IBM BusinessConnect 2013

Vernetzter, intelligenter und informierter denn je



IBM MobileFirst



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Vernetzter, intelligenter und informierter denn je



IBM MobileFirst – Bewegen Sie sich, werden Sie mobil

Dr. Danny Fundinger



Agenda



- 1 The Mobile revolution trends and opportunities in the market
- 2 Challenges and success factors for your business
- 3 IBM Mobile First the industry's most comprehensive mobile portfolio





The mobile explosion cannot be ignored and requires every business to become a *mobile* business



7.3 Billion Mobile Devices







7.0 Billion People





Sources: Forrester, Mobile Wave, World Bank, Cisco Visual Networking Index (VNI) Global Mobile Data Traffic Forecast, 2012-2017

Mobile has transformed society and is here to
"We have a Pope "Announcement Day in Rome

stay....









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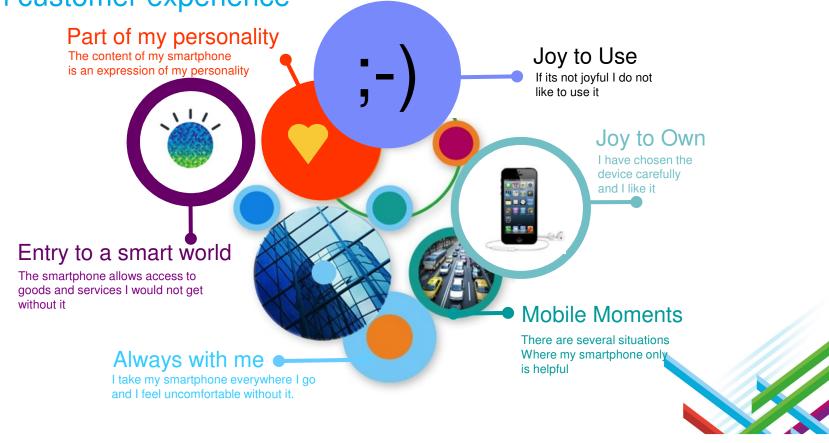








Mobile is driven by personal devices and requires a strong focus on customer experience





Mobile is everywhere and is a catalyst for change

5 Trends with Significant Implications for the Enterprise

- Mobile is primary
 91% of mobile users keep their device within arm's reach 100% of the time
- Mobile is about transacting
 96% year to year increase in mobile cyber Monday sales between 2012 and 2011
- Insights from mobile data provide new opportunities
 75% of mobile shoppers take action after receiving a location based messages
- Mobile must create a continuous brand experience
 90% of users use multiple screens as channels come together to create integrated experiences
- Mobile enables the Internet of Things
 Global machine-to-machine connections will increase from 2 billion in 2011 to 18 billion at the end of 2022

Sources: 1. Source: "China Mobile 50k survey"; Morgan Stanley Research; 2011; 2. JiWire Mobile Audience Insights Report Q42011; 3.IBM Coremetrics Retail Data – as published in 11/24/12 IBM Press Release; 4. Time, Inc. 2012; 5. GSMA, Machina Research



Case study Air Canada: Perfecting the art of self-service. How self-service helped an airline transform their brand



"With our multi-channel platform, we have reduced our check-in cost by 80%. What used to take us six to eight weeks to push a new release, now we are able to do in 72 hours. Everything that has to do with development in testing, we at least saved 50% of the time."

 Patrice Ouellette, Director of Customer Solutions and Innovations, Air Canada





Case study Starbucks: Increase customer loyalty and revenue with Mobile (Payments)



- > Over 7 Million users use Starbucks' mobile payments app
- > 2.1 Million transactions/week, nearly 20 % of transactions on Starbucks cards are mobile payments
- > 1 in 10 US adults received one of the company's cards as a gift
- > \$1 Billion was loaded in Starbucks cards per quarter





The broad opportunity scope for mobile solutions goes beyond B2C and towards B2B, B2E and M2M (with M2M2P)



New engagement models with customers

Transform operations & internal processes

Extend enterprise and unlock additional business value

+

Re-define and design new value propositions and experiences

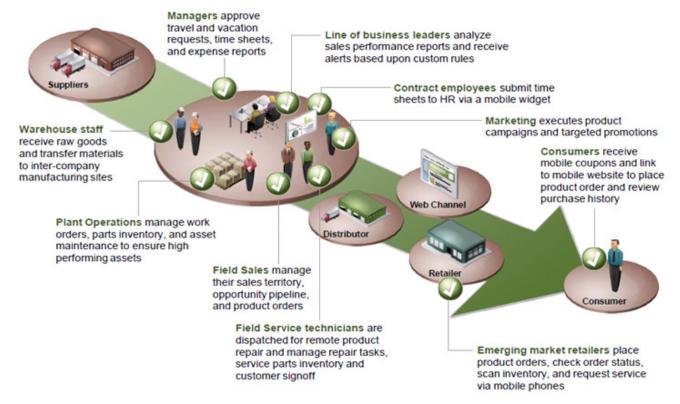
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Develop, Integrate, Operate





