++ and the Win32 Software Developer's Kit (SDK). You can also download OLEView from the Microsoft Web site

Updating the registry using regedit or DCOMCnfg

- Ensure that HKEY_LOCAL_MACHINE\Software\Microsoft\OLE has the value Y. This
 value globally affects whether any remote clients can launch or connect to
 already running objects. The registry entries relevant to remote objects are
 found under AppID in HKEY_CLASSES_ROOT.
- 2. For servers, the AppID entry for a content server should have a value named DllSurrogate added with an empty string value.
- 3. For servers: Add a value named RunAs which can be either a local or domain account, or the string Interactive User, to specify that the account of the logged-on user should be used. If RunAs is missing, the COM service control manager uses Launching User as the string value, that is, the user that has requested the object. However, this only works when the client allows it with the requested impersonation level.
- 4. For clients, add a value named RemoteServerName with a string value that is the name of the remote machine on which the server resides. Also,
- For clients to function as a client, remove the following registry entry: HKEY_CLASSES_ROOT\CLSID\{clsid}\InProcServer32

Updating the registry using OLEView

If you are using OLEView to change your registry, complete the following steps:

- 1. Click **Expert mode** and expand the node on **All Objects**.
 - All the automation classes appear as content server classes.
- 2. Select a class and click the Implementation tab. On the **Implementation** panel, select **use surrogate process**.
- 3. The Activation page can be used to specify the remote machine name (this is equivalent to the RemoteServerName registry entry) and the activation options Interactive user and Launching user.

To access an object on the server, the launch and activate permissions on the server must be set to allow access by a client account. This can be done using DCOMCnfg or OLEView. Set the authentication level to something other than none. The impersonation level can be set to either identify or impersonate (the default values are connect and identify.)

Setting up the Windows environment

When you set up your Windows or AIX environment, you must establish the settings described in this section.

DLLs for Windows

- cmbxfed716.dll
- cmbxdl716.dll
- cmbxdes716.dll
- cmbxdd716.dll
- cmbxip716.dll
- cmbxv4716.dll

Miscellaneous files

- cmbxfed716.tlb
- cmbxdl716.tlb
- cmbxdes716.tlb
- cmbxdd716.tlb
- cmbxip716.tlb
- cmbxv4716.tlb

Setting Windows environment variables

Set the following environment variables:

PATH

set PATH=x:\CMBROOT\DLL

where *x* is your drive

INCLUDE

set INCLUDE=x:\CMBROOT\INCLUDE

where *x* is your drive

Using DXInstalIDL, DXInstalIDES, and DXInstalIFed, DXInstalIDD, DXInstalIIP, and DXInstalIV4

The ActiveX API is installed as part of the object-oriented toolkit. You must run the following files to register the classes before you can use the automation classes:

DXInstallDL.exe

- DXInstallDES.exe
- DXInstallFed.exe
- DXInstallDD.exe
- DXInstallIP.exe
- DXInstallV4.exe

Registering classes

To register classes with the Windows registry:

- 1. Open a command prompt and go to the directory that contains Enterprise Information Portal (for example, C:\CMBR00T).
- **2.** To run the appropriate executable file enter one of the following three commands:

DXInstallDL DXInstallDES DXInstallFed

- 3. You get a message indicating the success or failure of the process.
- 4. If an error occurs, go to the log directory and locate the DXInstallDL.log, DXInstallDES.log, or DXInstallFed.log file; in it you will find information regarding which classes have failed to register. You must manually edit those entries in the registry.

Removing registration

To remove the classes registration during the uninstall process, you must run an additional file.

- Locate the files named DXUninstallDL.exe, DXUninstallDES.exe, and DXUninstallFed.exe
- **2**. Follow the same procedure as before, and check the appropriate log file if you encounter any errors.

Requirement: Make sure that the FRNADDRON environment variable in Visual Basic is set to yes before you use the APIs.

Multiple search facilities

Use the multiple search facilities to:

• Search within a given content server, using one or a combination of supported query types:

Parametric query

Query requiring an exact match between the condition specified in the query and stored data.

Text query

Query requiring an approximate match between the given query and stored text.

Each search type is supported by one or more search engines.

• Search the results of previous search.

Not all content servers support multiple search facilities. For more information about specific content servers and multiple search see "Using specific content servers" on page 258.

Connecting to content servers

A DXDatastore*xx* (where *xx* is the suffix representing the specific content server, for example, Content Manager (DL), Domino Extended Search (DES), and so forth) represents and manages a connection to a content server, provides transaction support, and runs server commands.

Establishing a connection

In a typical example, you create and connect to a content server, work with it and then disconnect. The following example shows how to connect to a Content Manager library server named LIBSRVRN, using the user ID FRNADMIN and password PASSWORD.

Dim dsDL as new DXDatastoreDL dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD" dsDL.disconnect

Setting and getting datastore options

The content server provides some options that you can set or get using its methods. The following example shows how to set and get the option to establish an administrative session. The online API reference lists and describes the options for each content server.

```
Dim session_type As Long
Dim outType As Variant
Dim dsDL As New DXDatastoreDL
dsDL.setOption DX_DL_OPT_ACCESS, DX_DL_SS_CONFIG
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
dsDL.getOption DX_DL_OPT_ACCESS, outType
session_type = outType
```

```
If session_type = DX_DL_SS_CONFIG Then
    MsgBox "Datastore access is an administrative session"
End If
```

```
dsDL.disconnect
```

Listing servers

The content server can connect to different library servers. The content server provides a method to list the library servers it can connect to. **Restriction:** The Domino.DOC content server does not provide such a method.

The following section lists the three steps to retrieve the list of library servers and shows a code sample. The steps are:

- 1. Create a DXDatastoreDL
- 2. List the Content Manager servers
- **3**. Create an iterator for the collection and loop through the DXServerDefDL objects to get the server name and type

```
Dim dsDL As New DXDatastoreDL
Dim col As DXSequentialCollectionDL
Set col = dsDL.listDataSources
Dim serverDef As DXServerDefDL
Dim iter As DXSequentialIteratorDL
Set iter = col.createIterator
Dim i As Long
i = 0
Do While iter.more
i = i + 1
Set serverDef = iter.Next
MsgBox "Server Name [" & i & "] - " & serverDef.getName
& " Server Type - " & serverDef.getServerType
Loop
```

Listing schema and schema attributes

A content server provides methods for listing its schema. In a content server, these methods list index classes and their attributes. The following example shows how to retrieve the list of index classes, as well as the list of attributes. The steps are:

- 1. Create a DXDatastoreDL
- Connect to the Content Manager server LIBSRVRN using the user ID FRNADMIN and the password PASSWORD
- **3**. List the attributes for each index class

```
4. Disconnect from the Content Manager server
Dim dsDL As New DXDatastoreDL
Dim col As DXSequentialCollectionDL
Dim col2 As DXSequentialCollectionDL
Dim serverDef As DXServerDefDL
Dim iter As DXSequentialIteratorDL
Dim iter2 As DXSequentialIteratorDL
Dim entDef As DXIndexClassDefDL
Dim strEntity As String
Dim attrDef As DXAttrDefDL
Dim i As Long
Dim j As Long
dsDL.Connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Set col = dsDL.listEntities
Set iter = col.createIterator
i = 0
Do While iter.more
 i = i + 1
 Set entDef = iter.Next
 MsgBox "Entity Name [" & i & "] - " & entDef.getName
 strEntity = entDef.getName
 Set col2 = dsDL.listEntityAttrs(strEntity)
 Set iter2 = col2.createIterator
 j = 0
 Do While iter2.more
   j = j + 1
    Set attrDef = iter2.Next
   MsgBox " Attribute Name [" & j & "] - " & attrDef.getName
 Loop
Loop
dsDL.disconnect
```

Using DDOs

DXDDO can be regarded as an attribute container. An attribute has a name, value, and properties. Each attribute is identified by a data ID.

Because the number, name, value, and property of an attribute can vary, DXDDO provides flexible mechanisms to represent data originating from a variety of content servers and in different formats. For example, items from different index classes in Content Manager, or rows from different tables in a relational database. The DXDDO can have properties that apply to the whole DXDDO, instead of to only one attribute.

You must associate a DXDDO with a content server before you can call the add, retrieve, update and delete methods to send its attributes into the content server and retrieve them. You do this by calling the proper DXDDO constructor or by calling setDatastore method.

Every DXDDO has a persistent identifier (PID) that contains information for locating the attributes in the datastore. For example, in Content Manager, a DDO represents an item, which could be a document or a folder.

Creating a persistent identifier (PID)

Each DDO requires a persistent identifier (PID). The PID contains information about the content server name, content server type, ID, and object type. The PID provides the location in the content server of the DDO's persistent data. For example, in a Content Manager datastore, this PID is the item ID. The item ID is one of the most important parameters for the retrieve, update, and delete methods. For the add method, the item ID is created and returned by the content server.

To create a DDO to retrieve a known item:

| Dim dsDL as new DXDatastoreDL | 'create a Content Manager datastore |
|-------------------------------|---|
| Dim ddo as new DXDDODL | |
| ddo.setObjectType "GRANDPA" | 'set the index class name it belongs to |
| ddo.setPid "LN#U5K6ARLGM3DB4" | 'set the item ID |
| ddo.setDatastore dsDL | 'associate ddo with dsDL |

Then connect to the content sever and call the retrieve method to retrieve this DDO.

Adding data items and properties

Suppose the index class GRANDPA has the attributes shown in Table 35.

Table 35. Grandpa attributes

| Attribute | data_id=1 | 2 |
|-----------|-----------|---------|
| Name | Title | Subject |
| Туре | String | String |
| Nullable | No | Yes |

You can represent the information above in a DXDDO as follows:

| Dim dsDL as new DXDatastoreDL Dim cddo as new DXDDODL cddo.setObjectType "GRANDPA" cddo.setDatastore dsDL Dim data_id as Integer | 'create a Content Manager datastore 'create a DDO to hold an object type 'set the index class name it belongs to 'associate ddo with dsDL |
|--|--|
| 'Add the first attribute data_id = cddo.addData("Title") | 'add a new attribute named "Title" |
| | PERTY_TYPE, set to value : variable length string a_id, DX_DL_PROPERTY_TYPE, DX_VString |
| | PERTY_NULLABLE, set to value : boolean false a_id, DX_DL_PROPERTY_NULLABLE, False |
| 'Add the second attribute data_id = cddo.addData("Subject") |) 'add a new attribute named "Subject" |
| | PERTY_TYPE, set to value : variable length string a_id, DX_DL_PROPERTY_TYPE, DX_VString |
| 'Add a property named: DX_DL_PROF | PERTY_NULLABLE, set to value : boolean true |

cddo.addDataPropertyAndValue data_id, DX_DL_PROPERTY_NULLABLE, True

The above example illustrates the standard properties that an attribute should have, namely DX_DL_PROPERTY_TYPE and DX_DL_PROPERTY_NULLABLE.You can have as many additional properties as required by your application.

Adding properties to a DDO

The DXDDO has all the required attribute information. However, there is no information to indicate if the DXDDO is either a document or a folder. The following example sets the DXDDO property to indicate that the DXDDO is a document:

cddo.addProperty DX_DL_PROPERTY_ITEM_TYPE, DX_DL_DOCUMENT 'it is a document

Setting and getting data item values

After you create a data item and its properties, you can set its value: 'Set Title value to the given string assume we know the data_id for 'the data_item "Title" is 1 cddo.setData 1, "One dark and stormy night" 'Set Subject value to the given string assume we do not know the data_id

```
'for the data_item "Subject"
data_id = cddo.dataId("Subject") 'find data_id for data_item named "Subject"
cddo.setData data_id, "Mystery"
```

Use the getData method to retrieve the value:

```
Dim data as String
data = cddo.getData(1)
MsgBox "Title = " & data 'displays "One dark and stormy night"
MsgBox "Subject = " & cddo.getData(data id) 'displays "Mystery"
```

Getting the properties

When processing a DXDDO, the first thing you want to know is its type: document or folder. The following code determines the DXDDO type:

```
Dim prop_id as Integer
Dim myType as Integer
prop_id = cddo.propertyId(DX_DL_PROPERTY_ITEM_TYPE)
If prop_id > 0 Then
    myType = cddo.getProperty(prop_id)
    Select Case myType
    case DX_DL_DOCUMENT
    'process document
    ...
    case DX_DL_FOLDER
    'process folder
    ...
End Select
End If
To retrieve attribute properties , you must have the attribute data id:
```

```
data_id = cddo.dataId("Title") 'get data_id of Title
'How many prop does it have
Dim number_of_data_prop as Integer
number_of_data_prop = cddo.dataPropertyCount(data_id)
'Displays all data properties belonging to this attribute
'Notice that the loop index starts from 1, 1 <= i <= number_of_data_prop
Dim i as Integer
For i = 1 To number_of_data_prop
MsgBox Str(i) & " Property Name =
    " & cddo.getDataPropertyName(data_id, i) &__
    " value = " & cddo.getDataProperty(data_id, i)
Next</pre>
```

Important: Both data_id and property_id start from 1; if you specify 0, you receive an exception.

Displaying the DDO

During application development, you might need to display the content of a DXDDO for debugging purpose. For example:

```
Dim number of attribute as Integer
number of attribute = cddo.dataCount
Dim number of prop as Integer, k as Integer, j as Integer
Dim number_of_data_prop as Integer, i as Integer
number_of_prop = cddo.propertyCount
'List DDO properties
For k = 1 To number of prop
   MsgBox Str(k) & " Property Name =
    " & cddo.getPropertyName(k) & ", value =
    " _ & cddo.getProperty(k)
Next
'List data items and their properties
For i = 1 To number of attribute
 MsgBox Str(i) & "Attr. Name =
    " & cddo.getDataName(i) & ", value =
    " & cddo.getData(i)
 number_of_data_prop = cddo.dataPropertyCount(i)
 For j = 1 To number_of_data_prop
   MsgBox Str(j) & "Data Prop. Name =
       & cddo.getDataPropertyName(i, j) _ & ", value =
      " & cddo.getDataProperty(i, j)
 Next
Next
```

Deleting a DDO

If you delete a DXDDO by calling its destructor, the DDO is deleted in memory, but the persistent copy in the content server is unchanged. Conversely, the del method in DXDDO deletes the persistent copy in the content server, with its representation in memory remaining unchanged.

Using XDOs

An XDO represents a single part in Enterprise Information Portal. There is one type of XDO for binary objects called DXBlob*xx* (where *xx* is the suffix representing the specific server, for example, Content Manager (DL), Domino Extended Search (DES), and so forth). DXBlob*xx* requires the datastore DXDatastore*xx* as an input to create the object instance.

Using an XDO PID

An XDO needs to have a PID in order to store its data persistently. The item ID and part ID of DXPidXDOxx are required for XDO to locate the persistent data in a datastore.

Understanding XDO data members

You must set the values for XDO RepType, ContentClass, AffiliatedType, AffiliatedData, SearchEngine, SearchIndex, and SearchInfo. If you do not set these values, the XDO content is indexed by a search engine and the following default values are used:

RepType

DX_DL_DK_REP_NULL

Attention: The only representation type (or RepType) supported by VisualInfo for AS/400 is " ", eight blank spaces surrounded by leading and trailing quotation marks.

ContentClass

DX_DL_CC_UNKNOWN

AffiliatedType DX_DL_BASE

AffiliatedData

NULL

Tip: For the valid values of ContentClass, see the enumerated constant CONTENT_CLASS provided with Content Manager.

Using XDO in a datastore

To retrieve, update or delete a content server object, provide the correct item ID, part ID, and repType to identify the object.

```
Dim partId as Integer
partId = 17
                                         'partId of object
Dim itemId as String, fileName as String
itemId = "CPPIORH4JBIXWIY0"
                                         'existing itemId
fileName = "g:\\test\\choice.gif" 'file to be updated
Dim dsDL as new DXDatastoreDL 'required datastore
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD" 'connection to datastore
Dim axdo as new DXBlobDL
axdo.init dsDL
                                         'create XDO
axdo.init dsDL'create XDOaxdo.setPartId partId'set partIdaxdo.setPid itemId'set itemIdaxdo.retrieve'retrieve tl
                                         'retrieve the object
axdo.retrieve
axdo.setContentFromClientFile fileName 'set file content to buffer area
                                         'update the object with buffer data
axdo.update
axdo.update
axdo.retrieve "new.gif"
axdo del
                                         'retrieve content to a file
axdo.del
                                         'delete object from datastore
                                         'disconnect from datastore
dsDL.disconnect
```

Programming tips

You identify an XDO by the combination of item ID, part ID, and RepType. For a standalone XDO, you must provide the item ID and part ID. RepType is optional, because the system provides a default value (FRN\$NULL).

For the add method, if you set part ID to 0, the system assigns an available part ID for it. You can retrieve the part ID value after add if you want to do some other operation with that object later.

Important: When adding a part for the search manager to index on a Content Manager content server, you must hve a valid part ID and cannot set the part ID to 0.

Using XDO as a part of DDO instead of stand-alone XDO

An XDO represents a single part object when a DDO is a document that is a collection of part objects. You can manipulate the XDO as a component of the DDO or as a stand-alone object. To handle as a part of the DDO, you must get the item ID for the XDO from the DDO. To handle it as a stand-alone object, you must know the existing item ID for the XDO.

XDO as part of DDO

The major statements used to relate the XDO with the DDO are: 'Create DDO Dim ddo as new DXDDODL ddo.setObjectType indexClassName ddo.setDatastore dsDL ddo.addPropertyAndValue DX_DL_PROPERTY_ITEM_TYPE, DX_DL_DOCUMENT ...

```
Dim parts as new DXPartsDL
'Create XDO
Dim axdo as new DXBlobDL
axdo.init dsDL
axdo.setPartId partId
                                            'set partId
axdo.setContentClass DX DL CC GIF
axdo.setAffiliatedType DX DL BASE
axdo.setContentFromClientFile imageNames(i)
'Add XDO to the DXPartsDL collection
parts.addElement axdo
. . .
. . .
'Add DDO
dataId = ddo.addData(DX DL DKPARTS)
ddo.addDataPropertyAndValue dataId, DX DL PROPERTY TYPE, DX Collection XDO
ddo.setData dataId, parts
ddo.add
```

The complete sample application from which this example was taken (wfs.frm, written in Visual Basic) is available in the Cmbroot/Samples/activex/dl directory.

Stand-alone XDO

The following code examples are specific to Content Manager for a stand-alone XDO. For relational databases, please refer to the sample programs in the CMBROOT\Samples directory.

Adding an XDO from the buffer: This example shows how to add an XDO from the buffer. To use this sample, you must know the existing item ID of the XDO.

```
Dim dsDL as new DXDatastoreDL
Dim itemId as String, fileName as String
Dim partId as Integer
partId = 37
                                   'partId 37 not being used yet
itemId = "CPPIORH4JBIXWIY0"
                                   'existing itemId
fileName = "g:\\test\\cheetah.gif" 'file to be added
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD" 'connection to datastore
Dim axdo as new DXBlobDL
axdo.init dsDL
                            'create XDO
axdo.setPartId partId
                                    'set partId
                                    'set itemId
axdo.setPid itemId
axdo.setContentClass DX_DL_CC_GIF 'set ContentClass
axdo.setContentFromClientFile fileName 'set file content to buffer area
                                    'add from the buffer
axdo.add
MsgBox "after add partId=" & axdo.getPartId
dsDL.disconnect
                                      'disconnect from datastore
```

Adding an XDO from a file: This example adds an XDO from a file. To add an XDO from a file, add the following to the code from the previous example.

axdo.setContentFromClientFile fileName
axdo.add
axdo.add fileName

Adding an annotation object to an XDO: To add an annotation object, you must insert the following statements in your program before the add method.

