

IBM Software Group I IBM WebSphere Portal Live!

## **IBM WebSphere® Portal Live!**

# Business Agility, Innovation and Responsiveness

Pam Chandor Director, WW Portal & Workplace IBM Software Group



|  | 14 |     |  |
|--|----|-----|--|
|  | 1  | 1.4 |  |

## **Legal Notice**

The information contained in this presentation is provided for information purposes only. While efforts were made to verify the completeness and accuracy of the information contained in this presentation, it is provided "as is" without warranty of any kind, express or implied. In addition, this information is based on IBM's current product plans and strategy, which are subject to change by IBM without notice. IBM shall not be responsible for any damages arising out of the use of, or otherwise related to, this presentation or any other documentation. Nothing contained in this presentation is intended to, nor shall have the effect of, creating any warranties or representations from IBM (or its suppliers or licensors), or altering the terms and conditions of the applicable license agreement governing the use of IBM software.

#### Trademarks

IBM, the IBM logo, the On Demand Business logo, WebSphere, Workplace, the Workplace family of marks, DB2, Lotus Notes, Everyplace, and Domino are trademarks of IBM Corporation in the United States, other countries, or both.

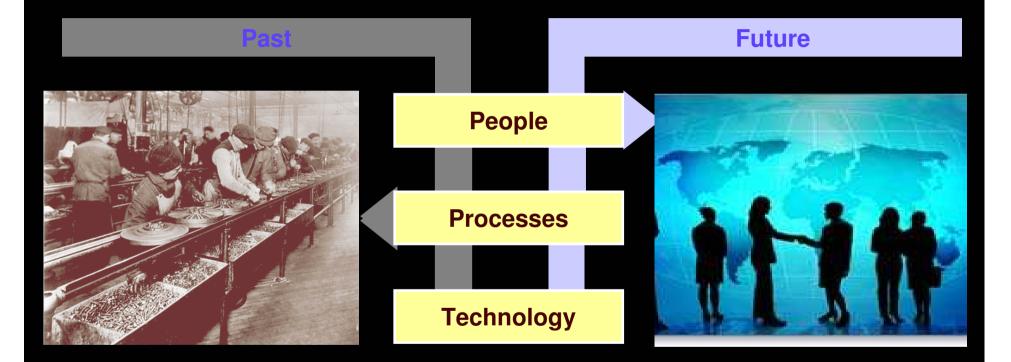
Microsoft, Windows, Windows NT, and the Windows logo are trademarks of Microsoft Corporation in the United States, other countries, or both.

Java and all Java-based trademarks and logos are trademarks or registered trademarks of Sun Microsystems, Inc. in the United States, other countries, or both.

Other company, product, and service names may be trademarks or service marks of others.



## The Market is Driving Renewed Focus on Innovation ... and the Innovation Model is Changing



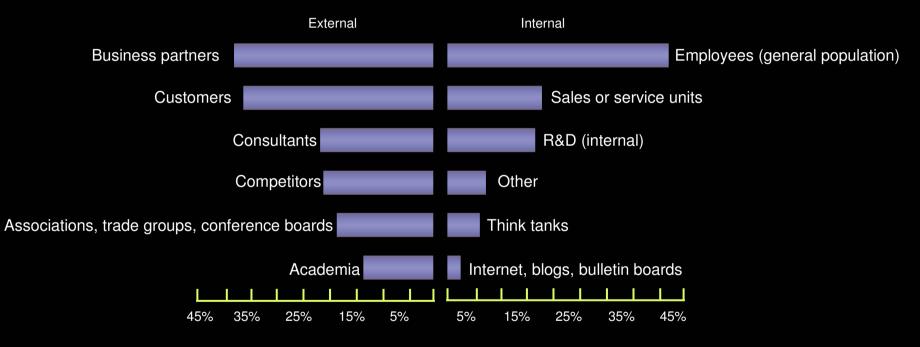
From an economy centered on process efficiency to one centered on knowledge worker creativity and innovation