Mobile is relevant across the enterprise and a source of opportunity in many lines of business





Agenda

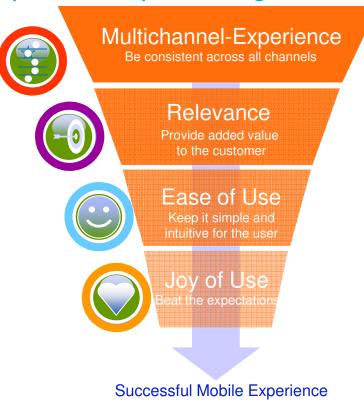


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The full bandwidth of customer experience needs to be covered in order to provide a promising mobile app







A consistent multichannel experience is an important foundation to achieve the customer's loyalty

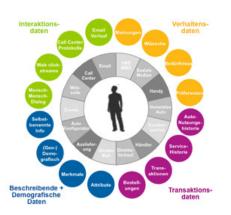


Multichannel-Experience

Be consistent across all channels

79%

of customers will commit to a deeper product or service relationship with a brand after a satisfying experience



86%

of all consumers in 2013 were using one or more technologies to shop

The mobile app is fully integrated in the channel mix to provide a consistent customer experience

- >The customer can choose whichever channel he prefers
- >All information and all functions are available across all channels
- >The customer can switch among channels at every time, no data needs to be entered again after a switch



Exploit the full range of technical opportunities of mobile devices to add value for the customer









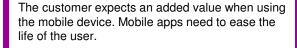


Relevance Provide added value to the customer

The combination of the following technologies will enable new mobile moments for the user:



- ➤ Mobile network access
- ≻NFC, RFID
- ➤ GPS. Localisation
- ➤ Accelerometer
- ➤ Camera and Video
- ➤ QR. Barcodes
- > Augmented Reality
- ➤ Speech recognition (e.g. SIRI)
- ➤ Push Services and Notifications
- ➤ Temperature
- > Altimeter
- > Calendar, contacts



- > Solve a customer problem with the mobile app
- > Provide information easier and quicker
- ➤ Initiate transactions using the full range of mobile capabilities





Mobile solutions need to be simple and intuitive to use

"Uncompromising simplicity and convenience across sales and service channels are key to drive superior customer experience"

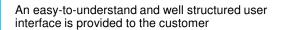








- > Touch
- > Swipe
- Presence
- Global positioning system (GPS)
- > Voice
- > Pen



- ➤ Provide mobile solutions for all "Customer Lifecycle Phases"
- >Take advantage of the specific user interaction technologies and capabilities of mobile devices
- >Design the mobile app functions and processes with respect to the mobile user interface and its lmitations
- > Provide more detailed functions and information for power users when appropriate





Using the mobile app needs to be fun so that the customer is using it repeatedly and recommends it to friends



Provide more than expected and surprise the

- >Fulfill a need the customer did not know he had
- ➤ Provide a superior design and user experience
- ➤Get out of the customer's way
- >Gamification oder rewards can engage the customer and inrcease repeated usage





There are six main challenges for development and maintenance of mobile solution

1. <u>Fragmentation</u> and <u>complexity</u> of mobile platforms



3. <u>Efficient</u> implementation of the mobile development lifecycle for fast time-to-market