axdo.setAffiliatedType DX_Annotation
axdo.setAffiliatedData 14, 1, 5, 5

Retrieving, updating and deleting an XDO: To retrieve, update, or delete an XDO in a content server, provide the correct item ID, part ID, and RepType to identify the object.

```
Private Sub cout(str As String)
Results.Text = Results.Text & Chr$(13) & Chr$(10) & str
End Sub
Private Sub Add Click()
'following itemId should be already exist
'modify it with your own known itemId
'itemId = "POL025$BQVH$TZBS"
itemId = "FPN3ZP$MPZI@U0C0"
partId = 95
Set dsDL = New DXDatastoreDL
Set xdo = New DXBlobDL
xdo.init dsDL
xdo.setPartId partId
xdo.setPid itemId
'media content class is 209
xdo.setContentClass DX CC IBMVSS
cout "Do new DXMediaStreamInfoDL..'
Dim aVS As New DXMediaStreamInfoDL
aVS.setMediaFullFileName "/icing.mpg1"
aVS.setMediaObjectOption DX VS SingleObject
aVS.setMediaHostName "<insert hostname here>"
aVS.setMediaUserId "<insert user ID here>"
aVS.setMediaPassword "<insert password here>"
aVS.setMediaNumberOfUsers 1
aVS.setMediaAssetGroup "AG"
aVS.setMediaType "MPEG1"
aVS.setMediaResolution "SIF"
aVS.setMediaStandard "NTSC"
aVS.setMediaFormat "SYSTEM"
cout "set mediaStream extension obj..."
xdo.setExtension aVS
On Error GoTo Errors
cout "about to add media object..."
xdo.Add
On Error GoTo Errors
cout "add successfully..."
Add.Enabled = False
Exit Sub
Errors:
 cout "Errors:" & str(Err.Number) & Err.Description
End Sub
Private Sub Retrieve Click()
  cout "itemId=" & xdo.getPid
 cout "partId=" & xdo.getPartId
  cout " "
 Dim state As Integer
 Dim mflag As Boolean
 mflag = xdo.isCategoryOf(DX Media Object)
 On Error GoTo Errors
 cout "isCategoryOf media obj = " & mflag
 If (mflag) Then
      cout "Get mediaStream extension obj..."
      Dim aVS2 As Variant
      Set aVS2 = xdo.getExtension("DXMediaStreamInfoDL")
      On Error GoTo Errors
      cout " aVS2.getMediaCopyRate=" & aVS2.getMediaCopyRate
      cout " aVS2.getMediaInvalidCommands=" & aVS2.getMediaInvalidCommands
     cout " aVS2.getMediaDurSeconds=" & aVS2.getMediaDurSeconds
cout " aVS2.getMediaDurFrames=" & aVS2.getMediaDurFrames
      cout " aVS2.getMediaFrameRate=" & aVS2.getMediaFrameRate
```

```
cout " aVS2.getMediaBitRate=" & aVS2.getMediaBitRate
      cout " aVS2.getMediaNumberOfUsers=" & aVS2.getMediaNumberOfUsers
      cout " aVS2.getMediaAssetGroup=" & aVS2.getMediaAssetGroup
      cout " aVS2.getMediaType=" & aVS2.getMediaType
      cout " aVS2.getMediaResolution=" & aVS2.getMediaResolution
      cout " aVS2.getMediaStandard=" & aVS2.getMediaStandard
      cout " aVS2.getMediaFormat=" & aVS2.getMediaFormat
      cout " aVS2.getMediaState=" & aVS2.getMediaState
      state = xdo.retrieveObjectState(DX Media Object)
      cout "xdo.retrieveObjectState(media) =" & state
      On Error GoTo Errors
  End If
  cout "===before retrieve==="
  cout " getLength=" & xdo.getLength
  cout " getSize=" & xdo.getSize
  cout " updatedTimestamp=" & xdo.getUpdatedTimestamp
  cout " createdTimestamp=" & xdo.getCreatedTimestamp
  cout " mimeType=" & xdo.mimeType
  cout "===about to retrieve as filedx.ivs ==="
  xdo.Retrieve ("filedx.ivs")
  On Error GoTo Errors
  cout " retrieve successfully"
  cout "===after retrieve==="
  cout " getLength=" & xdo.getLength
  cout " getSize=" & xdo.getSize
  cout " getContentClass=" & xdo.getContentClass
Exit Sub
Errors:
  cout "Errors:" & str(Err.Number) & Err.Description
End Sub
Private Sub Delete Click()
  cout "itemId=" & xdo.getPid
  cout "partId=" & xdo.getPartId
  Dim mflag As Boolean
  mflag = xdo.isCategoryOf(DX Media Object)
  cout "isCategoryOf media obj = " & mflag
  If (mflag) Then
      cout "setting delete Option...."
      xdo.setOption DX Opt DL Delete Option, DX Delete NoDropitemMediaAvail
      Dim 1n As Long
      xdo.getOption DX Opt DL Delete Option, ln
      cout "getOption deleteOpt=" & ln
  End If
    cout "===about to call delete==="
    xdo.del
    cout " delete successfully"
    cout "===after delete==="
   mflag = xdo.isCategoryOf(DX Media Object)
    cout " isCategoryOf media obj = " & mflag
    Add.Enabled = True
    Retrieve.Enabled = False
    Delete.Enabled = False
Exit Sub
Errors:
  cout "Errors:" & str(Err.Number) & Err.Description
End Sub
```

Creating and using the DX_DL_DKPARTS attribute

The DX_DL_DKPARTS attribute in a DDO represents the collection of parts in a document. The value of this attribute is a DXParts object, which is a collection of XDOs. You set the DKPARTS attribute when you retrieve a DDO, as shown below:

```
Dim dsDL as new DXDatastoreDL
Dim parts as new DXPartsDL
                                 'create a new DXPartsDL , collection of parts
Dim blob as new DXBlobDL
                               'create a new XDO blob
blob.init dsDL
blob.setPartId 5
                               'set part number to 5
blob.setPid "LN#U5K6ARLGM3DB4" 'the item ID this part belongs to
blob.setContentClass DX DL CC GIF 'set content class type GIF
blob.setRepType DX DL DK REP NULL 'set rep type for the part
blob.setContentFromClientFile "choice.gif" 'set the blob's content
blob.setInstanceOpenHandler "Netscape", True 'the viewer program
parts.addElement blob
                               'add the blob to the parts collection
... 'create and add some more blobs to the collection as necessary
Dim ddo as new DXDDO
                               'create a ddo
... 'sets some of its attributes
ddo.addProperty DX DL PROPERTY ITEM TYPE, DX DL DOCUMENT
'Create DX DL DKPARTS attribute and sets it to refer to the DXPartsDL object
Dim data id as Integer
data id = ddo.addData DX DL DKPARTS 'add attribute DX DL DKPARTS
ddo.addDataPropertyAndValue data_id, DX_DL_PROPERTY_TYPE, DX_Collection_XDO
ddo.addDataPropertyAndValue data_id, DX_DL_PROPERTY_NULLABLE, True
ddo.setData data id, parts
                               'sets the attribute value
After you set a DXParts as an attribute value of a DDO, the DDO owns it and will
take care of deleting it:
data id = ddo.dataId(DX DL DKPARTS) 'get DX DL DKPARTS data-id
If data id = 0 Then
  MsgBox " parts data item not found"
End If
Dim col as DXPartsDL
Set col = ddo.getData(data id)
                               'get the parts collection
'Create iterator and process the part collection member one by one
If col Is Nothing Then
Flse
 Dim iter as DXSequentialIterator
 Dim blob as DXBlobDL
 Set iter = col.createIterator
  Do While iter.more
     Set blob = iter.next
     If blob Is Nothing Then
    Flse
     blob.open
                                 'display the blob using the viewer
      ... 'other processing
     End If
 Loop
End If
```

Creating and using the DX_DL_DKFOLDER attribute

In a folder DDO, the DX_DL_DKFOLDER attribute represents a collection of folders and documents belonging to this folder. For example, a DX_DL_DKFOLDER attribute represents a collection of folders and documents in Content Manager. The value of this attribute is a DXFolder object, a collection of DDOs. Similar to DX_DL_DKPARTS, DX_DL_DKFOLDER is set during DDO retrieve, or it can be created and set by you, as shown below:

Dim dsDL as new DXDatastoreDL Dim folder as new DXFolderDL 'create a new DXFolderDL, collection of DDD Dim member as new DXDDDDL 'create the first member of this folder ... 'sets the member DDO attributes and properties

```
folder.addElement member
                                   'add member to the folder collection
... 'create and add some more member DDO to the DDO collection as necessary
Dim ddo as new DXDDODL
                                     'create a folder ddo
... 'sets some of its attributes
ddo.addPropertyAndValue DX_DL_PROPERTY_ITEM_TYPE, DX_DL_FOLDER
'Create DX DL FOLDER attribute and sets it to refer to the DXFolderDL object
Dim data id as Integer
data id = ddo.addData(DX DL DKFOLDER) 'add attribute DX DL DKFOLDER
ddo.addDataPropertyAndValue_data_id, DX_DL_PROPERTY_TYPE, DX_Collection_DDO
ddo.addDataPropertyAndValue data_id, DX_DL_PROPERTY_NULLABLE, True
ddo.setData data id, folder
                                   'sets the attribute value
After a DXParts is set to be an attribute value of a DDO, the DDO owns it and will
take care of deleting it:
data id = ddo.dataId(DX_DL_DKFOLDER)
                                         'get DX DL DKFOLDER data-id
                                     'folder not found
If data id = 0 Then
 MsgBox "folder data item not found"
End If
Dim col as DXFolderDL
Set col = ddo.getData(data id)
                                      'get the parts collection
'Create iterator and process the DDO collection member one by one
If col Is Nothing Then
Else
 Dim item as DXDDODL
 Dim iter as DXSequentialIteratorDL
 Set iter = col.createIterator
 Do While iter.more
    Set item = iter.next
     If item Is Nothing Then
    Flse
     item.retrieve
                                     'process the member DDO
     ... 'other processing
    End If
 Loop
End If
```

Using collections and iterators

The ActiveX collection classes are made up of DXSequentialCollection*xx*, DXResults*xx*, DXParts*xx*, and DXFolder*xx* where *xx* is the suffix representing the specific server, for example, Content Manager (DL), or Domino Extended Search (DES). DXSequentialCollection*xx* contains VARIANTs as members. DXResults and DXFolder contain DXDDOs, and DXParts objects contain DXBlobs.

DXSequentialCollectionDL is used for retrieving datastore information such as schemas and servers, so it provides a minimum set of methods. The other collection classes provide methods for adding, retrieving, removing, and replacing members.

Create an iterator by calling the createIterator method on a collection. Use iterators to step through collection members. The following code steps through a collection:

```
Dim iter as DXSequentialIteratorDL
Set iter = coll.createIterator 'create an iterator for coll
Do While iter.more 'while there are more members
   Set member = iter.next 'get the current member and advance iter to the next member
   'Do something with the member
   ...
Loop
```

DXSequentialCollectionDL provides methods for adding, retrieving, removing, and replacing its members. The code could be rewritten as follows:

```
Dim iter as DXSequentialIteratorDL
Set iter = coll.createIterator 'create an iterator for coll
Do While iter.more 'while there are more members
Set member = iter.at 'get the current member
'Do something with the member
...
iter.setToNext 'advance to the next position
Loop
```

All of the collection classes except DXSequentialCollectionDL allow you to perform operations at the current member before moving to the next member. When you remove the current member, the iterator advances to the next member. Therefore, when removing a member inside a loop, construct a check to avoid skipping the next member after removing the current one. For example:

Querying a content server

You can search a content server and receive results in a DXResultSetCursor or DXResults object. You can create a query object to represent your query, then invoke the execute method or evaluate method of the query object. With the help of its content servers, the query object performs query processing tasks, such as preparing and executing a query, monitoring the status of a query execution, and storing the results.

There are three query object types: parametric, text, and combined. The combined query is composed of both text and parametric queries. Not all content servers can perform combined queries.

A content server uses two methods for running a query: execute and evaluate. The execute method returns a DXResultSetCursor object, the evaluate method returns a DKResults object. The dkResultSetCursor object is used to handle large result sets and perform delete and update methods on the current position of the result set cursor. You can use the fetchNextN method to retrieve a group of objects into a collection.

You can also use dkResultSetCursor to run a query again by calling the close and open methods. This is described in "Using the result set cursor" on page 255.

DKResults contains all of the results from the query. You can move an iterator either forwards or backwards over the items in the collection. The DKResults collection can be queried and used as a scope for another query. See "Querying collections" on page 257 for more information.

Restriction: Although Domino.Doc content servers return a DKResults object, this object cannot be queried nor used as a scope for another query.

Using parametric query

This section explains the parametric query function.

Formulating a parametric query

The following example is a query string representing a query on the index class DLSAMPLE. The query is searching for all documents or folders with an attribute of DLSEARCH_DocType <> null. The maximum number of results returned is limited to five. The content is set to YES, so that contents of the document or folder are returned.

The query also specifies that a Content Manager server use dynamic SQL for this query and that all folders and documents be searched. If the attribute name has more than one word or is in a DBCS language, it should be enclosed in apostrophes ('). If the attribute value is in DBCS, it should be enclosed in quotation marks (").

```
Dim cmd as string
cmd = "SEARCH=(INDEX_CLASS=DLSAMPLE,"
cmd = cmd & "MAX_RESULTS=5,"
cmd = cmd & "COND=(DLSEARCH_DocType <> NULL));"
cmd = cmd & "OPTION=(CONTENT=YES;"
cmd = cmd & "TYPE_QUERY=DYNAMIC;"
cmd = cmd & "TYPE_FILTER=FOLDERDOC)"
```

Formulating a parametric query on multiple criteria

You can specify multiple search criteria using a parametric query. The following example shows how to specify a query on two index classes.

```
Dim cmd as String
cmd = "SEARCH=(INDEX_CLASS=DLSAMPLE,MAX_RESULTS=3,";
cmd += cmd & "COND=(DLSEARCH_DocType <> NULL);";
cmd += cmd & "INDEX_CLASS=DLSAMPLE,MAX_RESULTS=8,";
cmd += cmd & "COND=('First name' == \"Robert\"));";
cmd += cmd & "OPTION=(CONTENT=YES;";
cmd += cmd & "TYPE_QUERY=DYNAMIC;";
cmd += cmd & "TYPE_FILTER=FOLDERDOC)";
```

Executing a parametric query

Using Content Manager as a model, the steps are:

- 1. Create a DXDatastoreDL object.
- Connect to the Content Manager server LIBSRVRN using the user ID FRNADMIN and the password PASSWORD.
- **3**. Create a parametric query. The following query specifies to find all documents for the GP2DLS3 index class with the attribute last name equal to SUMMERS.
- 4. Run the query and examine the results using DXResultsDL.
- 5. Disconnect from the Content Manager server.

```
Dim dsDL as new DXDatastoreDL
Dim gry As DXParametricQueryDL
Dim results as DXResultsDL
Dim item as DXDDODL
Dim iter as DXSequentialIteratorDL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim cmd as String
cmd = "SEARCH=(INDEX CLASS=GP2DLS3,"
cmd = cmd & "COND=('last name' == ""SUMMERS""));"
cmd = cmd & "OPTION=(CONTENT=YES;"
cmd = cmd & "TYPE QUERY=DYNAMIC;TYPE FILTER=DOC)"
Set qry = dsDL.createQuery(cmd, DX DL PARAMETRIC QL TYPE)
qry.execute
Set results = qry.result
Set iter = results.createIterator
Do While iter.more
```

```
Set item = iter.next

'Do something with the DDO...

Loop

dsDL.disconnect
```

Executing a parametric query from the content server

Using Content Manager as a model, the steps are:

- 1. Create a DXDatastoreDL object.
- Connect to the Content Manager server LIBSRVRN using the user ID FRNADMIN and the password PASSWORD.
- 3. Search all folders and documents for the DLSAMPLE index class.
- 4. Execute the query and examine the results using DXResultSetCursor. A null is returned from fetchNext if the cursor is past the last item in the result.
- 5. Disconnect from the Content Manager server.

```
Dim dsDL as new DXDatastoreDL
Dim cur As DXResultSetCursorDL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim cmd as String
cmd = "SEARCH=(INDEX_CLASS=DLSAMPLE);"
cmd = cmd & "OPTION=(CONTENT=YES;"
cmd = cmd & "TYPE_QUERY=DYNAMIC;TYPE_FILTER=FOLDERDOC)"
Set cur = dsDL.execute(cmd, DX DL PARAMETRIC QL TYPE)
Dim item as DXDDODL
Do While cur.isValid
  Set item = cur.fetchNext
   'Do something with the ddo item
Loop
cur.destroy
               'in case the variable is being used by another query
dsDL.disconnect
```

Evaluating a parametric query from the datastore

Using Content Manager as a model, the steps are:

- 1. Create a DXDatastoreDL object.
- Connect to the Content Manager server LIBSRVRN using the user ID FRNADMIN and the password PASSWORD.
- 3. Search all folders and documents for the GP2DLS5 index class with a condition of DLSEARCH_Date >= 1995 and DLSEARCH_Date <= 1996. Because content is equal to N0, only the document and folder PIDs appear in the results.
- 4. Run the query and examine the results using DXResultsDL.
- 5. Disconnect from the Content Manager server.

```
Dim dsDL as new DXDatastoreDL
Dim results As DXResultsDL
Dim iter as DXSequentialIteratorDL
Dim item as DXDDODL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim cmd as String
cmd = "SEARCH=(INDEX CLASS=GP2DLS5,;"
cmd = cmd & "COND=((DLSEARCH_Date >= ""1995"") AND "
cmd = cmd & "(DLSEARCH Date <= ""1996"")));"</pre>
cmd = cmd & "OPTION=(CONTENT=NO;"
cmd = cmd & "TYPE QUERY=DYNAMIC;TYPE FILTER=FOLDERDOC)"
Set results = dsDL.evaluate(myQyuery, DX DL PARAMETRIC QL TYPE)
Set iter = results.createIterator
Do While iter.more
   Set item = iter.next
   'Do something with the DDO item
Loop
```

Using text query

This section explains text queries.

Formulating a text query

The following example shows a query for a text index called TMINDEX. The query searches for all text documents with the word UNIX or member. The maximum number of results returned is five.

Dim cmd as String
cmd = "SEARCH=(COND=(UNIX OR member));"
cmd = cmd & "OPTION=(SEARCH_INDEX=TMINDEX;MAX_RESULTS=5)"

Formulating a text query on multiple indexes

You can use text query to search more than one index. The following example shows how to specify a query for two indexes.

Important: If you specify more than one text search index in the query, the indexes must be the same type. For example, you can specify two precise indexes in the query, but you cannot specify a precise index and a linguistic index within the query.

```
Dim cmd as String
cmd = "SEARCH=(COND=(UNIX OR member));";
cmd += cmd & "OPTION=(SEARCH_INDEX=(TMINDEX,TMINDEX2); MAX_RESULTS=5)";
```

Important: If you specify more than one text search index in the query, the indexes must be the same type. For example, you can specify two precise indexes in the query, but you cannot specify a precise index and a linguistic index within the query.

Executing a text query

Using Content Manager as a model, the steps are:

- Create a DXDatastoreTS object.
- 2. Connect to the text search server TM.
- 3. Create a text query. The following query searches documents with the phrase UNIX operating and the word system.
- 4. Run the query and examine the results using DXResults.
- 5. Disconnect from the text search server.

```
Dim dsTS as new DXDatastoreTS
Dim qry As DXTextQueryTS
Dim results as DXResultsDL
Dim item as DXDDODL
Dim iter as DXSequentialIteratorDL dsTS.connect "TM", "", "", ""
Dim cmd as String
cmd = "SEARCH="
cmd = cmd & "(COND=('UNIX operating' AND system));"
cmd = cmd & "OPTION=(SEARCH_INDEX=TMINDEX)
Set qry = dsTS.createQuery(cmd, DX TS TEXT QL TYPE)
qry.execute
Set results = gry.result
Set iter = results.createIterator
Do While iter.more
   Set item = iter.next
   'Do something with the DDO item
loop
dsTS.disconnect
```

Executing a text query from the content server

Using Content Manager as a model, the steps are:

1. Create a DXDatastoreTS object.

- 2. Connect to the text search server by host name and port number.
- 3. Search for all text documents with the free text Web site.
- 4. Run the query and examine the results using DXResultSetCursor. A null is returned from fetchNext if the cursor is past the last item in the result.
- 5. Disconnect from the text search server.

```
Dim dsTS as new DXDatastoreTS
Dim cur As DXResultSetCursorDL
Dim item as DXDDODL
dsTS.connect "zebra", "7502", DX_CTYP_TCPIP
dim cmd as String
cmd = "SEARCH="
cmd = cmd & "(COND=({web site}));"
cmd = cmd & "OPTION=(SEARCH_INDEX=TMINDEX)"
Set cur = dsTS.execute(cmd, DX TS TEXT QL TYPE)
Do While cur.isValid
  Set item = cur.fetchNext
   'Do something with the DDO item
Loop
               'in case the variable is being reused by another query
cur.destroy
dsTS.disconnect
```

Evaluating a text query from the content server

Using Content Manager as a model, the steps are:

- 1. Create a DXDatastoreTS object.
- 2. Connect to the text search server TM.
- 3. Search for all text documents with words that start with the letters UN.
- 4. Run the query and examine the results using DXResultsDL.
- 5. Disconnect from the text search server.

```
Dim dsTs as new DXDatastoreTS
Dim item as DXDDODL
Dim results As DXResultsDL
Dim iter as DXSequentialIteratorDL
dsTS.connect "TM", "", "", ""
Dim cmd as String
cmd = "SEARCH="
cmd = cmd & "(COND=($MC=*$ UN*));"
cmd = cmd & "OPTION=(SEARCH INDEX=TMINDEX)"
Set results = dsTS.evaluate(myQyuery, DX TS TEXT QL TYPE)
Set iter = results.createIterator
Do While iter.more
  Set item = iter.next
   'Do something with the DDO item
Loop
dsTS.disconnect
```

Getting match highlighting information for each text query result item

This example retrieves match highlighting information for each text query result item during a text query, by setting the MATCH_INFO option to YES. The MATCH_DICT option specifies whether the highlighting information should be obtained using a dictionary. The match information is returned in the DKMATCHESINFO attribute of the DKDDO returned from a text query. The value of the DKMATCHESINFO attribute will be a DKMatchesInfoTS object.

Attention: This process is time consuming because the document is retrieved from the content server and linguistically analyzed to determine potential matches.

