Stairmaking - Course: Timberwork techniques. Instruction examples for practical vocational training

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# Stairmaking - Course: Timberwork techniques. Instruction examples for practical vocational training 

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## Preliminary Remarks

The present booklet contains 7 selected instruction examples to practise and consolidate knowledge and skills in the manufacture of straight mortised wooden stairs with two branches of flights.

The instruction examples have been selected so that the individual exercises can be practised separately or sucessively, one based on the previous one.

The hand tools, measuring and testing tools and auxiliary accessories as well as the previous knowledge required are stated for each instruction example. The previous knowledge is necessary in addition to knowledge of the "stairmaking" technique and should be recapitulated at the beginning. The sequence of operations specified for each example gives the order of working steps leading to the manufacture of the respective stair components or calculations.

A working drawing showing the required shapes and dimensions of the stair components and auxiliary accessories is attached to each example. The necessary explanations to the working drawing are given prior to the description of the sequence of operations.

For acquiring and practising the skills to be developed it is recommended to manufacture the stair components in the workshop in the scale 1: 2.5.

## Instruction Example 8.1.: Taking off Dimensions at the Stairwell

A stairwell for straight mortised stairs two opposed branches of flights (180 degrees' turn) and with landing is to be measured in order to compare the dimensions with the drawing.


## Hand tools

Hammer, hand saw

## Measuring and testing means

Folding rule, water level, hanging plumb, straightedge, builder's square

## Auxiliary accessories

Pencil, battens to transfer the sizes

## Necessary previous knowledge

Reading of drawings, measuring, plumbing, levelling, aligning, scribing

## Explanations to the working drawing

In stairmaking, it is never the stairwell that is shown in a drawing but always the stairs to be built into it.

| Sequence of operations | Comments |
| :--- | :--- |
| 1. Draw a hand-sketch. | Draw the dimensions lines only. Draw the plan view and <br> sectional view. |
| 2. Put the builder's square on the upper <br> ceiling at the opening intended for the <br> stairs to be built in and check for <br> squareness. | Apply the longer leg at the stair range. If necessary, determine <br> the right angle and note down in the sketch. |
| 3. Measure a gauge size on the <br> straightedge and scribe-mark. | Use a size corresponding to the decimentric system, such as <br> $1.0 \mathrm{~m}, 1.1 \mathrm{~m}, 1.20 \mathrm{~m}$ etc. Write the gauge size into the <br> hand-sketch. |
| 4. Wind up the plumb cord and fix it to the <br> straightedge at the scribed marks. | Cord must have a sufficient length to extend until the surface <br> of the half-landing. |
| 5. Put the straightedge on the surface of <br> the main top landing in the area of the wall <br> string. | and |
| 6. Support the straightedge by a batten to <br> be held perpendicularly and move the <br> straightedge towards the half-landing. | Saw a notch into the upper end of the batten or nail a <br> projecting bearing block onto either wide side of the batten so <br> that the straightedge will not slip off the cross-grained end of <br> the supporting batten. Hold the batten perpendicularly and <br> move it carefully together with the straightedge. Make sure that |


