

IBM Systems and Technology Group

Shaping the Future 'JCL Samples for Beginners'

Mainframe Simplification Initiative

Linda Jorgensen, User Experience Amy Lander, Technical Writing Geoff Smith, Project lead

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How we got started...

What is the Mainframe Simplification effort?

- A major design initiative to improve the total user experience of z/ OS
 - Includes information, education, user interfaces, and tools to make it easier to learn a new task on z/OS and to simplify managing z/OS.

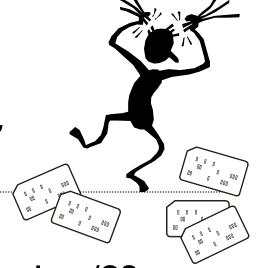


- The z/OS basic skills information center is a key component of this initiative
 - Intended to provide on-the-job training for staff new to z/OS
 - Based on the IBM Redbooks, Introduction to the New Mainframe ("z/ OS Basics" and "Networking Basics")
 - Includes articles, short courses, and...
 the reusable JCL collection!

The challenge

New and existing users of z/OS are frustrated by the complexity of job control language (JCL), which is a set of statements that z/OS professionals use to define work to be done by the operating system.

In our work with customers we have heard. . . eliminating JCL or reducing its complexity is a recurrent, high-priority request.



Our response

To create an educational tool that teaches JCL as novice z/OS users accomplish real work.

JCL Samples for Beginners will be a free-of-charge, Web-based tool.



Our speed team: Summer 2008



Christopher Baran

SUNY Potsdam / BA in Computer and Information Sciences



Tammy Greene

University of Michigan / MS in HCI and Incentive-Centered Design



Chelsea Shorte

University of Virginia / BS in Computer Engineering



Mentors from the z/OS Basic Skills Information Center project:



Geoff Smith UT strategist and project lead



Linda Jorgensen UCD/UX lead



Amy Lander Information developer



Key features of the design

The JCL Samples for Beginners:

- Provides JCL samples for common tasks that system programmers or application developers are expected to do in their first months on the job
- Uses "interview" style, using everyday language, to help users modify the JCL samples
- Equates z/OS-specific terms with Windows / UNIX equivalents, when possible
- Teaches by showing JCL as it is generated in response to user input
- Enables users to submit jobs directly to z/OS, and to store generated JCL
- Provides links to additional information related to the task



Key implementation & delivery features

Required software on user's workstation:

Required software on z/OS:

✓ PHP for z/OS feature

✓Internet browser

✓ Apache or IBM HTTP server



z/OS server

The flow:

- 1. User completes questions that are presented through browser
- 2. App server responds to request with JCL syntax
- 3. User submits JCL to z/OS through FTP



Our approach: Lean and Agile

What is **Agile** Software Development?

Agile is the use of continuous stakeholder feedback to produce high quality consumable code through use cases (or user stories) and a series of short, time-boxed iterations (or sprints).

We used Agile methodologies to:

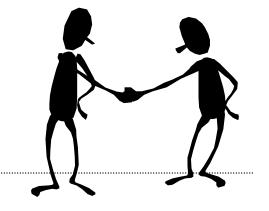
- Develop a product vision and user stories to keep the focus on the users' perspective
- Conduct daily scrum meetings to ensure communication / progress

- Review sprint progress
 - We held planning sessions and reviews for each sprint, as well as Web conferences to review results with our clients.



Our approach: Collaboration with clients

- Our core stakeholders team consists of
 - ✓ 5 customers from 5 companies
 - ✓ 3 IBM z/OS novices (less than 5 years experience)
- This collaboration is critical to ensure that the iterative process works well
- Results in a tool that meets users' needs and expectations

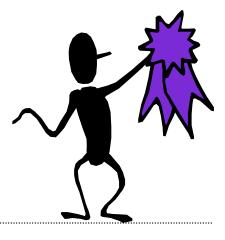


Thank you!