Dim dsTS As new DXDatastoreTS Dim cur as DXResultSetCursorDL Dim item as DXDDODL

```
Dim count As Integer, i As Integer
Dim pidId As String, dataName As String
Dim data As Variant
Dim mInfo As DXMatchesInfoTS
Dim mSect As DXMatchesDocSectionTS
Dim mPara As DXMatchesParagraphTS
Dim mText As DXMatchesTextItemTS
Dim li As Integer, lj As Integer, lk As Integer
Dim numSects As Integer, numParas As Integer, numTextItems As Integer
Dim numNewLines As Integer
Dim strDataName As String
Dim iCCSID As Integer, iLang As Integer
Dim iOffset As Integer, iLen As Integer
Dim cmd As String
dsTS.Connect "TM", "", "LIBACCESS=(LIBSRVRN, FRNADMIN, PASSWORD)"
cmd = "SEARCH=(COND=(UNIX));"
cmd = cmd & "OPTION=(SEARCH_INDEX=TMINDEX;MATCH_INFO=YES;MATCH_DICT=NO"
cmd = cmd & "MAX RESULTS=2)"
Set cur = dsTS.execute(cmd, DX_TS_TEXT_QL_TYPE)
Do While cur.isValid
   Set item = cur.fetchNext
   pidId = item.getPid
   count = item.dataCount
   For i = 1 To count
    dataName = item.getDataName(i)
    If dataName = DX DL DKMATCHESINFO Then
     Set mInfo = item.GetData(i)
     strDataName = mInfo.getDocumentName
     numSects = mInfo.numberOfSections
     For li = 1 To numSects
      Set mSect = mInfo.getSection(li)
      strDataName = mSect.getSectionName
      numParas = mSect.numberOfParagraphs
      For lj = 1 To numParas
       Set mPara = mSect.getParagraph(lj)
       iCCSID = mPara.getCCSID
       iLang = mPara.getLanguageId
       numTextItems = mPara.numberOfTextItems
       For lk = 1 To numTextItems
       Set mText = mPara.getTextItem(lk)
       strDataName = mText.GetText
        If mText.isMatch = True Then
        i0ffset = mText.get0ffset
        iLen = mText.getLength
       Fnd If
       numNewLines = mText.numberOfNewLines
       Next
      Next
     Next
    Else
     data = item.GetData(i)
    End If
                           ' end for i = 1 to count
   Next
Loop
cur.destrov
dsTS.disconnect
```

Getting match highlighting information for a particular text query result item

This example retrieves match highlighting information for a specific item returned from a text query. The match information contains the text of the document and the highlighting information for every match of the corresponding query. The dkResultSetCursor passed into this routine must be in an open state.

Attention: This process is time consuming because the document is retrieved from the content server and linguistically analyzed to determine potential matches.

```
Dim dsTS As new DXDatastoreTS
Dim cur as DXResultSetCursor
Dim item as DXDDO
Dim count As Integer, i As Integer
Dim pidId As String, dataName As String
Dim data As Variant
Dim mInfo As DXMatchesInfoTS
Dim mSect As DXMatchesDocSectionTS
Dim mPara As DXMatchesParagraphTS
Dim mText As DXMatchesTextItemTS
Dim li As Integer, lj As Integer, lk As Integer
Dim numSects As Integer, numParas As Integer, numTextItems As Integer
Dim numNewLines As Integer
Dim strDataName As String
Dim iCCSID As Integer, iLang As Integer
Dim iOffset As Integer, iLen As Integer
Dim docId As String, indexName As String
Dim cmd As String
dsTS.Connect "TM", "", "LIBACCESS=(LIBSRVRN, FRNADMIN, PASSWORD)"
cmd = "SEARCH=(COND=(UNIX));"
cmd = cmd & "OPTION=(SEARCH INDEX=TMINDEX"
cmd = cmd & "MAX RESULTS=2)"
Set cur = dsTS.execute(cmd, DX_TS_TEXT_QL_TYPE)
Do While cur.isValid
  Set item = cur.fetchNext
  pidId = item.getPid
  docId = pidId
  count = item.dataCount
   indexName = item.getObjectType
   For i = 1 To count
   dataName = item.getDataName(i)
   data = item.GetData(i)
   Next
                                ' end for i = 1 to count
    Set mInfo = ds.getMatches(cur, docId, indexName, False)
    If (mInfo Is Nothing) = False Then
    Set mInfo = item.GetData(i)
     strDataName = mInfo.getDocumentName
     numSects = mInfo.numberOfSections
     For li = 1 To numSects
     Set mSect = mInfo.getSection(li)
     strDataName = mSect.getSectionName
     numParas = mSect.numberOfParagraphs
     For lj = 1 To numParas
     Set mPara = mSect.getParagraph(lj)
     iCCSID = mPara.getCCSID
     iLang = mPara.getLanguageId
     numTextItems = mPara.numberOfTextItems
     For lk = 1 To numTextItems
     Set mText = mPara.getTextItem(1k)
     strDataName = mText.GetText
      If mText.isMatch = True Then
      iOffset = mText.getOffset
      iLen = mText.getLength
     Fnd If
    numNewLines = mText.numberOfNewLines
   Next
   Next
 Next
End If
Loop
cur.destroy
dsTS.disconnect
```

Using result set cursor

The dXResultSetCursor is a content server cursor that manages a virtual collection of DDOs and does not appear until you fetch an element from it. The collection set resulting from a query submitted to the content server.

Important: When you stop using the cursor, call the destroy method to close it and prevent memory leaks.

Opening and closing the result set cursor to re-execute the query

When you create a result set cursor, it is open. To run a query again, you close and reopen the cursor, as shown in the following example:

```
Dim cmd as String
cmd = "SEARCH=(INDEX_CLASS=DLSAMPLE);"
cmd = cmd & "OPTION=(CONTENT=YES;"
cmd = cmd & "TYPE_QUERY=DYNAMIC;"
cmd = cmd & "TYPE_FILTER=FOLDERDOC)"
Dim cur as DXResultSetCursorDL
...
Set cur = dsDL.execute(cmd, DX_DL_PARAMETRIC_QL_TYPE)
cur.close
cur.open
```

Setting and getting positions in a result set cursor

The result set cursor allows you to set and get the current cursor position. The following example completes the following steps:

- 1. Run a query.
- 2. Set the position to next, and fetch the DDO.
- **3**. Get the current position of the result set cursor. A null value is returned from fetch0bject if the cursor is past the last item in the result.

```
Dim cmd as string
cmd = "SEARCH=(INDEX CLASS=DLSAMPLE);"
cmd = cmd & "OPTION=(CONTENT=YES;'
cmd = cmd & "TYPE QUERY=DYNAMIC;"
cmd = cmd & "TYPE FILTER=FOLDERDOC)"
Dim cur as DXResultSetCursorDL
Dim item as DXDDODL
Dim i as Long
i = 0
Set cur = dsDL.execute(cmd, DX DL PARAMETRIC QL TYPE)
Do while cur.isValid
   cur.setToNext
  Set item = cur.fetchObject
  If item is Nothing Then
   Flse
     i = cur.getPosition
     'Do something with the DDO
   End If
Loop
cur.destrov
               'in case the variable is being reused by another query
Another way to do this is:
Set cur = dsDL.execute(cmd, DX DL PARAMETRIC QL TYPE)
Do While cur.isValid
   cur.setPosition DX DL NEXT, 1 'the 1 is ignored for DX_NEXT
   Set item = cur.fetchObject
   If item is Nothing Then
```

```
Else

i = cur.getPosition

'Do something with the DDO item

End If

Loop

cur.destroy 'in case the variable is being reused by another query
```

You can use relative positioning. In the following example, every other item in the result set cursor is skipped.

```
Dim increment as Long
increment = 2
Set cur = dsDL.execute(cmd, DX_DL_PARAMETRIC_QL_TYPE)
Do While cur.isValid
cur.setPosition DX_DL_RELATIVE, increment
Set item = cur.fetchObject
If item is Nothing Then
Else
i = cur.getPosition
'Do something with the DDO
End If
Loop
cur.destroy 'in case the variable is being reused by another query
```

Creating a collection from a result set

You can use the result set cursor to populate a collection with a specified number of items from the result set. In the following example, all items from the result set are fetched into a sequential collection. The first parameter specifies how many items to put into the collection. A zero in the first parameter of the fetchNextN method indicates that all result set items will be put into the collection. If fItems is TRUE, at least one item was returned.

Dim seqColl as DXSequentialCollection Dim fItems as Boolean fItems = False Dim how_much as Long how_much = 0 fItems = cur.fetchNextN(how much, seqColl)

Querying collections

A *queryable collection* is a collection that can be queried further, thus providing a smaller evaluation set or more refined results. A concrete implementation of a queryable collection is a DKResults object. DKResults is a collection of DDOs, which are the result of a query.

Getting the result of a query

The following example illustrates how to submit a parametric query and get results:

```
'Establish a connection
Dim dsDL as new DXDatastoreDL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
'Create a query object
Dim query1 as String
query1 = "SEARCH=(INDEX_CLASS=GRANDPA,COND=(Title <> NULL));"
Dim pq as DXParametricQuery
Set pq = dsDL.createQuery(query1, DX_DL_PARAMETRIC_QL_TYPE)
pq.execute
Dim rs as DXResultsDL
Set rs = pq.result
```

The results are in rs, which is a DXResults object. You can use previous code examples to process the collection and get the DDO.

Evaluating a new query

You can query the result from the example shown in the previous section to further refine it. For example:

```
Dim query2 as String
query2 = "SEARCH=(INDEX_CLASS=GRANDPA,COND=(Subject == 'Mystery'));"
Dim rs2 as DXResults
Set rs2 = rs.evaluate(query2, DX Parametric QL type
```

```
The totals of both queries would be equivalent to:
"SEARCH=(INDEX_CLASS=GRANDPA,COND=(Title <> NULL AND Subject == 'Mystery'));"
```

You can repeat this step until you get satisfactory results. After you start with one type of query, the subsequent queries must be of the same type, because you might get a null result.

The following example is for text queries:

```
Dim dsTS as new DXDatastoreTS
dsTS.connectPort "TM","","",""
Dim tquery1 as String
tquery1 = "SEARCH=(COND=(IBM));OPTION=(SEARCH_INDEX=TMINDEX)"
Dim tq as DXTextQuery
Set tq = dsTS.createQuery(tquery1)
tq.execute
Dim trs as DXResults
Set trs = tq.result
Dim tquery2 as String
tquery2 = "SEARCH=(COND=(Tivoli));OPTION=(SEARCH_INDEX=TMINDEX)"
Dim trs2 as DXResults
Set trs2 = trs.evaluate(tquery2, DX TS TEXT QL TYPE)
```

The sum of both queries is equivalent to: "SEARCH=(COND=(IBM AND Tivoli));OPTION=(SEARCH INDEX=TMINDEX)";

Using queryable collection instead of combined query

Evaluating a queryable collection is similar to other Java classes. One such class is combined query. You can use a combined query to submit a combination of parametric and text queries, with or without scopes. However, all of these queries must be submitted at once, not one at a time as you would when evaluating a queryable collection.

The result of a combined query is a DKResults object, so you can theoretically evaluate another parametric query against it; although it might not always work. You cannot perform combined queries on all content servers.

Evaluating a queryable collection with subsequent queries provides the flexibility to refine the results of a previous query, step by step, until you get a satisfactory final result. This is quite useful for dynamically browsing a content server and formulating the next query based on the previous results. However, if you know the total query in advance, it is more efficient to submit the complete query once.

Using specific content servers

Each content server uses the dkDatastore classes, or data definition classes, as the primary interface to the Enterprise Information Portal database. Each content server has a separate content server class that implements the dKDatastore class to provide information specific to the content server.

Each content server type is represented by a class called DKDatastorexx, where xx is an abbreviation that identifies the specific content server as shown in Table 36.

Table 36. Server type and class name terminology

| Server type | Class name |
|------------------------|----------------|
| Content Manager | DXDatastoreDL |
| Domino Extended Search | DXDatastoreDES |

When creating a content server you must implement one concrete class for each of the following classes or interfaces:

DXDatastore*xx*

Represents and manages a connection to the content server, transactions, and the execution of content server commands. DXDatastore is an abstract version of the query manager class. It supports the evaluate method, so it can be considered a subclass of query manager.

DXDatastoreDef*xx*

Defines methods to access items stored in the content server; it can also create, list, and delete its entities. It maintains a collection of DXEntityDefs. Examples of concrete classes for this interface are:

- DXDatastoreDefDL
- DXDatastoreDefDES

DXEntityDef*xx*

Defines methods to:

- · Create and delete an entity
- Access entity information
- Create and delete attributes

In this class, all methods related to subentities generate DKUsageError objects indicating that the datastore does not then support subentities. However, if the content server supports multiple-level entities the subclass for the content servers must implement methods to overwrite the exceptions, for example. Examples of concrete classes for the DXEntityDef interface are:

- DXIndexClassDefDL
- DXEntityDefTS

DXAttrDef*xx*

Defines methods to access attribute information and to create and delete attributes. Examples of concrete classes for DXAttrDef*xx* are:

- DXAttrDefDL
- DXFieldDefDES

DXServerDef*xx*

Defines methods to access server information. Examples of concrete classes for DXServerDef*xx* are:

- DXServerDefDL
- DXServerDefDES

DXResultSetCursorxx

A content server cursor that manages a virtual collection of DDO objects. The collection is a query result set. Elements of the collection do not materialize until a datastore fetch operation is run. To use the addObject, deleteObject, and updateObject methods, you must set the datastore option DK_DL_OPT_ACCESS_MODE to DK_READWRITE. Examples of concrete classes for dkResultSetCursor are:

- DXResultSetCursorDL
- DXResultSetCursorV4

DXBlob*xx*

An abstract class that declares a common public interface for binary large object (BLOB) data types in each content server. The concrete classes derived from DXBlob share this common interface, allowing polymorphic processing of BLOB collections originating from heterogeneous content servers. Examples of concrete classes for DXBlob*xx* are:

- DXBlobDL
- DXBlobDD

Working with Content Manager

This section describes how to:

- Handle large objects
- Use DDOs in the server
- Use XDOs in a search engine
- Use combined query
- Use Text Search Engine
- Use image search (QBIC).
- Use workflows and workbaskets

Using DDOs to represent datastore information

A DDO associated with DKDatastoreDL has some specific information to represent the Enterprise Information Portal document metaphor: document, folder, parts, item, item ID, rank, and so forth. The following sections describe how you record this information.

DDO properties: The type of an item, either a document or folder, is a property under the name DK_Property_Item_Type. To get the item type of the DDO, you call:

```
Dim a as VARIANT
Dim item_type as Integer
a = cddo.getPropertyByName(DX_DL_PROPERTY_ITEM_TYPE)
If IsEmpty(a) Then
Else
   item_type = a
End If
```

After the property is called, the item_type is equal to DK_CM_DOCUMENT for a document, or DK_CM_FOLDER for a folder. The if statement ensures that the property exists. See "Adding properties to a DDO" on page 223 and "Getting the DDKDO and attribute properties" on page 224 for more information.

PID: The PID contains important pieces of information specific to Enterprise Information Portal: the object type indicates the index class the DDO belongs to;

the PID contains the item ID of the associated item from the datastore. See "Creating a persistent identifier (PID)" on page 222.

Representing documents: A DDO representing a document has the property DX_DL_PROPERTY_ITEM_TYPE equal to DX_DL_DOCUMENT. Its PID contains the index class name as the object type, and the item ID is in the PID's ID.

The parts inside a document are represented as DXPartsDL objects, which are collections of binary large objects (BLOBs), each of which is represented as a DXBlobDL object.

A document DDO has the specific attribute with the reserved name DX_DL_DKPARTS, whose value is also DXPartsDL object.

To get to each part in a document, you must retrieve DXPartsDL first, then create an iterator to retrieve each part. If the document does not have a part at all, DKParts is null.

For more information on creating and processing a DKParts object, see "Retrieving a document or folder" on page 361 and "Creating and using the DX_DL_DKPARTS attribute" on page 344.

Documents associated with a combined query (a combination of a parametric and text query) can have a transient attribute called DX_DKRANK, whose value is an object containing an integer rank computed by the Text Search Engine.

Representing folders: A DDO representing a folder has a property DX_DL_PROPERTY_ITEM_TYPE equal to DX_DL_FOLDER. Similar to a document DDO, its PID contains the index class name as the object type, and item ID in the PID's ID.

The table of contents inside a folder is represented as a DXFolderDL object, which is a collection of DDOs. Each collection represents an item—either a document or another folder—belonging to this folder. A folder DDO has a specific attribute with a reserved name DX_DL_DKFOLDER, whose value is also DXFolderDL object.

To get to each DDO member of the folder, you must retrieve DXFolderDL first, then create an iterator to retrieve each item member. If the folder does not have a member, DXFolderDL is null.

For more information on creating and processing a DKFolder object, see "Retrieving a document or folder" on page 361 and "Creating and using the DX_DL_DKFOLDER attribute" on page 344.

Creating, updating, and deleting documents or folders

This section describes how to create, update, and delete documents and folders.

Creating a document: To create a document and save it in a content server, you must create a DDO, setting all of its attributes and other information, except its item ID. The item ID is assigned and returned by the content server. The following example combines parts of the previous examples:

'step 1: create a datastore and connect to it Dim dsDL as new DXDatastoreDL dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD" 'step 2: create a document (or folder) DDO and set all its attributes and 'other required information - see the section on "Using DDO" Dim cddo as new DXDDO

```
cddo.setObjectType "GRANDPA"
                                  'set the index class name it belongs to
cddo.setDatastore dsDL
                                  'associate to dsDL
'step 2.a: add attributes according to index class GRANDPA
Dim data id as Integer
data id = cddo.addData("Title") 'add a new attribute named "Title"
cddo.addDataPropertyAndValue data id, DX DL PROPERTY TYPE,
    DX VString 'add type property VSTRING
    cddo.addDataPropertyAndValue data_id,
    DX_DL_PROPERTY_NULLABLE, False 'add nullable property
data_id = cddo.addData("Subject") 'add a new attribute named "Subject"
    cddo.addDataPropertyAndValue data id, DX DL PROPERTY TYPE, DX VString
    cddo.addDataPropertyAndValue data id, DX DL PROPERTY NULLABLE, True
    'Add some more attributes as necessary
    ۰...
'step 2.b: add DX DL DKPARTS attribute
Dim blob as new DXBlobDL
blob.setDatastore dsDL
                                  'create a new XDO blob
blob.setPartId 5
                                  'set part number to 5
blob.setContentClass DX DL CC GIF 'set content class type GIF
blob.setRepType DX DL DK REP NULL 'set rep type for the part
blob.setContentFromClientFile "choice.gif" 'set the blob's content
blob.setInstanceOpenHandler "netscape", true 'set the blob's viewer
parts.addElement blob
                                  'add the blob to the parts collection
... 'create and add some more blobs to the collection as necessary
'Create DX_DL_DKPARTS attribute and sets it to refer to the DXPartsDL object
data_id = ddo.addData(DX_DL_DKPARTS) 'add attribute DX_DL_DKPARTS
cddo.addDataPropertyAndValue data_id, DX_DL_PROPERTY_TYPE,
    DX_Collection_XDO 'add type property
    cddo.addDataPropertyAndValue data id, DX DL PROPERTY NULLABLE,
       True 'add nullable property
    cddo.setData data id, parts
                                      'sets the attribute value
'step 2.c: sets the item type : document
cddo.addPropertyAndValue DX_DL_PROPERTY_ITEM_TYPE, DX_DL_DOCUMENT
'step 3: make it persistent
                                'a document is created in the datastore
cddo.add
```

After the last step, the document is created in the content server. When a document DDO is added to a content server, all of its attributes are added, including all of the parts listed in DXPARTSDL.

This also applies to adding a folder DDO, the DXFolderDL collection members are added to the datastore as a component of the folder. A folder contains a table of contents of its members, which are existing documents and folders. Therefore, all folder members must be created in the datastore before you can add a folder DDO.

You can add the same document to a different content server of the same type. For example, to add the document to the server LIBSRVRN, which has an index class GRANDPA2 with the same structure as GRANDPA:

```
'Create datastore and connect to LIBSRVRN
Dim dsN as new DXDatastoreDL
dsN.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
'Update the Pid
ddo.setObjectType "GRANDPA2" 'set the new index class
ddo.setPid "" 'blank the item ID
ddo.setDatastoreName "LIBSRVRN" 'set the new datastore name'
ddo.setDatastore dsN 'set the new datastore
ddo.add 'add it
```

Updating a document or a folder: To update a document, you must set the item ID and object type. Then, update the desired attributes or add to the parts collection. Finally, call the update method to store the change. For example:

```
'Update the value of attribute Title
Dim data_id as Integer
data_id = ddo.getDataByName("Title")
ddo.setData data_id, "Guess who is behind all this"
ddo.update
```

After the call to the update method, the value of the attribute Title in the content server is updated. The parts in this document are not updated unless their content has changed. The connection to the server must be valid when you call the update method.

Updating a folder DDO requires similar steps: you update the attribute values, or add or remove elements from DXFolderDL, then call the update method.

Updating parts: The collection of parts in a document is represented in a DXPartsDL object called DKPARTS.

DKParts has two additional members for adding a part to, and removing a part from, the collection and immediately saves those changes.

The document must already exist in the content server.

Adding and removing a part: The following example adds a part to a document:

```
Dim ddo as DXDDO 'a document DDO
Dim newPart as DXBlobDL 'a new part to be added
... 'ddo and newPart are initialized somewhere along the line
Dim parts as DXPartsDL
Set parts = ddo.getDataByName(DX_DL_DKPARTS) 'get DXPartsDL
parts.addMember ddo, newPart
```

Similarly, to remove newPart from the collection and the content server, enter: parts.removeMember ddo, newPart

The removeMember method in DXPartsDL deletes the part from the content server.

Differences between update, add, and remove on a document DDO: DKParts addMember and removeMember methods provide conveniences for adding and removing a part in the collection and the content server. Compared to the update method in a document DDO, the addMember and removeMember are faster.

The update method on a DDO updates all of the attributes in the DDO, including DXPartsDL and all of its members that changed. The steps are:

```
...
Dim parts as DXPartsDL
Set parts = ddo.getDataByName(DX_DL_DKPARTS) 'get DXPartsDL , assume it exists
parts.addElement newPart
ddo.update 'updates the whole ddo
```

Updating folders: The collection of documents and folders within a folder is represented as a DKFolder object. In the content server, a folder holds a table of contents referring to its objects instead of all of the actual objects.

DXFolderDL has two additional members for adding a member to, or removing a member from, the collection and immediately stores those changes.

The added document or folder to be added must already exist in the content server, as must the folder to be added to.