|  | the straightedge is not released, otherwise danger of <br> accidents! The plumb cord must not contact the front edge of <br> the half-landing. |
| :--- | :--- |
| 7. Put the water level on the straightedge <br> and level ist. | Check the water level for accuracy first. |
| 8. Put the perpendicular batten to the <br> half-landing and scribe-mark the surface <br> of the landing. | Identify the scribed mark with index "W" so that mix-up will be <br> avoided when entering the dimensions into the hand-sketch! |
| 9. Scribe the front edge of the main top <br> landing on the straightedge. | Don't forget index "W"! |
| 10. Wait until the pendulum movement of <br> the hanging plumb stopped and measure <br> the difference between the plumb cord and <br> front edge of the half-landing. | Add up the gauge size scribed on the straightedge and the <br> difference and enter into the plan view of the hand-sketch as <br> flight length. |
| 11. Move the supported straightedge <br> towards the outer string and repeat <br> WORKING STEPS 7. to 10. above in the <br> area of the outer string! | Identify scribed marks on straightedge and batten with index <br> "F"! |
| 12. Retract straightedge with supporting <br> batten towards main landing. | Make sure that the straightedge is not tilted or released! |
| 13. Measure the scribed sizes on the <br> batten and enter into hand-sketch. | Mind indexes "W" and "F"! Write into the sectional view as <br> flight height between half-landing and main top landing. |
| 14. Take a longer batten and put it to the <br> front edges of the two main landings. <br> Scribe-mark the surfaces of the landings. | Hold the batten perpendicularly! Apply the batten in the areas <br> of the wall string and outer string. |
| 15. Remove the batten and measure the <br> size between the scribed marks, write into <br> hand-sketch. | Write into sectional view as floor-to-floor height. |
| 16. Check the landings for horizontal <br> position. | Write any deviations into hand-sketch with "+" or"-". |
| 17. Check the stairwell width, contact the <br> wall with the batten and scribe inner edge. | Write stairwell width into hand-sketch. |
| 18. Find out the stair flight length and <br> stairwell width from the hand-sketch. | Base on determined angle. |
| 19. Compare the dimensions taken off the <br> stairwell with those in the drawing. | Stairs are to be built to the dimensions of the stairwell! |



Taking off Dimensions at the Stairwell

## Instruction Example 8.2.: Determination for the Ratio of Rise and Tread

The dimensions given below have been taken off the stairwell and entered into the hand-sketch.

Details of the stairs to be built in:

- straight stairs with two branches of flights, mortised
- string thickness: 50 mm
- riser thickness: 15 mm
- floor thickness main landing: 24 mm

$$
\mathrm{m}=\frac{290}{170}_{, \mathrm{ns}=8}
$$

## Auxiliary accessories

Paper, pencil, slide rule or calculator/computer

## Necessary previous knowledge

Fundamental arithmetics: adding, subtracting, dividing, multiplying

## Explanations to the working drawing

(1) main top landing
(2) main bottom landing
(3) half-landing
(4) upper edge of bare ceiling



Determination of the Ratio of Rise and Tread

## Instruction Example 8.3.: Scribing of landing connections

Details assumed to be known:
Stairwell length without landing: 2200 mm
Stairwell height = stair flight height: 1620 mm

Ratio of rise and tread $m=\frac{270}{180}$
Number of rises $\mathrm{n}_{\mathrm{s}}=9$
Step thickness: 35 mm
Riser thickness: 15 mm
False tread: 30 mm
Floor thickness $d_{1}=d_{2}=24 \mathrm{~mm}$
Cross-section of stair-aprons $=140 / 180 \mathrm{~mm}^{2}$


## Measuring and testing means

Folding rule, square

## Auxiliary accessories

Straight batten for scribing of about 1300 mm length,
Straight batten for scribing step thickness, about 350 mm long and exactly 35 mm wide!

## Necessary previous knowledge

Measuring, scribing, angling, testing
Explanations to the working drawing
The landing connections have been drawn on the drawing floor so as to show the surfaces of the stair foot (bottom step) and stair head (head step) on a joint horizontal line.
(1) landing connections drawn on the drawing floor
(2) details of bottom landing
(3) details of stop landing

St - gauge size, hw - string height

| Sequence of operations | Comments |
| :---: | :--- |
| 1. Draw a horizontal line on the drawing floor. | Draw a thin line over the entire drawing floor. |