# Ideas come from all over

## CEOs: Sources of new ideas and innovation

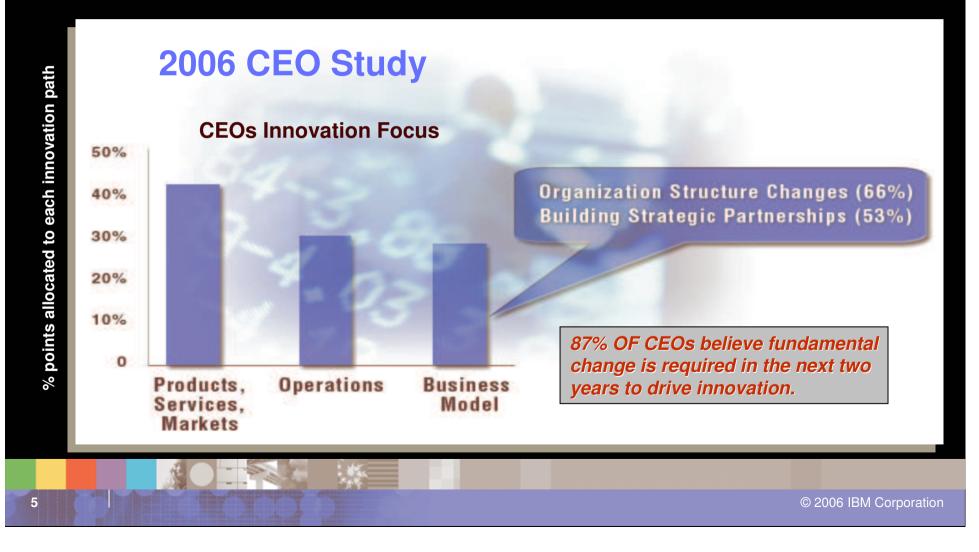


How do you harness the creative potential of all the potential sources of new ideas and innovation both inside and outside of the enterprise?



## Top Innovation Priorities:

Extend the ability to collaborate inside & outside Create innovative, distinct, differentiated products, services, business models & processes Leverage information for business optimization



| IBM | Web | Sphe | ere P | ortal | Live |
|-----|-----|------|-------|-------|------|
|     |     | opin |       | ortar |      |

|                       | 1  |
|-----------------------|----|
|                       |    |
| and the second second | 12 |

# WebSphere<sup>®</sup> Portal helps meet those challenges

Challenges .... The business value of WebSphere Portal Employees interact with processes, **Continuously improve** information and people through customized employee productivity composite applications Quickly deploy self-service applications to Increase customer customer and channel partners satisfaction Deliver customization, collaboration and **Aligning IT & business** workflow services that can changed by goals authorized users Leverage existing assets and templates to **Responsiveness and** quickly deploy and change applications when agility through IT business conditions change



# Miami-Dade – Integrated Government Portal

IBM technology allows for instant translation, but also gives the County's webmaster a chance to review portions of the material before it goes live online

## Challenge

- Create a flagship e-government portal with a Community Access Network at libraries, parks, and kisoks
- Integrate over 40 county departments and deliver accurate, timely content and services
- Upgrade county portal with language translation, collaboration, and content management



#### http://miamidade.gov/

## **Business Value**

- Citizens have a single point of contact with the County
- Extend services to all citizens with Community Access at libraries, parks, and kiosks
- Automated translation of information from English to Spanish to ensure that Spanishspeaking residents have access to government services online

## Solution

- Comprehensive portal to extend Miami-Dade County's e-Government offerings
- Revamp County's portal with features to facilitate developing web services for the public





#### Upgrade e-relationship with customers **'inancial** as a means to competitive advantage Growing and Protecting Your Wealth®

#### The Challenge:

Prudential 🖉

**Build e-relationship with customers & agents** to deliver more responsive customer service, while also lowering operational costs

#### The Solution:

WebSphere Portal selected to provide a single platform for deployment of integrated Java and non-Java applications. Policyholders can access updated account information in realtime & across products

#### **On Demand Business Benefits:**

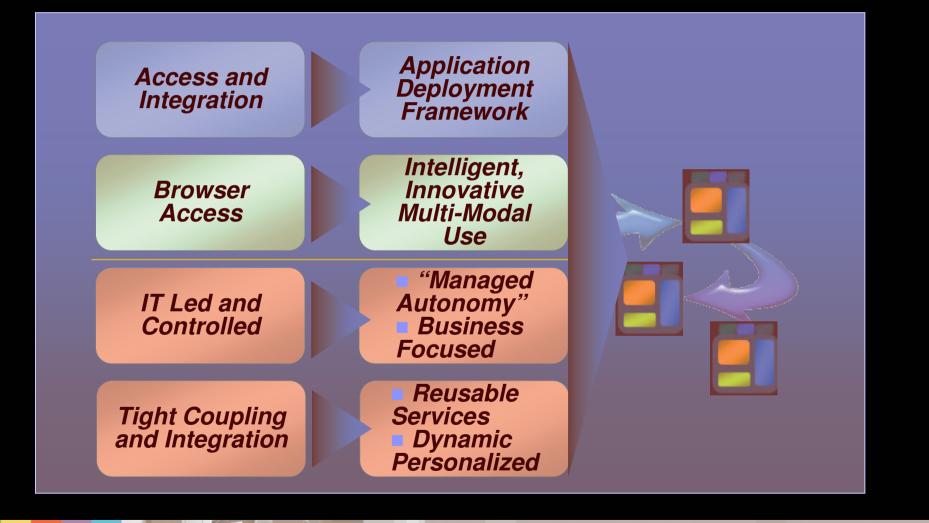
- ✓ Supporting 300,000 registered users
- ✓ 400 new registrants and 8,000 unique visits a day
- ✓ WebSphere Portal easing burden on call center staff, enabling representatives to focus on value-added tasks
- ✓ 15% of exchanges and 5% of redemptions are processed online.