Adding and removing a member: The following example adds another document or folder to a folder:

Dim folderDDO as DXDDO 'a folder DDO Dim newMember as DXDDO 'a new DDO to be added as a member of this folder ... 'folderDDO and newMember are initialized somewhere along the line Dim folder as DXFolderDL 'get DXFolderDL , assume it exists Set folder = folderDDO.getDataByName(DX_DL_DKFOLDER) folder.addMember folderDDO, newMember

To remove newMember from the collection and the content server, enter: folder.removeMember folderDDO, newMember

Important: Removing a member from a folder only removes that member from the folder table of contents. If you use the removeElementAt method it does not delete the member from memory or from the content server.

Differences between update, add, and remove on a folder DDO: DXFolderDL addMember and removeMember methods provide conveniences for adding and removing a document or folder in the collection and the content server. Compared with the update method in a folder DDO, add and remove methods are faster.

The update method on a DDO updates all of the attributes in the DDO, including DXFolderDL and all of its members, whereas add and remove member methods involve only adding and removing one particular member to or from the folder table of contents.

Deleting a document or a folder: Use the del method in the DDO to delete a document or folder from the content server.

The DDO must have its item ID and object type set, and your program must have a valid connection to the content server.

Use the statement above to delete a folder as well. Only the persistent data is deleted, the in-memory copy of the DDO does not change. Therefore, you can add this DDO back to the same or different datastore later. See "Creating a document" on page 358 for more information.

Retrieving a document or folder

To retrieve a document from DXDatastoreDL, you must know the document's index class name and item ID. You must first associate the DDO to a content server and establish a connection.

Dim dsDL as new DXDatastoreDL dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD" Dim ddo as new DXDDO ddo.setObjectType "GRANDPA" 'set the index class name it belongs to ddo.setPid "LN#U5K6ARLGM3DB4" 'set the item ID ddo.setDatastore dsDL 'associate to dsDL ddo.retrieve 'retrieve it

To retrieve the DDO, call: ddo.retrieve After a call to retrieve, all of the DDO's attribute values are set to the value of the persistent data stored in the datastore. If the document has parts, the DX_DL_DKPARTS attribute is set to a DKParts object. However, the content of each part in this collection is not retrieved. Because a part might be large, it is not desirable to retrieve all of them into memory at once. It is better to explicitly retrieve the part you want.

If the DDO is a parametric query result that was run with the query option CONTENT=NO, the DDO is empty (does not have the attribute values). However, all information required to retrieve it is already set.

Retrieving parts: After you retrieve a DDO, you can retrieve its parts that are identified in DX_DL_DKPARTS attribute, as follows:

```
Dim parts as DXPartsDL
Set parts = ddo.getDataByName(DX_DL_DKPARTS)
```

The example assumes that the DX_DL_DKPARTS attribute exists. An exception is generated if the attribute does not exist. See "Retrieving a folder" for an example of extracting attribute value by getting the data ID first and testing it for zero.

To retrieve each part, you must create an iterator to step through the collection and retrieve each part. See "Creating and using the DX_DL_DKPARTS attribute" on page 344.

```
'Create iterator and process the part collection member one by one
If parts Is Nothing Then
Else
  Dim blob as DXBlobDL
  Dim iter as DXSequentialIterator
  Set iter = parts.createIterator
  Do While iter.more
     Set blob = iter.next
     If blob Is Nothing Then
     Else
       blob.retrieve
                               'retrieve the blob's content
       blob.open
                               'other processing, as needed
     End If
  Loop
End If
```

Similar to the DDO results of a parametric query, each part XDO inside the DXPartsDL collection is empty (does not have its content set). However, it has all the information needed for information retrieval. To bring its content and related information into memory, call:

blob.retrieve

Retrieving a folder: Retrieve a folder DDO the same way as you would retrieve a document DDO. After being retrieved, the folder DDO has all of its attributes set, including a special attribute, DX_DL_DKFOLDER. This attribute value is set to a DKFolder object, a collection of DDO members in this folder. Like the parts in DXPartsDL, these member DDOs contain only enough information to retrieve them. You can retrieve a folder DDO as follows:

```
data_id = ddo.dataId(DX_DL_DKFOLDER) 'get DX_DL_DKFOLDER data-id
If data_id = 0 Then 'folder not found
MsgBox " folder data item not found"
Exit sub
End If
Dim col as DXFolderDL
col = ddo.getData(data_id) 'get the folder collection
'Create iterator and process the DDO collection member one by one
```

```
If col Is Nothing Then
Else
Dim item as DXDDOD1
Dim iter as DXSequentialIterator
Set iter = col.createIterator
Do While iter.more
Set item = iter.next
If item Is Nothing Then
Else
item.retrieve
.... 'other processing
End If
Loop
End If
```

See also "Creating and using the DX_DL_DKFOLDER attribute" on page 344.

Understanding text searching (Text Search Engine)

A DXDatastoreTS object represents the Text Search Engine. Text Search Engine does not actually store the data, it merely indexes the data stored in Content Manager to support a text search on them. The result of a text search is an item identifier describing the location of the document in Content Manager. Use these identifiers to retrieve the document.

The DXDatastoreTS object does not support add, update, retrieve, and delete methods. You can query this datastore. Refer to "Adding an XDO to be indexed by Text Search Engine" on page 367 for information on adding data to Content Manager that is indexed by Text Search Engine.

The Text Search Engine product can specify boolean, proximity, global text retrieval (GTR), hybrid, and free text queries. You can use the text search item ID, part number, and ranking information returned by the query to create an XDO that retrieves the text document contents in a Content Manager server.

Boolean query: A boolean query is made up of words and phrases, separated by boolean operators. A phrase is a sequence of words enclosed in apostrophes ('), to be searched as a literal string.

The following example is searching for all text documents with the word WWW or the phrase Web site in the TMINDEX text search index:

```
Dim cmd as String
cmd = "SEARCH=(COND=(www OR 'web site'));"
cmd = cmd & "OPTION=(SEARCH_INDEX=TMINDEX)"
```

Free text query: A free text query is made up of words, phrases, or sentences enclosed in braces ({}). The words are not required to be adjacent to each other. In the following example, all text documents with the free text web site in the TMINDEX text search index are being searched for:

```
Dim cmd as String
cmd = "SEARCH=(COND=({web site}));"
cmd = cmd & "OPTION=(SEARCH_INDEX=TMINDEX)"
```

Hybrid query: A hybrid query is made up of a boolean query followed by a free text query. The example is searching for all text documents with the words IBM and UNIX, as well as the free text web site in the TMINDEX text search index.

```
Dim cmd as String
cmd = "SEARCH=(COND=(IBM AND UNIX {web site}));"
cmd = cmd & "OPTION=(SEARCH INDEX=TMINDEX)"
```

Proximity query: A proximity query relates to a sequence of search arguments found in the same document, paragraph, or sentence. The following example is searching for all text documents with the phrase rational numbers and the word math in the same paragraph.

```
Dim cmd as String
cmd = "SEARCH=(COND=($PARA$ {'rational numbers' math}));"
cmd = cmd & "OPTION=(SEARCH_INDEX=TMINDEX)"
```

Note: this type of query requires at least two search arguments.

Global text retrieval (GTR) query: A GTR query is optimized for double-byte character set (DBCS) languages like Japanese or Chinese, but also supports single-byte character set (SBCS) languages. The following example shows a search for all text documents with the phrase IBM marketing. All double-byte characters should be enclosed in apostrophes ('). The phrase to be searched for should be in the specified character code set and language. The MATCH keyword is set to indicate the degree of similarity for the phrase.

```
Dim cmd as String
cmd = "SEARCH=(COND=($CCSID=850,LANG=6011,MATCH=1$ "
cmd = cmd & "'IBM marketing'));"
cmd = cmd & "OPTION=(SEARCH_INDEX=TMGTRX)"
```

Make sure that the text search datastore options DX_TS_OPT_CCSID (coded character set identifiers) and DX_TS_OPT_LANG (language identifiers) are set properly. The default for DX_TS_OPT_CCSID is DX_TS_CCSID_00850. The default for DX_TS_OPT_LANG is DX_TS_LANG_ENU. These values are used as the global defaults for the text query. For more information, see the online API reference. You can also enter specific CCSID and LANG information as shown in the following example. You must specify both CCSID and LANG; one value cannot be specified with the other.

Representing Text Search Engine information using DDOs: A DDO associated with a DXDatastoreTS object has specific information for representing results from text searches. DKDastastoreTS does not have a property item type as does a DXDatastoreDL object. The format of its ID is also different. A DDO resulting from a text query corresponds to a text part inside an item. It has a set of standard attributes, described below.

DX_DL_DKDLITEMID

The item ID that this text is part of. Use this item ID to retrieve the whole item from the content server.

DX_DL_DKPARTNO

An integer part number for this text part. Use the part number with the item ID to retrieve the text part from the content server.

DX_DL_DKREPTYPE

The RepType of this text part. Use this attribute with the item ID and part number, to retrieve the text part from the content server.

DX_DL_DKRANK

An integer rank signifying the relevance of this part to the results of a text query. A higher rank means a better match. See *Text Search Engine Application Programming Reference* for further information.

DX_DL_DKDSIZE

An integer number representing word occurrences in the results of boolean queries. See *Text Search Engine Application Programming Reference* for further information.

DX_DL_DKRCNT

An integer number representing boolean search matches. See *Text Search Engine Application Programming Reference* for further information.

The PID for a text search DDO has the following information:

datastore type

TS

datastore name

The name used to connect to the content server

object type

Text search index

ID Text Search Engine document ID

Establishing a connection: The DKDatastoreTS object provides two methods for connecting and a method for disconnecting. In a typical example, you create a DKDatastoreTS object, connect to it, run a query, then disconnect when done. The following example shows the first connection method using the text search server TM.

Dim dsTS as new DXDatastoreTS
dsTS.connect "TM", "", "", ""
dsTS.disconnect

The following example shows the second connection method using the text search server with the hostname apollo, port number 7502, and TCP/IP communication type DX_CTYP_TCPIP:

dsTS.connectPort "apollo", "7502", DX_TS_CTYP_TCPIP

The following example shows the first connection method using the text search server hostname apollo, port number 7502, communication type T (TCP/IP): dsTS.connect "apollo", "", "", "PORT=7502; COMMTYPE=T"

The following example shows the first connection method using the text search server name TM, library server LIBSRVRN, user ID FRNADMIN, and password PASSWORD: dsTS.connect "TM", "", "LIBACCESS=(LIBSRVRN,FRNADMIN,PASSWORD)"

Note that you can use the last parameter, also called the connect string, to pass a sequence of parameters in one string.

Tip: To prevent the Text Search Engine connection from timing out, connect to Text Search Engine, run your queries, and immediately disconnect. Do not leave the connection open.

Getting and setting text search options: Text search provides some options that you can set or get using its methods. See the online API reference for the list of options and their descriptions. The following example shows how to set and get the option for a text search character code set.

Dim session_type As Long Dim ccsid As Variant Dim dsTS As New DXDatastoreTS dsTS.setOption DX_TS_OPT_CCSID, DX_TS_CCSID_00850 dsTS.setOption DX_TS_OPT_LANG, DX_TS_LANG_ENU dsTS.connect "TM", "", "", ""

```
If ccsid = DX_CCSID_00850 Then
   MsgBox "Datastore character code set is 850"
End If
dsTS.disconnect
```

Tips: The search options CCSID and LANG go together. If one is specified, the other must also be specified. The default CCSID and LANG are specified by the DXDatastoreTS options, DX_TS_OPT_CCSID and DX_TS_OPT_LANG. Refer to the online API reference for the list of the content server options and their descriptions.

You can specify more than one search option for a query term. The search options are separated by commas. An example of multiple search terms is given in "Global text retrieval (GTR) query" on page 364.

Listing servers: The DXDatastoreTS object provides a method to list the text search servers that it can connect to. The following example shows how to retrieve the list of servers.

```
Dim dsTS As New DXDatastoreTS
Dim col As DXSequentialCollectionDL
Set col = dsTS.listDataSources
Dim serverDef As DXServerDefTS
Dim iter As DXSequentialIteratorDL
Set iter = col.createIterator
Dim i As Long
i = 0
Do While iter.more
i = i + 1
Set serverDef = iter.Next
MsgBox "Server Name [" & i & "] - " & serverDef.getName
& " Server Loc - " & serverDef.getServerLocation
Loop
```

Listing schema: A DXDatastoreTS object provides methods for listing the schema. For text search, these are text search indexes. The following example shows how to retrieve the index list.

```
Dim dsTS As New DXDatastoreTS
Dim col As DXSequentialCollectionDL
Dim iter As DXSequentialIteratorDL
Dim entDef As DXSearchIndexDefTS
Dim i As Long
dsTS.Connect "TM", "", "", ""
Set col = dsTS.listEntities
Set iter = col.createIterator
i = 0
Do While iter.more
i = i + 1
Set entDef = iter.Next
MsgBox "Entity Name [" & i & "] - " & entDef.getName
Loop
dsTS.disconnect
```

Indexing XDOs by search engine: If you want to index object content using Text Search Engine, the values of SearchEngine, SearchIndex and SearchInfo are required.

The SearchIndex value is a combination of two names: the search service name and search index name. For example, if the system administration program, refers to a text search server named TM for which you defined a search index named TMINDEX for it, then the correct value for the SearchIndex is TM-TMINDEX.

The value of SearchEngine must be SM for text search. The value of SearchEngine must be Query By Image Content (QBIC).

The SearchIndex for QBIC is a combination of three values: QBIC database name, QBIC catalog name, and QBIC server name. For example, if the QBIC database name is SAMPLEDB, the QBIC catalog name is SAMPLECAT, and the QBIC server name is QBICSRV, then the correct value for the SearchIndex would be SAMPLEDB-SAMPLECAT-QBICSRV.

Important: Do not set the RepType when you add a part object for a search engine to index. The Text Search Engine works only with the default RepType FRN\$NULL.

Adding an XDO to be indexed by Text Search Engine:

Dim partId as Integer 'let system decide the partId partId = 0Dim itemId as String, fileName as String itemId = "CPPIORH4JBIXWIY0" 'existing itemId fileName = "g:\\test\\cheetah.gif" 'file content to be indexed Dim dsDL as new DXDatastoreDL 'required datastore dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD" 'connection to datastore Dim axdo as new DXBlobDL axdo.init dsDL 'create XDO axdo.setPartId partId 'set partId 'set itemId axdo.setPid itemId axdo.setContentClass DX DL CC ASCII 'set ContentClass to text '---set searchEngine ----- (deprecated) axdo.setSearchEngine "SM" axdo.setSearchIndex "TM-TMINDEX" axdo.setSearchInfo "ENU" '---set searchEngine ----- (using an extension object) Dim srcheng As New DXSearchEngineInfoDL srcheng.setSearchEngine "SM" srcheng.setSearchInfo "ENU" srcheng.setSearchIndex "TMMUF-TMINDEX" xdo.setExtension srcheng axdo.setContentFromClientFile fileName 'set file content to buffer area axdo.add 'add from the buffer MsgBox "after add partId = " & axdo.getPartId 'display the partId after add 'retrieve object axdo.retrieve axdo.setInstanceOpenHandler "notepad", true 'set open viewer 'open content with viewer axdo.open dsDL.disconnect 'disconnect from datastore

Loading data to be indexed by Text Search Engine: You must create an index and a text search index when you load data for Content Manager to index.

Make sure the text search server is running before you create a text search index. To verify your environment setup, run the samples TListCatalogDL.frm and TListCatalogTS.frm. Before you run the samples, update them with your server, user ID, and related information.

To create parts indexed by TM in Content Manager, refer to "Using XDOs" on page 339.

After you load the data into Content Manager, the wakeUpService method in the DXDatastoreDL class places the documents on the document queue. From the Content Manager text search administration window, double-click the text search server. Double-click the text search index. Click **INDEX**.

When you click INDEX, you index the documents on the document queue. After Content Manager completes the indexing, you can perform text search queries.

For more information on text search administration, refer to the System Administration Guide.

Using text structured document support: Text-structured documents have a text-based structure. An HTML file is an example of a text-based document. A document model defines the document layout. For example, an HTML file contains tags such as <HEAD>, </H1> and <BODY>. You can use Text Search Engine to search for words or phrases between the HTML tags.

You can perform text queries on structured documents as follows:

- 1. Create a document model that contains sections made up of the section name and document tag in the text document. For example: <HTML> <HEAD> <TITLE>My Corp
</TITLE> </HEAD> <BODY> <H1>My Corp
</H1> <P>My Corp

 <P>Robert Summers
 <P><ADDRESS>My Corporation
</ADDRESS> <HR><H2>My Corp Business Objectives</H2> <HR> <P> <H2>Marketing</H2> <P>We need to increase our time to market by 25%. <P>We need to meet our customers needs. </BODY> </HTML> 2. Create a text search index that uses the document model. 3. Set the indexing rules for the text search index and specify the default
- document format. For example, use DK_TS_D0CFMT_HTML for HTML files.
- 4. Add parts objects to the Content Manager server.
- 5. Start the text search index indexing process.

You must use the system administration program to check the indexing process status.

Check the imldiag.log file in the text search instance directory if an indexing error occurs. For more information on the imldiag.log file see the Text Search Engine Application Programming Reference.

Searching images by content

You can use the IBM Image Search server to search for stored images. You specify the image type or provide an example of the image.

Figure 58 on page 369 shows an example of the Image Search window in the application that connects to the image search server. The image search server uses Query by Image Content (QBIC) technology to support searches based on Average Color, Color Layout and other features.

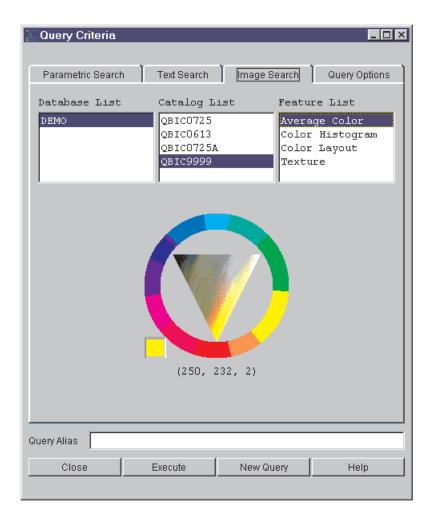


Figure 58. Image search window example. Users select search criteria, such as Average Color or Texture

Understanding image search terms and concepts

This section describes the image search components: the server, databases, catalogs and the relationship of the image search server to the entire Content Manager system. It also describes *features* that are the searchable visual image characteristics.

Understanding image search server, databases, and catalogs: A Content Manager system searches for images using an image search server. Content Manager applications store image objects in the object server. The image search server analyzes and stores the image information. 59 shows an example of the image search server. Image servers do not store images.

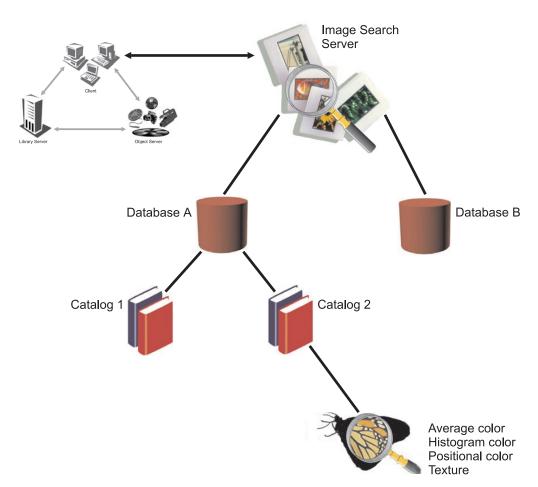


Figure 59. An image search server in a Content Manager system. The image search server communicates with the other Content Manager components through the clients.

The image search server contains one or more catalogs that hold information about one or more of the four image search features:

- Average Color
- Color Histogram
- Color Layout
- Texture

Understanding the Image Search Features List terms: This section explains the four image search features and provides the feature names used in the search.

Average color Use average color to search for images that have a predominant color. For example, images that contain equal portions of red and yellow will have an average color of orange. If you search for an image with an average color of orange, the search engine could find an image of fruit with an orange-colored peel, such as an orange and a tangerine.

The feature name you enter to search by Average Color is QbColorFeatureClass.

Histogram color

Use Histogram Color to search for images containing a similar variety of colors. Histogram Color measures the percentages of color distribution of an image. Histogram analysis separately measures the different colors in an image. For example, an image of a meadow and blue sky has a histogram color with a high frequency of blue and green. The feature name you enter to search by Histogram Color is QbColorHistogramFeatureClass.

Color Layout

Use Color Layout to search for images with a similar layout. Color Layout measures the average color value for the pixels in a specified area of an image. For example, a image search for Color Layout that specified with picture with bright red objects in the middle could return an image of a sunset. The feature name you enter to search by Color Layout is QbDrawFeatureClass.

Texture

Use Texture to search for images that have a particular pattern. The Texture feature measures image coarseness, contrast, and direction. Coarseness indicates the size of repeating items in an image. Contrast identifies the brightness variations in an image. Direction indicates whether a direction predominates in an image. For example, an image that contains a wood grain has a similar texture to other images that contain a wood grain. The feature name you enter to search by Color Layout is QbTextureFeatureClass.

Using image search applications

Image search client applications create image queries, run them, and then evaluate the information returned by the image search server. Before an application can search images by content, you must index the images and store the content information in an image search database.

Restriction: You cannot index existing images in your object server. You can index only the images you create in your object server after you install the image search client and server (see Figure 60 on page 372).

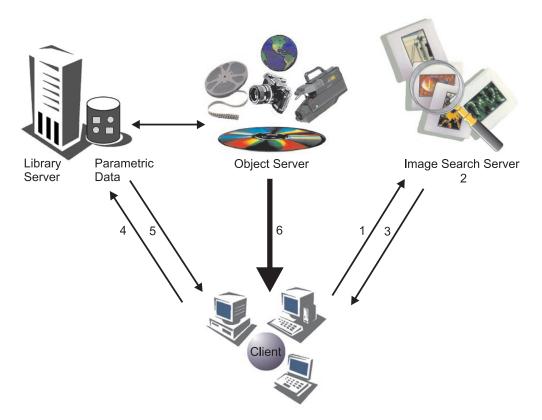


Figure 60. How image search clients search for and retrieve images

The following list describes how image search clients search for and retrieve images.