2. High expectations on quality and user experience



4. <u>Integration</u> of mobile solutions in the enterprise architecture





5. Domain and function independent view on mobile security and data privacy



6. Realtime-oriented, on-demand <u>scalability</u> and <u>extensibility</u> of the mobile solutions

Agenda

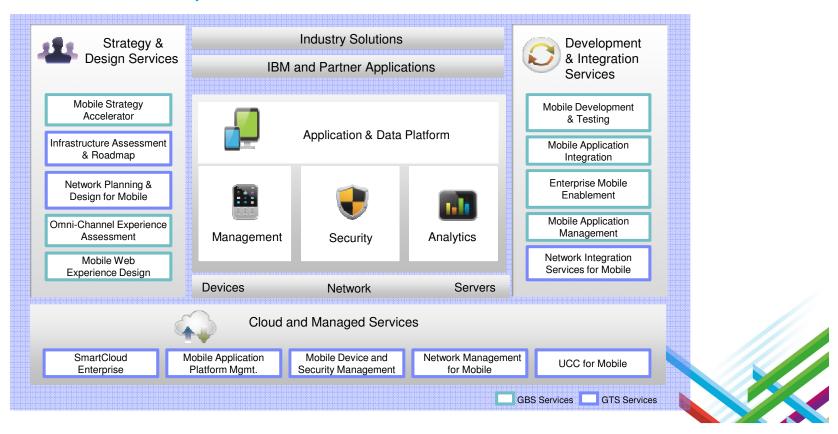


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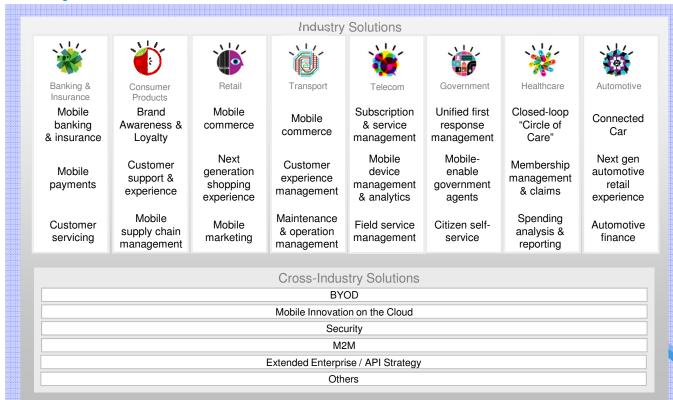


IBM MobileFirst Enterprise Services - the industry's most comprehensive mobile portfolio





IBM's portfolio includes mix of industry-specific & cross-industry solutions









IBM was positioned as a leader in the Forrester WaveTM: Enterprise Mobility Services, Q1 2013 IBM received the highest score possible in "Current Offering"



Breadth and Depth are Today's Differentiators In Enterprise Mobility Services

"Today's enterprise mobility market comprises many different providers, ranging from the agencies that specialize in user interface (UI)/ design work to development boutiques to large multinationals. However, few truly have the scale across the life cycle of services, from user interface and design skills to business acumen to mobile technology expertise."

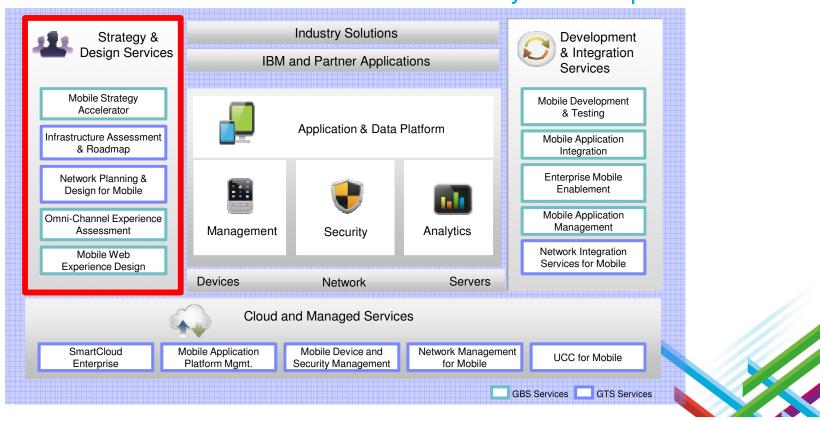
Source: Forrester Research Inc. "Forrester WaveTM": Enterprise Mobility Services, Q1 2013".

Full report can be accessed at http://www.ibm.com

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MobileFirst support when you are just starting with your mobile adaption or about to structure and scale the mobile abilities of your enterprise



The IBM Enterprise Mobile Strategy is separated in 4 phases – Estategy projects can be tailored to the requirements of your business

What is your mobile vision?

(Potential, business goals, market analysis)

What are your mobile opportunities? (Use Cases, business value, target groups)

How to develop and run the mobile solutions?