"Insurance customers are enjoying a much richer experience ... And the big payback for Prudential is moving transactions out of the call center & to the Web site--resulting in a significant year-on-year reduction in call volumes." - David Kennington, Prudential, VP of IS

| IBM W | vebSpr | here F | ortal | Live! |
|-------|--------|--------|-------|-------|

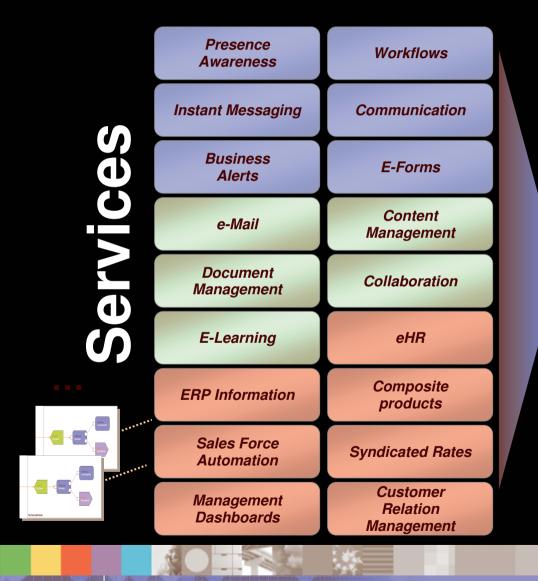


# **Portal Trends and Evolution**

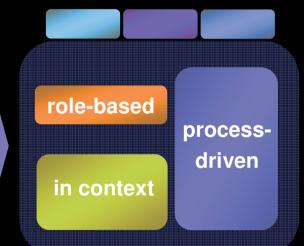


| 3 7 2 2 2 |       |      |  |
|-----------|-------|------|--|
|           | 1-1-1 | - K. |  |
|           | -     |      |  |

## **Composite Applications: Dynamic Delivery of Services**



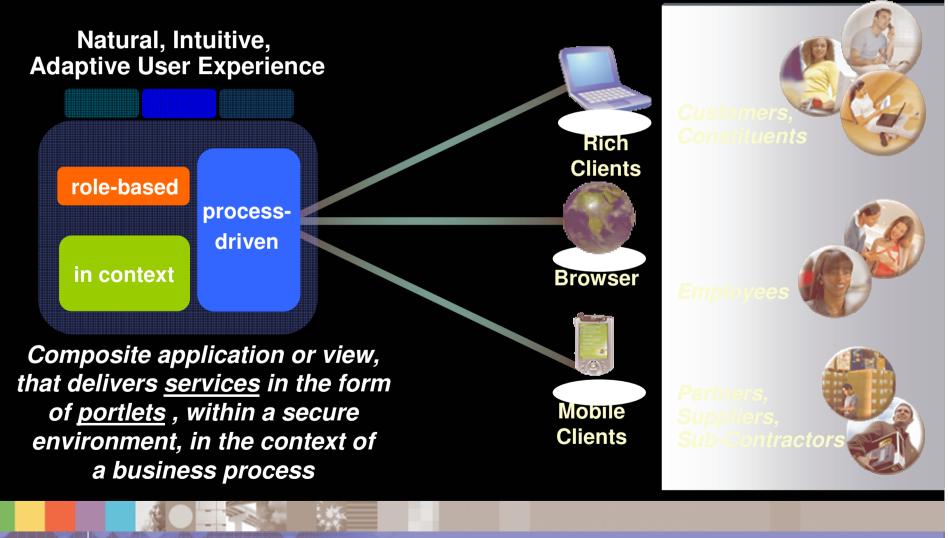
Natural, Intuitive, Adaptive User Experience



Composite application or view, that assembles and delivers <u>services</u> in the form of <u>portlets</u>, within a secure environment, in the context of a business process

| 度温   | 1   |  |
|------|-----|--|
| 2.2. | 1.5 |  |

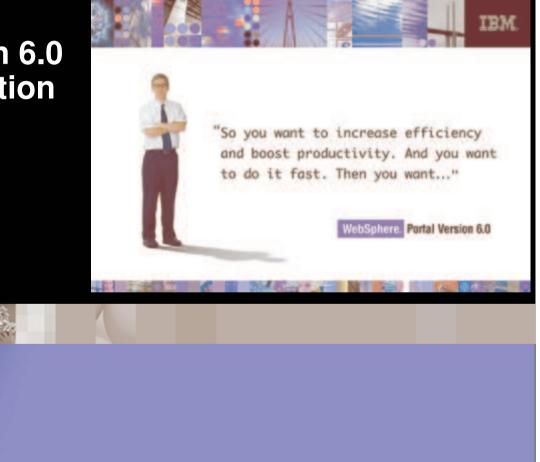
# ...Dynamically Delivered Based on Choice, Openness, Flexibility





IBM Software Group I IBM WebSphere Portal Live!