- 1. A client application builds a QBIC query string and sends it to an image search server.
- 2. An image search server receives the query string and searches the cataloged images for matches.
- **3**. Client receives the matches as a list of identifiers. The identifier for each matching image consists of the:
 - Item ID
 - Part number
 - RepType
 - Rank
- 4. Client requests the image part and index information from a library server.
- 5. Library server returns index information, such as a text description, to the client. The library server also requests that an object server send specified image parts to the client.
- 6. Object server sends image parts and the client acknowledges receiving them.

Creating queries: When you create queries, you construct a query string that the application passes to the image search server.

The query string: An image query is a character string that specifies the search criteria. The search criteria consist of:

Feature name The features used in the search.

Feature value The values of those features. Table 37 shows the image search feature names and the values that can be passed in a query string.

Feature weight

The relative weight or emphasis placed on each feature. The weight of a feature indicates the emphasis that the image search server places on the feature when calculating similarity scores and returning results for a query. The higher the specified weight, the greater the emphasis.

Maximum results

In addition to defining the type of images a query will look for, you can specify the maximum number of matches that the query will return.

A query string has the form: feature_name value, where feature_name is an image search feature name, and value is a value associated with the feature. If you use more than one feature in a query, then you must specify a feature name-value pair for each feature. The string "and" separates each pair.

Image search queries have the following syntax:

feature_name value
feature_name value weight

You cannot repeat a feature within a single query. When you specify multiple features in a query, you can assign a weight to one or more of the features. weight is the combination of the keyword weight=>0.0.

You can also specify the maximum number of matches that a query returns. To specify the maximum matches, append and max_results to your query. max_results consists of the keyword max=>0. Table 37 lists valid image search query feature names and values.

| Feature name | Values |
|--|---|
| Average Color QbColorFeatureClass or QbColor | <pre>color = < rgbValue , rgbValue, rgbValue > where rgbValue is an integer from 0 to 255. file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |

Table 37. Image search query valid feature names and values

| Feature name | Values |
|---|---|
| Histogram Color QbColorHistogramFeatureClass or QbHistogram | <pre>histogram = < histList> where histList consists of one or more histClause separated by a comma (,).</pre> |
| | A <i>histClause</i> is specified as (<i>histValue, rgbValue</i> , <i>rgbValue</i> , <i>rgbValue</i>), where <i>histValue</i> is an integer from 1 to 100 (a percentage value), and <i>rgbValue</i> is an integer from 0 to 255. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |
| Color Layout QbDrawFeatureClass or QbDraw | <pre>description = < " descString " > where descString is a special encoded string describing a picker file. Description string format:</pre> |
| | 1. <i>Dw</i> , <i>h</i> specifies the outer dimensions of the image with width <i>w</i> and height <i>h</i> . |
| | <i>Rx,y,w,h,r,g,b</i> specifies that a rectangle of width <i>w</i> and height <i>h</i> is to be positioned with its upper left corner at the coordinates (<i>x,y</i>). |
| | 3 . Use the colon (:) as a separator. |
| | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |
| Color Texture QbTextureFeatureClass or QbTexture | <pre>file = < fileLocation , " fileName " > where fileLocation is either server or client, fileName is the complete file path specified in the format appropriate for the system on which the file resides.</pre> |

Table 37. Image search query valid feature names and values (continued)

Query examples:

- Search for Average Color red: QbColorFeatureClass color=<255,0,0>
- 2. Search using a histogram of three colors, 10% red, 50% blue, and 40% green: QbColorHistogramFeatureClass histogram= <(10, 255, 0, 0) (50, 0, 255, 0), (40, 0, 0, 255)>
- **3**. Search using an average color and a texture value. The texture value is provided by an image in a file on the client. The texture weight is twice that of the average color:

QbColorFeatureClass color= <50, 50, 50> and QbTextureFeatureClass file=<client, "\patterns\pattern1.gif"> weight=2.0

4. Search for the described color layout:

QbDrawFeatureClass description=<"D100,50:R0,0,50,50,255,0,0">

 Search for average color red and limit the returned matches to five: QbColorFeatureClass color=<255,0,0> and max=5

Establishing a connection in QBIC

Image search provides methods for connecting and disconnecting to the content server. The following example shows how to connect to an image search server named QBICSRV using the user ID QBICUSER and the password PASSWORD.

```
Dim dsQBIC as new DXDatastoreQBIC
dsQBIC.connect "QBICSRV", "QBICUSER", "PASSWORD", ""
... // do some work
dsQBIC.disconnect
```

The image search connection allows an application to connect to an image search server. After connecting, your program can use methods that access the image search server except for the methods that are not related to image search catalogs, such as listDatabases. An openCatalog method is required to open a catalog for processing. A closeCatalog method is called after processing is done. The following example shows how to connect, open a catalog, close the catalog, and disconnect.

```
Dim dsQBIC as new DXDatastoreQBIC
dsQBIC.connect "QBICSRV", "QBICUSER", "PASSWORD", ""
dsQBIC.openCatalog "DEMO", "QBIC0725"
... // do some work
dsQBIC.closeCatalog
dsQBIC.disconnect
```

Listing image search servers

The image search server provides a method for listing the image search servers that it can connect to. The following example shows how to retrieve in a DXSequentialCollection object the list of servers that contain DXServerInfoQBIC objects. After you get a DXServerInfoQBIC object, you can retrieve the server name, the host name, and the port number.

```
Dim dsQBIC as new DXDatastoreQBIC
Dim serverInfo as DXServerInfoQBIC
Dim col as DXSequentialCollection
Dim iter as DXSequentialIterator
Dim serverName as String, hostName as String, portNumber as String
Dim i as Long
i = 0
Set col = dsQBIC.listServers
Set iter = col.createIterator
Do While iter.more
 i = i + 1
  Set serverInfo = iter.next
  serverName = serverInfo.serverName
  hostName = serverInfo.hostName
  portNumber = serverInfo.portNumber
  MsgBox "Server Name [" & i & "] - " & serverName &
     "Host Name " & hostName & "Port Number " & portNumber
Loop
```

Listing image search databases, catalogs and features

DXDatastoreQBIC provides a method for listing all of the image search databases, catalogs, and features on an image search server. The list is returned in a DXSequentialCollection object that contains DXIndexQBIC objects. After you get a DXIndexQBIC object, you can retrieve the database, catalog, and feature name. The following example shows how to retrieve the list of databases, catalogs, and features.

```
Dim index as DXIndexQBIC
Dim databaseName as String
Dim col as DXSequentialCollection
Dim iter as DXSequentialIterator
Dim i as Long
i = 0
Set col = dsQBIC.listDatabases
Set iter = col.createIterator
Do While iter.more
i = i + 1
Set index = iter.next
databaseName = index.name
MsgBox "Database Name [" & i & "] - " & databaseName
Loop
```

The following example shows how to retrieve the list of QBIC catalogs. The list of catalogs is returned in a sequential collection of DXIndexQBIC objects. Once a DXIndexQBIC object is obtained, you can pull out the QBIC catalog name.

```
Dim index as DXIndexQBIC
Dim catalogName as String
Dim col as DXSequentialCollection
Dim iter as DXSequentialIterator
Dim i as Long
i = 0
Set col = dsQBIC.listCatalogs("DEMO")
Set iter = col.createIterator
Do While iter.more
i = i + 1
Set index = iter.next
catalogName = index.name
MsgBox "Catalog Name [" & i & "] - " & catalogName
Loop
```

Representing image search information with a DDO

A DDO associated with DXDatastoreQBIC contains specific information for representing image search results. A DDO from an image query corresponds to an image part inside an item; it has the following set of standard attributes:

The PID for an image search DDO has the following information:

content server type

QBIC

content server name

The server name used to connect to the content server.

ID The zero-based sequence number of the DDO in the result set.

As a convention, the attribute value is always an object.

DKDLITEMID

The item ID specifying where this image part is stored. Use this item ID to retrieve the whole item from the content server.

DKPARTNO

A long integer part number identifying the location of this image part. In Java, DKPARTNO is an integer part number. Use with the item ID to retrieve this part from the content server.

DKREPTYPE

A representation type string with a default value of FRN\$NULL. This attribute is reserved.

DKRANK

A long integer rank signifying the relevance of this part to the result set from the image query. The rank is within the range 0 to 100. A higher rank means a better match.

Working with image queries

This section describes how to create, run, and evaluate image queries.

Creating an image query: The following example shows a query string that searches for all images with average color red. "QbColorFeatureClass" represents the feature for average color.

```
String cmd = "QbColorFeatureClass color=<255, 0, 0>";
```

Running an image query: The datastore provides a method to create a query object. You use the query object to run the query and obtain the results. The following example shows how to create an image query object and run it. After you run a query, the results are returned in a DXResultsDL collection.

```
Dim dsQBIC as new DXDatastoreQBIC
dsQBIC.connect "QBICSRV", "QBICUSER", "PASSWORD"
dsQBIC.openCatalog "DEMO", "QBIC0725"
```

```
Dim cmd as String
cmd = "QbColor color=<255,0,0>"
Dim query as DXImageQuery
Set query = dsQBIC.createQuery(cmd)
query.execute
```

```
Dim results as DXResults
Dim iter as DXSequentialIterator
Dim ddo as DXDDO
Set results = query.results
Set iter = results.createIterator
Do While iter.more
Set ddo = iter.next
'Do something with the DDO
```

Loop

```
dsQBIC.closeCatalog
dsQBIC.disconnect
```

Running an image query from the content server: DKDatastoreQBIC provides a method for running a query. The following example shows how to run an image query on the content server. Results are returned in a dkResultSetCursor object.

```
Dim dsQBIC as new DXDatastoreQBIC
dsQBIC.connect "QBICSRV", "QBICUSER", "PASSWORD"
dsQBIC.openCatalog "DEMO", "QBIC0725"
Dim cmd as String
cmd = "QbColor color=<255,0,0>"
Dim cursor as DXResultSetCursor
Set cursor = dsQBIC.execute(cmd)
Dim ddo as DXDD0
Do While cursor.isValid
Set ddo = cursor.fetchNext
'Do something with the DD0
Loop
cursor.destroy
```

dsQBIC.closeCatalog dsQBIC.disconnect **Evaluating an image query from the datastore:** DKDatastoreQBIC provides a method to evaluate a query. The following example shows how to evaluate an image query from the content server. Results are returned in a DXResultsDL collection.

Dim dsQBIC as new DXDatastoreQBIC dsQBIC.connect "QBICSRV", "QBICUSER", "PASSWORD" dsQBIC.openCatalog "DEMO", "QBIC0725" Dim cmd as String cmd = "QbColor color=<255,0,0>" Dim results as DXResults Dim iter as DXSequentialIterator Dim ddo as DXDD0 Set results = dsQBIC.evaluate(cmd) Set iter = results.createIterator Do While iter.more Set ddo = iter.next 'Do something with the DD0

Loop

dsQBIC.closeCatalog dsQBIC.disconnect

Using the image search engine

You can use the image search server to specify a query based on one of the following features: average color, color percentages, color layout, and textures. You can also specify multiple features in a query. The query results contain the item ID, part number, representation type, and ranking information. You can use this information to create an XDO for retrieving the image contents.

Query based on average color: A query based on average color consists of a feature name and its value. The following example shows how to search for all images based on average color red:

String cmd = "QbColorFeatureClass color=<255, 0, 0>";

Query based on color percentages: A query based on color percentages consists of a feature name and its value. The following example shows how to search for all images based on a histogram of three colors: 10% red, 50% blue, and 40% green. String cmd = "QbColorHistogramFeatureClass ";

cmd += "histogram=<(10, 255, 0, 0),(50, 0, 255, 0),(40, 0, 0, 255)>";

Query based on color layout: A query based on color layout consists of a feature name and its value. The following example shows how to search for all images based on color layout described by an image in a file on the client:

String cmd = "QbDrawFeatureClass file=<client, \"\patterns\pattern1.gif\">";

Query based on texture: A query based on texture consists of a feature name and its value. The following example shows how to search for all images based on the texture value provided by an image in a file on the client:

String cmd = "QbTextureFeatureClass file=<client, \"\patterns\pattern2.gif\">";

Query with multiple features: You can specify a query with multiple features. The following example shows how to search for all images based on an average color and a texture value. The texture value is provided by an image in a file on the client. The weight of the average color is twice that of the texture:

 Loading data to be indexed for image search: To load data into a Content Manager server to be indexed by the image search server, you must create a Content Manager index class, an image search database, and an image search catalog. The database is a collection of image search catalogs. A catalog holds data about the visual features of images.

The image search features need to be added to the catalog for indexing. You should add all supported features to the catalog.

The image search server must be running when you create an image search database and catalog. Verify your environment settings before you run a query.

After the data is loaded into Content Manager, you can place the image in the image queue. In the system administration program, select **Process Image Queue**. After the indexing is complete, you can run image searches.

Indexing an existing XDO using search engines

You can index an existing XDO using a specified search engine.

```
Private Sub cout(str As String)
Results.Text = Results.Text & Chr$(13) & Chr$(10) & str
End Sub
Private Sub Run Click()
itemId = "N2JJBERBQFK@WTVL"
partId = 13
Set dsDL = New DXDatastoreDL
Set xdo = New DXBlobDL
xdo.init dsDL
xdo.setPartId partId
xdo.setPid itemId
cout "Check if was indexed, if not then do indexing:"
Dim catflag As Boolean
catflag = xdo.isCategoryOf(DX Indexed Object)
cout "isCategoryOf indexed obj = " & catflag
If (catflag) Then
    cout "==alreay indexed, do getExtension to show informations:"
    Dim srcheng2 As Variant
    Set srcheng2 = xdo.getExtension("DXSearchEngineInfoDL")
    On Error GoTo Errors
    cout " srcheng2.getSearchEngine=" & srcheng2.getSearchEngine
    cout " srcheng2.getSearchIndex=" & srcheng2.getSearchIndex
    cout " srcheng2.getSearchInfo=" & srcheng2.getSearchInfo
    cout " srcheng2.getTextIndex=" & srcheng2.getTextIndex
    cout " srcheng2.getCatalog=" & srcheng2.getCatalog
    cout " srcheng2.getDataBase=" & srcheng2.getDataBase
    cout " srcheng2.getServerName=" & srcheng2.getServerName
    cout " srcheng2.getSearchClassId=" & srcheng2.getSearchClassId
    cout " srcheng2.getSearchTimestamp=" & srcheng2.getSearchTimestamp
    cout " xdo.retrieveObjectState=" & xdo.retrieveObjectState(DX_Indexed_Object)
Flse
    cout "==not indexed, do new DXSearchEngingInfoDL to prepare:"
    Dim srcheng As New DXSearchEngineInfoDL
    srcheng.setSearchEngine "SM"
    srcheng.setSearchInfo "ENU"
    srcheng.setSearchIndex "TMMUF-TMINDEX"
    cout " set srcheng extension obj..."
    xdo.setExtension srcheng
    On Error GoTo Errors
    cout " about to setToBeIndexed..."
    xdo.setToBeIndexed
    On Error GoTo Errors
    cout " setToBeIndexed success..."
```

```
End If
   cout "isCategoryOf media obj=" & xdo.isCategoryOf(DX_Media_Object)
   cout "isCategoryOf indexed obj=" & xdo.isCategoryOf(DX_Indexed_Object)
Exit Sub
Errors:
   cout "Errors:" & str(Err.Number) & Err.Description
```

End Sub

Using combined query

Use a *combined query* to execute a combination of parametric and text queries, with or without a scope. A *scope* is a DKResults object that is formed from a previous parametric or text query. The result is an intersection between the scopes and the results of each query. Therefore, if you are not careful when formulating the query and including scopes, individual query results might not intersect and the combined query result is empty.

If there is at least one parametric and one text query, the resulting DDO has the attribute DKRANK, which signifies the highest rank of the matching part belonging to the document.

Restriction: For each query in a combined query, you must use a different connection to the search engine; you cannot route multiple queries through the same connection.

Combined parametric and text queries: To run a combined query made up of one parametric and one text query, without a scope, you must create a combined query object and pass the two queries as input parameters to be run by the combined query. For example:

```
Dim dsDL as new DXDatastoreDL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim dsTS as new DXDatastoreTS
dsTS.connectPort "TM", "", DX_TS_CTYP_TCPIP 'TM is a local alias for the TM server
'Create a parametric query
Dim pquery as String
pquery = "SEARCH=(INDEX_CLASS=GRANDPA,COND=(DLSEARCH_Date > 1994);"
Dim pg as DXParametricQuery
Set pg = dsDL.createQuery(pguery)
'Create a text query
Dim tquery as String
tquery = "SEARCH=(COND=(Tivoli));OPTION=(SEARCH INDEX=TMINDEX)"
Dim tg as DXTextQuery
Set tq = dsTS.createQuery(tquery)
'Create a combined query
Dim cq as new DXCombinedQuery
'Package the queries in DXNVPair as input parameters
Dim par(1 To 3) As New DXNVPair
par(1).Set DX PARM QUERY, pq
par(2).Set DX_TEXT_QUERY, tq
par(3).setName DX PARM END
                               'to signal the end of the parameter list
'Execute the combined query
cq.execute par
'Get the results
Dim res as DXResults
Set res = cq.result
If res Is Nothing Then
Else
   'Process the results
End If
```

The last if-statement is necessary to ensure that the DKResults object is not null.

Using a scope: If you have a DXResultsDL object that you want to use as the scope, you can slightly modify the previous example to insert the scope as an additional parameter:

Dim scope as DXResults 'assume that this is the scope 'initialized somewhere as a result 'of some parametric query ... 'Package the query in DXNVPair as input parameters Dim par(1 to 4) as new DXNVPair par(1).set DX_PARM_QUERY, pq par(2).set DX_TEXT_QUERY, tq par(3).set DX_SCOPE_DL, scope par(4).setName DX_PARM_END 'Execute the combined query cq.execute par ...

The results of one combined query can also be used as a scope for another combined query, and sometimes you can query the results.

Ranking: If the combined query contains at least one text query, then the resulting DDO has the attribute DX_DKRANK. This attribute is not stored, but is computed each time by the Text Search Engine. The value of the rank corresponds to the highest rank of the part in the document that satisfies the text query conditions.

Tips: If you have several parametric queries and scopes, it is more efficient to run one complete query. This is also true for text queries.

The query option "MAX_RESULTS=nn" limits the number of returned results. Usually, this option is more applicable to text queries, because the result is sorted in descending order by rank. If this option is set to 10, for example, it means that the caller only wants the 10 highest matching results.

The meaning of the query option "MAX_RESULTS=nn" is different for parametric queries. Because there is no notion of rank, the caller gets the first 10 results. The results are intersected with the result from the text query. Therefore, when combining parametric and text queries, it is advisable not to specify the query option "MAX_RESULTS=nn" for the parametric query.

Understanding the workflow and workbasket functions

This section describes the workflow and workbasket functions.

Understanding the workflow service: The ActiveX APIs provide the workflow service for the Content Manager datastore, encompassing the workflow and workbasket functions that are available in the Folder Manager. A workbasket is a container that holds documents and folders that you want to process. A workflow is an ordered set of workbaskets that represent a specific business process. Folders and documents move between workbaskets within a workflow, allowing your applications to create simple business models and to route work through the process until completion.

The workflow model used in Content Manager follows these rules:

- A workbasket does not need to be located in a workflow
- A workbasket can be located in one or more workflows

- · A workbasket can be located in the same workflow more than once
- A document or folder can only be stored in one workflow at a time; however, workbaskets can be located in multiple workflows
- A document or folder can be stored in a workbasket that is not located in a workflow.

The DXWorkFlowServiceDL class represents the workflow service of the Content Manager datastore. This class provides the capability to start, change, remove, route, and complete a document or folder in a workflow. Additionally, the DXWorkFlowServiceDL class allows you to retrieve information about workbaskets and workflows.

The DXWorkFlowDL and DXWorkBasket classes are the object-oriented representations of a workflow item and a workbasket item, respectively.

Establishing a connection: You must establish a connection to a Content Manager server before you can use the workflow service. The content server provides connection and disconnection methods. The connect method allows an application to connect to Content Manager. After you create a workflow service, you can run subsequent methods of the workflow service.

The following example shows how to connect to a Content Manager server named LIBSRVRN, using the user ID FRNADMIN and the password PASSWORD.

```
Dim dsDL As New DXDatastoreDL
Dim wfDL As New DXWorkFlowServiceDL
wfDL.init (dsDL)
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
... ' do some work
dsDL.disconnect
```

The complete sample application from which this example was taken (wfs.frm, written in Visual Basic) is available in the Cmbroot/Samples/activex/dl directory.

Creating a workflow: The workflow service allows you to create a new workflow. The typical workflow creation process follows these steps:

- 1. Create an instance of DXWorkFlowDL
- 2. Set the workflow name to GOLF
- **3**. Set the workbasket sequence to NULL to indicate that this workflow contains no workbaskets
- 4. Set the privilege to All Privileges
- 5. Set the disposition to DX_WF_SAVE_HISTORY
- 6. Call the add method

The following example uses these steps to create a workflow. If you connect to the datastore as a normal user (DX_SS_NORMAL), you will not get the workflow that is defined after you connect. Therefore, this sample uses DX_SS_CONFIG.

```
Dim dsDL As New DXDatastoreDL
Dim wfDL As New DXWorkFlowServiceDL
wfDL.init dsDL
dsDL.setOption DX_OPT_DL_ACCESS, DX_SS_CONFIG
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim newwf As New DXWorkFlowDL
newwf.init wfDL
newwf.setName "GOLF"
```

The complete sample application from which this example was taken (wfs.frm, written in Visual Basic) is available in the Cmbroot/Samples/activex/dl directory.