(Mobile architecture, integration, governance)

How to get there? (Roadmap for implementation)

- Mobile Vision
 Identify strategic business goals and align with the market
- Mobile Moments

 Definition of the mobile use cases within the prioritized business areas
- Mobile Architecture

 Development of a comprehensive enterprise mobile strategy incl. target architecture and governance
- Mobile Transformation
 Planning of transformation and integration into the enterprise IT infrastructure



Welcome to the MobileFirst era







Your Experts – Meet us at the MobileFirst booth

MobileFirst Management



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Neurostatus Systems GmbH

Roland John (COO) and Beat Gersbach (CTO)

TEM. BusinessConnect 2013

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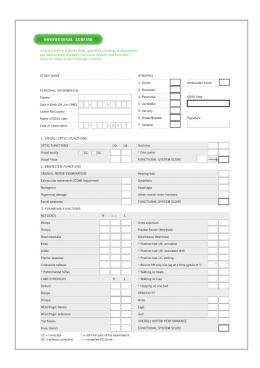
- Neurostatus e-Scoring
- Business Challenge
- Solution
- Summary, Q&A

Neurostatus e-Scoring



- Electronic Data Capturing (EDC)
- Clinical Trials
- EDSS scale: Gold Standard to assess the overall status of patients in Multiple Sclerosis
 - Expanded Disability Status Scale

Background



Full Neurological Examination: 120 Sub-Scores



8 Functional System Scores



1 EDSS Step

Process until now

- Analog data capturing (paper)
- 2. FS Score and EDSS Step calculation (brainwork)
- 3. Data Transfer to Sponsor (Fax)
- 4. Digitizing of data (partially)
- 5. Quality control (manual calculation)
- 6. Queries to EDSS rater
- too many steps
- too much time, noise and ressources
- → bad data quality

Direct and fast!







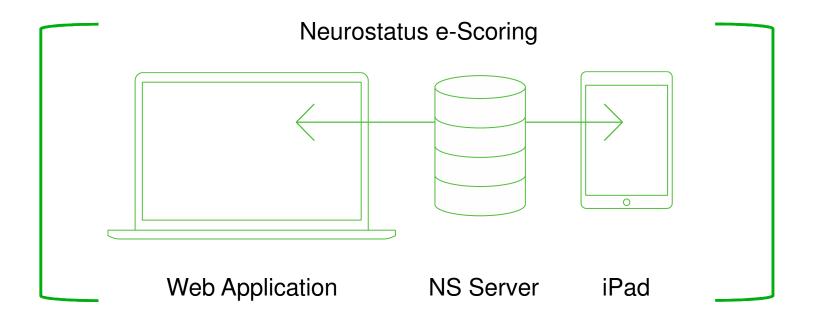
Bring the solution to the end user:

- Electronic data capturing
- On site quality control (e-Scoring Algorithm)
- Instant feedback and data clarification
- → Mobile solution

Improved data quality



System Components



Business Model

Neurologists / Hospital (End User)

Pharma Companies / Clinical Trials (Customers)

Neurostatus Systems
System development and operations

UHBS, Basel
Prof. Kappos, Scientific background

350 Sites in 30 Countries



31-OCT-2013 Neurostatus Systems GmbH 38

Business Challenges

Enterprise Level, but worldwide distributed end users

Regulatory Requirements

- Qualified and Validated infrastructure according to FDA/EMA regulatory requirements
- Validated = Controlled and documented installation according guidelines

Authenticity

Integrity

Traceability

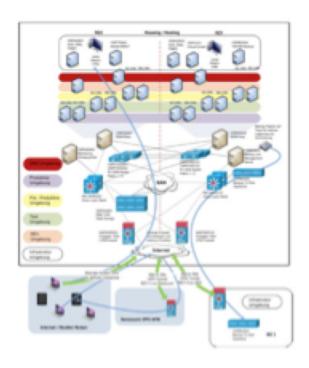
Infrastructure Requirements

- Controlled Access / Profiling
- Secure Data Transfer
- Remote Control



Integrated Neurostatus Infrastructure

Solution



Main Infrastructure Components

- Dedicated App Store (Apple Enterprise Store)
 - To be (almost) independent on Apple guidelines
- Mobile Data Communication (Swisscom)
 - Secure data transfer; M2M with VPN / APN
- Qualified Infrastructure (Symotech AG)
 - Regulatory Compliance
- Mobile Device Management (IBM Endpoint Manager)
 - Sophisticated Profiling, Remote Control

Why IBM Endpoint Manager?

- Multi Platform
 - Scalability, Diversification
- Fixlets
 - Optimization, Operations and Reporting
- Supports Apple Profiling
 - Controls and Restrictions

Operations

- Before delivery
 - Staging and Profiling
- After delivery
 - Establishing Connectivity remotely
 - Support and Maintenance

Summary

- Challenging
- Regulatory compliant but flexible Solution
- Expected growth
- Pros and Cons with Apple
- Close Collaboration with IBM Engineering

Thank you!

Q & A



Your Experts – Meet us at the MobileFirst booth

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