## WebSphere Portal Version 6.0 - Business Agility, Innovation and Responsiveness





# IBM WebSphere<sup>®</sup> Portal – <u>The Industry Leader</u> in Horizontal Portals











## IBM WebSphere Portal Version 6.0 helps you ...



## **Improve Efficiency**

Improved operational efficiency with better use of resources



## **Increase Productivity**

Increased organizational productivity and responsiveness through collaboration



## **Accelerate implementation**

Accelerated implementation; based on an innovative services oriented architecture (SOA)



## Leverage IBM Leadership

All delivered by a well established leader, IBM, in the enterprise portals market



#### **Common Challenges Improve Operational** Efficiency "We need to be more efficient, **Increase Productivity** to drive more business and add to the bottom line." "People define the speed that our Management Administrators company can adapt to change." General User **Developers** General User **Accelerate Deployments &** Administrator **Reduce Costs** Developers *"It's about giving certain users"* the ability to manage content & make changes themselves." **Administrators Developers**

# Integrating Process and Flow within IBM WebSphere Portal Version 6.0





Process Orchestrating within Portal Form Driven Workflows

**IBM WebSphere Portal Live!** 



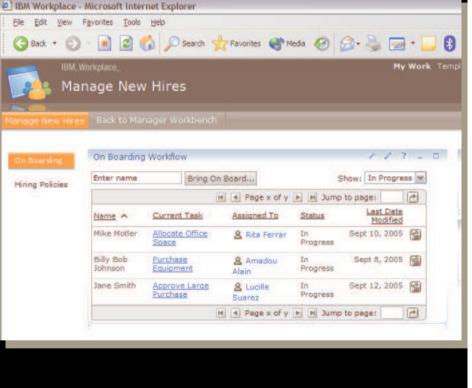
Portlet to Portlet Interaction

Ad-Hoc Person to Person Exception Handling and Problem Resolution

Dynamically Presented Based on Role & Security

# Automate Departmental tasks with Workflow Builder

- Business-User Tool for Simple, Vital Workflows
  - Streamline and optimize processes handled via ad-hoc email today
  - Automate best practices or infrequent tasks
- Workflow definition: Roles, Tasks, Actions
- Workflow Binder includes all related documents for a given workflow
- Utilizes BPEL (Business Process Execution Language) engine
- Part of application template model





2

# WebSphere Portal Version 6.0 as platform for Composite Applications

- Easily Build and deploy <u>template-based</u> composite applications using portal services
  - Personalization, collaboration, search, orchestrated workflow,....
  - Portal framework provides aggregation and integration
- Accelerate: Portlet Factory allows for faster WebSphere Portal deployment, requiring lower order development skills than other tools

#### Business Value

- Reuse critical assets
- Business flexibility since it is easier to make changes





### TER

# Easily Deploy Content with IBM Workplace Web Content Management Version 6.0

### Improved authoring usability:

- Welcome page to help new users get started
- Inline Editing for infrequent users
- User-friendly, simpler templates for entering content
- •Full text, attribute and taxonomy search and searches within searches
- Simplified process for including personalization rules in content and layout
- New views allow users to find their content easily
- User interface can be customized easily to provide tailored experience





mprove Operational

"We need to be more efficient, to drive more business and add

Efficiency

to the hottom line

| 100 1000 | - 12 |  |
|----------|------|--|
|          |      |  |
| 1000     | 1.00 |  |
|          |      |  |

## More key enhancements in Workplace Web Content Management Version 6.0

#### Improved Site Scalability

- Libraries allow delegation of control for specific parts of a site, as well as simplifying the sharing of assets across multiple sites, making it easier to keep large, dispersed websites up-to-date
- WebSphere Clustering Support ensures server demand server is distributed more effectively and reduces administration efforts

#### Greater "Look and Feel" Flexibility for sophisticated websites

 Enhanced Cascading Style Sheets (CSS) support enables designers to not only define the overall look & feel of the site, but also to specify available styles for different site areas, templates, user profiles, and content types for authors to use

#### Protection against broken links

New Link Management enhancements ensure all internally referenced website links will be up to date (e.g. "live" and not "broken") and provide a library view to manage external links

#### Simplified Administration

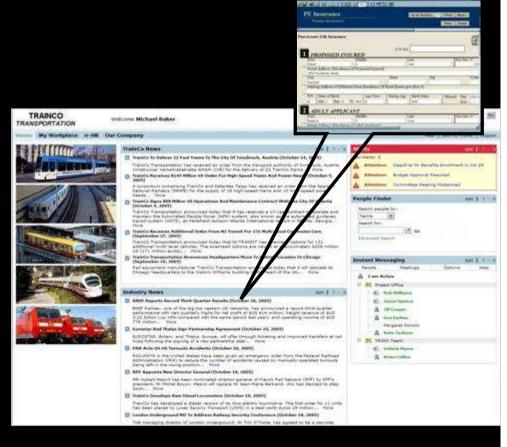
- Integrated administration within Portal no need to learn a different UI or administer from different location
- WebSphere clustering support: Administration of multiple WCM servers as one
- Simplified cache and logging

|  |  |      | where we will be | the second second |
|--|--|------|------------------|-------------------|
|  | WebSp  | here | Portal           |                   |
|  | TCDCP  |      |                  |                   |
| The Could be a state of the Could be a | the second s |      |                  |                   |

| 1-1-1 | -15- |   |
|-------|------|---|
| 1     |      |   |
| -     | 100  | - |