| 2. Determine the front edge of the top landing-apron and draw a vertical line downward. | Mind the stair flight direction! Apply the square exactly. |
| :---: | :---: |
| 3. Measure-in the floor thickness $\mathrm{d}_{2}$. | Measure from 1 downward. Draw the line to 2 only. |
| 4. Measure-in from 1 downward and scribe two heights of rise. | Draw thin lines. |
|  | Draw line 4.1 as long as 1 and parallely to 1 . Lines represent surfaces of the steps. |
| 5. Measure-in and scribe difference (40 mm). | Measure from 2 towards stairwell. Draw a thin line downward parallely to 2 . Line represents top stair string section. |
| 6. Measure-in from 5 and scribe two tread widths. | Draw a thin line parallely to 5 . |
| 7. Measure-in and scribe the step thickness. | Use batten ( 35 mm width). Apply batten in true alignment(Batten is still to be used for scribing the stair strings!) |
| 8. Measure-in and scribe the false tread. | Represents the front edge of the steps to be built in. |
| 9. Measure-in and scribe the riser thickness. | Measure from 5 and 6 towards the stair-apron. Draw thin lines, not too long. |
| 10. Draw dash-line over front edges of steps. | Draw very thin dash-line, which is only used for measuring-in the string top. |
| 11. Draw dash-line over lower edges of risers. | Draw very thin dash-line, which is only used for measuring-in the string bottom. |
| 12. Measure-in string top and scribe lower edge of stair string | Make sure it is parallel to 10. Line may be drawn slightly thicker. |
| 13. Measure-in string bottom and scribe lower edge of stair string. | Make sure it is parallel to 11 and 12. The stair string height can be measured between 12 and 13! |
| 14. Determine front edge of bottom stair-landing and drawn a line vertically downward. | Any distance from 2 may be selected. Draw a thin line. |
| 15. Measure-in and scribe floor thickness d1. | Measure from 4.1 downward, draw a thin up to 14. |
| 16. Measure-in and scribe false tread. | Draw a thin, short line. |
| 17. Measure-in and scribe tread width. | Measure from 14 towards stair-well. |
| 18. Measure-in and scribe riser thickness. | Measure from 17. |
| 19. Measure-in string top and scribe upper edge of stair string. | Angle of inclination can be found by means of parallel displacement or gauge size (St)! Use the square! |
| 20. Measure-in and scribe lower edge of stair string. | Measure $\mathrm{h}_{\mathrm{w}}$, from 10 downward! Use the square |
| 21. Check again accuracy to size! | Correct, if necessary! 21 is not shown! |
| 22. Limit stair string at bottom landing. | Any size but bigger than or equal to 50 mm ! |



Scribing of Landing Connections

## Instruction Example 8.4.: Manufacture of Template and Angular Board

Assumed to be known:

- Height of rise $=180 \mathrm{~mm}$
- Tread width $=270 \mathrm{~mm}$
- String bottom $=40 \mathrm{~mm}$
- False tread $=30 \mathrm{~mm}$



## Hand tools

Hammer, jack plane

## Measuring and testing means

Folding rule, square

## Auxiliary accessories

Pencil, 50 mm long nails board, about 700 mm long, exactly 180 mm wide, 20 mm thick, batten, about 40 mm wide, 450 mm long, 20 mm thick, piece of board, 300 mm long, 200 mm wide, 20 mm thick

## Necessary previous knowledge

Measuring, angling, scribing, sawing, manual planing, nailing

## Explanations to the working drawing

(1) template for steps
(2) angular board for risers

1 batten, 2 board
b - any size, $\mathbf{u}$ - false tread, $\mathbf{a}$ - tread width,
VT - marking, VS - front edge of riser, HS - rear edge of riser, s - height of rise

| Sequence of operations | Comments |
| :--- | :--- |
| 1. Saw wide board to approximate length. | Scribe the angle. |
|  |  |