Speed team 2008: Client meetings and results

- We held 8 meetings with stakeholders from June August, 2008 Results:
 - Outlined the development and deployment strategy
 - Brainstormed initial prototype ideas, features and functionality
 - Confirmed the direction for the prototype design
 - Produced a feature wish list
 - Finalized the design of the tool
- Additional communication via email
 - Design updates and related feedback
- Resumed our post-Speed Team sprints in September
 - Held Sprint Review 4 in November
 - \checkmark Focused on design and security issues



Good job!

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How collaboration influenced our UI design..._

- JCL search and selection
- JCL/Form frame placement
- Toolbar placement
- JCL sample categories

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Where are we today?_

- The interns returned to their studies in August
- Members of the z/OS basic skills information center team have stepped in to fill the gaps
 - Ron Van Buskirk and Toshiba Burns-Johnson are completing our code



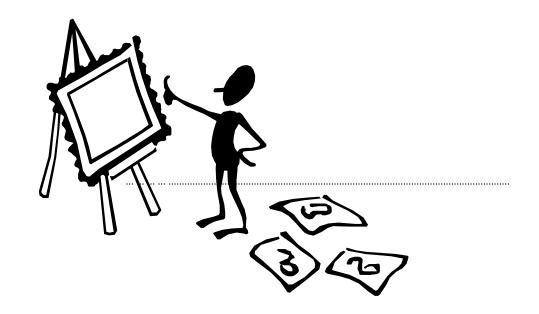
Chris Hastings is writing the Help material and Jim Guilianelli is editing our content



- We've recruited technical experts to help with security issues, and to identify common errors/fixes for each JCL sample
- We have continued using the Agile process. . . that means "a usable deliverable" at the end of each sprint (iteration)
- We're now working on sprint 10



What have we accomplished?_



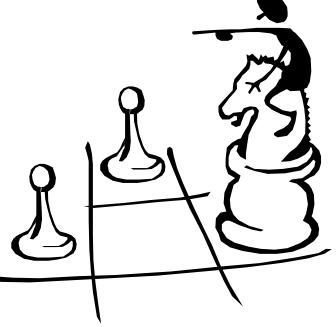
Let's take a look...



How can you help?_

- We need your feedback TODAY... Questions to start the discussion:
 - What type of JCL education does your company for new people?
 - Would you use the JCL Samples tool if it was installed at your company?
- We're also looking for a few more stakeholders (this person must attend sprint reviews)

✓ Give your contact info to Geoff



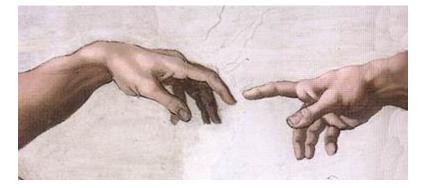
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Thank you and stay in touch...

Linda Jorgensen, z/OS Basic Skills Information Center usability lead: <u>ljorgen@us.ibm.com</u> Geoff Smith, z/OS Basic Skills Information Center project manager: <u>gksmith@us.ibm.com</u> Amy Lander, z/OS Basic Skills Information Center developer: lander@us.ibm.com

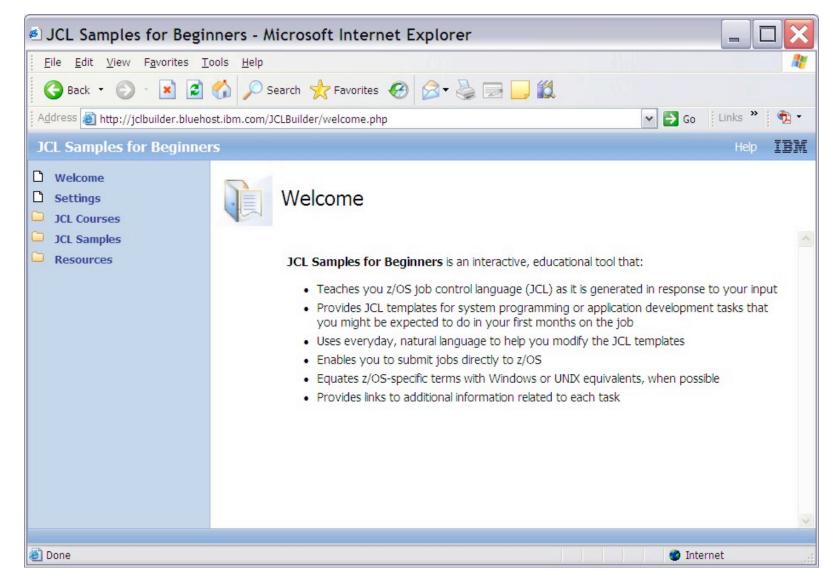
And don't forget the Contact z/OS button on the z/OS basic skills *information center's* left navigation bar:

http://publib.boulder.ibm.com/infocenter/zos/basics/index.jsp



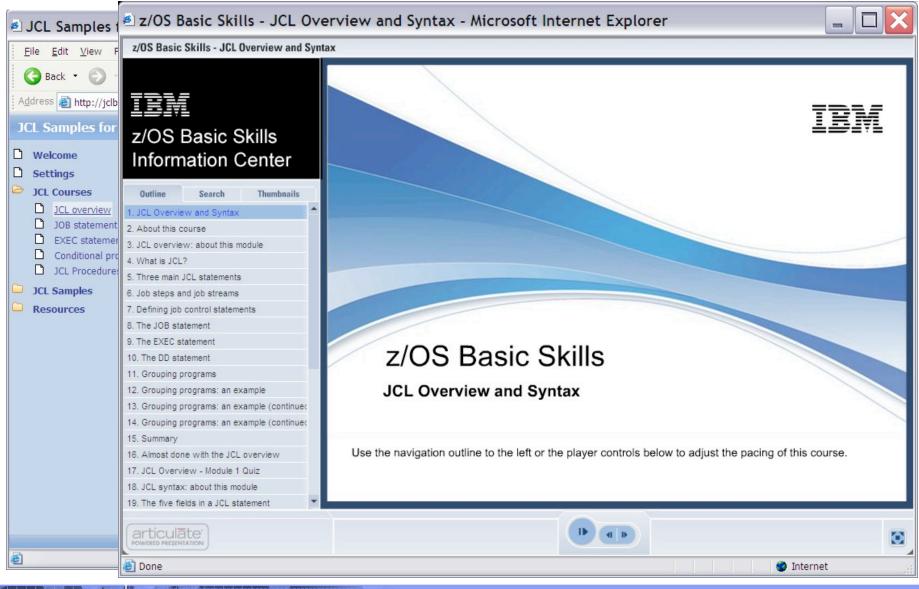


Current build: Welcome page





Current build: JCL Courses



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Current build: Settings page

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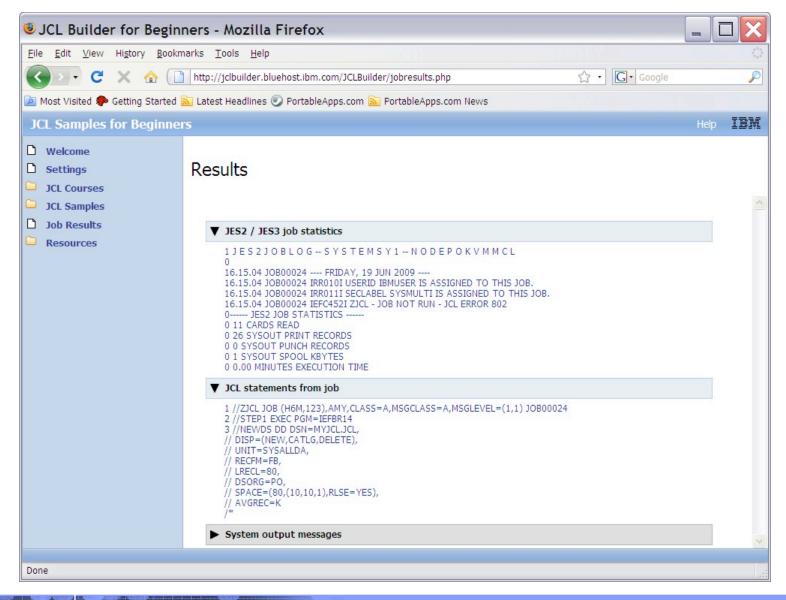


Current build: Submit modified JCL sample to z/OS

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Current build: Submitted job results



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Prototype UI: Tool and z/OS system settings

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