# A Compelling Duo! IBM Workplace Forms and WebSphere Portal Version 6.0

- Opens the door to the exciting new world of streamlined business processes
- Eliminates unnecessary and low-value process activities
- Directs and focuses the information within a dynamic organization
- Portal delivers forms processes within the productivity worker's desktop





## WebSphere Everyplace Deployment: Extend Composite Applications to Portal-Managed Clients

- Portal applications available on managed clients, whether connected or disconnected
- Enhanced role-based portal administration
- Increased User Productivity through access to enterprise portals
- Help lower TCO through remote deployment and maintenance





# Common Challenges

#### Improve Operational Efficiency

*"We need to be more efficient, to drive more business and add to the bottom line."* 

General User

Administrators Developers

# Accelerate Deployments & Reduce Costs

*"It's about giving certain users the ability to manage content & make changes themselves."* 

#### Administrators

#### Developers

Increase Productivity *"People* define the speed that our

company can adapt to change."



# Improve Productivity Through Enhanced "User Experience"

- Increase Productivity People define the speed that our company can adapt to change. General User Administrators Developers
- Help increase productivity through usability improvements.
  - Pervasive Drag and Drop Support
    - Customize your page, your way
    - Integrate content from other applications
  - Fly Out Menus and Page Navigation
    - Easily find key elements and execute functions
    - Portlet Palette
- Updated Look and Feel
  - More easily navigate and work
  - Align usability and navigation with commonly used end-user applications
- Search Improvements





#### Build it better...faster!

IBM WebSphere Portal provides everything needed to effectively build, customize and manage a portal solution. Listed below are just a few of the new features included with IBM WebSphere Portal. To the right are links to the fechnologies you may want to use to power your portal.

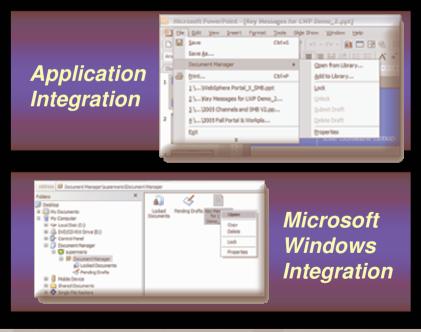
hald and manipular your experience been



## Improve Productivity Through Enhanced Document Handling Capabilities

- Portal Document Manager
  - Look and Feel
    - Native MS Office Icon
    - Icons show document state
  - Ease of Use
    - Drag and Drop in the Browser
    - One Click Edit button
    - Contextual Menus
    - Simplified ACL interface
    - Subscribe to document and folder
- Microsoft Office Integration
  - Power Point, MS Word and Excel
  - Check in, check out
- Microsoft Windows
  - Drag and Drop
  - Right click support





prease Productivit

poole define the speed that ou



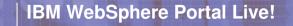
# Improve Productivity Through Enhanced Search Capabilities

#### Usability

- Search Center improvements
- Search performance improvements on indexing throughput
- Site map provides Secure "outline" of Portal hierarchy
- Search API (SIAPI) published externally for applications
- External Search of Portal Content
  - Better search results from Google and other search engines

#### Welcome to Search Center

Find what you're looking for, anytime, anywhere....it's that easy





# Common Challenges

#### Improve Operational Efficiency

"We need to be more efficient, to drive more business and add to the bottom line."

Management

Administrators

Developers

#### **Increase Productivity**

"People define the speed that our company can adapt to change."

Accelerate Deployments & Reduce Costs

*"It's about giving certain users the ability to manage content & make changes themselves."* 

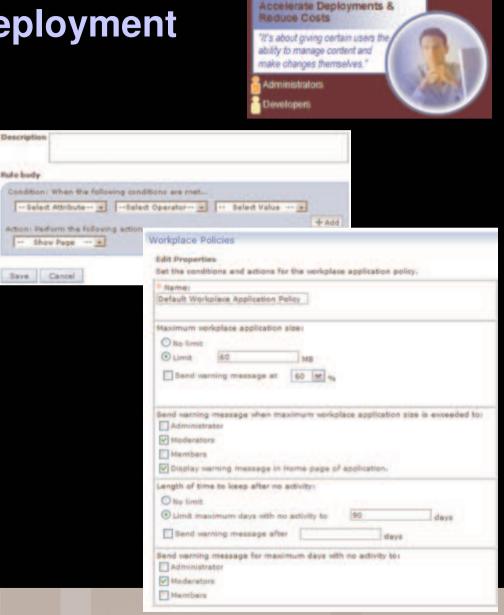
#### Administrators

#### Developers

General User Administrator

Developers

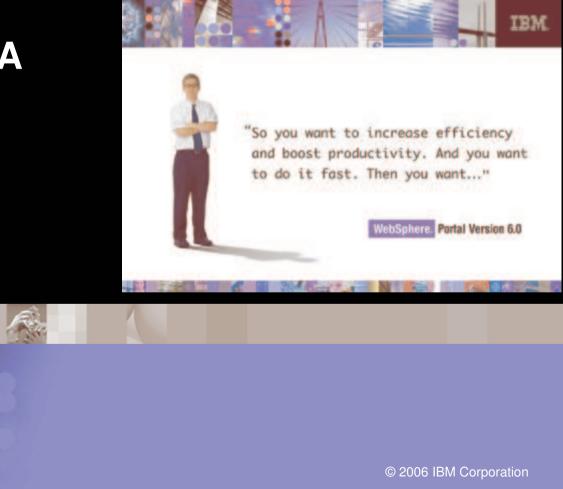
- Optimized Deployment of Custom Pages and Portlets through Advanced Personalization
- Policy Management Streamlines Deployment
- Reuse Portal deployments both inside and outside firewall using Virtual Portal function
- Enhanced Management of WebSphere Portal Version 6.0 in a Clustered Environment





IBM Software Group I IBM WebSphere Portal Live!