| 2. Plane the board to exact width. <br> (Width = height of rise) | Use the jack plane. Make sure <br> parallelism! |
| :--- | :--- |
| 3. Measure any size, mark and identify with "VT" marking. | Make short scribe-marking. VT = <br> front edge of step. |
| 4. Measure false tread (u) from "VT" marking, mark and transfer to <br> bottom side of board. | Use the square! |
| 5. Measure one tread width (a) from "u" mark, mark and scribe front <br> edge of riser (VS). | Make short scribe-marking. Use <br> the square.. |
| 6. Measure riser thickness from "VS" marking, mark, scribe and <br> identify with "HS" rear edge of riser. | Make short scribe-marking. Use <br> the square. |
| 7. Draw a diagonal line from "VS" to "u". | Draw a thin dash-line. Apply <br> square-leg exactly! (Dash-line <br> represents stair flight inclination!) <br> If the stair flight inclination is wrong, <br> the stair string will not fit into the <br> stairwell! |
| 8. Draw a second line from "HS" in parallel with the drawn dash-line. | Ensure parallelism! |
| 9. Measure-in and mark string bottom square with second dash-line <br> drawn and draw thin lin parallely with dash-line; identify line with <br> "UkW" marking. | Drawn line represents lower edge <br> of stair string. |
| 10. Nail a batten flush with the "UkW" line. | Plane the batten! Any width - <br> approx. 40 mm. |
| 11. Produce angular board. | Board length exactly u + a. <br> Width bigger than s. <br> Angular cuts at both sides. |
| 12. Check the sizes of the template and angular board. | Correct, if necessary. |



Manufacture of Template and Angular Board

## Instruction Example 8.5.: Scribing and Preparing the Stair Strings

The wood of the stair strings is cut to width and thickness and planed on four sides.
Assumed to be known:

- Stair string height $=290 \mathrm{~mm}$
- Stair string thickness $=50 \mathrm{~mm}$
- Step thickness $=35 \mathrm{~mm}$
- Riser thickness $=15 \mathrm{~mm}$
- False tread $=30 \mathrm{~mm}$
$-n_{S}=9$,

$$
\mathrm{m}=\frac{270}{180}
$$



## Hand tools

Hammer, hand saw, pad saw, ground plane, mortise chisels 12 mm and 24 mm , planing chisel, beating wood

## Measuring and testing means

Folding rule, square, sliding T-bevel

## Auxiliary accessories

Template, angular board, 35 mm wide and 400 mm long batten, abrasive paper

## Necessary previous knowledge

Measuring, scribing, angling, mortising, cleaning, sanding, sawing

## Explanations to the working drawing

(1) scribing of the wall string
(2) bottom landing connection
(3) top landing connection

| Sequence of operations | Comments |
| :--- | :--- |
| 1. Determine stair string length |  |
| Required: $L_{w}, L_{w}=\left(n_{s}+0.5\right) c$ |  |
| Known: | $n_{s}=9$ |
|  | $c=325 \mathrm{~mm}$ |
|  | $L_{w}=(9+0.5) 325$ |
|  |  |
|  |  |


