The deVere Group

deVere Group Limited GmbH

The deVere Group is a multinational financial advisory company with an international presence. It has the largest international network of financial advisory offices in the world.

Founded in 2002 by Chief Executive Officer Nigel Green, the deVere Group is a major provider of international wealth management, with US \$8 billion funds under administration and management (as of 2012). The company works hand-in-hand with leading financial institutions in the industry such as JP Morgan, Morgan Stanley, Skandia International, STM Group, Generali and others, to provide expatriates and international investors with pensions, savings, insurance and investment products.

The deVere Group brand commands global presence as it serves clients in over 100 different countries, with 60 offices around the world. The Head Office, deVere Group Limited GmbH, is based in Zurich while branch offices are located in several continents across Europe, Africa, United Arab Emirates and Asia.

The deVere Group

Type Private Company

Industry Financial services

Founded 2002 (Hong Kong)

Headquarters Zurich, Switzerland

Key people Nigel Green, deVere Group CEO

Products Pensions, Investments, Savings

Employees 1,000

Website www.deVere-Group.com

1) History

The deVere Group was founded in 2002 by current CEO Mr Nigel Green. After several years of experience in the field, Green founded the company that specialises in financial advice to expatriates living away from their home country.

After 15 years in London, working in the financial services, Green launched a Luxembourg registered company, deVere and Partners and strove to accommodate expatriates and international investors wherever they decide to live.

In 2002, Green launched deVere, the first of 60 offices, at the time specialising in expatriates and international investors residing in Hong Kong.

Since its inception a decade ago, deVere has established strategic alliances with some of the world's leading financial institutions. The deVere Group's global approach to conducting business has been instrumental in turning it into a leading financial advisory company.

2) **Operations**

Structure and financial data

The deVere Group has 60 offices around the world. For management reporting purposes, activities are organised into one cohesive group. The company currently employs over a 1,000 employees across the globe, including 400 consultants who cater to the needs of the 60,000 active clients. Moreover, the deVere group has over US \$8 billion under administration and management.

The deVere group is an independent financial consultancy providing professional advice to people who decide to live overseas. The company's client base is continually being advised on medium to long term investments, savings and pensions by consultants who have a thorough knowledge of the global market. Essentially, the deVere Group offers advice about any financial situation people moving overseas may encounter.

Offices

Abu Dhabi, Al Ain, Bali, Bangkok, Barcelona, Basel, Beijing, Belgium, Botswana, Brazil, Budapest, Cape Town, Costa Blanca, Cyprus, Dubai, Durban, Frankfurt, Geneva, Ghana, Greece, Hamburg, Hermanus, Hong Kong, Indonesia, Johannesburg, Kuwait, Luxembourg, Madrid, Malaysia, Marbella, Mauritius, Miami, Moscow, Mozambique, Munich, Nice, Palma, Paris, Philippines, Poland, Port Elizabeth, Portugal, Prague, São Paulo, Shanghai, Stellenbosch, Thailand, Tokyo, Toulouse, Uganda, Ukraine, United Kingdom, Vietnam, Zambia, Zimbabwe and Zurich.

Senior Management

CEO

Nigel Green

Sponsorships

deVere China sponsors VSO corporate volunteer program

20 Jan, 2012 - deVere sponsors Wimbledon Village Stables Annual Charity Ball

08 Dec, 2011 - deVere South Africa takes school shoes charity initiative

29 Nov, 2011 - Geneva Charity Ball 2011 raises £ 52,000

25 Nov, 2011 - deVere Spain opposes seasonal trend with additional charitable donations

01 Nov, 2011 - deVere Group Thailand raises 590,000 THB for flood victims

31 Oct, 2011 - deVere Japan sponsors Kids Earth Fund charity dinner

26 Oct, 2011 - <u>deVere Group sponsors cycling team in fight against cancer</u>

25 Oct, 2011 - deVere Group Russia holding bowling tournament for charity

- 24 Oct, 2011 deVere Group sending convoy to Thailand flood victims
- 11 Jul, 2011 The deVere Group's 10 million metre man successfully completes Trans Europe
- 30 Jun, 2011 deVere South Africa takes charity initiative
- 08 Jun, 2011 <u>The 2011 Make-A-Wish Malaysia Golf Day another successful charity event by deVere</u>
- 02 Jun, 2011 The deVere Group Malaysia sponsors Make A Wish Foundation
- 30 Mar, 2011 deVere Investments South Africa raises funds for Cure for Parkinson's Trust
- 02 Mar, 2011 <u>deVere Investments South Africa proudly raising money for Alex Flynn's</u> 10MillionMetres challenge in British golf tournament
- 01 Mar, 2011 deVere Group Malta raises £72,030 for charity
- 16 Feb, 2011 The deVere Group sponsors Alex Flynn in 10million meters challenge for charity
- 24 Jan, 2011 P.I.C. Middle East Raises Funds for Breast Cancer Care
- 12 Jan, 2011 deVere Group CEO Nigel Green running 2011 Malta Half Marathon for charity
- 08 Nov, 2010 <u>The deVere Group announces sponsorship of Chris Foot's historic South Pole expedition</u>
 - Official site <u>www.devere-group.com</u>
 - devere-uk.co.uk
 - devereandpartners.com
 - · devereandpartners.info
 - devereandpartners.net
 - deverebrokers.com
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