

Introduction	ECM as part of Information On Demand ECM Maturity and Adoption Current Portfolio position Roadmap Vision for ECM	Doug Coombs	30
Content	The Changing Market for Content Management The Role of ECM in Collaboration ECM user interface for the desktop and the web Advanced Search and Analytics	Thorsten Zoerner	60
Process NC Vation	Activating Content and Business Process Management The Roadmap for Content Centric Process Tools including product demonstrations IBM Business Process Management Strategy What's next for Process?	Daniel Crow	60
Compliance	Control and Enforcement Product positioning, roadmap and demonstrations for records and email Classification for ECM What are eDiscovery and the ECM framework for compliance?	Graham Hadingham	60
Platform	The Repository Roadmap and Federation Next Steps for Infrastructure Software as a Service Portfolio and Vision Re-Visited	Doug Coombs	30



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IBM ECM Content Technologies

Thorsten Zoerner EMEA ECM Product Marketing Content Technologies

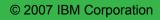
Information Management software



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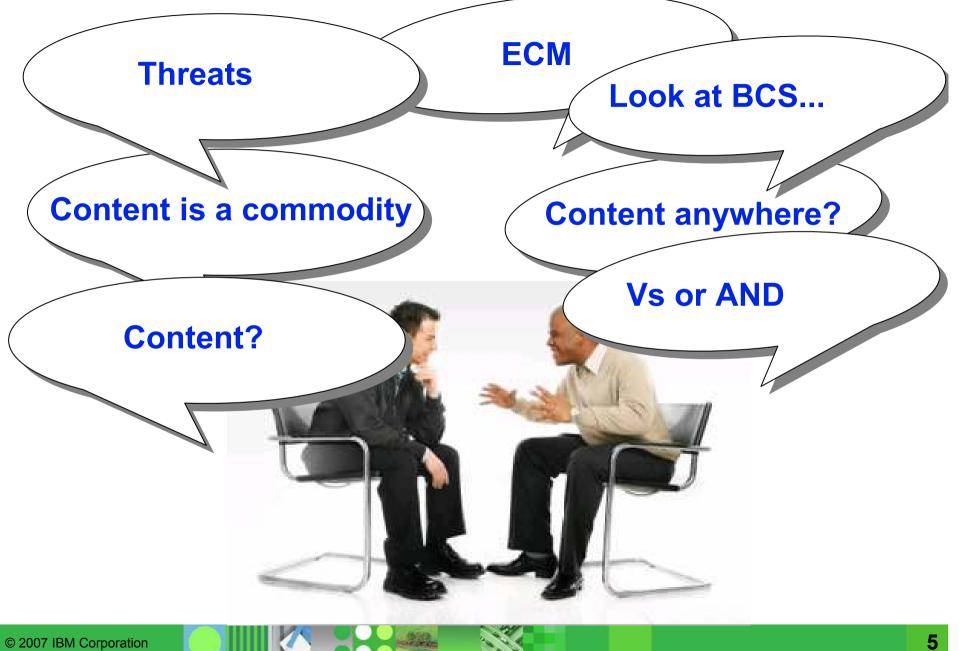


Content is a commodity...



Information Management Software | Enterprise Content Management





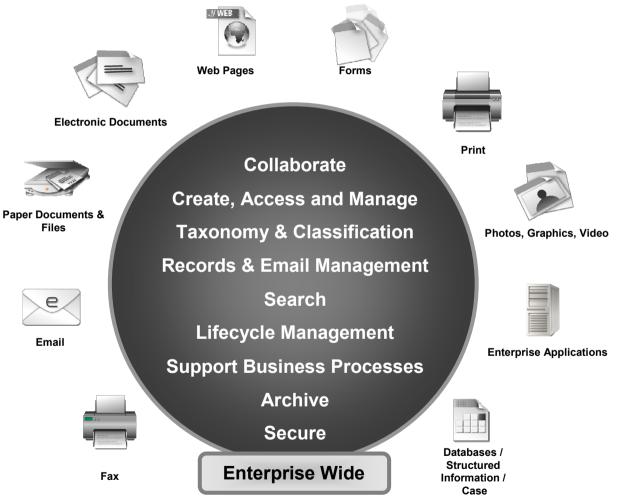


Content is a commodity...

...managing it on an enterprise level is an art



So why invest in Content Management ... ?



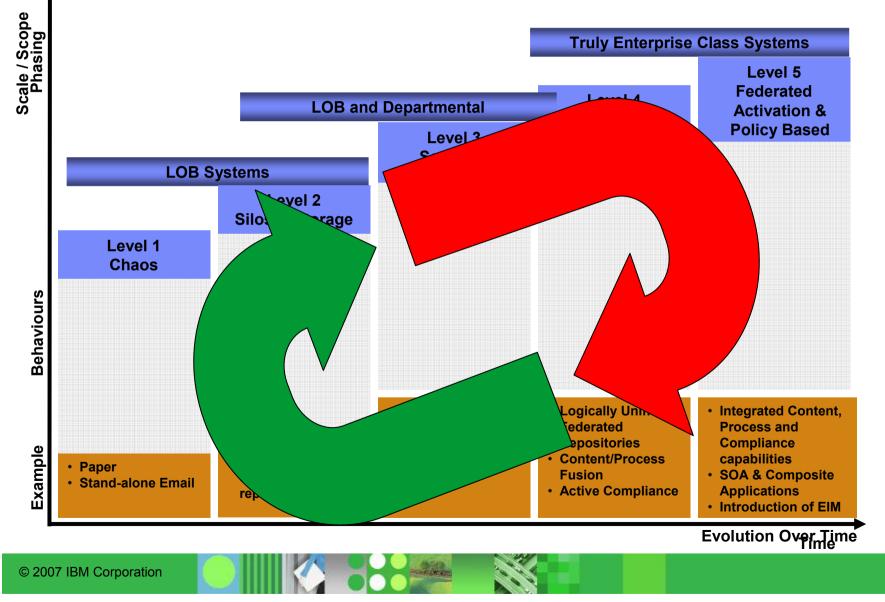
Content is any unstructured logical entity that has business value.