| mm |  |
| :---: | :---: |
| $\mathrm{L}_{\mathrm{w}}=3087.5 \mathrm{~mm}$ |  |
| $\begin{aligned} & \mathrm{L}_{w} \text { selected }= \\ & 3150 \mathrm{~mm} \end{aligned}$ |  |
| 2. Inspect string wood for grain flow and branch knots and identify with "F" or "W" marking. | "F" for outer string, use better surface. "W" for wall string. |
| 3. Measure the size for the bottom step from the bottom landing connection and measure-in and mark on the string identified with "W" marking. | In this example approx. 500 mm |
| 4. Set template to marking and scribe lower edge of step. | Set exactly! Scribe from "VT" to bottom edge of string. |
| 5. Scribe step thickness. | Do not displace the template! Put on batten ( 35 mm wide) and scribe from "VT to "Hs". |
| 6. Scribe front edge of riser and front edge of step. | Do not displace the template! |
|  | Remove the batten and set the angular board ("VT" and "VS" must be flush). At "VS" scribe only between top and bottom surfaces of stop. At "VS" scribe over the entire length. |
| 7. Scribe rear edge of riser. | Do not displace the template! Move angular board towards " HS " and scribe thin line over entire length. Set template and angular board exactly! |
| 8. Scribe surface of bottom landing. | Move template towards surface of bottom step and scribe thin line at bottom side of template. Scribe over entire string height. |
| 9. Scribe next step and riser. | Mover template towards top landing connection until bottom side of template is flush with bottom surface of bottom step! Scribe at top side of template. Repeat working steps 5., 6. and 7. Set template exactly! (Bottom edge of pencil scribe-mark must be exactly flush with bottom side of template!) |
| 10. Check scribed step for accuracy to size. | In case of deviations, re-work template and/or angular board. |
| 11. Scribe remaining steps and risers. | Follow the sequence of operations! Always scribe bottom surface of step until bottom edge of string! |
| 12. Put wall string on outer string and transfer bottom edges of steps. | Bottom sides of strings must be flush. Use the square. Lines should not be scribed too thick. |
| 13. Scribe the outer string. | Same procedure as for wall string. Always set top side of template to transferred angulart scribe-markings to achieve exact mirror-immage! |
| 14. Scribe bottom landing connection. | Take off dimensions from drawing floor. Ensure parallelism with rise and tread! |
| 15. Check again string section and mark with cross. | Draw lines a little thicker. Cross means section. |
| 16. Scribe top landing sonnection. | Take off dimensions from drawing floor. Ensure parallelism with rise and tread! |
| 17. Check again string section and mark with cross. | Draw lines of section a little thicker. |


| 18. Prepare the stair strings. | Put strings on solid support to avoid springiness when mortising. Avoid <br> tilting-up of the strings during mortising, otherwise danger of accidents! |
| :--- | :--- |
| 19. Mortise all step holes of one <br> string. | Do not put mortise chisel on pencil scribe-marking. Consider grain flow <br> when mortising. |
| 20. Check mortising depth of <br> holes. | Leave about 1 mm on the hole bottom. Exact depth is achieved by <br> means of ground plane. |
| 21. Mortise the holes for the <br> risers. | Use pad saw at opening for step. Use piece of wood so that the teeth of <br> the pad saw cannot slip off. Consider grain flow! |
| 22. Check mortising depth. | Re-chisel sensitively. <br> Half of pencil scribe-marking must be left visible. |
| 23. Clean holes for steps and <br> risers. | Re-chisel sensitively, not too deep. |
| 24. Slightly re-chisel edges of <br> hole bottoms with mortise chisel. | Use ground plane. Do not plane against grain flow. Guide ground plane <br> sensitively to avoid damage to the hole edges and comers! |
| 25. Plane hole bottoms for steps <br> and risers to exact depth. | Ensure right-angle cutting. |
| 26. Saw-out top and bottom <br> landing connections. | Use fine-grain abrasive paper. Do not sand-off hole edges! No <br> scribe-markings must be left visible. |
| 27. Smooth strings with abrasive <br> paper. |  |



Scribing and Preparing the Stair Strings

## Instruction Example 8.6.: Manufacture of Steps and Risers

The wood for the steps and risers is prepared with exact thickness, glued to approximate width and planed on three sides.

Assumed to be known:

- Step thickness $=35 \mathrm{~mm}$
- Riser thickness = 15 mm
- False tread = 30 mm
$-\mathrm{n}_{\mathrm{s}}=8$,

$$
\mathrm{m}=\frac{270}{180}
$$



## Hand tools

Hammer, hand saw, planing chisel, jack plane

## Measuring and testing means

Folding rule, square

## Auxiliary accessories

Pencil, straight batten, about 1100 mm long, 50 mm wide and 24 mm thick, abrasive paper