Listing workflows: DKWorkflowServiceDL provides a method for listing the workflows in the system as shown in the following example. The list is returned in a sequential collection of DKWorkFlowDL objects.

```
Dim dsDL As New DXDatastoreDL
Dim dsDL As New DXWorkFlowServiceDL
wfDL.init dsDL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim wfList1 As New DXSequentialCollection
Set wfList1 = wfDL.listWorkFlows
Dim pIter1 As New DXSequentialIterator
Set pIter1 = wfList1.createIterator
Dim pwf1 As DXWorkFlowDL
Do While pIter1.more
  Set pwf1 = pIter1.Next
   pwf1->retrieve();
                             ' do some work
   . . .
Loop
dsDL.disconnect
```

The complete sample application from which this example was taken (wfs.frm, written in Visual Basic) is available in the Cmbroot/Samples/activex/dl directory.

Creating a workbasket: The workflow service allows you to create a new workbasket. The typical workbasket creation process follows these steps:

- 1. Create an instance of DXWorkBasketDL
- 2. Set the workbasket name to Hot Items
- 3. Set the privilege to All Privileges
- 4. Call the add method

The following example uses these steps to create a workflow. If you connect to the datastore as a normal user (DX_SS_NORMAL), you will not get the workflow that is defined after you connect. Therefore, this sample uses DX_SS_CONFIG.

```
Dim dsDL As New DXDatastoreDL
Dim wfDL As New DXWorkFlowServiceDL
wfDL.init dsDL
dsDL.setOption DX_OPT_DL_ACCESS, DX_SS_CONFIG
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim newwb As New DXWorkBasketDL
newwb.init wfDL
newwb.setName "Hot Items"
newwb.setAccessList "All Privileges"
newwb.add
... ' do some work
dsDL.disconnect
```

The complete sample application from which this example was taken (wfs.frm, written in Visual Basic) is available in the Cmbroot/Samples/activex/dl directory.

Listing workbaskets: DKWorkflowServiceDL provides a method for listing the workbaskets in the system as shown in the following example. The list is returned in a sequential collection of DKWorkBasketDL objects.

```
Dim dsDL As New DXDatastoreDL
Dim dsDL As New DXWorkFlowServiceDL
wfDL.init dsDL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim wbList1 As New DXSequentialCollection
Set wbList1 = wfDL.listWorkFlows
Dim pIter1 As New DXSequentialIterator
Set pIter1 = wbList1.createIterator
Dim pwb1 As DXWorkBasketDL
Do While pIter1.more
  Set pwb1 = pIter1.Next
  pwb1->retrieve();
                             ' do some work
   . . .
Loop
dsDL.disconnect
```

The complete sample application from which this example was taken (wfs.frm, written in Visual Basic) is available in the Cmbroot/Samples/activex/dl directory.

Listing items in a workflow: The workflow service provides a method for listing the item IDs of the items in a workflow as shown in the following example. The list is returned in a sequential collection of DXString objects.

```
Dim dsDL As New DXDatastoreDL
Dim dsDL As New DXWorkFlowServiceDL
wfDL.init dsDL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim itemIDWF As String
itemIDWF = "H17MOPALUPFQ1U47"
Dim wf As New DXWorkFlowDL
wf.init wfDL
wf.setID itemIDWF
wf.retrieve
Dim pColDoc1 As New DXSequentialCollection
Set pColDoc1 = wf.listItemIDs
Dim pIter1 As New DXSequentialIterator
Set pIter1 = wbList1.createIterator
Dim DocID As String
Do While pIter1.more
  DocID = pIter1.Next
                             ' do some work
   . . .
loop
dsDL.disconnect
```

The complete sample function from which this example was taken (wfs.frm, written in Visual Basic) is available in the Cmbroot/Samples/activex/dl directory.

Executing a workflow: DKWorkflowServiceDL provides methods for executing a workflow. The following example demonstrates how to start an item in a

workflow, how to route an item to a workbasket, and how to complete an item in a workflow. To use this sample you must modify it to:

- Use a valid item ID instead of EP8L80R9MHH##QES
- Use a valid workflow ID instead of HI7MOPALUPFQ1U47
- Use a valid workbasket ID instead of E3PP1UZ0ZUFQ1U3M

```
Dim dsDL As New DXDatastoreDL
Dim dsDL As New DXWorkFlowServiceDL
wfDL.init dsDL
dsDL.connect "LIBSRVRN", "FRNADMIN", "PASSWORD"
Dim itemID As String
Dim itemIDWF As String
Dim itemIDWB As String
itemID = "EP8L80R9MHH##QES"
itemIDWF = "H17MOPALUPFQ1U47"
itemIDWB = "E3PP1UZ0ZUF01U3M"
wfDL.startWorkFlowItemInFirstWorkBasket itemID, itemIDWF, TRUE,
                                      DX WIP DEFAULT PRIORITY
                                  ' do some work
wfDL.routeWipItem itemID, itemIDWB, TRUE, DX_NO_PRIORITY_CHANGE
                                   ' do some work
wfDL.completeWorkFlowItem itemID
dsDL.disconnect
```

The complete sample function from which this example was taken (wfs.frm, written in Visual Basic) is available in the samples directory.

Working with Domino Extended Search (DES)

Domino Extended Search (DES) allows you to query and retrieve documents from:

- Lotus Notes databases
- NotesPump databases
- File systems
- Web search engines

With DES you can:

- · Connectand disconnect from one or more DES servers
- List DES servers
- List databases and fields
- Perform searches using Generalized Query Language (GQL)
- Retrieve documents

Restriction: DES doe not support:

- Adding, updating, and deleting documents
- · Text Search Engine and QBIC search
- Combined query
- · Workbasket and workflow

All DES features are accessed and controlled by the DES configuration database. Use the configuration database to assign database definitions for data sources to be searched, network addresses, access control information, and other related information.

Listing DES servers

To provide access to multiple DES servers, you can create a file named cmbdes.ini that contains the server information. Store this file in x:\CMBROOT (where x is the drive letter). The cmbdes.ini file must contain one line, in the following format, for each server, :

DATASOURCE=TCP/IP address;PORT=port number

TCP/IP is the TCP/IP address of the DES server and the *port number* is the port number defined for server access (for example: PORT=80).

Listing databases and fields

When you build a query to search a DES server, you must know the available database and field names that are available. The DXDatastoreDES object provides the listEntities method to list the databases and the listEntityAttrs method to list the fields for each database. The following example shows an example of a list of databases and their fields.

```
cout "list entities"
Set pCol = dsDES.listEntities
Set pIter = pCol.createIterator
Dim pCol2 As DXSequentialCollectionDES
Dim pIter2 As DXSequentialIteratorDES
Dim pEnt As DXDatabaseDefDES
Dim pAttr As DXFieldDefDES
i = 0
Do While pIter.more
   i = i + 1
    Set pEnt = pIter.Next
    cout "database name [" & i & "] - " & pEnt.getName
   cout "dispname: " & pEnt.getDisplayName
    cout "helptext: " & pEnt.getHelpText
                    " & pEnt.getLanguage
   cout "lang:
   cout "NumValus: " & pEnt.getNumVals
    cout "datatype: " & pEnt.getDataType
   cout "searchable:" & pEnt.isSearchable
    cout "retrievable" & pEnt.isRetrievable
    cout " list attributes for " & strDBName & " database name"
    Set pCol2 = dsDES.listEntityAttrs(pEnt.getName)
    Set pIter2 = pCol2.createIterator
    j = 0
   Do While pIter2.more
       j = j + 1
       Set pAttr = pIter2.Next
                 Attribute name [" & j & "] - " & pAttr.getName
       cout "
       cout "
                    datastoreName " & pAttr.datastoreName
                   datastoreType " & pAttr.datastoreType
type " & pAttr.getType
       cout "
       cout "
       cout "
                                 " & pAttr.getSize
                    size
       cout "
                                 " & pAttr.isNullable
                   nullable
       cout "
                                 " & pAttr.getPrecision
                    precision
       cout "
                                  " & pAttr.getScale
                    scale
                                 " & pAttr.getStringType
       cout "
                    string type
       cout "
                    display name " & pAttr.getDisplayName
       cout "
                                  " & pAttr.getHelpText
                    help text
       cout "
                                  " & pAttr.getLanguage
                    language
       cout "
                    isQueryable " & pAttr.isQueryable
       cout "
                    isRetrievable " & pAttr.isRetrievable
```

```
Loop
cout " " & j & " attributes listed for " & pEnt.getName & " database name"
Loop
cout i & " entities listed\n"
dsDES.disconnect
cout "datastore disconnected"
cout "done ..."
```

The complete sample application from which this example was taken (TListCatalogDES.frm) is available in the Cmbroot/Samples/activex/des directory.

Using Generalized Query Language (GQL)

DES uses the Generalized Query Language (GQL) to perform searches. Table 38 contains GQL expression examples.

| Table 38. GQL expressions | |
|-----------------------------|--|
| GQL expression | Description |
| "software" | Search for documents containing the word software |
| (TOKEN:WILD "exec*") | Search for documents containing any word beginning with exec |
| (AND "software" "IBM") | Search for documents containing both words software and IBM |
| (START "View" "How") | Search for documents in which the View field begins with the word How |
| (EQ "View" "How Do I?") | Search for documents in which the View field contains the exact string How Do I? |
| (GT "BIRTHDATE" "19330804") | Search for documents in which the BIRTHDATE field is greater than August 4, 1933 |

db_name_list is a list of database names (db_name) separated by commas and ALL means search all of the available databases. The default time limit for a search is 30 seconds.

This example uses the query string to search for documents in the Notes Help database, where the View field is How Do I? and the maximum results expected are 5.

```
myQuery = "SEARCH=(DATABASE=(Notes Help);"
myQuery = myQuery & "COND=(EQ \"View\" \"How Do I?\"));"
myQuery = myQuery & "OPTION=(MAX_RESULTS=5)"
```

This example runs a GQL query for DES. After the query runs, the dkResultSetCursor object returns the results:

Private Sub Execute_Click() Dim myQuery As String Dim paramList(0) As DXNVPairDES Dim vParamList As Variant

```
vParamList = paramList()
Dim i As Long
i = VarType(vParamList)
'Replace the following query string with your own -
'or get text from Query text box - remember to
'strip out the line feed and carriage control characters
'myQuery = QueryString.Text
myQuery = "SEARCH=(DATABASE=(DES files);"
myQuery = myQuery & "COND=((IN ""Doc$Content"" ""a"")));"
myQuery = myQuery & "OPTION=(MAX_RESULTS=2;TIME_LIMIT=15)"
QueryString.Text = myQuery
Dim rsCursor As DXResultSetCursorDES
Set rsCursor = dsdes.Execute(myQuery, DX DES GQL QL TYPE)
On Error GoTo HandleError
Dim res As New ProcessRes 'create text box
res.ProcessResults rsCursor
res.Show
Exit Sub
. . .
```

A complete example of the application from which this sample was taken (TExecuteDES.frm) is available in the Cmbroot/Samples/activex/dl directory.

DDO properties in DES

A DDO in DES always has the type DX_DES_DOCUMENT. To get the DDO object type: Object obj = ddo.getPropertyByName(DX_DL_PROPERTY_TYPE); short type = ((Short) obj).shortValue();

Creating PIDs in DES

The PID contains specific document information. The object type identifies the database where the document was found. To create a PID, use the database name, followed by the logical (1) or character | character and the document ID. For example:

database name documentId ()

For more information on PIDs, see "Understanding persistent identifiers (PID)" on page 11 and "Creating a persistent identifier (PID)" on page 27.

DES document contents

Each item in the DDO represents a field, a collection, or a DKParts object.

- **Field** The field name for a single field is inside the item name. The field value is also inside the item value. The field property can be:
 - DX_CM_VSTRING
 - DX_CM_FLOAT
 - DX_CM_XDOOBJECT
 - DX_CM_DATE
 - DX_CM_SHORT

Collection

When a field has multiple values, the field name is in the item name. The item value is a DXSequentialCollection object. The property can be DX_CM_COLLECTION, or DX_CM_COLLECTION_XDO if the field is a BLOB.

DKParts

A document DDO has a specific attribute with a reserved name DKPARTS, its value is a DKParts object. You can use DKPARTS to store the document Uniform Resource Locator (URL) information. DKPARTS can also contain an XDO with its contents as a string representing the document URL.

```
This example processes the contents of a DDO:
. . .
cout "query string " & cmd
cout "create query"
Dim pQry As DXDESQueryDES
Set pQry = dsDES.createQuery(cmd, DX DES GQL QL TYPE)
cout "executing query"
pQry.execute
cout "query executed"
cout "get query results"
Dim presults As DXResultsDES
Set presults = pQry.result
processResults presults
dsDES.disconnect
cout "datastore disconnected"
End Sub
Private Sub processResults(results As DXResultsDES)
    Dim iter As DXSequentialIteratorDES
    Set iter = results.createIterator
    cout " cardinality of results " & results.cardinality
    Dim item As DXDDODES
    Do While iter.more
        Set item = iter.Next
        If item.getPropertyByName("item-type") = DX DES DOCUMENT Then
            cout " Item is a document, number of data item "
                  & item.dataCount
            For i = 1 To item.dataCount
                dataName = item.getDataName(i)
                          data item[" & i & "] = " & dataName & ",
\t\t value " & item.GetData(i)
                cout "
                usCount = item.dataPropertyCount(i)
                For k = 1 To usCount
                    cout " property " & k & " " & item.getDataProperty(i, k)
                Next
            Next
        Else
            cout " Item is not recognized "
        End If
    Loop
. . .
```

A complete example of the application from which this sample was taken (TQueryDES.frm) is available in the samples directory.

Retrieving a document

To retrieve a document from a DXDatastoreDES object, you must know the name of the database that contains the document and the document ID. You must also associate the DDO to a content server and establish a connection.

Retrieving a BLOB

To retrieve a BLOB from a DXDatastoreDES object, you must know the name of the database, the ID of the document that contains the BLOB, and the name of the field that contains the BLOB. You must also associate the DDO to a content server and establish a connection. In the following example, the database named DES files contains an HTML file named D:\desdoc\README.html. The field that contains the HTML file is named Doc\$Content. The sample code retrieves the HTML file and saves it as D:\DESReadme.html.

```
Private Sub Retrieve_Click()
Set xdo = New DXBlobDES
xdo.init dsdes
Set pid = New DXPidXDODES
pid.setDocId ("d:\\desdoc\\README.html")
pid.setDatabaseName ("DES files")
pid.setPrimaryId ("DES files|D:\\desdoc\\README.html")
xdo.setFieldName ("Doc$Content")
cout "===before retrieve==="
xdo.Retrieve ("c:\Temp\DESReadme.html")
On Error GoTo Errors
cout " retrieve successfully"
```

Exit Sub

A complete example of the application from which this sample was taken (TxdoRetrieveDES.frm) is available in the samples directory.

Associating MIME types with documents

DES does not directly support identification of Multipurpose Internet Mail Extension (MIME) types. However, you must know the MIME type of an XDO that you want to display within a web browser.

The CMBCC2MIME.INI file is used to determine the MIME type of a document. When a DES query from NotesPump or FileSystem databases returns a BLOB, the CMBCC2MIME.INI file is searched to determine if a MIME type can be assigned to the BLOB. The default MIME type is text/html. A sample file named cmbcc2mime.ini.samp is available in the samples directory.

Using federated searching in DES

When you create federated queries, the syntax used in DES is similar to SQL syntax. The federated query expressions are converted to GQL syntax before they are submitted to DES. Because SQL and GQL grammar have differences however, only a subset of the SQL grammar is supported by Enterprise Information Portal.

Table 39 summarizes the SQL to GQL conversion of the supported comparison and logical operators.

Table 39. SQL and GQL operators

| SQL operator | GQL operator |
|--------------|---------------|
| AND | AND |
| OR | OR |
| NOT | not supported |
| IN | not supported |
| BETWEEN | BETWEENE |
| EQ | EQ |
| NEQ | not supported |
| GT | GT |
| LT | LT |
| LIKE | not supported |
| GEQ | GTE |
| LEQ | LTE |
| NOTLIKE | not supported |

Table 39. SQL and GQL operators (continued)NOTINnot supportedNOTBETWEENnot supported

Chapter 10. Using the Dynamic Page Builder

This chapter describes how to use the Dynamic Page Builder (DPB) to create a Web application to make Content Manager data available over the Internet or an intranet. DPB is a set of application programming interfaces (APIs) that lets you build applications that retrieve Content Manager text and image content. You can also dynamically create documents, including video streams, for display in a Web browser.

The DPB requires IBM's Net.Data as a front-end parsing and formatting tool. Net.Data combines the functions of Common Gateway Interface (CGI), Connection Manager, and Web page generation. Net.Data has a wizard to help you access Net.Data function from your application.

See the Net.Data documentation for more information about using Net.Data. To view the documentation from the Windows NT desktop, go to **Start** -> **Programs** -> **Net.Data** -> **Net.Data Documentation**.

Configuring the Dynamic Page Builder with Net.Data

Net.Data uses an initialization file (db2www.ini) to customize settings and search paths. The file location, contents and syntax depends on your operating system and Web server. The following list shows an example of a Net.Data path:

| ICS for AIX | /usr/lpp/internet/server_root/pub |
|--------------------|-----------------------------------|
| NCSA for AIX | /usr/httpd/htdocs |
| IIS for Windows NT | \inetpub\wwwroot |
| ICS for Windows NT | \www\html |

The Dynamic Page Builder uses the following three special path statements and one environment statement:

ENVIRONMENT (DTW_DLDPB)

MACRO_PATH

INCLUDE_PATH

HTML_PATH

The ENVIRONMENT statement (DTW_DLDPB)

The following statement is for the Dynamic Page Builder on Net.Data; it provides the server setting for the cliette program and macro files:

ENVIRONMENT(DTW_DLDPB) dtwdldpb (IN DATABASE, LOGIN, PASSWORD, OUT RETURN_CODE) CLIETTE "DTW_DLDPB:\$(DATABASE)"

dtwd1dpb

is a required, shared DLL providing the non-cliette access to Content Manager. Not currently supported by Dynamic Page Builder.

(IN DATABASE, LOGIN, PASSWORD, OUT RETURN_CODE)

is the variable setting for macro files, and it provides the capability to

allow different users to log on to the cliette. If you want to run in the single user mode, remove this line from db2www.ini and the macro files to improve performance.

The MACRO_PATH statement

The MACRO_PATH identifies one or more directories to search for macro files. The syntax of the MACRO_PATH is: MACRO_PATH [=] path[;path;..]

The INCLUDE_PATH statement

The INCLUDE_PATH identifies one or more directories in which to search for a file specified on the %INCLUDE statement in a macro file:

Net.Data db2www.ini file INCLUDE_PATH=c:\inetpub\wwwroot Macro file %INCLUDE "dlheader.html"

The HTML_PATH statement

This is the special path variable. When Content Manager returns a large object, it saves all of the objects to the tmplobs directory. tmplobs is the subdirectory under the first directory name specified in the HTML_PATH statement.

The syntax of the HTML_PATH statement is similar to the MACRO_PATH statement: HTML PATH [=] path[;path;..]

Dynamic Page Builder functions

This section describes the Dynamic Page Builder APIs, the parameters passed to them, the parameters passed through in-line data, and the variables to be defined.

API functions

Table 40 shows the terms that Dynamic Page Builder reserves for API functions. The online API reference defines API function terms.

Table 40. API function terms

| Term | Definition |
|-------------------|---|
| DP_DLConnect | Connect to Content Manager |
| DP_DLListServer | List all of the Content Manager servers |
| DP_TMConnect | Connect to the text search server |
| DP_QBConnect | Connect to the image search server |
| DP_DisConnect | Disconnect from a search engine |
| DP_IndexClass | Get the index classes |
| DP_IndexAttribute | Get the index attributes |
| DP_QBOpenCatalog | Access the QBIC catalog |
| DP_QBCloseCatalog | Exit the QBIC catalog |
| DP_QBListCatalog | List the QBIC catalogs |
| DP_PMQuery | Perform a parametric search |
| DP_PMQuerySQL | Perform a parametric search using DB2 access; the parameters are the same as DP_PMQuery() |

| Table 40. | API | function | terms | (continued) |
|-----------|-----|----------|-------|-------------|
|-----------|-----|----------|-------|-------------|

| Term | Definition |
|--------------------|---|
| DP_PMQuerySQL2 | Perform a parametric search using DB2 access; the parameters are the same as DP_PMQuery() with one exception: DP_ATTRIBUTE_NAME |
| DP_TMQuery | Perform a text search |
| DP_TMQuerySQL | Perform a text search using DB2 access; the parameters are the same as DP_TMQuery() |
| DP_QBQuery | Perform an image search |
| DP_QBQuerySQL | Perform an image search using DB2 access; the parameters are the same as DP_QBQuery() |
| DP_TMQuery2 | Perform a text search while connected with Text Engine |
| DP_QBQuery2 | Perform an image search while connected |
| DP_CBQuery | Perform a combined search |
| DP_CBQuerySQL | Perform a combined search using DB2 access; the parameters are the same as DP_CBQuery() |
| DP_Folders | Get a folder collection |
| DP_Parts | Get a parts collection |
| DP_MetaData | Get the metadata |
| DP_Retrieve | Get a data object |
| DP_WorkflowService | Access the workflow services class |
| DP_ListWorkFlows | List the workflows |
| DP_ListWorkBaskets | List the workbaskets in the system or within the specified workflow |
| DP_ListItems | List the items in the specified workflow or workbasket |
| DP_WorkFlowDL | Access the DKWorkFlowDL class |
| DP_WorkBasketDL | Access the DKWorkBasketDL class |
| DP_Object | Execute an object |
| DP_SQLTrigger | Run SQL through the input parameter DP_SQLSTATEMENT |

Input parameters

Table 41 describes the API function input parameters and application. Each function allows only one input parameter.