Content Management is

the process of managing content through its lifecycle. From inception through creation, usage, review, storage and dissemination all the way to its destruction.

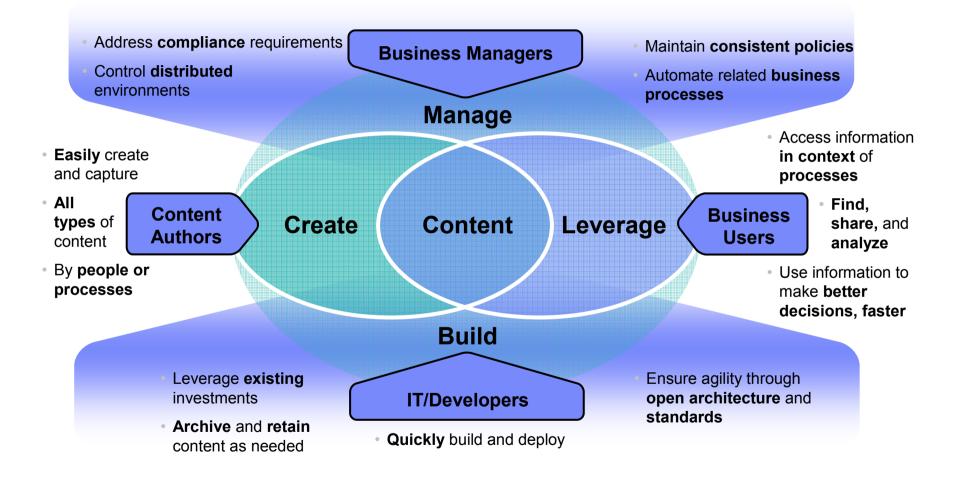


You Have To Climb The Content Management Maturity Model



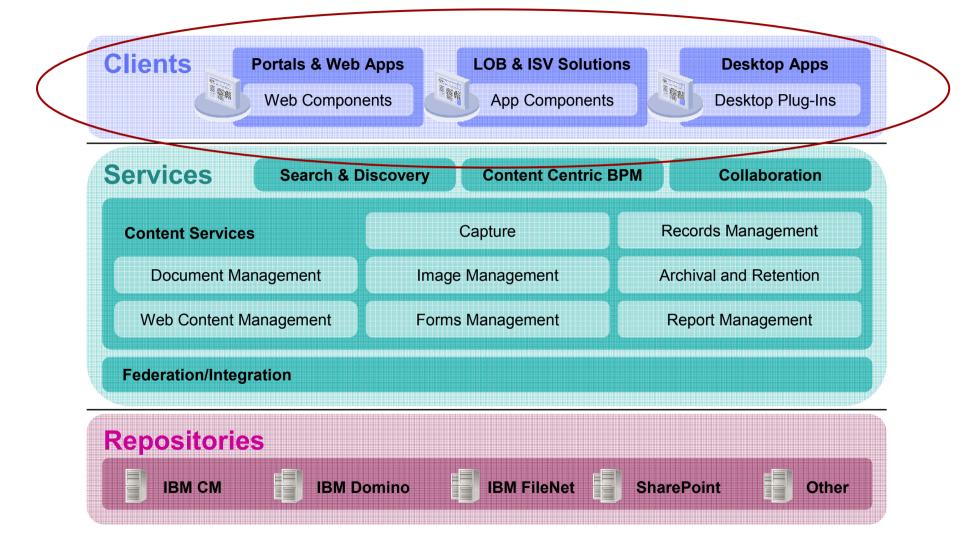


Deliver Solutions and Technology for 4 Key Constituents for ECM in Your Organization





IBM ECM Group Portfolio





Agenda

- ECM Applications
- Desktop
- Basic Content Services
- Persuasive
 Content
- Search





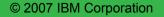
Agenda

- ECM Applications
- Basic Content Services
- Desktop
- Persuasive
 Content
- Search





IBM ECM Applications Common User Interface WEBi Workplace XT **Architecture** 12 82 Aster O ම 🚺 ගොහො Find Folders 🗄 💓 All folders Secondari (1.16) E Pelce ten 🖬 💌 et tre tokoning conditions promi terest total Report Web 2.0 eyeneteeth \odot · Dogra with Finance • natu 🗷 [Recent Do coment Sec. Seve **Ease of Use** Search Reset Clear Clear Reuts 🖂 📋 00 Server 2 Find fielders to be to the Flexibility 🖂 🌀 All Addres test rates Supported 11,800 0 201240 1.818 Jay 20, 9007 7.45 PM nexte E Sutements contention 11,88 Values site stores tai site tai site C 2160W \$1.116 aly 30, 2007 215, Au interaction in a second second Tuncips bquine C 20000 House August 1, 2007 (210) P parties (1,10) leji oda Isla pila PO BABANS page 3 CENS ANY DOL SOLD BAS IN bquin 🛞 🔝 Record Documents 100003 N bit de 5240 August 1, 2007 Yords Ave · · · · · · · · · · · a south Dautor test polici Sale Sales opticalize (1,500 warter 11.9 aisean (1 (1999-94 3125-0259 **Federation/Integration IBM Information Integration Content Edition**





IBM WEBI – OnDemand

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Benefits

- Customizable interface (skins)
- Multi-search Predicates
- Parametric Search
- Multiple and Single Selection for viewing and emailing via icons and a toolbar
- Multiple Open Document windows
- Search result beyond single window can be in "Scroll" mode or "Page" mode
- Bi-directional Column Sorting (ascending/descending) from search results list
- Update Values of attributes
- Server Print from search results list
- Annotations (View, Add, Print)



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Benefits Common desktop user experience Interactive Toolbar Tools menu TreeView ListView Explorer-like selection Multiple selections Actions menu Right-click Context Menu Multiple Object Stores Favorites including Docs AJAX for dynamic updates within page