# The Interface for SOA



## The Basics of SOA

#### ... a service?

A repeatable business task – e.g., check customer credit; open new account



"Technology is certainly key to a successful SOA integration, [but] it is the coalescence of the people, process and information [with] business insight and emerging best practices for overall organizational change through SOA."



... service oriented architecture (SOA)?

An IT architectural style that supports integrating your business as linked services



## Enterprise Portals Represent a Compelling *First* SOA Project

"Through 2007, an <u>enterprise portal</u> will be <u>the first major application of SOA concepts</u> for more than 50 percent of enterprises (0.6 probability)."

Analytical source: Gene Phifer, Gartner Research; Publication Date: 12 October 2005/ID Number: G00132930 Gartner 10/12/05



# Websphere Portal is the front end to flexibility and business agility driven by SOA

### Extend the ability to collaborate inside & outside

- Enhancing people to people collaboration
- Support multi-channel delivery
- Portal Composite Applications
- as a front end to SOA

Critical enabler:

# **Openness**

- Standards based access to integration and innovation

Information

Source: IBM Global CEO Survey, 2006

People

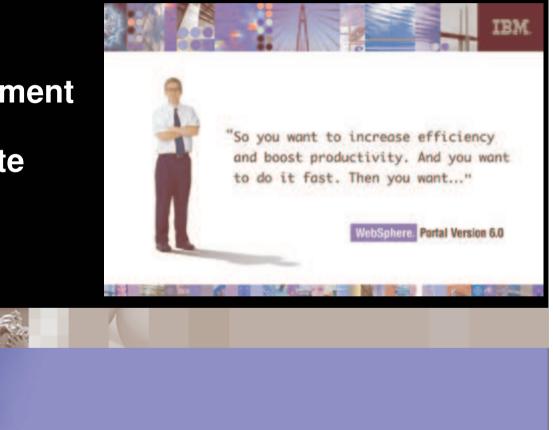
© 2006 IBM Corporation

Process



### IBM Software Group I IBM WebSphere Portal Live!

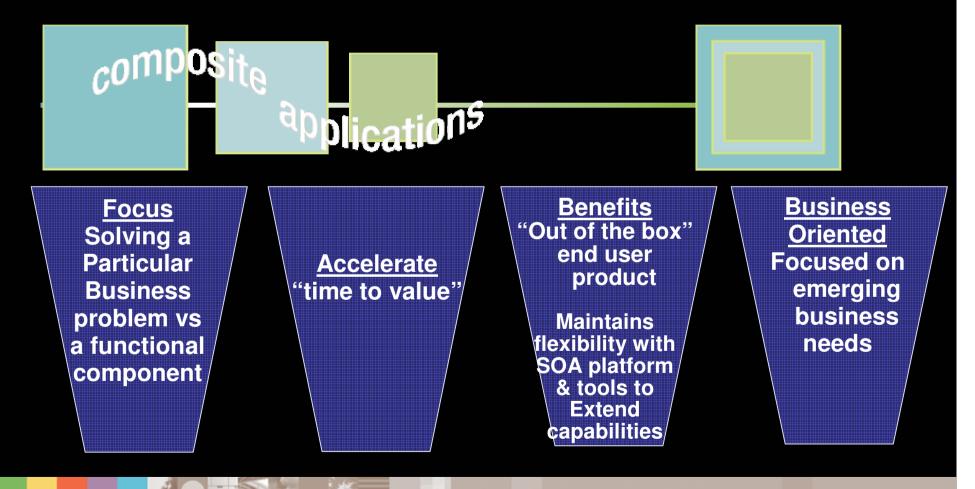
### Getting More from a WebSphere Portal Investment with IBM Workplace Composite Products





## **IBM Workplace Composite Products**

## Extending Portal to solve specific business needs



| let  |      |   | 18. CC |  |
|--|------|---|--------|--|
| É Elécie   |      |   |        |  |
| And the second |      |   |        |  |
|  | 1000 | - | 197    |  |

### **IBM Workplace for Business Strategy Execution** Simply a better way to manage your business objectives

- Translates company strategy into specifics for execution
- Cascades, interlocks and links objectives
- Supports real time management of interactions, metrics, and dependencies
- Rapid resolution of existing and projected gaps in plans