Table 41. API function input parameter application and description

| Parameter | Applied at | Description |
|----------------|---------------|---|
| CONNECT_STRING | DP_DLConnect | Connection string for Content Manager |
| CONNECT_STRING | DP_TMConnect | Connection string for the TM |
| DP_DATASTORE | DP_DisConnect | Content server identifier (DL for Content Manager, TM for Text Search, QBIC for image search) |
| PMQUERY_STRING | DP_PMQuery | Parametric search query string (DL for Content Manager, TM for Text Search) |

| Parameter | Applied at | Description |
|----------------|-------------------|---|
| PMQUERY_STRING | DP_CBQuery | Parametric search query string (DL for Content Manager, TM for Text Search) |
| TMQUERY_STRING | DP_TMQuery | Text search query string |
| TMQUERY_STRING | DP_CBQuery | Text search query string |
| INDEX_CLASS | DP_IndexAttribute | Content Manager index class name |
| DP_THUMBID | DP_Retrieve | Part ID of item retrieved |
| DP_DESCRIBEID | DP_Parts | Part ID of TOC Part |
| PID | DP_Folders | Part Item ID |
| PID | DP_Parts | Part Item ID |
| PID | DP_MetaData | Part Item ID |
| PID | DP_Retrieve | Part Item ID |
| DP_DESCRIBEID | DP_Retrieve | Part ID of TOC Part; file name for thumbnail image |

Table 41. API function input parameter application and description (continued)

An example of a function call with input parameters is:

%FUNCTION(DTW_DLDPB) DP_DisConnect(DP_DATASTORE)

{ DP_DisConnect; %}

Inline data

You can also pass parameters to Dynamic Page Builder using inline data as shown in Table 42.

| Table 42. | Dynamic | Page | Builder | inline | data |
|-----------|---------|------|---------|--------|------|
|-----------|---------|------|---------|--------|------|

| Parameter | Term | Definition |
|--|-----------------------------------|---|
| <pre>For DP_DLConnect(), DP_TMConnect() and DP_QBConnect()</pre> | CONNECT_STRING | Connection string for Content Manager |
| <pre>For DP_DisConnect()</pre> | DP_DATASTORE | Content server identifierDL for Content Manager, TM for text search, QBIC for image search |
| For DP_PMQuery() and DP_CBQuery() | DP_THUMBID | Part ID of retrieved item |
| | DP_DESCRIBEID | Part ID of TOC part; file name for thumbnail image |
| PMQUERY_STRING | Parametric search query string | Ignores remaining parameters if PMQUERY_STRING is supplied |
| INDEX_CLASS | Content Manager index class names | |
| PM_MAX_RESULTS | Maximum parametric search results | |
| PM_CONDITION | Query expression | |
| TYPE_FILTER | Filter (DOC, FOLDER, FOLDERDOC) | |

| Parameter | Term | Definition |
|--------------------------------------|---|--|
| DP_ORDERBY | Order by attribute name; default is ascending. | Add an exclamation point (!) in front of the attribute name to perform descending sorting. For example, !DLSEARCH_Author |
| DP_MAX_DISPLAY | Maximum display results | |
| For DP_TMQuery() and DP_CBQuery() | DP_MAP2DL=yes/no | Displays Content Manager attribute information |
| | TMQUERY | Text search string |
| | TM_CONDITION | Query expression |
| | TM_MAX_RESULTS | Maximum text search results |
| | SEARCH_INDEX | TM index class name |
| | DP_TIMELIMIT | Text search time limit |
| | DP_ORDERBY | Perform a parametric search |
| | DP_MAX_DISPLAY | Maximum display results |
| | DP_THUMBID | Part ID display for the part retrieved from Content Manager. Returns Thumbnail file name in the column of the header name DP_THUMBID, if inline parameters provided correct DP_THUMBID |
| | DP_DESCRIBEID | TOC Part ID. Provides original file name for thumbnail. Generates random file name if it finds incorrect DP_DESCRIBEID for thumbnail |
| | DP_MAP2DL=yes/no | Return DP_PMQuery output format instead. (yes/no) |
| For "DP_QBQuery" and "DP_CBQuery" | QBIC_FEATURE_NAME | QBIC feature class |
| | QBIC_FEATURE_VALUE | QBIC search value |
| | DP_THUMBID | Text search query string |
| | DP_DESCRIBEID | Text search query string |
| | DP_MAP2DL | Text search query string |
| | DP_MAX_DISPLAY | Text search query string |
| | DP_TMQuery2() | Text search query string plus one additional parameter, CONNECT_STRING, to connect to Text Search Engine; |

Table 42. Dynamic Page Builder inline data (continued)

| Parameter | Term | Definition |
|------------------------------|---------------|---|
| | DP_QBQuery2() | Takes the same parameters as DP_QBQuery() plus CONNECT_STRING to connect to image search server; also, QBIC_DATABASE and QBIC_CATALOG to open the QBIC catalog. |
| For DP_MetaData() | PID | Parts item ID |
| <pre>For DP_Retrieve()</pre> | PID | Parts item ID |
| | DP_THUMBID | Part ID of item retrieved |
| | DP_IMAGENAME | Returns as file name (yes/no). Default is yes. The file content will be returned is set to no |
| | DP_DESCRIBEID | Part ID of TOC part; file name for thumbnail image |
| For DP_Parts() | PID | Parts item ID |
| | DP_DESCRIBEID | Part ID of TOC part; file name for Thumbnail image |
| For DP_Folders() | PID | Parts item ID |
| | DP_THUMBID | Part ID of item retrieved |
| | DP_DESCRIBEID | Part ID of TOC Part; file name for Thumbnail image |
| For "DP_QBListCatalog()" | QBIC_DATABASE | QBIC database name |
| For "DP_QBOpenlog()" | QBIC_DATABASE | QBIC database name |
| | QBIC_CATALOG | QBIC catalog name |
| | DP_TMQuery2 | Combines DP_TMConnect(), DP_TMQuery(), and DP_DisConnect() as one API that reduces the HTTP traffic It takes the same parameters (input/inline) as DP_TMQuery() with additional inline parameter (CONNECT_STRING) for TM connection. |

Table 42. Dynamic Page Builder inline data (continued)

| Parameter | Term | Definition |
|-----------|-------------|---|
| | DP_QBQuery2 | Similar to DP_TMQuery2. This is the combined API tha |
| | | represents DP_QBConnect, |
| | | DP_QBOpenCatalog, DP_QBQuery, |
| | | DP_QBCloseCatalog, and |
| | | DP_DisConnect in one API |
| | | call. It takes the same |
| | | parameters as DP_QBQuery |
| | | with additional inline |
| | | parameters |
| | | CONNECT_STRING for |
| | | QBIC connection, |
| | | QBIC_DATABASE, and |
| | | QBIC_CATALOG for QBIC open catalog. |

Table 42. Dynamic Page Builder inline data (continued)

Variable definition

Define the variables listed in the db2www.ini file so that you can use them in the macro files:

ENVIRONMENT(DTW_DLDPB) dtwdldpb (IN DATABASE, LOGIN, PASSWORD, START_ROW_NUM, OUT RETURN_CODE) CLIETTE "DTW_DLDPB:\$(DATABASE)"

DATABASE

Content Manager server name

LOGIN

Content Manager user ID

PASSWORD

Content Manager password

START_ROW_NUM

Starting row number for display in report section

RETURN_CODE

Return code from DP API

Special output variable

DP API assigns the Number of Rows Affected (NRA) to the second title column of the first returned row to display the total NRA by DP_PMQuery() and DP_CBQuery.

This is an example of a report section of DP_PMQuery():

```
Total Number of Hits $(N2)
%ROW{
...
%}
%}
%}
```

Developing a Net.Data macro for the Dynamic Page Builder

This section shows two sample macro files that help illustrate the Dynamic Page Builder macro file elements.

Sample macro 1

Sample macro 1 retrieves all of the index class information from the Content Manager server. The sample macro displays the index class information as a list. From this list, you select an index class and retrieve its index attributes. A second HTML page displays the index attributes.

This sample macro file has four sections:

- The definition section
- The function definition section
- The HTML input section
- The HTML report section

There is no limit on the HTML sections in a macro file.

To build a macro, add a macro statement to be processed dynamically at the server. Two examples are: <code>@DP_IndexClass</code> in the HTML_INPUT section and <code>@DP_IndexAttribute</code> in the HTML_REPORT section.

Examine the sample macro, section by section, to understand the macro execution:

Definition section

```
%(------ Define Section -----%)
%DEFINE{
    DLTable = %TABLE(100)
    PROGRAM = "/cgi-bin/db2www.exe/frndp2.d2w"
%}
```

After you define one or more variables in a single definition section, the variables can be referenced anywhere in the macro file using the syntax: (Variable)

Function definition section

```
%(----- FUNCTION Definition Section ------%)
%FUNCTION(DTW DLDPB) DP IndexClass (OUT table) {
<--- This function has no need for an --->
<— input parameter, but will return —>
<--- the result in a table.
                                ___>
   DP IndexClass;
--- This function invokes the Dynamic Page Builder API (DP IndexClass).-->
   %REPORT{ %row{ <OPTION value=$(V1)>$(V1) %} %}
- The formatted return result is
                                    ___>
<-- set to be the option value of the -->
<--- selection box.</pre>
   %MESSAGE {
<--- error detection.
                                     __>
       -160: "Error: 160: Catalog lookup failure" : exit
       %}
%}
%FUNCTION(DTW DLDPB) DP IndexAttribute (in idx, OUT table) {
   DP IndexAttribute;
<--- This function invokes the Dynamic
```

```
--- Page Builder API (DP IndexAttribute) --->
    INDEX CLASS = $(Index Class);
<--- pass index class from inline data
    %REPORT {
<--- format return result
                %row {
<-- loop through each row</pre>
                         <TR>
<--- Table row
                         <TD> $(ROW NUM) </TD>
<--- display row number
                                            __>
                         <TD> $(V1) </TD>
<--- display 1st column
                         </TR>
                     %}
           %}
%MESSAGE {
                      "Error: 162: Catalog lookup failure" : exit
             -162:
        %}
%}
```

This function definition section contains two function declarations. The first, DP_IndexClass, is the Dynamic Page Builder API "get" index class. It takes no input parameters and stores the return result in a single column table.

%REPORT{ %row{ <OPTION value=\$(V1)>\$(V1)
%}

The return result is assigned to <OPTION value=> format, and builds the items of the selection box for you to pick the index class and display the index attributes at the second HTML page. The second function definition DP_IndexAttribute is the Dynamic Page Builder API "get" index attribute. It takes the single parameter INDEX_CLASS and returns the results in a single column table. The passing of input parameters as inline data is available in most of Dynamic Page Builder APIs. In the sample macro, INDEX_CLASS is passed through inline data, not input parameters. *Inline data will be ignored if both input parameters and inline data are provided*.

HTML input section

%}

```
%(----- HTML Input Section -----%)
%HTML INPUT{
<--- Identifies the name of this section
                                                ___>
<HTML>
        <FORM METHOD=POST ACTION="$(PROGRAM)/report">
<--- Form tag with variable substitution;</pre>
<-- this will invoke the $(PROGRAM)/report</pre>
                                                  _>
<-- section when this form is submitted.</pre>
        <center>
        <h2> Result of Index Class in Content Manager server </h2>
         Select the categories for the attributes associated. <br><</p>
        <TABLE border=1 width=50%>
        <TR>
        <TD align=center> <SELECT NAME="Index Class" SIZE=8 WIDTH=80>
        @DP_IndexClass(DLTable)
<-- This line contains a call to DPP</pre>
                                                ___>
        </SELECT> </TD>
        </TR>
        </TABLE>
        <BR><BR>
        <TR>
```

```
<TD> <INPUT TYPE="submit" NAME="get IndexAttr"
                VALUE="Get Attribute">
        </TD> </TR>
        </CENTER>
        </FORM>
</HTML>
```

%}

The entire HTML section is surrounded by the HTML section identifier: %HTML INPUT { ... %} INPUT identifies the name of this section, which has been used in the web address also: http://www.ibm.com/cgibin/db2www/sample.d2w/INPUT

This section contains an example of a function call. The expression of @DP_IndexClass(DLTable) is a call to the Dynamic Page Builder API. This function is defined in the function definition section described in "Dynamic Page Builder functions" on page 394. The result of the DP_IndexClass function is inserted into the HTML text in the same location as the@DP_IndexClass() expression.

Figure 61 shows an example of what the input section looks like in the sample application.

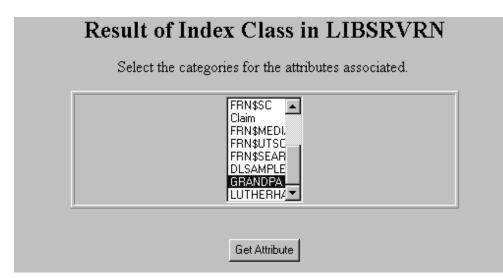


Figure 61. Index Class result

HTML report section

```
%HTML REPORT{
<HTML>
      <CENTER>
      <h2>Index Attribute of $(Index Class)</h2>
            Substitution from INPUT section
<____
                                                    _>
<TABLE cellpadding=1 cellspacing=5 border=1 width=80%>
      < TR >
      <TH>Row Number</TH>
      <TH>Index Attribute</TH>
      </TR>
      @DP_IndexAttribute(Index_Class,DLTable)
<_
                  call to a function
                                                   ___>
      </TABLE>
       </CENTER>
</HTML>
%}
```

Like the INPUT section, this section is standard HTML, enhanced with a macro statement that substitutes a variable and a function call.

The Index Class variable is substituted into the title statement. DP_IndexAttribute is the call to the previously defined function. It passes the content of the variable Index Class, which was selected from the INPUT form (see Figure 61 on page 402, shows the category Grandpa selected. Figure 62 shows the HTML report listing the 12 index attributes of Grandpa.

| Row Number | Index Attribute |
|------------|--------------------|
| 1 | DLSEARCH_Author |
| 2 | DLSEARCH_Publisher |
| 3 | DLSEARCH_DocType |
| 4 | DLSEARCH_Date |
| 5 | DLSEARCH_Title |
| 6 | DLSEARCH_Subject |
| 7 | DLSEARCH_Authors |
| 3 | DLSEARCH_Editors |
| 9 | DLSEARCH_Source |
| 10 | DLSEARCH_Volume |
| 11 | DLSEARCH_Issue |
| 12 | DLSEARCH_Relation |

Index Attribute of CDANDDA

Figure 62. Attributes of index class Grandpa

DP_IndexAttribute also accepts inline parameters, as shown in the following statement:

@DP IndexAttribute(""

,DLTable)

DP_IndexAttribute requires a variable defined using inline data in the function definition section:

```
%FUNCTION(DTW DLDPB) DP_IndexAttribute (in idx, OUT table) {
       DP IndexAttribute;
       INDEX_CLASS = $(Index_Class);
<____
               Index Class referenced here
                                                      ___>
        . . .
%}
%(------ HTML Report Section ------%)
%HTML REPORT{
<html>
       <CENTER>
       <h2>Index Attribute of $(Index Class)</h2>
       <TABLE cellpadding=1 cellspacing=5 border=1 width=80%>
       < TR >
       <TH>Row Number</TH>
       <TH>Index Attribute</TH>
        </TR>
       @DP_IndexAttribute(Index_Class,DLTable)
```

```
</TABLE>
</CENTER>
</HTML>
%}
```

Sample macro 2

Sample macro 2 performs a parametric search and returns a report that includes hyperlinks to the returned files.

This macro file consists of three major sections:

- Definition section
- The function definition section
- The HTML Input Section

Sample Macro 2 calls the HTML input section in the program with the PPID parameter set to Not NULL.

Definition section

You need the DATABASE, LOGIN, and PASSWORD variables in the Define section if they are defined in the db2www.ini file as: ENVIRONMENT(DTW_DLDPB) dtwdldpb (IN DATABASE, LOGIN, PASSWORD, OUT RETURN_CODE) CLIETTE "DTW_DLDPB:\$(DATABASE)".

| <pre>%(%)</pre> | | |
|---|--|--|
| %DEFINE{ | | |
| DATABASE = "LIBSRVRN" | | |
| < Library server name> | | |
| LOGIN = "FRNADMIN" | | |
| < User logon ID> | | |
| PASSWORD = "PASSWORD" | | |
| < User logon password> | | |
| dlResult = %TABLE(ALL) | | |
| < Result set table> | | |
| TOC_PART = "2" | | |
| < Part number of description part> | | |
| THUMBID = "5" | | |
| < Part number to display> | | |
| PROGRAM = "/cgi-bin/db2www.exe/frndp59.d2w" | | |
| <pre>qst = "SEARCH=(INDEX_CLASS=GRANDPA,MAX_RESULTS=10);"</pre> | | |
| < Parametric Query string> | | |
| %} | | |

Function definition section

This function definition section contains two function declarations. The first, DP_Parts, is the Dynamic Page Builder API declaration for retrieving collections. It retrieves all of the individual parts in the document and stores them in the tmplobs subdirectory of the HTML root directory. It has one input parameter, part item ID and stores the returned result in a five-column table.

- \$(V1) Part item ID
- **\$(V2)** File size
- **\$(V3)** File type
- \$(V4) File name
- **\$(V5)** Part ID

DP_PMQuery is the Dynamic Page builder API for processing parametric queries. It has one input parameter, PMQUERY_STRING, and returns the results in the variable columns in the five-column table.

\$(V1) Part item ID

- \$(V2) Filter (Document, Folder, or Unknown)
- \$(V3) DKFolder. In the results, you might receive the folder collection after the Parametric query. In this case, \$(V3) is set to YES to indicate that there is a folder collection, and that you need to call DP_Folder() to process it. \$(V3) can be blank to indicate that no folder collection is associated with it. \$(V3) can also be the file name of a thumbnail image if DP_THUMBID is provided and no folder collection is found.
- **\$(V4)** DKParts. Setting **\$(V4)** to yes indicates that there is an associated parts collection. You can call DP_Parts() to retrieve all of the parts within the current parts collection.

```
$(V5)...$(Vn)
```

```
Values of index attributes.
%FUNCTION(DTW DLDPB) DP Parts (in PID, OUT table) {
   DP Parts;
                     Invoke DP API
   DP DESCRIBEID=$(TOC PART);
                 Assign TOC part number
    %REPORT {
       %ROW {
                 Loop through each row
<_
                                                   ___>
           %IF (ROW NUM == "3")
                <FRAME SRC="$(V4)">
           %ENDIF
        If the 3rd row, display the 4th column
        %}
    %}
%}
%FUNCTION(DTW DLDPB) DP PMQuery (in PMQUERY STRING,OUT table) {
   DP_PMQuery;
<--- Invoke DP API
   DP THUMBID=$(THUMBID);
<-- Assign part number to be shown</pre>
                                               ___>
       DP DESCRIBEID=$(TOC_PART);
<-- Provide file name in TOC part for thumbnail;--->
<--- random file name will be</pre>
                                               ___>
<-- generated if DP_DESCRIBEID does</pre>
                                               ___>
<-- not provide, or can't find the TOC part.</pre>
                                               __>
    %REPORT {
       %ROW {
           @DTW DIVREM(ROW NUM, "3", "5", REM)
<-- Get remainder of dividing "3";</pre>
--- For showing 3 records per row
       %IF (REM == "1")
<--- Remainder = "1"
            <TR>
<--- New table row
       %ENDIF
        <TD WIDTH=33.33% ALIGN=CENTER> <IMG SRC="$(V3)">
--- Display the 3rd column
       <BR>
           %IF ($(V4) == "YES")
                <A HREF=$(PROGRAM)/input?PPID=$(V1)>$(V9)
<--- Hyperlink with PPID value</pre>
        %ENDIF
        </TD>
       %IF (REM == "0")
           </TR>

    Close table row

       %ENDIF
    %}
```

```
%MESSAGE {
-170: "Error: 170: Query failure" : exit
%}
```

HTML input section

%}

To run this program, send a URL request to your Web server. For example, http://WWW/cgi-bin/db2www.exe/frndp59.d2w/input, where WWW is the main Web server directory.

To process the input section (because PPID begins as NULL), the %ELSE portion is executed to invoke DP_PMQuery() for data processing. This displays a thumbnail image and builds a link to assign a PPID value. You can display the document by clicking the Title link to call the program and pass PPID as a parameter. The If statement is satisfied with the PPID assigned and DP_Parts() is invoked to retrieve the document. Figure 63 shows an example of a query string for the INDEX_CLASS=GRANDPA. Figure 64 on page 407 shows an example of a search results report that includes links.

Query String

SEARCH=(INDEX_CLASS=GRANDPA,MAX_RESULTS=10);

Result Sets

Figure 63. Query string example



Figure 64. Search results report

If you receive a broken image, make sure that:

- The image object is available in the object server
- The thumbnail ID is valid
- The object that resides in the object server is not corrupt

See the Net.Data documentation for more information about macro programming.

```
<NOFRAMES>
        <BODY BGCOLOR="#ffffff" LINK="#000080" ALINK="#00ff00"</pre>
        VLINK="#557f55">
        </BODY>
        </NOFRAMES>
        @DP Parts(PPID,dlResult)
            Invoke DP API
<____
                                                               __>
        </FRAMESET>
%ELSE
        <br> <font+1><strong> Query String </strong></font> <br><br>
        $(qst) <br> <br>>
        <font+1><strong> Result Sets </strong></font> <br>
        <HR size=3> <br>
        <TABLE cellpadding=7 cellspacing=4 border=1 width=80%>
           @DP PMQuery(qst,dlResult)
             Invoke DP API
<___
                                                                 _>
       </TABLE>
   %ENDIF
    </center>
</HTML>
%}
```

Improving performance

Live Connection Manager

This section explains how to use Content Manager Dynamic Page Builder with the Net.Data Live Connection Manager to improve performance by eliminating start-up overhead. A live connection consists of a connection manager and cliettes.