Ongoing User Experience

- Workplace XT / Webi
 - Enriched User Experience
 - Drag & Drop
 - More AJAX Enablement
 - Releases every 6 months



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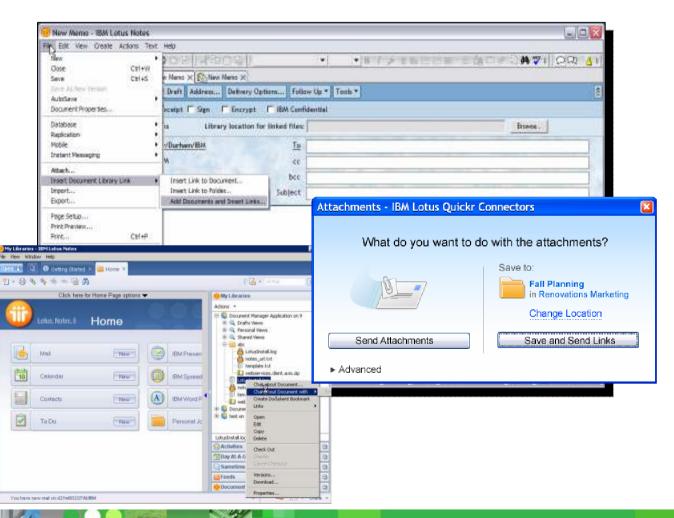




Lotus Notes and Microsoft Outlook Connector



- Open and save attachments into library or team workspace
- Replace e-mail attachments with shared links
- Integrated into file menus and "right click"
- "Reminder" prompt encourages participation

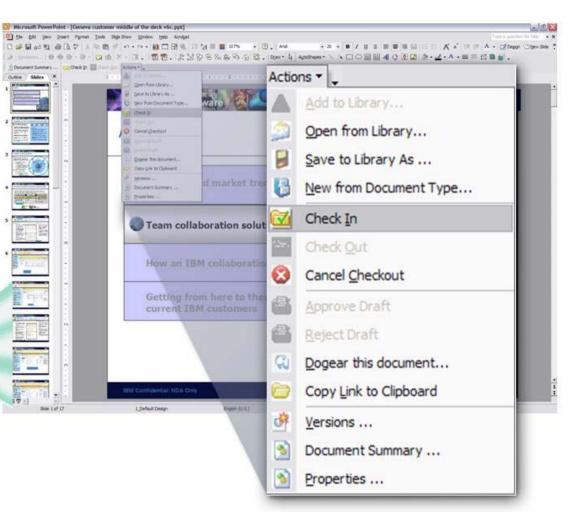




Microsoft Office Connector



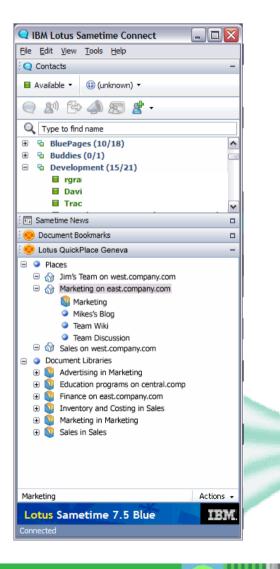
Open and save documents into library or team workspace Assign document properties (metatags) Integrate with workflow for approval routing Integrate with "dogear* " for tagging



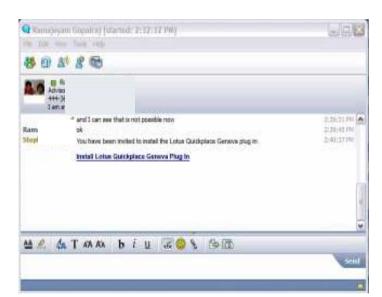


Lotus Sametime Connector





Navigate content through a simple tree interface
Drag and drop from local system to libraries and team workspaces
Integrated action menu
Quick contextual access to shared documents
Send links in chats
Invite colleagues to download the connectors







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IBM ECM & Basic Content Services Integration Vision

- Provide a seamless handoff from Microsoft's SharePoint and IBM Lotus Quickr systems to IBM's ECM system of record
 - IBM ECM platform will provide a secure and scalable solution
- Leverage IBM ECM Platform & Expertise
 - Ability to work natively in authoring applications and leverage IBM's ECM backbone
 - Extends advanced content management capabilities to basic content services (BCS) users
- Provide users with a SharePoint/QuickR front end to their ECM system
 - Allows business users to collaborate where people author content



Business Managers

IBM ECM

IBM ECM Connector for SharePoint Document Libraries V2.1

What is it?:

SharePoint is the initial authoring environment for content, however content will ultimately be swept into and accessed from the IBM ECM repository.

Why?:

Provides basic content services and collaboration, but customers need a secure and centrally managed repository which will ensure corporate accountability

SharePoint

Businesses need to store their high value content in a central repository, however provide a seamless and automated way for content to transition into an ECM repository

Capabilities:

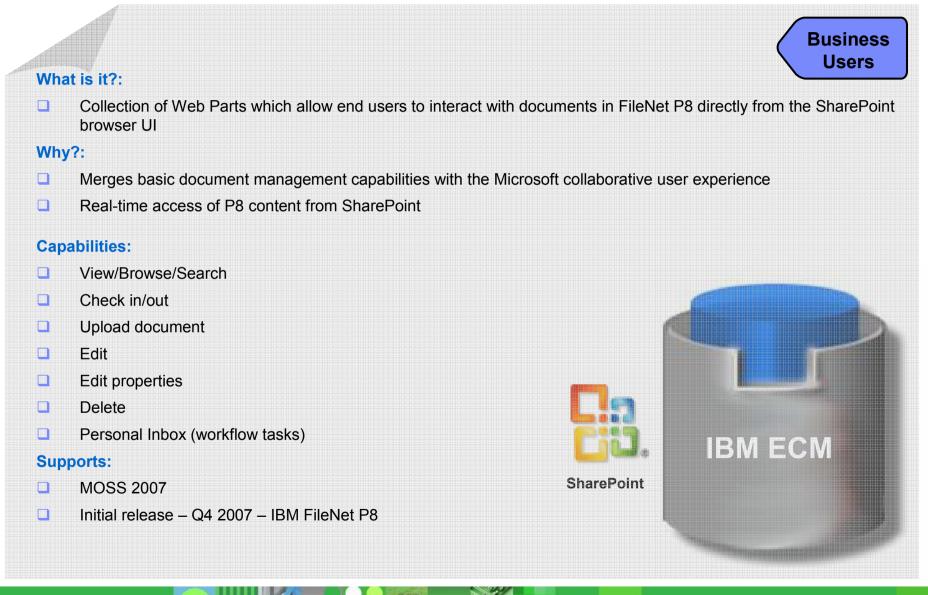
- SharePoint-created content is <u>moved</u> into and managed by the ECM repository;
 - and deleted from SharePoint
- Retention of created-by, modified-by metadata
- "Sweeping" of pre-existing SharePoint site content
- Automatic SharePoint child site discovery
- Central Configuration Utility with common repository

Supports:

- MOSS 2007
- Initial release Q4 2007 IBM FileNet P8

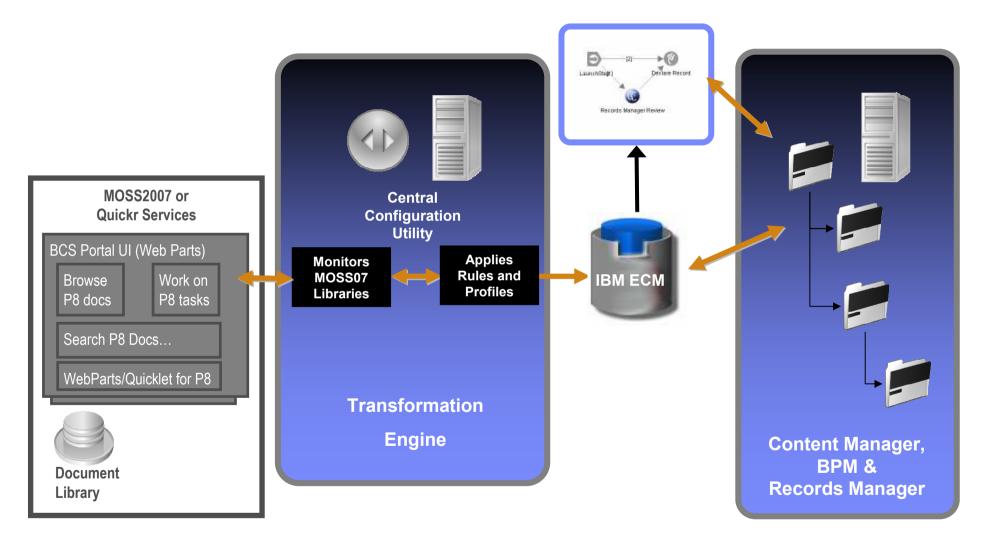


IBM ECM Connector for SharePoint Web Parts V2.1





IBM ECM - BCS Connectors Operation





🙀 Software Development Group

Software Development Group IBM ECM Connector for



Shared Documents

Lists

- Calendar
- Tasks

Discussions

- Team Discussion

Sites

People and Groups

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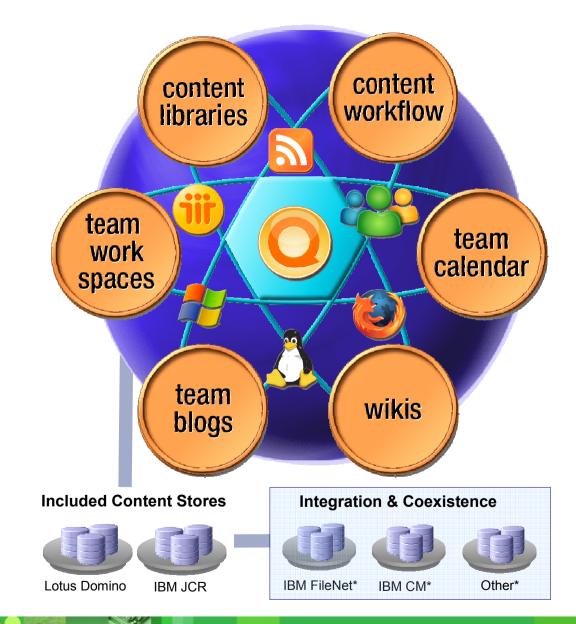
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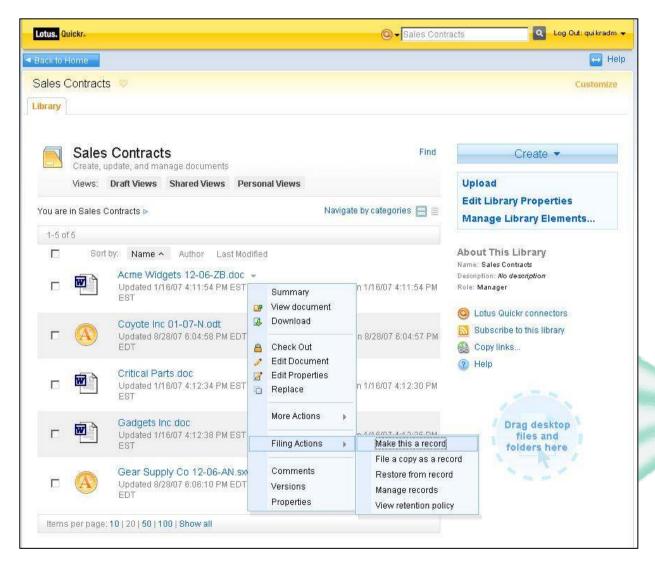
Benefits

