

#### IBM Systems and Technology Group

#### Shaping the Future 'JCL Samples for Beginners'

#### **Mainframe Simplification Initiative**

Linda Jorgensen, User Experience Amy Lander, Technical Writing Geoff Smith, Project lead

NaSPA NY Metro Chapter June 23, 2009

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# How we got started...

#### What is the Mainframe Simplification effort?

- A major design initiative to improve the total user experience of z/ OS
  - Includes information, education, user interfaces, and tools to make it easier to learn a new task on z/OS and to simplify managing z/OS.

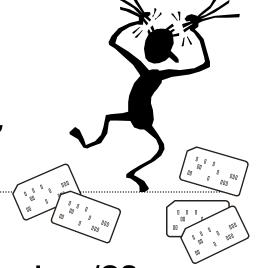


- The z/OS basic skills information center is a key component of this initiative
  - Intended to provide on-the-job training for staff new to z/OS
  - Based on the IBM Redbooks, Introduction to the New Mainframe ("z/ OS Basics" and "Networking Basics")
  - Includes articles, short courses, and...
     the reusable JCL collection!

## The challenge

New and existing users of z/OS are frustrated by the complexity of job control language (JCL), which is a set of statements that z/OS professionals use to define work to be done by the operating system.

In our work with customers we have heard. . . eliminating JCL or reducing its complexity is a recurrent, high-priority request.



#### **Our response**

To create an educational tool that teaches JCL as novice z/OS users accomplish real work.

JCL Samples for Beginners will be a free-of-charge, Web-based tool.



# **Our speed team: Summer 2008**



#### **Christopher Baran**

SUNY Potsdam / BA in Computer and Information Sciences



#### **Tammy Greene**

University of Michigan / MS in HCI and Incentive-Centered Design



#### **Chelsea Shorte**

University of Virginia / BS in Computer Engineering



#### Mentors from the z/OS Basic Skills Information Center project:



**Geoff Smith** UT strategist and project lead



Linda Jorgensen UCD/UX lead



Amy Lander Information developer



#### Key features of the design

The JCL Samples for Beginners:

- Provides JCL samples for common tasks that system programmers or application developers are expected to do in their first months on the job
- Uses "interview" style, using everyday language, to help users modify the JCL samples
- Equates z/OS-specific terms with Windows / UNIX equivalents, when possible
- Teaches by showing JCL as it is generated in response to user input
- Enables users to submit jobs directly to z/OS, and to store generated JCL
- Provides links to additional information related to the task



# **Key implementation & delivery features**

Required software on user's workstation:

Required software on z/OS:

✓ PHP for z/OS feature

✓Internet browser

✓ Apache or IBM HTTP server



z/OS server

#### The flow:

- 1. User completes questions that are presented through browser
- 2. App server responds to request with JCL syntax
- 3. User submits JCL to z/OS through FTP



### **Our approach: Lean and Agile**

#### What is **Agile** Software Development?

Agile is the use of continuous stakeholder feedback to produce high quality consumable code through use cases (or user stories) and a series of short, time-boxed iterations (or sprints).

We used Agile methodologies to:

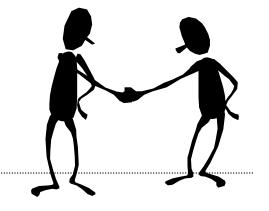
- Develop a product vision and user stories to keep the focus on the users' perspective
- Conduct daily scrum meetings to ensure communication / progress

- Review sprint progress
  - We held planning sessions and reviews for each sprint, as well as Web conferences to review results with our clients.



#### **Our approach: Collaboration with clients**

- Our core stakeholders team consists of
  - ✓ 5 customers from 5 companies
  - ✓ 3 IBM z/OS novices (less than 5 years experience)
- This collaboration is critical to ensure that the iterative process works well
- Results in a tool that meets users' needs and expectations

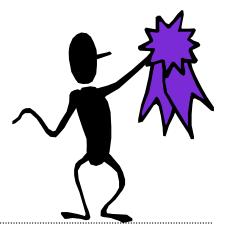


# Thank you!



### **Speed team 2008: Client meetings and results**

- We held 8 meetings with stakeholders from June August, 2008 Results:
  - Outlined the development and deployment strategy
  - Brainstormed initial prototype ideas, features and functionality
  - Confirmed the direction for the prototype design
  - Produced a feature wish list
  - Finalized the design of the tool
- Additional communication via email
  - Design updates and related feedback
- Resumed our post-Speed Team sprints in September
  - Held Sprint Review 4 in November
    - $\checkmark$  Focused on design and security issues



Good job!