Cliettes are single-threaded processes that the connection manager starts and keeps resident while the server runs, processes data, and communicates with the Net.Data environment.

Live Connection has two advantages:

Enhanced performance

Avoids the library server connection to save time.

Sequential display

Offers the ability to use next and previous options, which help navigate large result sets in an application. By setting the variables START_ROW_NUM and RPT_MAX_ROW, you can break down large result sets into smaller segments.

Reuse dynamic pages

Dynamic Page Builder retrieves image content from Content Manager at run time and stores it on the server with the file name provided in the TOC part.

A TOC part is one of the parts within the document that identifies the relationship between an individual part and the file name it is associated with. An example TOC part is shown below (anynet.htm is an HTML file):

anynet.htm:3 abstract.txt:4 anynet1t.gif:5 sqcloud0.gif:17 sqclouda.gif:18 bigsq.gif:19 dot_clea.gif:20 dot_clea.gif:21 anynet1.gif:22 anynet2.gif:23

```
sqhome.gif:24
tellsq.gif:25
getsq.gif:26
software.gif:27
```

With the TOC part, you can reduce the overhead associated with file input and output by setting the environment variable DLPD_FILEMODE=2 when you invoke the Live Connection Manager (see "The ENVIRONMENT statement (DTW_DLDPB)" on page 393.) With DLPD_FILEMODE=2, the Dynamic Page Builder does not overwrite existing files, so you can reuse a file.

Invoking the wizard

Net.Data offers a wizard to help you access Net.Data function from your application.

How you start the Content Manager Dynamic Page Builder wizard depends on the platform and shell script you use (see Table 43).

| Script file |
|--------------|
| DPWizard.bat |
| DPWizard.ksh |
| DPWizard.csh |
| |

After you complete all of the data fields in the Dynamic Page Builder wizard, a macro file creates a file in the current directory with the file name you specified. Copy the created macro file to the MACRO_PATH directory as defined in the db2www.ini file, so that you can execute the file from your Web application.

Starting the Dynamic Page Builder sample

This section describes how to use some of the different kinds of available Web servers.

The following examples assume that C is your drive, DB2WWW is the root directory for ICS on Windows NT, and InetPub is IIS root directory on Windows NT.

Web server configuration

Windows NT with the IIS V2 Web server

- 1. Start Microsoft Internet Service Manager. Double-click on the computer name of WWW service to display the WWW service properties for your machine.
- 2. Click on **Directories** to create cgi-bin, tmplobs, and cmbroot aliases. Make sure you specify the corresponding directories and make sure the directories exist.
- **3**. Choose READ and EXECUTE access rights for cgi-bin. Choose READ only for tmplobs. For example:

Directory: c:\InetPub\wwwroot\cgi-bin Alias: /cgi-bin Directory: c:\InetPub\wwwroot\tmplobs Alias: /tmplobs Directory: c:\cmbroot Alias: /cmbroot (Assume Content Manager is installed at C:\CMBROOT)

4. Copy the Content Manager files from the Net.Data HTML directory to <home> alias. For example:

copy c:\db2www\html*.* c:\InetPub\wwwroot
copy c:\db2www\cgi-bin\db2www.exe c:\InetPub\wwwroot\cgi-bin

5. Modify c:\InetPub\wwwroot\db2www.ini to make sure that the HTML_PATH and INCLUDE_PATH point to c:\InetPub\wwwroot.

Windows NT with the IBM ICS Web server

This is the Net.Data default setup for Windows NT 4.0. All you must do is make sure that the cgi-bin, tmplobs, and cmbroot aliases are set and that the directories exist. For example:

Directory: c:\db2www\cgi-bin Alias: /cgi-bin Directory: c:\db2www\html\tmplobs Alias: /tmplobs Directory: c:\cmbroot Alias: /cmbroot

You can verify this by using your Web browser to access:

elines>: http://machine/admin-bin/cfgin/mpfrule</lines>

IBM AIX with the IBM ICS Web server

This is the Net.Data default setup for AIX, so all you must do is create a directory named /usr/lpp/internet/server_root/pub/tmplobs for BLOBs, and ensure that you bring up the Web server as a subsystem, by entering the following command for example:

startsrc -s http

Connection manager setup

Windows NT 4.0 platform

 Modify the dtwcm.cnf file in the c:\db2www\connect directory. Locate the section starting with DTW_DLDPB and modify the parameters as shown in the following example:

| 2. | CLIETTE DTW DLDPB:LIBSRVRN{ | —> Library server |
|----|-----------------------------|--------------------|
| | MIN_PROCESS=1 | —> Minimum start |
| | MAX_PROCESS=5 | —> Maximum process |
| | START PRIVATE PORT=7150 | |
| | START PUBLIC PORT=7350 | |
| | EXEC NAME=cldldpb.exe | |
| | DATABASE=LIBSRVRN | —> Library server |
| | BINDFILE=NOT USED | |
| | LOGIN=FRNDPMIN | > DP user ID |
| | PASSWORD=PASSWORD | ——> DP password |
| | } | |

- a. Set MIN_PROCESS parameter to 0 for the remaining sections in the file.
- b. Start the library server and the object server.
- c. Double-click the Net.Data icon to start the Live Connection Manager.

IBM AIX OS

Modify the dtwcm.cnf file in the /usr/lpp/internet/db2www/db2 directory. Locate the section starting with DTW_DLDPB and modify the parameters as shown in the following example:

| CLIETTE DTW DLDPB:LIBSRVRX{ | —> Library Server |
|----------------------------------|--------------------|
| MIN PROCESS=1 | —> Minimum start |
| MAX PROCESS=5 | —> Maximum process |
| START PRIVATE PORT=7150 | |
| START PUBLIC PORT=7350 | |
| | —> Library server |
| BINDFILE=NOT USED LOGIN=FRNDPMIN | > DP user ID |
| PASSWORD=PASSWORD | —> DP password |
| } | - |

- 1. Set MIN_PROCESS parameter to 0 for the remaining sections in the file.
- 2. Start the library server and the object server

Start Live Connection Manager by typing dtwcm -d from the directory of /usr/lpp/internet/db2www/db2

Configuring sample macro files

- 1. Specify SERVER, DATABASE, LOGIN, PASSWORDQB_CATALOGQB_DATABASEQB_CONNECT
 and HTMLROOT parameters in files frndp15.d2w and frndp25.d2w, which are
 located under c:\db2www\macro for Windows NT and
 /usr/lpp/internet/db2www/macro for AIX:
 %define{
 SERVER = "Enter Web server machine host name here"
 DATABASE = "Enter Library server name here"
 LOGIN = "Enter Library server user id here"
 PASSWORD = "Enter Library server password here"
 QB_CATALOG = "Enter QBIC Catalog here"
 QB_DATABASE = "Enter QBIC Database here"
 QB_CONNECT = "Enter QBIC_Server/UserID/Password here"
 HTMLROOT = "Enter Default HTML root directory here"
 %}
- 2. Specify the Web address in the file dlheader.html, located in c:\InetPub\wwwroot directory for Windows NT with IIS Web server, c:\db2www\html directory for Windows NT with ICS Web server, and the /usr/lpp/internet/server root/pub directory for IBM AIX with ICS Web

```
server; for example:
<head>
<title>IBM Content Manager Internet Connection</title>
```

```
<title>IBM Content Manager Internet Connection</title>
<BASE HREF="http://xyz/">
</head>
```

xyz is your Web server address for the Internet or Web server host machine name (or IP address) for your intranet.

3. Specify web addresses in the files of dpcolorapplet.html, dphistogramapplet.html, and dpdrawapplet.html, which are located under -cmbroot (Content Manager installation directory) for Windows NT, or /usr/lpp/internet/server_root/pub for AIX.

Running the sample macro

Open http://xyz/dlqbic.html in your Web browser. xyz is your Web server address for the Internet or Web server host name (or IP address) for your intranet.

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Glossary

This glossary defines terms and abbreviations specific to the Enterprise Information Portal system, but not necessarily to this particular document. Terms shown in *italics* are defined elsewhere in this glossary.

Α

abstract class. An object-oriented programming *class* that represents a concept, classes derived from it represent implementations of the concept. You cannot construct an object of an abstract class; that is, it cannot be instantiated.

access control. The process of ensuring that certain functions and stored objects can be accessed only by authorized users in authorized ways.

access control list. A list consisting of one or more individual user IDs or user groups and their associated *privileges*. You use access lists to control user access to search templates in the Enterprise Information Portal system.

action list. An approved list of the actions, defined by a system administrator or some other *workflow coordinator*, that a user can perform in a *workflow*.

ADSM. See Tivoli[®] Storage Manager.

API. See application programming interface.

application programming interface (API). A software interface that enables applications to communicate with each other. An API is the set of programming language constructs or statements that can be coded in an application program to obtain the specific functions and services provided by the underlying licensed program.

attribute. A characteristic that identifies and describes a managed object. The characteristic can be determined, and possibly changed, through operations on the managed object. For example, title and duration might be attributes of a video object. See *federated attribute* and *native attribute*.

B

binary large object (BLOB). A sequence of bytes with a size ranging from 0 bytes to 2 gigabytes. This string does not have an associated code page and character set. Image, audio, and video objects are stored in BLOBs.

BLOB. See binary large object.

С

cache. An area of storage used to temporarily store objects on the client workstation. See also *LAN cache*.

CGI. See Common Gateway Interface.

CGI script. A computer program that runs on a Web server and uses the *Common Gateway Interface (CGI)* to perform tasks that are not usually done by a Web server (for example, database access and form processing). A CGI script is a CGI program that is written in a scripting language such as Perl.

CIF. See common interchange file.

CIU. See common interchange unit.

class. In object-oriented design or programming, a model or template that can be instantiated to create objects with a common definition and therefore, common properties, operations, and behavior. An object is an instance of a class.

client toolkit. The Content Manager toolkit enables you to build your own Internet or desktop client applications that access data and objects managed by Content Manager. Use the toolkit to develop Web-based and desktop applications that combine object catalog and text searches in a single query.

client application. An application written with the object-oriented or Internet APIs to access content servers from Enterprise Information Portal.

collection. A group of objects with a similar set of management rules.

combined search. A query that combines one or more of the following types of searches: *parametric*, text, or image.

Common Gateway Interface (CGI). A standard for the exchange of information between a Web server and programs that are external to it. The external programs can be written in any programming language that is supported by the operating system on which the Web server is running. See *CGI script*.

common interchange file (CIF). A file that contains one ImagePlus Interchange Architecture (IPIA) data stream.

common interchange unit (CIU). The independent unit of transfer for a common interchange file (CIF). It

is the part of the CIF that identifies the relationship to the receiving database. A CIF can contain multiple CIUs.

connector class. Object-oriented programming *class* that provides standard access to APIs that are native to specific *content servers*.

constructor. In programming languages, a method that has the same name as a class and is used to create and initialize objects of that class.

content server. A software system that stores multimedia and business data and the related metadata required for users to work with that data. Content Manager and Content Manager ImagePlus for OS/390 are examples of content servers.

cursor. A named control structure used by an application program to point to a specific row within some ordered set of rows. The cursor is used to retrieve rows from the set.

D

data format. A logical name assigned to a file type, valid only within Content Manager. Content Manager provides a large range of predefined data formats. You can also define your own data format. For example, you can define your own data format called MYGIF and use it for GIF files.

datastore. (1) Generic term for a place (such as a database system, file, or directory) where data is stored. (2) In an application program, a virtual representation of a *content server*.

DDO. See dynamic data object.

document. An *item* that can be stored, retrieved, and exchanged among Content Manager systems and users as a separate unit. It can be any multimedia digital object. A single document can include varied types of content, including for example, text, images, and spreadsheets.

document content architecture (DCA). An architecture that guarantees information integrity for a document being interchanged in an office system network. DCA provides the rule for specifying form and meaning of a document. It defines revisable form text (changeable) and final form text (unchangeable).

dynamic data object (DDO). In an application program, a generic representation of a stored object that is used to move that object in to, and out of, storage.

dynamic page builder. An API in the Internet application development toolkit that is used to create applications that dynamically format the results of queries and display those results on a Web page.

Ε

extended data object (XDO). In an application program, a generic representation of a stored complex multimedia *object* that is used to move that object in to, and out of, storage. XDOs are most often contained in *DDOs*.

F

feature. The visual content information that is stored in the image search server. Also, the visual traits that image search applications use to determine matches. The four *QBIC* features are average color, histogram color, positional color, and texture.

federated attribute. An Enterprise Information Portal metadata category that is mapped to *native attributes* in one or more *content servers*. For example, the federated attribute, policy number, can be mapped to a *key field*, policy num, in Content Manager and to a key field, policy ID, in Content Manager ImagePlus for OS/390.

federated collection. A grouping of objects that results from a *federated search*.

federated datastore. Virtual representation of any number of specific *content servers*, such as Content Manager.

federated entity. An Enterprise Information Portal metadata object that is comprised of *federated attributes* and optionally associated with one or more *federated text indexes*.

federated search. A query issued from Enterprise Information Portal that simultaneously searches for data in one or more *content servers*, which can be heterogeneous.

federated text index. An Enterprise Information Portal metadata object that is mapped to one or more *native text indexes* in one or more *content servers*.

file system. In AIX, the method of partitioning a hard drive for storage.

folder. A container used to organize objects, which can be other folders or documents.

folder manager. The Content Manager model for managing data as online documents and folders. You can use the folder manager APIs as the primary interface between your applications and the Content Manager content servers.

form element. In the dynamic page builder, an element of the user interface that can be created with HTML tags. The dynamic page builder supports several HTML form elements.

Η

handle. A character string that represents an object, and is used to retrieve the object.

history log. A file that keeps a record of activities for a *workflow*.

HTML. See Hypertext Markup Language.

Hypertext Markup Language (HTML). A markup language that conforms to the SGML standard and was designed primarily to support the online display of textual and graphical information that includes hypertext links.

Image Object Content Architecture (IOCA). A collection of constructs used to interchange and present images.

index class. A category for storing and retrieving objects, consisting of a named set of attributes. When you create an object in the Content Manager system, your application must assign an index class and supply the *key field* values required by that class. An index class identifies the key fields, automatic processing requirements, and storage requirements for an object.

index class subset. A view of an *index class* that an application uses to store, retrieve, and display folders and objects.

index class view. The term used in the APIs for *index class subset.*

information mining. The automated process of extracting key information from text (summarization), finding predominant themes in a collection of documents (categorization), and searching for relevant documents using powerful and flexible queries.

interchange. The capability to import or export an image along with its index from one Content Manager ImagePlus for OS/390 system to another ImagePlus system using a *common interchange file* or *common interchange unit*.

IOCA. See Image Object Content Architecture.

item. Generic term for the smallest unit of information that Enterprise Information Portal administers. An item contains one or more item *parts*. Each item has an identifier. An item can be a *folder* or a *document*.

iterator. A class or construct that you use to step through a collection of objects one at a time.

J

JavaBeans. A platform-independent, software component technology for building reusable Java components called "beans." Once built, these beans can be made available for use by other software engineers or can be used in Java applications. Also, using JavaBeans, software engineers can manipulate and assemble beans in a graphical drag-and-drop development environment.

Κ

key field. See attribute.

L

LAN cache. An area of temporary storage on a local *object server* that contains a copy of objects stored on a remote object server.

library client. The component of a Content Manager system that provides a low-level programming interface for the library system. The library client includes APIs that are part of the software developer's kit.

library server. The component of a Content Manager system that contains index information for the objects stored on one or more *object servers*.

list. A data structure, or electronic queue, that your application uses to temporarily insert or remove *objects* for work.

Μ

media archiver. A physical device that is used for storing audio and video stream data. The VideoCharger is a type of media archiver.

media server. An AIX-based component of the Content Manager system that is used for storing and accessing video files.

method. In Java design or programming, the software that implements the behavior specified by an operation. Synonymous with member function in C++.

Ν

native attribute. A characteristic of an object that is managed on a specific *content server* and that is specific to that content server. For example, the *key field* policy num might be a native attribute in a Content Manager content server, whereas the field policy ID might be a native attribute in an Content Manager OnDemand content server.

native entity. An *object* that is managed on a specific *content server* and that is comprised of *native attributes*.

For example, Content Manager *index classes* are native entities comprised of Content Manager *key fields*.

native text index. An index of the text *parts* of a defined group of *items* that are managed on a specific *content server.* For example, a single text search index on a Content Manager content server.

network table file. A text file that contains the system-specific configuration information for each node in a Content Manager system. Each node in the system must have a network table file that identifies the node and lists the nodes that it needs to connect to.

The name of a network table is FRNOLINT.TBL.

0

Object Linking and Embedding (OLE). A Microsoft specification for both linking and embedding applications so that they can be activated from within other applications.

object server. The component of a Content Manager system that physically stores the *objects* or information accessed by client applications.

object server cache. The working storage area for the *object server*. Also called the *staging area*.

OLE. See Object Linking and Embedding.

overlay. A collection of predefined data such as lines, shading, text, boxes, or logos, that can be merged with variable data on a page during printing.

Ρ

package. A collection of related classes and interfaces that provides access protection and namespace management.

parametric search. A query for *objects* that is based on the *properties* of the objects.

part. A subelement of an *item* that corresponds to a discrete multimedia data object, such as an image, video, audio, or text. An item can contain parts with diverse binary formats, for example, an image, a word processing file, and a spreadsheet.

persistent identifier (PID). An identifier that uniquely identifies an *object*, regardless of where it is stored. The PID consists of both an item ID and a location.

PID. See persistent identifier.

privilege. The right to access a specific object in a specific way. Privileges includes rights such as creating, deleting, and selecting objects stored in the system. Privileges are assigned by the administrator.

privilege set. A collection of *privileges* for working with system components and functions. The administrator assigns privilege sets to users (user IDs) and user groups.

property. A characteristic of an *object* that describes the object. A property can be changed or modified. Type style is an example of a property.

Q

QBIC. See query by image content.

query by image content (QBIC). A query technology that enables searches based on visual content, called *features*, rather than plain text. Using QBIC, you can search for objects based on their visual characteristics, such as color and texture.

query string. A character string that specifies the properties and property values for a query. You can create the query string in an application and pass it to the query.

S

search criteria. In Enterprise Information Portal, specific fields that an administrator defines for a *search template* that limit or further define choices available to the users.

search template. A form, consisting of *search criteria* designed by an administrator, for a specific type of federated search. The administrator also identifies the *users* and *user groups* who can access each search template.

server definition. The characteristics of a specific content server that uniquely identify it to Enterprise Information Portal.

server inventory. The comprehensive list of native entities and native attributes from specified content servers.

server type definition. The list of characteristics, as identified by the administrator, required to uniquely identify a custom server of a certain type to Enterprise Information Portal.

staging area. The working storage area for the *object server*. Also referred to as *object server cache*.

streamed data. Any data sent over a network connection at a specified rate. A stream can be one data type or a combination of types. Data rates, which are expressed in bits per second, vary for different types of streams and networks.

subclass. A *class* that is derived from another class. One or more classes might be between the class and subclass.

superclass. A *class* from which a class is derived. One or more classes might be between the class and superclass.

suspend. To remove an *object* from its *workflow* and define the suspension criteria needed to activate it. Later activating the object enables it to continue processing.

Т

thin client. A client that has little or no installed software but has access to software that is managed and delivered by network servers that are attached to it. A thin client is an alternative to a full-function client such as a workstation.

Tivoli Storage Manager (TSM). A client/server product that provides storage management and data access services in a heterogeneous environment. It supports various communication methods, provides administrative facilities to manage the backup and storage of files, and provides facilities for scheduling backup operations.

TSM. See Tivoli Storage Manager.

TSM management class. A logical area of storage that is managed by *Tivoli Storage Manager*.

U

user. In Enterprise Information Portal, anyone who is identified in the Enterprise Information Portal administration program.

user exit. (1) A point in an IBM-supplied program at which a user exit routine can be given control. (2) A programming service provided by an IBM software product that can be requested during the execution of an application program for the service of transferring control back to the application program upon the later occurrence of a user-specified event.

user exit routine. A user-written routine that receives control at predefined user exit points.

user group. A group consisting of one or more defined individual users, identified by a single group name.

user mapping. Associating Enterprise Information Portal user IDs and passwords to corresponding user IDs and passwords in one or more content servers. User mapping enables single logon to Enterprise Information Portal and multiple content servers.

V

volume. A representation of an actual physical storage device or unit on which the objects in your system are stored.

W

work item. A work activity that is active within a *workflow*.

work packet. In Enterprise Information Portal, a collection of *documents* that is routed from one location to another. Users access and work with work packets through *worklists*.

work state. The status of an individual work item.

workflow. A sequence of steps, and the rules governing those steps, through which a *work packet* travels while it is being processed.

For example, a process called claims approval would describe the steps that a *work packet* related to approving an insurance claim must follow.

workflow coordinator. User who receives notification that a *work item* in the *workflow* has not been processed in some specified time. The user is selected for a specific *user group* or upon creation of the workflow.

workflow state. The status of an entire workflow.

worklist. A collection of *work items* assigned to a user and retrieved from a workflow management system.

Х

XDO. See *extended data object*.

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Program Number: 5697-G29, 5697-G31



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SC27-0877-01