- Collaborate from within your desktop applications with the client connectors
- Team working integration with P8 and CM8
- Move content from Lotus Quickr to ECM to leverage Records Management, Business Process Management, centralized storage
- Single access point and experience for all content— Lotus Quickr and ECMListView
- Incorporate ECM content into Lotus Quickr applications
- IBM's Content Manager or FileNet, provides the most complete single-vendor endto-end content management solution in the industry





IBM Quickr Connector for IBM ECM



Benefits

- Create Records from within Quickr
- Reduce storage costs
- BPM enable content
- ILM for collaborative work
- One Vendor



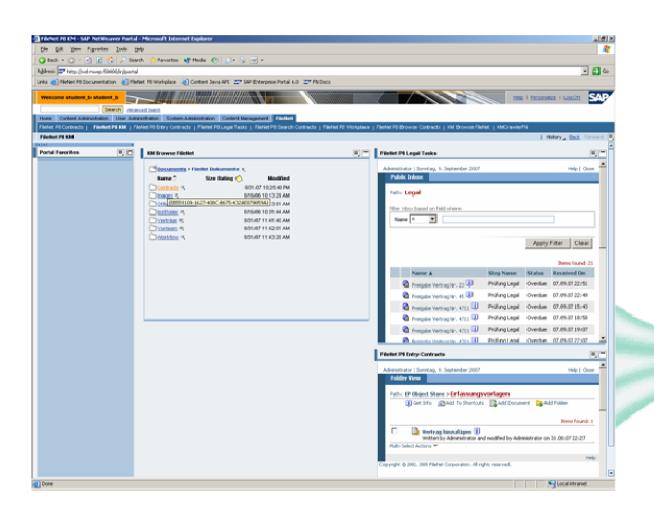
SAP Knowledge Manager (KM)

About SAP Netweaver Portal:

- Unifies critical information and applications to give users role-based views that span the enterprise, enabling you to take full advantage of your information resources.
- LOB Applications for ERP



IBM ECM Connector for SAP KM





Benefits

Integrates IBM ECM content into the unified mySAP Enterprise Portal, providing full access to valuable information from

SAP Portal users now can access and view all the documents and meta-data in P8 Content Manager from within the SAP Portal as easily as accessing documents in the SAP database.

Provides a unified view of all enterprise content, thus improving operational efficiency, increasing user productivity, and increasing customer satisfaction.

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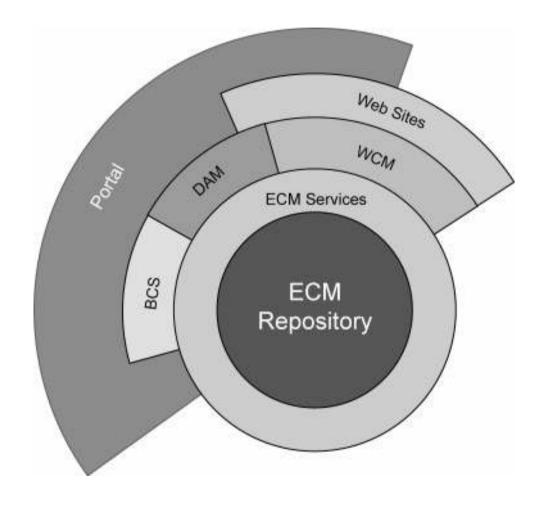
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- Persuasive Content
- Search





Integrated Offering for ECM and Persuasive CM







IBM Workplace Web Content Management

Persuasive

Advanced, rules-based personalization capabilities allow persuasive, targeted information to be dynamically delivered to your employees, customers, suppliers and partners via the WebSphere Portal environment

Enable business users

Enhanced authoring and administration capabilities allow web content to be created and delivered more effectively via your WebSphere Portal environment

IT consolidation

IBM leads the industry with the most **tightly integrated portal and Web content management** solution on the market today paired with integration into IBM ECM platform



IBM Workplace WCM

Launch Web Content > Web Content Management >
Welcome Web Content Management Content Preview
Web Content List Type X
🗙 Close 🖶 Save 🖶 Save 🔻 🗔 Preview 🎘 Manage Elements
Authoring Template Settings Default Content Settings
🗆 🔚 Identification
* Name:
ListType
Display title:
List Type
Description:
This template is used to create list types.
Type: Authoring Template
Library:
Express Web Content
Authors:
wps admin Select Authors
Select Authors
Owners: wps admin
Select Owners
🖃 🛅 Content Form Properties
Default style sheet for rich text fields:
NORE

Benefits
 Portal and Content "Hand In Hand"
 Integration with WebSphere Portal helps lower project costs and
 Jointly developed and tightly integrates with WebSphere Portal
 Integration with FileNet P8 4.x planned
Version:6.0 CM8 Connector: Available
Next release: 6.1



IBM FileNet Web Site Manager

Persuasive

Dynamic publishing model leverages application server infrastructure to drive personalized content to individual users

Enable business users

Best of breed in-site editing user interface and fully browser based tools enable every noon-technical user to create web content

IT consolidation

IBM FileNet Web Site Manager **integrates** with FileNet P8 3.5 to effectively leverage the convergence of ECM and WCM



IBM FileNet Web Site Manager

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Benefits

Persuasive – Dynamic publishing model leverages application server infrastructure

Best of Breed In-Site editing

Integration with IBM FileNet P8 3.5.x

Version: 4.1.1 P8 Connector: Level 1 -3.5 CM8 Connector: not planned



WCM Releases

- Workplace WCM
 - Current version: 6.0
 - Released 2006
 - Provides integration with CMv8
 - Planned integration IBM
 FileNet P8 4.0 (6.1) /
 Q3/2008

Web Site Manager

- Current version: 4.1
- Released 12-06
- Provides integration with FileNet P8 3.5