## Necessary previous knowledge

Measuring, scribing, angling, smoothing (sanding), sawing

| Sequence of operations | Comments |
| :--- | :--- |
|  |  |


| 1. Inspect wood for steps for growth and branch knots <br> and number it. | Number on cross-grain end. Grade surface <br> quality starting with better surface from bottom <br> step. |
| :--- | :--- |
| 2. Determine step length. | Length = clear width of stair flight + two hole <br> depths. |
| 3. Put one step on workbench, scribe length and four <br> right angles. | Set square exactly! Step is to be used as <br> template for the remaining steps! |
| 4. Scribe step width. | Ensure parallelism! <br> Width = a + u! |
| 5. Saw-out scribed step. | Cross-cut exactly on scribed lines. Longitudinal <br> cut should be little wider than scribed lines (is to <br> be planed!) |
| 6. Plane step to scribed width. | Use jack plane. <br> Ensure parallelism! |
| 7. Put sawn-out and planed step as template on the <br> remaining steps to be produced, one by one, and <br> scribe-mark to such step. | Front edge of template to be put-on flush. <br> Use sharp pencil. <br> Attention: Head step must have less width! |
| 8. Saw-out scribed steps. | Refer working step 5.! |
| 9. Plane steps to exact width. | Use jack plane. |
| 10. Manufacture head step. | Same length as the other steps. Width to be <br> measured from top landing connection. |
| 11. Smooth steps with abrasive paper. | Do not sand-off any chamfers! Use fine-grain <br> abrasive paper. |
| 12. Determine riser length. | 5 mm shorter than step. |
| 13. Put one riser on workbench, scribe length <br> determined and four right angles. | Set square exactly. <br> Riser is to be used as template! |
| 14. Cut riser to length. | Saw exactly on scribed lines. <br> abrasive paper. |
| 15. Manufacture remaining risers to such template. | Template to be set flush! |
| 16. Smooth risers with abrasive paper. | Sot sand-off any chamfers. Use fine-grain |

## Instruction Example 8.7.: Assembly of the Stair Flight

The prefabricated stair strings, steps and risers are to be assembled to a stair flight.
Additional material required:
Screw rods, washers, nuts, rosettes and wood screws.


## Hand tools

Plane, hammer, wrench (opening 13 mm ), bit brace with 8 mm dia. bit, gimlet, screw driver, iron saw

## Measuring and testing means

Folding rule, square

## Auxiliary accessories

Wooden supports, wooden sections (several lengths from 500 mm to 1000 mm ), nails of 50 mm shank length

## Necessary previous knowledge

Drilling (boring), nailing, chamfering, (metal) sawing, screwing, sanding

| Sequence of operations | Comments |
| :--- | :--- |
| 1. Put one stair string on the other one, flush with each other, <br> and scribe the holes. | Ensure flushing landing connection. Use <br> wooden supports. <br> String must not be springy. |
| 2. Drill the holes. | Drill vertically to the string face. |
| 3. Remove the wall string and put the screw rods into the outer <br> string. | Put the screw rods in from the correct <br> side. |
| 4. Slightly chamfer the steps at the cross-grain end. | Use the plane. |
| 5. Insert the steps in the mortised holes and slightly beat them <br> in. | Put on a wooden section! |
| 6. Slightly chamfer the risers at the cross-grain end. | Use the plane. |
| 7. Insert the risers in the mortised holes and slightly beat them <br> in. | Use a wooden section. |
| 8. Put-on the wall string and enter the steps and risers into it. | Put the screw rods in first! <br> Start from one landing connection. |
| 9. Attach the washers and slightly screw-on the nuts. | Do not tighten the nuts too much. |
| 10. Beat-in the wall string and re-tighten the nuts at the same <br> time. | Use a wooden section. Do not apply force <br> when re-tightening the nuts. |
| 11. Check the wall string for tight fit. | Put-on a longer wooden section and <br> beat-in the string. <br> Check the clear size of the stair flight. |


| 12. Finally tighten the nuts. | Do not tighten forcefully. |
| :--- | :--- |
| 13. Saw-off any excessive thread length of the screw rods. |  |
| 14. Nail risers to rear edge of steps. | Nails must not penetrate through the <br> surface of the steps. |
| 15. Screw-on the rosettes. |  |
| 16. Smooth the stair flight with abrasive paper. | No pencil markings must be left visible! |