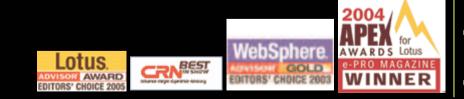




- A dynamic change management system to quickly push, reach agreement, and implement modified objectives
- Embeds collaborative services to support correcting objective shortfalls
- Tools to rapidly build and link composite, role-based dashboards

# IBM Workplace Dashboard Framework and Workplace Dashboards

- Accelerate: Portlet Factory allows for faster WebSphere Portal deployment, requiring lower-order development skills than other tools
- Respond: Help organizations large and small to create <u>dynamic</u> portal solutions, that are easy to modify as market conditions dictate
- Strengthen: Fortify the overall IBM SOA tooling advantage with the compelling value of Portlet Factory



#### Available Dashboards

- Executive
- Sales
- Alerting

- Charting
- Reusable Design
  Components
- Business User Configuration
- Common Administration
- Rapid App Dev (RAD)
- Service-oriented architecture
- Integration Extensions including Domino
- Profiling engine

#### Workplace Dashboards

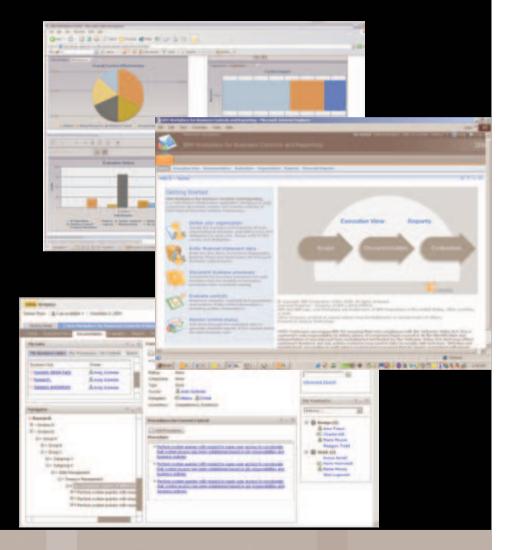


| 景 王马  |       |
|---|-------|
| And the second se |       |
|   | 1.000 |

# **IBM Workplace for Business Controls & Reporting**

Provides a simple way to navigate and monitor control activity across your business

- See business control organization and ownership over units
- Follow business processes for each unit
- See controls and evaluation histories
- Global shared controls and documentation to reduce ambiguity
- Integrated collaborative tools teams remediate issues
- Audit trail to track changes and increase transparency

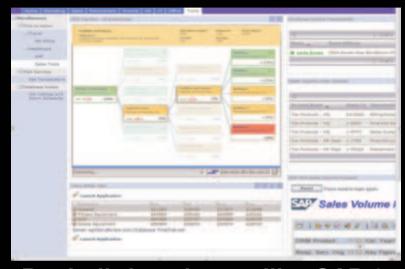


## IBM<sup>®</sup> Workplace<sup>™</sup> for SAP<sup>®</sup> Software

- Offers SAP customers new ways to extend, enrich, & complement existing investments...in an SOA environment
- Faster, less-expensive integration with SAP and non-SAP processes and data sources
- Greater productivity with world-class dashboard & collaboration capabilities
  - Pre-built functions utilize SAP & other applications to enable better business strategy execution
    - Rapid application development environment with many pre-built assets
    - Flexible, new capabilities via intelligent, interactive Web-based forms



38





#### IBM Software Group I IBM WebSphere Portal Live!

# **Final Thoughts**





# **Explore the Possibilities**

## **Vital Information & Demos**

ibm.com/websphere/portal



# Explore the *Numbers* with on-line Tools

ibm.com/software/info/portal/roi



### **Experience It For Yourself!**

*Contact IBM or Business Partners to see WebSphere Portal Version 6.0 in your environment* 

### Helping Dynamic Organizations Meet Challenges and Thrive

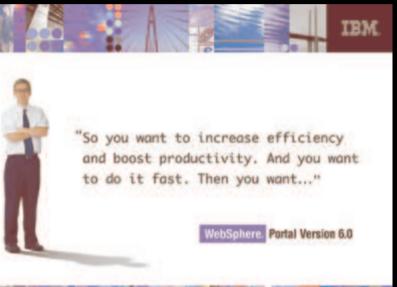




IBM Software Group I IBM WebSphere Portal Live!

### **WebSphere Portal Version 6.0**

Your World. Your Way.



Thank You!

| IBM | Web | Sphere                          | Portal | Live! |
|-----|-----|---------------------------------|--------|-------|
|     |     | THE R. LEWIS CO., LANSING MICH. |        |       |



# IBM Workplace Dashboard Framework and Workplace Dashboards

Workplace dashboards and Workplace Dashboard Framework extend WebSphere Portal to drive faster time-to-value, enabling accelerated deployment of role-based dashboard solutions.



# Automation Change Action

Workplace Dashboard Framework and pre-built Workplace Dashboards help executives and business users to proactively monitor business performance, make more informed decisions, and quickly resolve business issues.

|   |     | 18. CC |  |
|---|-----|--------|--|
|   |     |        |  |
|   |     |        |  |
| - | 100 | 1.0    |  |
|   |     | 10.00  |  |

# Helping Dynamic Organization Meet Challenges and Thrive

|  | 3.4 | 1.1 |  |
|--|-----|-----|--|
|  |     | 44  |  |

# **On the Minds of Top Executives Worldwide**



#### **CIO Challenges**

- Aligning IT & business goals to grow revenue & contain costs
- Building responsiveness and agility into the organization through IT
- How can IT help enable people & teams be more effective?