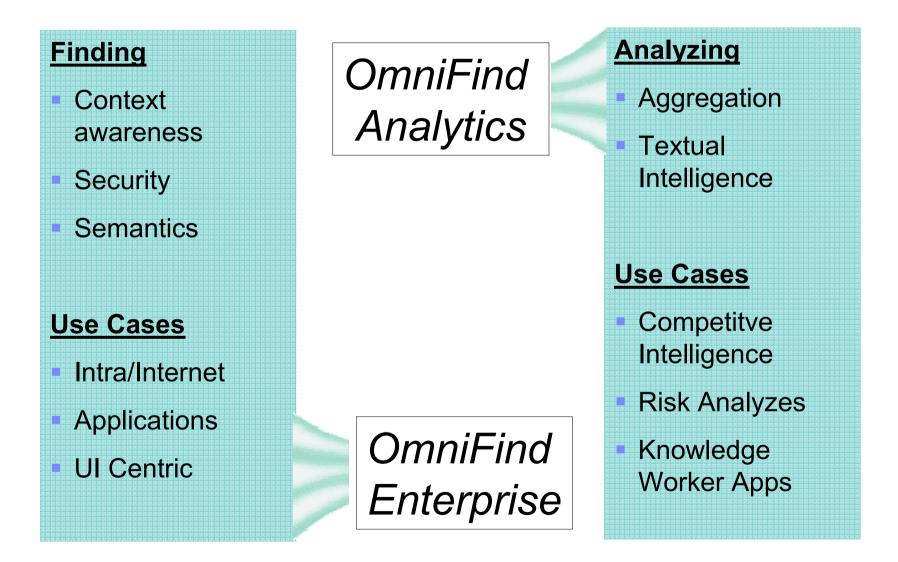
Agenda

- ECM Applications
- Desktop
- Basic Content Services
- Persuasive
 Content
- Search





It is not just Keyword





Basic Search (Level 0)

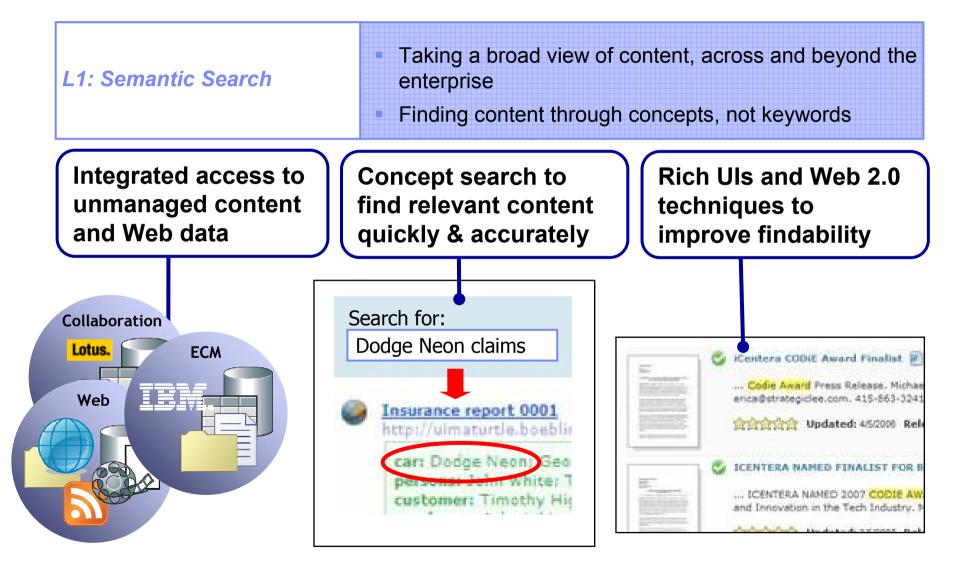
L0: Basic Search

Ad-hoc access to content

My Workplace Tasks Shortcuts	Browse Search Author			
Search In: QUSe Search Template Mide Se	arch Criteria 🛛 🕞 Set as Default Search In	ų	Printable View	
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Created by me Last modified by me Search for these document types:	 Checked out Added in the last week 	Added in the last of the la	ponth	A starting point for leveraging content
Word Excel	PowerPoint	PDF	ear N	But insufficient to deliver actionable insight
North Dakota chooses FileNet p Dakota a standard for state governmer	Items Found: 100 indified by [Object Store Service] on 3/28/07 3 latform Federal Computer Week, 09/20/06 <st > has installed an ECM system based on FileN agencies' business process, imaging, records ement eWEEK.com, 05/16/05 FileNet is readying</st 	:00 PM Ranking 99.32% :1:State> <st1:place>North et technology and declared FileNet? and content management requirem</st1:place>	ents. FileNet	
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Value-add with Advanced Search (Level 1)

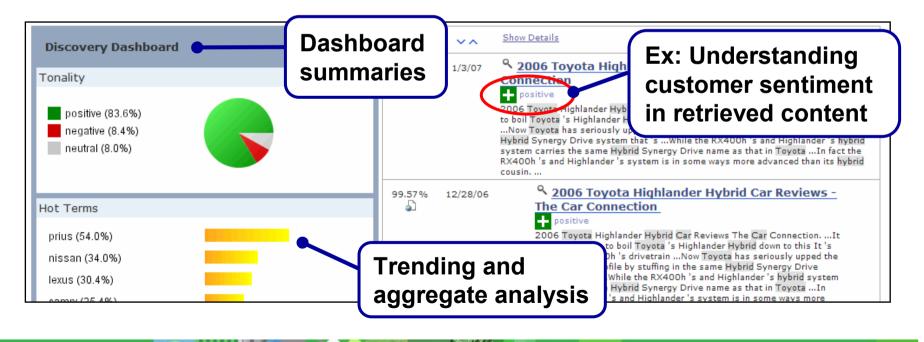




Beyond Search with Content Understanding (Level 2)

L2: Content Understanding - Automatically extracting meaning from content

- Search (L0 and L1) only helps <u>find</u> content, leaving the understanding and analysis to the user
- The next level is to automate the <u>understanding</u> of content by applying content analytics more deeply