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### How collaboration influenced our UI design...\_

- JCL search and selection
- JCL/Form frame placement
- Toolbar placement
- JCL sample categories

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#### Where are we today?\_

- The interns returned to their studies in August
- Members of the z/OS basic skills information center team have stepped in to fill the gaps
  - Ron Van Buskirk and Toshiba Burns-Johnson are completing our code



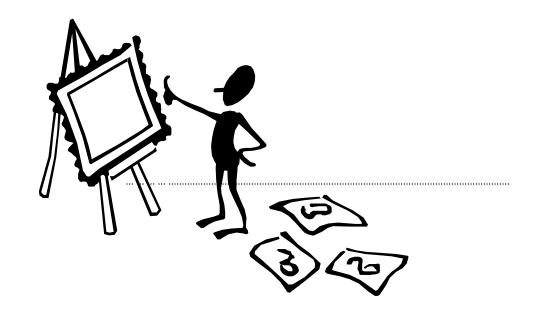
Chris Hastings is writing the Help material and Jim Guilianelli is editing our content



- We've recruited technical experts to help with security issues, and to identify common errors/fixes for each JCL sample
- We have continued using the Agile process. . . that means "a usable deliverable" at the end of each sprint (iteration)
- We're now working on sprint 10



What have we accomplished?\_



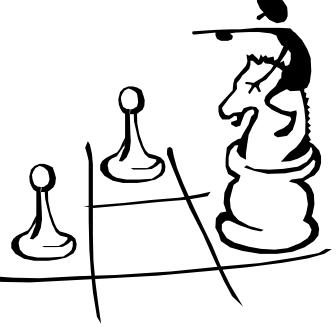
Let's take a look...



# How can you help?\_

- We need your feedback TODAY... Questions to start the discussion:
  - What type of JCL education does your company for new people?
  - Would you use the JCL Samples tool if it was installed at your company?
- We're also looking for a few more stakeholders (this person must attend sprint reviews)

✓ Give your contact info to Geoff



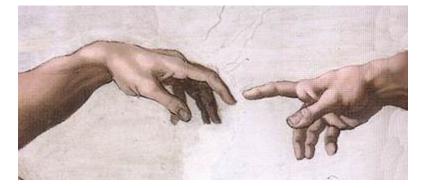
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# Thank you and stay in touch...

Linda Jorgensen, z/OS Basic Skills Information Center usability lead: <u>ljorgen@us.ibm.com</u> Geoff Smith, z/OS Basic Skills Information Center project manager: <u>gksmith@us.ibm.com</u> Amy Lander, z/OS Basic Skills Information Center developer: lander@us.ibm.com

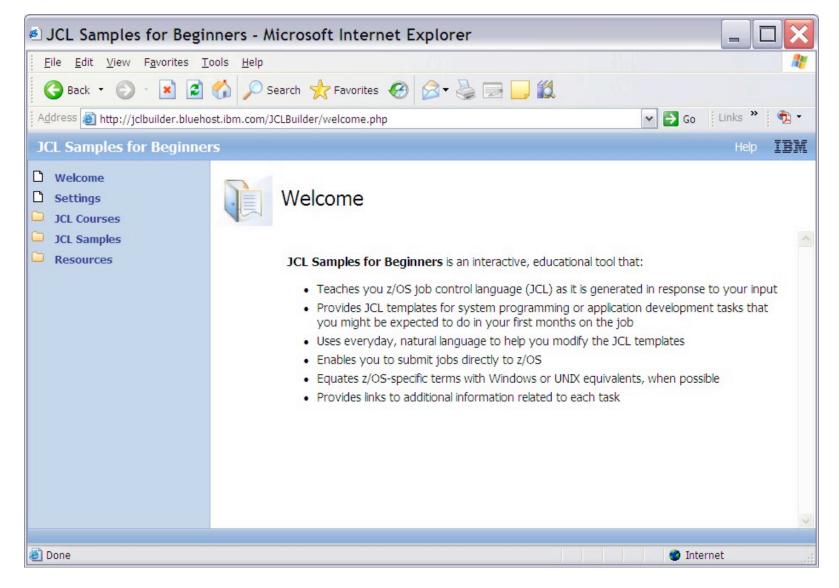
And don't forget the Contact z/OS button on the z/OS basic skills *information center's* left navigation bar:

#### http://publib.boulder.ibm.com/infocenter/zos/basics/index.jsp



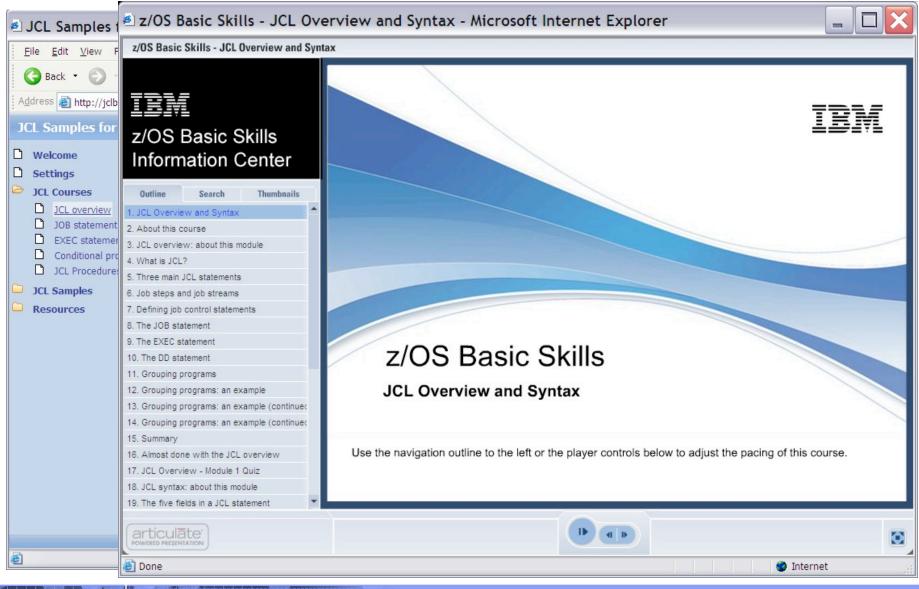


## Current build: Welcome page





# **Current build: JCL Courses**



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## **Current build: Settings page**

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## **Current build: Modify Sample page**

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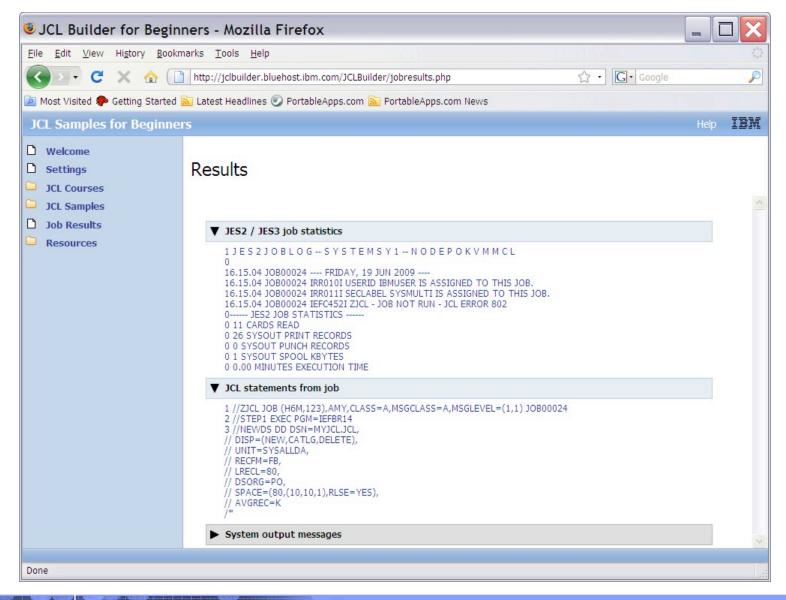


#### **Current build: Submit modified JCL sample to z/OS**

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## **Current build: Submitted job results**



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# **Prototype UI: Tool and z/OS system settings**

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