Key Focus: Revenue Growth, Profitability, Asset Utilization with Cost Containment

Key Challenges: Process Efficiency, Meeting Customer Expectations, Employee Productivity, Security & Privacy



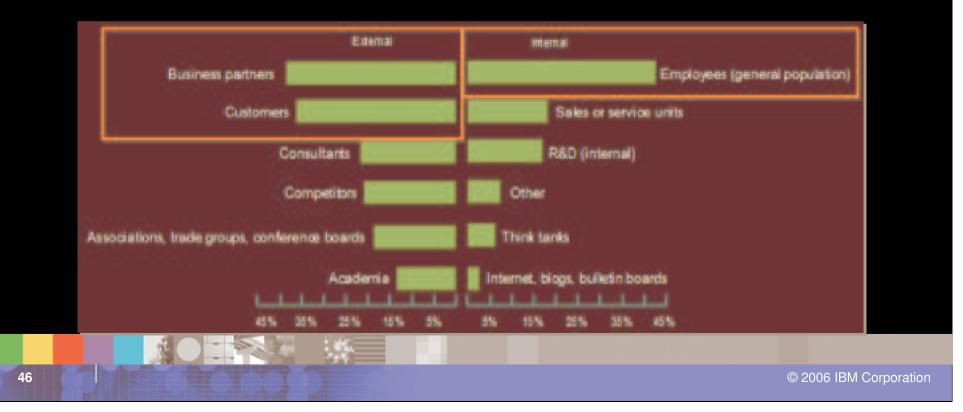
Source: IBM Corporation - July 2005 (Over 1400 Survey's Worldwide



# **Innovation that Matters To CEOs**

### Top Innovation Priorities:

- Extend the ability to collaborate inside & outside
- Create innovative, distinct, differentiated products, services, business models & processes
- Leverage information for business optimization



# DAIMLERCHRYSLER

Building a "proactive infrastructure" for flexibility and responsiveness

*The Challenge:* Increase competitive strength to sense everything from shifting customer preferences, to changes, to shipment dates -- & having the means to respond dynamically.

*The Solution:* A standards-based infrastructure & application framework based on Services Oriented Architecture for developing / deploying / running apps & integrating processes end-to-end.

"The IBM solution provides a flexible, efficient means to break down silos across DaimlerChrysler, giving us the foundation to become a nimbler, more responsive company." -- Dr. Seshu Bhagavathula, Director Technology Strategy

#### **On Demand Business Benefits:**

- ✓ Reduced development cycle times and app lifecycle costs
- ✓ ~50% reduction in installation costs for new apps
- ✓ ~30% reduction in ongoing operations costs
- DaimlerChrysler a stronger, faster, more adaptive competitor in the global auto market



# Workplace Web Content Management V6.0

With this new release:

- IBM leads the industry with the most tightly integrated portal and Web content management solution on the market today.
- Advanced, rules-based personalization capabilities allow targeted information to be dynamically delivered to your employees, customers, suppliers and partners via the WebSphere Portal environment
- Enhanced authoring and administration capabilities allow web content to be created and delivered more effectively via your WebSphere Portal environment

#### **Business Value:**

- The analysts agree "Portals and Web Content Management go hand-inhand"
- ROI of Integrated Workplace Web Content Management and WebSphere Portal:
  - Integration with WebSphere Portal helps lower project costs and go live faster

| 22  | 33 |
|-----|----|
| 2 E |    |
|     |    |

### Change Requires a Business Centric View of SOA Drive Innovation Priorities Through People, Process, and Information



"Technology is certainly key to a successful SOA integration, [but] it is the coalescence of the people, process and information [with] business insight and emerging best practices for overall organizational change

**Business model & process innovation** 

- Seamless coordination between automated and people/information driven business processes
- Increase organizational

Source: IBM Global CEO Survey, 2006

## **SOA** Evolution in WebSphere Portal Version 6.0



# **Traditional**



# **SOA-Based**

| Business<br>Purpose | Provide personalized access to information about a business or organization               | Support user to user collaboration and role based interactions with critical business processes and services                  |
|---------------------|---|---|
| Focus               | Presentation, Integration and<br>Aggregation of information                               | Composed application access and orchestrated user experience for execution of business process                                |
| Flexibility         | Rigid due to ad-hoc techniques to<br>capture content and application<br>based information | Use of exposed flexible services for rapid construction<br>and easier maintenance and changes for portlets and<br>connections |
| Personalization     | Based on statically defined business rules  | Adaptive and dynamic based on role and business process.  |





\_DAY 14: Gil's found a sure-fire way to increase efficiency, boost productivity, and get the partal deployment off the ground fast. The fire marshall disagrees.



WebSphere. Portal Version 6.0