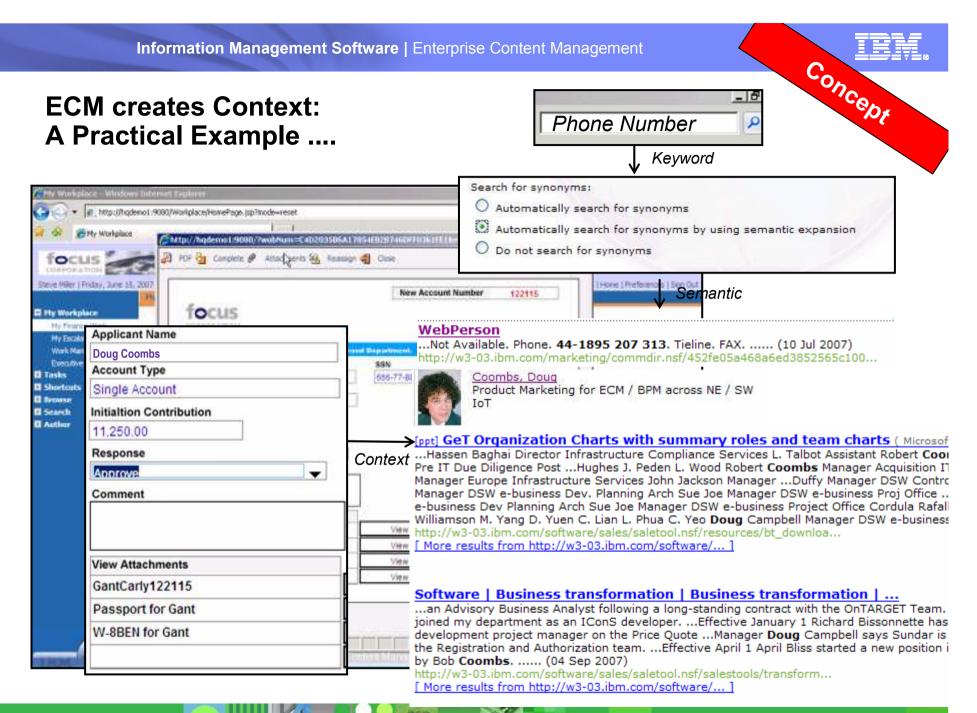


The Ultimate Goal: Actionable Insight (Level 3)

L3: Actionable Insight	 Understanding content in the aggregate: mining for patterns
	 Incorporating and leveraging structured data

High performance agents with continuous contact pattern have moderate skill levels.	Rank	Agent Name	Frequency (Relative)	Rank	Agent Name	Frequenc y (Relative)	Low performance agents do not have high-skill nor continuous contact patterns.
	1	AAA	146(2.66)	19	RRR	38(0.0)	T2t
T社	2	M:ABC	130(2.31)	20	SSS	37(0.0)	
	3	M:BBB	220(2.11)	21	ТТТ	56(0.0)	
	4	M:CCC	120(2.0)	22	UUU	54(0.0)	
ALVE HERE ALVE AVE AVE AVE AVE OUT OVER OVER AVE AVE AVE AVE AVE	5	M:DDD	118(1.85)	23	VVV	34(0.0)	A社
Z社	6	M:EEE	148(1.84)	24	WWW	30(0.0)	+ <u>100</u>
and the second second	7	FFF	76(1.81)	25	XXX	51(0.0)	
an ac a Barra Barra a Barra a Barra a	8	GGG	80(1.56)	26	YYY	19(0.0)	
The second	9	M:HHH	89(1.49)	27	M:ZZZ	47(0.0)	High performance agents
		~	18(1.49)	28	М:ааа	12(0.0)	with concentrated contact pattern have high skill level.
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OmniFind: Enterprise Edition

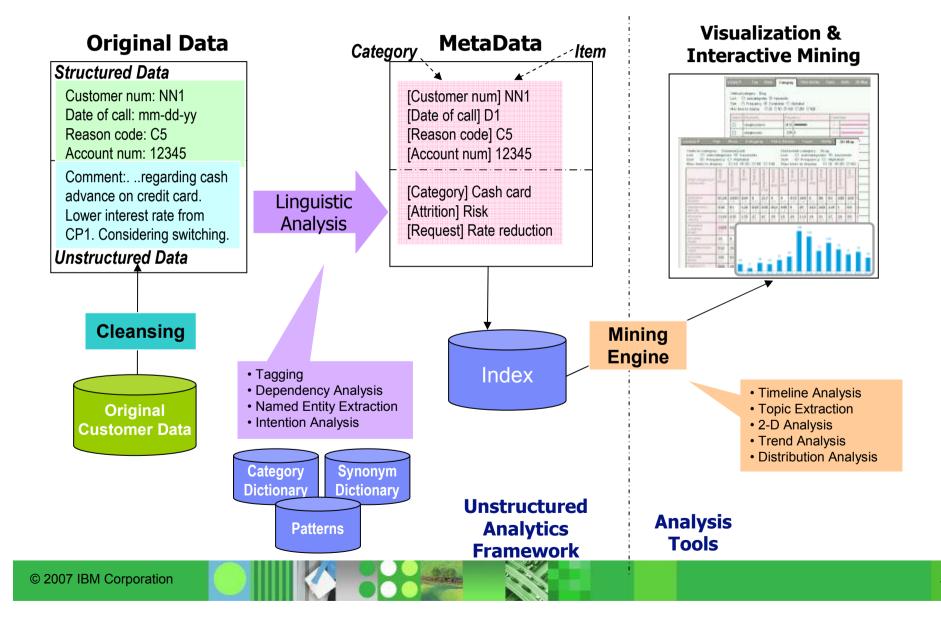
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99.57%	1/3/07	Q 2006 Toyota Highlander Hybrid Ca Connection positive 2006 Toyota Highlander Hybrid Car Reviews The Ca to boil Toyota 's Highlander Hybrid down to this It 's Now Toyota has seriously upped the Highlander 's Hybrid Synergy Drive system that 'sWhile the RX4 system carries the same Hybrid Synergy Drive name RX400h 's and Highlander 's system is in some ways cousin	r ConnectionIt 's pretty simple the Lexus RX400h 's drivetrain profile by stuffing in the same 600h 's and Highlander 's hybrid a st that in ToyotaIn fact the
99.57%	12/28/06	Quo6 Toyota Highlander Hybrid The Car Connection ↓ positive 2006 Toyota Highlander Hybrid Car Reviews 's pretty simple to boil Toyota 's Highlander the Lexus RX400h 's drivetrainNow Toyot Highlander 's profile by stuffing in the same is system that 'sWhile the RX400h 's and Hi carries the same Hybrid Synergy Drive name fact the RX400h 's and Highlander 's system	s The Car ConnectionIt Hybrid down to this It 's a has seriously upped the Hybrid Synergy Drive ghlander 's hybrid system as that in ToyotaIn

Benefits

- Semantic Search
- Secured Search
- Multiple Repositories
- Open Standard Based
- Context Enabled search

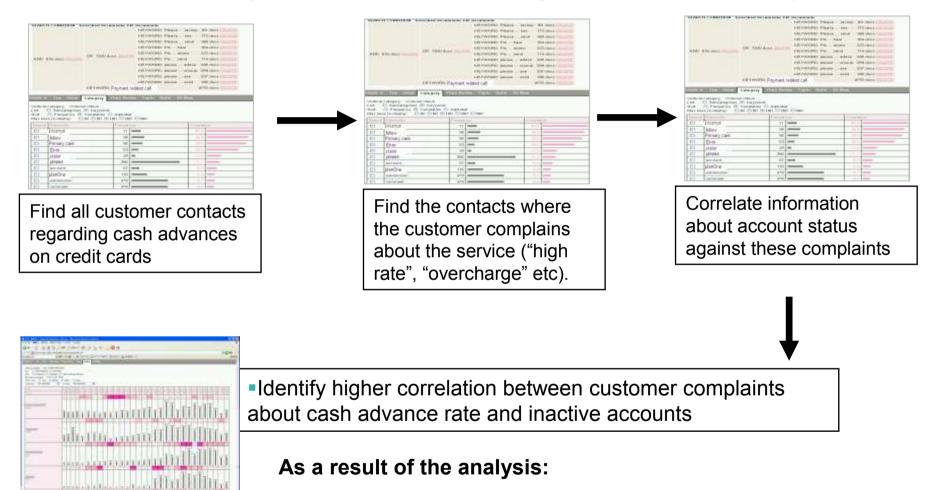


IBM OmniFind Analytics Edition - Overview





Example Analysis Scenario Using OmniFind Analytics



- Develop new rate structure and offer to premium account holders
- Resulting in reduced churn from this segment

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OmniFind: Analytics Edition

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Analysis

Customer communications to provide insight into customer satisfaction issues

provide early warning of quality issues

provide market or customer intelligence

legal discovery and compliance capabilities

Normalization of medical or life sciences information



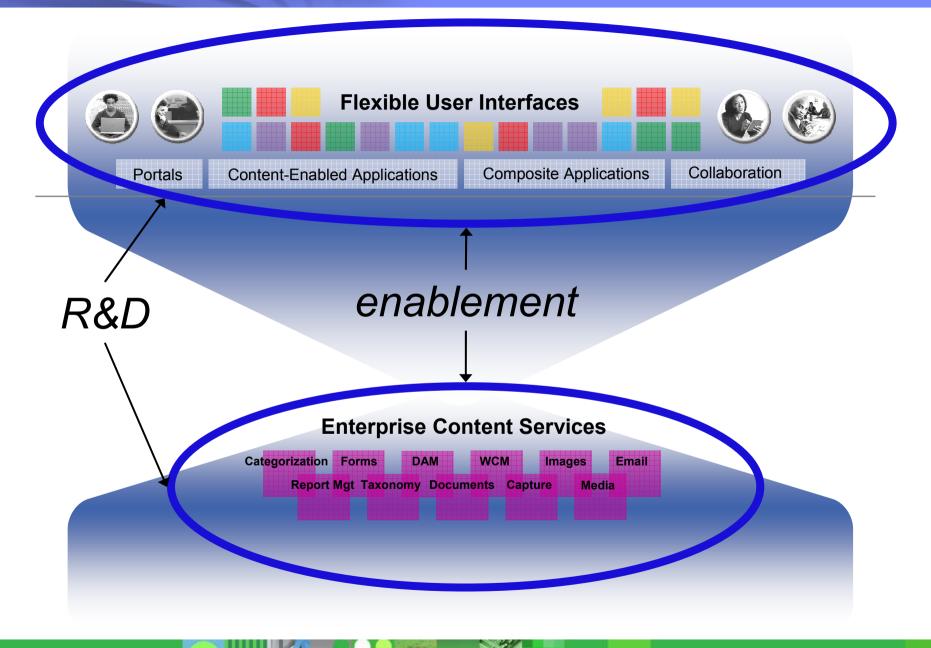
IBM ECM Content Technologies

Summary

Information Management software









Content is a commodity... ...managing it on an enterprise level is an art... User access is critical



Introduction	ECM as part of Information On Demand ECM Maturity and Adoption Current Portfolio position Roadmap Vision for ECM	Doug Coombs	30
sine Content al ng a Premi	The Changing Market for Content Management The Role of ECM in Collaboration ECM user interface for the desktop and the web Advanced Search and Analytics	Thorsten Zoerner	60
Process	Activating Content and Business Process Management The Roadmap for Content Centric Process Tools including product demonstrations IBM Business Process Management Strategy What's next for Process?	Daniel Crow	60
Compliance	Control and Enforcement Product positioning, roadmap and demonstrations for records and email Classification for ECM What are eDiscovery and the ECM framework for compliance?	Graham Hadingham BPM	60
Platform	The Repository Roadmap and Federation Next Steps for Infrastructure	Doug Coombs	30
	Software as a Service Portfolio and Vision Re-Visited	9 (35836767676768686869676767676767676767676767	